

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RELIZ TECHNOLOGY GROUP HOLDINGS
INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10371 (TMH)

(Jointly Administered)

Obj. Deadline: 4/8/26 at 4:00 p.m. (ET)

Hrg. Date: 4/16/26 at 2:30 p.m. (ET)

**MOTION OF DEBTORS FOR ENTRY OF ORDER (I) ESTABLISHING
BAR DATES TO FILE PROOFS OF CLAIM; (II) APPROVING PROCEDURES
FOR FILING PROOFS OF CLAIM; (III) APPROVING FORM AND MANNER
OF NOTICE OF BAR DATES; AND (IV) GRANTING RELATED RELIEF**

Reliz Technology Group Holdings Inc. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) hereby move (the “Motion”) for entry an order, substantially in the form attached hereto as **Exhibit A** (the “Bar Date Order”), granting the relief described below. In support of the Motion, the Debtors respectfully represent as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This is a core proceeding under 28 U.S.C. § 157(b). Venue of these cases and the Motion in this District is proper under 28 U.S.C. §§ 1408 and 1409.

2. The legal predicates for the relief requested herein are sections 105(a), 501, 502, 503, and 1111(a) of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2002, 3002,

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors’ service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.



and 3003 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 1009-2 the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”).

3. The Debtors confirm their consent, pursuant to Local Rule 9013-1(f), to the entry of a final order by the Court in connection with the Motion in the event that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

BACKGROUND

4. On March 15, 2026 (the “Petition Date”), each Debtor commenced a case by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code (collectively, the “Chapter 11 Cases”) in the United States Bankruptcy Court for the District of Delaware (the “Court”).

5. The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

6. To date, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) has not appointed an official committee in the Chapter 11 Cases, nor has any trustee or examiner been appointed.

7. Additional information regarding the Debtors and the Chapter 11 Cases, including the reasons for and objectives of the Chapter 11 Cases, is set forth in the *Declaration of Mark Renzi in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 3] (the “First Day Declaration”).²

² Capitalized terms used but not otherwise defined in the Motion shall have the meanings ascribed to them in the First Day Declaration.

RELIEF REQUESTED

8. By the Motion, the Debtors respectfully request that the Court enter a Bar Date

Order in substantially the same form as attached hereto as **Exhibit A**:

- (a) establishing May 14, 2026, at 4:00 p.m. (prevailing Eastern Time) as the deadline by which all persons and entities,³ other than governmental units,⁴ holding a claim⁵ against the Debtors arising prior to the Petition Date, including claims arising under Bankruptcy Code section 503(b)(9), must file a proof of claim (a “Proof of Claim”) with respect to such claim (the “General Bar Date”);
- (b) establishing September 11, 2026, at 4:00 p.m. (prevailing Eastern Time) as the deadline by which governmental units (each, a “Governmental Unit”) holding a claim against the Debtors arising prior to the Petition Date must file a Proof of Claim with respect to such claim (the “Governmental Bar Date”);
- (c) establishing the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after which the Debtors provide notice of an amendment or supplement to the Schedules as the deadline by which claimants holding claims affected by such amendment or supplement must file a Proof of Claim with respect to such claim (the “Amended Schedules Bar Date”);
- (d) establishing the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after service of an order authorizing the rejection of an executory contract or unexpired lease as the deadline by which claimants asserting Claims resulting from the Debtors’ rejection of an executory contract or unexpired lease must file a Proof of Claim with respect to such claim (the “Rejection Damages Bar Date,” and collectively with the General Bar Date, the Governmental Bar Date, and the Amended Schedules Bar Date, the “Bar Dates”);
- (e) approving the proposed procedures set forth herein for filing Proofs of Claim;
- (f) approving the Debtors’ proposed Proof of Claim form (the “Proof of Claim Form”), substantially in the form attached to the proposed Bar Date Order as Exhibit 1;
- (g) approving the proposed procedures set forth herein for providing notice of the Bar Dates, including (i) the form of notice substantially in the form attached to the

³ As used herein, the terms “person” and “entity” shall have the meanings set forth in Bankruptcy Code sections 101(41) and 101(15), respectively.

⁴ As used herein, the term “governmental unit” shall have the meaning set forth in Bankruptcy Code section 101(27).

⁵ As used herein, the term “claim” shall have the meaning set forth in Bankruptcy Code section 101(5).

proposed Bar Date Order as Exhibit 2 (the “Bar Date Notice”), and the form of publication notice with respect to the Bar Dates in substantially in the form attached to the proposed Bar Date Order as Exhibit 3; and

(h) granting related relief.

I. Establishment of Bar Dates

9. Bankruptcy Rule 3003(c)(3) generally governs the filing of proofs of claim in chapter 11 cases and provides in relevant part that: “[t]he court must set the time to file a proof of claim . . . and may, for cause, extend the time.” Fed. R. Bankr. P. 3003(c)(3). Bankruptcy Rule 3003(c)(2) also provides that “[a] creditor who fails to [file a proof of claim by the bar date fixed by the court] will not be treated as a creditor for that claim for voting and distribution.” Fed. R. Bankr. P. 3003(c)(2). Section 502(b)(9) of the Bankruptcy Code provides that the “claim of a governmental unit shall be timely filed if it is filed before 180 days after the date of the order for relief or such later time as the Federal Rules of Bankruptcy Procedure may provide.” 11 U.S.C. § 502(b)(9).

10. Further, although Bankruptcy Rule 2002(a)(7) generally provides that all parties in interest must receive, at a minimum, twenty-one (21) days’ notice of the time fixed for filing proofs of claim pursuant to Bankruptcy Rule 3003(c), neither the Bankruptcy Code, the Bankruptcy Rules, nor the Local Rules specify a time by which proofs of claim must be filed in chapter 11 cases (other than Bankruptcy Code section 502(b)(9), which provides that governmental units shall have a minimum of 180 days after the entry of the order for relief to file proofs of claim). The Court has authority to grant the relief requested in the Motion in furtherance of Bankruptcy Rule 3003 and under Bankruptcy Code section 105(a), which empowers bankruptcy courts to enter “any order, process, or judgment that is necessary or appropriate to carry out the provisions of [the Bankruptcy Code].” 11 U.S.C. § 105(a).

11. Here, the Debtors propose to give all creditors at least 21 days' notice of the Bar Dates. Creditors will therefore have ample time to review the Schedules and their own records and file Proofs of Claim if necessary. In addition, the Debtors propose to set the Governmental Bar Date as the date which is 180 days from the Petition Date. The Debtors respectfully submit that the proposed Bar Dates and the procedures set forth below (the "Procedures") will provide the Debtors' creditors adequate notice and ample opportunity to prepare and file Proofs of Claim.

A. General Bar Date

12. The Debtors request that the Court establish May 14, 2026, at 4:00 p.m. (prevailing Eastern Time) as the General Bar Date. The General Bar Date would be the date by which any person or entity (including individuals, partnerships, corporations, joint ventures, and trusts, but not including Governmental Units) must file a Proof of Claim with respect to a prepetition claim (as defined in section 101(5) of the Bankruptcy Code), including secured claims, unsecured priority claims, unsecured non-priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code against the Debtors, so that such Proofs of Claim are actually received by Kurtzman Carson Consultants, LLC dba Verita Global (the "Claims Agent" or "Verita") on or before the General Bar Date, unless such person's or entity's claim falls within one of the exceptions set forth in the Motion.

