

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re: : Chapter 11  
: :  
AVIANCA HOLDINGS S.A., *et al.*,<sup>1</sup> : Case No. 20-11133 (MG)  
: :  
Debtors. : (Jointly Administered)  
: :  
-----X

**AMENDED & RESTATED SCHEDULES OF ASSETS AND LIABILITIES FOR  
NICARAGUENSE DE AVIACION, SOCIEDAD ANONIMA (NICA, S.A.),  
(CASE NO. 20-11163)**

**SUPPLEMENT TO SCHEDULE A/B 11, A/B 77, E/F, AND SCHEDULE G<sup>2</sup>**

Please note: The Supplemental Attachment E/F Part 2 presents new information that is cumulative to the information presented in the Attachment E/F Part 2 to the Original Schedules of Assets and Liabilities and should be considered in conjunction with Attachment E/F Part 2 to the Original Schedule of Assets and Liabilities.

<sup>1</sup> The Debtors in these chapter 11 cases, and each Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A); Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (65-0444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (47-2628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. International Enterprises, Inc. (59- 2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A); AV Loyalty Bermuda Ltd. (N/A); Aviacorp Enterprises S.A. (N/A). The Debtors' principal offices are located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

<sup>2</sup> These amended schedules incorporate by reference and must be considered in connection with the *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs*, attached to the Schedules of Assets and Liabilities for Nicaraguense de Aviacion, Sociedad Anonima (Nica, S.A.) (Case No. 20-11163) [Docket No. 883].



**Fill in this information to identify the case:**

Debtor Name: In re: Nicaraguense de Aviacion, Sociedad Anonima (Nica, S.A.)

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 20-11163 (MG)

☒ Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes. Fill in the information below.

**Current value of debtor's interest**

**11. Accounts receivable**

|      | Description          | face amount     | doubtful or uncollectible accounts |          |                 |
|------|----------------------|-----------------|------------------------------------|----------|-----------------|
| 11a. | 90 days old or less: | \$ 561,000.00   | - \$ 0.00                          | =..... → | \$ 561,000.00   |
| 11b. | Over 90 days old:    | \$ 4,766,000.00 | - \$ 0.00                          | =..... → | \$ 4,766,000.00 |

**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 5,327,000.00

\*Only A/B Part 3 - Question 11a/b and A/B Part 11 - Question 77 are amended.

Debtor: Nicaraguense de Aviacion, Sociedad Anonima (Nica, S.A.)  
Name

Pg 3 of 12

Case number (if known):

20-11163

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****71. Notes receivable**

|                                       |                   |                                    |                         |
|---------------------------------------|-------------------|------------------------------------|-------------------------|
| Description (include name of obligor) | Total face amount | doubtful or uncollectible accounts |                         |
| _____                                 | \$ _____          | - \$ _____                         | =..... → \$ Not Amended |

**72. Tax refunds and unused net operating losses (NOLs)**

|                                                  |   |          |                |
|--------------------------------------------------|---|----------|----------------|
| Description (for example, federal, state, local) | — | Tax year | \$ Not Amended |
| _____                                            |   | _____    |                |

**73. Interests in insurance policies or annuities**

\$ Not Amended

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

\$ Not Amended

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

\$ Not Amended

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

**76. Trusts, equitable or future interests in property**

\$ Not Amended

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

77.1 Any and all reversionary interests in pension funds, trusts, or similar arrangements with third parties

\$ Unknown

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ Unknown

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

\*Only A/B Part 3 - Question 11a/b and A/B Part 11 - Question 77 are amended.

**Fill in this information to identify the case:**

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United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 20-11163 (MG)

☒ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.  
☐ Yes. Go to Line 2.

\*Schedule E/F Part 1 is not amended.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| Total claim | Priority amount |
|-------------|-----------------|
|-------------|-----------------|

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

Creditor Name

☐ Contingent

Creditor's Notice name

☐ Unliquidated

☐ Disputed

Address

Basis for the claim:

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☐ No

Specify Code subsection of PRIORITY unsecured

☐ Yes

claim: 11 U.S.C. § 507(a) ()

