

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

RELIZ TECHNOLOGY GROUP HOLDINGS  
INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 26-10371 (TMH)

(Joint Administration Requested)

**APPLICATION OF DEBTORS FOR ENTRY OF ORDER APPOINTING  
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS  
CLAIMS AND NOTICING AGENT EFFECTIVE AS OF THE PETITION DATE**

Reliz Technology Group Holdings Inc. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) hereby seek entry of an order, substantially in the form attached hereto as **Exhibit A** (the “Proposed Order”), granting the relief described below. In support thereof, the Debtors rely upon the *Declaration of Mark Renzi in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 3] (the “First Day Declaration”). In further support of this application (the “Section 156(c) Application”),<sup>2</sup> the Debtors submit the *Declaration of Evan Gershbein in Support of Application of Debtors for Entry of Order Appointing Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date* (the “Gershbein Declaration”), attached hereto as **Exhibit B**, and respectfully represent as follows:

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors’ service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

<sup>2</sup> Capitalized terms used but not otherwise defined in the Section 156(c) Application shall have the meanings ascribed to them in the First Day Declaration.



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## **JURISDICTION AND VENUE**

1. The Court has jurisdiction to consider the Section 156(c) Application pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This is a core proceeding under 28 U.S.C. § 157(b). Venue of these cases and the Section 156(c) Application in this District is proper under 28 U.S.C. §§ 1408 and 1409.

2. The legal predicates for the relief requested herein are section 156(c) of title 28 of the United States Code, section 105(a) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2002(f) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2002-1(e) of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the Court’s *Protocol for the Employment of Claims and Noticing Agents under 28 U.S.C. § 156(c)*, instituted by the Office of the Clerk of the Bankruptcy Court (the “Clerk”) on February 1, 2012 (the “Claims Agent Protocol”).

3. The Debtors confirm their consent, pursuant to Local Rule 9013-1(f), to the entry of a final order by the Court in connection with the Section 156(c) Application in the event that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

## **RELIEF REQUESTED**

4. By the Section 156(c) Application, the Debtors respectfully request entry of the Proposed Order appointing Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”) as the claims and noticing agent in the chapter 11 cases (the “Claims and Noticing Agent”).<sup>3</sup>

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<sup>3</sup> By separate application, the Debtor will seek authorization to retain and employ Verita as administrative advisor in these Chapter 11 Cases (as defined below), as the administration of these Chapter 11 Cases will require Verita to perform duties outside the scope of 28 U.S.C. § 156(c).

## **BACKGROUND**

### **I. The Chapter 11 Cases**

5. On March 15, 2026 (the “Petition Date”), each Debtor commenced a case by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code (collectively, the “Chapter 11 Cases”) in the United States Bankruptcy Court for the District of Delaware (the “Court”).

6. The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

7. To date, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) has not appointed an official committee in the Chapter 11 Cases, nor has any trustee or examiner been appointed.

8. Additional information regarding the Debtors and the Chapter 11 Cases, including the reasons for and objectives of the Chapter 11 Cases, is set forth in the First Day Declaration.

### **II. Verita’s Retention as Claims and Noticing Agent**

9. The terms of Verita’s proposed retention are set forth in that certain *Verita Agreement for Services* by and between Verita and the Debtors, dated as of March 13, 2026 (the “Engagement Agreement”), a copy of which is attached hereto as **Exhibit C**.

#### **A. Verita’s Qualifications**

10. Verita is one of the nation’s leading providers of noticing, claims administration, and balloting services in chapter 11 cases. Verita’s professionals have years of in-depth experience in performing claims and noticing services and other administrative tasks for chapter 11 debtors, including in a number of recent cases filed in this District.<sup>4</sup> The Debtors believe that the

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<sup>4</sup> See, e.g., *In re Avenger Flight Group, LLC, et al.*, Case No. 26-10182 (MFW) (Bankr. D. Del. Feb. 13, 2026); *In re Salt House, Inc. (f/k/a Food52, Inc.)*, Case No. 25-12277 (LSS) (Bankr. D. Del. Dec. 30, 2025); *In re Apple Tree Life Sciences, Inc., et al.*, Case No. 25-12177 (LSS) (Bankr. D. Del. Dec. 17, 2025); *In re American Signature, Inc., et al.*, Case No. 25-12105 (JKS) (Bankr. D. Del. Nov. 26, 2025); *In re Hudson 1701/1706, LLC, et al.*, Case No. 25-11853 (KBO) (Bankr. D. Del. Nov. 3, 2025); *In re AGDP Holding Inc., et al.*, Case No. 25-

appointment of Verita as the Claims and Noticing Agent will facilitate the efficient administration of the Chapter 11 Cases and therefore will benefit the Debtors' estates and stakeholders.

**B. Scope of Services**

11. The Section 156(c) Application pertains only to the services to be performed by Verita under the Clerk's delegation of duties permitted by 28 U.S.C. § 156(c) and Local Rule 2002-1(e). Any services to be performed by Verita that are set forth in the Engagement Agreement but outside of the scope of 28 U.S.C. § 156(c) are not covered by the Section 156(c) Application or the Proposed Order. Specifically, Verita will perform the following tasks in its role as the Claims and Noticing Agent, as well as all quality control relating thereto (collectively, the "Claims and Noticing Services"), to the extent requested by the Debtors or the Court:

- a. Prepare and serve required notices and documents in the Chapter 11 Cases in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules in the form and manner directed by the Debtors and/or the Court, including, if applicable, (i) notice of the commencement of the Chapter 11 Cases and the initial meeting of creditors under Bankruptcy Code section 341(a), (ii) notice of any bar date, (iii) notices of transfers of claims, (iv) notices of objections to claims and objections to transfers of claims, (v) notices of any hearings on a disclosure statement and confirmation of a plan or plans, (vi) notice of the effective date of any plan or plans, and (vii) all other notices, orders, pleadings, publications, and other documents as the Debtors or the Court may deem necessary or appropriate for the orderly administration of the Chapter 11 Cases;

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11446 (MFW) (Bankr. D. Del. Aug. 5, 2025); *In re Marelli Automotive Lighting USA LLC, et al.*, Case No. 25-11034 (CTG) (Bankr. D. Del. Jun. 12, 2025); *In re Molecular Templates, Inc., et al.*, Case No. 25-10739 (BLS) (Bankr. D. Del. Apr. 22, 2025); *In re Leisure Investments Holdings LLC, et al.*, Case No. 25-10606 (LSS) (Bankr. D. Del. Apr. 2, 2025); *In re: F21 OpCo, LLC, et al.*, Case No. 25-10469 (MFW) (Bankr. D. Del. Mar. 18, 2025); *In re Village Roadshow Entertainment Group USA Inc., et al.*, Case No. 25-10475 (TMH) (Bankr. D. Del. Mar. 18, 2025); *In re Dynamic Aerostructures LLC, et al.*, Case No. 25-10292 (LSS) (Bankr. D. Del. Feb. 27, 2025); *In re Grtistone bio, Inc.*, Case No. 24-12305 (Bankr. D. Del. Oct. 16, 2024); *In re Fulcrum Bioenergy, Inc., et al.*, Case No. 24-12008 (Bankr. D. Del. Sep. 12, 2024); *In re QLess, Inc.*, Case No. 24-11395 (BLS) (Bankr. D. Del. Jun. 21, 2024); *In re Fisker Inc., et al.*, Case No. 24-11390 (TMH) (Bankr. D. Del. Jul. 2, 2024); *In re Supply Source Enterprises, Inc., et al.*, Case No. 24-11054 (BLS) (Bankr. D. Del. Jun. 13, 2024); *In re ProSomnus, Inc., et al.*, Case No. 24-10972 (JTD) (Bankr. D. Del. May 9, 2024); *In re Sticky's Holding LLC, et al.*, Case No. 24-10856 (JKS) (Bankr. D. Del. Apr. 26, 2024); *In re SC Healthcare Holding, LLC, et al.*, Case No. 24-10443 (TMH) (Bankr. D. Del. Mar. 22, 2024); *In re Cano Health, Inc., et al.*, Case No. 24-10164 (KBO) (Bankr. D. Del. Feb. 6, 2024); *In re InVivo Therapeutics Corporation, et al.*, Case No. 24-10137 (MFW) (Bankr. D. Del. Feb. 6, 2024).

- b. Maintain an official copy of the Debtors' schedules of assets and liabilities and statements of financial affairs (collectively, the "Schedules"), listing the Debtors' known creditors and the amounts owed thereto;
- c. Maintain (i) an up-to-date list of all potential creditors, equity holders, and other parties in interest and (ii) a "core" mailing list consisting of all parties described in Bankruptcy Rules 2002(i), (j), and (k) and those parties that have filed a notice of appearance pursuant to Bankruptcy Rule 9010; and update said lists and make said lists available upon request by a party in interest or the Clerk (within forty-eight (48) hours);
- d. Furnish a notice to all potential creditors of the last date for the filing of proofs of claim and a form for the filing of a proof of claim, after such notice and form are approved by the Court, and notify such potential creditors of the existence, amount, and classification of their respective claims as set forth in the Schedules, which may be effected by inclusion of such information (or the lack thereof, in cases where the Schedules indicate no debt due to the subject party) on a customized proof of claim form provided to potential creditors;
- e. Maintain a post office box or address for the purpose of receiving proofs of claim and returned mail, and process all mail received;
- f. For all notices, motions, orders, or other pleadings or documents served, prepare and file or cause to be filed with the Clerk an affidavit or certificate of service within seven business days of service which includes (i) either a copy of the notice served or the docket number(s) and title(s) of the pleading(s) served, (ii) a list of persons to whom it was mailed (in alphabetical order) with their addresses (subject to any orders that may be entered by the Court with respect to the confidentiality of home address information), (iii) the manner of service, and (iv) the date served;
- g. Process all proofs of claim received, including those received by the Clerk, check said processing for accuracy, and maintain the original proofs of claim in a secure area;
- h. Maintain an electronic platform for purposes of filing proofs of claim;
- i. Maintain the official claims register for the Debtors (the "Claims Register") on behalf of the Clerk; upon the Clerk's request, provide the Clerk with a certified, duplicate unofficial Claims Register;
- j. allow public access to claims and the Claims Register at no charge. The complete proof of claim and any attachment thereto shall be viewable and accessible by the public, subject to Local Rule 9037-1;
- k. specify in the Claims Register the following information for each claim docketed: (i) the claim number assigned; (ii) the date received; (iii) the name and address of the claimant and agent, if applicable, who filed the claim; (iv) the amount asserted;

(v) the asserted classification(s) of the claim (*e.g.*, secured, unsecured, priority, etc.); (vi) the applicable Debtor; and (vii) any disposition of the claim;

- l. file a quarterly updated Claims Register with the Court in alphabetical and numerical order. If there has been no claims activity, Verita may file a Certification of No Claim Activity;
- m. Implement necessary security measures to ensure the completeness and integrity of the Claims Register and the safekeeping of the original proofs of claim;
- n. record all transfers of claims and make changes to the creditor matrix after the objection period has expired. Verita shall also record any order entered by the Court that may affect the claim by making a notation on the Claims Register and monitor the Court's docket for any claims-related pleadings filed and make necessary notations on the Claims Register. No claim or claim information should be deleted for any reason;
- o. Relocate, by messenger or overnight delivery, all of the court-filed proofs of claim to Verita's offices, not less than weekly;
- p. Assist in the dissemination of information to the public and respond to requests for administrative information regarding the Chapter 11 Cases as directed by the Debtors or the Court, including through the use of a case website and/or call center;
- q. Assist the Debtors in complying with any orders entered by the Court with respect to the confidentiality of employee, customer, or shareholder information;
- r. within fourteen (14) days of entry of an order dismissing a case or within twenty-eight (28) days of entry of a Final Decree, Verita shall (i) forward to the Clerk an electronic version of all imaged claims, (ii) upload the creditor mailing list into CM/ECF and (iii) docket a final Claims Register. If a case has jointly administered entities, one combined register shall be docketed in the lead case containing claims of all cases;
- s. within the earlier to occur of (a) fourteen (14) days of entry of an Order converting a case and (b) entry of a termination order, Verita shall (i) forward to the Clerk an electronic version of all imaged claims; (ii) upload the creditor mailing list into CM/ECF and (iii) docket a final Claims Register in the lead case containing claims of all cases. A final Claims Register and creditor mailing matrix shall also be docketed in each jointly administered case containing the claims and creditor mailing matrix parties, respectively, of only that specific case;
- t. Upon conversion of a chapter 11 case to a chapter 7 case, if there are more than two hundred (200) creditors, Verita shall (i) continue to serve all notices required to be served, at the direction of the chapter 7 trustee or the Clerk's Office or (ii) submit a termination order.

12. The Claims Register shall be open to the public for examination without charge during regular business hours and on a case-specific website maintained by Verita.

**C. Compensation**

13. The Debtors propose to compensate Verita for the Claims and Noticing Services set forth above in accordance with the pricing schedule attached to the Engagement Agreement. The Debtors respectfully request that the undisputed fees and expenses incurred by Verita in the performance of the Claims and Noticing Services be treated as administrative expenses of the Debtors' chapter 11 estates pursuant to 28 U.S.C. § 156(c) and Bankruptcy Code section 503(b)(1)(A) and be paid in the ordinary course of business without further application to or order of the Court.

14. Verita agrees to maintain records of all Claims and Noticing Services, including dates, categories of Claims and Noticing Services, fees charged, and expenses incurred, and to serve monthly invoices on the Debtors, the U.S. Trustee, counsel for the Debtors, counsel for any statutory committee, and any party in interest that specifically requests service of the monthly invoices. If any dispute arises relating to the Engagement Agreement or monthly invoices, the parties shall meet and confer in an attempt to resolve the dispute. If resolution is not achieved, the parties may seek resolution of the matter from the Court.

15. Prior to the Petition Date, the Debtors provided Verita a retainer in the amount of \$30,000. Verita seeks to first apply the retainer to all prepetition invoices, which retainer then shall be replenished to the original retainer amount of \$30,000 and, thereafter, to hold the retainer as security for payment of fees and expenses incurred under the Engagement Agreement.

16. Additionally, under the terms of the Engagement Agreement, the Debtors have agreed to indemnify and hold harmless Verita and its affiliates, members, directors, officers, employees, consultants, subcontractors, and agents, to the fullest extent permitted by applicable

law, from and against any and all losses, claims, damages, judgments, liabilities, and expenses (including reasonable counsel fees and expenses) (collectively, “Losses”) resulting from, arising out of, or related to Verita’s performance under the Engagement Agreement; *provided, however* that such indemnification excludes Losses resulting from Verita’s gross negligence or willful misconduct. The Debtors believe that such an indemnification obligation is customary, reasonable, and necessary to retain the services of a Claims and Noticing Agent in the Chapter 11 Cases.

**D. Verita’s Disinterestedness**

17. Although the Debtors do not propose to employ Verita under Bankruptcy Code section 327 pursuant to the Section 156(c) Application (such retention will be sought by separate application), Verita has nonetheless reviewed its electronic database to determine whether it has any relationships with the creditors and parties in interest identified by the Debtors. Except as disclosed in the Gershbein Declaration, Verita has represented that it neither holds nor represents any interest adverse to the Debtors’ estates and is a “disinterested person” as that term is defined in Bankruptcy Code section 101(14).

18. Moreover, in connection with its retention as Claims and Noticing Agent, Verita represents in the Gershbein Declaration, among other things, that:

- a. Verita is not a creditor of the Debtors;
- b. Verita is a “disinterested person” as that term is defined in section 101(14) of the Bankruptcy Code with respect to the matters upon which it is to be engaged;
- c. Verita will not consider itself employed by the United States government and will not seek any compensation from the United States government in its capacity as the Claims and Noticing Agent in the Chapter 11 Cases;
- d. By accepting employment in the Chapter 11 Cases, Verita waives any rights to receive compensation from the United States government in its capacity as the Claims and Noticing Agent in the Chapter 11 Cases;

- e. In its capacity as the Claims and Noticing Agent in the Chapter 11 Cases, Verita will not be an agent of the United States and will not act on behalf of the United States;
- f. Verita will not employ any past or present employees of the Debtors in connection with its work as the Claims and Noticing Agent in the Chapter 11 Cases;
- g. Verita will be under the supervision and control of the Clerk's office with respect to the receipt and recordation of claims and claim transfers;
- h. Verita will comply with all requests of the Clerk's office and the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c);
- i. In its capacity as Claims and Noticing Agent in the Chapter 11 Cases, Verita will not intentionally misrepresent any fact to any person; and
- j. none of the services provided by Verita as the claims and noticing agent in the Chapter 11 Cases shall be at the expense of the Clerk.

