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7 Attorneys for Howard M. Ehrenberg, Chapter 11 Trustee

8 **UNITED STATES BANKRUPTCY COURT**

9 **CENTRAL DISTRICT OF CALIFORNIA, LOS ANGELES DIVISION**

10 In re

11 BEVERLY COMMUNITY HOSPITAL
12 ASSOCIATION, dba BEVERLY
13 HOSPITAL, a nonprofit public benefit
corporation,¹

14 Debtor.

Case No. 2:23-bk-12359-SK

Chapter 11

Jointly administered with:

Case No. 2:23-bk-12360-SK

Case No. 2:23-bk-12361-SK

15 **SECOND STIPULATION TO CONTINUE**
16 **HEARING ON MULTIPLE INTERIM FEE**
17 **APPLICATIONS**

Current Hearing Date:

DATE: FEBRUARY 14, 2024

TIME: 10:00 a.m.

PLACE: Courtroom 1575

Proposed Continued Hearing Date:

DATE: May 8, 2024

TIME: 9:00 a.m.

PLACE: Courtroom 1575

26 ¹ The debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax
27 identification number, are: Beverly Community Hospital Association d/b/a Beverly Hospital (6005),
Montebello Community Health Services, Inc. (3550), and Beverly Hospital Foundation (9685). The mailing
28 address for the Debtors is 309 W. Beverly Boulevard, Montebello, California 90640.



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- ☒ Affects all Debtors
- ☐ Affects Beverly Community Hospital Association
- ☐ Affects Montebello Community Health Services, Inc.
- ☐ Affects Beverly Hospital Foundation

**TO THE HONORABLE SANDRA KLEIN, UNITED STATES BANKRUPTCY JUDGE,
THE DEBTORS, AND ALL OTHER PARTIES ENTITLED TO NOTICE:**

The stipulation (the “Stipulation”) is entered into by and between Howard M. Ehrenberg, in his capacity as chapter 11 trustee in the above-captioned chapter 11 cases (the “Trustee”), U.S. Bank Trust Company, National Association, as Master Trustee (“Master Trustee”), Triple P RTS, LLC and Triple P Securities, LLC (collectively, “TPS”); Sheppard Mullin Richter & Hampton, LLP (“SMRH”), Dentons US LLP (“Dentons”), Sills Cummis & Gross PC (“Sills”), Province, LLC (“Province”), *Orrick, Herrington & Sutcliffe LLP* (“*Orrick*”), and *Colliers International Greater Los Angeles* (“*Collier*”). In support of this Stipulation, the Parties refer to the following recitals:

RECITALS

A. *WHEREAS* on September 6, 2023, the above-captioned debtors (collectively, the “Debtors”) filed three (3) interim fee applications requesting that the Court allow and award compensation and reimbursement of expenses, on an interim basis, to the Debtors’ general bankruptcy counsel, SMRH, their special and conflicts counsel, Orrick, and their restructuring advisor, Triple P RTS, under section 331 of title 11 of the United States Code (the “Bankruptcy Code”).

B. *WHEREAS* on September 6, 2023, the Debtors’ real estate broker, Colliers, filed an interim fee application requesting that that the Court allow and award

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1 compensation and reimbursement of expenses to Colliers, on an interim basis, under
2 section 331 of the Bankruptcy Code (the interim fee applications filed by Sheppard Mullin,
3 Orrick, Triple P RTS, and Colliers, collectively, the “Debtors’ Professionals Applications”).

4 C. WHEREAS on September 6, 2023, the Official Committee of Unsecured
5 Creditors (the “Committee”) in the above-captioned chapter 11 case of debtor Beverly
6 Community Hospital Association (“Beverly” or the “Debtor”) filed three (3) interim fee
7 applications (collectively, the “Committee’s Professionals Applications,” and together with
8 the Debtors’ Professionals Applications, the “Fee Applications”) requesting that the Court
9 allow and award compensation and reimbursement of expenses, on an interim basis, to
10 the Committee’s co-counsels, Dentons and Sills Cummis, and its financial advisor,
11 Province, under section 331 of the Bankruptcy Code.

