

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:  
  
AVENGER FLIGHT GROUP, LLC, *et al.*,  
  
Debtors.<sup>1</sup>

Chapter 11  
  
Case No. 26-10183 (MFW)  
  
(Jointly Administered)

**CERTIFICATE OF SERVICE**

I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On February 13, 2026, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Motion for (I) an Order (A) Approving Bid Procedures for the Sale of the Debtors’ Assets; (B) Approving Certain Bid Protections in Connection with the Debtors’ Entry Into Stalking Horse APA; (C) Scheduling the Auction and Sale Hearing; (D) Approving the Form and Manner of Notice Thereof; and (E) Granting Related Relief; and (II) an Order or Orders (A) Approving the Sale of the Debtors’ Assets Free and Clear of All Encumbrances; and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 13]**

*[Remainder of page intentionally left blank]*

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V, (N/A); and Papi Flight Training, LLC (6206). The location of the Debtors’ corporate headquarters and the Debtors’ service address is Avenger Flight Group LLC, 1450 Lee Wagener Blvd., Fort Lauderdale, FL 33315.



- **Declaration of Michael B. Cox in Support of Motion for (I) an Order (A) Approving Bid Procedures for the Sale of the Debtors' Assets; (B) Approving the Contract and Lease Procedures in Connection with a Sale or Other Transaction; (C) Approving Certain Bid Protections in Connection with the Debtors' Entry Into Stalking Horse APA; (D) Scheduling the Auction and Sale Hearing; (E) Approving the Form and Manner of Notice Thereof; and (F) Granting Related Relief; and (II) an Order or Orders (A) Approving the Sale of the Debtors' Assets Free and Clear of All Encumbrances; and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 15]**
- **Debtors' First Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Unexpired Leases of Non-Residential Real Property and Executory Contracts *Nunc Pro Tunc* to the Petition Date; (B) Abandoning Any Remaining Personal Property Located at the Leased Premises; and (C) Granting Related Relief [Docket No. 16]**
- **Motion for Entry of Order (I) Authorizing Debtors to Enter Into Settlement Agreement with Sim International B.V. and Lenders, and (II) Granting Related Relief [Docket No. 35]**
- **Notice of Entry of Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [Docket No. 61]**
- **Notice of Entry of Order (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' Thirty Largest Unsecured Creditors, and (B) Redact Certain Personally Identifiable Information for Individual Creditors; (II) Approving the Notice of Commencement and Service Thereof; and (III) Granting Related Relief [Docket No. 63]**
- **Notice of Entry of Interim Order and Final Hearing Regarding Motion of the Debtors for Entry of Interim and Final Orders Under Bankruptcy Code Sections 105, 361, 362, 363, 364, 503, 506, 507, and 552 and Bankruptcy Rules 2002, 4001, 6003, 6004, and 9014 (I) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral on a Limited Basis, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 64]**
- **Notice of Hearing on Debtors' First Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Unexpired Leases of Non-Residential Real Property and Executory Contracts *Nunc Pro Tunc* to the Petition Date; (B) Abandoning Any Remaining Personal Property Located at the Leased Premises; and (C) Granting Related Relief [Docket No. 71]**
- **Notice of Hearing on Motion for Entry of an Order (I) Authorizing Debtors to Enter into Settlement Agreement with Sim International B.V. and Lenders, and (II) Granting Related Relief [Docket No. 72]**

- **Notice of Hearing on Motion for (I) an Order (A) Approving Bid Procedures for the Sale of the Debtors' Assets; (B) Approving Certain Bid Protections in Connection with the Debtors' Entry Into Stalking Horse APA; (C) Scheduling the Auction and Sale Hearing; (D) Approving the Form and Manner of Notice Thereof; and (E) Granting Related Relief; and (II) an Order or Orders (A) Approving the Sale of the Debtors' Assets Free and Clear of All Encumbrances; and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 73]**

Furthermore, on February 13, 2026, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and, on February 14, 2026, via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Declaration of Lawrence Perkins in Support of Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 33]**
- **Notice of Entry of Interim Order and Final Hearing Regarding Motion for Entry of Interim and Final Orders: (I) Authorizing the Payment of Certain Taxes and Fees; and (II) Granting Related Relief [Docket No. 74]**
- **Notice of Entry of Interim Order and Final Hearing Regarding Motion for Entry of Interim and Final Orders: (I) Approving Proposed Form of Adequate Assurance of Payment to Utility Companies; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service; and (IV) Granting Related Relief [Docket No. 75]**
- **Notice of Entry of Interim Order and Final Hearing Regarding Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of Critical Vendors, Foreign Vendors, 503(b)(9) Claimants, and Lien Claimants; (II) Granting Administrative Expense Priority to All Undisputed Obligations on Account of Outstanding Orders; (III) Authorizing All Financial Institutions to Honor All Related Payment Requests; and (IV) Granting Related Relief [Docket No. 77]**
- **Notice of Entry of Interim Order and Final Hearing Regarding Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Maintain Their Insurance Policies and Programs, (B) Honor All Insurance Obligations, (C) Renew, Amend, Supplement, Extend, or Purchase and Finance Insurance Policies; (II) Authorizing Continuation of Insurance Premium Financing Agreement; and (III) Granting Related Relief [Docket No. 78]**
- **Notice of Entry of Interim Order and Final Hearing Regarding Motion for Entry of Interim and Final Orders: (I) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 79]**

