

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

RELIZ TECHNOLOGY GROUP HOLDINGS  
INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 26-10371 (TMH)

(Joint Administration Requested)

**CERTIFICATE OF SERVICE**

I, Jennifer Westwood, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the proposed claims and noticing agent for the Debtors in the above-captioned case.

On March 15, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Notice of Bankruptcy Filing, First Day Motions, and Related Pleadings** [Docket No. 5]

Furthermore, on March 16, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Notice of Agenda for Hearing on First Day Pleadings Scheduled for March 17, 2026 at 2:00 P.M. (ET), Before the Honorable Thomas M. Horan in the United States Bankruptcy Court for the District of Delaware, 5th Floor (Courtroom No. 5)** [Docket No. 18]

Furthermore, on March 16, 2026, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit B**; via Facsimile upon the service list attached hereto as **Exhibit C**; and via Overnight Mail upon the service list attached hereto as **Exhibit D**:

- **Notice of Bankruptcy Filing, First Day Motions, and Related Pleadings** [Docket No. 5]

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors’ service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.



- **Notice of Agenda for Hearing on First Day Pleadings Scheduled for March 17, 2026 at 2:00 P.M. (ET), Before the Honorable Thomas M. Horan in the United States Bankruptcy Court for the District of Delaware, 5th Floor (Courtroom No. 5) [Docket No. 18]**

Dated: March 16, 2026

/s/ Jennifer Westwood

Jennifer Westwood

Verita

222 N. Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel 310.823.9000

# **Exhibit A**

Exhibit A  
First Day Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30 Unsecured Creditor	007A Capital LLC		js@007.capital
Top 30 Unsecured Creditor	1548199 Alberta Ltd		Rbertram2@me.com
Top 30 Unsecured Creditor	Akro Investments Limited		v.kopadze@fulcrumholding.com
Top 30 Unsecured Creditor	Artha Investment Partners LLC		prince@arthainvestmentpartners.com
Top 30 Unsecured Creditor	Backbone Hosting Solutions Inc		kgao@bitfarms.com
Top 30 Unsecured Creditor	Chicago Blackhawks Hockey Team Inc.		ceberhardt@blackhawks.com attorney.general@state.de.us; attorney.general@delaware.gov
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Top 30 Unsecured Creditor	DIFX Limited		olani@difx.io
Top 30 Unsecured Creditor	Dominion Capital LLC		Mikhail@domcapllc.com
Top 30 Unsecured Creditor	Dorado Family Holdings LP		ashton.soniati@gmail.com
Top 30 Unsecured Creditor	Energy Conversion Group LLC		joseph@strohholdings.com
Top 30 Unsecured Creditor	Fuel Labs Inc		mo.yang@fuel.sh
Top 30 Unsecured Creditor	Global Intermodal Equipment Services Corp		SRG@GLOBALINTERMODALEQUIPMENTWVERVICES.COM
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 30 Unsecured Creditor	Know Labs Inc		ron@knowlabs.co
Top 30 Unsecured Creditor	Loam Media Inc		tevans@familyradio.org
Top 30 Unsecured Creditor	Name on File		Email on File
Top 30 Unsecured Creditor	Name on File		Email on File
Top 30 Unsecured Creditor	Name on File		Email on File
Top 30 Unsecured Creditor	Name on File		Email on File
Top 30 Unsecured Creditor	Name on File		Email on File
Top 30 Unsecured Creditor	Name on File		Email on File
Top 30 Unsecured Creditor	Name on File		Email on File
Top 30 Unsecured Creditor	Name on File		Email on File
Top 30 Unsecured Creditor	Name on File		Email on File
Top 30 Unsecured Creditor	Name on File		Email on File
Top 30 Unsecured Creditor	New Digital Technologies LLC		b.bochorishvili@emoney.ge
Top 30 Unsecured Creditor	Nexo		kosta@nexo.io
Top 30 Unsecured Creditor	SBI VC Trade Co Ltd		kai.shu@taotao.co.jp
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Top 30 Unsecured Creditor	Simple Mining LLC		adam@simplemining.io
Top 30 Unsecured Creditor	Spyglass Ventures PR LLC		smonte@darma.capital
Top 30 Unsecured Creditor	Tectona Ltd		guy.harel@tectona.io
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Top 30 Unsecured Creditor	Variance Hodling Kft		csaba.csabai@inlock.io
Banks	Banking Circle		davd@bankingcircle.com
Banks	Burling Bank		malvarado@burlingbank.com
Banks	Byline Bank		jreichel@bylinebank.com
Banks	OpenPayd		johanna.zygmunt@openpayd.com
Insurance Provider	Convex	Convex North American Insurance Services, Inc.	hello-us-mgu@convexin.com
Secured Party	Celsius	Iram Masaf	asaf.iram@celsius.network
State AG	Connecticut Attorney General	Attn Bankruptcy Department	attorney.general@ct.gov
State AG	Illinois Attorney General	Attn Bankruptcy Department	bankruptcy_notices@lag.gov Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov
State AG	New Jersey Attorney General	Attn Bankruptcy Department	Louis.Testa@ag.ny.gov; letitia.james@ag.ny.gov
State AG	New York Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
State AG	Texas Attorney General	Attn Bankruptcy Department	dojbankruptcynoticegroup@doj.state.wi.us
State AG	Wisconsin Attorney General	Attn Bankruptcy Department	
Taxing Authorities	Illinois Dept of Revenue	Bankruptcy Unit	rev.bankruptcy@illinois.gov

