

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Avenger Flight Group, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 26-10183 (MFW)

(Jointly Administered)

Hearing Date: April 23, 2026 at 2:00 p.m. (ET)

Objection Deadline: April 8, 2026 at 4:00 p.m. (ET)

APPLICATION OF THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR ENTRY OF AN ORDER AUTHORIZING
THE RETENTION AND EMPLOYMENT OF FTI CONSULTING, INC.
AS FINANCIAL ADVISOR EFFECTIVE AS OF MARCH 2, 2026

The Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 cases (the “Chapter 11 Cases”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby files this application (the “Application”) for entry of an order, substantially in the form attached hereto as Exhibit A (the “Proposed Order”), authorizing the retention and employment of FTI Consulting, Inc. (“FTI”) as financial advisor, effective as of March 2, 2026, pursuant to sections 328(a) and 1103(a) of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 2014-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”). In support of this Application, the Committee relies on the *Declaration of Conor P. Tully*

¹ The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V, (N/A); and Papi Flight Training, LLC (6206). The location of the Debtors’ corporate headquarters and the Debtors’ service address is Avenger Flight Group LLC, 1450 Lee Wagener Blvd., Fort Lauderdale, FL 33315.



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(the “Tully Declaration”) attached hereto as **Exhibit B**, and respectfully states as follows:

Jurisdiction and Venue

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b).

2. Venue of these proceedings and this Application is proper in this district pursuant to 28 U.S.C. § 1408.

3. The predicates for the relief sought herein are sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014(a), and Local Rule 2014-1.

Background

4. On February 11 and February 12, 2026, each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in this Court. The Debtors continue to operate their businesses and manage their assets as debtors and debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for appointment of a trustee or examiner has been made in these Chapter 11 Cases.

5. On February 25, 2026, the Office of the United States Trustee for Region 3 (the “U.S. Trustee”) filed its appointment of the Committee pursuant to section 1102 of the Bankruptcy Code. *See* Docket No. 95. The Committee currently consists of the following three (3) members: (a) Allegiant Air LLC, (b) Bow Systems (Private) Limited, and (c) Multi Pilot Simulations.

6. On February 26, 2026, the Committee selected Willkie Farr & Gallagher LLP and Womble Bond Dickinson (US) LLP as its proposed co-counsel. On March 2, 2026, the Committee selected FTI as its proposed financial advisor.

Relief Requested

7. By this Application, pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014(a), and Local Rule 2014-1, the Committee requests entry of the Proposed Order authorizing the retention and employment of FTI as the Committee's financial advisor in these Chapter 11 Cases, effective as of March 2, 2026.

I. FTI's Qualifications

8. FTI provides services in areas ranging from corporate finance and interim management to economic consulting, forensic and litigation consulting, strategic communications, and technology. FTI's clients include many of the world's largest public companies and majorities of the twenty-five largest banks and one-hundred largest law firms in the world. FTI's expertise includes liquidity and capital structure assessment, debt and equity restructuring advice, and identification of reorganization alternatives.

9. The Committee is familiar with FTI's professional standing and reputation. FTI has considerable experience in providing financial advisory services in restructurings and reorganizations and enjoys an excellent reputation for the results it has obtained for debtors and creditors in chapter 11 cases throughout the United States. The Committee requires FTI's services to assess and monitor the efforts of the Debtors and their professional advisors to maximize the value of the Debtors' estates and to reorganize successfully. Finally, FTI is well qualified and able to represent the Committee in a cost-effective, efficient, and timely manner.

II. Services to be Rendered

10. FTI will provide such financial advisory services to the Committee and its counsel as they deem appropriate and feasible to advise the Committee in the course of these Chapter 11 Cases, including, but not limited to, the following:

- (a) reviewing financial related disclosures required by the Court, including the Debtors' Schedules of Assets and Liabilities, Statements of Financial Affairs, and Monthly Operating Reports;
- (b) preparing analyses required to assess any proposed debtor-in-possession ("DIP") financing or use of cash collateral;
- (c) assessing and monitoring the Debtors' short term cash flow, liquidity, and operating results;
- (d) reviewing the Debtors' proposed employee compensation and benefits programs;
- (e) reviewing the Debtors' potential disposition or liquidation of both core and non-core assets;
- (f) reviewing the Debtors' cost/benefit analysis with respect to the assumption or rejection of various executory contracts and leases;
- (g) reviewing the Debtors' identification of potential cost savings, including overhead and operating expense reductions and efficiency improvements;
- (h) reviewing and monitoring the asset sale process, including, but not limited to, assessing the adequacy of the marketing process, completeness of any buyer lists, and review and quantifications of any bids;
- (i) reviewing any tax issues associated with, among other things, claims/stock trading, preservation of net operating losses, refunds due to the Debtors, chapter 11 plans, and asset sales;
- (j) reviewing the claims reconciliation and estimation process;
- (k) evaluating entity-level creditor recoveries;
- (l) reviewing other financial information prepared by the Debtors, including, but not limited to, cash flow projections and budgets, business plans, cash receipts and disbursement analysis, asset and liability analysis, and the economic analysis of proposed transactions for which Court approval is sought;

- (m) attending meetings and assisting in discussions with the Debtors, potential investors, banks, secured lenders, the Committee and any other official committees organized in these Chapter 11 Cases, the U.S. Trustee, and other parties in interest and professionals hired by the same, as requested;
- (n) reviewing and/or preparing information and analysis necessary for the confirmation of a plan and related disclosure statement in these Chapter 11 Cases;
- (o) evaluating and analyzing avoidance actions, including fraudulent transfers and preferential transfers;
- (p) assisting in the prosecution of Committee responses/objections to the Debtors' motions, including attendance at depositions and provision of expert reports/testimony on case issues as required by the Committee; and
- (q) rendering such other general business consulting or such other assistance as the Committee or its counsel may deem necessary that are consistent with the role of a financial advisor and not duplicative of services provided by other professionals in these Chapter 11 Cases.