19. Verita will supplement its disclosure to the Court if any facts or circumstances are discovered that would require such additional disclosure.

#### **BASIS FOR RELIEF REQUESTED AND APPLICABLE AUTHORITY**

##### **I. Sufficient Cause for the Appointment of Verita**

20. The Court is permitted to appoint Verita as Claims and Noticing Agent in the Chapter 11 Cases. Pursuant to 28 U.S.C. § 156(c), the Court is authorized to utilize agents and facilities other than the Clerk for the administration of bankruptcy cases. Specifically, 28 U.S.C. § 156(c) provides, in relevant part, as follows:

Any court may utilize facilities or services, either on or off the court's premises, which pertain to the provision of notices, dockets, calendars, and other administrative information to parties in cases filed under the provisions of title 11, United States Code, where the costs of such facilities or services are paid for out of the assets of the estate and are not charged to the United States.

28 U.S.C. § 156(c). Moreover, Bankruptcy Rule 2002, which regulates the notices that must be provided to creditors and other parties in interest in a bankruptcy case, provides that the Court may

direct that a person other than the Clerk give notice of the various matters described therein. *See* Fed. R. Bankr. P. 2002. In addition, Local Rule 2002-1(e) provides that, upon the filing of an appropriate motion, “[t]he Court may at the First Day Hearing authorize the retention of a claims and noticing agent—“claims agent”—under 28 U.S.C. § 156(c) ....” Del. Bankr. L.R. 2002-1(e). Local Rule 2002-1(e) further provides that “[a] chapter 11 debtor with more than 200 parties identified in the list filed under Local Rule 1007-2(a) must file the motion with its petition or within 7 days thereafter, unless the Court orders otherwise.” *Id.*

21. The appointment of Verita as Claims and Noticing Agent will help to expedite and facilitate the efficient administration of the Chapter 11 Cases and will relieve the Clerk’s office of administrative burdens. Thus, the Debtors respectfully submit that Verita’s appointment as Claims and Noticing Agent is in the best interests of the Debtors and their estates and will serve to maximize the value of the Debtors’ estates for all stakeholders.

## **II. Compliance With Claims Agent Protocol**

22. The Debtors’ selection of Verita to act as the Claims and Noticing Agent has satisfied the Claims Agent Protocol in that the Debtors obtained and reviewed engagement proposals from at least two other Court-approved claims and noticing agents to ensure selection through a competitive process. Moreover, the Debtors submit, based on all engagement proposals obtained and reviewed, that Verita’s rates are competitive and reasonable given Verita’s quality of services and expertise.

### **RELIEF AS OF PETITION DATE IS APPROPRIATE**

23. In accordance with the Debtors’ request, Verita agreed to serve as Claims and Noticing Agent on and after the Petition Date with assurances that the Debtors would seek approval of its employment and retention, effective as of the Petition Date, so that Verita can be compensated for services rendered before approval of the Section 156(c) Application. The Debtors

believe that no party in interest will be prejudiced by the granting of relief as of the Petition Date as proposed in the Section 156(c) Application because Verita has provided, and continues to provide, valuable services to the Debtors' estates during the interim period.

24. Accordingly, the Debtors respectfully request entry of the Proposed Order authorizing the Debtors to retain and employ Verita as Claims and Noticing Agent effective as of the Petition Date.

**NOTICE**

25. The Debtors will provide notice of the Application to: (a) the U.S. Trustee; (b) the Internal Revenue Service; (c) the Securities and Exchange Commission; (d) the United States Attorney for the District of Delaware; (e) the parties included on the Debtors' list of their 30 largest unsecured creditors; and (f) all parties entitled to notice pursuant to Local Rules 2002-1(b) and 9013-1(m). The Debtors submit that no other or further notice is required.

**NO PRIOR REQUEST**

26. No previous request for the relief sought herein has been made to this or any other court.

*[Remainder of Page Intentionally Left Blank]*

WHEREFORE the Debtors respectfully request that the Court enter the Proposed Order, substantially in the form attached hereto as **Exhibit A**, granting the relief requested herein and such other and further relief as may be just and proper.

Dated: March 16, 2026  
Boston, Massachusetts

/s/ Mark Renzi  
Mark Renzi  
Chief Restructuring Officer

**EXHIBIT A**

**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

RELIZ TECHNOLOGY GROUP HOLDINGS  
INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 26-10371 (TMH)

(Joint Administration Requested)

Related to Docket No. \_\_\_\_

**ORDER APPOINTING KURTZMAN CARSON CONSULTANTS, LLC  
DBA VERITA GLOBAL AS CLAIMS AND NOTICING AGENT  
EFFECTIVE AS OF THE PETITION DATE**

Upon the Section 156(c) Application<sup>2</sup> of the Debtors for entry of an order (this “Order”) appointing Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”) as the Claims and Noticing Agent in the Debtors’ Chapter 11 Cases effective as of the Petition Date, to, among other things, (a) distribute required notices to parties in interest, (b) receive, maintain, docket, and otherwise administer the proofs of claim filed in the Debtors’ Chapter 11 Cases, and (c) provide such other administrative services as required by the Debtors that would fall within the purview of services to be provided by the Clerk’s office, all as more fully set forth in the Section 156(c) Application; and upon consideration of the First Day Declaration and the Gershbein Declaration submitted in support of the Section 156(c) Application; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors’ service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings given to such terms in the Section 156(c) Application.

proceeding and the Section 156(c) Application in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article III of the United States Constitution; and due and sufficient notice of the Section 156(c) Application having been given under the particular circumstances; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Section 156(c) Application is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; it is hereby

**ORDERED, ADJUDGED, AND DECREED that:**

1. The Section 156(c) Application is granted as set forth herein.
2. Pursuant to 28 U.S.C. § 156(c), Bankruptcy Code section 105(a), Bankruptcy Rule 2002, and Local Rule 2002-1(e), the Debtors are authorized to retain Verita as Claims and Noticing Agent in the Chapter 11 Cases, effective as of the Petition Date, under the terms of the Engagement Agreement (as modified by this Order), and Verita is authorized and directed to perform the Claims and Noticing Services and to receive, maintain, record, and otherwise administer the proofs of claim filed in the Chapter 11 Cases and perform all related tasks as set forth in the Section 156(c) Application.
3. Verita shall serve as the custodian of Court records and shall be designated as the authorized repository for all proofs of claim filed in the Chapter 11 Cases and is authorized and directed to maintain the official Claims Register for the Debtors, to provide public access to every proof of claim unless otherwise ordered by the Court, and to provide the Clerk with a certified duplicate thereof upon request of the Clerk.
4. Verita is authorized and directed to provide an electronic interface for filing proofs of claim and to obtain a post office box or address for the receipt of proofs of claim (if necessary).

5. Verita is authorized to take such other actions as required to comply with all duties set forth in the Section 156(c) Application and this Order.

6. Verita shall comply with all requests of the Clerk and the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c).

7. Without further order of the Court, the Debtors are authorized to compensate Verita for its Claims and Noticing Services in accordance with the terms and conditions of the Engagement Agreement upon receipt of reasonably detailed monthly invoices setting forth the services provided by Verita and the rates charged for each, and to reimburse Verita for all reasonable and necessary expenses it may incur, upon the presentation of appropriate documentation, without the need for Verita to file fee applications or otherwise seek Court approval for the compensation of its services and reimbursement of its expenses. For avoidance of doubt, notwithstanding anything in the Section 156(c) Application or the Engagement Agreement to the contrary, Verita shall seek reimbursement of expenses at the cost which it paid for same.

8. Verita shall maintain records of all services showing dates, categories of services, fees charged, and expenses incurred and shall serve monthly invoices on the Debtors, the U.S. Trustee, counsel for the Debtors, counsel for any statutory committee, and any party in interest that specifically requests service of the monthly invoices.

9. The parties shall meet and confer in an attempt to resolve any dispute that may arise relating to the Engagement Agreement or monthly invoices, and the parties may seek resolution of the matter from the Court if resolution is not achieved.

10. Pursuant to section 503(b)(1)(A) of the Bankruptcy Code, the fees and expenses of Verita under this Order shall be an administrative expense of the Debtors' estates.

11. Verita may apply its retainer to all prepetition invoices, which retainer then shall be replenished to the original retainer amount of \$30,000, and thereafter Verita may hold the retainer during the Chapter 11 Cases as security for the payment of fees and expenses incurred under the Engagement Agreement.

12. The Debtors are authorized to indemnify Verita under the terms of the Engagement Agreement, subject to the following modifications:

- a. Verita shall not be entitled to indemnification, contribution, or reimbursement pursuant to the Engagement Agreement for services other than the Claims and Noticing Services provided under the Engagement Agreement, unless such services and the indemnification, contribution, or reimbursement therefor are approved by the Court;
- b. Notwithstanding anything to the contrary in the Engagement Agreement, the Debtors shall have no obligation to indemnify Verita, or provide contribution or reimbursement to Verita, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from Verita's gross negligence, willful misconduct, or fraud; (ii) for a contractual dispute in which the Debtors allege the breach of Verita's contractual obligations if the Court determines that indemnification, contribution, or reimbursement would not be permissible pursuant to applicable law, or (iii) settled prior to a judicial determination under (i) or (ii), but determined by the Court, after notice and a hearing, to be a claim or expense for which the Claims and Noticing Agent should not receive indemnity, contribution, or reimbursement under the terms of the Engagement Agreement as modified by this Order;
- c. If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in the Chapter 11 Cases (that order having become a final order no longer subject to appeal), or (ii) the entry of an order closing the Chapter 11 Cases, Verita believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, and/or reimbursement obligations under the Engagement Agreement (as modified by this Order), including without limitation the advancement of defense costs, Verita must file an application therefor in the Court, and the Debtors may not pay any such amounts to Verita before the entry of an order by the Court approving the payment. This paragraph is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by Verita for indemnification, contribution, or reimbursement, and not a provision limiting the duration of the Debtors' obligation to indemnify Verita. All parties in interest shall retain the right

to object to any demand by Verita for indemnification, contribution, or reimbursement.

13. In the event Verita is unable to provide the Claims and Noticing Services, Verita shall immediately notify the Clerk and the Debtors' counsel and cause all original proofs of claim and computer information to be turned over to another claims and noticing agent with the advice and consent of the Clerk and the Debtors' counsel.

14. The Debtors may submit a separate retention application, pursuant to Bankruptcy Code section 327 and/or any applicable law, for services that are to be performed by Verita but are not specifically authorized by this Order.

15. Verita shall not cease providing claims processing services during the Chapter 11 Cases for any reason, including nonpayment, without an order of the Court.

16. In the event of any inconsistency between the Engagement Agreement, the Section 156(c) Application, and this Order, this Order shall govern.

17. The Debtors and Verita are authorized to take all actions necessary to implement the relief granted in this Order.

18. Notwithstanding any term in the Engagement Agreement to the contrary, the Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

**EXHIBIT B**

**Gershbein Declaration**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

RELIZ TECHNOLOGY GROUP HOLDINGS  
INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 26-10371 (TMH)

(Joint Administration Requested)

**DECLARATION OF EVAN GERSHBEIN IN SUPPORT OF  
APPLICATION OF DEBTORS FOR ENTRY OF ORDER APPOINTING  
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS  
CLAIMS AND NOTICING AGENT EFFECTIVE AS OF THE PETITION DATE**

I, Evan Gershbein, declare as follows:

1. I am the Executive Vice President of Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), whose headquarters are located at 222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor, El Segundo, California 90245. I am authorized to submit this declaration (the “Declaration”) in support of the *Application of Debtors for Entry of Order Appointing Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date* (the “Section 156(c) Application”).<sup>2</sup> Except as otherwise noted, I have personal knowledge of the matters set forth herein, and if called and sworn as a witness, I could and would testify competently thereto.

2. Verita is one of the nation’s leading providers of noticing, claims administration, and balloting services in chapter 11 cases. Verita’s professionals have years of in-depth experience in performing claims and noticing services and other administrative tasks for chapter 11 debtors,

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors’ service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings given to such terms in the Section 156(c) Application.

including in a number of recent cases filed in this District. *See, e.g., In re Avenger Flight Group, LLC, et al.*, Case No. 26-10182 (MFW) (Bankr. D. Del. Feb. 13, 2026); *In re Salt House, Inc. (f/k/a Food52, Inc.)*, Case No. 25-12277 (LSS) (Bankr. D. Del. Dec. 30, 2025); *In re Apple Tree Life Sciences, Inc., et al.*, Case No. 25-12177 (LSS) (Bankr. D. Del. Dec. 17, 2025); *In re American Signature, Inc., et al.*, Case No. 25-12105 (JKS) (Bankr. D. Del. Nov. 26, 2025); *In re Hudson 1701/1706, LLC, et al.*, Case No. 25-11853 (KBO) (Bankr. D. Del. Nov. 3, 2025); *In re AGDP Holding Inc., et al.*, Case No. 25-11446 (MFW) (Bankr. D. Del. Aug. 5, 2025); *In re Marelli Automotive Lighting USA LLC, et al.*, Case No. 25-11034 (CTG) (Bankr. D. Del. Jun. 12, 2025); *In re Molecular Templates, Inc., et al.*, Case No. 25-10739 (BLS) (Bankr. D. Del. Apr. 22, 2025); *In re Leisure Investments Holdings LLC, et al.*, Case No. 25-10606 (LSS) (Bankr. D. Del. Apr. 2, 2025); *In re: F21 OpCo, LLC, et al.*, Case No. 25-10469 (MFW) (Bankr. D. Del. Mar. 18, 2025); *In re Village Roadshow Entertainment Group USA Inc., et al.*, Case No. 25-10475 (TMH) (Bankr. D. Del. Mar. 18, 2025); *In re Dynamic Aerostructures LLC, et al.*, Case No. 25-10292 (LSS) (Bankr. D. Del. Feb. 27, 2025); *In re Grtistone bio, Inc.*, Case No. 24-12305 (Bankr. D. Del. Oct. 16, 2024); *In re Fulcrum Bioenergy, Inc., et al.*, Case No. 24-12008 (Bankr. D. Del. Sep. 12, 2024); *In re QLess, Inc.*, Case No. 24-11395 (BLS) (Bankr. D. Del. Jun. 21, 2024); *In re Fisker Inc., et al.*, Case No. 24-11390 (TMH) (Bankr. D. Del. Jul 2, 2024); *In re Supply Source Enterprises, Inc., et al.*, Case No. 24-11054 (BLS) (Bankr. D. Del. Jun. 13, 2024); *In re ProSomnus, Inc., et al.*, Case No. 24-10972 (JTD) (Bankr. D. Del. May 9, 2024); *In re Sticky's Holding LLC, et al.*, Case No. 24-10856 (JKS) (Bankr. D. Del. Apr. 26, 2024); *In re SC Healthcare Holding, LLC, et al.*, Case No. 24-10443 (TMH) (Bankr. D. Del. Mar. 22, 2024); *In re Cano Health, Inc., et al.*, Case No. 24-10164 (KBO) (Bankr. D. Del. Feb. 6, 2024); *In re InVivo Therapeutics Corporation, et al.*, Case No. 24-10137 (MFW) (Bankr. D. Del. Feb. 6, 2024).

3. As agent and custodian of Court records pursuant to 28 U.S.C. § 156(c), Verita will perform, at the request of the Clerk's office, the noticing and claims services specified in the Section 156(c) Application and Engagement Agreement. In addition, at the Debtors' request, Verita will perform such other claims and noticing services specified in the Section 156(c) Application. For the avoidance of doubt, pursuant to the Engagement Agreement, Verita will perform the Claims and Noticing Services for the Debtors in the Chapter 11 Cases.

4. Subject to Court approval, the Debtors have agreed to compensate Verita for professional services rendered pursuant to 28 U.S.C. §156(c) in connection with the Chapter 11 Cases according to the terms and conditions of the Engagement Agreement. Payments are to be based upon the submission of a billing statement by Verita to the Debtors after the end of each calendar month that includes a detailed listing of services and expenses. Verita has received a \$30,000 retainer from the Debtors and will first apply the retainer to all prepetition invoices, after which the retainer shall be replenished to the original retainer amount of \$30,000 and, thereafter, Verita will hold the retainer as security for payment of Verita's final invoice for services rendered and expenses incurred in performing the Claims and Noticing Services.