- **Notice of Entry of an Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date** [Docket No. 80]

Furthermore, on February 13, 2026, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Motion for (I) an Order (A) Approving Bid Procedures for the Sale of the Debtors' Assets; (B) Approving Certain Bid Protections in Connection with the Debtors' Entry Into Stalking Horse APA; (C) Scheduling the Auction and Sale Hearing; (D) Approving the Form and Manner of Notice Thereof; and (E) Granting Related Relief; and (II) an Order or Orders (A) Approving the Sale of the Debtors' Assets Free and Clear of All Encumbrances; and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases** [Docket No. 13]
- **Declaration of Michael B. Cox in Support of Motion for (I) an Order (A) Approving Bid Procedures for the Sale of the Debtors' Assets; (B) Approving the Contract and Lease Procedures in Connection with a Sale or Other Transaction; (C) Approving Certain Bid Protections in Connection with the Debtors' Entry Into Stalking Horse APA; (D) Scheduling the Auction and Sale Hearing; (E) Approving the Form and Manner of Notice Thereof; and (F) Granting Related Relief; and (II) an Order or Orders (A) Approving the Sale of the Debtors' Assets Free and Clear of All Encumbrances; and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases** [Docket No. 15]
- **Motion for Entry of Order (I) Authorizing Debtors to Enter Into Settlement Agreement with Sim International B.V. and Lenders, and (II) Granting Related Relief** [Docket No. 35]
- **Notice of Entry of Interim Order and Final Hearing Regarding Motion of the Debtors for Entry of Interim and Final Orders Under Bankruptcy Code Sections 105, 361, 362, 363, 364, 503, 506, 507, and 552 and Bankruptcy Rules 2002, 4001, 6003, 6004, and 9014 (I) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral on a Limited Basis, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief** [Docket No. 64]
- **Notice of Hearing on Motion for Entry of an Order (I) Authorizing Debtors to Enter into Settlement Agreement with Sim International B.V. and Lenders, and (II) Granting Related Relief** [Docket No. 72]

- **Notice of Hearing on Motion for (I) an Order (A) Approving Bid Procedures for the Sale of the Debtors' Assets; (B) Approving Certain Bid Protections in Connection with the Debtors' Entry Into Stalking Horse APS; (C) Scheduling the Auction and Sale Hearing; (D) Approving the Form and Manner of Notice Thereof; and (E) Granting Related Relief; and (II) an Order or Orders (A) Approving the Sale of the Debtors' Assets Free and Clear of All Encumbrances; and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 73]**

Furthermore, on February 13, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and, on February 14, 2026, via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Declaration of Lawrence Perkins in Support of Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 33]**

Furthermore, on February 13, 2026, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit E**:

- **Motion for (I) an Order (A) Approving Bid Procedures for the Sale of the Debtors' Assets; (B) Approving Certain Bid Protections in Connection with the Debtors' Entry Into Stalking Horse APA; (C) Scheduling the Auction and Sale Hearing; (D) Approving the Form and Manner of Notice Thereof; and (E) Granting Related Relief; and (II) an Order or Orders (A) Approving the Sale of the Debtors' Assets Free and Clear of All Encumbrances; and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 13]**
- **Declaration of Michael B. Cox in Support of Motion for (I) an Order (A) Approving Bid Procedures for the Sale of the Debtors' Assets; (B) Approving the Contract and Lease Procedures in Connection with a Sale or Other Transaction; (C) Approving Certain Bid Protections in Connection with the Debtors' Entry Into Stalking Horse APA; (D) Scheduling the Auction and Sale Hearing; (E) Approving the Form and Manner of Notice Thereof; and (F) Granting Related Relief; and (II) an Order or Orders (A) Approving the Sale of the Debtors' Assets Free and Clear of All Encumbrances; and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 15]**
- **Notice of Entry of Interim Order and Final Hearing Regarding Motion of the Debtors for Entry of Interim and Final Orders Under Bankruptcy Code Sections 105, 361, 362, 363, 364, 503, 506, 507, and 552 and Bankruptcy Rules 2002, 4001, 6003, 6004, and 9014 (I) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral on a Limited Basis, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 64]**

- **Notice of Hearing on Motion for (I) an Order (A) Approving Bid Procedures for the Sale of the Debtors' Assets; (B) Approving Certain Bid Protections in Connection with the Debtors' Entry Into Stalking Horse APA; (C) Scheduling the Auction and Sale Hearing; (D) Approving the Form and Manner of Notice Thereof; and (E) Granting Related Relief; and (II) an Order or Orders (A) Approving the Sale of the Debtors' Assets Free and Clear of All Encumbrances; and (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 73]**

Furthermore, on February 13, 2026, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit F**; and via First Class Mail upon the service list attached hereto as **Exhibit G**:

- **Debtors' First Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Unexpired Leases of Non-Residential Real Property and Executory Contracts *Nunc Pro Tunc* to the Petition Date; (B) Abandoning Any Remaining Personal Property Located at the Leased Premises; and (C) Granting Related Relief [Docket No. 16]**
- **Notice of Hearing on Debtors' First Omnibus Motion for the Entry of an Order (A) Authorizing Rejection of Unexpired Leases of Non-Residential Real Property and Executory Contracts *Nunc Pro Tunc* to the Petition Date; (B) Abandoning Any Remaining Personal Property Located at the Leased Premises; and (C) Granting Related Relief [Docket No. 71]**