III. FTI's Disinterestedness

11. FTI has informed the Committee that, to the best of FTI's knowledge, information, and belief, other than as set forth in the Tully Declaration, FTI: (a) has no connection with the Debtors, their creditors, their equity security holders, or other parties in interest or their respective attorneys or accountants, the U.S. Trustee, any person employed in the office of the U.S. Trustee, or any United States district judge or bankruptcy judge in this district in any matter related to the Debtors or their estates; (b) does not hold any interest adverse to the Debtors' estates; and (c) believes that it is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code. FTI has not provided, and will not provide, any professional services to the Debtors, any of the creditors, other parties-in-interest, or their respective attorneys and accountants with regard to any matter related to these Chapter 11 Cases. If any new material facts or relationships are discovered or arise, FTI will inform the Court as required by Bankruptcy Rule 2014(a).

12. FTI has agreed not to share with any person or firm the compensation to be paid for professional services rendered in connection with these Chapter 11 Cases.

Terms of Retention

I. Compensation

13. The Committee understands that FTI intends to apply to the Court for allowances of compensation and reimbursement of expenses for its financial advisory services in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, orders of this Court, and guidelines established by the United States Trustee.

14. FTI seeks to be compensated on an hourly-fee basis, plus reimbursement of actual and necessary expenses incurred by FTI. Actual and necessary expenses would include any reasonable legal fees incurred by FTI related to FTI's retention or preparation of fee applications in these Chapter 11 Cases, subject to Court approval. FTI understands that interim and final fee awards are subject to approval by this Court. FTI is not owed any amounts with respect to prepetition fees and expenses.

15. FTI will be paid for its services at its customary hourly rates, subject to periodic adjustments. FTI's current hourly billing rates, are as follows:

Position	Hourly Rate (USD)
Senior Managing Directors	\$1,270– 1,495
Directors / Senior Directors / Managing Directors	\$940 – 1,195
Consultants / Senior Consultants	\$535 – 850
Administrative / Paraprofessionals	\$195 – 395

16. FTI will maintain records in support of any actual and necessary costs and expenses incurred in connection with the rendering of its services in these Chapter 11 Cases. In the event FTI seeks reimbursement for attorneys' fees during the term of the Chapter 11 Cases, FTI will

include the applicable invoices and supporting time records from such attorneys (in summary form and redacted for privilege and work product). Such attorneys do not need to have been retained under section 327 of the Bankruptcy Code.

17. FTI believes that the foregoing fee structure and terms are reasonable and comparable to those generally charged by financial advisors and consultants of similar stature to FTI for comparable engagements, both in and out of chapter 11.

II. Indemnification

18. In addition to the foregoing, and as a material part of the consideration for the agreement of FTI to furnish services to the Committee pursuant to the terms of this Application, FTI believes that the following indemnification terms are customary and reasonable for financial advisors in chapter 11 cases:

- (a) subject to the provisions of subparagraphs (b) and (c) below and approval of the Court, the Debtors are authorized to indemnify, and shall indemnify, FTI for any claims arising from, related to, or in connection with FTI's engagement under this Application, but not for any claim arising from, related to, or in connection with FTI's performance of any other services other than those in connection with the engagement, unless such services and indemnification therefor are approved by this Court; and
- (b) the Debtors shall have no obligation to indemnify FTI for any claim or expense that is either (i) judicially determined (the determination having become final) to have arisen primarily from FTI's gross negligence, willful misconduct, breach of fiduciary duty (if any), bad faith, or fraud, unless the Court determines that indemnification would be permissible pursuant to applicable law, or (ii) settled prior to a judicial determination as to FTI's gross negligence, willful misconduct, breach of fiduciary duty (if any), bad faith, or fraud, but determined by this Court, after notice and a hearing, to be a claim or expense for which FTI is not entitled to receive indemnity under the terms of this Application; and
- (c) if, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these Chapter 11 Cases (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing these Chapter 11 Cases, FTI believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification obligations under the Application, including, without limitation, the advancement of defense costs, FTI must file an application in this Court, and the Debtors may not pay any such amounts to

FTI before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by FTI for indemnification, and not as a provision limiting the duration of the Debtors' obligation to indemnify FTI.

The Committee believes that indemnification is customary and reasonable for financial advisors in chapter 11 cases. *See In re Joan & David Halpern, Inc.*, 248 B.R. 43 (Bankr. S.D.N.Y. 2000).

Basis for Relief Requested

19. The Committee seeks approval of the Application pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code. Section 1103 provides, in relevant part, that a creditors' committee, with the Court's approval, "may select and authorize the employment by such committee of one or more attorneys, accountants, or other agents, to represent or perform services for such committee." 11 U.S.C. § 1103(a). Section 328(a) of the Bankruptcy Code provides, in relevant part, that a creditors' committee "with the court's approval, may employ or authorize the employment of a professional person under section 327 or 1103 . . . on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, on a fixed or percentage fee basis, or on a contingent fee basis." 11 U.S.C. § 328(a).