5. Verita represents, among other things, the following:

- a. Verita is not a creditor of the Debtors;
- b. Verita is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code;
- c. Verita will not consider itself employed by the United States government and will not seek any compensation from the United States government in its capacity as the Claims and Noticing Agent in the Chapter 11 Cases;
- d. By accepting employment in the Chapter 11 Cases, Verita waives any rights to receive compensation from the United States government in its capacity as the Claims and Noticing Agent in the Chapter 11 Cases;

- e. In its capacity as the Claims and Noticing Agent in the Chapter 11 Cases, Verita will not be an agent of the United States and will not act on behalf of the United States;
- f. Verita will not employ any past or present employees of the Debtors in connection with its work as the Claims and Noticing Agent in the Chapter 11 Cases;
- g. Verita will be under the supervision and control of the Clerk's office with respect to the receipt and recordation of claims and claim transfers;
- h. Verita will comply with all requests of the Clerk's office and the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c);
- i. In its capacity as Claims and Noticing Agent in the Chapter 11 Cases, Verita will not intentionally misrepresent any fact to any person; and
- j. None of the services provided by Verita as claims and noticing agent will be at the expense of the Clerk's office.

6. Although the Debtors do not propose to retain Verita under Bankruptcy Code section 327 pursuant to the Section 156(c) Application (such retention will be sought by separate application), I caused to be submitted for review by our conflicts system the names of identified potential parties in interest (the "Potential Parties in Interest") in the Chapter 11 Cases. The list of Potential Parties in Interest was provided by the Debtors and is attached hereto as **Schedule 1**. The results of the conflict check were compiled and reviewed by Verita professionals under my supervision. Based on this review, Verita is not aware of any connection to disclose as part of the Application other than as described below. Should Verita discover any new relevant facts or relationships bearing on the matters described herein during the period of its retention, Verita will use reasonable efforts to promptly file a supplemental declaration.

7. In addition, to the best of my knowledge, and based solely upon information provided to me by the Debtors, and except as provided herein, neither Verita, nor any of its professionals, has any material adverse connection to the Debtors' estates with respect to any

matter upon which Verita is to be engaged. Certain of the Debtors' creditors may be involved as vendors in cases in which Verita serves or has served in a neutral capacity as claims and noticing agent or administrative advisor for another chapter 11 debtor.

8. On May 1, 2023, funds affiliated with GCP Capital Partners LLC ("GCP") indirectly acquired a controlling equity interest in Verita (the "Acquisition"). Pursuant to the Acquisition, an indirect, non-controlling, beneficial minority interest in Verita was acquired by funds affiliated with J.P. Morgan Investment Management Inc. ("JPMIM"). GCP is a middle-market private equity investment firm based in New York. GCP has made investments in a number of industries, including tech-enabled business services, payments, and select financials. JPMIM is a U.S. registered investment adviser. Designees of GCP are members of the Board of Managers (the "Board") of Verita's ultimate parent company, KCC Parent LLC ("Parent"). Parent wholly owns Verita Intermediate, LLC, which in turn wholly owns Verita Global, LLC, which in turn wholly owns Verita Global Services, LLC, which in turn wholly owns Verita. One representative of JPMIM is entitled to attend and observe (but not vote) at all meetings of the Board, but no designee of JPMIM is a member of the Board.

9. Verita searched all entities listed in the list of Potential Parties in Interest against an internal database that includes (i) Verita's parent entities, affiliates, and subsidiaries and (ii) GCP, GCP's funds, and each such fund's respective portfolio companies and investments as set forth in the list most recently provided to Verita by GCP. Based solely on the foregoing search, Verita has determined, to the best of its knowledge, that there are no material connections.

10. To the extent Verita learns of any other connections between the funds or investments included in the above-described conflicts search and the Debtors, Verita will promptly file a supplemental disclosure. In addition, Verita may have had, may currently have, or may in

the future have business relationships unrelated to the Debtors with one or more GCP or JPMIM entities including, among others, portfolio companies of GCP.

11. In addition, to the best of my knowledge, none of Verita's employees are related to bankruptcy judges in the District of Delaware, the United States Trustee for Region 3, or any attorney known by Verita to be employed in the Office of the United States Trustee for the District of Delaware.

12. Verita has no contract or relationship with XClaim Inc. or with any other party under which Verita provides or will provide exclusive access to claims data and/or under which Verita will be compensated for claims data that is made available by Verita.

13. Verita has and will continue to represent clients in matters unrelated to the Chapter 11 Cases. In addition, Verita and its personnel have and will continue to have relationships in the ordinary course of its business with certain vendors, professionals and other parties in interest that may be involved in the Debtors' Chapter 11 Cases. Verita may also provide professional services to entities or persons that may be creditors or parties in interest in the Chapter 11 Cases, which services do not directly relate to, or have any direct connection with, the Chapter 11 Cases or the Debtors.

14. To the best of my knowledge, neither Verita nor any of its employees represent any interest materially adverse to the Debtors' estates with respect to any matter upon which Verita is to be engaged. Based on the foregoing, I believe that Verita is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: March 16, 2026

/s/ Evan Gershbein  
Evan Gershbein  
Executive Vice President  
Kurtzman Carson Consultants, LLC dba Verita  
Global

## SCHEDULE 1 TO GERSHBEIN DECLARATION

### Potential Parties in Interest

#### Debtors

Reliz Technology Group Holdings Inc.  
Reliz Technologies LLC (Illinois, USA)  
Reliz CI Ltd. (Cayman Islands)  
Reliz Ltd. (Cayman Islands)

#### Current and Former Affiliates

BlockFills AMS LTDA (Brazil)  
Reliz Technologies LLC (Wyoming, USA)  
Basis Group Holdings, Inc. (Delaware, USA)  
Basis Capital Markets UK Limited (United Kingdom)  
BlockFills Digital Markets Ltd. (Cayman)  
BlockFills Advisory FZCO (Dubai, UAE)  
Cerus Digital Asset Management, LLC (Illinois, USA)  
Cerus Digital Master Fund SPC (Cayman Islands)  
Cerus Digital Offshore Fund SPC (Cayman Islands)  
AB "Pirmasis blokas"  
BlockFills Digital Markets EU Limited

#### Current Directors and Officers

[Name Filed Under Seal]  
[Name Filed Under Seal]

#### Former Directors and Officers

[Name Filed Under Seal]  
[Name Filed Under Seal]  
[Name Filed Under Seal]

#### Debtors Professionals

Katten Muchin Rosenman LLP  
McDermott Will & Schulte LLP  
Berkeley Research Group, LLC  
Verita Global

#### Ordinary Course Professionals

Korn Ferry  
HR Experience  
Harney Westwood & Riegels (Cayman) LLP

#### Banks

Burling Bank  
Byline Bank  
Banking Circle  
OpenPayd  
BCB Group  
Customers Bank  
Silvergate  
Signature

#### >5% Equity Holders

[Name Filed Under Seal]  
[Name Filed Under Seal]  
K&H Crypto LLC  
P3K LLC

#### Institutional Lenders

EDX Clearing LLC  
Cainvest International SA  
Equities First  
Maple Finance  
Poseidon Digital FV No 4 (BVI) Ltd  
Two Prime Lending

#### Lenders and Secured Creditors

Celsius Network Ltd.

#### Litigation Parties

Powertrade  
Aexa Bankruptcy  
Coinsource  
Prime core trust BK  
Dominion Capital  
Alberta Limited  
Coalition Insurance Solutions Inc.  
Menora Mivtachim Insurance Ltd.

#### Insurance Companies

Sompo  
Convex  
Markel American Insurance Company  
Blue Cross Blue Shield of Illinois

#### Employee Benefits Providers

Accrue  
Blue Cross Blue Shield of Illinois  
Principal  
Hanover Insurance Group

**Landlord**

Birken Lofts LLC

**Vendors**

4D Chess Consulting LLC  
 ABIDE Consulting  
 Actant Inc.  
 Acuiti Business Intelligence  
 Adki Ventures LLC  
 Amazon Web Services Inc.  
 Andrea Kerma  
 Andrea Kerma (GBP)  
 Ark Transportation Ltd  
 Audley Management LLC  
 Auro Digital Inc.  
 Baker Tilly (Cayman) Ltd.  
 Balance  
 Barry Crawford  
 Barry Crawford (GBP)  
 Bill Schneider V  
 BitCruiser Incorporated  
 BitGo  
 Blockchain Rio  
 Bloomberg Finance LP  
 Blue Cross Blue Shield of Illinois  
 BPM LLP  
 Brian Dema Group LLC  
 BSO Network Inc.  
 BTC Inc.  
 BTC Prague  
 Buddha Beach LLC  
 BuySellAds  
 CAC Specialty  
 CadenceSEO  
 Campbells  
 Carolina Mozer  
 Carvalho Borges Araujo  
 Catalyst Fund Administration  
 Cayman Islands Government – Ministry of Financial  
 Services & Commerce  
 Chicago Blackhawks Hockey Team Inc.  
 Circumference FS  
 CME Group Inc.  
 Co-Create Incorporated  
 Cogency Global  
 Coin Alts LLC  
 Coin Lion LLC  
 Conor Molloy  
 Copper Technologies (UK) Ltd.  
 CORT Business Services Corp  
 CROSSx Technologies Ltd  
 CryptoUK  
 Crystal Clear Communications  
 Cypator  
 Dale Langley Solicitors  
 Daniel Swasbrook

Dean Bevens (GBP)  
 Dean Bevens (USD)  
 Default Tax Agency AE  
 Default Tax Agency BR  
 Demetrios Zamboglou  
 Dialog Enterprises Inc. DBA Spellbook  
 Digital Gamma Inc.  
 Done Deal Promotions  
 Dory Creek LLC  
 DSNB LLC  
 Dubai World Trade Center  
 Elliptic Inc.  
 Energy Conversion Group  
 Enreach  
 FE Swiss Financial AG  
 FIG Markets Limited  
 Fireblocks Inc.  
 FisherBroyles LLP Attorney Operating Account  
 Five Star Creative Group Inc.  
 FKBS LLC  
 Fordefi Inc.  
 Fox Swibel Levin & Carroll LLP  
 Frontline Real Estate Partners LLC  
 Futures Industry Association  
 GIS Benefits  
 Global Fund Media Limited  
 Gofaizen & Sherle  
 Greenacre Branding  
 Guideline  
 Harmonic Solutions LLC  
 Harney Westwood & Riegels  
 Hash House Tech Inc.  
 Heckman Services LLC  
 Hexaco LLC  
 Hub International  
 Hub International Midwest West  
 iConnections LLC  
 IDA Finance Hong Kong Limited  
 Iress  
 James Schreiber  
 Jay Millar (GBP)  
 John Elliott  
 Kelli Anthony  
 Konica Minolta Business Solutions U.S.A., Inc.  
 Kroll (CDAM)  
 Kroll LLC  
 Land on Top LLC  
 Latham & Watkins LLP  
 Le Mai LLC  
 LSEG (Previously Refinitiv US LLC)  
 Maximilian Pace  
 Recapitalization Engagement  
 Medcom Benefit Solutions  
 Megan Rochlin  
 Mountain Business Center  
 Muinmos

Naples Family Office Global Investments  
 Symposium  
 Nelogica  
 Nirvana Technology Solutions LLC  
 Ontario 401 LLC  
 Oracle NetSuite  
 Paradigm Connect Asia Pte. Ltd.  
 Pedro Rios  
 Phaidon International (US) Inc.  
 Progresshigh  
 Ray Nasser  
 Real Vision Group SEZC  
 Regiment LLC  
 Revelate Data Monetization Corp  
 Rimon Law  
 RSM  
 Ruta Kazakiene  
 Sachin Patel  
 Sachin Patel (GBP)  
 Salus GRC  
 Satoshi Round Table  
 SRAX Inc  
 Steve Penfold  
 Stewarts LLP (USD)  
 Tabb Group  
 The BGC Group  
 The Horton Group Inc.  
 The Tie Inc.  
 Tourial Inc.  
 Traders4ACause  
 Tradestation Group Inc.  
 Transform Ventures LLC  
 United Health Care  
 Vanta Inc.  
 Vibe Analytics Inc.  
 Virtual Assets Regulatory Authority  
 W Connect  
 West Texas Digital Mining OZB LLC  
 Will Vogel  
 Will Vogel (GBP)  
 XMS Capital Partners LLC  
 Zetoya  
 Ziliak Law LLC  
 ZoomInfo Technologies LLC

**Customers**

Koku  
 Decentralised Capital  
 Ardata  
 Sonar Trading  
 [Name Filed Under Seal]  
 Cryptos Fund  
 Crypto Souk  
 JM Financial  
 Crypto Broker  
 Moonbird

QCP  
 RFO  
 HRTJ Ltd  
 Blockbay  
 DW Capital  
 New Globe Resources  
 Blockvest  
 Coinmetro  
 [Name Filed Under Seal]  
 Coin Lion  
 [Name Filed Under Seal]  
 Do Some Marketing  
 Iterative  
 DV Chain  
 Mung  
 XYZ Investments  
 [Name Filed Under Seal]  
 [Name Filed Under Seal]  
 Alpha Wealth Management  
 GSR Markets Limited  
 Element trading  
 Currency Pi  
 Dexapoint  
 Shift Markets  
 BCRS2  
 [Name Filed Under Seal]  
 Verus Trade Limited  
 [Name Filed Under Seal]  
 Trade.io Ltd  
 Southern Cross Traders  
 Innovations Ltd  
 [Name Filed Under Seal]  
 Coinsquare  
 Vintech Capital  
 Kungana  
 Scandinavian Capital Markets  
 OSL  
 Enigma  
 Blockchain Nordic  
 Coinzoom  
 Trigon Trading  
 Higrave Management  
 Hehmeyer  
 [Name Filed Under Seal]  
 Epro Digital Ltd  
 Orca Services Ltd  
 Criptohub  
 Marvel Dealings  
 Mercury Digital Assets  
 [Name Filed Under Seal]  
 GPD Holdings  
 Forte Securities Limited  
 K&G Lawyers for International Business and Tax  
 Law GmbH  
 Moveblock Capital limited  
 D & K Consulting

[Name Filed Under Seal]	[Name Filed Under Seal]
PFYN Advisory	Fidenza AG
Benedict Advisors	Virtual Exchange
Mayor & Son	The Green Exchange
[Name Filed Under Seal]	Flow Traders BV
[Name Filed Under Seal]	[Name Filed Under Seal]
BCSS3	Valorex S.A.S
Strategy Fund 21	Ikigai opportunities master Fund Ltd
Blue Flag	Consultix S.A. de C.V.
Hive Empire Trading pty Ltd	US Gold Investors Inc.
Exmo Finance	Nexo Services OU
Drillbitz	Kryptos-X Global Ltd
Millionista Investment Hub LLC	Bitmeex
Genesis Block OTC Limited	[Name Filed Under Seal]
Alameda Research	Layer 2 Brokers OU
[Name Filed Under Seal]	[Name Filed Under Seal]
AMS Attorneys	Mercury Digital Assets Exchange
Hudson Oak Partners	Bitcross Pte Ltd
[Name Filed Under Seal]	Celsius Network Ltd
Oriental Fortune Development Ltd	CryptAM Holdings Limited
WMM Capital Advisors	72M LLC
Universe Connect	BHPT OU
Tilde Pte	Unionblock LLC
Point 95 Global	Ecom Asset Securitisation Inc.
Bitnational	August Light LLC
BitFive	Global ABA SA
Vesper Capital	Windy Financial LLC
[Name Filed Under Seal]	D & R Canadian Investment Group Inc.
Cointree	Verde Holding LLC
[Name Filed Under Seal]	DJJ Consulting
[Name Filed Under Seal]	[Name Filed Under Seal]
[Name Filed Under Seal]	Gold Dimension Group Limited
Power block coin	AC Holding Limited
Casey Block Services	SmarTrade Exchange Services Inc.
[Name Filed Under Seal]	Dunamis Trading (USA) LLC
Patterson Ventures	[Name Filed Under Seal]
Future Technology Investment	Premium Holdings Group Inc.
Grapefruit Trading	B2C2
Keypay	Huerta Consulting
XBTO	Fingenom EU Limited
CDA Holdings LLC	One World Services LLC
Natural Zesty Enterprise	TH-JEMS Marketing LLC
[Name Filed Under Seal]	US Gold Exchange Inc.
C2 LLC	Hex Technologies Pte Ltd.
FBG Ecology	MX3 Data Storage Inc.
Merit Force Enterprises Limited	Servicios Tech Latam SA
Metropolitan Retail Capital LLC	SK4IG LLP
[Name Filed Under Seal]	Medallion Capital Finance LLC
4BR	Koine Money Ltd.
Healthcare Hospitality Group	Full Mettle Ltd.
Romet Investments	Three Arrows Capital Ltd.
International Insurance Consultants	G20 - Hermes Advisory Ltd.
[Name Filed Under Seal]	[Name Filed Under Seal]
[Name Filed Under Seal]	Balu Capital Inc.
[Name Filed Under Seal]	Protrade Group Limited
[Name Filed Under Seal]	BCRS Ventures LLC