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|                                                     |                                               | Amount of claim |
|-----------------------------------------------------|-----------------------------------------------|-----------------|
| 3.1 Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: | \$ 2,095,848.26 |
| See Supplemental Schedule E/F Part 2 Attachment     | Check all that apply.                         |                 |
| Creditor Name                                       | <input type="checkbox"/> Contingent           |                 |
|                                                     | <input type="checkbox"/> Unliquidated         |                 |
| Creditor's Notice name                              | <input type="checkbox"/> Disputed             |                 |
| Address                                             | Basis for the claim:                          |                 |
|                                                     |                                               |                 |
|                                                     |                                               |                 |
| City                                                |                                               |                 |
| State                                               |                                               |                 |
| ZIP Code                                            |                                               |                 |
| Country                                             |                                               |                 |
| Date or dates debt was incurred                     | Is the claim subject to offset?               |                 |
|                                                     | <input type="checkbox"/> No                   |                 |
| Last 4 digits of account number                     | <input type="checkbox"/> Yes                  |                 |

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

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5. Add the amounts of priority and nonpriority unsecured claims.

|                                                   |       | Total of claim amounts |
|---------------------------------------------------|-------|------------------------|
| 5a. Total claims from Part 1                      | 5a.   | \$ 0.00                |
| 5b. Total claims from Part 2                      | 5b. + | \$ 2,095,848.26        |
| 5c. Total of Parts 1 and 2<br>Lines 5a + 5b = 5c. | 5c.   | \$ 2,095,848.26        |

**Fill in this information to identify the case:**

Debtor Name: In re: Nicaraguense de Aviacion, Sociedad Anonima (Nica, S.A.)

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 20-11163 (MG)

☒ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**2.1 State what the contract or lease is for and the nature of the debtor's interest**

See Schedule G Attachment

Name

Notice Name

**State the term remaining**

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

**Fill in this information to identify the case:**

Debtor Name: In re : Nicaraguense de Aviacion, Sociedad Anonima (Nica, S.A.)

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 20-11163 (MG)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule* A/B Part 3 - Question 11a/b, A/B Part 11 - Question 77, E/F Part 2, Schedule G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/11/2021

MM / DD / YYYY

✱ /s/ Adrian Neuhauser

Signature of individual signing on behalf of debtor

Adrian Neuhauser

Printed name

President and Chief Executive Officer

Position or relationship to debtor



In re: Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) Case No. 20-11163

Supplemental Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Note: This Supplemental Attachment E/F Part 2 presents new information that is cumulative to the information presented in the Attachment E/F Part 2 to the Original Schedules of Assets and Liabilities and should be considered in conjunction with Attachment E/F Part 2 to the Original Schedule of Assets and Liabilities.

| Line      | Nonpriority Creditor's Name                   | Address 1                          | Address 2                          | City         | State | Zip | Country     | Date incurred | Basis for claim | Subject to offset (Y/N) | Contingent | Unliquidated | Disputed | Amount of claim | ADDED, AMENDED or DELETED |
|-----------|-----------------------------------------------|------------------------------------|------------------------------------|--------------|-------|-----|-------------|---------------|-----------------|-------------------------|------------|--------------|----------|-----------------|---------------------------|
| 3.1       | Aerovías del Continente Americano SA. Avianca | 77B Street No. 57-103              | Green Towers Building, 21st Floor  | Barranquilla |       |     | Colombia    | Various       | Intercompany    | Y                       |            |              |          | \$16,258.96     | AMENDED                   |
| 3.2       | Taca International Airlines, S.A.             | Avianca Building, El Espino Avenue | Between Sur Blvd. & El Almendro St | San Salvador |       |     | El Salvador | Various       | Intercompany    | Y                       |            |              |          | \$313,504.83    | ADDED                     |
| Subtotal: |                                               |                                    |                                    |              |       |     |             |               |                 |                         |            |              |          | \$329,763.79    |                           |

Total of Claims Originally Scheduled and Not Amended (See Docket No. 883): \$1,766,084.47

TOTAL: \$2,095,848.26

In re: Nicaraguense de Aviacion, Sociedad Anonima (Nica, S.A.)