B. Governmental Bar Date

13. Bankruptcy Code section 502(b)(9)(A) provides, in relevant part, that "a claim of a governmental unit shall be timely filed if it is filed before 180 days after the date of the order for relief or such later time as the [Bankruptcy Rules] may provide" 11 U.S.C. § 502(b)(9)(A). The Debtors propose to establish September 11, 2026, at 4:00 p.m. (prevailing Eastern Time) as the Governmental Bar Date. The Governmental Bar Date would apply to all Governmental Units holding claims against the Debtors, including secured, unsecured priority, and unsecured non-

priority claims, that arose prior to the Petition Date, including Governmental Units with claims against the Debtors for unpaid taxes, regulatory fees, or licensing fees, whether such claims arose from prepetition tax years or periods or prepetition transactions to which the Debtors were a party. All Governmental Units holding such claims against the Debtors would be required to file Proofs of Claim so that such Proofs of Claims are actually received by the Claims Agent on or before the Governmental Bar Date.

C. Amended Schedules Bar Date

14. In the event the Debtors amend or supplement their Schedules, the Debtors request that the Court establish the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days from the date on which the Debtors provide notice of the amendment or supplement to the Schedules, as the deadline on or before which claimants holding claims affected by such amendment or supplement must file Proofs of Claim with respect to such claims, so that such Proofs of Claim are actually received by the Claims Agent on or before the Amended Schedules Bar Date.

D. Rejection Damages Bar Date

15. The Debtors request that the Court establish the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days following service of an order approving the rejection of any executory contract or unexpired lease of the Debtors, as the deadline on or before which claimants holding claims for damages arising from such rejection must file Proofs of Claim with respect to such rejection, so that such Proofs of Claim are actually received by the Claims Agent on or before the Rejection Damages Bar Date. Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection

damages claim) must file a Proof of Claim for such amounts on or before the General Bar Date, the Governmental Bar Date, or the Amended Schedules Bar Date, as applicable.

II. Procedures for Filing Proofs of Claim

A. Parties Required to File Proofs of Claim

16. Except as otherwise set forth herein, the Debtors propose that the following persons or entities (including, without limitation, each individual, partnership, joint venture, limited liability company, corporation, estate, trust, or governmental unit) asserting a claim against the Debtors arising prior to the Petition Date be required to file Proofs of Claim on or before the applicable Bar Date:

- (a) any person or entity whose claim against the Debtors is not listed in the Debtors' Schedules, or is listed as "contingent," "unliquidated," or "disputed," if such entity desires to participate in the Chapter 11 Cases or share in any distribution in the Chapter 11 Cases;
- (b) any person or entity that believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a classification or amount other than that identified in the Schedules; and
- (c) any person or entity that believes that its claim against the Debtors is or may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

B. Parties Not Required to File Proofs of Claim

17. The Debtors propose that the following persons and entities whose claims would otherwise be subject to a Bar Date shall not be required to file Proofs of Claim pursuant to the Bar Date Order:

- (a) Any claim that is listed in the Debtors' Schedules (i) that is not listed as "contingent," "unliquidated," or "disputed," and (ii) the claimant does not disagree with the amount, nature, and priority as set forth in the Schedules;
- (b) Any claim as which the holder has already filed a Proof of Claim against the Debtors' estates in a form substantially similar to the Proof of Claim Form attached to the Bar Date Order as Exhibit 1;

- (c) Any claim that has been paid in full by the Debtors;
- (d) Any claim for which different specific deadlines have previously been fixed by the Court;
- (e) Any claim allowable under Bankruptcy Code sections 503(b)(1) through (b)(8) and 507(a)(2) as an administrative expense;
- (f) Any claim held by one Debtor against another Debtor;
- (g) Any claim that asserts an equity interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such an interest; *provided, however*, that, if any holder asserts a claim (as opposed to an ownership interest) against the Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), such holder must file a Proof of Claim on or before the applicable Bar Date pursuant to the Procedures;
- (h) Any claim previously allowed or paid pursuant to an order of the Court; or
- (i) Any claim held by a person or entity that is not required to file a Proof of Claim pursuant to an order of the Court.

C. Requirements for Preparing and Submitting Proofs of Claim

18. The Debtors have prepared, and request that the Court approve, the Proof of Claim Form attached as Exhibit 1 to the proposed Bar Date Order, which the Debtors have modified to allow creditors to assert claims under Bankruptcy Code section 503(b)(9), as well as to require holders of claims based on cryptocurrency to list the number of units of each type of cryptocurrency held in lieu of denominating these amounts in United States dollars.

19. With respect to preparing and submitting a Proof of Claim Form, the Debtors propose that each Proof of Claim be required to conform to the following:

- (a) Proofs of Claim must substantially conform to the Proof of Claim Form attached to the proposed Bar Date Order as Exhibit 1;
- (b) Proofs of Claim must (i) be written in the English language; (ii) be denominated in lawful currency of the United States (using the exchange rate, if applicable, as of the Petition Date), or, if based on cryptocurrency, in the type and number of units of such cryptocurrency; (iii) specify by name and case number of the Debtors' Chapter 11 Cases; (iv) set forth with specificity the legal and factual basis for the

alleged claim; (v) include supporting documentation for the claim or an explanation as to why such documentation is not available; and (vi) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant under penalty of perjury;

- (c) Proofs of Claim must be filed (i) electronically through the Claim Agent's website for the Chapter 11 Cases (www.veritaglobal.net/BlockFills) by following instructions for filing proofs of claims electronically; or (ii) by delivering the original Proof of Claim by regular mail, overnight delivery, courier, or hand delivery to BlockFills Claims Processing Center, c/o KCC dba Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245;
- (d) A Proof of Claim shall be deemed timely filed only if it is actually received by the Claims Agent as set forth in subparagraph (c) above, in each case, on or before the applicable Bar Date; and
- (e) Proofs of Claim will not be accepted if submitted by facsimile, telecopy, or electronic mail transmission.

D. Effect of Failure to File Proof of Claim Form

20. Pursuant to Bankruptcy Rule 3003(c)(2), the Debtors request that any person or entity that is required to file a Proof of Claim Form in the form and manner specified in the Bar Date Order, but fails to do so on or before the applicable Bar Date, (a) be forever barred, estopped, and enjoined from asserting such claim against the Debtors, their estates, or the property of the estates, or thereafter filing a Proof of Claim Form with respect thereto in the Chapter 11 Cases; (b) will not, with respect to such claim, be treated as a creditor of the Debtors for the purpose of voting upon any plan in these proceedings; and (c) will not receive or be entitled to receive any payment or distribution of property from the Debtors or their estates with respect to such claim.