12 D. WHEREAS, on September 13, 2023, the Court entered the Order Directing
13 the Appointment of a Chapter 11 Trustee and Setting Hearing and Briefing Schedule on
14 Fee Applications [Docket No. 803] (the “Scheduling Order”).

15 E. WHEREAS, pursuant to the Scheduling Order, the hearings on the Fee
16 Applications were continued to January 10, 2024 at 9:00 a.m., with oppositions to the
17 applications due November 22, 2023 and replies, if any, due December 13, 2023.

18 F. WHEREAS, on September 15, 2023, the United States Trustee filed the
19 Notice of Appointment of a Chapter 11 Trustee [Docket No. 811] appointing Howard M.
20 Ehrenberg as the Trustee in these chapter 11 cases, which the Court approved [Docket
21 No. 815].

22 G. WHEREAS, on October 12, 2023, the Court entered the *Order Approving*
23 *Stipulation re Debtors’ Application to Retain and Employ Triple P Securities, LLC*, [Docket
24 No. 841], setting a hearing on the Debtors’ Notice of Application and Application Seeking
25 an Order Authorizing the Retention and Employment of Triple P Securities, LLC as
26 Investment Banker to the Debtors and Debtors in Possession Pursuant to 11 U.S.C. §§
27 327(a) and 328 Effective as of April 19, 2023 [Docket No. 280] (the “TPS Application” and
28

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1 together with the Fee Applications, the “Applications”) for January 24, 2024, at 9:00 a.m.,
2 prevailing Pacific Time (the “Retention Hearing”).

3 H. *WHEREAS*, on October 30, 2023, the Court entered its “Order Assigning
4 Matter to Mediation Program and Appointing Mediator and Alternate Mediator” in the
5 adversary proceeding filed by the Committee against the Master Lender (the “Committee
6 Adversary”, Adversary Proceeding Number 2:23-ap-01289-SK).

7 I. *WHEREAS*, on November 9, 2023, the Court entered its “Order Approving
8 Stipulation to Continue Hearing on Multiple Interim Fee Applications” [Docket no. 865],
9 whereby the hearings on the Fee Applications were further continued to February 14,
10 2024 at 10:00 a.m. Objections to the Fee Applications are due on January 17, 2024, and
11 replies to any objections are due on January 31, 2024.

12 J. *WHEREAS*, it is currently contemplated that the mediation of the
13 Committee Adversary Proceeding will take place in February, 2024. The Parties wish to
14 further continue the hearings on the Fee Applications and the TPS Application to allow
15 the mediation of the Committee Adversary Proceeding to take place, and to allow the
16 Trustee’s efforts to recover funds which may be available for the payment of professional
17 fees to continue. The Parties believe that expending the time and expense related to
18 reviewing and litigating any objections to the Fee Applications or the TPS Application
19 would be wasteful of their and the Court’s resources at this time.

20 K. *WHEREAS*, TPS and the Master Trustee request that the Court
21 nonetheless reserve the time previously set for the hearing on the TPS Application
22 (January 24 at 9:00 a.m.) to hold a status conference on that application to address
23 several disputes that have arisen between TPS and the Master Trustee regarding
24 discovery matters and the hearing on the TPS Application and to address logistics
25 regarding the hearing on the TPS Application.