Furthermore, on February 13, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit H**; and, on February 14, 2026, via First Class Mail upon the service list attached hereto as **Exhibit I**:

- **Notice of Entry of Interim Order and Final Hearing Regarding Motion for Entry of Interim and Final Orders: (I) Authorizing the Payment of Certain Taxes and Fees; and (II) Granting Related Relief [Docket No. 74]**

Furthermore, on February 14, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit J**:

- **Notice of Entry of Interim Order and Final Hearing Regarding Motion for Entry of Interim and Final Orders: (I) Approving Proposed Form of Adequate Assurance of Payment to Utility Companies; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service; and (IV) Granting Related Relief [Docket No. 75]**

Furthermore, on February 13, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit K**; and, on February 14, 2026, via First Class Mail upon the service list attached hereto as **Exhibit L**:

- **Notice of Entry of Interim Order and Final Hearing Regarding Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Maintain Their Insurance Policies and Programs, (B) Honor All Insurance Obligations, (C) Renew, Amend, Supplement, Extend, or Purchase and Finance Insurance Policies; (II) Authorizing Continuation of Insurance Premium Financing Agreement; and (III) Granting Related Relief [Docket No. 78]**

Furthermore, on February 18, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit M** and **Exhibit C**; and via First Class Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit D**:

- **Notice of Entry of Interim Order and Final Hearing Regarding Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Continue Operating Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Authorizing Maintenance of Corporate Card Programs; and (E) Granting Related Relief [Docket No. 88]**

Dated: February 25, 2026

/s/ Rossmery Martinez

Rossmery Martinez

Verita

222 N. Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel 310.823.9000

# **Exhibit A**

**Exhibit A**  
**Core/2002 Service List as of February 13, 2026**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	AE Texas	Attn Director or Officer	care@aetexas.com
Top 30 Creditor	Alison Sors		Email on File
Top 30 Creditor	Allegiant Air, LLC	Michelle Bathalter	michelle.bathalter@allegiantair.com
Counsel to the DIP Lenders, the DIP Agent, Wilmington Trust, Prepetition Secured Lenders and National Association, as Prepetition Term Loan Agent and DIP Agent	Alston & Bird LLP	William Hao and Dylan S. Cassidy	William.Hao@alston.com; Dylan.Cassidy@alston.com
Top 30 Creditor	Angela Andrea Restrepo, PA	Angela Restrepo	Email on File
Top 30 Creditor	Aramark Refreshment Services	Accounts Receivable	ars-ar@aramark.com
Top 30 Creditor	Atlas Electronics, Inc	John Paul Khoury	johnpkhoury@gmail.com
Top 30 Creditor	Aviovision NV	Attn Director or Officer	accounting@aviobook.aero
Top 30 Creditor	Bardoli Holdings Corp.	Maria Acevedo	maria@acevedobelt.com
Top 30 Creditor	Bow Systems	Shehzad Ahmed Mir	shehzad@bowsystems.com
Top 30 Creditor	De La Hoz, Perez & Barbeito, PLLC	Tony De Los Rios	tdelosrios@dpbcpa.com
Top 30 Creditor	Decatur Business Center, LLC	Terry York	terry@yorkinvestmentsllc.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney_general@state.de.us
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney_general@state.de.us; attorney_general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Top 30 Creditor	Duke Secured Financing 2009-1ALZ, LLC	c/o Duke Realty Corp.	DukeRealtyLegal@dukerealty.com
Top 30 Creditor	Fieldfisher LLP UK	Marcel Willems	marcel.willems@fieldfisher.com
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com; oag.civil.eserve@myfloridalegal.com
Counsel to SIM International B.V.	Freshfields US LLP	Mark F. Liscio, Alexander Rich and Ali Muffenbier	mark.liscio@freshfields.com; alexander.rich@freshfields.com; ali.muffenbier@freshfields.com
Top 30 Creditor	Frontier Airlines, Inc	Howard Diamond, EVP Legal	howard.diamond@flyfrontier.com
Top 30 Creditor	FTD Systems & Associates, LLC	Pedro Sors	pedrosors@ftfsim.com
Counsel to the DIP Lenders	Gray Reed	Jason S. Brookner	jbrookner@grayreed.com
Top 30 Creditor	Infinity JYLP LLC	Steven E. McCraney	smccraney@mccraneyproperty.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 30 Creditor	John Pincavage		Email on File
Top 30 Creditor	Krauthamer & Associates LLC	Eric Hong	ehong@kapartners.com
Counsel to the DIP Lenders, the DIP Agent, Wilmington Trust, Prepetition Secured Lenders and Ad Hoc Group of 1L Lenders	Landis Rath & Cobb LLP	Adam G. Landis, Matthew B. McGuire and Joshua B. Brooks	landis@lrclaw.com; mcguire@lrclaw.com; brooks@lrclaw.com
Counsel to Dallas County, Tarrant County and Irving ISD	Linebarger Goggan Blair & Sampson, LLP	John Kendrick Turner	dallas.bankruptcy@lgbs.com
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	ag.replies@ag.state.mn.us
Top 30 Creditor	Multiple Pilot Simulations (MPS)	Philip Adrian, CEO	info@mps.aero
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	nvagbk@ag.nv.gov
US Trustee for District of DE	Office of the United States Trustee Delaware	Jonathan Lipshie	jon.lipshie@usdoj.gov
Top 30 Creditor	Omega Air, Inc	Cameron Leslie	camleslie@omega.aero
Top 30 Creditor	Oxford Properties Group	Jennifer Costa	OxfordUSLegalNotice@oxfordproperties.com