Case No. 20-11163

Schedule G

Executory Contracts and Unexpired Leases

| Line | Name of other parties with whom the debtor has an executory contract or unexpired lease | Creditor Notice Name    | Address 1                                                          | Address 2                            | Address 3 | City                | State | Zip   | Country            | State what the contract or lease is for and the nature of the debtor's interest | State the term remaining                                                                                                                                                |
|------|-----------------------------------------------------------------------------------------|-------------------------|--------------------------------------------------------------------|--------------------------------------|-----------|---------------------|-------|-------|--------------------|---------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2.1  | Aerotaxis la Costena S.A                                                                | Julio Luis Caballero    | La Costena, Terminal Vuelos Nacionales, Aeropuerto Internacional   |                                      |           | Managua             |       |       | Nicaragua          | Pledge Agreement (Dated: 05/31/2019)                                            | Undefined - until all secured obligations have been paid for.                                                                                                           |
| 2.2  | Alfredo Caballero Herrera                                                               | Julio Luis Caballero    | La Costena, Terminal Vuelos Nacionales, Aeropuerto Internacional   |                                      |           | Managua             |       |       | Nicaragua          | Share Purchase Agreement (Dated: 04/22/2019)                                    | Sale was completed, but indemnity obligations and covenants still survive - the last indemnity in favor of Purchaser expires on April 22, 2029 (10 years as of Closing) |
| 2.3  | ALIANZA FIDUCIARIA S.A. FIDEICOMISOS                                                    | ALEJANDRA MURCIA        | AV 15 #100 - 43                                                    |                                      |           | BOGOTA              |       |       | COLOMBIA           | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 31, 2020                                                                                                                                               |
| 2.4  | AON RISK SERVICES COLOMBIA S.A. CORREDORES DE SEGUROS                                   | WILLIAM LOPEZ           | CARRERA 11 # 86 - 53 PISO 8                                        |                                      |           | BOGOTA              |       |       | COLOMBIA           | PROVISION OF SERVICES (Dated: 10/01/2017 Contract No. 334-DC-2017)              | EXPIRES SEPTEMBER 30, 2021                                                                                                                                              |
| 2.5  | AON RISK SERVICES COLOMBIA S.A. CORREDORES DE SEGUROS SRR CONSULTORES LTDA              | WILLIAM LOPEZ           | CARRERA 11 # 86 - 53 PISO 8                                        |                                      |           | BOGOTA              |       |       | COLOMBIA           | PROVISION OF SERVICES (Dated: 05/01/2017 Contract No. 51-DC-2017)               | EXPIRES APRIL 30, 2021                                                                                                                                                  |
| 2.6  | ASSA COMPANIA DE SEGUROS S.A.                                                           | Juan Carlos Millan      | Carrera 7 No. 71-21 Torre B Piso 7                                 |                                      |           |                     |       |       | NICARAGUA          | Insurance policy (Dated: 01/12/2019 Contract No. 03B8498)                       | 07/15/2021                                                                                                                                                              |
| 2.7  | ASSA COMPANIA DE SEGUROS SA                                                             | MONICA MONTANO          | EDIFICIO CORPORATIVO ASSA PISTA JEA                                |                                      |           | MANAGUA             |       |       | NICARAGUA          | PROVISION OF SERVICES (Dated: 12/01/2019 Contract No. 7100000572)               | 8/15/2021                                                                                                                                                               |
| 2.8  | ATTON DEL BOSQUE SPA                                                                    | GENESIS SEPULVEDA       | ROLLER DE FLOR 2770                                                |                                      |           | LAS CONDES          |       |       | CHILE              | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 31 2022                                                                                                                                                |
| 2.9  | AVIANCA COSTA RICA S.A.                                                                 |                         | CALLE 26, #59-28                                                   |                                      |           | BOGOTA              |       |       | COLOMBIA           | INTERCOMPANY (Dated: NOT AVAILABLE AT THE MOMENT)                               | NOT AVAILABLE AT THE MOMENT                                                                                                                                             |
| 2.10 | BEST WESTERN PLUZ LEWISVILLE COPPELL                                                    | REBECCA BEST            | 330 E CORPORATE TR                                                 |                                      |           | DALLAS              | TX    | 65067 |                    | PROVISION OF SERVICES (Dated: 01/01/2018)                                       | EXPIRES DECEMBER 31 2020                                                                                                                                                |
| 2.11 | CASA GRANDE APART HOTEL SRL                                                             | SERGIO QUENTA           | CALLE INOFUENTES ESQUINA 417 NO 1000                               |                                      |           | LA PAZ              |       |       | BOLIVIA            | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 31 2020                                                                                                                                                |
| 2.12 | COMPANIA INTERNACIONAL DE HOTELES S.A.                                                  | ORBELINDA GUTIERREZ     | 14 CALLE 2 - 51 ZONA 10                                            |                                      |           | CIUDAD DE GUATEMALA |       |       | GUATEMALA          | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 31, 2020                                                                                                                                               |
