

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re: : Chapter 11
: :
AVIANCA HOLDINGS S.A., *et al.*,¹ : Case No. 20-11133 (MG)
: :
Debtors. : (Jointly Administered)
: :
-----X

**AMENDED & RESTATED SCHEDULES OF ASSETS AND LIABILITIES FOR
TACA S.A., (CASE NO. 20-11169)**

SUPPLEMENT TO SCHEDULE A/B 11, A/B 77, AND SCHEDULE G²

¹ The Debtors in these chapter 11 cases, and each Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. International Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A); AV Loyalty Bermuda Ltd. (N/A); Aviacorp Enterprises S.A. (N/A). The Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

² These amended schedules incorporate by reference and must be considered in connection with the *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs*, attached to the Schedules of Assets and Liabilities for Taca S.A. (Case No. 20-11169) [Docket No. 891].



2011133210511000000000032

Fill in this information to identify the case:

Debtor Name: In re: Taca S.A.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 20-11169 (MG)

☒ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts			
11a.	90 days old or less:	\$ 0.00	- \$ 0.00	=..... →	\$	0.00
11b.	Over 90 days old:	\$ 501,000.00	- \$ 0.00	=..... →	\$	501,000.00

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 501,000.00

*Only A/B Part 3 - Question 11a/b and A/B Part 11 - Question 77 are amended.

Debtor: Taca S.A.
Name

Pg 3 of 12

Case number (if known):

20-11169**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's
interest**71. Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
_____	\$ _____	- \$ _____	=..... → \$ <u>Not Amended</u>

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	—	Tax year	\$ <u>Not Amended</u>
_____		_____	

73. Interests in insurance policies or annuities\$ Not Amended**74. Causes of action against third parties (whether or not a lawsuit has been filed)**\$ Not Amended

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims\$ Not Amended

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property\$ Not Amended**77. Other property of any kind not already listed** Examples: Season tickets, country club membership77.1 Any and all reversionary interests in pension funds, trusts, or similar arrangements with third parties \$ Unknown**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ Unknown**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

*Only A/B Part 3 - Question 11a/b and A/B Part 11 - Question 77 are amended.

Fill in this information to identify the case:

Debtor Name: In re: Taca S.A.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 20-11169 (MG)

☒ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

See Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re: Taca S.A

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 20-11169 (MG)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule* A/B Part 3 - Question 11a/b, A/B Part 11 - Question 77, Schedule G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/11/2021
MM / DD / YYYY