**Exhibit A**  
**Core/2002 Service List as of February 13, 2026**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Counsel to Wilmington Trust, National Association, as Prepetition Term Loan Agent and DIP Agent	Pashman Stein Walder Hayden, P.C.	John W. Weiss and Richard W. Riley	jweiss@pashmanstein.com; rriley@pashmanstein.com
Top 30 Creditor	Pedro Sors		Email on File
Counsel to SIM International B.V.	Potter Anderson & Corroon LLP	Jeremy W. Ryan, James R. Risener III and Ethan H. Sulik	jryan@potteranderson.com; jrisener@potteranderson.com; esulik@potteranderson.com
Top 30 Creditor	Prologis	John Kruszewski	jkruszewski@prologis.com
Counsel to the DIP Lenders, the DIP Agent, Wilmington Trust, Prepetition Secured Lenders and Ad Hoc Group of 1L Lenders	Proskauer Rose LLP	David M. Hillman, Matthew R. Koch and Dylan J. Marker	MKoch@proskauer.com; DHillman@proskauer.com; DMarker@proskauer.com; Prosk_AFG@proskauer.com
Top 30 Creditor	Quality Bearings Online Ltd	Jade Wendel, Finance Mgr	accounts@qualitybearingsonline.com
Top 30 Creditor	Raymond James & Associates, Inc	Adam Kauffman	adam.kauffman@raymondjames.com
Top 30 Creditor	SADR Logistic Services Company	Bandar Mohamad Al Samaani	bander@sadr.com.sa
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Top 30 Creditor	Sim International Lease I B.V. and Affiliates	Frank Uit Den Bogaard	frank@sim-international.com
Top 30 Creditor	Simulator Components, Inc.	Dan Drake	dan@simulatorcomponents.com
Top 30 Creditor	Spirit Airlines, Inc.	Gary McMillan, Rema Fisher	gary.mcmillan@spirit.com; rema.fisher@spirit.com
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Top 30 Creditor	Valley View Owner, LLC	c/o Alpha Industrial Properties	nklein@alphaindprop.com
Top 30 Creditor	Valley View Owner, LLC	c/o JLL Industrial Property Management	Lindsey.Griffin@jll.com
Top 30 Creditor	Valley View Owner, LLC	c/o KKR	lindsey.wright@kk.com
Counsel to Prepetition Secured Lender EDC	Vedder Price	David L Kane	dkane@vedderprice.com
Top 30 Creditor	Vida Mar Enterprises LLC	Luis Mier	Email on File
Top 30 Creditor	Vida Mar Enterprises LLC (Luis Mier)	c/o Hess Law Firm	erh@thehessfirm.com

# **Exhibit B**

## Exhibit B

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 30 Creditor	AE Texas	Attn Director or Officer	2170 Buckthorne Pl., Suite 375			The Woodlands	TX	77380
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd, Suite 100			Dover	DE	19904
Top 30 Creditor	Duke Secured Financing 2009-1ALZ, LLC	c/o Duke Realty Corp.	Minneapolis Market,, Vice President, Regional Asset Manager	1301 W. 22nd Street	Suite 800	Oak Brook	IL	60523
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee	FL	32399-1050
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	445 Minnesota St Suite 1400			St Paul	MN	55101-2131
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
US Trustee for District of DE	Office of the United States Trustee Delaware	Jonathan Lipshie	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St, Suite 20-100		New York	NY	10004-2616
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard, Ste 520	Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801

# **Exhibit C**

**Banks Service List**  
**Served via Electronic Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
Banker's Trust	Simon Duquemin	sduquemin@bankerstrust.com
CitiBank	Roy Mauder	roy.t.mauder@citi.com
City National Bank	Hugo Carreno, Jr.	hugo.carreno@citynational.com
Oxford Commercial Finance	Matthew Bacich	mbacich@oxfordbank.bank
Santander Bank		gchamber@santander.us

# **Exhibit D**

**Exhibit D****Banks Service List  
Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>Address2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Country</b>
Bank of America, N.A.	Bank of America Corporate Center	100 North Tryon Street		Charlotte	NC	28255	
Banker's Trust	Simon Duquemin	5032 South Bur Oak Place		Sioux Falls	SD	57108	
Banker's Trust		453 7th St		Des Moines	IA	50309	
CitiBank	Roy Mauder	201 S Biscayne Blvd, Suite 2950		Miami	FL	33131	
City National Bank	Hugo Carreno, Jr.	8790 NW 25th St.		Miami	FL	33172	
mBank S.A		Ul. Prosta 18	Warsaw	Masovian		00-850	Poland
Oxford Commercial Finance	Matthew Bacich	4530 E. Shea Blvd, Suite 170		Phoenix	AZ	85028	
Santander Bank		75 State Street		Boston	MA	02109	