III. Proposed Procedures for Providing Notice of Bar Dates

21. Pursuant to Bankruptcy Rules 2002(a)(7), (f), and (l), the Debtors propose to provide notice of the Bar Dates as follows:

- (a) Within five (5) business days after entry of the Bar Date Order, the Debtors will serve the Bar Date Notice,⁶ together with a Proof of Claim Form, substantially in the form attached to the Bar Date Order as Exhibit 2, upon:
- i. the U.S. Trustee;
 - ii. proposed counsel for any statutory committee appointed in the Chapter 11 Cases;
 - iii. all known creditors and other known holders of potential claims against the Debtors' estates;
 - iv. all counterparties to executory contracts and unexpired leases;
 - v. all parties to pending litigation against the Debtors as of the Petition Date;
 - vi. all parties who requested service pursuant to Bankruptcy Rule 2002;
 - vii. the Internal Revenue Service, the United States Attorney's Office for the District of Delaware, and all applicable Governmental Units;
 - viii. all taxing authorities for the jurisdictions in which the Debtors maintain or conduct business;
 - ix. all regulatory authorities that regulate the Debtors' businesses, including licensing authorities;
 - x. all known holders of equity interests in the Debtors; and
 - xi. such additional persons and entities deemed appropriate by the Debtors.
- (b) In addition, no later than seven (7) business days after entry of the Bar Date Order, the Debtors will provide notice of the Bar Dates to unknown creditors by causing a notice, substantially in the form attached to the Bar Date Order as Exhibit 3 (the "Publication Notice"), to be published once in the national edition of *The Wall Street Journal*, *The New York Times*, or *USA Today*.
- (c) The Debtors will post the Proof of Claim Form and the Bar Date Notice on the website established by the Claims Agent appointed in the Chapter 11 Cases: www.veritaglobal.net/BlockFills.

22. The Bar Date Notice and Publication Notice will: (a) set forth the Bar Dates; (b) advise creditors under what circumstances they must file a Proof of Claim Form under

⁶ The Bar Date Order, Bar Date Notice, and Proof of Claim Form also will be accessible on Verita's website: www.veritaglobal.net/BlockFills.

Bankruptcy Rules 3002(c)(2) and 3003(c)(3) or an order of the Court, as applicable; (c) alert creditors to the consequences of failing to timely file a Proof of Claim Form on account of a prepetition claim; (d) set forth the addresses to which Proof of Claim Forms must be submitted; (e) notify creditors of the Procedures with respect to completing a Proof of Claim Form; and (f) notify parties where they can find further information with respect to the Debtors' Chapter 11 Cases. The Debtors submit that the Bar Date Notice will provide creditors with sufficient notice of the Bar Dates in accordance with Bankruptcy Rule 2002(a)(7).

23. Further, the Publication Notice will provide notice to (a) those creditors to whom no other notice was sent and who are unknown or not reasonably ascertainable by the Debtors, (b) known creditors with addresses unknown by the Debtors, and (c) creditors with potential claims unknown by the Debtors. The Publication Notice will be substantially similar to the Bar Date Notice and will only omit provisions that are not applicable or not absolutely necessary, for cost savings purposes. The Debtors propose to publish the Publication Notice, with any necessary modifications for ease of publication, once in the national edition of *The Wall Street Journal*, *The New York Times*, or *USA Today*, subject to applicable publication deadlines, no later than seven (7) business days after entry of the Bar Date Order. The Debtors submit that the Bar Date Notice will provide unknown creditors with sufficient notice of the Bar Dates in accordance with Bankruptcy Rule 2002(l).

BASIS FOR RELIEF

I. The Bar Dates and Proposed Procedures for Filing Proofs of Claim Are Reasonable and Appropriate

24. Bankruptcy Rule 3003(c)(3) generally governs the filing of proofs of claim in a chapter 11 case and provides, in relevant part, that “[t]he court must set the time to file a proof of claim . . . and may, for cause, extend the time.” Fed R. Bankr. P. 3003(c)(3). Although Bankruptcy

Rule 2002(a)(7) generally provides that all parties in interest must receive, at a minimum, twenty-one (21) days' notice of the time fixed for filing proofs of claim pursuant to Bankruptcy Rule 3003(c), neither the Bankruptcy Code, the Bankruptcy Rules, nor the Local Rules specify a time by which proofs of claim must be filed in chapter 11 cases (other than section 502(b)(9) of the Bankruptcy Code relating to Governmental Units).

25. Establishing a bar date allows a debtor to expeditiously determine and evaluate the liabilities of the estate. The absence of such a deadline, in contrast, would prolong creditor uncertainty, increase the costs and expenses incurred by the debtor in connection with a potential claims reconciliation process, and delay or even derail the claims process, thus undercutting one of the principal purposes of bankruptcy law—"secur[ing] within a limited period the prompt and effectual administration and settlement of the debtor's estate." *See Chemetron Corp. v. Jones*, 72 F.3d 341, 346 (3d Cir. 1995).

26. The Debtors submit that the Procedures described herein provide creditors with sufficient notice of the Bar Dates and an opportunity and a clear process for submitting Proofs of Claim and are thus designed to achieve administrative and judicial efficiency. The Procedures achieve an appropriate balance between providing comprehensive notice and clear instructions with respect to the submission of Proofs of Claim and minimizing delays and minimizing the strain on the Debtors' limited liquidity.

II. The Proposed Procedures Are Reasonably Calculated to Provide Due and Proper Notice

27. Bankruptcy Rule 2002(a)(7) requires that the Debtors provide claimants at least twenty-one (21) days' notice by mail of the Bar Dates pursuant to Bankruptcy Rule 3003(c). In addition, Bankruptcy Rule 2002(l) provides that the Court may order notice by publication if it finds that notice by mail is impractical or it is desirable to supplement other notice. Bankruptcy

Rule 9008 also provides that the Court shall determine the form and manner of publication notice, the newspapers used, and the frequency of publication.

28. The Debtors propose to mail the Bar Date Notice to their known creditors for which the Debtors have mailing addresses (and otherwise to serve such known creditors by e-mail),⁷ and to rely on the Publication Notice to give notice to any unknown creditors. In conjunction with the setting of the Bar Dates, the Debtors must ensure that interested parties receive appropriate notice of such Bar Dates. To determine the adequacy of notice given to a creditor, bankruptcy law distinguishes between “known” and “unknown” creditors. *See Chemetron Corp.*, 72 F.3d at 345-46. As the Third Circuit explained in *Chemetron*, “[k]nown creditors must be provided with actual written notice of a debtor’s bankruptcy filing and claims bar date. For unknown claimants, notification by publication will generally suffice.” *Id.* at 346 (citations omitted). A “known” creditor is one whose identity is either known or is “reasonably ascertainable by the debtor.” *Id.* (citing *Tulsa Prof’l Collection Serv., Inc. v. Pope*, 485 U.S. 478, 490 (1988)). An “unknown” creditor is one whose “interests are either conjectural or future or, although they could be discovered upon investigation, do not in due course of business come to knowledge [of the debtor].” *Chemetron*, 71 F.3d at 346 (citing *Mullane v. Cent. Hanover Bank & Tr. Co.*, 339 U.S. 306, 317 (1950)) (alteration in original).

29. In defining the efforts required to identify “known” creditors, the Third Circuit stated:

⁷ Pursuant to the *Order (I) Authorizing the Debtors to File a Consolidated Creditor Matrix and Top 30 Creditors List; (II) Authorizing Redaction of Certain Personally Identifiable Information; (III) Authorizing the Debtors to Serve Certain Parties by Electronic Mail; (IV) Approving Certain Notice Procedures; and (V) Granting Related Relief* [Docket No. 63], the Debtors are authorized to serve the Bar Date Notice and Proof of Claim Form by e-mail on (i) customers that (a) have not designated a mailing address under Bankruptcy Rule 2002(g)(1) or 5003(e), (b) have not expressly requested to be served hard copies by mail, and (c) have a valid e-mail address on file with the Debtors; and (ii) non-customer creditors that (a) have not designated a mailing address under Bankruptcy Rule 2002(g)(1) or 5003(e), (b) have not expressly requested to be served hard copies by mail, and (c) have a valid e-mail address on file with the Debtors, but no physical address information.