| 2.13 | COMPANIA SEGUROS AMERICA SA                                                             | CHRISTIAN ESPINOZA      | CENTRO PELLAS KM 4 12 CARRETERA A MASAYA                           |                                      |           | MANAGUA             |       |       | NICARAGUA          | PROVISION OF SERVICES (Dated: 08/22/2019 Contract No. 200000199)                | 9/30/2020                                                                                                                                                               |
| 2.14 | COMPANIA SEGUROS AMERICA SA                                                             | Rodrigo Holmman         | Centro Pellas, Km 4.5 Carretera a Masaya, 14034                    |                                      |           | Managua             |       |       | NICARAGUA          | Insurance policy (Dated: 01/08/2020 Contract No. EIF-000319-0)                  | 1/8/2021                                                                                                                                                                |
| 2.15 | COMPANIA SEGUROS AMERICA SA                                                             | Rodrigo Holmman         | Centro Pellas, Km 4.5 Carretera a Masaya, Managua 14034, Nicaragua |                                      |           |                     |       |       | NICARAGUA          | Insurance policy (Dated: 01/08/2020 Contract No. CVF-000279)                    | 1/8/2021                                                                                                                                                                |
| 2.16 | CONSORTIUM LEGAL - NICARAGUA                                                            | CARLOS TABOADA          | DEL ANTIGUO HOSPITAL MILITAR 1 CUADRA AL NORTE, MANAGUA 12066      |                                      |           | MANAGUA             |       |       | NICARAGUA          | PROVISION OF SERVICES (Dated: 12/31/2019)                                       | 12/31/2022                                                                                                                                                              |
| 2.17 | CORPORACION HOTELERA INTERNACIONAL SA                                                   | ELIZABETH ESTRADA       | KM 40.5 AUTOPISTA                                                  | AEROPUERTO INTERNACIONAL EL SALVADOR |           | SAN SALVADOR        |       |       | EL SALVADOR        | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 31 2020                                                                                                                                                |
| 2.18 | COSTA DEL SOL SA                                                                        | JOSE L MASSA            | AV ELMER FAUCETT SN CALLAO                                         |                                      |           | LIMA                |       |       | PERU               | PROVISION OF SERVICES (Dated: 12/01/2018)                                       | EXPIRES DCEMBER 31 2020                                                                                                                                                 |
| 2.19 | CROWN PLAZA JFK AIRPORT HOTEL / IDLEWILD REALTY LLC                                     | OLGA ANGELINAS          | 138-10 135 TH AV                                                   |                                      |           | NEW YORK            | NY    | 11436 |                    | PROVISION OF SERVICES (Dated: JANUARY 1, 209)                                   | EXPIRES DECEMBER 31 2020                                                                                                                                                |
| 2.20 | DEVILLE HOTEIS E TURISMO LTDA                                                           | ALINE RUBBO             | AV MONTEIRO LOBATO XEN                                             |                                      |           | GUARULUS            |       |       | BRAZIL             | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 31 2020                                                                                                                                                |
| 2.21 | DISTRIBUIDORA DE ALIMENTOS SA                                                           | DOMINGO DIAZ            | CONTIGUO UNIVERSIDAD CENTROAMERICAN                                |                                      |           | MANAGUA             |       |       | NICARAGUA          | SUPPLY (Dated: 04/02/2018 Contract No. 6000000819)                              | 4/2/2021                                                                                                                                                                |
| 2.22 | EL PALMAR BUSSINESS GROUP CORP                                                          | DAVID PANOS             | AV WINSTON CHARCHIL ESQUINA PROFIRIO                               |                                      |           | SANTO DOMINGO       |       |       | DOMINICAN REPUBLIC | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 31 2020                                                                                                                                                |
| 2.23 | FIDEICOMISO 62 148                                                                      | CAMILA NICOLICH         | RAMBLA REPUBLICA DEL PERU 1479                                     |                                      |           | MONTEVIDEO          |       |       | URUGUAY            | PROVISION OF SERVICES (Dated: 05/15/2019)                                       | EXPIRES DECEMBER 31, 2020                                                                                                                                               |
| 2.24 | GLOBAL INVESTMENT REAL SA                                                               | JUAN JOSE SANTOS FRANCO | CALLE PUNTA DARIAN ANTIGUO AEROPUERTO                              |                                      |           | CIUDAD DE PANAMA    |       |       | PANAMA             | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 31 2020                                                                                                                                                |
| 2.25 | HOSPITALITY SERVICE OF DOMINICAN REPUBLIC INC                                           | NELY ROSARIO            | AUTOPISTA LAS AMERICAS KM 22 Y MEDIO                               |                                      |           | SANTO DOMINGO       |       |       | DOMINICAN REPUBLIC | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 31 2020                                                                                                                                                |