# **Exhibit E**

**Lienholders Service List  
 Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Country</b>
AFG Latam Sim Holdings IV, LLC	Attn Elsa Gagnon	1450 Lee Wagener Boulevard	Fort Lauderdale	FL	33315	
Allegiant Air, LLC		1201 N. Town Center Drive	Las Vegas	NV	89144	
Export Development Canada, as Security Trustee	Attn Loan Services & Credit Risk Management-Transportation	150 Slater Street	Ottawa	ON	K1A 1K3	Canada
FCS Advisors LLC		441 Ninth Avenue, Floor 20	New York	NY	10001	
Nations Fund I, LLC		40 Danbury Road	Wilton	CT	06897	
Nefpass LLC		40 Danbury Road	Wilton	CT	06897	
Oxford Commercial Finance		2601 Cambridge Court, Suite 400	Auburn Hills	MI	48326	
Sim-International Lease B.V.	Attn Corporate Secretary	Wattstraat 7A	Sassenheim	NL	2171 TP	Netherlands
Wilmington Trust, National Association, as Collateral Agent		50 South Sixth St., Suite 1290	Minneapolis	MN	55402	

# **Exhibit F**

**Contract Counterparties Service List  
 Served via Electronic Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
Liberty AIPO Limited Partnership	c/o Wilson, Elser, Moskowitz, Edelman & Dicker LLP - Attn Mirelis Castilla and Giselle Defalla	mirelis.castilla@wilsonelser.com; giselle.defalla@wilsonelse.com
Liberty AIPO Limited Partnership/ Prologis	John Kruszewski	jkruszewski@prologis.com
Multi Pilot Simulations International b.v.	Attn Officer or Director	info@mps.aero; Dick.Verburg@flymps.com
SADR Logistic Services Company	Attn Officer or Director	bander@sadr.com.sa

## **Exhibit G**

## Exhibit G

**Contract Counterparties Service List  
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Liberty AIPO Limited Partnership	c/o Wilson, Elser, Moskowitz, Edelman & Dicker LLP	Attn Mirelis Castilla and Giselle Defalla	100 SE Second Street, Suite 2100		Miami	FL	33131	
Liberty AIPO Limited Partnership / Prologis	Attn Market Officer	300 S. Orange Avenue Suite 1110			Orlando	FL	32801	
Liberty AIPO Limited Partnership / Prologis	Prologis	Attn General Counsel	1800 Wazee Street	Suite 500	Denver	CO	80202	
Liberty AIPO Limited Partnership/ Prologis	Prologis	John Kruszewski	Pier 1, Bay 1		San Francisco	CA	94111	
Multi Pilot Simulations International b.v.	Attn Officer or Director	Koningin Wilhelminaweg 449			Groenekan		3737 BE	Netherlands
NEFPASS LLC	Attn Officer or Director	40 Danbmy Road, 1st Floor			Wilton	CT	06897	
SADR Logistic Services Company	Attn Officer or Director	Anas Bin Malek St	Alyasmeen District	P.O. Box 3164	Al Riyadh		52354	Saudi Arabia
SLR Equipment Finance	Attn Officer or Director	40 Danbmy Road, 1st Floor			Wilton	CT	06897	

## **Exhibit H**

**Exhibit H**  
**Taxing Authorities Service List**  
**Served via Electronic Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
Broward County	Broward County Tax Collector	revenue@browardtax.org
Clark County	Office of the County Treasurer	trcustomerservice@clarkcountynv.gov
Dakota County		finance@co.dakota.mn.us
Dallas County	Dallas County Treasurers Office	CC_Clerk@dallascounty.org; Pauline.medrano@dallascounty.org
Florida Department of Revenue	Attn Bankruptcy Dept	emailDOR@floridarevenue.com; OGCBankruptcy@floridarevenue.com
Florida Department of Revenue	General Counsel, Mark Hamilton	TSP_BANKRUPTCY@DOR.STATE.FL.US
Irving Independent School District	Tax Office	taxoffice@irvingisd.net
State of Delaware	Division of Revenue	DOSDOC_ftax@delaware.gov
Tarrant County	Office of Rick D. Barnes, Tax Assessor-Collector	taxoffice@tarrantcountytexas.gov

# **Exhibit I**

**Exhibit I**  
**Taxing Authorities Service List**  
**Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>Address2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Broward County	Broward County Tax Collector	115 S. Andrews Ave, A100		Fort Lauderdale	FL	33301
Clark County	Office of the County Treasurer	500 S Grand Central Pkwy	Box 551220	Las Vegas	NV	89155-1220
Dakota County		1590 Highway 55		Hastings	MN	55033
Dallas County	Dallas County Treasurers Office	500 Elm Street, Suite 4400		Dallas	TX	75202
Delaware Department of Revenue	Division of Revenue/Bankruptcy Services	820 N French St 8th Floor	Carvel State Building	Wilmington	DE	19801
Delaware State Treasurer		820 Silver Lake Boulevard - Suite 100		Dover	DE	19904
Florida Department of Financial Services		200 East Gaines Street		Tallahassee	FL	32399
Florida Department of Revenue	Attn Bankruptcy Dept	5050 West Tennessee St		Tallahassee	FL	32399-0112
Florida Department of Revenue	General Counsel, Mark Hamilton	PO Box 6668		Tallahassee	FL	32314-6668
Irving Independent School District	Tax Office	P.O. Box 152021		Irving	TX	75015-2021
Irving Independent School District		2621 W. Airport Freeway		Irving	TX	75062
Minnesota Department of Revenue		600 North Robert St.		St. Paul	MN	55146
Nevada Department of Taxation	Attn Bankruptcy Dept	1550 College Pkwy Ste 115		Carson City	NV	89706
Nevada Department of Taxation	Attn Bankruptcy Dept	700 E. Warm Springs Rd. 2nd Floor		Las Vegas	NV	89119
Nevada State Treasurer's Office		101 N. Carson Street, Suite 4		Carson City	NV	89701
Orange County	Orange County Tax Collector	P.O. Box 545100		Orlando	FL	32854
Orange County		425 N. Orange Ave.		Orlando	FL	32801
Seminole County	Seminole County Tax Collector	P.O. Box 630		Sanford	FL	32772-0630
State of Delaware	Division of Revenue	820 N. French Street	P.O. Box 8750	Wilmington	DE	19899-8750
Tarrant County	Office of Rick D. Barnes, Tax Assessor-Collector	100 E. Weatherford Street		Fort Worth	TX	76196
Texas Comptroller of Public Accounts	Attn Bankruptcy Section	Lyndon B Johnson State Office Building	111 East 17th St	Austin	TX	78774
Texas Comptroller of Public Accounts		PO Box 13528, Capitol Station		Austin	TX	78711-3528
Texas Comptroller of Public Accounts		PO Box 149348		Austin	TX	78714-9348