[Name Filed Under Seal]	Achieve Capital Group
Blockchain Opportunity Fund	EastWest Advisors
BK Offshore Fund Ltd	Adapto Law Professional Corporation
Johco LLC	BTC Africa SA
Geometric Investments SA	Cred Capital Inc.
Keyrock	Red Team Investments
Amber Technologies Limited	Toshimart Inc.
DarkMatt3r	Argo Innovation Labs Inc
Handschuh Enterprises Inc.	Vaerus Mining SPV2
[Name Filed Under Seal]	IBMC International DMCC
Ledger Prime Digital Asset Opportunities Master Fund LP	[Name Filed Under Seal]
eToro Group Trading Ltd.	[Name Filed Under Seal]
GVA Special Opportunity Fund	Plutus Lending LLC
[Name Filed Under Seal]	[Name Filed Under Seal]
[Name Filed Under Seal]	Digital Asset Redemption
Uberstate Inc.	Retorna Holding Spa
GRS Markets Pte Ltd.	PT Indodax Nasional Indonesia
Merkle Capital LLC	[Name Filed Under Seal]
OmniPrime LLC	[Name Filed Under Seal]
Liquibit USD Market Neutral Arbitrage Fund	SupportMart Inc.
Amazingtech Pte	Rangreeta Seva Association Inc
[Name Filed Under Seal]	[Name Filed Under Seal]
Definer	Intertrader Global SA
DDH Digital Data Hub GmbH	[Name Filed Under Seal]
Drawbridge Lending LLC	CrossTower Inc.
Digital Asset Management Limited	Critical Ideas Inc.
[Name Filed Under Seal]	Fulcrum Holding AG
Nexo Capital Inc.	JD Euroway Partners LLC
Digihost International Inc.	Kraken
Wintermute Trading Limited	MatrixPort Technologies Hong Kong Limited
Organo Gold Management Limited	[Name Filed Under Seal]
Murray Distributed Technologies Inc.	Areca Financial Services Inc.
LUOJI2017	Skipti Inc.
MA Consulting LLC	[Name Filed Under Seal]
Quidax Technologies Limited	Hut 8 Holdings Inc.
Variance Holding Kft	[Name Filed Under Seal]
SurfTheWeb Ltd (UK)	Sand Camel Logistics Ltd
Sibex AG	Solutions Logistics PA
JPC Solutions SRL	Softech Intl Co
Li Canal Holdings Limited	Puget Sound Investments LLC
Hawksnest Capital LLC	Digital LLC
DSNB	Shanghai Soyitech Information Technology Co LTD
Rounders LLC	Joyeria Papidu SA
SBI VC Trade Co Ltd (FKA Tao Tao Inc)	[Name Filed Under Seal]
Bitnancial Monetaire LLC	Blakstone Energy Ca Co
Cali Gift Ltd	Corporacion Amilayla SA Co
Kamca Trading SA	Inversiones Thunderland SA Co
Conduvidas LLC	MB World Group LLC
DC Invest Limited	Secure Cash LLC
Gallant SVG LLC	New Vision Global Prime Fund SPC - Prime
Tradestation Crypto Inc	Advantage SP
[Name Filed Under Seal]	[Name Filed Under Seal]
FiveWest OTC Desk (Pty) Ltd	DLCC LLC
SFOX Pte Ltd.	Tower 18 Fund LP
Core Scientific Inc.	[Name Filed Under Seal]
	[Name Filed Under Seal]

[Name Filed Under Seal]	Limitless Asset Management LLC
Aspen Lake LLC (DBA Coin Genie)	Commercial Services Limited
Terraform Capital KKC	Quatra Tech LLC
Alliance Tech OU	[Name Filed Under Seal]
[Name Filed Under Seal]	[Name Filed Under Seal]
Arso Capital	Crypto -Pal LLC
Nexinterexchange OU	[Name Filed Under Seal]
Hideo Ventures SAS	Nexus Markets LLC
Decryption Capital Partners LLP	FOMO LLC
Unocoin Technologies PVT LTD	Bitquery Inc.
HAN ehf	IBI Arbitrage Limited Partnership
Bcube Capital LLC	Tai Ping Shan Limited
Pantaresa Investments Limited	Blockx IT Labs Private Limited
Harmonic Dealings Limited	GMS Technologies
Capital Investment Technology SA	Oleoco IT Labs private Limited
Zerocap Pty Ltd.	Crypterium AS
[Name Filed Under Seal]	[Name Filed Under Seal]
Rixos Strateges Kft	[Name Filed Under Seal]
Babel Holding Limited	Ygondine W Sturdivant Descendants Trust
QR Company SAS	Global Intermodal Equipment Services Inc
Atlas Power LLC	Triple T Farm Trust
Triplus Ltd.	DeriRanch LLC
Lavrium LLC	Aurum Capital LLC
Focus Vision DMCC	[Name Filed Under Seal]
ACG Accounts Inc.	[Name Filed Under Seal]
Bitazza Company Limited	[Name Filed Under Seal]
[Name Filed Under Seal]	Larvitar technologies Private Limited
True North Data Solutions Ltd.	[Name Filed Under Seal]
Mark Strome Living Trust	Clyp LP
Strome Mezzanine Fund II LP	[Name Filed Under Seal]
Valltech Spa (dba - IBITT)	DKT Trading LLC
[Name Filed Under Seal]	[Name Filed Under Seal]
[Name Filed Under Seal]	[Name Filed Under Seal]
Pathfinder FX Ltd.	[Name Filed Under Seal]
[Name Filed Under Seal]	[Name Filed Under Seal]
RTI Tech Infrasturcture GP, LLC	Zesion OU
IKonto Inc.	Sirona LLC
Amon OU	Sortino Partners Pty Ltd
Alt 5 Sigma Canada Inc.	[Name Filed Under Seal]
Bitazza Corporation Limited	[Name Filed Under Seal]
Value Chain Ventures LLC	Cropweb Solutions Private Limited
DGAM Trading LLC	Zero X LLC
Reyes Tile Service Co	Moneybite Ltd.
Crosstower Bermuda Ltd.	DR Holdings Limited
CBLive Services	[Name Filed Under Seal]
[Name Filed Under Seal]	Pelicoin LLC
B Blue Technologia E Servicos Digitais S.A.	[Name Filed Under Seal]
Petticoat Contracting Inc.	[Name Filed Under Seal]
ProGloBix LLC	Fearless Legends Pte Ltd.
SocialCTR Solutions LLC	SEPA Cyber Technologies EAD
Makes Exchange Servicos Digitais LTDA	[Name Filed Under Seal]
[Name Filed Under Seal]	BTM Processing LLC
Velocity American Energy Master I LP	G Nimo Investments Ltd.
LD Capital	[Name Filed Under Seal]
Hamilton Opportunity Fund SPC	Allrise IP Holding
Dominion Capital LLC	[Name Filed Under Seal]

Sourdough Miners LLC	Avencia Digital Ltd.
Reliance Holding Investment Ltd.	[Name Filed Under Seal]
Acek Technologies Private Limited	Based LP
Hehymer Trading AG	Tiny Ventures LLC
AlphaPoint Global Ltd.	Fassett Management (Bahrain) W.L.L
[Name Filed Under Seal]	[Name Filed Under Seal]
[Name Filed Under Seal]	Rakuten Wallet, Inc.
[Name Filed Under Seal]	GEMD LLC
[Name Filed Under Seal]	[Name Filed Under Seal]
Blockben Financial Services OU	Innovative Concepts AG
[Name Filed Under Seal]	[Name Filed Under Seal]
Mass Trading Academy Inc.	Blockchain Access UK Ltd.
Finco Services Inc	Fidustrade LLC
[Name Filed Under Seal]	[Name Filed Under Seal]
[Name Filed Under Seal]	Fanoma Technology Private Limited
[Name Filed Under Seal]	MyBlockX
JM Beam Group Consulting SL	Morex Investments International LLC
[Name Filed Under Seal]	[Name Filed Under Seal]
[Name Filed Under Seal]	[Name Filed Under Seal]
[Name Filed Under Seal]	Strike Services LLC
[Name Filed Under Seal]	Hamilton 2012 Gift Trust
KPI -AI Pty Ltd.	Xidex Labs Private Limited
Blockfort Limited OU	Servicios Integrales Especializados Minnesota
[Name Filed Under Seal]	BidX Global
[Name Filed Under Seal]	[Name Filed Under Seal]
[Name Filed Under Seal]	[Name Filed Under Seal]
[Name Filed Under Seal]	Ottay Holdings
Shawk Labs Private Limited	Equities First Holdings LLC
Akro Investments Limited	xBase Digital Incorporated
COMERCIALIZADORA DEL VALLE DE	Leatherback Ltd.
MEXICO DE BIENES Y ACTIVOS MARCYCO	[Name Filed Under Seal]
[Name Filed Under Seal]	W&V PA I LLC
[Name Filed Under Seal]	RYKI Inc.
LDGR Infrastructure Solutions	WAF Colombia SAS
H2cryptO Corp	Inbestgo Gt
2618249 Ontario Corp	Harbor Trade Credit Series LLC
[Name Filed Under Seal]	[Name Filed Under Seal]
SITEC 4.0 S.A.S	[Name Filed Under Seal]
[Name Filed Under Seal]	[Name Filed Under Seal]
UTXO Management LLC	Blue Flag Holdings LLC
[Name Filed Under Seal]	[Name Filed Under Seal]
Tower 18 Fund II LP	[Name Filed Under Seal]
DCI Technology Limited	[Name Filed Under Seal]
[Name Filed Under Seal]	Benaiah Digital LP
NorthStar Technologies LLC	Cache Group LLC
[Name Filed Under Seal]	Capio 401K
Teracel Blockchain Fund LLC	TopCoin Management OU
TKO Property Group	Blockmetrix
HYPER Technologies EOOD	[Name Filed Under Seal]
[Name Filed Under Seal]	Systematic Trading Associates Pty Ltd (FKA Sortino
OTCIS LLC FKA OTC Investment Solutions LLC	Partners Pty Ltd.)
Dunamis Trading (Bahamas) Ltd	DIFX Limited
[Name Filed Under Seal]	[Name Filed Under Seal]
Ad Stream Inc.	OHY LLC
MidChains Limited	[Name Filed Under Seal]
Payler EU OU	Blockville OU

Optimus	Moross Limited Partnership
R and B Admon Legal Contable	[Name Filed Under Seal]
[Name Filed Under Seal]	[Name Filed Under Seal]
Katena Computing Technologies Inc	OTC DIGITRA.COM ATIVOS DIGITAIS LTDA.
TYMIF Coin Ventures LLC	[Name Filed Under Seal]
TSW PTY LTD	BNK Services Ltd.
Wakem Global Opportunities Fund LP	Maas Ltd.
Wakem Digital Arb Fund LP	[Name Filed Under Seal]
Dunamis Trading III Ltd.	[Name Filed Under Seal]
Artha Investment Partners LLC	Vexter Limited
[Name Filed Under Seal]	[Name Filed Under Seal]
Connectee OU	[Name Filed Under Seal]
Michael Mitchell LLC	Transfero Brasil Pagamentos SA
[Name Filed Under Seal]	UniTrust Global Limited
Patagonia Building Supplies Inc.	Quantum Ethereum Max Fund LP (ABRA)
The Giving Block Inc.	[Name Filed Under Seal]
MetaYield LLC	Dantown Assets Limited
BKCoin Capital LP	NJH Heritage Founder LLC
Invictus Ventures Ltd.	[Name Filed Under Seal]
Pimlico Partners FZCO	James and Pamela McVaugh Trust
Disruptive Studio Inc.	McVaugh Custom Homes Inc.
Telmo Tech SAS	Enhanced Digital Group Inc.
Beplix Solucoes Tecnologicas E Intermediacao Ltda	Lion Family LLC
(FKA MOZZATTO CONSULTORIA E	1000036020 ONTARIO INC
INTERMEDIACAO EIRELI)	HAMN20210622 LLC
FV Bank International Inc.	[Name Filed Under Seal]
DRH Asset Management Limited	Dennis R Conklin Trust
FE Swiss Financial AG	BTC Traders PTY LTD
[Name Filed Under Seal]	Cicada Capital
Sara Technologies Inc.	Decimal Digital Currency I LLC
[Name Filed Under Seal]	America's Charities
All Smiles Family Dentistry LLC	David Yarian 2021 Irrevocable Trust
Digital Management Ltd.	[Name Filed Under Seal]
Digital Software Technology Ltd.	[Name Filed Under Seal]
[Name Filed Under Seal]	B2BX Digital Exchange OU
[Name Filed Under Seal]	Chase Digital LLC
Firewater Lodge LLC	Teracel II LLC
Praxis Opportunity Fund LLC	BOSS BSV LTD
GRIP Investments (Cayman)	[Name Filed Under Seal]
[Name Filed Under Seal]	New Alchemy Capital Investment Manager LLC
[Name Filed Under Seal]	AM Consulting LLC
[Name Filed Under Seal]	[Name Filed Under Seal]
HashWatt Inc.	Decentral Capital Inc.
[Name Filed Under Seal]	[Name Filed Under Seal]
Vertical Web Markets LLC	[Name Filed Under Seal]
Capital6 Eagle Fund LP	[Name Filed Under Seal]
[Name Filed Under Seal]	DFLP LLC
[Name Filed Under Seal]	[Name Filed Under Seal]
AAO Technologies Ltd.	Black Creek Digital LLC (FKA Black Creek Crypto
[Name Filed Under Seal]	LLC)
Odum Group Ltd.	Blockchain Power Corp
[Name Filed Under Seal]	[Name Filed Under Seal]
Amzaleg's LLC	MAB Capital Management LLC
Upper Clapton LLC	Hedera Information Technology
[Name Filed Under Seal]	Crescent City Capital LP
[Name Filed Under Seal]	Tesseract Group Oy