20. The retention and employment of FTI by the Committee is reasonable and consistent with the terms and conditions typical for engagements of this size and nature. Because the Committee will require substantial assistance with these Chapter 11 Cases, it is reasonable for the Committee to seek to retain and employ FTI to serve as its financial advisor on the terms and conditions in this Application.

21. FTI's fee structure is fair and reasonable in light of the services being provided and commensurate with the fee structures generally offered by firms of similar stature to FTI for comparable engagements. In addition, given the numerous issues FTI may need to address during these Chapter 11 Cases, FTI's commitment to the variable level of time and effort necessary to

address all such related issues as they arise, and the market prices for FTI's services for engagements of this nature in an out-of-court context, the Committee has determined that the FTI fee arrangement is fair and reasonable.

22. Finally, to the best of the Committee's knowledge, information, and belief, FTI is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code because FTI does not have an interest materially adverse to the interest of Debtors' estates or any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason. Further, the Committee understands that, to the best of FTI's knowledge, information, and belief, FTI has no connection with the Debtors, their creditors, or any other party-in-interest, except as disclosed in the Tully Declaration.

No Duplication of Services

23. The services that FTI will provide to the Committee will be appropriately directed by the Committee and its counsel so as to avoid duplication of efforts among the other professionals retained in these Chapter 11 Cases and performed in accordance with applicable standards of the profession. FTI will work collaboratively with the Committee and other professionals employed by the Committee to avoid duplication of services. The Committee believes that the services to be provided by FTI will complement and will not be duplicative of any services of the Committee's other professionals.

Consent To Jurisdiction

24. Pursuant to Local Rule 9013-1(f), the Committee consents to the entry of a final judgment or order with respect to this Application if it is determined that the Court would lack Article III jurisdiction to enter such final order or judgment absent consent of the parties.

No Prior Request

24. No prior application for the relief requested herein has been made to this Court or any other court.

Notice

25. Notice of this Application will be provided to (a) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Jonathan Lipshie) (b) Pachulski Stang Ziehl & Jones LLP and Holland & Knight LLP, as co-counsel to the Debtors; (c) the Internal Revenue Service; (d) the United States Attorney's Office for the District of Delaware; (e) Proskauer Rose LLP and Landis Rath & Cobb LLP, as co-counsel to the DIP Lenders; (f) Alston & Bird LLP, as counsel to the DIP Agent; and (h) any other party entitled to notice pursuant to Local Rule 9013-1(m). Notice of this Application and any order entered hereon will be served in accordance with Local Rule 9013-1(m). The Committee respectfully submits that no further notice is required.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Avenger Flight Group, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 26-10183 (MFW)

(Jointly Administered)

Hearing Date: April 23, 2026 at 2:00 p.m. (ET)

Objection Deadline: April 8, 2026 at 4:00 p.m. (ET)

**NOTICE OF APPLICATION OF THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR ENTRY OF AN ORDER AUTHORIZING
THE RETENTION AND EMPLOYMENT OF FTI CONSULTING, INC.
AS FINANCIAL ADVISOR EFFECTIVE AS OF MARCH 2, 2026**

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors (the “**Committee**”) of Avenger Flight Group, LLC, *et al.* (the “**Debtors**”) has filed the attached *Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Retention and Employment of FTI Consulting, Inc. as Financial Advisor Effective as of March 2, 2026* (the “**Application**”).

PLEASE TAKE FURTHER NOTICE that responses, if any, to the Application, must be filed with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801, on or before **April 8, 2026 at 4:00 p.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response upon the proposed counsel for the Committee listed below.

PLEASE TAKE FURTHER NOTICE that a hearing on the Application will be held on **April 23, 2026 at 2:00 p.m. (ET)** before the Honorable Mary F. Walrath, United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801.

¹ The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V. (N/A); and Papi Flight Training, LLC (6206). The location of the Debtors’ corporate headquarters and the Debtors’ service address is Avenger Flight Group LLC, 1450 Lee Wagener Blvd., Fort Lauderdale, FL 33315.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: March 25, 2026
Wilmington, Delaware

WOMBLE BOND DICKINSON (US) LLP

/s/ Matthew P. Ward

Matthew P. Ward (No. 4471)
Todd A. Atkinson (No. 4825)
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-and-

WILLKIE FARR & GALLAGHER LLP

Brett H. Miller (admitted *pro hac vice*)
Todd M. Goren (admitted *pro hac vice*)
James H. Burbage (admitted *pro hac vice*)
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*Proposed Delaware Co-Counsel to the Official
Committee of Unsecured Creditors of Avenger Flight
Group, LLC, et al.*

EXHIBIT A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Avenger Flight Group, LLC, *et al.*,

Debtors.²

Chapter 11

Case No. 26-10183 (MFW)

(Jointly Administered)

Related Docket No.

