

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

RELIZ TECHNOLOGY GROUP HOLDINGS  
INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 26-10371 (TMH)

(Joint Administration Requested)

Related to Docket No. 8

**CERTIFICATION OF COUNSEL REGARDING MOTION OF DEBTORS FOR  
ENTRY OF AN ORDER (I) DIRECTING JOINT ADMINISTRATION OF THE  
DEBTORS' CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

The undersigned, proposed counsel to debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases, hereby certifies as follows:

1. On March 16, 2026, the Debtors filed the *Motion of Debtors for Entry of an Order (I) Directing Joint Administration of the Debtors' Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 8] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

2. Subsequent to the filing of the Motion, the Debtors received certain comments to the form of order submitted with the Motion (the “Informal Objections”) from the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”).

3. The Debtors negotiated in good faith with the U.S. Trustee to resolve the Informal Objections, and amended the proposed form of order approving the Motion to reflect the agreement of the parties (the “Revised Order”). A copy of the Revised Order is attached hereto as **Exhibit A**,

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.



and a reline version of the Revised Order reflecting all changes from the form of order submitted with the Motion is attached hereto as **Exhibit B**.

4. On March 17, 2026, the Court held a hearing to consider, among other things, the relief requested in the Motion, and agreed to approve the Revised Order.

*[Remainder of Page Intentionally Left Blank]*

5. Accordingly, the Debtors respectfully request that the Court enter the Revised Order attached hereto as **Exhibit A** at the convenience of the Court.

Dated: March 18, 2026  
Wilmington, Delaware

**MCDERMOTT WILL & SCHULTE LLP**

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*Proposed Counsel for Debtors  
and Debtors in Possession*

**EXHIBIT A**

**Revised Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: Reliz Technology Group Holdings Inc., Debtor. Tax I.D. No. 87-1036265	Chapter 11 Case No. 26-10371 (TMH)
In re: Reliz Technologies LLC, Debtor. Tax I.D. No. 83-3711968	Chapter 11 Case No. 26-10373 (TMH)
In re: Reliz CI LTD, Debtor. Tax I.D. No. N/A	Chapter 11 Case No. 26-10374 (TMH)
In re: Reliz LTD, Debtor. Tax I.D. No. N/A	Chapter 11 Case No. 26-10375 (TMH) <b>Related to Docket No. 8</b>

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF  
CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)<sup>1</sup> of the Debtors for entry of an order (this “Order”)  
(a) directing procedural consolidation and joint administration of the above-captioned chapter 11

<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

cases, and (b) granting related relief, all as more fully set forth in the Motion; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article III of the United States Constitution; and notice of the Motion having been given in accordance with the Local Rules; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

**ORDERED, ADJUDGED, AND DECREED that:**

1. The relief requested in the Motion is GRANTED as set forth herein.
2. The above-captioned chapter 11 cases (collectively, the “Chapter 11 Cases”) are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 26-10371 (TMH).
3. The caption of the jointly-administered cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

RELIZ TECHNOLOGY GROUP HOLDINGS  
INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 26-10371 (TMH)

(Jointly Administered)

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

4. The foregoing caption satisfies the requirements set forth in the first sentence of Bankruptcy Code section 342(c)(1).

5. A docket entry, substantially similar to the following, shall be entered on the docket of each of the Debtors, other than Reliz Technology Group Holdings Inc., to reflect the joint administration of the Chapter 11 Cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware directing joint administration for procedural purposes only of the chapter 11 cases of: Reliz Technology Group Holdings Inc., Case No. 26-10371 (TMH); Reliz Technologies LLC, Case No. 26-10373 (TMH); Reliz CI LTD, Case No. 26-10374 (TMH); and Reliz LTD, Case No. 26-10375 (TMH). **All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 26-10371 (TMH).**

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the District of Delaware shall keep, one consolidated docket, one file, and one consolidated service list for the jointly-administered cases.

7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting the substantive consolidation of any of the Chapter 11 Cases.

8. The Debtors are authorized to take all actions necessary to implement the relief granted in this Order.

9. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

**EXHIBIT B**

**Redline Version of Revised Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: Reliz Technology Group Holdings Inc., Debtor. Tax I.D. No. 87-1036265	Chapter 11 Case No. 26-10371 (TMH)
In re: Reliz Technologies LLC, Debtor. Tax I.D. No. 83-3711968	Chapter 11 Case No. 26-10373 (TMH)
In re: Reliz CI LTD, Debtor. Tax I.D. No. N/A	Chapter 11 Case No. 26-10374 (TMH)
In re: Reliz LTD, Debtor. Tax I.D. No. N/A	Chapter 11 Case No. 26-10375 (TMH) <a href="#">Related to Docket No. 8</a>

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF  
CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)<sup>1</sup> of the Debtors for entry of an order (this “Order”) (a) directing procedural consolidation and joint administration of the above-captioned chapter 11

<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

cases, and (b) granting related relief, all as more fully set forth in the Motion; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article III of the United States Constitution; and ~~due and sufficient~~ notice of the Motion having been given ~~under~~in accordance with the ~~particular circumstances~~Local Rules; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

**ORDERED, ADJUDGED, AND DECREED that:**

1. The relief requested in the Motion is GRANTED as set forth herein.
2. The above-captioned chapter 11 cases (collectively, the “Chapter 11 Cases”) are consolidated for procedural purposes only and shall be jointly administered by the Court under Case No. 26-10371 (TMH).
3. The caption of the jointly-administered cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

RELIZ TECHNOLOGY GROUP HOLDINGS  
INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 26-10371 (TMH)

(Jointly Administered)

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

4. The foregoing caption satisfies the requirements set forth in the first sentence of Bankruptcy Code section 342(c)(1).

5. A docket entry, substantially similar to the following, shall be entered on the docket of each of the Debtors, other than Reliz Technology Group Holdings Inc., to reflect the joint administration of the Chapter 11 Cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware directing joint administration for procedural purposes only of the chapter 11 cases of: Reliz Technology Group Holdings Inc., Case No. 26-10371 (TMH); Reliz Technologies LLC, Case No. 26-10373 (TMH); Reliz CI LTD, Case No. 26-10374 (TMH); and Reliz LTD, Case No. 26-10375 (TMH). **All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 26-10371 (TMH).**

6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the District of Delaware shall keep, one consolidated docket, one file, and one consolidated service list for the jointly-administered cases.

7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting the substantive consolidation of any of the Chapter 11 Cases.

8. The Debtors are authorized to take all actions necessary to implement the relief granted in this Order.

9. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.