UAB Exmo Exchange	MBIT LLC
Braintech Technology & IT Solutions Ltd	[Name Filed Under Seal]
UAB CatBit	[Name Filed Under Seal]
[Name Filed Under Seal]	Kotani Pay Inc.
[Name Filed Under Seal]	Crypto Mining LLC
Corales LLC	Nogle Limited
[Name Filed Under Seal]	Cyberdyne Tech Services Pte Ltd.
Vaocluse Asset Holdings (Cayman) Segregated	[Name Filed Under Seal]
Portfolio I	[Name Filed Under Seal]
210K Opportunities LP	Network Direct Corporation
[Name Filed Under Seal]	Cosmoco LLC
GMO-Z.com System Trade PTE LTD	Cainvest International SA
[Name Filed Under Seal]	Ace Online Inc.
[Name Filed Under Seal]	2030 Bit Fund LP
Fivancial Inc.	Bit Swipe Inc.
GP Capital LLC	Maxbit Digital Asset Co Ltd.
Amparo and Co LLC	Origin Capital LLC
[Name Filed Under Seal]	Terraform Capital Europa Fund LP
BTC Inc.	RBFC Global Ltd.
RAMJ Properties LLC	Ponderay Data LLC
24 Exchange Broker Limited	[Name Filed Under Seal]
Aspire Digital Gold LLC	Baires Capital SRL (IB)
Coinify ApS	Family Stations Inc.
Innovation Consulting Trust	The Jeffrey Aaron Shapiro Revocable Trust dated
Freedom Finance & Property Services LTD	12/5/2007
Foxwallet (Pty) Ltd.	[Name Filed Under Seal]
Terrell OZ Fund LLC	Quantome
A&A Financial Consultancy Limited	IT Matters Inc.
[Name Filed Under Seal]	Quasar Capital Fund I LLC
Eselman QOF LLC	Capital6 LLC
Invictus Alpha Limited	Binayah Real Estate Brokers LLC
PACT Group LLC (ABRA)	[Name Filed Under Seal]
GEMD LLC (ABRA)	Orbit Digital Holdings Ltd.
Senna SpA	BLK VLT Ltd.
Laxch UAB	Indra Comercializadora de Energias Limitada
ChainEX Pty Ltd.	Andrew@Son ltd.
Scartesu Limited	Merkle Standard LLC
Moniflex Australia PTY LTD as Trustee for The	Mansu UK Limited
Stylis Super Fund	TAAL Distributed Information Technologies Inc.
Exprimere Holdings Ltd.	TK Associates Pte Ltd.
Babylon Capital Ltd.	Trinity Mining Group Inc.
[Name Filed Under Seal]	[Name Filed Under Seal]
BE Properties II LLC	JPK Family sro
Trillion Capital Markets Inc.	100 Acres LLC
Diffuse Digital StableFi LP	TECH-BIT INC
Sphinx International	Arative Holdings LLC
Agora PCC Limited	Olibank International Inc.
Leary Holdings LLC	DMW Revocable Family Trust dated September 8
Floating Point Group International LLC	2021
Conley Invest & Trade Inc.	Fit for Fun Inc.
AEXA Digital Infrastructure LLC	[Name Filed Under Seal]
Empresas en Proyeccion inc (ABRA)	Ubicar International Consultants LTD
Clayton Investment Holdings Limited (ABRA)	FLIX PAYMENTS LTD
Divento Financials Limited	[Name Filed Under Seal]
North Wellness Inc.	Professional Window and Glass Inc.
Fernwood Global Inc.	Finchain Consulting LLC

Profluent Trading Inc.	Saracen Digital Asset Fund LP
[Name Filed Under Seal]	[Name Filed Under Seal]
BitHome Inc.	EB Traders Ltd.
Patricia Technologies UAB	TNWOIH LLC
Rush Lawn Care & Design	[Name Filed Under Seal]
Leonie Hill Ai Pty Ltd.	Kemblemire LTD
Bit5ive Mining Fund LP	Halister Trading Corp
[Name Filed Under Seal]	The Hearth Trust
Digimax Global (BVI) Inc.	Translaminal Inc.
Wave SMA 1010 Ltd.	[Name Filed Under Seal]
Smudge Ink Corp	[Name Filed Under Seal]
Pythagoras Offshore Fund	PI Digital AG
[Name Filed Under Seal]	Sigma Broking Ltd.
DKK Partners LTD	Arda Finance Corp
[Name Filed Under Seal]	UNIDEX LABS PRIVATE LIMITED
Modern Foundry Inc.	NJH Heritage Founder LLC ABRA
Senda Digital Assets LP	FOXBIT SERVICOS DIGITAIS SA
Blanchard Enterprises Corp (ABRA)	System 9 inc
Engineered Lining Systems Inc.	SpotX Capital Markets LLC
Huaan USA Investment Corporation Inc.	UAB Koncika
MYY TRADE LTD	Okenite Capital SA de CV
[Name Filed Under Seal]	Disruptive Servicios Financeiros SAPI DE CV
BRMF LLC	[Name Filed Under Seal]
[Name Filed Under Seal]	[Name Filed Under Seal]
Bespoke Service Company LLC	Magenta Corporate Services SARL
[Name Filed Under Seal]	T3 Global Trading LLC (FKA T3 Futures Trading LLC)
[Name Filed Under Seal]	Folkvang S de RL
[Name Filed Under Seal]	Arlington Digital
zOS Global Limited	ShareRing Holding Ltd.
[Name Filed Under Seal]	BRMF NY Corp
Clark Sharp and Reynolds LLC	[Name Filed Under Seal]
Trillion Trading Limited	BO SHEN
Ascension Capital management Limited	STS Digital Ltd.
Hamilton Investment Management Ltd.	[Name Filed Under Seal]
[Name Filed Under Seal]	[Name Filed Under Seal]
Aberworth Marketing Management	Coinmatch Ltd.
CurPay	[Name Filed Under Seal]
[Name Filed Under Seal]	Chase Digital LLC LTD
Shalder Technologies Inc.	[Name Filed Under Seal]
Target Global Digital Assets Master Fund SPC	[Name Filed Under Seal]
[Name Filed Under Seal]	[Name Filed Under Seal]
Bastion Worldwide Limited	[Name Filed Under Seal]
Andara Holdings Societe Anonyme	[Name Filed Under Seal]
Stratagem Global Corporation	[Name Filed Under Seal]
Honeybear Crypto Club Fund 1 LLC	Sigrun Research LLC
Xbase Digital UAB	Digital RFQ Limited
[Name Filed Under Seal]	UAB Lithex
Block Matrix Limited	BITCOINFORME SL
Secap Holdings LLC	Edefi Crypto Fund LLC
CryptoFi Inc.	Royalton Partners SA
Coldesi Inc.	AnB Investments SPC
INVESTTY CREDIT GESTAO EMPRESARIAL	SH Digital Assets DMCC
LTDA	Paeon Property Assets Limited
BKCoin Multi-Strategy Master Fund Ltd.	Coinfund Liquid Opportunities LP
Power Fintech LLC	Block Theory Capital Pte Ltd.
UAB Payerless	Pebble Financial Inc.

Fenbushi Inc.	Kyte Broking Limited
MetalStudio Games OU	Unmapped Digital Mining Ltd.
Merov Institute LLC	Pebble Financial
Rockford Holdings LLC	Valantis Tech Group
Solomon Data Systems LLC	CTC Gate OU
Edge DeFi Master Fund LP	Performance Trading Partners Inc.
LevelField Financial Inc.	Eniac Ventures V LP
Candlewood Spectrum LLC	Prime Blockchain Inc.
CODA Lab Ltd.	AJX Group Inc.
Libertas Fund LLC	Farlo Trading LLC
[Name Filed Under Seal]	Lucy Labs Flagship Master Fund SPC
Ensemble Financial Inc.	[Name Filed Under Seal]
[Name Filed Under Seal]	Bumblebee Digital Corporation LLC
Nova River LP	UAB Lodamina
CRIPTAN TRADE SL	Kravata SAS
Spyglass Ventures PR LLC	Artha Investment Partners LLC
[Name Filed Under Seal]	Treebu Capital LLC
RRAC Investments LLC	KJMC Phoenix LLC
TPAC Capital LLC	Hashdex Nasdaq Crypto Index ETF
OnePointTwo Capital Management Ltd.	Sereno Properties Ltd.
[Name Filed Under Seal]	Delos Liquid Asset LP
FLATBOOK FZCO	Bitfi Tech Solutions SL
Synos Corp	[Name Filed Under Seal]
[Name Filed Under Seal]	Mishpachati LLC
Neon Genesis Pte Ltd.	Hartmann Digital Assets Fund LP
Orcabay Ltd.	ECBR LTD
Golden Eye Capital Limited	SolCap Services LLC
[Name Filed Under Seal]	Liquidity One AG
IRS Partners No 30 LP	MFXC LTD
SHEESHA TECHNOLOGIES DMCC	Salem Asset Management LLC
ComCopious Limited	NUCL Technologies Inc.
Bequant Pro Limited	Stealth Ecosystem Development Ltd.
Stillman Digital LLC	MultiExchange UAB
KS Solanji Ltd.	ON HOLD Zodia Markets UK Limited
Anaheim Technology Ltd.	Charlesworth Research LLC
ComCopious California Inc.	Syncretic Capital Master Fund LP
KoinKoin Ltd.	Bitstan LLC
Liquid Latam Ltd.	[Name Filed Under Seal]
Cabital Fintech LT UAB	KPC Tech OU
Cred Inc Liquidation Trust	[Name Filed Under Seal]
Beam Houses & Pools SL	Exupery SAS
Campsor LTD	[Name Filed Under Seal]
TURIYA ANALYTICS GESTAO E	Energy Conversion Group LLC
INTERMEDIACAO LTDA	Mudrex TR Holdings UAB
[Name Filed Under Seal]	2GO ADMINISTRACAO E PAGAMENTOS
Baers Crest Canada Inc.	LIMITADA
[Name Filed Under Seal]	Mondu Inc.
Dups Tech FZE	[Name Filed Under Seal]
Novitrade Ltd.	Bitfarms Ltd.
Braddan Woods Limited	Neos Bitcoin High Income Trust
Millenia Capital Casa de Bolsa SA	[Name Filed Under Seal]
CLTS Technologies Ltd.	[Name Filed Under Seal]
Orionx SpA	Falcon Family LP
Poimen Trust	Grafton Street Trust
Childly Corporation	Twin Shores Wealth Management LLC
Orbit Markets Pte Ltd.	[Name Filed Under Seal]

UAB Eurlita	CryptoBeam LLC
Mangusta LTD	Knightsbridge Co Ltd.
Coindex Capital Cayman SPC	SR Finanzmann Ltd.
Bybit Fintech Limited	Beam Group EOOD
QCFX Tech LLC	LOKAHI INTERNATIONAL BUSINESS LTDA
ROI Developers Inc.	Servicio Derkleens SA de CV
VeroWay Fintech AG	[Name Filed Under Seal]
Asha Multistrategy Master SPC Ltd.	Rockwallet Limited
[Name Filed Under Seal]	Kiiglobal SAS (FKA Kiire SAS)
Rhodium Technologies LLC	Benaiah Digital Fixed Income LP
[Name Filed Under Seal]	Asia Digital Derivatives Exchange Pte Ltd.
[Name Filed Under Seal]	Xapo Holdings Limited
Six Trees 2020 LLC	Smart Techz Solution Ltd.
Transferswap UAB	MK4 Capital LLC
[Name Filed Under Seal]	Leticia Feller Pereira LTDA
Caspian O and G Trading	G 20 Advisors AG
MJL Digital Equity fund LP	Floating Point Capital Fund LP
Portofino Technologies AG	Rhapsody Inc.
Ledn Inc.	Star Leap investments Limited
Pink Piggy Investment Group Incorporated	Faber Leonardo Gutierrez Rubino
Gloebal Ltd.	[Name Filed Under Seal]
[Name Filed Under Seal]	MPCH IO Labs Inc.
CoinPanel OU	UAB Eualect Digital
Grootbit Brasil Capial LTDA	[Name Filed Under Seal]
URUS TECNOLOGIA E PERFORMANCE LTDA	DePower Co Pte Ltd.
Montrose Holdings LLC	TransGlobalSystems Incorporated
IA1 INTERMEDIACAO LTDA	EdgeIn Inc.
Alpha Geek Technologies Nigeria Ltd.	Byte Mine LLC
SWIFT INTERMEDIACAO LTDA	Blutrade Information Technologies Trading
[Name Filed Under Seal]	International Offers Inc.
Cielo Technologies LLC	K and K Data Service Inc.
Payline Global Limited	AC Recycling LLC
Capital College LLC	Leopad Construct Services LTD
[Name Filed Under Seal]	Ninsu Pay Ltd.
Elite Consultants Ltd.	Stryde Inc.
Kiire Capital SA	Morphosis Blocks SRL
Stablehouse Ltd.	Hadjpadj Technologies LLC
Alvosta UAB	Bantam Digital Assets Fund LLC
OR Blockchain Investments LLC	Digital Tech Group LLC
[Name Filed Under Seal]	Megadodo Technologies Ltd.
SDM Financial Inc. (FKA SDM Markets Inc.)	[Name Filed Under Seal]
Bullpix Solutions LLC	COINMENA BSC CLOSED
[Name Filed Under Seal]	Golden Contractors Ltd.
BeePay X UAB	Haddonfield Asset Management Inc.
Alpha Trade Pty Ltd.	World Credit Savings Limited
Waan Exchange Company Limited	Global Escrow Services LTDA Corp
Mex Digital Pty Ltd.	Scrypt Solutions Ltd.
Ebonex Australia Pty Ltd.	Gate Global Corp
Mercado Bitcoin Serviços Digitais Ltda	TITANIUM CRIPTO STRUCTURE FUNDO
New Digital Technologies LLC	Alianza Financial Inc.
Fame Capital Pty Ltd.	MPGE GROUP LTD
Kronos Asset Management	8 WEALTH FOREVER LLC
[Name Filed Under Seal]	GALILEO 1564 HOLDINGS LLC
[Name Filed Under Seal]	K2 GOLD DMCC
Pishonhead Global UAB	SPACE TRADING SERVICES LTD
CAI Group Spolka Z o O	F2 ADVISORY LTD

Montes Auri Europe Limited	BAW TRADING COMPANY LLC
Wewire Technologies Inc.	BAW INTERNATIONAL BUSINESS LIMITED
US Gold Financial Group Inc.	Nexxdi OTC Limited
Queen Capital Finance Limited	MEZAPRO COMERCIO E SERVICOS DIGITAIS
Block3 Technology LLC	LTDA
LTDAF Ltd.	AGAU PAGOS Y SERVICIOS SA DE CV
[Name Filed Under Seal]	Pro 100 Business LLC
CALMSEA ENTERPRISE PTE LTD	Pro 100 Business Limited
CoinChimp LLC	INBESTGO GT SA
RocketCoin LLC	The SCF Custody SA
Bastion Trading Limited	Capital4 Trade Limited
SUD FFW LLC	Capadola SA de CV
Style Trade LLC	CONSULTORA IBERICA VIRTUAL SL
Sestertium SRL	Pulsar Global Limited
Impro Group Sarl	Simon Partners SL
HongKong Ebang Digital Technology Limited	Aspire Ventures LLC
[Name Filed Under Seal]	Acronym Ventures Ltd.
Hachi Ivestimentos LTDA	CW ATM LLC
NDAX Canada Inc.	[Name Filed Under Seal]
Meta4 NFT Fund I, LP	ICAP LLC
Hippo Kiosks LLC	Insignia Group Limited
Meta4 Fund Management LLC	[Name Filed Under Seal]
DeFinity DAO Inc.	Infinite Horizons Trust
JOC Solutions USA LLC	PL Process LLC
Aeon International Trust	NESSGAM LLC
Secher Incorporated	Ginkgo Fund LP
[Name Filed Under Seal]	[Name Filed Under Seal]
Bitpanda Pro Europe SRL	LEDN Cayman SEZC Inc.
Knooz UAB	Crypto Garage Inc.
Metatech Holdings	E-CLOUDZONE TECHNOLOGIES LTD
ATTRACTION GLOBAL PTY LTD	[Name Filed Under Seal]
Manifold Capital Flagship Fund LP	Smart Techz Group Ltd.
Solutions AE Inc.	Black Techz Solution Ltd.
ESM MARKET LTD	CBA Services
Enterprise De Conseil Limited	Shikfix Ltd.
[Name Filed Under Seal]	Finwize EOOD
Blue Ocean Management LLC	[Name Filed Under Seal]
Sapphire Unlimited Trust	Frigate SA
Blue Hippo Family Trust	Quantum Trust Limited
Arisepeak LP	[Name Filed Under Seal]
Consensus Technology Group LLC	RYBM Imports Ltd.
AC Limited	Medusa Capital Ltd.
Market Neutral Staking Fund	[Name Filed Under Seal]
[Name Filed Under Seal]	CryptoRica LLC
Luna Squares Texas LLC	Mountain Protocol Limited
Transborder Ventures LLC	Pinky Me Ltd.
Jenean Holdings LLC	[Name Filed Under Seal]
Bolt Crypto LLC	SPDY SWISS ALPHA GROUP INC
[Name Filed Under Seal]	1000567192 Ontario Corp
Arbelos Ltd.	Anbruggen Invest SPC Limited Anbruggen One USD
De Consultation Limited	SP
Maeayir Aldhahab Ltd.	Anbruggen Invest SPC Limited Anbruggen One BTC
ChainFi Inc.	SP
Fidelus Management Services Ltd.	Mercury ME DMCC
One Trade Capital Limited	UNIQUE FINANCE SOLUTIONS LTD
BAW TECH LLC	Toro Energia SA