**ORDER AUTHORIZING RETENTION AND
EMPLOYMENT OF FTI CONSULTING, INC. AS
FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS, EFFECTIVE AS OF MARCH 2, 2026**

Upon the application (the “Application”)³ of the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 cases (the “Chapter 11 Cases”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”) authorizing the Committee to retain and employ FTI Consulting, Inc. (“FTI”) as financial advisors, effective as of March 2, 2026, pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014(a), and Local Rule 2014-1; and upon the Tully Declaration in support of the Application; and due and adequate notice of the Application having been given; and it appearing that no other notice need be given; and it appearing that FTI neither holds nor represents any interest adverse to the Debtors’ estates; and it appearing that FTI is a

² The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V, (N/A); and Papi Flight Training, LLC (6206). The location of the Debtors’ corporate headquarters and the Debtors’ service address is Avenger Flight Group LLC, 1450 Lee Wagener Blvd., Fort Lauderdale, FL 33315.

³ Capitalized terms used but not otherwise defined herein have the meaning given to them in the Application.

“disinterested person,” as that term is defined in section 101(14) of the Bankruptcy Code; and it appearing that the relief requested in the Application is in the best interests of the Committee and the Debtors’ estates; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is granted as set forth herein.
2. In accordance with sections 328(a) and 1103(a) of the Bankruptcy Code, the Committee is authorized to retain and employ FTI as its financial advisor, effective as of March 2, 2026, on the terms set forth in the Application.
3. FTI shall be compensated in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and any applicable orders entered by the Court.
4. FTI is entitled to reimbursement of actual and necessary expenses, including legal fees related to the Application and future fee applications as approved by this Court; provided, that FTI shall not be entitled to reimbursement of legal fees or expenses incurred in connection with defending its fee applications in this Court.
5. The following indemnification provisions are approved:
 - (a) subject to the provisions of subparagraphs (b) and (c) below, the Debtors are authorized to indemnify, and shall indemnify, FTI for any claims arising from, related to, or in connection with the services to be provided by FTI as specified in the Application, but not for any claim arising from, related to, or in connection with FTI’s performance of any other services other than those in connection with the engagement, unless such services and indemnification therefor are approved by this Court; and
 - (b) the Debtors shall have no obligation to indemnify FTI for any claim or expense that is either (i) judicially determined (the determination having become final) to have arisen from FTI’s gross negligence, willful misconduct, breach of fiduciary duty (if any), bad faith, or fraud, or (ii) settled prior to a judicial determination as to FTI’s gross negligence, willful misconduct, breach of fiduciary duty (if any), bad faith, or fraud, but determined by this Court, after

notice and a hearing, to be a claim or expense for which FTI is not entitled to receive indemnity under the terms of this Order; and

- (c) if, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these Chapter 11 Cases (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing these Chapter 11 Cases, FTI believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification obligations under the Application, including, without limitation, the advancement of defense costs, FTI must file an application in this Court, and the Debtors may not pay any such amounts to FTI before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by FTI for indemnification, and not as a provision limiting the duration of the Debtors' obligation to indemnify FTI. For the avoidance of doubt, nothing contained herein is intended to limit the rights of any parties in interest to object to any demand for indemnity, contribution, or reimbursement.

6. FTI shall provide ten (10) days' notice to the Debtors, the U.S. Trustee, and the Committee in connection with any increase in the hourly rates listed in the Application.

7. To the extent that FTI uses the services of independent or third-party contractors or subcontractors (the "Contractors") in these Chapter 11 Cases and FTI seeks to pass through the fees and costs of the Contractors, FTI shall (i) pass through the fees of such Contractors at the same rate that FTI pays the Contractors and (ii) seek reimbursement for actual costs of the Contractors only. In addition, FTI shall ensure that the Contractors perform the conflicts checks and file such disclosures as required by the Bankruptcy Code and Bankruptcy Rules.

8. FTI shall use its reasonable efforts to avoid any duplication of services provided by any of the Committee's other retained professionals.

9. If there is any inconsistency between the terms of the Application, the Tully Declaration, and this Order, this Order shall govern.

10. This Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this Order.

EXHIBIT B

Tully Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Avenger Flight Group, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 26-10183 (MFW)

(Jointly Administered)

**DECLARATION OF CONOR P. TULLY IN SUPPORT OF THE
APPLICATION OF THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR ENTRY OF AN ORDER AUTHORIZING THE
RETENTION AND EMPLOYMENT OF FTI CONSULTING, INC.
AS FINANCIAL ADVISOR, EFFECTIVE AS OF MARCH 2, 2026**

Pursuant to 28 U.S.C. section 1746, Conor P. Tully, declares as follows:

1. I am a Senior Managing Director with FTI Consulting, Inc. (“FTI”), an international consulting firm. I submit this declaration (the “Declaration”) on behalf of FTI in support of the application (the “Application”)² of the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order authorizing the retention and employment of FTI as financial advisor to the Committee, effective as of March 2, 2026, under the terms and conditions set forth in the Application (the “Committee Engagement”).

¹ The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Avenger Flight Group, LLC (1216); AFG Dallas III, LLC (5615); AFG Dallas IV, LLC (5558); AFG Dallas, LLC (3418); AFG EU Operations Corp. (9406); AFG FLL, LLC (6470); AFG Latam Holding Corp. (6475); AFG Latam Sim Holdings II, LLC (0473); AFG Latam Sim Holdings III, LLC (2592); AFG Latam Sim Holdings IV, LLC (0093); AFG Latam Sim Holdings, LLC (6475); AFG Latam, LLC (9545); AFG Mexico Corp. (1402); AFG Orlando, LLC (8409); AFG Sanford, LLC (6661); AFG Sim Holding Corp. (3325); Avenger Flight Group Europe, Corp. (5908); Avenger Flight Group Topco, LLC (5643); Avenger Flight Training, LLC (5640); Avenger Flight Group Mexico II, S. de R.L. de C.V, (N/A); and Papi Flight Training, LLC (6206). The location of the Debtors’ corporate headquarters and the Debtors’ service address is Avenger Flight Group LLC, 1450 Lee Wagener Blvd., Fort Lauderdale, FL 33315.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