## **Exhibit J**

**Exhibit J**  
**Utilities Service List**  
**Served via First Class Mail**

<b>CreditorName</b>	<b>Address1</b>	<b>Address2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Atmos Energy	P.O. Box 650205		Dallas	TX	75265-0205
Atmos Energy	1800 Three Lincoln Centre	5430 LBJ Fwy	Dallas	TX	75240
CenturyLink	P.O. Box 2961		Phoenix	AZ	85062-2961
CenturyLink	100 CenturyLink Drive		Monroe	LA	71201
Comcast Business	500 Gravers Rd, Ste 3000		Plymouth Meeting	PA	19462
Crown Castle Fiber LLC	1220 Augusta Drive, Suite 600		Houston	TX	77030
Dakota Electric Association	4300 220th Street West		Farmington	MN	55024-9583
Duke Energy	P.O. Box 14042		St. Petersburg	FL	33733
Duke Energy	525 S Tryon St		Charlotte	NC	28202
FPL	4200 W Flagler Street		Miami	FL	33134
Gainline Atlantic International Inc.	2170 Buckthorne Pl, Suite 375		The Woodlands	TX	77380
Lingo	25925 Telegraph Rd, Ste 210		Southfield	MI	48033
Logix Fiber Networks	P.O. Box 734120		Dallas	TX	75373-4120
Logix Fiber Networks	2950 N Loop W	10th Floor	Houston	TX	77092
Minnesota Energy Resources	P.O. Box 1109		Glenview	IL	60025-8109
Minnesota Energy Resources	2685 145th St W		Rosemount	MN	55068
NV Energy	P.O. Box 10100		Reno	NV	89520
NV Energy	6226 W. Sahara Ave.		Las Vegas	NV	89146
OUC The Reliable One	P.O. Box 3193		Orlando	FL	32802
OUC The Reliable One	Reliable Plaza	100 West Anderson St	Orlando	FL	32802
Southwest Gas	P.O. Box 24531		Oakland	CA	94623-1531
Southwest Gas	8360 S Durango Dr		Las Vegas	NV	89113
Verizon Business	P.O. Box 15069		Albany	NY	12212
Verizon Business	One Verizon Way		Basking Ridge	NJ	07920
Waste Connections Lone Star, Inc.	P.O. Box 162479		FortWorth	TX	76161-2479
Waste Connections Lone Star, Inc.	3 Waterway Square Place	Suite 110	The Woodlands	TX	77380
Waste Management of Florida	P.O. Box 3020		Monroe	WI	53566-8320
Waste Management of Florida	800 Capitol St	Suite 3000	Houston	TX	77002
Waste Management of Minnesota	P.O. Box 3020		Monroe	WI	53566-8320
Waste Management of Minnesota	800 Capitol St	Suite 3000	Houston	TX	77002
Waste Management of Texas, Inc.	P.O. Box 3020		Monroe	WI	53566-8320
Waste Management of Texas, Inc.	800 Capitol St	Suite 3000	Houston	TX	77002

## **Exhibit K**

**Exhibit K**  
**Insurance Service List**  
**Served via Electronic Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
AIG Aerospace Insurance Services, Inc.	Mr. Russ Talbert, Manager	Russell.Talbot@aig.com
Beazley Group	Attn Cyber & Tech Claims Group	cyber&techclaims@beazley.com
CAC Group	Attn William Kroupa	william.kroupa@cacgroup.com
Continental Casualty Company		cidirectbill@cna.com
Everest National Insurance	Everest Global Services, Inc.	DataPrivacy@everestglobal.com
Fidelity and Guaranty Insurance Company		Customerservice@weareflood.com; floodmarketing@weareflood.com
Great American E&S Insurance Company - TANGO		investigativeservice@gaig.com
QBE Insurance Corporation		salvatore.sama@qbere.com
Zurich American Insurance Company	Zurich Colombia Seguros SA	atencioncliente@zurich.com
Zurich American Insurance Company		Privacy.office@zurichna.com
Zurich American Insurance Company		service@zurich.de