## **Exhibit B**

**Supplemental First Day Service List  
 Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Counsel to Ad Hoc Group	Cleary Gottlieb Steen & Hamilton LLP	Sean O'Neal, Jane VanLare, Theodore L. Leonhardt, Aracely Valencia,	soneal@cgsh.com; jvanlare@cgsh.com; tleonhardt@cgsh.com; avalencia@cgsh.com; bgerdts@cgsh.com
Counsel to Ad Hoc Group	Young Conaway Stargatt & Taylor, LLP	Sean T. Greecher	sgreecher@ycst.com; bankfilings@ycst.com
Secured Party	Celsius	Iram Masaf	CelsiusCreditorQuestions@kirkland.com

# **Exhibit C**

## Exhibit C

First Day Service List  
Served via Facsimile

Description	CreditorName	CreditorNoticeName	Fax	Fax Status
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	302-577-6630	Successful
DE Secretary of State	Delaware Secretary of State	Division of Corporations	302-739-5831	Successful
DE State Treasury	Delaware State Treasury		302-739-2274	Unsuccessful
IRS	Internal Revenue Service	Attn Susanne Larson	855-852-4141	Successful
IRS	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787	Successful
US Trustee for District of DE	Office of the United States Trustee Delaware	Benjamin Hackman	302-573-6497	Unsuccessful
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	212-336-1320	Unsuccessful
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	215-597-3194	Unsuccessful
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9317	Successful
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9318	Successful
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	302-573-6220	Successful
State AG	Connecticut Attorney General	Attn Bankruptcy Department	860-808-5387	Successful
State AG	New Jersey Attorney General	Attn Bankruptcy Department	609-292-3508	Successful
State AG	Texas Attorney General	Attn Bankruptcy Department	512-475-2994	Successful
State AG	Wisconsin Attorney General	Attn Bankruptcy Department	608-294-2907	Successful

