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## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Chapter 11

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AVIANCA HOLDINGS S.A., et al., 1 : Case No. 20-11133 (MG)

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Debtors and Reorganized Debtors. : (Confirmed)

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## NOTICE OF ESTABLISHMENT OF OMNIBUS HEARING DATES PURSUANT TO ORDER IMPLEMENTING CERTAIN NOTICE AND CASE MANAGEMENT PROCEDURES

PLEASE TAKE NOTICE that pursuant to the Order Implementing Certain Notice and

Case Management Procedures (ECF No. 47) (the "Case Management Order"), the United States

The Debtors and Reorganized Debtors in these chapter 11 cases, and each Debtor's and Reorganized Debtor's federal tax identification number (to the extent applicable), are as follows: Avianca Holdings S.A. (N/A) n/k/a HVA Associated Corp.; Aero Transporte de Carga Unión, S.A. de C.V. (N/A); Aeroinversiones de Honduras, S.A. (N/A); Aerovías del Continente Americano S.A. Avianca (N/A); Airlease Holdings One Ltd. (N/A); America Central (Canada) Corp. (00-1071563); America Central Corp. (650444665); AV International Holdco S.A. (N/A); AV International Holdings S.A. (N/A); AV International Investments S.A. (N/A); AV International Ventures S.A. (N/A); AV Investments One Colombia S.A.S. (N/A); AV Investments Two Colombia S.A.S. (N/A); AV Taca International Holdco S.A. (N/A); Avianca Costa Rica S.A. (N/A); Avianca Leasing, LLC (472628716); Avianca, Inc. (13-1868573); Avianca-Ecuador S.A. (N/A); Aviaservicios, S.A. (N/A); Aviateca, S.A. (N/A); Avifreight Holding Mexico, S.A.P.I. de C.V. (N/A); C.R. Int'l Enterprises, Inc. (59-2240957); Grupo Taca Holdings Limited (N/A); International Trade Marks Agency Inc. (N/A); Inversiones del Caribe, S.A. (N/A); Isleña de Inversiones, S.A. de C.V. (N/A); Latin Airways Corp. (N/A); Latin Logistics, LLC (41-2187926); Nicaragüense de Aviación, Sociedad Anónima (Nica, S.A.) (N/A); Regional Express Américas S.A.S. (N/A); Ronair N.V. (N/A); Servicio Terrestre, Aéreo y Rampa S.A. (N/A); Servicios Aeroportuarios Integrados SAI S.A.S. (92-4006439); Taca de Honduras, S.A. de C.V. (N/A); Taca de México, S.A. (N/A); Taca International Airlines S.A. (N/A); Taca S.A. (N/A); Tampa Cargo S.A.S. (N/A); Technical and Training Services, S.A. de C.V. (N/A); AV Loyalty Bermuda Ltd. (N/A); Aviacorp Enterprises S.A. (N/A). The Debtors' and Regress

located at Avenida Calle 26 # 59 – 15 Bogotá, Colombia.

Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has scheduled the following omnibus hearing date (the "Omnibus Hearing") in the above-captioned chapter 11 cases:

## Wednesday, February 8, 2023, at 10:00 a.m. (prevailing Eastern Time)

PLEASE TAKE FURTHER NOTICE that the hearing previously scheduled for January 19, 2023 at 11:00 a.m. has been rescheduled for January 19, 2023 at 10:00 a.m. (collectively with the Omnibus Hearing, the "Hearings"). The hearings on the following matters are scheduled for the hearing on January 19, 2023 at 10:00 a.m.:

- Objection and Reservation of Rights of SAP Colombia S.A.S. to the Debtors' Assumption of Certain Executory Contracts Pursuant to the Modified Joint Chapter 11 Plan [Docket No. 2495];
- Reorganized Debtors' Sixteenth Omnibus Objection to Proofs of Claim [Docket No. 2525], solely with respect to claims numbered 499, 1165, 1383;
- Response of Alliance Ground International, LLC and Cargo Force, Inc. to Debtor's Sixteenth Omnibus Objection to Proofs of Claim [Docket No. 2549] and related claim objections;
- Reorganized Debtors' Twenty-Second Omnibus Objection to Proofs of Claim [Docket No. 2629], solely with respect to claims numbered 3897, 3896, 3897, 3898, 3899, 3900
- Reorganized Debtors' Motion for Order Imposing Sanctions for Violations of Section 524 of the Bankruptcy Code and Discharge and Injunction Provisions of their Confirmed Chapter 11 Plan [Docket No. 2644];
- Objection of Aerovías Del Continente Americano S.A. Avianca to Claim Number 1729 Filed by the Asociacíon Colombiana de Aviadores Civiles [Docket No. 2660];
- Objection of Avianca Holdings S.A. to Certain Claims Filed by Travel Agencies [Docket No. 2665]; and
- Reorganized Debtors' Twenty-Sixth Omnibus Objection to Proofs of Claim [Docket No. 2667].

PLEASE TAKE FURTHER NOTICE that, except as otherwise ordered by the

Bankruptcy Court, the Case Management Order governs the scheduling of all matters to be heard

on the foregoing hearing dates.

PLEASE TAKE FURTHER NOTICE that, in the absence of further notice to the

contrary, the Hearings will be conducted remotely using Zoom for Government. Parties wishing

to appear at the Hearings, whether making a "live" or "listen only" appearance before the Court,

need to make an electronic appearance through the Court's website at

https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl on or before 4:00 P.M. (prevailing

Eastern Time) on or before the business day before the day of the hearing. After the deadline for

parties to make electronic appearances passes, parties who have made their electronic appearance

through the Court's website will receive an invitation from the Court with the Zoom link that will

allow them to attend the Hearings. Requests to receive a Zoom link will not be made by emailing

the Court. Further information on the use of Zoom for Government can be found at the Court's

website at https://www.nysb.uscourts.gov/zoom-video-hearing-guide.

Dated: New York, New York

December 22, 2022

/s/ Evan R. Fleck

Dennis F. Dunne

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