## **Exhibit L**

**Exhibit L**  
**Insurance Service List**  
**Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
AFCO Direct		Two Conway Park	150 North Field Drive, Suite 190	Lake Forest	IL	60045	
AIG	Dallas Branch	600 N. Pearl, Suite 700		Dallas	TX	75201	
AIG Aerospace Insurance Services, Inc.	Mr. Russ Talbert, Manager	300 South Riverside Plaza, Suite 2100		Chicago	IL	60806	
Beazley Group	Attn Cyber & Tech Claims Group	45 Rockefeller Plaza, 16th Floor		New York	NY	10111	
Beazley USA Services, Inc.		65 Memorial Road, Suite 320		West Hartford	CT	06107	
CAC Group	Attn William Kroupa	320 Fillmore Street, Suite 200		Denver	CO	80206	
CAC Specialty		115 Office Park Drive		Birmingham	AL	35223	
Commercial Management Liability		1221 Avenue of the Americas		New York	NY	10020	
Continental Casualty Company		151 N. Franklin Street		Chicago	IL	60606	
Endurance American Specialty Insurance Company	c/o Sompo International Holdings Ltd.	Waterloo House	100 Pitts Bay Road	Pembroke		HM 08	Bermuda
Everest National Insurance	Everest Global Services, Inc.	100 Everest Way, Warren Corporate Center		Warren	NJ	07059	
Everest National Insurance Company		Warren Corporate Center	100 Everest Way	Warren	NJ	07059	
Fidelity and Guaranty Insurance Company		801 Grand Ave., Suite 2600		Des Moines	IA	50309	
Great American E & S Insurance Company	Executive Liability Division	PO Box 66943		Chicago	IL	60666	
Great American E&S Insurance Company - TANGO		301 E. Fourth St., 8th Floor		Cincinnati	OH	45202	
Marsh USA LLC		1166 Avenue of the Americas		New York	NY	10036	
National Union Fire Insurance Company of Pittsburgh, PA		1271 Ave of the Americas FL 34		New York	NY	10020-1304	
National Union Fire Insurance Company of Pittsburgh, PA		1271 Ave of the Americas FL 37		New York	NY	10020-1304	

**Exhibit L**  
**Insurance Service List**  
**Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
National Union Fire Insurance Company of Pittsburgh, PA		1271 Ave of the Americas FL 41		New York	NY	10020-1304	
QBE Insurance Corporation		28 Liberty Street		New York	NY	10005	
QBE Insurance Corporation		55 Water Street		New York	NY	10041	
Starr Aviation	A Division of Starr Indemnity & Liability Company	3353 Peachtree Road, NE Ste 1000		Atlanta	GA	30326	
Starr Indemnity & Liability Company		399 Park Avenue, 2nd Floor		New York	NY	10022	
The Travelers Lloyds Insurance Company	c/o Travelers Property Casualty Corp.	One Tower Square		Hartford	CT	06183	
Travelers		707 West Main Ave, Suite 300		Spokane	WA	99201	
Travelers		One Tower Square		Hartford	CT	06183	
Travelers Lloyds Management Company		1301 East Collins Blvd, Suite 320		Richardson	TX	75081	
Willis North America Inc	Willis Towers Watson Insurance	1144 W. Washington St		Tempe	AZ	85288	
Willis Towers Watson Insurance Services West, Inc.		811 Louisiana Street Floor 22		Houston	TX	77002	
Willis Towers Watson plc		555 17th St, Suite 2050		Denver	CO	80202	
Wright Flood		801 94th Ave. North		St. Petersburg	FL	33702	
Wright National Flood Insurance Company		PO Box 33003		St Petersburg	FL	33733-8003	
WTW Ins Serv West - WSCP DLW42		500 N. Akard St. Ste 4300		Dallas	TX	75201	
Zurich American Insurance Company	Zurich Colombia Seguros SA	Calle 116 # 7-15	Edificio Cusezar - Oficina 1401	Bogota		110111	Colombia
Zurich American Insurance Company		Deutzer Allee 1		Koln		50679	Germany
Zurich American Insurance Company		1299 Zurich Way		Schaumburg	IL	60196	