In re: Nicaraguense de Aviacion, Sociedad Anonima (Nica, S.A.)

Case No. 20-11163

Schedule G

Executory Contracts and Unexpired Leases

| Line | Name of other parties with whom the debtor has an executory contract or unexpired lease | Creditor Notice Name            | Address 1                                                        | Address 2      | Address 3 | City              | State | Zip   | Country     | State what the contract or lease is for and the nature of the debtor's interest | State the term remaining                                                                                                                                                |
|------|-----------------------------------------------------------------------------------------|---------------------------------|------------------------------------------------------------------|----------------|-----------|-------------------|-------|-------|-------------|---------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2.26 | HOTEL DEL SOL SA DE CV                                                                  | BLANCA ORTEGA                   | BLVD LUIS DONALDO COLOSIO SUPERMANZANA 305                       |                |           | CANCUN            |       |       | MEXICO      | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 31 2020                                                                                                                                                |
| 2.27 | HOTEL CAMINO REAL SA DE CV                                                              | GLENDA ENAMORADO                | COLONIA HERNANDEZ BULVARD DEL SUR MOL                            |                |           | SAN PEDRO DE SULA |       |       | HONDURAS    | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 31 2020                                                                                                                                                |
| 2.28 | HOTEL GENPAR, LTD                                                                       | EDRIC RUIZ                      | 2505 NW 87TH AVENUE                                              |                |           | MIAMI             | FL    | 33172 |             | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 31, 2020                                                                                                                                               |
| 2.29 | HOTEL PLAZA REAL SA DE CV                                                               | DORILIANA ESPINOSA              | COSTADO SUR CENTROAMERICA METROCENTRO                            |                |           | MANAGUA           |       |       | NICARAGUA   | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 31 2020                                                                                                                                                |
| 2.30 | HOTELERA CUZCO SA                                                                       | MARCO FERNANDEZ                 | CALLE SANTA TERESA 344                                           |                |           | CUZCO             |       |       | PERU        | PROVISION OF SERVICES (Dated: 12/01/2018)                                       | EXPIRES DECEMBER 31 2020                                                                                                                                                |
| 2.31 | HOTELERA LOS POZOS DE CA DE CV                                                          | MARIA JOSE ESCUDERO             | PASEO REAL COSTADO ESTE CENTRO EMPRESARIAL                       | #50622082104   |           | SAN JOSE          |       |       | COSTA RICA  | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 31 2020                                                                                                                                                |
| 2.32 | HOTELES DE CA DE CV / HOTELES DE SA DE CV                                               | ENMA GUERRA                     | BLVD DE LOS HEROES Y CALLE SISIMILESCOL MIRAMONTE                |                |           | SAN SALVADOR      |       |       | EL SALVADOR | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 31 2020                                                                                                                                                |
| 2.33 | HOTELES Y DESARROLLOS SA DE CV                                                          | DIANA AYALA                     | FIN AV LA REVOLUCION                                             | COL SAN BENITO |           | SAN SALVADOR      |       |       | EL SALVADOR | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 31 2020                                                                                                                                                |