✱ /s/ Adrian Neuhauser
Signature of individual signing on behalf of debtor

Adrian Neuhauser
Printed name

President and Chief Executive Officer
Position or relationship to debtor

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.1	ACCESRAIL	Denis Grenier								Special prorate agreement (Dated: 03/15/2016)	undefined
2.2	AccesRail and Partner Railways	Denis Grenier	8375 Rue Bougainville, Suite 100			Montreal	QC	H4P 2R4	CANADA	BITA (Dated: 03/15/2016)	indefinite
2.3	Aegean									MITA	indefinite
2.4	AEGEAN AIRLINES	DIMOU Haidi, Mrs	31 VILTANIOTI STR			KIFISSIA		145 64	GREECE	ZED	indefinite
2.5	AEROFLOT	MISHINA Irina, Ms.	1, ARBAT STREET			MOSCOW		119009	RUSSIA	ZED	indefinite
2.6	Aeroflot									MITA	indefinite
2.7	AEROLINEAS ARGENTINAS	Roberto Rodriguez	AEROPARQUE JORGE NEWBERY, RAFAEL OBLIGADO S/N			BUENOS AIRES			ARGENTINA	Special prorate agreement (Dated: 11/01/2016)	undefined
2.8	AEROLINEAS ARGENTINAS	VERON Natalia, Ms.	Av. Rafael Obligado s/n Terminal 4	Aeroparque Jorge Newbery		Buenos Aires			Argentina	ZED	indefinite
2.9	Aerolineas Argentinas									MITA	indefinite
2.10	AEROLINEAS ARGENTINAS AR-044	VERON Natalia, Ms.	AV. RAFAEL OBLIGADO S/N TERMINAL 4, AEROPARQUE JORGE NEWBERY			BUENOS AIRES			ARGENTINA	MIBA	indefinite
2.11	AEROMAR	Miguel Legorreta								Special prorate agreement (Dated: 10/15/2018)	undefined
2.12	AEROMEXICO	VAZQUEZ HERNANDEZ Jenny, Ms	PASEO DE LA REFORMA 243 P25	CUAUHTEMOC		CDMX		06500	MEXICO	ZED	indefinite
2.13	Aeromexico									MITA	indefinite
2.14	AEROVIAS DE MEXICO	Jacqueline Flores S							MEXICO	Special prorate agreement (Dated: 03/14/2018)	undefined
2.15	AIR BALTIC	Janis Romans	3 TEHNIKAS STREET			MARUPE DISTRICT			LETONIA	Special prorate agreement (Dated: 12/20/2019)	undefined
2.16	Air Baltic									MITA	indefinite
2.17	Air Botswana									MITA	indefinite
2.18	Air Caledonie									MITA	indefinite
2.19	AIR CANADA	Berkan Kucukkatipoglu	7373 COTE VERTU WEST			SAINT-LAURENT	QC	H4Y 1H4	CANADA	Special prorate agreement (Dated: 07/01/2017)	9/30/2020
2.20	AIR CANADA	TUNE Caroline, Ms.	7373 Cote Vertu West			Saint-Laurent	QE	H4S 1Z3	Canada	ZED	indefinite
2.21	Air Canada									MITA	indefinite
2.22	AIR CANADA AC-014	TUNE Caroline, Ms.	7373 COTE VERTU WEST			SAINT-LAURENT	QC	H4S 1Z3	CANADA	MIBA	indefinite
2.23	AIR CHINA	Ms Shan Liu	NO.30, TIANZHU RD, TIANZHU AIRPORT INDUSTRY ZONE			BEIJING			CHINA	Special prorate agreement (Dated: 02/15/2017)	undefined
2.24	Air China									MITA	indefinite
2.25	AIR EUROPA	AMENGUAL Xisca, Ms	07620 Llucmajor-Mallorca, Grupo Empresarial Globalia	Poligono Son Noguera Arenal-Llucmajor, Km. 21.5					Spain and Canary Islands	ZED	indefinite
2.26	Air Europa Lineas Aereas S.A.									MITA	indefinite
2.27	AIR EUROPA UX-996	AMENGUAL Xisca, Ms HONIGSBERG Richard, Mr.	GRUPO EMPRESARIAL GLOBALIA, POLIGONO SON NOGUERA	CTRA. ARENAL-LLUCMAJOR, KM. 21.5		LLUCMAJOR-MALLORCA		07620	CANARY ISLANDS	MIBA	indefinite
2.28	AIR FRANCE		45, RUE DE PARIS	ROISSY CDG CEDEX		PARIS		95747	FRANCE	ZED	indefinite
2.29	Air France									MITA	indefinite
2.30	AIR FRANCE KLM ROYAL DUTCH AIRLINES	Alexandra Fourn	45, RUE DE PARIS	ROISSY CDG CEDEX		PARIS		95747	FRANCE	Special prorate agreement (Dated: 04/01/2016)	9/30/2020
2.31	Air India									MITA	indefinite
2.32	AIR INDIA LIMITED	David Cardoza	FINANCE ANNEX BLDG, 5TH FLOOR						INDIA	Special prorate agreement (Dated: 05/15/2016)	9/30/2020
2.33	Air Malta									MITA	indefinite
2.34	AIR MAURITIUS	DEENANATH Deoraj, Mr	17th floor, Air Mauritius Centre	President J Kennedy St		Port Louis		11410	Mauritius	ZED	indefinite
2.35	Air Mauritius									MITA	indefinite
2.36	AIR NEW ZEALAND	HAYSOM Jennie, Ms.	185 FANSHAWE STREET			AUCKLAND		1142	NEW ZEALAND	ZED	indefinite
2.37	Air New Zealand									MITA	indefinite
2.38	Air Niugini									MITA	indefinite