Precedent demonstrates that what is required is not a vast, open-ended investigation The requisite search instead focuses on the debtor's own books and records. Efforts beyond a careful examination of these documents are generally not required. Only those claimants who are identifiable through a diligent search are "reasonably ascertainable" and hence "known" creditors.

Chemetron, 72 F.3d at 346-47 (citations omitted). As for the particular efforts a debtor must exert to identify known creditors, "[w]hether a creditor received adequate notice of a bar date 'depends upon the facts and circumstances of a given case.'" *In re Grand Union Co.*, 204 B.R. 864, 871 (Bankr. D. Del. 1997) (citing *Oppenheim, Appel, Dixon & Co. v. Bullock (In re Robintech, Inc.)*, 863 F.2d 393, 396 (5th Cir. 1989)).

30. The Debtors submit that the proposed notice procedures satisfy the *Chemetron* standard. The Debtors have identified those persons and entities that are known to the Debtors to hold claims against the Debtors or are likely to be potential holders of claims, and all such persons and entities will be served with the Bar Date Notice as set forth herein.

31. The Procedures described herein provide creditors with both sufficient notice and an opportunity to file a Proof of Claim Form. Indeed, the proposed procedures are designed to achieve the twin goals of providing comprehensive notice and clear instructions to creditors on the one hand, and allowing the Chapter 11 Cases to move forward promptly and efficiently on the other hand. Further, the proposed Procedures are consistent with applicable case law and practice. *See, e.g., Mullane v. Cent. Hanover Bank & Tr. Co.*, 339 U.S. 306, 317 (1950) (notice is required to parties whose names and addresses are "reasonably ascertainable"); *Tulsa Prof'l Collection Serv., Inc. v. Pope*, 485 U.S. 478, 490 (1988) (if names and addresses are available, notice must be mailed, whereas publication notice is allowed if it is not "reasonably possible or practicable to give more adequate warning"). Where a creditor is known to the debtor, due process requires that the debtor take reasonable steps, such as direct mailing, to provide actual notice of the deadline for

submitting proofs of claim. However, where a creditor is unknown to the debtor, due process requires only that the debtor take reasonable steps, such as notice by publication, to provide constructive notice of the deadline for submitting proofs of claim. *See, e.g., In re Enron Corp.*, No. 01-16034, 2006 WL 898031, at *4 (Bankr. S.D.N.Y. Mar. 29, 2006) (“[D]ebtor must send actual notice of the bar date to any known creditor, while constructive notice is generally sufficient with an unknown creditor.”).

32. In addition, in the event the Debtors amend or supplement the Schedules subsequent to the date on which the Debtors serve the Bar Date Notice, the Debtors propose to give notice of any such amendment or supplement to the holders of affected claims whereby such holders will have thirty (30) days from the notice date to file Proofs of Claim with respect to their claims. Similarly, in the event the Debtors reject an executory contract or unexpired lease, the Debtors propose that holders of claims arising from such rejection, if any, shall be required to file Proofs of Claim on account of such rejection by the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days following service of an order approving such rejection.

33. Accordingly, the Debtors submit that approval of the Bar Dates and the proposed procedures for filing Proof of Claim Forms and the form, manner, and sufficiency of notice of such procedures is proper and in the best interests of the Debtors, their estates, creditors, and all parties in interest. Based on the foregoing, the Debtors submit that the relief requested herein is necessary and appropriate, and should be granted.

NOTICE

34. The Debtors will provide notice of the Motion to: (a) the U.S. Trustee; (b) the parties included on the Debtors’ list of their 30 largest unsecured creditors; and (c) all parties

entitled to notice pursuant to Local Rule 2002-1(b). The Debtors submit that no other or further notice is required.

NO PRIOR REQUEST

35. No previous request for the relief sought herein has been made to this or any other court.

[Remainder of Page Intentionally Left Blank.]

WHEREFORE, the Debtors respectfully request that the Court enter the Bar Date Order, substantially in the form attached hereto as **Exhibit A**, granting the relief requested herein and such other and further relief as may be just and proper.

Dated: March 25, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst

David R. Hurst (I.D. No. 3743)
Andrew A. Mark (I.D. No. 6861)
The Brandywine Building
1000 N. West Street, Suite 1400
Wilmington, Delaware 19801
Telephone: (302) 485-3900
Email: dhurst@mcdermottlaw.com
amark@mcdermottlaw.com

-and-

Darren Azman (admitted *pro hac vice*)
Joseph B. Evans (admitted *pro hac vice*)
R. Ethan Dover (admitted *pro hac vice*)
One Vanderbilt Avenue
New York, New York 10017
Telephone: (212) 547-5400
Email: dazman@mcdermottlaw.com
jbevans@mcdermottlaw.com
edover@mcdermottlaw.com

-and-

Gregg Steinman (admitted *pro hac vice*)
333 SE 2nd Avenue, Suite 4500
Miami, Florida 33131
Telephone: (305) 358-3500
Email: gsteinman@mcdermottlaw.com

*Proposed Counsel for Debtors
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RELIZ TECHNOLOGY GROUP HOLDINGS
INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10371 (TMH)

(Jointly Administered)

Obj. Deadline: 4/8/26 at 4:00 p.m. (ET)

Hrg. Date: 4/16/26 at 2:30 p.m. (ET)

**NOTICE OF HEARING ON MOTION OF DEBTORS FOR ENTRY
OF ORDER (I) ESTABLISHING BAR DATES TO FILE PROOFS OF
CLAIM; (II) APPROVING PROCEDURES FOR FILING PROOFS OF
CLAIM; (III) APPROVING FORM AND MANNER OF NOTICE
OF BAR DATES; AND (IV) GRANTING RELATED RELIEF**

TO: (a) the United States Trustee for the District of Delaware; (b) the parties included on the Debtors' list of their 30 largest unsecured creditors; and (c) all parties entitled to notice pursuant to Local Rule 2002-1(b)

PLEASE TAKE NOTICE that, on March 25, 2026, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the *Motion of Debtors for Entry of Order (I) Establishing Bar Dates to File Proofs of Claim; (II) Approving Procedures for Filing Proofs of Claim; (III) Approving Form and Manner of Notice of Bar Dates; and (IV) Granting Related Relief* (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion must be in writing, filed with the Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon (a) the Debtors, 401 West Ontario Street, Suite 400, Chicago, IL 60654 (Attn: Joseph Perry); (b) proposed counsel to the Debtors, McDermott Will & Schulte LLP, The Brandywine Building, 1000 N. West Street, Suite 1400, Wilmington, DE 19801 (Attn: David R. Hurst (dhurst@mcdermottlaw.com) and Andrew A. Mark (amark@mcdermottlaw.com)), One Vanderbilt Avenue, New York, NY 10017 (Attn: Darren Azman (dazman@mcdermottlaw.com), Joseph B. Evans (jbevans@mcdermottlaw.com), and R. Ethan Dover (edover@mcdermottlaw.com)), and 333 SE 2nd Avenue, Suite 4500, Miami, FL 33131 (Attn: Gregg Steinman (gsteinman@mcdermottlaw.com)); and (c) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Benjamin Hackman (benjamin.a.hackman@usdoj.gov)), so that it is received on or before **April 8, 2026, at 4:00 p.m. (prevailing Eastern Time)**.

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors' service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion, if necessary, will be held on **April 16, 2026, at 2:30 p.m. (prevailing Eastern Time)** before the Honorable Thomas M. Horan, United States Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Courtroom No. 7, Wilmington, Delaware 19801.

