

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
AVENGER FLIGHT GROUP, LLC, <i>et al.</i> ,	Case No. 26-10183 (MFW)
Debtors. ¹	(Jointly Administered)
	Re Docket No. 5

ORDER (I) AUTHORIZING THE DEBTORS TO (A) FILE A CONSOLIDATED LIST OF THE DEBTORS' THIRTY LARGEST UNSECURED CREDITORS, AND (B) REDACT CERTAIN PERSONALLY IDENTIFIABLE INFORMATION FOR INDIVIDUAL CREDITORS; (II) APPROVING THE NOTICE OF COMMENCEMENT AND SERVICE THEREOF; AND (III) GRANTING RELATED RELIEF

Upon consideration of the motion (the "Motion")² of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), for the entry of an order (this "Order"): (i) authorizing the Debtors to file (a) a consolidated list of their top 30 unsecured creditors, (b) authorizing the Debtors to redact certain personal identification information; (b) approving the form and manner of service of the notice of commencement of these chapter 11 cases; and (c) granting related relief, all as more fully set forth in the Motion; and upon consideration of the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and this Court having found that this is a core

¹ The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V. (N/A); and Papi Flight Training, LLC (6206). The location of the Debtors' corporate headquarters and the Debtors' service address is Avenger Flight Group LLC, 1450 Lee Wagener Blvd., Fort Lauderdale, FL 33315.

² A capitalized term used but not defined herein shall have the meaning ascribed to it in the Motion.



proceeding pursuant to 28 U.S.C. § 157(b)(2), and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The Debtors are authorized to submit a consolidated list of their top thirty (30) largest general unsecured creditors in these Chapter 11 Cases in lieu of each Debtor filing a list of its thirty (30) largest unsecured creditors.
3. In the event that any of the Chapter 11 Cases converts to a case under chapter 7 of the Bankruptcy Code, the applicable Debtor will file an unconsolidated Top 30 List within fourteen days of any such conversion.
4. The Debtors shall provide information regarding their largest creditors on an entity-by-entity basis to the U.S. Trustee upon request.
5. The Debtors are authorized, pursuant to section 107(c)(1) of the Bankruptcy Code, to redact on the Creditor Matrix, the Schedules and Statements, affidavits of service, and any other documents filed with the Court, the home and email addresses of natural persons, including individual creditors and individual equity holders. The Debtors shall provide an

unredacted version of the Creditor Matrix, the Schedules and Statements, and any other filings redacted pursuant to this Order to: (a) the Court, the U.S. Trustee, counsel to any official committee appointed in these chapter 11 cases, and the Claims and Noticing Agent; and (b) any party in interest upon a request to the Debtors (email is sufficient) or to the Court that is reasonably related to these chapter 11 cases; *provided* that any receiving party shall not transfer or otherwise provide such unredacted document to any person or entity not party to the request. In each case, this would be subject to a review of whether such disclosure, on a case-by-case basis, would violate any obligation under any privacy or data protection law or regulation. The Debtors shall inform the U.S. Trustee promptly after denying any request for an unredacted document pursuant to this Order.

6. Nothing herein precludes a party in interest's right to file a motion requesting that the Court unseal the information redacted by this Order.

7. The Debtors shall file a redacted version of the Creditor Matrix, Schedules and Statements, or other documents filed with the Court, and the Debtors shall cause the same to be posted on the Claims and Noticing Agent's website.

8. The Debtors shall file an unredacted Creditor Matrix under seal with the Court.

9. Nothing in this Order shall waive or otherwise limit the service of any document upon or the provision of any notice to any individual whose personally identifiable information is sealed or redacted pursuant to this Order. Service of all documents and notices upon individuals whose personally identifiable information is sealed or redacted pursuant to this Order shall be confirmed in the corresponding certificate of service without revealing the sealed or redacted information.

10. To the extent a party in interest files a document on the docket in these Chapter 11 Cases that is required to be served on creditors whose information is under seal pursuant to this Order, such party in interest should contact counsel for the Debtors who shall work in good faith, with the assistance of the Debtors' notice and claims agent, to effectuate the service on such party's behalf.

11. All pleadings required to be served on employees will be served at their residential addresses.

12. The Notice of Commencement, substantially in the form attached hereto as **Exhibit 1**, is approved. Service of the Notice of Commencement shall be deemed adequate and sufficient notice of (a) the commencement of these chapter 11 cases, and (b) the scheduling of the meeting of creditors under section 341 of the Bankruptcy Code.

13. The Debtors, through their Claims and Noticing Agent, are authorized to serve all pleadings and papers, including the Notice of Commencement, on all parties listed on the Creditor Matrix.

14. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of the Local Rules are satisfied by such notice.

15. Notwithstanding any Bankruptcy Rule to the contrary, the terms and conditions of this Order are immediately effective and enforceable upon entry.

16. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

17. The Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

EXHIBIT 1

Information to identify the case:	
Debtor <u>Avenger Flight Group, LLC, et al.</u> <small>Name</small>	EIN <u>46-1371216</u>
United States Bankruptcy Court for the District of Delaware	Date case filed for Chapter 11 <u>February 11, 2026</u>
Case Number: <u>26-10183 (MFW)</u>	

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor’s property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney’s fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk’s office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk’s office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>), or by visiting the court-appointed claims agent’s website at: www.veritaglobal.net/AvengerFG.

The staff of the bankruptcy clerk’s office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor’s full name	See chart below
2. All other names used in the last 8 years	See chart below

DEBTOR	ADDRESS	ALL OTHER NAMES IN LAST 8 YEARS	EIN	CASE NO.
Avenger Flight Group, LLC	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	46-1371216	26-10183 (MFW)
AFG Dallas III, LLC	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	85-1245615	26-10184 (MFW)
AFG Dallas IV, LLC	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	87-1435558	26-10185 (MFW)
AFG Dallas, LLC	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	81-2473418	26-10186 (MFW)
AFG EU Operations Corp.	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	93-2799406	26-10187 (MFW)
AFG FLL, LLC	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	92-1346470	26-10188 (MFW)
AFG Latam Holding Corp.	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	83-0606475	26-10189 (MFW)
AFG Latam Sim Holdings II, LLC	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	83-3470473	26-10190 (MFW)
AFG Latam Sim Holdings III, LLC	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	83-4262592	26-10191 (MFW)
AFG Latam Sim Holdings IV, LLC	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	83-4500093	26-10192 (MFW)
AFG Latam Sim Holdings, LLC	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	83-0606475	26-10193 (MFW)
AFG Latam, LLC	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	82-4819545	26-10194 (MFW)
AFG Mexico Corp.	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	84-2731402	26-10195 (MFW)
AFG Orlando, LLC	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	87-1558409	26-10196 (MFW)
AFG Sanford, LLC	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	87-3226661	26-10197 (MFW)
AFG Sim Holding Corp.	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	84-2483325	26-10198 (MFW)
Avenger Flight Group Europe, Corp.	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	83-4375908	26-10199 (MFW)
Avenger Flight Group Topco, LLC	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	99-4135643	26-10182 (MFW)
Avenger Flight Training, LLC	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	47-1735640	26-10200 (MFW)
Avenger Flight Group Mexico II, S. DE R.L. DE C.V.	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	N/A	26-10201 (MFW)
Papi Flight Training, LLC	1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315	None	46-3866206	26-10202 (MFW)

3. Address 1450 Lee Wagener Blvd., Ft. Lauderdale, FL 33315

4. Debtor's attorneys

PACHULSKI STANG ZIEHL & JONES LLP
Mary F. Caloway, Esq. (DE Bar No. 3059)
919 North Market Street, 17th Floor
Wilmington, DE 19801
Telephone: (302) 652-4100
Email: mcaloway@pszjlaw.com

<p>5. Bankruptcy clerk’s office Documents in this case may be filed at this address:</p> <p>United States Bankruptcy Court 824 N. Market Street, 3rd Floor Wilmington, DE 19801</p> <p>You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov, or by visiting the court-appointed claims agent’s website, for free, at: [●].</p>	<p>Hours of operation: Monday through Friday 8:00 a.m. – 4:00 p.m. Contact Phone: (302) 252-2900</p>
<p>6. Meeting of creditors The debtor’s representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p>Zoom Video Meeting Go to Zoom.us/join Meeting ID: 160 9398 9817 Passcode: 5820806307 or join by Phone: (202) 769-1242 (US Toll)</p> <p><u>March 12, 2026</u> at <u>12:30 p.m. (Eastern Time)</u> Date Time</p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>
<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim: Not yet set. If a deadline is set, the court will send you another notice.</p> <p>A proof of claim is a signed statement describing a creditor’s claim. A proof of claim form may be obtained at http://www.uscourts.gov/forms/bankruptcy-forms or any bankruptcy clerk’s office. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the court-appointed claims agent’s website at www.veritaglobal.net/AvengerFG.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ■ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ■ you file a proof of claim in a different amount; or ■ you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk’s office, online at https://pacer.uscourts.gov, or at the court-appointed claims agent’s website at www.veritaglobal.net/AvengerFG.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8. Exception to discharge deadline The bankruptcy clerk’s office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>N/A</p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk’s office by the deadline.</p>

**If you have questions about this notice, please call
877-725-7534 (USA or Canada); +1 424-236-7243 (International)
or send an email inquiry: www.veritaglobal.net/AvengerFG/inquiry,
or visit www.veritaglobal.net/AvengerFG.**