2. I am generally familiar with the Bankruptcy Code and the Bankruptcy Rules. Except as otherwise noted, I have personal knowledge of the matters set forth herein, and, if called as a witness, I would testify thereto.³

Disinterestedness and Eligibility

3. In connection with the preparation of this Declaration, FTI conducted a review of its contacts with the Debtors, their affiliates, and certain entities holding large claims against, or equity interests in, the Debtors that were made reasonably known to FTI. A listing of the parties reviewed is reflected on **Exhibit A** to this Declaration. FTI's review, completed under my supervision, consisted of a query of the Exhibit A parties within an internal computer database⁴ containing names of individuals and entities that are present or recent former clients of FTI. A listing of such relationships that FTI identified during this process is set forth on **Exhibit B** to this Declaration.

4. Based on the results of its review, FTI does not have a relationship with any of the parties on Exhibit A in matters related to the Debtors or these cases. FTI has provided, and could reasonably expect to continue to provide, services unrelated to the Debtors' cases for the various entities shown on **Exhibit B**. FTI's assistance to these parties has been related to providing various financial restructuring, litigation support, technology, strategic communications, and economic consulting services. To the best of my knowledge and except as otherwise disclosed herein, no services have been provided to these parties in interest that involve their rights in the Debtors' cases, nor does FTI's involvement in these cases compromise its ability to continue such consulting services.

³ Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at FTI and are based on information provided by them.

⁴ For the avoidance of doubt, FTI's computer database covers FTI Consulting, Inc. and its wholly owned subsidiaries globally.

5. In addition to the relationships disclosed on Exhibit B, FTI discloses the following:
- FTI is currently engaged as the financial advisor to Spirit Aviation Holdings, Inc. and its affiliated debtors and debtors in possession (collectively, “Spirit”) in their chapter 11 bankruptcy cases (lead case number 25-11897) (the “Spirit Engagement”) pending in the United States Bankruptcy Court for the Southern District of New York. Spirit Airlines, LLC is a subsidiary of Spirit Aviation Holdings, Inc. and a customer and creditor of the Debtors. For the avoidance of doubt, FTI is not assisting Spirit on matters relating to the Debtors’ chapter 11 cases and the Spirit Engagement is unrelated to the Debtors’ chapter 11 cases. As detailed below, FTI has implemented an ethical wall between the Spirit Engagement and its engagement on behalf of the Committee (the “Committee Engagement”). I believe that the Spirit Engagement does not (x) compromise FTI’s ability to provide services to the Committee in these chapter 11 cases or (y) represent an adverse interest with respect to the Debtors’ estates.
 - From March 2023 to present, FTI has been engaged by Western Global Airlines and its affiliated debtors and debtors in possession (collectively, “Western Global”), to provide (i) interim management services and co-chief restructuring officers in connection with their chapter 11 bankruptcy cases and (ii) certain post-confirmation services (the “Western Global Engagement”). Western Global’s chapter 11 plan became effective in December 2023, at which time FTI personnel ceased acting as Western Global’s co-CROs. Upon information and belief, Hooman Yazhari, the Debtors’ Executive Chairman, is also a director and/or equity owner of Western Global. The Western Global Engagement is otherwise unrelated to the Debtors or their chapter 11 cases. I believe that the Western Global Engagement does not (x) compromise FTI’s ability to provide services to the Committee in these chapter 11 cases or (y) represent an adverse interest with respect to the Debtors’ estates.
 - From February 2021 until July 2021, FTI was engaged by Macquarie Group Limited (“Macquarie”), in connection with a non-bankruptcy restructuring of the Debtors (the “Macquarie Engagement”). The Macquarie Engagement is now closed. For the avoidance of doubt, the Macquarie Engagement concluded approximately four years and seven months before the Debtors’ bankruptcy filing and is otherwise unrelated to the Debtors’ chapter 11 cases. I believe that the Macquarie Engagement does not (x) compromise FTI’s ability to provide services to the Committee in these chapter 11 cases or (y) represent an adverse interest with respect to the Debtors’ estates.
 - From September 2019 until January 2020, FTI was engaged by the Debtors to provide certain liquidity forecasting services (the “Liquidity Forecasting Engagement”). For the avoidance of doubt, the Liquidity Forecasting Engagement has been closed since 2020 and is otherwise unrelated to the Debtors’ chapter 11 cases. I believe that the Liquidity Forecasting Engagement does not (x) compromise FTI’s ability to provide services to the Committee in

these chapter 11 cases or (y) represent an adverse interest with respect to the Debtors' estates.