[Remainder of Page Intentionally Left Blank]

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE OR A HEARING.

Dated: March 25, 2026
Wilmington, Delaware

MCDERMOTT WILL & SCHULTE LLP

/s/ David R. Hurst
David R. Hurst (I.D. No. 3743)
Andrew A. Mark (I.D. No. 6861)
The Brandywine Building
1000 N. West Street, Suite 1400
Wilmington, Delaware 19801
Telephone: (302) 485-3900
Email: dhurst@mcdermottlaw.com
amark@mcdermottlaw.com

-and-

Darren Azman (admitted *pro hac vice*)
Joseph B. Evans (admitted *pro hac vice*)
R. Ethan Dover (admitted *pro hac vice*)
One Vanderbilt Avenue
New York, New York 10017
Telephone: (212) 547-5400
Email: dazman@mcdermottlaw.com
jbevans@mcdermottlaw.com
edover@mcdermottlaw.com

-and-

Gregg Steinman (admitted *pro hac vice*)
333 SE 2nd Avenue, Suite 4500
Miami, Florida 33131
Telephone: (305) 358-3500
Email: gsteinman@mcdermottlaw.com

*Proposed Counsel for Debtors
and Debtors in Possession*

EXHIBIT A

Bar Date Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RELIZ TECHNOLOGY GROUP HOLDINGS
INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10371 (TMH)

(Jointly Administered)

Related to Docket No. ____

**ORDER (I) ESTABLISHING BAR DATES TO FILE PROOFS OF
CLAIM; (II) APPROVING PROCEDURES FOR FILING PROOFS OF
CLAIM; (III) APPROVING FORM AND MANNER OF NOTICE OF
BAR DATES; AND (IV) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)² of the above captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”) pursuant to Bankruptcy Code sections 105(a), 501, 502, 503, and 1111(a), Bankruptcy Rules 2002, 3002, and 3003, and Local Rule 1009-2: (i) establishing bar dates by which creditors must file proofs of claim against the Debtors, (ii) approving procedures for filing proofs of claim, (iii) approving the form and manner of notice with respect to the bar dates, and (iv) granting related relief, all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article III of the United States

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors’ service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

Constitution; and due and sufficient notice of the Motion having been given under the particular circumstances; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

ORDERED, ADJUDGED, AND DECREED that:

1. The Motion is **GRANTED** to the extent set forth herein.
2. Unless otherwise provided herein, the following Bar Dates are hereby established

in the Chapter 11 Cases:

- (a) May 14, 2026, at 4:00 p.m. (prevailing Eastern Time) shall be the deadline by which each person or entity (including individuals, partnerships, corporations, joint ventures, and trusts, but not including governmental units (as defined in section 101(27) of the Bankruptcy Code, "Governmental Units")) must file a Proof of Claim with respect to a prepetition claim (as defined in section 101(5) of the Bankruptcy Code), including, for the avoidance of doubt, secured claims, priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code, against the Debtors (the "General Bar Date");
- (b) September 11, 2026, at 4:00 p.m. (prevailing Eastern Time) shall be the deadline by which Governmental Units holding a claim against the Debtors arising prior to the Petition Date must file a Proof of Claim with respect to such claim (the "Governmental Bar Date");
- (c) The later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after which the Debtors provide notice of an amendment or supplement to the Schedules shall be the deadline by which claimants holding claims affected by such amendment or supplement must file a Proof of Claim with respect to such claim (the "Amended Schedules Bar Date"); and
- (d) The later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after service of an order authorizing the rejection of an executory contract or unexpired lease shall be the deadline by which claimants asserting claims resulting from the Debtors' rejection of an executory contract or unexpired lease must file a Proof of Claim with

respect to such claim (the “Rejection Damages Bar Date,” and collectively with the General Bar Date, the Governmental Bar Date, and the Amended Schedules Bar Date, the “Bar Dates”).

3. The (a) Proof of Claim Form, substantially in the form attached hereto as **Exhibit 1**; (b) the Bar Date Notice, substantially in the form attached hereto as **Exhibit 2**; and (c) the Publication Notice, substantially in the form attached hereto as **Exhibit 3**, are approved.

4. Except as otherwise set forth herein, the following persons and entities holding or wishing to assert claims against the Debtors that arose prior to the Petition Date shall be required to file Proofs of Claim on or before the applicable Bar Date:

- (a) any person or entity whose claim against the Debtors is not listed in the Debtors’ Schedules, or is listed as “contingent,” “unliquidated,” or “disputed,” if such entity desires to participate in the Chapter 11 Cases or share in any distribution in the Chapter 11 Cases;
- (b) any person or entity that believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a classification or amount other than that identified in the Schedules; and
- (c) any person or entity that believes that its claim against the Debtors is or may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

5. Notwithstanding anything in this Order, Proofs of Claim need not be filed on or prior to the Bar Dates as to the following types of claims:

- (a) any claim that is listed in the Debtors’ Schedules (i) that is not listed as “contingent,” “unliquidated,” or “disputed,” and (ii) the claimant does not disagree with the amount, nature, and priority as set forth in the Schedules;
- (b) any claim as which the holder has already filed a Proof of Claim against the Debtors’ estates in a form substantially similar to the Proof of Claim Form attached hereto as **Exhibit 1**;
- (c) any claim that has been paid in full by the Debtors;
- (d) any claim for which different specific deadlines have previously been fixed by the Court;
- (e) any claim allowable under Bankruptcy Code sections 503(b)(1) through (b)(8) and 507(a)(2) as an administrative expense;

- (f) any claim held by one Debtor against another Debtor;
- (g) any claim that asserts an equity interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such an interest; *provided, however*, that, if any holder asserts a claim (as opposed to an ownership interest) against the Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), such holder must file a Proof of Claim on or before the applicable Bar Date pursuant to the Procedures;
- (h) any claim previously allowed or paid pursuant to an order of the Court; or
- (i) any claim held by a person or entity that is not required to file a Proof of Claim pursuant to an order of the Court.

6. Except as otherwise set forth herein, each entity that asserts a claim against the Debtors that arose before the Petition Date shall be required to file a Proof of Claim. The following Procedures with respect to preparing and filing of Proofs of Claim are hereby established:

- (a) Proofs of Claim must substantially conform to the Proof of Claim Form attached hereto as **Exhibit 1**;
- (b) Proofs of Claim must (i) be written in the English language; (ii) be denominated in lawful currency of the United States (using the exchange rate, if applicable, as of the Petition Date), or, if based on cryptocurrency, in the type and number of units of such cryptocurrency; (iii) specify the name and case number of the Debtors' Chapter 11 Cases; (iv) set forth with specificity the legal and factual basis for the alleged claim; (v) include supporting documentation for the claim or an explanation as to why such documentation is not available; and (vi) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant under penalty of perjury;
- (c) Proofs of Claim must be filed (i) electronically through the Claim Agent's website for the Chapter 11 Cases (www.veritaglobal.net/BlockFills) by following instructions for filing proofs of claims electronically; or (ii) by delivering the original Proof of Claim by regular mail, overnight delivery, courier, or hand delivery to BlockFills Claims Processing Center, c/o KCC dba Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245.
- (d) A Proof of Claim shall be deemed timely filed only if it is actually received by the Claims Agent as set forth in subparagraph (c) above, in each case, on or before the applicable Bar Date; and

- (e) Proofs of Claim will not be accepted if submitted by facsimile, telecopy, or electronic mail transmission.