| 2.34 | Julio Luis Caballero                                                                    | Julio Luis Caballero            | La Costena, Terminal Vuelos Nacionales, Aeropuerto Internacional |                |           | Managua           |       |       | Nicaragua   | Share Purchase Agreement (Dated: 04/22/2019)                                    | Sale was completed, but indemnity obligations and covenants still survive - the last indemnity in favor of Purchaser expires on April 22, 2029 (10 years as of Closing) |
| 2.35 | Lufthansa Systems Americas INC.                                                         | Holguer Bonilla                 | 801 Brickell Ave. Suite 520                                      |                |           | MIAMI             | FL    | 33131 |             | PROVISION OF SERVICES (Dated: 02/14/2013)                                       | EXPIRES 2/13/2023                                                                                                                                                       |
| 2.36 | Luis Ignacio Caballero                                                                  | Julio Luis Caballero            | La Costena, Terminal Vuelos Nacionales, Aeropuerto Internacional |                |           | Managua           |       |       | Nicaragua   | Share Purchase Agreement (Dated: 04/22/2019)                                    | Sale was completed, but indemnity obligations and covenants still survive - the last indemnity in favor of Purchaser expires on April 22, 2029 (10 years as of Closing) |
| 2.37 | NICARAGUA AVIATECA, S.A. - NICARAGUA                                                    |                                 | Calle 26 #103-08                                                 |                |           | BOGOTA            |       |       | COLOMBIA    | INTERCOMPANY (Dated: NOT AVAILABLE AT THE MOMENT)                               | NOT AVAILABLE AT THE MOMENT                                                                                                                                             |
| 2.38 | NICARAGUA TACA INTERNATIONAL AIRLINES, S.A. - NICARAGUA                                 |                                 | Av. Calle 26 # 59-15                                             |                |           | BOGOTA            |       |       | COLOMBIA    | INTERCOMPANY (Dated: NOT AVAILABLE AT THE MOMENT)                               | NOT AVAILABLE AT THE MOMENT                                                                                                                                             |
| 2.39 | NORWIN ALBERTO BRENES RODRIGUEZ                                                         | NORWIN ALBERTO BRENES RODRIGUEZ | REPARTO LOMAS DE GUADALUPE DEL BDF                               |                |           | MANAGUA           |       |       | NICARAGUA   | PROVISION OF SERVICES (Dated: 10/10/2018 Contract No. 7100008343)               | 9/30/2021                                                                                                                                                               |
| 2.40 | PANATEL S.A                                                                             | LEANDRO RUFFINI                 | CARLOS PELLEGRINI 551                                            |                |           | BUENOS AIRES      |       |       | ARGENTINA   | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 31 2020                                                                                                                                                |
| 2.41 | Regional Airline Holding LLC                                                            | Julio Luis Caballero            | La Costena, Terminal Vuelos Nacionales, Aeropuerto Internacional |                |           | Managua           |       |       | Nicaragua   | Share Purchase Agreement (Dated: 04/22/2019)                                    | Sale was completed, but indemnity obligations and covenants still survive - the last indemnity in favor of Purchaser expires on April 22, 2029 (10 years as of Closing) |
| 2.42 | Regional Airline Holding LLC                                                            | Julio Luis Caballero            | La Costena, Terminal Vuelos Nacionales, Aeropuerto Internacional |                |           | Managua           |       |       | Nicaragua   | Pledge Agreement (Dated: 05/31/2019)                                            | Undefined - until all secured obligations have been paid for.                                                                                                           |

