

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

RELIZ TECHNOLOGY GROUP HOLDINGS  
INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 26-10371 ( )

(Joint Administration Requested)

**NOTICE OF BANKRUPTCY FILING,  
FIRST DAY MOTIONS, AND RELATED PLEADINGS**

**IMPORTANT SECURITY WARNING**

**PLEASE BE AWARE OF ONGOING CRYPTOCURRENCY-RELATED SCAMS TARGETING CLAIMANTS IN BANKRUPTCY PROCEEDINGS.**

**SCAMMERS MAY IMPERSONATE LEGITIMATE ENTITIES USING EMAIL DOMAINS THAT CLOSELY RESEMBLE OFFICIAL ONES OR CREATE FAKE WEBSITES MIMICKING TRUSTED PORTALS. ALWAYS VERIFY THE SENDER'S EMAIL ADDRESS AND AVOID CLICKING ON SUSPICIOUS LINKS. IF YOU RECEIVE ANY UNEXPECTED OR QUESTIONABLE COMMUNICATION, DO NOT RESPOND AND CONTACT THE DEBTORS OR VERITA GLOBAL, THE DEBTORS' CLAIMS AND NOTICING AGENT, DIRECTLY THROUGH VERIFIED CHANNELS. STAY VIGILANT AND ASSUME ANY UNSOLICITED REQUEST FOR SENSITIVE INFORMATION COULD BE FRAUDULENT.**

**ALL CORRESPONDENCE IN CONNECTION WITH THE CHAPTER 11 CASES WILL BE PROVIDED BY VERITA USING AN "@VERITAGLOBAL.COM" OR "@VERITARESTRUCTURING.COM" DOMAIN. THIS NOTICE AND ALL FUTURE CORRESPONDENCE WILL BE ALSO FILED ON THE CASE DOCKET AND ACCESSIBLE BY VISITING [WWW.VERITAGLOBAL.NET/BLOCKFILLS](http://WWW.VERITAGLOBAL.NET/BLOCKFILLS). IF YOU RECEIVE CORRESPONDENCE THAT IS NOT FILED ON THE CASE DOCKET, IT IS NOT OFFICIAL CORRESPONDENCE FROM THE DEBTORS OR THEIR CLAIMS AND NOTICING AGENT.**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.



**PLEASE TAKE NOTICE** that, on March 15, 2026, the above-captioned debtors and debtors in possession (the “Debtors”) filed voluntary petitions (the “Petitions”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that, in addition to the filing of the Petitions, the Debtors have filed, or will file, the following first-day motions, applications, and related pleadings in the above-captioned chapter 11 cases (collectively, the “First Day Motions” and, together with the Petitions, the “Pleadings”):

1. *Declaration of Mark Renzi in Support of Chapter 11 Petitions and First Day Motions* [Filed 3/15/26; Docket No. 3]
2. *Motion of Debtors for Entry of an Order (I) Directing Joint Administration of the Debtors’ Chapter 11 Cases and (II) Granting Related Relief* [TBD]
3. *Motion of Debtors for Entry of an Order (I) Authorizing Debtors to File a Consolidated Creditor Matrix and Top 30 Creditors List; (II) Authorizing Redaction of Certain Personally Identifiable Information; (III) Authorizing the Debtors to Serve Certain Parties by Electronic Mail; (IV) Approving Certain Notice Procedures; and (V) Granting Related Relief* [TBD]
4. *Application of Debtors for Entry of Order Appointing Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date* [TBD]
5. *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder, (B) Continue to Pay Certain Brokerage Fees, (C) Extend, Renew, Replace, Supplement, or Modify Insurance Coverage, (II) Authorizing Banks to Honor Related Checks and Transfers, and (III) Granting Related Relief* [TBD]
6. *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees, and (II) Granting Related Relief* [TBD]
7. *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue to Operate Their Cash Management System and (B) Maintain Existing Bank Accounts and Business Forms and Honor Certain Prepetition Obligations Related Thereto; (II) Authorizing the Debtors to (A) Continue to Perform Intercompany Transactions and (B) Granting Administrative Expense Status for Postpetition Intercompany Claims; (III) Extending the Time for the Debtors to Comply with Requirements Set Forth in 11 U.S.C. § 345(b); and (IV) Granting Related Relief* [TBD]

8. *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Pay Prepetition Wages and (B) Pay Expenses Arising under Employee Benefits Programs and Pay Related Administrative Obligations, (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations, and (III) Granting Related Relief [TBD]*
9. *Debtors' Motion for Entry of Interim and Final Orders: (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [TBD]*

**PLEASE TAKE FURTHER NOTICE** that copies of the above-referenced documents (once filed) may be obtained free of charge: (i) on the website maintained by the Debtor's claims and noticing agent, Verita Global: [www.veritaglobal.net/BlockFills](http://www.veritaglobal.net/BlockFills); or (ii) by written request to the Debtors' proposed counsel via email to [clee@mwe.com](mailto:clee@mwe.com).

**PLEASE TAKE FURTHER NOTICE** that the Debtors are seeking to schedule a hearing for consideration of the First Day Motions on a date and time to be determined (the "First Day Hearing"). Once the date and time of the First Day Hearing has been set by the Court, the Debtors will provide notice thereof.

*[Remainder of Page Intentionally Left Blank]*

Dated: March 15, 2026  
Wilmington, Delaware

**MCDERMOTT WILL & SCHULTE LLP**

/s/ David R. Hurst

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