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.39	Air Nostrum									MITA	indefinite
2.40	Air Seychelles									MITA	indefinite
2.41	Air Wisconsin									MITA	indefinite
2.42	ALASKA AIRLINES	LUCAS Connie, Ms	19521 INTERNATIONAL BLVD			SEATTLE	WA	98188		ZED	indefinite
2.43	Alaska Airlines									MITA	indefinite
2.44	ALITALIA	Daniela Zerbini							ITALY	Special prorate agreement (Dated: 06/15/2016)	undefined
2.45	ALITALIA	SEBASTIANI Giuseppe, Mr	VIA A. NASSETTI S.N.C. PAL			FIUMICINO (ROME)		NHQ - 00054	ITALY	ZED	indefinite
2.46	Alitalia									MITA	indefinite
2.47	ALL NIPPON AIRWAYS	Chihiro Taniguchi	SHIODOME-CITY CENTER, 1-5-2, HIGASHI-SHIMBASHI			MINATO-KU, TOKYO		105-7140	JAPAN	Special prorate agreement (Dated: 03/25/2018)	11/30/2020
2.48	All Nippon Airways									MITA	indefinite
2.49	ALLEGiant AIR	BOYD-WASHINGTON Lakesha, Ms	1201 N TOWN CENTER DRIVE			LAS VEGAS	NV	89144		ZED	indefinite
2.50	AMERICAN AIRLINES	ZMOLIK Ana, Ms	1 SKYVIEW DRIVE 8-203			FORT WORTH	TX	76155		MIBA	indefinite
2.51	AMERICAN AIRLINES	ZMOLIK Ana, Ms	1 Skyview Drive 8-203			Fort Worth	TX	76155		ZED	indefinite
2.52	American Airlines									MITA	indefinite
2.53	APG AIRLINES	Ophelie CHERDRONG	66, AVENUE DES CHAMPS ELYSEES			PARIS		75008	FRANCE	Special prorate agreement (Dated: 01/01/2017)	undefined
2.54	APG Airlines									MITA	indefinite
2.55	Arkia									MITA	indefinite
2.56	ASIANA AIRLINES	CHOI Hyoung Yoon, Ms.	MAIN BUILDING, ASIANA TOWN, 443-83 OJEONG-RO			GANGSEO-GU, SEOUL		07505	KOREA	ZED	indefinite
2.57	ASIANA AIRLINES	Kyeonghwan Na	#47 OSOE-DONG			GANGSEO-GU			KOREA	Special prorate agreement (Dated: 03/25/2019)	undefined
2.58	Asiana Airlines									MITA	indefinite
2.59	Austral Lineas Aereas(Cielos del Sur)									MITA	indefinite
2.60	Austrian									MITA	indefinite
2.61	AUSTRIAN AIRLINES	STOCKER Anton, Mr	AUSTRIAN AIRLINERS	VIENNA AIRPORT	OFFICE PARK 2, P.O. BOX 100	VIENNA		A-1300	AUSTRIA	ZED	indefinite
2.62	AVIANCA									MITA	indefinite
2.63	Avianca Costarica									MITA	indefinite
2.64	Avianca Ecuador									MITA	indefinite
2.65	Azerbaijan Airlines									MITA	indefinite
2.66	AZUL LINHAS AEREAS	CECCATO Vanessa, Ms.	AV. MARCOS PENTEADO DE ULHOA RODRIGUES, 939	ALPHAVILLE INDUSTRIAL		BARUERI	SP		BRAZIL	ZED	indefinite
2.67	Azul Linhas Aereas Brasileiras									MITA	indefinite
2.68	AZUL LINHAS AEREAS BRASILEIRAS	Douglas Pacheco	AV. MARCOS PENTEADO DE ULHOA RODRIGUES, 939 - 9TH FLOOR. ED. CASTELO	BRANCO OFFICE PARK.	ALPHAVILLE INDUSTRIAL	BARUERI	SP		BRAZIL	Special prorate agreement (Dated: 06/06/2019)	undefined
2.69	Blue Airline Management									MITA	indefinite
2.70	Blue Panorama									MITA	indefinite
2.71	Boliviana de Aviacion									MITA	indefinite
2.72	BRITISH AIRWAYS	Pauric Gallagher							REINO UNIDO	Special prorate agreement (Dated: 07/01/2017)	10/31/2020
2.73	BRITISH AIRWAYS	POPE Alison, Ms.	P.O.BOX 365, WATERSIDE (HBB1)			HARMONDSWO RTH		UB7 0GB	UNITED KINGDOM	ZED	indefinite
2.74	British Airways									MITA	indefinite
2.75	BRUSSELS AIRLINES	GERARD Nadia, Ms	1831 Diegem	b.house - Brussels Airport building 26 1C		Ringbaan			Belgium	ZED	indefinite
2.76	Brussels Airlines									MITA	indefinite
2.77	BRUSSELS AIRLINES SN-082	GERARD Nadia, Ms	B.HOUSE - BRUSSELS AIRPORT BUILDING 26 1C, RINGBAAN			DIEGEM		1831	BELGIUM	MIBA	indefinite
2.78	CANADIAN NORTH	DYSON Tammy, Ms.	150 PALMER RD NE			CALGARY	AB	T2E 7R3	CANADA	ZED	indefinite
2.79	Caribbean Airlines									MITA	indefinite
2.80	CARIPOrts S.A	DHARA BARISTA	AVENIDA INDEPENDENCIA 1811	EL CACIQUE		SANTO DOMINGO			DOMINICAN REPUBLIC	LINE MAINTENANCE SERVICES (Dated: 04/07/2008)	INDEFINITE