In re: Nicaraguense de Aviacion, Sociedad Anonima (Nica, S.A.)

Case No. 20-11163

Schedule G

Executory Contracts and Unexpired Leases

| Line | Name of other parties with whom the debtor has an executory contract or unexpired lease                                                                                                                                                                                                                                    | Creditor Notice Name    | Address 1                                     | Address 2                 | Address 3 | City           | State | Zip      | Country   | State what the contract or lease is for and the nature of the debtor's interest | State the term remaining   |
|------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|-----------------------------------------------|---------------------------|-----------|----------------|-------|----------|-----------|---------------------------------------------------------------------------------|----------------------------|
| 2.43 | RICOH COLOMBIA S.A. / RICOH ARGENTINA S.A./RICOH CHILE S.A./RICOH COSTA RICA S.A./RICO DOMINICANA S.A./RICOH EL SALVADOR S.A. de C.V./RICOH GUATEMALA S.A./RICOH MEXICANA S.A./RICOH PANAMA S.A./RICOH DEL PERU S.A.C./RICOH PUERTO RICO, INC/RICOH USA, INC/RICOH LATINAMERICA/RICOH CANADA INC/RICOH ESPANA/RICOH UK LTD | CLAUDIA DANAE MARTINEZ  | CARRERA 85 # 46 A - 66                        |                           |           | BOGOTA         |       |          | COLOMBIA  | PROVISION OF SERVICES (Dated: 06/01/2015)                                       | EXPIRES SEPTEMBER 30, 2020 |
| 2.44 | RIO ATLANTICA HOTEL SA                                                                                                                                                                                                                                                                                                     | SHEILLA CRUZ            | AVENIDA PRINCESA ISABEL                       |                           |           | RIO DE JANEIRO |       |          | BRAZIL    | PROVISION OF SERVICES (Dated: 03/15/2019)                                       | EXPIRES DECEMBER 31, 2020  |
| 2.45 | SPRINGFIELD HOTELS AIRPORT INC.                                                                                                                                                                                                                                                                                            | ALEX SANTUCCI           | 33 CARLSON COURT                              |                           |           | TORONTO        | ON    | M9W 6H5  | CANADA    | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 31, 2020  |
| 2.46 | THUNDER BIRD HOTEL LAS AMERICAS                                                                                                                                                                                                                                                                                            | CESAR AGUERO            | CALLE ALCANFORES 475                          | MIRAFLORES                |           | LIMA           |       |          | PERU      | PROVISION OF SERVICES (Dated: JANUARY 1, 20219)                                 | EXPIRES DECEMBER 31 2020   |
| 2.47 | TMF NICARAGUA Y COMPANIA LIMITADA                                                                                                                                                                                                                                                                                          | KELLY RODRIGUEZ         | EDIFICIO CAR III 5TO PISO M 5 4               |                           |           | MANAGUA        |       |          | NICARAGUA | PROVISION OF SERVICES (Dated: 07/23/2019 Contract No. 7100008344)               | 8/30/2022                  |
| 2.48 | TMF NICARAGUA Y COMPANIA LIMITADA                                                                                                                                                                                                                                                                                          | Nedelka Quintero        | Ofi plaza El Retiro, Suite 524B               |                           |           | Managua        |       |          | Nicaragua | Accounts Payable Outsourced Team (Dated: 08/01/2019)                            | EXPIRES 7/31/2022          |
| 2.49 | TONOSOL S.A                                                                                                                                                                                                                                                                                                                | GABRIELA TURCATTI       | VICTOR SOLINO 349                             |                           |           | MONTEVIDEO     |       |          | URUGUAY   | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 31 2020   |
| 2.50 | TRANSPORTES TURISTICOS SERVICIOS MULTIPLES                                                                                                                                                                                                                                                                                 | NORWIN BRENES RODRIGUEZ | REPUBLICA LOMAS DE GUADALUPE 100 MTS AL OESTE |                           |           | MANAGUA        |       |          | NICARAGUA | PROVISION OF SERVICES (Dated: 09/03/2018 Contract No. 167-DC-2018)              | EXPIRES SEPTEMBER 2, 2021  |
| 2.51 | TURISTICA CADIZ SA DE CV                                                                                                                                                                                                                                                                                                   | ANA CECILIA AGUILAR     | DE LOS BANOS                                  | DELEG VENUSTIANO CARRANZA |           | MEXICO DF      |       |          | MEXICO    | PROVISION OF SERVICES (Dated: 01/01/2019)                                       | EXPIRES DECEMBER 21 2020   |
| 2.52 | UNION TEMPORAL DELIMA MARSH - CENTROSEGUROS                                                                                                                                                                                                                                                                                | SANTIAGO ESCARRIA       | AVENIDA EL DORADO # 69B - 45 PISO 10          |                           |           | BOGOTA         |       |          | COLOMBIA  | PROVISION OF SERVICES (Dated: 10/01/2017 Contract No. 325-DC-2017)              | EXPIRES SEPTEMBER 30, 2021 |
| 2.53 | WESTING TYZONS CORNER / 7801 LEESBURG PIKE TYSONS CORNER OW                                                                                                                                                                                                                                                                | BEN DJAMA               | 7801 LEESBURG PIKE                            |                           |           | FALLS CHURCH   | VA    | 22043    |           | PROVISION OF SERVICES (Dated: 10/15/2018)                                       | EXPIRES DECEMBER 31, 2020  |
| 2.54 | WILLIS TOWERS WATSON COLOMBIA CORREDORES DE REASEGURO S.A.                                                                                                                                                                                                                                                                 | TOM MESSER              | 51 LIME STREET                                |                           |           | LONDON         |       | EC3M 7DQ | ENGLAND   | PROVISION OF SERVICES (Dated: 01/01/2020)                                       | EXPIRES DECEMBER 31, 2023  |