6. To maintain the confidentiality of the client information, each FTI professional working on the Committee Engagement (each a "Committee Engagement Professional" and collectively, the "Committee Engagement Professionals") (i) shall acknowledge in writing that he or she may receive certain nonpublic information and that he or she is aware of the ethical wall in effect and will follow these ethical wall procedures; (ii) no individual who works on, or worked on, the Spirit Engagement⁵ shall (A) serve as an Committee Engagement Professional, (B) provide any advice or services to the Committee Engagement or (C) directly or indirectly share with the Committee members or professionals any nonpublic information generated by, received in connection with, or relating to the Spirit Engagement; (iii) Committee Engagement Professionals shall not directly or indirectly share any nonpublic information generated by, received from or relating to Committee activities or Committee membership with other FTI colleagues, except that a good-faith communication of publicly-available information shall not be presumed to be a breach of the obligations of FTI or any Committee Engagement Professionals under these ethical wall procedures; (iv) FTI has implemented electronic internal security walls to ensure that only Committee Engagement Professionals and other employees involved with or working on the Committee Engagement have access to the electronic files relating to the Committee Engagement, and to ensure that none of the Committee Engagement Professionals or other employees involved with or working on the Committee Engagement may have access to the electronic files relating to the Spirit Engagement; (v) consistent with its ordinary course compliance practice, FTI will

⁵ In December 2025, prior to the filing of the Debtors' chapter 11 cases, Joseph Kazanovski provided approximately thirty (30) hours of services in connection with the Spirit Engagement. Mr. Kazanovski has informed me that none of his work in connection with the Spirit Engagement related to the Debtors or their chapter 11 cases. For the avoidance of doubt, Mr. Kazanovski will provide services on the Committee Engagement going forward but will not provide any further services on the Spirit Engagement.

periodically audit these software walls and related security for compliance; and (vi) FTI shall immediately disclose to Committee counsel, Debtors' counsel, and the Office of the United States Trustee for Region 3 any material breaches of the procedures described herein. If FTI ceases to act as advisor to the Committee, it will continue to follow the procedures set forth above until a plan has been confirmed in the Debtors' chapter 11 cases or the chapter 11 cases have been converted or dismissed.

7. As part of its diverse practice, FTI appears in numerous cases, proceedings, and transactions that involve many different professionals, including attorneys, accountants, and financial consultants, who may represent claimants and parties-in-interest in the Debtors' cases. Also, FTI has performed in the past, and may perform in the future, advisory consulting services for various attorneys and law firms, and has been represented by several attorneys and law firms, some of whom may be involved in these Chapter 11 Cases. In addition, FTI has in the past worked, may currently work, and will likely in the future be working with or against other professionals involved in these chapter 11 cases in matters unrelated to the Debtors and these cases. Based on our current knowledge of the professionals involved, and to the best of my knowledge, none of these relationships create interests adverse to the Debtors' estates and none are in connection with the Debtors' cases.

8. FTI is not a "creditor" of any of the Debtors within the meaning of Bankruptcy Code section 101(10). Further, neither I, nor any other member of the FTI engagement team serving the Committee, to the best of my knowledge, (a) is a creditor, equity security holder, or insider of the Debtors; (b) is or has been within two years before the Petition Date, a director, officer, or employee of the Debtors; or (c) has any interest materially adverse to the interests of the Debtors' estates or of any class of creditors or equity security holders, by reason of any direct

or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason. As such, to the best of my knowledge, and based upon the results of the relationship search described above and disclosed herein, FTI (i) is a “disinterested person” as defined in Bankruptcy Code section 101(14) and (ii) does not hold or represent any interest adverse to the Debtors’ estates. Therefore, I believe that FTI is eligible to serve as the Committee’s under Bankruptcy Code section 1103(b).

9. It is FTI’s policy and intent to update and expand its ongoing relationship search for additional parties in interest in an expedient manner. If any new material relevant facts or relationships are discovered or arise, FTI will file a supplemental declaration pursuant to Bankruptcy Rule 2014(a).

Professional Compensation

10. Subject to Court approval and in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, orders of this Court, and applicable U.S. Trustee guidelines, FTI will seek payment for compensation on an hourly basis, plus reimbursement of actual and necessary expenses incurred by FTI, including legal fees related to the preparation of the Application (if any), as approved by the Court. FTI’s customary hourly rates as charged in bankruptcy and non-bankruptcy matters of this type by the professionals assigned to this engagement are outlined in the Application. These hourly rates are adjusted periodically, typically on an annual basis. I believe that the fee structure as set forth in the Application is reasonable and comparable to those generally charged by financial advisors and consultants of similar stature to FTI for comparable engagements, both in and out of chapter 11.

11. To the extent FTI utilizes independent or third party contractors or subcontractors (the “Contractors”) in the provision of services to the Committee, FTI will (i) pass through the fees

of such Contractors at the same rate that FTI pays the Contractors and (ii) seek reimbursement for actual costs of the Contractors only. In addition, FTI will ensure that each Contractor will file a separate declaration, evidencing its disinterestedness in these chapter 11 cases as required by the Bankruptcy Code and the Bankruptcy Rules.

12. According to FTI's books and records, during the ninety days before the Petition Date, FTI did not receive any payments from the Debtors.

13. To the best of my knowledge, (a) no commitments have been made or received by FTI with respect to compensation or payment in connection with these Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code and (b) FTI has no agreement with any other entity to share with such entity any compensation received by FTI in connection with these Chapter 11 Cases.

No Duplication of Services

14. The Committee and FTI intend that FTI's services will be appropriately directed by the Committee so as to avoid duplication of efforts among the other professionals retained by the Committee in these Chapter 11 Cases and performed in accordance with applicable standards of the profession. FTI will work collaboratively with the Committee's other professionals to avoid duplication of services among professionals. I believe that the services to be provided by FTI will complement and will not be duplicative of any services of the Committee's other professionals.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 25, 2026.