## **Exhibit M**

**Exhibit M**  
**Core/2002 Service List as of February 18, 2026**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	Alison Sors		Email on File
Top 30 Creditor	Allegiant Air, LLC	Michelle Bathalter	michelle.bathalter@allegiantair.com
Counsel to the DIP Lenders, the DIP Agent, Wilmington Trust, Prepetition Secured Lenders and National Association, as Prepetition Term Loan Agent and DIP Agent	Alston & Bird LLP	William Hao and Dylan S. Cassidy	William.Hao@alston.com; Dylan.Cassidy@alston.com
Top 30 Creditor	Angela Andrea Restrepo, PA	Angela Restrepo	Email on File
Top 30 Creditor	Aramark Refreshment Services	Accounts Receivable	ars-ar@aramark.com
Top 30 Creditor	Atlas Electronics, Inc	John Paul Khoury	johnpkhoury@gmail.com
Top 30 Creditor	Aviovision NV	Attn Director or Officer	accounting@aviobook.aero
Top 30 Creditor	Bardoli Holdings Corp.	Maria Acevedo	maria@acevedobelt.com
Top 30 Creditor	Bow Systems	Shehzad Ahmed Mir	shehzad@bowsystems.com
Top 30 Creditor	De La Hoz, Perez & Barbeito, PLLC	Tony De Los Rios	tdelosrios@dpbcpa.com
Top 30 Creditor	Decatur Business Center, LLC	Terry York	terry@yorkinvestmentsllc.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney_general@state.de.us
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney_general@state.de.us; attorney_general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Top 30 Creditor	Fieldfisher LLP UK	Marcel Willems	marcel.willems@fieldfisher.com
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com; oag.civil.eserve@myfloridalegal.com
Counsel to SIM International B.V.	Freshfields US LLP	Mark F. Liscio, Alexander Rich and Ali Muffenbier	mark.liscio@freshfields.com; alexander.rich@freshfields.com; ali.muffenbier@freshfields.com
Top 30 Creditor	Frontier Airlines, Inc	Howard Diamond, EVP Legal	howard.diamond@flyfrontier.com
Top 30 Creditor	FTD Systems & Associates, LLC	Pedro Sors	pedrosors@fttsim.com
Counsel to the DIP Lenders	Gray Reed	Jason S. Brookner	jbrookner@grayreed.com
Top 30 Creditor	Infinity JYLP LLC	Steven E. McCraney	smccraney@mccraneyproperty.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 30 Creditor	John Pincavage		Email on File
Top 30 Creditor	Krauthamer & Associates LLC	Eric Hong	ehong@kapartners.com
Counsel to the DIP Lenders, the DIP Agent, Wilmington Trust, Prepetition Secured Lenders and Ad Hoc Group of 1L Lenders	Landis Rath & Cobb LLP	Adam G. Landis, Matthew B. McGuire and Joshua B. Brooks	landis@lrclaw.com; mcguire@lrclaw.com; brooks@lrclaw.com
Counsel to Dallas County, Tarrant County and Irving ISD	Linebarger Goggan Blair & Sampson, LLP	John Kendrick Turner	dallas.bankruptcy@lgb.com
Minnesota Attorney General	Minnesota Attorney General	Attn Bankruptcy Department	ag.replies@ag.state.mn.us
Top 30 Creditor	Multiple Pilot Simulations (MPS)	Philip Adrian, CEO	info@mps.aero
Nevada Attorney General	Nevada Attorney General	Attn Bankruptcy Department	nvagbk@ag.nv.gov
US Trustee for District of DE	Office of the United States Trustee Delaware	Jonathan Lipshie	jon.lipshie@usdoj.gov
Top 30 Creditor	Omega Air, Inc	Cameron Leslie	camleslie@omega.aero
Top 30 Creditor	Oxford Properties Group	Jennifer Costa	OxfordUSLegalNotice@oxfordproperties.com
Counsel to Wilmington Trust, National Association, as Prepetition Term Loan Agent and DIP Agent	Pashman Stein Walder Hayden, P.C.	John W. Weiss and Richard W. Riley	jweiss@pashmanstein.com; rriley@pashmanstein.com
Top 30 Creditor	Pedro Sors		Email on File
Counsel to SIM International B.V.	Potter Anderson & Corroon LLP	Jeremy W. Ryan, James R. Risener III and Ethan H. Sulik	jryan@potteranderson.com; jrisener@potteranderson.com; esulik@potteranderson.com
Top 30 Creditor	Prologis	John Kruszewski	jkruszewski@prologis.com
Counsel to the DIP Lenders, the DIP Agent, Wilmington Trust, Prepetition Secured Lenders and Ad Hoc Group of 1L Lenders	Proskauer Rose LLP	David M. Hillman, Matthew R. Koch and Dylan J. Marker	MKoch@proskauer.com; DHillman@proskauer.com; DMarker@proskauer.com; Prosk_AFG@proskauer.com
Top 30 Creditor	Quality Bearings Online Ltd	Jade Wendel, Finance Mgr	accounts@qualitybearingsonline.com
Top 30 Creditor	Raymond James & Associates, Inc	Adam Kauffman	adam.kauffman@raymondjames.com
Top 30 Creditor	SADR Logistic Services Company	Bandar Mohamad Al Samaani	bander@sadr.com.sa

**Exhibit M**  
**Core/2002 Service List as of February 18, 2026**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Top 30 Creditor	Sim International Lease I B.V. and Affiliates	Frank Uit Den Bogaard	frank@sim-international.com
Top 30 Creditor	Simulator Components, Inc.	Dan Drake	dan@simulatorcomponents.com
Interested Party Simulator Equipment Financing, LLC	Simulator Equipment Financing, LLC	Richard Johnson, Managing Member	rick@simulatorfinancing.com
Top 30 Creditor	Spirit Airlines, Inc.	Gary McMillan, Rema Fisher	gary.mcmillan@spirit.com; rema.fisher@spirit.com
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Top 30 Creditor	Valley View Owner, LLC	c/o Alpha Industrial Properties	nklein@alphaindprop.com
Top 30 Creditor	Valley View Owner, LLC	c/o JLL Industrial Property Management	Lindsey.Griffin@jll.com
Top 30 Creditor	Valley View Owner, LLC	c/o KKR	lindsey.wright@kk.com
Counsel to Prepetition Secured Lender EDC	Vedder Price	David L Kane	dkane@vedderprice.com
Top 30 Creditor	Vida Mar Enterprises LLC	Luis Mier	Email on File
Top 30 Creditor	Vida Mar Enterprises LLC (Luis Mier)	c/o Hess Law Firm	erh@thehessfirm.com