Meta4 Capital LLC	Coinmint LLC
[Name Filed Under Seal]	CryptAM Active Selection Fund SPC Bitcoin Asset
MAEAYIR SERVICES LTD	Multiplier SP
Smart Vega Holdings Limited	Bytedex Teknoloji A s
Flipside Crypto Inc.	Firi AS
Forte Tech Solutions PTY LTD	Zolden Private Foundation
INWAY AKTIENGESELLSCHAFT	LN Energy 7 LLC
Zaragoza General Trading Ltd.	Portofino Technologies Switzerland AG
Viss Ventures Trust	Pirel Ltd.
Oobit Technologies UAB	Kravata Sp z o o
AVANCE FINANCIERO Y TECNOLOGICO SC	Prime Technology Ltd.
[Name Filed Under Seal]	ITSPEHERE Inc.
[Name Filed Under Seal]	Clear Junction Digital Limited
[Name Filed Under Seal]	[Name Filed Under Seal]
[Name Filed Under Seal]	River Run Trading LLC
[Name Filed Under Seal]	Capricorn Shipping FZ LLC
Backbone Hosting Solutions Inc.	AccessCoin LLC
[Name Filed Under Seal]	PMJ SOLUTIONS PTY LTD
Sterlex Limited	Multigate Network Pay Inc.
Sterling Group FZE LLC	Xiao Su
Saitama Trust	Stvble Sp z o o
Transalliance Capital Limited	TPX Montana LLC
CryptAM Capital Limited	SCB Limited
Vipera LLC	[Name Filed Under Seal]
Sanmiguel Capital Investment (Bahamas) Ltd.	PLP Technologies LTD
Greuceanu Sp z o o	CRYPTOYARD Sp z o o
LQ Digital limited	Digiplat Incorporated
A2E TRADE LTD	GND Solutions Ltd.
[Name Filed Under Seal]	Karstfin sro
SwapGlobal LLC	Arrington XRP Capital Fund LP
DN RLTY Inc.	Continuum Trading SEZC
Waymaker Capital LLC	Stanwell Commercials Ltd.
Dorado Family Holdings LP	PYGG Securities Co BV
[Name Filed Under Seal]	Coinverge, Inc.
[Name Filed Under Seal]	OTC Services DMCC
Incitus Limited	[Name Filed Under Seal]
Heartland Technologies LLC	Must Finance Technologies
Quantum Dynamics Ltd.	HIGHLIO LIMITED
Coinmagnet Sp z o o	OZ Capital LLC
Nascent Limited Partnership	Unique Digital Assets Ltd.
Beyond Technology Consulting LTD	ABG GROUP LLC
[Name Filed Under Seal]	Potimus LLC
Chameleon Code DMCC	Emoji ID LLC
YOU HUI INTERNATIONAL PTY LTD	[Name Filed Under Seal]
Disruptive Exchange S de RL de CV	Stratos Liquid Fund LP
Nonco (BVI) Limited	Altcoin Research Limited
STCM DeFi Fund LP	PayCash FZC LLC
Karma TDA Nets SL	Vicente Ortiz Abogados Y Asociados Slp
ANASSI PETROCHEMICAL LTD	NEREO TELECOM SL
[Name Filed Under Seal]	Kinesis Money UAB
BV Power Alpha LLC	Apex Capital Markets LLC
CDAP	Solar Quantum Technology Inc.
Traducion LTD	Kiki Capital Holdings Ltd.
Connection Field Services LLC	MidChains Trading DMCC
[Name Filed Under Seal]	Sur Ventures Fund X LTD
[Name Filed Under Seal]	Kitakami Limited

[Name Filed Under Seal]  
 SWIFT WASTE CLEARANCE LTD  
 L and G Disposables Ltd.  
 Asics Expert LLC  
 SL I Company  
 Archimedes Research Inc.  
 INTEGRA AG LTD  
 Cryptoco PTY LTD  
 [Name Filed Under Seal]  
 [Name Filed Under Seal]  
 [Name Filed Under Seal]  
 Deltasea Trading DMCC  
 [Name Filed Under Seal]  
 BILIRA KRIPTO VARLIK ALIM SATIM  
 PLATFORMU AS (FKA BiLira Teknoloji Anonim  
 Sirketi)  
 Apoyo APU SA de CV SOFOM ENR  
 Spectral Corp Sp z o o  
 FIDUCIA TRADING NYC CORP  
 Luxor Technology Corporation  
 AMBER TECHNOLOGIES BAHRAIN BSC  
 CLOSED  
 UAB Kitakami Europe  
 [Name Filed Under Seal]  
 The Wisdom od Meditation Trust  
 Fasset FZE  
 LN ENERGY 4 LLC  
 BEUGG FAMILY OFFICE LLC  
 COWAS International Trading Ltd.  
 DMA Link Limited  
 Doherty Capital Investment in Commercial  
 Enterprises & Management CO LLC  
 [Name Filed Under Seal]  
 Finvoka Payment Inc.  
 Agnostic Fund  
 [Name Filed Under Seal]  
 Yulia Ltd.  
 South Gate Advisors LLC  
 Frenzi Apps UK LTD  
 Hercle SRL  
 ST Global Markets Ltd.  
 NEW ERA SOLUTIONZ LTD  
 Easy Payments Inc.  
 [Name Filed Under Seal]  
 Savvy Wallet LLC  
 Ketok LLC FZ  
 Hashdex Nasdaq Ethereum ETF  
 Hashdex Nasdaq Bitcoin ETF  
 Crypto Apex Sp z o o  
 [Name Filed Under Seal]  
 Falcon Capital (BVI) Ltd.  
 CBA Services Limited  
 [Name Filed Under Seal]  
 Paragon 4 Investments LLC  
 007 Capital LLC  
 Ankr PBC

Mondu LLC  
 DGL INVESTMENTS LLC  
 [Name Filed Under Seal]  
 BEAM Solutions LLC  
 Glorious Sky LLC  
 Blockhouse Digital Holdings LP  
 Terabyte Networks Limited  
 UAB UniPayment  
 JCVCI LIMITED  
 Cyber Leap Inc.  
 Wakem Digital Management LLC  
 TransTera Technology HK Limited  
 [Name Filed Under Seal]  
 Cogitate Ventures FZC  
 [Name Filed Under Seal]  
 Turboscale LLC  
 Reflexive Capital Digital Asset Master Fund Ltd.  
 OCEAN MARKETING SERVICES LTD  
 LIPSCHITZ PROPERTY GROUP LTD  
 Fairgate Labs Ltd.  
 Services Sino Global Inc.  
 BlockPower Solutions LLC  
 PRO 100 BUSINESS NY CORP  
 BlockWyre inc  
 Vintox Ltd.  
 PLBW Studios Inc.  
 DIGITALKEY INNOVATIONS SP z o o  
 Chainfrost Corporation Sp z o o  
 Connolly Labs  
 Proclus Technologies Limited  
 T3 Live LLC  
 Metawander Labs Ltd.  
 [Name Filed Under Seal]  
 [Name Filed Under Seal]  
 PRO 100 BUSINESS PTE LTD  
 Gawk Enerpower Ltd.  
 [Name Filed Under Seal]  
 [Name Filed Under Seal]  
 SDR Marketing and Sales Limited  
 Kaiserreich Private Foundation  
 Taxtct Ltd.  
 EMEKA TECH LTD  
 ZCL LTD  
 C14 Inc.  
 Peronova Inc.  
 Revival Assets Inc.  
 [Name Filed Under Seal]  
 [Name Filed Under Seal]  
 [Name Filed Under Seal]  
 Netplus Strategy and Sales Advisory Limited  
 PDUZS SAMEDAY LOGISTICS LTD  
 Medaenterprises LLP  
 Green Global Funding Inc.  
 Me Mask Solutions Limited  
 Mazbry Services Ltd.  
 CLUSTER EMPRESARIAL SRIN AC

Stable Apollo LP	BLOCFIN TECHNOLOGIES LLC
RBCH Ltd.	MAABS Trading LLC
Moon Pursuit Crypto Fund LP	Kyoso Oil and Gas Limited
INMERSION CAPITAL LLC	061 Digital LLC FZ
Sidglo Inc.	Prestige Barrelled Whisky Limited
Runa Digital Partners LP	QPQ Financials LTD
HRV SOLUTION LIMITED	SZ Credit Rewards Limited
Zetatech Services Inc.	Keith Bond Ltd.
DRDANBTC LLC	[Name Filed Under Seal]
WEB3 TECHNOLOGIES INC	4WORD SOLUTIONS Sp z o o
[Name Filed Under Seal]	[Name Filed Under Seal]
Master Investment CISPVI Ltd.	Zeply Global UAB
[Name Filed Under Seal]	Capital Investment Technology
[Name Filed Under Seal]	Ikarus Global Corp LLC
CU D O O	Prime Shan Asia Limited
[Name Filed Under Seal]	SWISS ALPHA FUND LLC
BXM Velvet Gold SRL	SCALOR LTD
[Name Filed Under Seal]	Blue Horizon Global Corp
Decentral Park Capital II LP	ARS INVEST CAPITAL FZCO
OKAMI MEDIA LIMITED	David Grauman Ltd.
DLO Trading Limited	Tower 18 Small Cap Fund LP
Pantera Liquid Token Fund LP	DBS Telecommunications Limited
APP Master SL	Annamite Limited
[Name Filed Under Seal]	Goko Trading Ltd.
Black Square Construction Limited	Fast Barter SRLS
[Name Filed Under Seal]	Alphawave Metal Trading LLC
DREAM FINANCE US LLC	Foxbit OTC Intermediacao e Custodia Ltda
Tradecraft Autonomy Fund LP	[Name Filed Under Seal]
Store Research Inc.	ALPHAPOINT GLOBAL SA DE CV
Howard L Allen Investments Inc.	ADVANGO LTD
[Name Filed Under Seal]	Wakem Quant Master Fund LP
[Name Filed Under Seal]	Indexa South Africa Pty Limited
Takara Ventures LTD	JettRedd LLC
[Name Filed Under Seal]	[Name Filed Under Seal]
Differentia LLC	Key Plus Ltd.
Wise Financial Collection Ltd.	Lumen Digital Oy
[Name Filed Under Seal]	SOCIETA ITALIANA INFRASTRUTTURE SRL
[Name Filed Under Seal]	Safitex SRLS
PARADECH GROUP INC	Frost Holdings Limited
Coinfusion Sp z o o	MHC Digital Fund Services Pty Ltd. as Trustee for
Acacia Digital Holdings LLC	MHC Digital Asset Fund
Silicon Silk Limited	MHC Digital Fund Services B Pty Ltd. as Trustee for
DYSOPSIS LIMITED	MHC Digital Market Neutral Fund
Simple Mining LLC	FEEDING THE WORLD EUROPEUK LTD
HEDERA INFORMATION TECHNOLOGY LLC	Azure Tide Yield Generation Fund
Nicky LLC	BioImmunitas LLC
Clear Junction Canada Limited	ATX DAO
[Name Filed Under Seal]	TELCO GROUP LTD
[Name Filed Under Seal]	MAC Capital Management Ltd.
[Name Filed Under Seal]	Yenkido Bilişim Hizmetleri Ticaret Anonim Şirketi
[Name Filed Under Seal]	[Name Filed Under Seal]
AYCE Global Inc.	Swarith LLC
TDP INTERNACIONAL MARKETING E	[Name Filed Under Seal]
INVESTIMENTOS LTDA	[Name Filed Under Seal]
Saint Gemma LLC	[Name Filed Under Seal]
GPC3 I LLC	[Name Filed Under Seal]

Hawala Limited	[Name Filed Under Seal]
9417 6070 Quebec Inc.	Alpha Trading LLC
[Name Filed Under Seal]	CRP Unio Limited sro
[Name Filed Under Seal]	SPARKART GROUP INC
UK ENTERPRISE CONTRACTING GROUP LIMITED	Nox Trading Ltda
Navicular LLC	Law Hong Geek
Globus Trading Inc.	ZC SOLUTION FZCO
JSP Legacy Trust	Lighthouse Collective Capital Fund Ltd.
Rize Ads Inc.	Bdou Global Sourcing Limited
Sumo Funds Management Pty Ltd.	VANET SP z o o
Hashnote Master Fund LP	Nebula Servicos E Intermediacao De Negocios LTDA
Acacia Americas LP	Loam Media Inc. FKA Family Stations Inc.
Aufran Pty Ltd.	InDepth Consulting and Trade LLC
DISR INTERNATIONAL HOLDINGS	[Name Filed Under Seal]
Americans Fintech SAS	Pan Digital Network Limited
IYH PROCESSING LTD	AXHR1 Ltd.
Ultimate Sports Inc.	[Name Filed Under Seal]
[Name Filed Under Seal]	Yantel Limited
[Name Filed Under Seal]	SBI Data Services Limited
Intellitech Solutions LLC	[Name Filed Under Seal]
[Name Filed Under Seal]	Pan Digital Network Limited (UK)
Libertas Trading Inc.	Cyberaire Global Service Ltd.
Northern Data US Inc.	Highland Pharmacy LLC
MYNEXX LTD	[Name Filed Under Seal]
Digital Mudra Technologies Limited	RWA Bridge LLC
Access Capital Funds SPC	Gas Turbines Integrated Services USA LLC
Novapago AG	[Name Filed Under Seal]
PARABELLUM CAPITAL HOLDING LTDA	WT SERVICES LLC
[Name Filed Under Seal]	Layer2 Financial Inc.
Moneo Financial Services Ltd.	Richard E Ward Revocable Trust
Ethan Hunt Automotive LLC	Worldwide Pass GGC OÜ
Corvus Research Limited	[Name Filed Under Seal]
RockEx Limited sro	[Name Filed Under Seal]
Mining Maxi Inc.	GREENWAY PAYROLL LTD
Oxobit UAB	Montreal Global Service Inc.
RSBM Ltd.	Mazel Tov Trading Ltd.
Ionix Labs International Limited	KMK Financial Services LLC
Bitcoin Opportunity Fund LP	TET GmbH
[Name Filed Under Seal]	Frost Intermediate Holdings LLC
Lydiam Ltd.	Capstone Limited
RB 4JOB NV	RocketFuel Blockchain Inc.
[Name Filed Under Seal]	BELEGEN LTD
Sigma Resources LLC	HOTTO YAZILIM TİCARET AS
EXOUSIA LLC	[Name Filed Under Seal]
Horizon Digital Service sro	[Name Filed Under Seal]
Apolune LLC	Bitcoin National ATM Network LLC
Harris and Harris Investments Ltd.	Huadi Trade Limited
Runa Digital Opportunities Master Fund Ltd.	M24 CONSTRUCTION LTD
CSLU Ltd.	[Name Filed Under Seal]
MONAXA LLC	Outer Range Payments LLC
STG Bau GmbH	Euro Exchange Securities UK Ltd.
BROOKS AND WHITAKER LIMITED	WONDERFI AUSTRALIA PTY LTD
[Name Filed Under Seal]	Grapika Online EOOD
Garland Blockchain Inc.	Off The Chain LP
Taonga LLC	Adv. Marketing Limited