/s/ Conor P. Tully
Conor P. Tully

EXHIBIT A

Parties-in-Interest Reviewed for Current and Recent Former Relationships

Debtors

AFG Dallas III, LLC
AFG Dallas IV, LLC
AFG Dallas, LLC
AFG EU Operations Corp.
AFG FLL, LLC
AFG Latam Holding Corp.
AFG Latam Sim Holdings II, LLC
AFG Latam Sim Holdings III, LLC
AFG Latam Sim Holdings IV, LLC
AFG Latam Sim Holdings, LLC
AFG Latam, LLC
AFG Mexico Corp.
AFG Orlando, LLC
AFG Sanford, LLC
AFG Sim Holding Corp.
Avenger Flight Group Europe, Corp.
Avenger Flight Group LLC
Avenger Flight Group Mexico II, S. DE R.L. DE C.V
Avenger Flight Group Topco, LLC
Avenger Flight Training, LLC
Papi Flight Training, LLC

Non-Debtor Affiliate

AFG FTD Germany GmbH
Avenger Flight Group Affiliate Ltd.
Avenger Flight Group Colombia S.A.S.
Avenger Flight Group Espana, S.L.
Avenger Flight Group Germany GmbH
Avenger Flight Group India Private Limited
Avenger Flight Group Israel Holdings Ltd.
Avenger Flight Group Italia S.R.L
Avenger Flight Group Mexico, S. DE R.L. DE C.V
Avenger Mexico Management, S. de R.L. de C.V.
FTD Asset Espana S.L.
IPT Assets Germany GmbH
IPT Training Holding, LLC

Non-Debtor Subsidiary

AFG FTD Germany GmbH
Avenger Flight Group 737 Ltd.
Avenger Flight Group Colombia S.A.S.
Avenger Flight Group Espana, SL
Avenger Flight Group India Pvt. Ltd.

Avenger Flight Group Israel Holdings Ltd.
Avenger Flight Group Italia S.r.L.
Avenger Flight Group Mexico S. de R.L. de C.V.
Avenger Flight Group Germany GmbH
Avenger Mexico Management S. de R.L. de C.V.
FTD Asset Espana S.L.

Debtors' Advisors

Pachulski Stang Ziehl & Jones LLP
Seabury Aviation Partners LLC
Seabury Securities LLC
SierraConstellation Partners

Director

Eduardo Carrasco
Elsa Gagnon
Hooman Yazhari

Equity Security Holder

Avenger Flight Topco LLC

Current and Former D&Os

Andres Restrepo
Eduardo Carrasco
Elsa Gagnon
John Pinavage
Luis Mier
Marc Sullivan
Pedro Sors
Shawn Goodfellow

Insurance Providers

Continental Casualty Company
Endurance American Specialty Insurance Company
Everest National Insurance
Fidelity and Guaranty Insurance Company
Great American E&S Insurance Company
QBE Insurance Corporation
Starr Indemnity & Liability Company
TANGO National Union Fire Insurance Company of Pittsburg
The Travelers Lloyds Insurance Company
Wright Flood
Zurich American Insurance Company

Landlord

BCAD/Sheltair Aviation Center LLC
Bisbel Hispania S.L
BKM Management Company
Central Alameda, LLC
Duke Realty Corporation
Duke Secured Financing 2009 - 1ALZ, LLC
Estructuras Diva, S.A de C.V.
Famargo, S.A. de C.V.
Infinity JYLP, LLC
Jones Lang LaSalle Americas Inc.
Litium Inmobiliaria, S.A. DE C.V.
OLI Holdings II (DE) LLC
Orientamos
Prologis

Bankruptcy Judge

Chief Judge Karen B. Owens
Judge Brendan L. Shannon
Judge Craig T. Goldblatt
Judge J. Kate Stickles
Judge John T. Dorsey
Judge Laurie Selber Silverstein
Judge Mary F. Walrath
Judge Tomas M. Horan

Banks

Bank of America
Citibank, N.A.
City National Bank
mBank
Oxford Commercial Finance
Santander Bank

Legal Firms/Professionals

Alma LED Italy
Alston and Bird
Alvarez & Marsal Tax LLC
Banker Lopez Gassler P.A
CMS Trust N.V.
Cole Schotz
Crido Legal Baran
Crido Poland
ELP (India)
FIELDFISHER LLP
Flick Gocke Schaumburg Germany
Garrigues Mexico
Garrigues Spain
GORNITZKY & CO., Advocates
Gray Robinson Trademark
Gray Robinson, P.A.

Herzog Israel
Ibáñez Parkman Abogados
IMC Int'Management & Trust
L&B PARTNERS AVVOCATI
Landis Rath & Cobb LLP
Moore & Van Allen PLLC
NELSON MULLINS RILEY
Posse Herrera Ruiz Colombia
Proskauer Rose LLP
Salazar Law
Schilling, Zutt & Anschutz
Steevensz/Beckers
Vedder Price PC

Lenders

Alcof III NUBT, L.P.
Alcof III UBT, L.P.
Evergreen Credit Opportunities LLC
Marathon Distressed Credit Fund, L.P.
Marathon Distressed Credit Master Fund
Marathon Stepstone Master Fund, L.P.
MCSP Sub, LLC
Midocean Tactical Solutions Fund LP.
Wilmington Trust, National Association is DIP
Agent

Lessors

FFS Lease B.V.
Nations Fund I, LLC
Nediar S.A.S.
Nefpass LLC
SIM International Lease B.V.
SIM International Lease I B.V.
SIM International Lease II B.V.
Sim International Lease III B.V