7. Pursuant to Bankruptcy Rule 3003(c)(2), any holder of a claim who is required to timely file a Proof of Claim on or before the applicable Bar Date as provided herein, but fails to do so, shall not be treated as a creditor with respect to such claim for the purposes of voting on a chapter 11 plan and distribution in the Chapter 11 Cases on account of such claim unless otherwise ordered by the Court.

8. Pursuant to Bankruptcy Rules 2002(a)(7), (f), and (l), the Debtors shall provide notice of the Bar Dates in accordance with the following Procedures:

- (a) Within five (5) business days after entry of the Bar Date Order, the Debtors shall serve the Bar Date Notice, substantially in the form attached hereto as **Exhibit 2**, together with a Proof of Claim Form, upon:
 - i. the U.S. Trustee;
 - ii. proposed counsel for any statutory committee appointed in the Chapter 11 Cases;
 - iii. all known creditors and other known holders of potential claims against the Debtors' estates;
 - iv. all counterparties to executory contracts and unexpired leases;
 - v. all parties to pending litigation against the Debtors as of the Petition Date;
 - vi. all parties who requested service pursuant to Bankruptcy Rule 2002;
 - vii. the Internal Revenue Service, the United States Attorney's Office for the District of Delaware, and all applicable Governmental Units;
 - viii. all taxing authorities for the jurisdictions in which the Debtors maintain or conduct business;
 - ix. all regulatory authorities that regulate the Debtors' businesses, including licensing authorities;
 - x. all known holders of equity interests in the Debtors; and

xi. such additional persons and entities deemed appropriate by the Debtors.

- (b) No later than seven (7) business days after entry of the Bar Date Order, the Debtors shall provide notice of the Bar Dates to unknown creditors by causing a notice, substantially in the form attached hereto as **Exhibit 3** (the "Publication Notice"), to be published once in the national edition of *The Wall Street Journal*, *The New York Times*, or *USA Today*.
- (c) The Debtors shall post the Proof of Claim Form and the Bar Date Notice on the website established by the Claims Agent appointed in the Chapter 11 Cases: www.veritaglobal.net/BlockFills.

9. As permitted under the *Order (I) Authorizing the Debtors to File a Consolidated Creditor Matrix and Top 30 Creditors List; (II) Authorizing Redaction of Certain Personally Identifiable Information; (III) Authorizing the Debtors to Serve Certain Parties by Electronic Mail; (IV) Approving Certain Notice Procedures; and (V) Granting Related Relief* [Docket No. 63], the Debtors are authorized to serve the Bar Date Notice and Proof of Claim Form by e-mail on (i) customers that (a) have not designated a mailing address under Bankruptcy Rule 2002(g)(1) or 5003(e), (b) have not expressly requested to be served hard copies by mail, and (c) have a valid e-mail address on file with the Debtors; and (ii) non-customer creditors that (a) have not designated a mailing address under Bankruptcy Rule 2002(g)(1) or 5003(e), (b) have not expressly requested to be served hard copies by mail, and (c) have a valid e-mail address on file with the Debtors, but no physical address information.

10. The proposed notice is fair and reasonable and will provide good, adequate, and sufficient notice of the Bar Dates and the Procedures for filing Proofs of Claim under the circumstances of the Chapter 11 Cases, and is hereby approved.

11. Nothing in this Order shall prejudice the right of the Debtors or any other party in interest to dispute or assert offsets or defenses to any claim reflected in the Schedules or otherwise.

12. Entry of this Order is without prejudice to the rights of the Debtors to seek a further order of the Court fixing the date by which holders of claims not subject to the Bar Dates established herein must file such claims against the Debtors.

13. The Debtors and the Claims Agent are authorized to take all actions necessary or appropriate to carry out the relief granted in this Order.

14. Nothing in the Motion or this Order, nor the Debtors' implementation of the relief granted in this Order, shall constitute (a) an admission of the validity of any claim against the Debtors; (b) a waiver of the Debtors' right to dispute or object to any claim, whether filed or scheduled, on any ground; (c) a waiver of the Debtors' right to dispute or assert offsets against or defenses to any claim, whether filed or scheduled, as to amount, nature, classification, characterization, status, or otherwise; (d) a prohibition of the Debtors from taking any other action with respect to a prepetition claim; or (e) a promise by the Debtors to pay any alleged claim.

15. The provisions of this Order apply to all claims (except as otherwise set forth herein) of whatever character against the Debtors or their property, whether they are secured or unsecured, entitled or not entitled to priority, liquidated or unliquidated, or fixed or contingent.

16. The Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

EXHIBIT 1

Proof of Claim Form

| | |
|--|---|
| United States Bankruptcy Court for the District of Delaware | |
| Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.) | |
| <input type="checkbox"/> Reliz Technology Group Holdings Inc. (Case No. 26-10371) | <input type="checkbox"/> Reliz CI LTD (Case No. 26-10374) |
| <input type="checkbox"/> Reliz Technologies LLC (Case No. 26-10373) | <input type="checkbox"/> Reliz LTD (Case No. 26-10375) |

Modified Official Form 410

Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed, March 15, 2026.

| | | |
|--|---|---|
| Part 1: Identify the Claim | | |
| 1. Who is the current creditor? | _____ Name of the current creditor (the person or entity to be paid for this claim) | |
| | Other names the creditor used with the debtor _____ | |
| 2. Has this claim been acquired from someone else? | <input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____ | |
| 3. Where should notices and payments to the creditor be sent? | Where should notices to the creditor be sent? _____ Name _____ Number Street _____ City State ZIP Code _____ Country Contact phone _____ Contact email _____ | Where should payments to the creditor be sent? (if different) _____ Name _____ Number Street _____ City State ZIP Code _____ Country Contact phone _____ Contact email _____ |
| 4. Does this claim amend one already filed? | <input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY | |
| 5. Do you know if anyone else has filed a proof of claim for this claim? | <input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____ | |

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _ _ _

7. How much is the claim? \$ _____ Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
If applicable, the claim must include information regarding the number of each type of coin or derivative owed as of the date the case was filed. Please list such information in the attached Claim Detail Supplement.

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

*****IMPORTANT - Please review enclosed Claim Detail Supplement and return with your Proof of Claim if applicable*****

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____%
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

| | |
|---|---|
| <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). | Amount entitled to priority \$ _____ |
| <input type="checkbox"/> Up to \$3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). | \$ _____ |
| <input type="checkbox"/> Wages, salaries, or commissions (up to \$17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). | \$ _____ |
| <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). | \$ _____ |
| <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). | \$ _____ |
| <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies. | \$ _____ |

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code Country

Contact phone _____ Email _____

SUPPLEMENT TO MODIFIED OFFICIAL FORM 410 PROOF OF CLAIM FORM

CLAIM DETAIL SUPPLEMENT

The Debtors strongly recommend that any party asserting a claim for coins or derivatives fill out this form in full and submit it with the Form 410 Proof of Claim. You must submit a Form 410 Proof of Claim as well. This form alone does not constitute the filing of a Proof of Claim. For more information, please visit <https://www.veritaglobal.net/BlockFills>.