AuthPay Ltd.	[Name Filed Under Seal]
Xbase Digital Inc.	MOTIVE PRIME TECHNOLOGIES INC
CTG Infrastructure LLC	Arabian TSCL FZE
IZICHANGE SAS	Gems Labs Limited
COLOCA GROUP SAS	Ocean Bridge Sp z o o
Adopt Labs Limited	TY BROTHERS LLC
Coins XYZ Digital Markets LTDA	ANNAMITE MASTER FUND SPC
Tirpitz Technology LandCo LLC	OSTRICH MEDIA SERVICES LTD
[Name Filed Under Seal]	[Name Filed Under Seal]
XRocket LLC	DKK Partners FZE
MF GLOBAL MEDIA BV	Ex Nexus Corporation sro
3QD RIDGE WAY LIMITED	CorPa Blockchain AG
QATALYST DIGITAL LTD	Biteeu Eurasia Ltd.
AUTOQUEST LONDON LIMITED	KH DISTRIBUTION UK LIMITED
[Name Filed Under Seal]	EWC STRUCTURES LTD
ADL MANAGEMENT CONSULTANCY LTD	[Name Filed Under Seal]
April 29 Corp	IMG TRADING LTD
LMP COMMERCIAL DEVELOPMENTS LTD	SKL BUILDING AND MAINTENANCE LTD
JTCONST LTD	MINGSAI TRADE LIMITED
Lepic Limited	DAM SEZC
BRAZA BANK SA BANCO DE CAMBIO	Series F Liquid Opportunities LP
BrazaUK LTD	AXIM CAPITAL LTD
[Name Filed Under Seal]	CYPHER ELECTRONICS LTD
[Name Filed Under Seal]	[Name Filed Under Seal]
IWC Oil and Refinery LLC	Elliptiq SRL
[Name Filed Under Seal]	[Name Filed Under Seal]
Gridiron Agency E Commerce Inc.	Cruso Global AG
[Name Filed Under Seal]	ASYA Vectura GmbH
[Name Filed Under Seal]	CollectionPoint LLC
Rainy Daze LLC	[Name Filed Under Seal]
NEXALUX ENTERPRISES SL	[Name Filed Under Seal]
Osterwetus Sp z o o	DO WHAT I WANT SA DE CV
[Name Filed Under Seal]	Uptiq Inc.
Borderless Multi Strategy Fund V LP	Alignment Digital Currency Fund LP
A2B SOLAR PARTS LTD	[Name Filed Under Seal]
EVITA PAY INC	SOULY PTE LTD
EX Treasury Solutions Ltd.	MOOLOO CONSULTANCY SERVICES LIMITED
Flagship Capital LLC	Baus Capital Partners LLC
BurjX MENA LTD	BLOCK ENTERPRISES LLC
Asimit Remittance Ltd.	Betstack LLC
ENERGLOW LLC	O M N Real Estate LLC
[Name Filed Under Seal]	Klickl International Limited
Bytenet Solutions sro	Hongkong Tongzhong Energy Co Limited
The Bard Investments Limited	Confusion Capital Inc.
[Name Filed Under Seal]	St Gotthard Global Fund SPC
AXIM CAPITAL INC	[Name Filed Under Seal]
COINCALL TRADING Sp z o o	AR Holdings Ltd.
[Name Filed Under Seal]	Blackfin Trading LLC
JM Trading BV	Futswap LLC
Redemption LLC	NOBLE BUILD GROUP LTD
Meerkat Krew Inc.	[Name Filed Under Seal]
ALPHA ONE CONTRACTORS LTD	Voltique LLC
REDLAC REAL ESTATE LLC	[Name Filed Under Seal]
[Name Filed Under Seal]	[Name Filed Under Seal]
TC MANAGEMENT (ASIA) LIMITED	Bloxcross Inc.
TRIUMPH TECHNOLOGIES LLC	Annamite Master Fund SPC - ETH Fund SP

Annamite Master Fund SPC - BTC Fund SP  
 Annamite Master Fund SPC - USD Fund SP  
 EDUFIN CLUB LTD  
 [Name Filed Under Seal]  
 Metalwave Energy Inc.  
 [Name Filed Under Seal]  
 Baobab Group DWC LLC  
 DAPIO LTD  
 Peer TC Pty Ltd.  
 [Name Filed Under Seal]  
 Tensor Labs Inc.  
 Moon Cycle Financial Group Pty Ltd.  
 EchoChain Limited  
 KTE SERVICES LIMITED  
 PRP Advance Corp LTD  
 Freedx SA de CV  
 Mana Digital Holdings LLC  
 Gemini Code LLC  
 Golden Hedge Capital Corp  
 Meta4 AI Fund LP  
 [Name Filed Under Seal]  
 Vitrivian Sp z o o  
 EQ Exchange Global Ltd.  
 SDC HK Limited  
 [Name Filed Under Seal]  
 Byte Ventures LLC  
 Axle Holdings LLC  
 Bigverse Inc.  
 Apex Data Centers Inc.  
 [Name Filed Under Seal]  
 Block Wire LLC  
 Altea Corporation Pte Ltd.  
 YUNG CITY FASHION INC  
 Parataxis Absolute Return Fund LP  
 CJ Digital EU BV  
 Coral DeFi Ltd.  
 Tumapay Limited  
 [Name Filed Under Seal]  
 Hyperboliq FZ LLC  
 HASH ONLINE INC  
 LUCHEL LIMITED  
 Taiba Limited  
 Jorge Enrique Espinosa Canal  
 One Trading Exchange BV  
 Orca Capital Fund LP  
 Orca Capital DeFi Fund LP  
 Apex Fund LP  
 Dorsal Fund LP  
 Kings Global Consulting LLC  
 Poseidon Digital FV No 4 (BVI) Ltd.  
 Tarleton LLC  
 Le Mai LLC  
 [Name Filed Under Seal]  
 Metaverse (Radix) Limited  
 BenevateX SRL  
 Quadro Dynamica Limited  
 Deluxe Automated Systems Inc.  
 [Name Filed Under Seal]  
 QUEARA COMPUTING LLC  
 [Name Filed Under Seal]  
 HASHLAKE LLC  
 LDX Capital LLC  
 1773 Anno Domini Inc.  
 XFORTA FINANCIAL TECHNOLOGIES LTD  
 Arch Tecnologia SA  
 TRANSFORMity  
 FRONTIER POINT LTD  
 [Name Filed Under Seal]  
 ZARWAH DEVELOPMENTS LLC  
 L and G DISPOSABLES LIMITED LLC  
 SDM International (Cayman) Ltd.  
 iLedgens sro  
 [Name Filed Under Seal]  
 [Name Filed Under Seal]  
 Decline Kings LLC  
 HAS INNOVATIONS TRADING LLC  
 Veritas Art Production LLC  
 HUNTSWHARF DEVELOPMENT LTD  
 FINXBIT INCORPORATED  
 LHCC Management Ltd.  
 Bravika Gulf FZCO  
 Carlomarket Limited  
 [Name Filed Under Seal]  
 Fairweather Group Ltd.  
 13419762 CANADA INC  
 Levionis Sp z o o  
 JB MAQUINA LTD  
 CONSTRUCT GLOBALLY LIMITED  
 Market Way Corp Limited  
 Gen Tech Labs Limited  
 Pow re Generation Limited  
 PRO BUILDING AND DEMOLITION LTD  
 Jade Heritage Holding LP  
 1000380718 Ontario Corp  
 OCM Alinkos Group Ltd.  
 UPNORTH HOLDINGS INC  
 [Name Filed Under Seal]  
 MNNC Capital Digital Asset Opportunities Master  
 Fund LP  
 Chainview Capital Fund LP  
 MINDMESH Innovations Ltd.  
 Nextgen Capital Fund SCSp  
 The Russo and Co Group of Companies Inc.  
 PRO SOURCE SOLUTIONS LTD  
 CDS VoltCore Corporation  
 Gost Ltd.  
 Prime Trading LLC  
 Byte Capital AG  
 Pinkerton Remodeling Inc.  
 [Name Filed Under Seal]  
 WATERWAY EAGLE I GP LLC  
 Axon Traders Ltd.

HAVILAH STREAMS LTD	AYCE LATAM INC
Archimed Strategies Ltd.	Digital Trust LLC
CCD SOFTWARE DISTRIBUTION LLC	PAYPORTO LTD
AT SUPPLY LIMITED	Holograph Holdings Inc.
[Name Filed Under Seal]	ATN GLOBAL CORP
518am Ltd.	Biscayne Global Service Inc.
MWR LIFE LLC	Cambix S sro
FRGTE Sarl	Aspen Double Black SPC
[Name Filed Under Seal]	Primrose Absolute Return Volatility Master Fund
CXM Direct LLC	Know Labs Inc.
Genesis Block Cayman I	SONECT AG
NEXON ORBITAL Sp zoo	[Name Filed Under Seal]
Solstice HK Limited	[Name Filed Under Seal]
Poseidon Tech HK Limited	Fuji Exchange Limited
[Name Filed Under Seal]	Tech Matrix Sdn Bhd
Quipu Corp	AUREX LTDA
Symphony Digital Assets Pte Ltd.	DEBITI Virtual Payments
[Name Filed Under Seal]	[Name Filed Under Seal]
LunaFish Partners SA	LamaTechnology Group LTD
ZEPLY GLOBAL ME FZCO	Haven Capital Advisors LLC
[Name Filed Under Seal]	Profusa Inc.
KVK INVESTMENTS LIMITED	Sumo Opportunities Master Fund LP
Awlencan Innovations Australia Pty Ltd.	Ascend Inc.
Emith International Partners LTD	[Name Filed Under Seal]
Larin Enterprises LLC	Freedx HQ Management Services FZE
EVEDEX Ltd.	Hut 8 Investment Ltd.
Vexcel Co	Jungle Green Inc.
Pro Mining Solutions LLC	Golden Gateways LLC
Fuel Labs Inc.	Bradbury Funds Inc.
Flexionics Energy AG	Hemingway Trading Ltd.
AO Bridge LLC	[Name Filed Under Seal]
Relayer Capital Master Fund Ltd.	PARADISO VENTURES INC
CAPITAL SECURITY BANK LIMITED	Stabillon sp z o o
Pordum Investments Ltd.	China Global Trust Limited
Mazzera SA	Heroic Group Inc.
Blockcommerce LLC	Remington Enterprises LLC
Punto Cero LLC	Strive Enterprises Inc.
Novel Capital Inc.	AV Digital Assets LTD
M2 Capital Limited	X12 Capital Limited
M2 Global Wealth Limited	Blok Assets Advisory LLC
Principle Payment Solutions LLC	IMO INSTITUICAO DE PAGAMENTOS SA
Finality Liquid Opportunities Master Fund Ltd.	[Name Filed Under Seal]
Illiquid Asset Solutions Ltd.	Vector Capital Management Pty Ltd.
Draupnir Holdings LLC	PBOGHOSIAN SERVICOS E TREINAMENTOS
FAB Ventures Ltd.	LTDA
BoomFi Poland Sp z o o	SOLVEN LLP
[Name Filed Under Seal]	[Name Filed Under Seal]
[Name Filed Under Seal]	ALIANZA PETROLERA ARGENTINA SA
Antilia Sur SA	ThirdPay Innovations Inc.
TREND INVESTOR SERVICES PROPRIETARY	[Name Filed Under Seal]
LIMITED	X12 Acquisition SPV LTD
SASU Simon and Cie	Telamon Holding Limited
[Name Filed Under Seal]	[Name Filed Under Seal]
Briswool LLP	[Name Filed Under Seal]
[Name Filed Under Seal]	Nino Finance Inc.
BLOCKFILLS AMS LTDA	PT Likuid Jaya Inisiasi

Wave BTC Income and Growth Digital Fund Ltd.  
 Palmex Group Inc.  
 TD Markets Pty Ltd.  
 GREENLAB DESENVOLVIMENTO E  
 TECNOLOGIA LTDA  
 Book of Daniel LLC  
 [Name Filed Under Seal]  
 Venture Valley Inc.  
 Plexaura Inc.  
 Victus Ventures Group Ltd.  
 Shield Security Inc.  
 Bolts Digital Investments Limited  
 [Name Filed Under Seal]  
 [Name Filed Under Seal]  
 Engage Stack LLC  
 Nordic Venture LLC  
 [Name Filed Under Seal]  
 [Name Filed Under Seal]  
 Koker Exchange SA  
 Avanti Hash Group LTD  
 Xybit Inc.  
 GMO System Trade Inc.  
 Bolt Crypto LP  
 The DAG Lab LLC  
 Black Arrows FZCO  
 Alplink Solutions AG  
 [Name Filed Under Seal]  
 Infinituspay Inc.  
 [Name Filed Under Seal]  
 Coincentric Group Inc.  
 [Name Filed Under Seal]  
 mCards Inc.  
 [Name Filed Under Seal]  
 CapNet Securities Corporation  
 CBO MARKETING LLC  
 International Web Groups LLC  
 [Name Filed Under Seal]  
 LamaTechnology SAS de CV  
 GO PAY LTD  
 [Name Filed Under Seal]  
 ADBLIDAI LLC  
 CHAMONIX FINANCIAL LTD  
 CAPITAL LAND LTD  
 MTM Advisory Inc.  
 NIVALIS NEXORA LLC  
 Keytom Services Ltd.  
 VTrader LLC  
 [Name Filed Under Seal]  
 American Bitcoin Operating LLC  
 BREAKTHROUGH CONSULTING FZCO  
 [Name Filed Under Seal]  
 [Name Filed Under Seal]  
 LIONS DEN FAMILY TRUST  
 [Name Filed Under Seal]  
 CIRCUIT PAY SA  
 Tectona Ltd.

Klickl Europe Sp z o o  
 [Name Filed Under Seal]  
 Sestertivm Sp z o o  
 IBEX Mercado SV SA de CV  
 Black Star FZE  
 [Name Filed Under Seal]  
 [Name Filed Under Seal]  
 SFOX International Ltd.  
 Supercycle Genesis Partners LP  
 Kuber Pay Inc.  
 [Name Filed Under Seal]  
 Alpha Trade Ltd.  
 Atlantic Partners SPC Fund  
 COINEXT UCX FUNDO DE INVESTIMENTO  
 FINANCEIRO MULTIMERCADO  
 [Name Filed Under Seal]  
 CBTC Servicos Digitais Ltda  
 SION CAPITAL CORP SAS  
 [Name Filed Under Seal]  
 1548199 Alberta Ltd.  
 ARTHUR DEVELOPMENT GROUP INC  
 International Fintech Advisory Group Inc.  
 [Name Filed Under Seal]  
 SUITCOIN PAGAMENTOS LTDA  
 TC Tomer Holdings Ltd.  
 ShokranPay Inc.  
 Assymetrix Technology LLC  
 Radiant Ridge Energy Limited  
 ZCASH EXCHANGE INC  
 Coinexus sro  
 Alon P Holdings Ltd.

**Taxing Authorities**

Internal Revenue Service  
 Illinois Department of Revenue  
 Cayman Islands Monetary Authority (CIMA)  
 Registrar of Companies (General Registry)  
 Connecticut  
 Illinois  
 Mississippi  
 New Jersey  
 New York  
 Texas  
 Washington  
 Wisconsin

**Regulatory and Government Authorities**

National Futures Association (NFA)  
 Cayman Islands Monetary Authority (CIMA)  
 FinCEN  
 Commodity Futures Trading Commission (CFTC)  
 Commodity Futures Trading Commission (CFTC) -  
 Regional

**U.S. Trustee's Office**

Lauren Attix  
Nickita Barksdale  
Malcolm M. Bates  
Cacia Batts  
Rachel Bello  
Claire Brady  
Fang Bu  
Laurie Capp  
Linda Casey  
Robert Cavello  
Joseph Cudia  
Holly Dice  
Shakima L. Dortch  
Timothy J. Fox Jr.  
Danielle Gadson  
Diane Giordano  
Michael Girello  
Christine Green  
Benjamin Hackman  
Laura Haney  
Amanda Hrycak  
Xavier Hurt  
Lora Johnson  
Nyanquoi Jones  
Hawa Konde  
Jane Leamy  
Jonathan Lipshie  
Marquetta Lopez  
Al Lugano  
Hannah M. McCollum  
Joseph McMahon  
Jonathan Nyaku  
James R. O'Malley  
Linda Richenderfer  
Richard Schepacarter  
Edith A. Serrano  
Rosa Sierra-Fox  
Paula Subda  
Elizabeth Thomas  
Andrew R. Vara  
Jill Walker  
Nikki Washington  
Dion Wynn  
Demitra Yeager

**Delaware Bankruptcy Court Judges**

Chief Judge Karen B. Owens  
Judge John T. Dorsey  
Judge Craig T. Goldblatt  
Judge Thomas M. Horan  
Judge Karen B. Owens  
Judge Brendan L. Shannon  
Judge Laurie Selber Silverstein  
Judge J. Kate Stickles  
Judge Mary F. Walrath

**Other Parties in Interest**

Cleary Gottlieb Steen & Hamilton LLP

**EXHIBIT C**

**Engagement Agreement**

## VERITA AGREEMENT FOR SERVICES

This Agreement is entered into as of the 13th day of March 2026, between Reliz Technology Group Holdings Inc (together with its affiliates and subsidiaries, the “Company”),<sup>1</sup> and Kurtzman Carson Consultants, LLC dba Verita Global (together with its affiliates and subcontractors, “Verita”). In consideration of the premises set forth herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

### Terms and Conditions

#### I. SERVICES

A. Verita agrees to provide the Company with consulting services regarding noticing, claims management and reconciliation, plan solicitation, balloting, disbursements and any other services agreed upon by the parties or otherwise required by applicable law, government regulations or court rules or orders.

