

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

RELIZ TECHNOLOGY GROUP HOLDINGS
INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10371 (TMH)

(Jointly Administered)

Obj. Deadline: 3/25/26 at 4:00 p.m. (ET)
Hrg. Date: 3/31/26 at 3:00 p.m. (ET)

Related to Docket Nos. 16, 17, 62

NOTICE OF ENTRY OF INTERIM ORDER, SECOND INTERIM HEARING, AND FINAL HEARING WITH RESPECT TO MOTION OF DEBTORS FOR ENTRY OF INTERIM AND FINAL ORDERS (I) AUTHORIZING POSTPETITION USE OF CASH COLLATERAL; (II) GRANTING ADEQUATE PROTECTION TO THE PREPETITION SECURED PARTY; (III) SCHEDULING A FINAL HEARING; AND (IV) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that, on March 16, 2026, the above-captioned debtors and debtors in possession (the “Debtors”) filed the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling A Final Hearing; and (IV) Granting Related Relief* [Docket No. 16] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that, on March 18, 2026, the Court entered the *Interim Order (I) Authorizing Postpetition Use of Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Party; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief* [Docket No. 62] (the “Interim Order”).

PLEASE TAKE FURTHER NOTICE that a copy of the Motion and Interim Order are being served with this Notice. A copy of the Motion and Interim Order also are available on (i) the Court’s website: www.deb.uscourts.gov and (ii) the website maintained by the Debtor’s claims and noticing agent, Verita Global: www.veritaglobal.net/BlockFills.

PLEASE TAKE FURTHER NOTICE that a second interim hearing on the Motion will be held on March 31, 2026, at 3:00 p.m. (prevailing Eastern Time) before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware 19801.

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors’ service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.



PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion and the entry of a second interim order approving the Motion must be filed on or before March 25, 2026, at 4:00 p.m. (prevailing Eastern Time) (the “Objection Deadline”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 and served upon the following parties (collectively, the “Notice Parties”) so as to be actually received by the Objection Deadline: (a) proposed counsel to the Debtors, McDermott Will & Schulte LLP, The Brandywine Building, 1000 N. West Street, Suite 1400, Wilmington, DE 19801 (Attn: David R. Hurst (dhurst@mcdermottlaw.com) and Andrew A. Mark (amark@mcdermottlaw.com)), One Vanderbilt Avenue, New York, NY 10017 (Attn: Darren Azman (dazman@mcdermottlaw.com), Joseph B. Evans (jbevans@mcdermottlaw.com), and R. Ethan Dover (edover@mcdermottlaw.com)), and 333 SE 2nd Avenue, Suite 4500, Miami, FL 33131 (Attn: Gregg Steinman (gsteinman@mcdermottlaw.com)); (b) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Benjamin Hackman (benjamin.a.hackman@usdoj.gov)); and (c) if any statutory committee has been appointed in these chapter 11 cases, counsel to such committee.

PLEASE TAKE FURTHER NOTICE that a final hearing on the Motion will be held on April 16, 2026, at 2:30 p.m. (prevailing Eastern Time) before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Courtroom No. 7, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion and the entry of a final order approving the Motion must be filed on or before April 3, 2026, at 4:00 p.m. (prevailing Eastern Time) (the “Objection Deadline”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 and served upon the Notice Parties so as to be actually received by the Objection Deadline.

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PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED AND ENTER A SECOND INTERIM ORDER AND/OR FINAL ORDER WITHOUT FURTHER NOTICE OR HEARING.

Dated: March 18, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

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*Proposed Counsel for Debtors
and Debtors in Possession*