Name of claimant as stated on Proof of Claim Form: _____

List the number of each type of coin or derivative owed as of the date the case was filed.

| | | |
|----------------------------------|----------------------------------|------------------------------------|
| AAVE _____ | BTC-27MAR26-72000-P-T0800 _____ | MAGATRUMP _____ |
| ADA _____ | BTC-27MAR26-75000-P-T0800 _____ | MATIC _____ |
| AERO _____ | BTC-27MAR26-95000-C-T0800 _____ | META _____ |
| AITECH _____ | BTC-27MAR26-96000-P-T0800 _____ | NEAR _____ |
| ALGO _____ | BTC-27MAR26-98000-C-T0800 _____ | ONDO _____ |
| APT _____ | BTC-29MAY26-100000-P-T0800 _____ | PAX _____ |
| ASTER _____ | BTC-29MAY26-110000-C-T0800 _____ | POL _____ |
| ASTERAAI _____ | BTC-29MAY26-112000-C-T0800 _____ | POPCAT _____ |
| ATOM _____ | BTCJPY.CFD.BF _____ | RAY _____ |
| AUD _____ | BTCUSD.CFD.BF _____ | RENDER _____ |
| AVAX _____ | CAD _____ | SAITO _____ |
| BCH _____ | CC _____ | SEI _____ |
| BCHUSD _____ | CHEX _____ | SHIB _____ |
| BNB _____ | CMP _____ | SOL _____ |
| BONK _____ | DCK _____ | SOL_USDC_27MAR26-175-C-T0800 _____ |
| BSV _____ | DGB _____ | SOL_USDC_27MAR26-240-C-T0800 _____ |
| BTC _____ | DOGE _____ | STX _____ |
| BTC-24APR26-100000-C-T0800 _____ | DOT _____ | SUI _____ |
| BTC-24APR26-103000-C-T0800 _____ | ETC _____ | TOSHI _____ |
| BTC-24APR26-64000-P-T0800 _____ | ETH _____ | TRX _____ |
| BTC-24APR26-74000-C-T0800 _____ | ETH_OP _____ | TUSD _____ |
| BTC-24APR26-93000-C-T0800 _____ | ETH-27MAR26-3400-C-T0800 _____ | UNI _____ |
| BTC-24APR26-96000-C-T0800 _____ | ETH-27MAR26-4600-C-T0800 _____ | USDC _____ |
| BTC-24APR26-98000-C-T0800 _____ | ETH-27MAR26-6000-C-T0800 _____ | USDC_AVAX _____ |
| BTC-25DEC26-110000-C-T0800 _____ | ETH-27MAR26-6500-C-T0800 _____ | USDC_BASE _____ |
| BTC-25DEC26-140000-C-T0800 _____ | ETH-27MAR26-7000-C-T0800 _____ | USDC_POLYGON _____ |
| BTC-25DEC26-60000-P-T0800 _____ | ETHUSD.CFD.BF _____ | USDC_SOL _____ |
| BTC-25SEP26-130000-C-T0800 _____ | FET _____ | USDT _____ |
| BTC-26JUN26-100000-P-T0800 _____ | FIL _____ | USDT_ARB _____ |
| BTC-26JUN26-130000-C-T0800 _____ | GRT _____ | USDT_BSC _____ |
| BTC-26JUN26-150000-P-T0800 _____ | GUSD _____ | USDT_POLYGON _____ |
| BTC-26JUN26-70000-P-T0800 _____ | HBAR _____ | USDT_SOL _____ |
| BTC-26JUN26-85000-P-T0800 _____ | HNT _____ | USDT_TRX _____ |
| BTC-27MAR26-100000-C-T0800 _____ | HYPE _____ | USG _____ |
| BTC-27MAR26-112000-C-T0800 _____ | HYPE_EVM _____ | VIRTUAL _____ |
| BTC-27MAR26-150000-C-T0800 _____ | INJ _____ | XAUT _____ |
| BTC-27MAR26-160000-C-T0800 _____ | JPY _____ | XLM _____ |
| BTC-27MAR26-60000-P-T0800 _____ | LINK _____ | XPL _____ |
| BTC-27MAR26-65000-P-T0800 _____ | LTC _____ | XRP _____ |
| BTC-27MAR26-70000-P-T0800 _____ | LTCUSD.CFD.BF _____ | XRPUUSD.CFD.BF _____ |
| BTC-27MAR26-72000-C-T0800 _____ | LUNA _____ | ZOOM _____ |

Attach this Supplement to the Electronic Proof of Claim Form (ePOC) as supporting documentation (ePOC Step 10) or include this Supplement in the envelope with the Proof of Claim mailed to Verita at the address below. Forms will not be accepted by Electronic Mail or Facsimile.

Submit Electronic Proof of Claim (ePOC): Please visit <https://www.veritaglobal.net/BlockFills> to submit an ePOC. See ePOC Step 10 - Supporting Documentation to load this Supplement form.

Mailing Address: BlockFills Claims Processing Center
 c/o KCC dba Verita
 222 N. Pacific Coast Hwy., Ste. 300
 El Segundo, CA 90245

Modified Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

12/24

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

BlockFills Claims Processing Center
c/o KCC dba Verita Global
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on Verita's website at <https://www.veritaglobal.net/BlockFills>.

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form**
- **If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.**
- **Attach any supporting documents to this form.**
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**
- **If applicable, the claim must include information regarding the number of each type of coin or derivative owed as of the date the case was filed. Please list such information in the attached Claim Detail Supplement.**

- **A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.**
For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <https://www.veritaglobal.net/BlockFills>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.
11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

EXHIBIT 2

Bar Date Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | |
|---|---|
| In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., <i>et al.</i> , ¹ <p style="text-align: right;">Debtors.</p> | Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) Related to Docket No. ____ |
|---|---|

NOTICE OF BAR DATES FOR FILING PROOFS OF CLAIM

TO: ALL PERSONS OR ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY OF THE FOLLOWING DEBTOR ENTITIES:

| DEBTOR | CASE NO. |
|--------------------------------------|-----------------|
| Reliz Technology Group Holdings Inc. | 26-10371 (TMH) |
| Reliz Technologies LLC | 26-10373 (TMH) |
| Reliz CI LTD | 26-10374 (TMH) |
| Reliz LTD | 26-10375 (TMH) |

On March 15, 2026 (the “Petition Date”), the above-listed debtor entities (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of Delaware (the “Court”). On April ___, 2026, the Court entered an order [Docket No. ____] (the “Bar Date Order”)² establishing the following Bar Dates:

- i. **May 14, 2026, at 4:00 p.m. (prevailing Eastern Time)** as the deadline by which each person or entity (including individuals, partnerships, corporations, joint ventures, and trusts, but not including governmental units (as defined in section 101(27) of the Bankruptcy Code, “Governmental Units”)) must file a proof of claim (each, a “Proof of Claim”) with respect to a prepetition claim (as defined in section 101(5) of the Bankruptcy Code), including, for the avoidance of doubt, secured claims, priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code, against the Debtors (the “General Bar Date”);
- ii. **September 11, 2026, at 4:00 p.m. (prevailing Eastern Time)** as the deadline by which Governmental Units must file a Proof of Claim with respect to a prepetition claim against the Debtors (the “Governmental Bar Date”);
- iii. **The later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after which the Debtors provide notice of an amendment or supplement to the Debtors’ schedules of assets**

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors’ service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Bar Date Order.

and liabilities (the “Schedules”) as the deadline by which claimants holding claims affected by such amendment or supplement must file a Proof of Claim with respect to such claim (the “Amended Schedules Bar Date”); and