B. Verita further agrees to provide (i) computer software support and training in the use of the support software, (ii) Verita’s standard reports as well as consulting and programming support for the Company requested reports, (iii) program modifications, (iv) data base modifications, and/or (v) other features and services in accordance with the fees outlined in a pricing schedule provided to the Company (the “Verita Fee Structure”) attached as Exhibit .

C. Without limiting the generality of the foregoing, Verita may, upon request by the Company, (i) provide a communications plan including, but not limited to, preparation of communications materials, dissemination of information and a call center staffed by Verita and/or (ii) provide confidential on-line workspaces or virtual data rooms and publish documents to such workspaces or data rooms (which publication shall not be deemed to violate the confidentiality provisions of this Agreement).

D. The price listed for each service in the Verita Fee Structure represents a bona fide proposal for such services, which may be accepted in whole or in part. Services will be provided when requested by the Company or required by applicable law, government regulations or court rules or orders. Services are mutually exclusive and are deemed delivered and accepted by the Company when provided by Verita.

E. The Company acknowledges and agrees that Verita will often take direction from the Company’s representatives, employees, agents and/or professionals (collectively, the “Company Parties”) with respect to the services being provided under this Agreement. The parties agree that Verita may rely upon, and the Company agrees to be bound by, any requests, advice or information provided by the Company Parties to the same extent as if such requests, advice or information were provided by the Company. The Company agrees and understands that Verita shall not provide the Company or any other party with any legal advice.

#### II. PRICES, CHARGES AND PAYMENT

A. Verita agrees to charge and the Company agrees to pay Verita for its services at the rates and prices set by Verita that are in effect as of the date of this Agreement and in accordance with the Verita Fee Structure. Verita’s prices are generally adjusted periodically to reflect changes in the business and economic environment and are inclusive of all charges. Verita reserves the right to reasonably increase its

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<sup>1</sup> The term Company shall include, to the extent applicable, the Company, as debtor and debtor in possession in its chapter 11 case, together with any affiliated debtors and debtors in possession whose chapter 11 cases are jointly administered with the Company’s chapter 11 case.

## VERITA AGREEMENT FOR SERVICES

prices, charges and rates; provided, however, that if any such increase exceeds 15%, Verita will give thirty (30) days written notice to the Company.

B. In addition to fees and charges for services, the Company agrees to pay Verita's reasonable transportation, lodging, and meal expenses incurred in connection with services provided under this Agreement.

C. In addition to all fees for services and expenses hereunder, the Company shall pay to Verita (i) any fees and charges related to, arising out of, or as a result of any error or omission made by the Company or the Company Parties, as mutually determined by Verita and the Company, and (ii) all taxes that are applicable to this Agreement or that are measured by payments made under this Agreement and are required to be collected by Verita or paid by Verita to a taxing authority.

D. Where the Company requires services that are unusual or beyond the normal business practices of Verita, or are otherwise not provided for in the Verita Fee Structure, the cost of such services shall be charged to the Company at rates to be mutually agreed upon in writing in advance.

E. Verita agrees to submit its invoices to the Company monthly and the Company agrees that the amount invoiced is due and payable upon the Company's receipt of the invoice. Verita's invoices will contain reasonably detailed descriptions of charges for both hourly (fees) and non-hourly (expenses) case specific charges. Where total invoice amounts are expected to exceed \$10,000 in any single month and Verita reasonably believes it will not be paid, Verita may require advance payment from the Company due and payable upon demand and prior to the performance of services hereunder. If any amount is unpaid as of thirty (30) days from the receipt of the invoice, the Company further agrees to pay a late charge, calculated as two and one-half percent (2-1/2%) of the total amount unpaid every thirty (30) days. In the case of a dispute in the invoice amount, the Company shall give written notice to Verita within ten (10) days of receipt of the invoice by the Company. The undisputed portion of the invoice will remain due and payable immediately upon receipt of the invoice. Late charges shall not accrue on any amounts in dispute or any amounts unable to be paid due to Court order or applicable law. Unless otherwise agreed to in writing, the fees for print notice and media publication (including commissions) must be paid at least three (3) days in advance of those fees and expenses being incurred.

F. In the event that the Company files for protection pursuant to chapter 11 of the United States Bankruptcy Code (a "Chapter 11 Filing"), the parties intend that Verita shall be employed pursuant to 28 U.S.C. § 156(c) to the extent possible and otherwise in accordance with applicable Bankruptcy law and that all amounts due under this Agreement shall, to the extent possible, be paid as administrative expenses of the Company's chapter 11 estate. As soon as practicable following a Chapter 11 Filing (and otherwise in accordance with applicable law and rules and orders of the Bankruptcy Court), the Company shall cause pleadings to be filed with the Bankruptcy Court seeking entry of an order or orders approving this Agreement (the "Retention Order"). The form and substance of the pleadings and the Retention Order shall be reasonably acceptable to Verita. If any Company chapter 11 case converts to a case under chapter 7 of the Bankruptcy Code, Verita will continue to be paid for its services in accordance with the terms of this Agreement. The parties recognize and agree that if there is a conflict between the terms of this Agreement and the terms of the Retention Order, the terms of the Retention Order shall govern during the chapter 11 or other proceeding.

G. To the extent permitted by applicable law, Verita shall receive a retainer in the amount of \$30,000 (the "Retainer") that may be held by Verita as security for the Company's payment obligations under the Agreement. The Retainer is due upon execution of this Agreement. In the event of a Chapter 11 Filing,

## VERITA AGREEMENT FOR SERVICES

Verita will first apply the Retainer to all pre-petition invoices, and thereafter, will have the Retainer replenished to the original amount. Verita shall be entitled to hold the Retainer until the termination of the Agreement. Following termination of the Agreement, Verita shall return to the Company any amount of the Retainer that remains following application of the Retainer to the payment of unpaid invoices.

### III. RIGHTS OF OWNERSHIP

A. The parties understand that the software programs and other materials furnished by Verita pursuant to this Agreement and/or developed during the course of this Agreement by Verita are the sole property of Verita. The term “program” shall include, without limitation, data processing programs, specifications, applications, routines, and documentation. The Company agrees not to copy or permit others to copy the source code from the support software or any other programs or materials furnished pursuant to this Agreement.

B. The Company further agrees that any ideas, concepts, know-how or techniques relating to data processing or Verita’s performance of its services developed or utilized during the term of this Agreement by Verita shall be the exclusive property of Verita. Fees and expenses paid by the Company do not vest in the Company any rights in such property, it being understood that such property is only being made available for the Company’s use during and in connection with the services provided by Verita under this Agreement.

### IV. NON-SOLICITATION

The Company agrees that neither it nor its subsidiaries or other affiliated companies shall directly or indirectly solicit for employment, employ or otherwise retain employees of Verita during the term of this Agreement and for a period of twelve (12) months after termination of this Agreement unless Verita provides prior written consent to such solicitation or retention.

### V. CONFIDENTIALITY

Each of Verita and the Company, on behalf of themselves and their respective employees, agents, professionals and representatives, agrees to keep confidential all non-public records, systems, procedures, software and other information received from the other party in connection with the services provided under this Agreement; provided, however, that if either party reasonably believes that it is required to produce any such information by order of any governmental agency or other regulatory body it may, upon not less than five (5) business days’ written notice to the other party, release the required information.

### VI. SUSPENSION OF SERVICE AND TERMINATION

A. This Agreement shall remain in force until terminated or suspended by either party (i) upon thirty (30) days’ written notice to the other party or (ii) immediately upon written notice for Cause (defined herein). As used herein, the term “Cause” means (i) gross negligence or willful misconduct of Verita that causes serious and material harm to the Company’s reorganization under chapter 11 of the Bankruptcy Code, (ii) the failure of the Company to pay Verita invoices for more than sixty (60) days from the date of invoice, or (iii) the accrual of invoices or unpaid services in excess of the retainer held by Verita where Verita reasonably believes it will not be paid.

B. In the event that this contract is terminated, regardless of the reason for such termination, Verita shall coordinate with the Company and, to the extent applicable, the clerk of the Bankruptcy Court, to

## VERITA AGREEMENT FOR SERVICES

maintain an orderly transfer of record keeping functions and Verita shall provide all necessary staff, services and assistance required for an orderly transfer. The Company agrees to pay for such services in accordance with Verita's then existing prices for such services. If such termination occurs following entry of the Retention Order, the Company shall immediately seek entry of an order (in form and substance reasonably acceptable to Verita) that discharges Verita from service and responsibility in the Company's bankruptcy case.

C. Any data, programs, storage media or other materials furnished by the Company to Verita or received by Verita in connection with the services provided under the terms of this Agreement may be retained by Verita until the services provided are paid for, or until this Agreement is terminated with the services paid in full. The Company shall remain liable for all fees and expenses imposed under this Agreement as a result of data or physical media maintained or stored by Verita. Verita shall dispose of the data and media in the manner requested by the Company. The Company agrees to pay Verita for reasonable expenses incurred as a result of the disposition of data or media. If the Company has not utilized Verita's services under this Agreement for a period of at least ninety (90) days, Verita may dispose of the data or media, and be reimbursed by the Company for the expense of such disposition, after giving the Company thirty (30) days' notice. Notwithstanding any term herein to the contrary, following entry of the Retention Order, the disposition of any data or media by Verita shall be in accordance with any applicable instructions from the clerk of the Bankruptcy Court, local Bankruptcy Court rules and orders of the Bankruptcy Court.

### VII. SYSTEM IMPROVEMENTS

Verita strives to provide continuous improvements in the quality of service to its clients. Verita, therefore, reserves the right to make changes in operating procedure, operating systems, programming languages, general purpose library programs, application programs, time period of accessibility, types of terminal and other equipment and the Verita data center serving the Company, so long as any such changes do not materially interfere with ongoing services provided to the Company in connection with the Company's chapter 11 case.

### VIII. LIMITATIONS OF LIABILITY AND INDEMNIFICATION

A. The Company shall indemnify and hold Verita, its affiliates, members, directors, officers, employees, consultants, subcontractors and agents (collectively, the "Indemnified Parties") harmless, to the fullest extent permitted by applicable law, from and against any and all losses, claims, damages, judgments, liabilities and expenses (including reasonable counsel fees and expenses) (collectively, "Losses") resulting from, arising out of or related to Verita's performance under this Agreement. Such indemnification shall exclude Losses resulting from Verita's gross negligence or willful misconduct. Without limiting the generality of the foregoing, Losses include any liabilities resulting from claims by any third-parties against any Indemnified Party. The Company shall notify Verita in writing promptly upon the assertion, threat or commencement of any claim, action, investigation or proceeding that the Company becomes aware of with respect to the services provided by Verita under this Agreement. The Company's indemnification obligations hereunder shall survive the termination of this Agreement.

B. Except as provided herein, Verita's liability to the Company or any person making a claim through or under the Company for any Losses of any kind, even if Verita has been advised of the possibility of such Losses, whether direct or indirect and unless due to gross negligence or willful misconduct of Verita, shall be limited to the total amount billed or billable to the Company for the portion of the particular work which gave rise to the alleged Loss. In no event shall Verita be liable for any indirect, special or consequential damages such as loss of anticipated profits or other economic loss in connection with or arising out of the

## VERITA AGREEMENT FOR SERVICES

services provided for in this Agreement. In no event shall Verita's liability to the Company for any Losses, whether direct or indirect, arising out of this Agreement exceed the total amount billed to the Company and actually paid to Verita for the services contemplated under the Agreement; provided, however, that this limitation shall not apply to the Company during any chapter 11 case in which the Company is a debtor.

C. The Company is responsible for the accuracy of the programs, data and information it or any Company Party submits for processing to Verita and for the output of such information. Verita does not verify information provided by the Company and, with respect to the preparation of schedules and statements, all decisions are at the sole discretion and direction of the Company. The Company reviews and approves all schedules and statements filed on behalf of, or by, the Company; Verita bears no responsibility for the accuracy or contents therein. The Company agrees to initiate and maintain backup files that would allow the Company to regenerate or duplicate all programs and data submitted by the Company to Verita.

D. The Company agrees that except as expressly set forth herein, Verita makes no representations or warranties, express or implied, including, but not limited to, any implied or express warranty of merchantability, fitness or adequacy for a particular purpose or use, quality, productiveness or capacity.

### IX. FORCE MAJEURE

Verita will not be liable for any delay or failure in performance when such delay or failure arises from circumstances beyond its reasonable control, including without limitation acts of God, acts of government in its sovereign or contractual capacity, acts of public enemy or terrorists, acts of civil or military authority, war, riots, civil strife, terrorism, blockades, sabotage, rationing, embargoes, epidemics, pandemics, outbreaks of infectious diseases or any other public health crises, earthquakes, fire, flood, other natural disaster, quarantine or any other employee restrictions, power shortages or failures, utility or communication failure or delays, labor disputes, strikes, or shortages, supply shortages, equipment failures, or software malfunctions.

### X. INDEPENDENT CONTRACTORS

The Company and Verita are and shall be independent contractors of each other and no agency, partnership, joint venture or employment relationship shall arise, directly or indirectly, as a result of this Agreement.

### XI. NOTICES

All notices and requests in connection with this Agreement shall be given or made upon the respective parties in writing and shall be deemed as given as of the third day following the day it is deposited in the U.S. Mail, postage pre-paid or on the day it is given if sent by facsimile or electronic mail or on the day after the day it is sent if sent by overnight courier to the appropriate address set forth below:

KCC/Verita Global, LLC  
222 N. Pacific Coast Highway, 3rd Floor  
El Segundo, CA 90245  
Attn: Drake D. Foster  
Tel: (310) 823-9000  
Fax: (310) 823-9133  
E-Mail: dfoster@veritaglobal.com

Company Reliz Technology Group Holdings Inc  
Address 401 West Ontario Street #400  
City, ST Zip Chicago, IL 60654  
Attn: Legal  
Email: notices@blockfills.com

## VERITA AGREEMENT FOR SERVICES

Or to such other address as the party to receive the notice or request so designates by written notice to the other.

### XII. APPLICABLE LAW

The validity, enforceability, and performance of this Agreement shall be governed by and construed in accordance with the laws of the State of California.

### XIII. ENTIRE AGREEMENT/ MODIFICATIONS

Each party acknowledges that it has read this Agreement, understands it, and agrees to be bound by its terms and further agrees that it is the complete and exclusive statement of the agreement between the parties, which supersedes and merges all prior proposals, understandings, other agreements, and communications oral and written between the parties relating to the subject matter of this Agreement. The Company represents that it has the authority to enter into this Agreement, and the Agreement is non-dischargeable under any applicable statute or law. If any provision of this Agreement shall be held to be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall in no way be affected or impaired thereby. This Agreement may be modified only by a written instrument duly executed by an authorized representative of the Company and an officer of Verita.

### XIV. COUNTERPARTS; EFFECTIVENESS

This Agreement may be executed in two or more counterparts, each of which will be deemed an original but all of which together will constitute one and the same instrument. This Agreement will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties, which delivery may be made by exchange of copies of the signature page by facsimile or electronic mail.

### XV. ASSIGNMENT

This Agreement and the rights and duties hereunder shall not be assignable by the parties hereto except upon written consent of the other, with the exception that this Agreement can be assigned without written consent by Verita to a wholly-owned subsidiary or affiliate of Verita.

**VERITA AGREEMENT FOR SERVICES****XVI. ATTORNEYS' FEES**

In the event that any legal action, including an action for declaratory relief, is brought to enforce the performance or interpret the provisions of this Agreement, the parties agree to reimburse the prevailing party's reasonable attorneys' fees, court costs, and all other related expenses, which may be set by the court in the same action or in a separate action brought for that purpose, in addition to any other relief to which the prevailing party may be entitled.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement effective as of the first date mentioned above.

Kurtzman Carson Consultants, LLC dba Verita Global

*Evan Gershbein*

03 / 13 / 2026

BY: Evan Gershbein

DATE:

TITLE: EVP, Corporate Restructuring Services

Company

*Joseph Perry*

03 / 14 / 2026

BY: Joseph Perry

DATE:

TITLE: Interim CEO