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.81	CATHAY DRAGON	HO Cherry, Ms.	8/F., NORTH TOWER, CATHAY PACIFIC CITY, 8 SCENIC ROAD	HONG KONG INTERNATIONAL AIRPORT		LANTAU			HONG KONG	ZED	indefinite
2.82	CATHAY PACIFIC	HO Cherry, Ms.	8/F., NORTH TOWER, CATHAY PACIFIC CITY, 8 SCENIC ROAD	HONG KONG INTERNATIONAL AIRPORT		LANTAU			HONG KONG	ZED	indefinite
2.83	Cathay Pacific									MITA	indefinite
2.84	CAYMAN AIRWAYS	ARIAS Silvia, Ms.	GRAND CAYMAN	P.O.BOX 1101		GEORGE TOWN		KY1 - 1001	CAYMAN ISLANDS	ZED	indefinite
2.85	Cayman Airways									MITA	indefinite
2.86	CHINA AIRLINES	FANG I-Ping, Ms	NO. 1, HANGZHAN SOUTH RD., DAYUAN TOWNSHIP			TAOYUAN, CHINESE TAIPEI		33758	TAIWAN	ZED	indefinite
2.87	China Airlines									MITA	indefinite
2.88	China Southern Airlines									MITA	indefinite
2.89	CitiJet									MITA	indefinite
2.90	CONDOR	NOSS Petra, Ms	CONDOR PLATZ			FRANKFURT		60549	GERMANY	ZED	indefinite
2.91	Condor									MITA	indefinite
2.92	COPA									MITA	indefinite
2.93	COPA AIRLINES	Lorena Laffaurie							PANAMA	Special prorate agreement (Dated: 07/01/2017)	9/30/2020
2.94	COPA AIRLINES	PAREDES Vielka E., Mrs	Business Park Torre Norte						Panama	ZED	indefinite
2.95	COPA AIRLINES CM-230	PAREDES Vielka E., Mrs	BUSINESS PARK TORRE NORTE			PANAMA CITY			PANAMA	MIBA	indefinite
2.96	CROATIA AIRLINES	MATOSIC Goluzza Jana, Mrs	BANI 75B			ZAGREB		10010	CROATIA	ZED	indefinite
2.97	Croatia Airlines									MITA	indefinite
2.98	CUBANA AIRLINES	Lourdes Pajon Torres	CARRETERA MURGAS, NUMERO 140 ENTRE CARRETERA PANAMERICANA Y FINAL	WAJAY, MUNICIPIO BOYEROS		HAVANA			CUBA	Special prorate agreement (Dated: 07/01/2017)	9/30/2020
2.99	CZECH AIRLINES	VOSTRA Ivana, Ms	EVROPSKA 846/176A			PRAHA 6		160 00	CZECH REPUBLIC	ZED	indefinite
2.100	Czech Airlines CSA									MITA	indefinite
2.101	DELTA AIRLINES	JENSEN Steve, Mr	1030 DELTA BOULEVARD, DEPT. 726			ATLANTA	GA	30320		ZED	indefinite
2.102	Delta Airlines									MITA	indefinite
2.103	Dragon Air									MITA	indefinite
2.104	EGYPTAIR	EL FOULY Mohamed, Mr.	SOUTH BLD., SECOND FLOOR, AIR ADM. COMPLEX, AIRPORT ROAD			CAIRO			EGYPT	ZED	indefinite
2.105	Egyptair									MITA	indefinite
2.106	EI AL									MITA	indefinite
2.107	EL AL AIRLINES	SHLEZINGER Yonit, Ms	BEN-GURION AIRPORT, P.O.BOX 41			TEL AVIV		70100	ISRAEL	ZED	indefinite
2.108	EL AL ISRAEL AIRLINES	Ms. Colette Elyakim	P.O. BOX 41, BEN-GURION INTERNATIONAL AIRPORT			TEL AVIV		70100	ISRAEL	Special prorate agreement (Dated: 10/01/2017)	10/31/2020
2.109	EMIRATES	ALSHAMSI Shaikha, Ms.	NEW EMIRATES GROUP HEADQUARTERS (B1 FLOOR)	AIRPORT ROAD, P.O. BOX 686		DUBAI			UNITED ARAB EMIRATES	ZED	indefinite
2.110	EMIRATES	T. G. Venugopal	EMIRATES GROUP HEADQUARTERS, LEVEL 8			DUBAI			UNITED ARAB EMIRATES	Special prorate agreement (Dated: 05/01/2020)	4/30/2021
2.111	Emirates									MITA	indefinite
2.112	Ethiopian									MITA	indefinite
2.113	ETHIOPIAN AIRLINES	Mr. Kagne F. Asfaw							Ethiopia	Special prorate agreement (Dated: 07/01/2018)	undefined
2.114	ETHIOPIAN AIRLINES	Taye EWNETU, Mr.	P.O.BOX 1755			ADDIS ABEBA			ETHIOPIA	ZED	indefinite
2.115	ETIHAD AIRLINES	Jacob Basson							United Arab Emirates	Special prorate agreement (Dated: 05/01/2018)	undefined
2.116	ETIHAD AIRWAYS	OSBORNE Gary, Mr.	NEW AIRPORT ROAD, PO BOX 35566			ABU DHABI			UNITED ARAB EMIRATES	ZED	indefinite