Litigation Parties

Crew Pilot Training, Inc.
International Aviation Training, S.L.
Israel Vargas
Itasca Construction Associates
Liberty AIPO Limited Partnership
Rose Construction

Official Creditors' Committee Attorneys

Willkie Farr & Gallagher LLP

Official Creditors' Committee Members

Allegiant Air, LLC
Bow Systems (Private) Limited
Multi Pilot Simulation

**Official Creditors' Committee Members'
Attorneys**
Vedder Price PC

Potential Adverse Parties

ALCOF III NUBT, L.P.,
ALCOF III UBT, L.P.
Alison Sors
Allegiant Air, LLC
Angela Andrea Restrepo
Apollo Industrial Center
Arbour Lane Fund III GP, LLC, GP
Bardoli Holdings Corp.
BCAD/Sheltair Aviation Center LLC
Biowound
Bisbel Hipania S.L.
BKM Management Company
Bow Industries
Central Alameda, LLC
Cercano Management LLC
Elsa Gagnon
Estructuras Diva, S.A de C.V.
Evergreen CREDIT Opportunities LLC
Export Development Canada
FTD Systems
Infinity JYLP, LLC
John Pincavage
Jones Lang LaSalle
Litium Inmobiliaria, S.A. DE C.V. Famargo,
S.A. de C.V.
Luis Mier
Marathon Asset Management L.P.
Marathon Distressed Credit Fund, L.P.
Marathon Distressed Credit Master Fund
Marathon Stepstone Master Fund, L.P.
MCSP Sub, LLC
MidOcean Credit Fund Management
MidOcean Credit Fund Management
MidOcean Tactical Solutions Fund LP
MidOcean Tactical Solutions Fund LP,
OLI Holdings II (DE) LLC
Orientamos Rionegros S.A.S
Patriot Capital III SBIC, L.P.
Patriot Capital III, L.P.
Pedro Sors
Prologis/Liberty AIPO Limited Partnership
Raymond James
SADR Logistics services
Seacoast Capital Partners III, L.P. Seacoast
Capital Partners IV, L.P.
Sim International B.V.

Spirit Airlines
Ultramar Credit Holdings Ltd
Vida Mar Enterprises, LLC

Top Unsecured Creditors

AE Texas
Alison Sors
Allegiant Air, LLC
Alpha Industrial Properties
Angela Andrea
Aramark Refreshment Services
Atlas Electronics, Inc.
Aviovision NV
Bardoli Holdings Corp.
Bow Systems
De La Hoz, Perez & Barbeito, PLLC
Decatur Business Center, LLC
Duek Secured Financing 2009-1ALZ, LLC
Fieldfisher LLP
Frontier Airlines, Inc.
FTD Systems & Associates LLC
Infinity JYLP LLC
JLL Industrial Property Management
John Pincavage
KKR Asset Management
Krauthamer & Associates LLC
Multiple Pilot Simulations (MPS)
Omega Air, Inc.
Pedor Sors
Prologis
Quality Bearings Online Ltd.
Raymond James & Associates, Inc.
SADR Logistics Services Company
SIM International Lease I.B.V.
Simulator Components, Inc.
Spirit Airlines, Inc.
Valley View Owner, LLC
Vida Mar Enterprises LLC

U.S. Trustee Office

Andrew R. Vara
Benjamin Hackman
Christine Green
Diane Giordano
Dion Wynn
Edith A. Serrano
Elizabeth Thomas
Hannah M. McCollum
Hawa Konde
Holly Dice
James R. O'Malley

Jane Leamy

EXHIBIT B

Parties-in-Interest Noted for Court Disclosure

Relationships in Matters Related to These Proceedings

None

Relationships in Unrelated Matters - Current

Debtors' Advisors

Pachulski Stang Ziehl & Jones LLP
Seabury Securities LLC

Insurance Providers

Continental Casualty Company
Everest National Insurance
Fidelity and Guaranty Insurance Company
Great American E&S Insurance Company
QBE Insurance Corporation
Starr Indemnity & Liability Company
Zurich American Insurance Company

Landlord

Prologis

Banks

Bank of America
Citibank, N.A.
City National Bank
Santander Bank

Legal Firms/Professionals

Alston and Bird
Cole Schotz
FIELDFISHER LLP
Moore & Van Allen PLLC
NELSON MULLINS RILEY
Proskauer Rose LLP
Vedder Price PC

Lenders

Wilmington Trust, National Association is DIP
Agent

Official Creditors' Committee Attorneys
Willkie Farr & Gallagher LLP

Official Creditors' Committee Members
Allegiant Air, LLC

Official Creditors' Committee Members' Attorneys
Vedder Price PC

Potential Adverse Parties

Allegiant Air, LLC
Export Development Canada
Jones Lang LaSalle
Marathon Asset Management L.P.
MidOcean Credit Fund Management
MidOcean Credit Fund Management
Spirit Airlines

Top Unsecured Creditors

Allegiant Air, LLC
De La Hoz, Perez & Barbeito, PLLC
Fieldfisher LLP
Prologis
Raymond James & Associates, Inc.
Spirit Airlines, Inc.

Relationships in Unrelated Matters - Former

Debtors' Advisors

Seabury Aviation Partners LLC

SierraConstellation Partners

Legal Firms/Professionals

Gray Robinson, P.A.