26 **ACCORDINGLY, AND SUBJECT TO THIS COURT’S APPROVAL, IT IS HEREBY**
27 **STIPULATED THAT:**
28

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1. Any objections to the Fee Applications (the "Objections") must be filed on or before March 27, 2024;
2. Replies to Objections, if any, must be filed on or before April 24, 2024; and
3. The hearing on the Fee Applications and the TPS Application will be heard on May 8, 2024, at 10:00 a.m., or such other date and time convenient to the Court.
4. This Stipulation does not apply to the first and final fee application filed by Tamar Terzian, Patient Care Ombudsman ("PCO") filed on December 29, 2023 [Dkt No. 907].
5. A status conference regarding the TPS Application will be held on January 24, 2024 at 9:00 a.m. (Pacific Time).

DATED: January 4, 2024

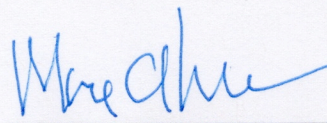
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By: /s/Mark S. Horoupian

Mark S. Horoupian
Daniel A. Lev
Elissa D. Miller
Attorneys for Howard M. Ehrenberg,
Chapter 11 Trustee

DATED: January 5, 2024

ORRICK, HERRINGTON & SUTCLIFFE LLP

By: 

Marc Levinson
Attorneys for Debtors

1 DATED: January 5, 2024

COLLIERS INTERNATIONAL GREATER LOS
ANGELES, INC.

2
3
4 By:


Ryan Plummer
Real Estate Broker

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6
7 DATED: January __, 2024

DENTONS US LLP

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9 By:

Tania Moyron
Samuel Maizel
Attorneys for Official Committee of Unsecured
Creditors

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12 DATED: January __, 2024

SILLS CUMMIS & GROSS P.C.

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16 By:

Andrew Sherman
Boris Mankovetskiy
Attorneys for Official Committee of Unsecured
Creditors

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20 DATED: January __, 2024

PROVINCE, LLC

21
22
23 By:

Paul Navid
Financial Advisor

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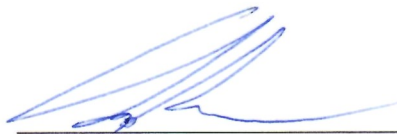
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Attorneys for Debtors

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3 By: 

4 Jennifer Nassiri
5 Justin R. Bernbrock
6 Attorneys for Debtors

7 DATED: January ___, 2024

GREENBERG TRAURIG, LLP

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10 By: _____

11 Kevin J. Walsh (admitted pro hac vice)
12 Colleen A. Murphy (admitted pro hac vice)
13 Christopher Marks (admitted pro hac vice)
14 Counsel to U.S. Bank Trust Company
15 National Association, as Master Trustee

16 DATED: January ___, 2024

KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS
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18 By: _____

19 David I. Horowitz, P.C.
20 Ryan Blaine Bennett, P.C. (admitted pro hac
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22 Counsel to Triple P RTS, LLC and Triple P
23 Securities, LLC
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Jennifer Nassiri
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Counsel to U.S. Bank Trust Company
National Association, as Master Trustee

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Jennifer Nassiri
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7 DATED: January ___, 2024

GREENBERG TRAURIG, LLP

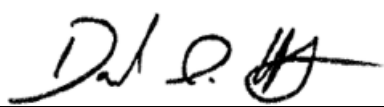
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15 DATED: January 5, 2024

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Counsel to Triple P RTS, LLC and Triple P
Securities, LLC

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 1875 Century Park East, Suite 1900, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (*specify*): SECOND STIPULATION TO CONTINUE HEARING ON MULTIPLE INTERIM FEE APPLICATIONS will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) January 5, 2024 I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Megan M Adeyemo on behalf of Creditor Aya Healthcare, Inc.
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Kelly L Morrison on behalf of U.S. Trustee United States Trustee (LA)
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Jennifer L Nassiri on behalf of Debtor Montebello Community Health Services, Inc.
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Nathan A Schultz on behalf of Interested Party Courtesy NEF
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☐ Service information continued on attached page.

2. SERVED BY UNITED STATES MAIL:

On (*date*) _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page.

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

January 5, 2024

Date

Denise Walker

Printed Name

/s/ Denise Walker

Signature