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.117	Ethad Airways									MITA	indefinite
2.118	EUROWINGS	FAY Boris, Mr	Germanwings-Strasse 2	Cologne 51147 NRW					Germany	ZED	indefinite
2.119	EUROWINGS EW-104	FAY Boris, Mr	GERMANWINGS-STRASSE 2			COLOGNE	NRW	51147	GERMANY	MIBA	indefinite
2.120	Eurowings GmbH									MITA	indefinite
2.121	EVA AIR	Jackey Fang	13TH FL., NO.373, SEC.1, HSIN-NAN RD			TAOYUAN CITY			TAIWAN	Special prorate agreement (Dated: 07/01/2017)	6/30/2020
2.122	EVA AIR	KUO Tina, Ms	13TH FLOOR, NO.376, SECTION 1, HSIN-NAN ROAD	LUCHU DIST.		TAOYUAN CITY, CHINESE TAIPEI		33801	TAIWAN	ZED	indefinite
2.123	Eva Airways									MITA	indefinite
2.124	FINNAIR	PEKKALA Minna, Ms	IT/501			FINNAIR		01053	FINLAND	ZED	indefinite
2.125	Finnair									MITA	indefinite
2.126	FLYDUBAI	ANANTHARAMAN Ramesh, Mr.	FLYDUBAI HEADQUARTERS, TERMINAL 2			DUBAI		353	UNITED ARAB EMIRATES	ZED	indefinite
2.127	GIRAG PANAMA S.A	PATRICIA ATENCIO	AEROPUERTO DE PANAMA			PANAMA			PANAMA	LINE MAINTENANCE SERVICES (Dated: 10/15/2007)	INDEFINITE
2.128	GOL	SALES Rodrigo, Mr.	Praca Comandante Linneu Gomes s/no	Portaria 3 Predio 20 Jardim Aeroporto		São Paulo		CEP 04626-020	Brazil	ZED	indefinite
2.129	GOL G3-127	SALES Rodrigo, Mr.	PRACA COMANDANTE LINNEU GOMES S/N - PORTARIA 3 PREDIO 20 JARDIM AEROPORTO			SAO PAULO	SP	04626-020	BRAZIL	MIBA	indefinite
2.130	GOL LINHAS AEREAS	Rogério Olivo Maldonado	PRACA COMANDANTE LINNEU GOMES, PORTARIA 3			SAO PAULO	SP	04626-020	BRAZIL	Special prorate agreement (Dated: 07/10/2019)	undefined
2.131	HAHN AIR	Aline Boitel	AN DER TRIFT 65			DREIEICH		63303	GERMANY	Special prorate agreement (Dated: 01/11/2018)	undefined
2.132	Hahn Air									MITA	indefinite
2.133	Hainan Airlines									MITA	indefinite
2.134	HAWAIIAN AIRLINES	BORGES Jody, Ms	3775 KOAPAKA STREET			HONOLULU	HI	96819		ZED	indefinite
2.135	Hawaiian Airlines									MITA	indefinite
2.136	Heli Air Monaco									MITA	indefinite
2.137	Hong Kong Airlines Limited									MITA	indefinite
2.138	HONG KONG EXPRESS	YAU Stanley, Mr	7/F., ONE CITYGATE, 20 TAT TUNG ROAD			TUNG CHUNG			HONG KONG	ZED	indefinite
2.139	HOP	RUault Gregory, Mr	40 RUE DARCUELL, PARC TERTIAIRE SILIC			RUNGIS		CEDEX 94150	FRANCE	ZED	indefinite
2.140	IATA	Ms Colette Raplh	33, Route de l'Aéroport Po Box 416 1215			Geneva			Switzerland	Membership (Dated: 04/28/1905)	indefinite
2.141	IATA	VON GLASOW Valerie, Ms	ROUTE DE LAEROPORT 33, GENEVA AIRPORT			LE GRAND-SACONNEX		CH - 1215	SWITZERLAND	ZED	indefinite
2.142	IBERIA	ACUNA Maria Sol, Ms.	28027 Madrid	Calle Martinez Villergas 47					Spain and Canary Islands	ZED	indefinite
2.143	IBERIA	Montserrat Coya							Spain	Special prorate agreement (Dated: 07/01/2017)	undefined
2.144	Iberia									MITA	indefinite
2.145	IBERIA IB-075	ACUNA Maria Sol, Ms.	CALLE MARTINEZ VILLERGAS 49			MADRID		28027	SPAIN	MIBA	indefinite
2.146	Inter Air									MITA	indefinite
2.147	Islena Airlines	Maria Dolores Espinoza	Boulevard Suyapa, Metropolis	Torre 1, piso XVII, #11701 Fte emisoras unidas		Tegucigalpa			Honduras	BITA (Dated: 05/24/2017)	indefinite
2.148	Israir Airlines									MITA	indefinite
2.149	JAPAN AIRLINES	YAKUMARU Yukiko, Ms	SHINAGAWA-KU JAL BUILDING, 2-4-11 HIGASHI-SHINAGAWA			TOKYO		140-8637	JAPAN	ZED	indefinite
2.150	Japan Airlines									MITA	indefinite
2.151	Jet Blue	Michelle Girkinger	27-01 Queens Plaza North			Long Island City	NY	11101		BITA (Dated: 08/01/2014)	indefinite
2.152	JET BLUE AIRWAYS	LUNT Christina, Ms	6322 S. 3000 E.			Salt Lake City	UT			ZED	indefinite
2.153	JETBLUE AIRWAYS	Tracy Bink	27-01 QUEENS PLAZA NORTH			LONG ISLAND CITY	NY	11101		Special prorate agreement (Dated: 11/01/2014)	8/31/2020
2.154	JETBLUE B6-279	LUNT Christina, Ms	6322 S. 3000 E			SALT LAKE CITY	UT	84121		MIBA	indefinite

In re: Taca S.A.