## **Exhibit D**

Exhibit D

First Day Service List  
Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 30 Unsecured Creditor	007A Capital LLC		200 Dorado Beach Drive #2420			Dorado	PR	00646-2246	
Top 30 Unsecured Creditor	1548199 Alberta Ltd		21149 Township Rd 524			Strathcona County	AB	T8G 2E9	Canada
Top 30 Unsecured Creditor	Akro Investments Limited		House of Francis	Ile du Port	Room 303	Mahe			Seychelles
Top 30 Unsecured Creditor	Artha Investment Partners LLC		3000 NE 2nd Ave. #635			Miami	FL	33137	
Top 30 Unsecured Creditor	Backbone Hosting Solutions Inc		1040 rue du Lux #312			Brossard	QC	J4Y 0E3	Canada
Top 30 Unsecured Creditor	Chicago Blackhawks Hockey Team Inc.		1901 West Madison Street			Chicago	IL	60612	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Top 30 Unsecured Creditor	DIFX Limited		Kensington House	69 Dr. Roy's Drive	P.O. Box 2510 George Town	Grand Cayman		KY1-1104	Cayman Islands
Top 30 Unsecured Creditor	Dominion Capital LLC		256 West 38th Street 15th Floor			New York	NY	10018	
Top 30 Unsecured Creditor	Dorado Family Holdings LP		2210 Dorado Beach Drive			Dorado	PR	00646	
Top 30 Unsecured Creditor	Energy Conversion Group LLC		401 Main Street Suite 218			Cedar Falls	IA	50613	
Top 30 Unsecured Creditor	Fuel Labs Inc		Banco Popular Building Road Town Floor 4			Tortola		VG1110	British Virgin Islands
Top 30 Unsecured Creditor	Global Intermodal Equipment Services Corp		17 Calle Pacific Pl			San Juan	PR	00911	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104	
Top 30 Unsecured Creditor	Know Labs Inc		619 Western Avenue			Seattle	WA	98104	
Top 30 Unsecured Creditor	Loam Media Inc		4057 Rural Plains Circle Suite 300b			Franklin	TN	37064	
Top 30 Unsecured Creditor	Name on File		Address on File						
Top 30 Unsecured Creditor	Name on File		Address on File						
Top 30 Unsecured Creditor	Name on File		Address on File						
Top 30 Unsecured Creditor	Name on File		Address on File						
Top 30 Unsecured Creditor	Name on File		Address on File						
Top 30 Unsecured Creditor	Name on File		Address on File						
Top 30 Unsecured Creditor	Name on File		Address on File						
Top 30 Unsecured Creditor	Name on File		Address on File						
Top 30 Unsecured Creditor	New Digital Technologies LLC		N29 Lia Chavchavadze Ave 3rd Floor			Tbilisi		0179	Georgia
Top 30 Unsecured Creditor	Nexo		Two Artillery Court, 2nd Floor	161 Shedden Road	George Town	Grand Cayman	KY1-1103		Cayman Islands
US Trustee for District of DE	Office of the United States Trustee Delaware	Benjamin Hackman	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
Top 30 Unsecured Creditor	Name on File		Address on File						
Top 30 Unsecured Creditor	SBI VC Trade Co Ltd		Izumi Garden Tower 21F	1-6-1 Roppongi	Minato-Ku	Tokyo		106-6021	Japan
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616	
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
Top 30 Unsecured Creditor	Simple Mining LLC		250 State Street #413			Cedar Falls	IA	50613	
Top 30 Unsecured Creditor	Spyglass Ventures PR LLC		200 Dorado Beach Drive #3741			Dorado	PR	00646	
Top 30 Unsecured Creditor	Tectona Ltd		Menachem Begin Str. 7			Ramat Gan		5268102	Israel
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Top 30 Unsecured Creditor	Variance Hodling Kft		Puskas Tivadar ut Budaors			Pest		2040	Hungary
Banks	Banking Circle		Banking Circle	2 Boulevard de la Foire		Luxembourg		L-1528	Luxembourg
Banks	BCB Group		4th Floor Century Yard Cricket Square	Georgetown		Grand Cayman		KY1-1209	Cayman Islands
Banks	Burling Bank		The Board of Trade Building	141 W. Jackson Blvd., Suite 110		Chicago	IL	60604	
Banks	Byline Bank		180 N. LaSalle Street			Chicago	IL	60601	
Banks	OpenPayd		The Bower, 207-211 Old Street			London		EC1V 9NR	England
Insurance Provider	BCBS Illinois	Blue Cross Blue Shield of Illinois	PO Box 650615			Dallas	TX	75265-0615	

Exhibit D  
 First Day Service List  
 Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Insurance Provider	Convex	Convex North American Insurance Services, Inc.	47 Hulfish Street, Suite 310			Princeton	NJ	08542	
Insurance Provider	Markel American Insurance Company	Attn: Alexandria Tyson	HUB International Midwest Limited - Chicago	203 North La Salle Street, Floor 20		Chicago	IL	60601	
Insurance Provider	Sompo		1221 Avenue of the Americas			New York	NY	10020	
Secured Party	Celsius	Iram Masaf	The Corporation Trust Company Registered Office of Celsius Network, LLC	1209 Orange Street		Wilmington	DE	19801	
Taxing Authorities	Cayman Islands Monetary Authority (CIMA)		Pavilion East, Cricket Square	205 Elgin Avenue, PO Box 10052		Grand Cayman		KY1-1001	Cayman Islands
Taxing Authorities	Delaware Department of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
Taxing Authorities	Delaware Department of State	Division of Corporations	John G. Townsend Building	401 Federal Street, Suite 4		Dover	DE	19901	
Taxing Authorities	Illinois Dept of Revenue	Bankruptcy Unit	PO Box 19035			Springfield	IL	62794-9035	
Taxing Authorities	Registrar of Companies (General Registry)	General Registry Department	Ground Floor, Government Administration Building	133 Elgin Avenue	Box 123	Grand Cayman		KY1-9000	Cayman Islands