Case No. 20-11169

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.155	Juneyao Airlines									MITA	indefinite
2.156	KENYA AIRWAYS	BOMETT Triza, Ms	P.O.BOX 19002-00501			NAIROBI			KENYA	ZED	indefinite
2.157	Kenya Airways									MITA	indefinite
2.158	KLM									MITA	indefinite
2.159	KLM ROYAL DUTCH	PUTTO Marguerite, Ms.	SPL/PR, P.O.BOX 7700 1370, GONGHANG-DONG, GANGSEO-GU			SCHIPHOL		1117 ZL	NETHERLANDS	ZED	indefinite
2.160	KOREAN AIR	MIN Kieun, Ms				SEOUL		157 712	KOREA, REPUBLIC OF	ZED	indefinite
2.161	KOREAN AIR	Ms. Sangmyong Bae	1370, GONGHANG-DONG			GANGSEO-GU			KOREA, REPUBLIC OF	Special prorate agreement (Dated: 09/01/2014)	10/31/2021
2.162	Korean Air									MITA	indefinite
2.163	Kuwait Airways									MITA	indefinite
2.164	LATAM AIRLINES	SAMANIEGO Maria Paz, Ms	Av. Americo Vespucio 901			Santiago			Chile	ZED	indefinite
2.165	LATAM Airlines Group									MITA	indefinite
2.166	LATAM Argentina									MITA	indefinite
2.167	LATAM BRASIL									MITA	indefinite
2.168	LATAM Colombia									MITA	indefinite
2.169	LATAM Ecuador									MITA	indefinite
2.170	LATAM LA-045	SAMANIEGO Maria Paz, Ms	AV. AMERICO VESPUICIO 901			SANTIAGO			CHILE	MIBA	indefinite
2.171	Latam Paraguay									MITA	indefinite
2.172	LATAM Peru									MITA	indefinite
2.173	LOT LO-080	PENCZEK Tomasz, Mr.	KOMITETU OBRONY ROBOTNIKOW STR 43			WARSAW		02-146	POLAND	MIBA	indefinite
2.174	Lot Polish									MITA	indefinite
2.175	LOT POLISH AIRLINEAS	Tomasz Penczek	UL.17-GO STYCZNIA 43			WARSAW		02-146	POLAND	Special prorate agreement (Dated: 10/01/2019)	9/30/2020
2.176	LOT POLISH AIRLINES	PENCZEK Tomasz, Mr.	Komiteu Obrony Robotnikow Str 43			02-146 Warsaw			Poland	ZED	indefinite
2.177	LUFTHANSA	HEIDFELD Axel, Mr	FRA HX/DQ-R Lufthansa Basis Geb 309			Frankfurt/Main		60546	Germany	ZED	indefinite
2.178	Lufthansa									MITA	indefinite
2.179	LUFTHANSA LH-220	HEIDFELD Axel, Mr	MAIN FRA HX/DQ-R LUFTHANSA BASIS GEB 309			FRANKFURT		60546	GERMANY	MIBA	indefinite
2.180	LUFTHANSA, BRUSSELS AIRLINES, SWISS INTERNATIONAL AIR LINES Y AUSTRIAN AIRLINES	Mr. Martin Hollenbeck				FRANKFURT		D-60549	GERMANY	Special prorate agreement (Dated: 07/07/2017)	9/30/2020
2.181	LUXAIR									MITA	indefinite
2.182	MALAYSIA AIRLINES	CHE MORAD Murnihaiza, Ms	Level 4 Admin Building	Southern Support Zone-KLIA	64000 Sepang	Selangor			Malaysia	ZED	indefinite
2.183	MALAYSIA AIRLINES MH-232	CHE MORAD Murnihaiza, Ms	LEVEL 4 ADMIN BUILDING, SOUTHERN SUPPORT ZONE- KLIA			SEPANG, SELANGOR		64000	MALAYSIA	MIBA	indefinite
2.184	Malaysian Airlines									MITA	indefinite
2.185	Mandarin Airlines									MITA	indefinite
2.186	MANTILCO S.A.- S.E.M.A	ALEJANDRO DRO ACUNA	MONTEVIDEO			URUGUAY			URUGUAY	LINE MAINTENANCE SERVICES (Dated: 10/15/2007)	INDEFINITE
2.187	MESA AIRLINES	SHEMBERGER Andrew, Mr	410 N. 44TH STREET SUITE 700			PHOENIX	AZ	85008		ZED	indefinite
2.188	MICROSTRATEGY	MARIANELLA PORTALURI	AV L.N. ALEM 1134 PISO 13			BUENOS AIRES			ARGENTINA	PROVISION OF SERVICES (Dated: 12/29/2003)	
2.189	Middle East Airlines									MITA	indefinite
2.190	Olympic Airlines									MITA	indefinite
2.191	OMAN AIR	AL SAID Sayyid AbdulKhalig, Mr	MUSCAT INTERNATIONAL AIRPORT	P.O. BOX 58		SULTANATE OF OMAN		POST CODE 111	OMAN	ZED	indefinite
2.192	Oman Air									MITA	indefinite
2.193	Pakistan International									MITA	indefinite
2.194	Qantas									MITA	indefinite

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2.195	QANTAS AIRWAYS	PITTON Jo, Ms	WING B, LEVEL 2, 10 BOURKE ROAD			MASCOT	NSW	2020	AUSTRALIA	ZED	indefinite
2.196	Qatar									MITA	indefinite
2.197	QATAR AIRWAYS	Morten Loej	QATAR AIRWAYS TOWER 2 Airport Road, Qatar Airways Tower - 2			DOHA			QATAR	Special prorate agreement (Dated: 02/15/2020)	undefined
2.198	QATAR AIRWAYS	VARGHESE Ninan, Mr.	AIRPORT ROAD, QATAR AIRWAYS TOWER - 2, P.O. BOX 22550	P.O.Box 22550		Doha			Qatar	ZED	indefinite
2.199	QATAR AIRWAYS QR-157	VARGHESE Ninan, Mr.				DOHA			QATAR	MIBA	indefinite
2.200	Royal Air Maroc									MITA	indefinite
2.201	Royal Jordanian									MITA	indefinite
2.202	SANSA S.A. RZ 684, ISLENA S.A. WC 506, AEROPERLAS S.A. WL 054	Mario Zamora	EDIFICIO GRUPO TACA, LA URUCA, LA RIVIANA POZUELO			SAN JOSE			COSTA RICA	Special prorate agreement (Dated: 10/15/2018)	undefined
2.203	Saudi Arabian Airlines									MITA	indefinite
2.204	SCANDINAVIAN	NIELSEN Peter, Mr	P.O. BOX 150			KASTRUP		2770	DENMARK	ZED	indefinite
2.205	SCANDINAVIAN AIRLINES	Marjut Åbring							Denmark	Special prorate agreement (Dated: 01/15/2017)	undefined
2.206	Scandinavian Airlines									MITA	indefinite
2.207	Shenzhen									MITA	indefinite
2.208	SILVER AIRWAYS	CAMPANARO Tony, Mr.	1100 LEE WAGENER BLVD, SUITE 210			FT. LAUDERDALE	FL	33315		ZED	indefinite
2.209	Silver Airways	Jamie Kogutek								BITA (Dated: 06/01/2015)	indefinite
2.210	SILVER AIRWAYS CORPORATION	Amy Valcik	1100 LEE WAGENER BLVD, SUITE 200			FORT LAUDERDALE	FL	33315		Special prorate agreement (Dated: 03/01/2016)	undefined
2.211	SINGAPORE AIRLINES	Ms. Leona Szeto	08-C AIRLINE HOUSE, 25 AIRLINE ROAD			SINGAPORE		819829	SINGAPORE	Special prorate agreement (Dated: 03/01/2019)	undefined
2.212	Singapore Airlines									MITA	indefinite
2.213	SKY AIRLINES	CORDOVA Nataly, Ms.	AV DEL VALLE 537, HUECHURABA	REGION METROPOLITANTA		SANTIAGO			CHILE	ZED	indefinite
2.214	SKYWEST AIRLINES	MANESS Julie, Ms.	444 SOUTH RIVER ROAD			ST. GEORGE	UT	84790		ZED	indefinite
2.215	South African									MITA	indefinite
2.216	SOUTH AFRICAN AIRWAYS	Anwar Beg	ROOM 119 BLOCK A, AIRWAYS PARK	KEMPTON PARK		JOHANNESBURG			SOUTH AFRICA	Special prorate agreement (Dated: 11/01/2018)	10/31/2020
2.217	SOUTH AFRICAN AIRWAYS	MAYO Genevieve, Ms.	1627 O R Tambo Intl Airport	Room 103c 1st Floor C Block	Airways Park PVT Bag X13				South Africa	ZED	indefinite
2.218	SOUTHAFRICAN AIRWAYS SA-083	MAYO Genevieve, Ms.	O R TAMBO INTL AIRPORT, ROOM 103C 1ST FLOOR C BLOCK, AIRWAYS PARK	PVT BAG X13	KEMPTON PARK	JOHANNESBURG		1627	SOUTH AFRICA	MIBA	indefinite
2.219	SOUTHWEST AIRLINES	DUSSEAU Robert, Mr	2702 LOVE FIELD DRIVE			DALLAS	TX	75235		ZED	indefinite
2.220	SPIRIT AIRLINES	REVOREDO Mariana, Ms.	2800 EXECUTIVE WAY			MIRAMAR	FL	33025		ZED	indefinite
2.221	SriLankan Airlines Limited									MITA	indefinite
2.222	Surinam Airways									MITA	indefinite
2.223	Swiss Airlines									MITA	indefinite
2.224	SWISS AIRLINES LX-247	JESKE Ingo, Mr	P.O. BOX 4002			BASEL		4002	SWITZERLAND	MIBA	indefinite
2.225	SWISS INTERNATIONAL	JESKE Ingo, Mr	4002 Basel, P.O.Box						Switzerland	ZED	indefinite
2.226	Syrian Arab Airlines									MITA	indefinite
2.227	TAP PORTUGAL	CRAWFORD, Afonso Mr	1704-801 Lisbon	Building 25-7th floor office 726	Lisbon Airport				Portugal	ZED	indefinite
2.228	TAP PORTUGAL	Mahesbin Samssudin	EDIFICIO 25, 7. ANDAR, SALA 727			LISBON			PORTUGAL	Special prorate agreement (Dated: 02/15/2020)	2/28/2021
2.229	TAP Portugal									MITA	indefinite
2.230	TAP PORTUGAL TP-047	CRAWFORD, Afonso Mr	BUILDING 25-7TH FLOOR OFFICE 726, LISBON AIRPORT			LISBON		1704-801	PORTUGAL	MIBA	indefinite
2.231	THAI AIRWAYS	Mrs. Piyapat Borriuk	89 VIBHAVADI RANGSIT ROAD, JOMPHOL			CHATUCHAK BANGKOK		10900	THAILAND	ZED	indefinite
2.232	Thai Airways									MITA	indefinite
2.233	Transaero Airlines									MITA	indefinite
2.234	Transportes Aeromar									MITA	indefinite

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2.235	TURKISH AIRLINES	AYIK Banu Altun, Ms.	Turkish Airlines Head Office	Commercial Agreement Mngment	34831 Yesilkoy	Istanbul			Turkey	ZED	indefinite
2.236	TURKISH AIRLINES	Özlem Salıhoğlu	TURKISH AIRLINES GEN. MNG. BLDG	YESILKOY		ISTANBUL		34149	TURKEY	Special prorate agreement (Dated: 07/01/2017)	8/31/2020
2.237	Turkish Airlines									MITA	indefinite
2.238	TURKISH AIRLINES TK-235	AYIK Banu Altun, Ms.	TURKISH AIRLINES HEAD OFFICE, COMMERCIAL AGREEMENT MNGMENT	YESILKOY		ISTANBUL		34830	TURKEY	MIBA	indefinite
2.239	UNITED AIRLINES	Dsave Bartels	WILLIS TOWER - 9TH FLOOR	233 S. WACKER DRIVE		CHICAGO	IL	60606		Special prorate agreement (Dated: 07/01/2017)	11/30/2020
2.240	UNITED AIRLINES	EDMUNDS Doug, Mr.	UNITED AIRLINES-CSCEC	609 MAIN ST.		HOUSTON	TX	77002		ZED	indefinite
2.241	United Airlines									MITA	indefinite
2.242	UNO BELIZE Limited	Martin Atanacio	Boulevard Los Proceres y Av. Albert Einstein	Torre Cuscatlan, Nivel 15		Antiguo Cuscatlan			El Salvador	SUPPLY (BZE) (Dated: 10/01/2019)	EXPIRES 9/30/2021
2.243	UNO EL SALVADOR SOCIEDAD ANONIMA	Martin Atanacio	Boulevard Los Proceres y Av. Albert Einstein	Torre Cuscatlan, Nivel 15		Antiguo Cuscatlan			El Salvador	SUPPLY (Dated: 10/01/2019)	EXPIRES SEPTEMBER 30, 2021
2.244	VIRGIN ATLANTIC	HUGGINS Tina, Mrs	STAFF TRAVEL DEPARTMENT, VIRGIN ATLANTIC AIRWAYS LTD	THE VHQ, FLEMING WAY		CRAWLEY		RH10 9DF	UNITED KINGDOM	ZED	indefinite
2.245	VOLOTEA	SECCHI Juan, Mr.	TRAVESSERA DE GRACIA 56, PLANTA 4			BARCELONA		08006	SPAIN	ZED	indefinite
2.246	VRG Linhas Aereas S.A-GOL									MITA	indefinite
2.247	VUELING AIRLINES	CASTILLO Michelle, Ms	PARQUE DE NEGOCIOS MAS BLAU II	PLAZA PLA DE LESTANY, 5		EL PRAT DE LLOBREGAT - BARCELONA		08820	SPAIN	ZED	indefinite
2.248	Yemen Airways									MITA	indefinite
2.249	ZED-MIBA	Valerie von Glasow	33, Route de l'Aeroport Po Box 416 1215			Geneva			Switzerland	Membership (Dated: 06/24/1905)	indefinite