- iv. **The later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after service of an order authorizing the rejection of an executory contract or unexpired lease** as the deadline by which claimants asserting claims resulting from the Debtors’ rejection³ of an executory contract or unexpired lease must file a Proof of Claim with respect to such claim (the “Rejection Damages Bar Date,” and collectively with the General Bar Date, the Governmental Bar Date, and the Amended Schedules Bar Date, the “Bar Dates”)

INSTRUCTIONS

1. WHO MUST FILE A PROOF OF CLAIM

Except as otherwise set forth herein, the following entities holding claims against the Debtors arising prior to the Petition Date MUST file Proofs of Claim on or before the applicable Bar Date:

- (a) any person or entity whose claim against the Debtors is not listed in the Debtors’ Schedules, or is listed as “contingent,” “unliquidated,” or “disputed,” if such entity desires to participate in the Chapter 11 Cases or share in any distribution in the Chapter 11 Cases;
- (b) any person or entity that believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a classification or amount other than that identified in the Schedules; and
- (c) any person or entity that believes that its claim against the Debtors is or may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

2. WHO NEED NOT FILE A PROOF OF CLAIM

Proofs of claim need not be filed on or prior to the Bar Dates as to the following types of claims:

- (a) any claim that is listed in the Debtors’ Schedules (i) that is not listed as “contingent,” “unliquidated,” or “disputed,” and (ii) the claimant does not disagree with the amount, nature, and priority as set forth in the Schedules;
- (b) any claim as which the holder has already filed a Proof of Claim against the Debtors’ estates in a form substantially similar to the Proof of Claim Form;⁴
- (c) any claim that has been paid in full by the Debtors;

³ For the avoidance of doubt, a party to an executory contract or unexpired lease who asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a Proof of Claim for such amounts on or before the General Bar Date, the Governmental Bar Date, or the Amended Schedules Bar Date, as applicable, unless an exception identified in this Notice applies.

⁴ The Proof of Claim Form can be found at www.veritaglobal.net/BlockFills or by emailing your request to www.veritaglobal.net/BlockFills/inquiry.

- (d) any claim for which different specific deadlines have previously been fixed by the Court;
- (e) any claim allowable under Bankruptcy Code sections 503(b)(1) through (b)(8) and 507(a)(2) as an administrative expense;
- (f) any claim held by one Debtor against another Debtor;
- (g) any claim that asserts an equity interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred units, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such an interest; *provided, however*, that, if any holder asserts a claim (as opposed to an ownership interest) against the Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), such holder must file a Proof of Claim on or before the applicable Bar Date pursuant to the Procedures;
- (h) any claim previously allowed or paid pursuant to an order of the Court; or
- (i) any claim held by a person or entity that is not required to file a Proof of Claim pursuant to an order of the Court.

The fact that you have received this Notice does not mean that you have claim or that the Debtors or the Court believe that you have a claim against the Debtors. You should not file a Proof of Claim if you do not have a claim against the Debtors.

3. INSTRUCTIONS FOR FILING PROOFS OF CLAIM

Except as otherwise set forth herein, each entity that asserts a claim against the Debtors that arose before the Petition Date MUST file a Proof of Claim.

The following procedures with respect to preparing and filing of Proofs of Claim will apply:

- (a) Proofs of Claim must substantially conform to the Proof of Claim Form;
- (b) Proofs of Claim must (i) be written in the English language; (ii) be denominated in lawful currency of the United States (using the exchange rate, if applicable, as of the Petition Date), or, if based on cryptocurrency, in the type and number of units of such cryptocurrency; (iii) specify the name and case number of the Debtors' Chapter 11 Cases; (iv) set forth with specificity the legal and factual basis for the alleged claim; (v) include supporting documentation for the claim or an explanation as to why such documentation is not available; and (vi) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant under penalty of perjury;
- (c) Proofs of Claim must be filed (i) electronically through the Claim Agent's website for the Chapter 11 Cases (www.veritaglobal.net/BlockFills) by following instructions for filing proofs of claims electronically; or (ii) by delivering the original Proof of Claim by regular mail, overnight delivery, courier, or hand delivery to

**BlockFills Claims Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245**

- (d) A Proof of Claim shall be deemed timely filed only if it **is actually received** by the Claims Agent as set forth in subparagraph (c) above, in each case, on or before the applicable Bar Date; and
- (e) Proofs of Claim **will not** be accepted if submitted by facsimile, telecopy, or electronic mail transmission.

Do **not** file your Proof of Claim Form with the Clerk.

4. CONSEQUENCES OF FAILURE TO TIMELY FILE PROOF OF CLAIM BY THE APPLICABLE BAR DATE

PURSUANT TO THE BAR DATE ORDER AND BANKRUPTCY RULE 3003(C)(2), ABSENT FURTHER ORDER OF THE COURT, ANY PERSON OR ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM FORM IN THE FORM AND MANNER SPECIFIED IN THE BAR DATE ORDER AND THAT FAILS TO DO SO ON OR BEFORE THE APPLICABLE BAR DATE: (I) SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR ESTATES, OR THE PROPERTY OF THE ESTATES; (II) SHALL NOT, WITH RESPECT TO SUCH CLAIM, BE TREATED AS A CREDITOR OF THE DEBTORS FOR THE PURPOSE OF VOTING UPON ANY PLAN IN THESE PROCEEDINGS; AND (III) SHALL NOT RECEIVE OR BE ENTITLED TO RECEIVE ANY PAYMENT OR DISTRIBUTION OF PROPERTY FROM THE DEBTORS OR THEIR SUCCESSORS OR ASSIGNS WITH RESPECT TO SUCH CLAIM.

5. THE DEBTORS' SCHEDULES, ACCESS THERETO, AND CONSEQUENCES OF AMENDMENT THEREOF

You may be listed as the holder of a claim against the Debtors in the Debtors' Schedules. If you agree with the nature, amount, and status of your claim as listed in the Debtors' Schedules and if your claim is not listed in the Schedules as "disputed," "contingent," or "unliquidated," you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice. Copies of the Schedules may be examined by interested parties on the Court's electronic docket for the Debtors' chapter 11 cases, which is posted (i) free of charge at the website established by Verita for the Debtors' cases at www.veritaglobal.net/BlockFills, and (ii) for a fee on the Court's website at <https://www.deb.uscourts.gov/>. (A login and password to the Court's Public Access to Electronic Court Records are required to access the information on the Court's website and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov). Copies of the Schedules also may be examined between the hours of 8:00 a.m. and 5:00 p.m. (Eastern Time) Monday through Friday at the Office of the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, DE 19801. Copies of the Debtors' Schedules also may be obtained by written request to the Debtors' Claims Agent, Verita, at the address and telephone number set forth below:

**BlockFills Claims Processing Center
c/o KCC dba Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245**

In the event that the Debtors amend or supplement their Schedules subsequent to the entry of the Bar Date Order, the Debtors shall give notice of any amendment or supplement to the holders of claims affected by such amendment or supplement, and such holders must file a Proof of Claim by the later of

(a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after the date on which the Debtors provide notice of an amendment or supplement to the Schedules, and such deadline shall be contained in any notice of such amendment or supplement of the Schedules provided to the holders of claims affected thereby.

6. RESERVATION OF RIGHTS

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtors’ right to: (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification thereof; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

A holder of a possible claim against the Debtors should consult an attorney if such holder has any questions regarding this Notice, including whether the holder should file a Proof of Claim.

Dated: April __, 2026
 Wilmington, Delaware

| MCDERMOTT WILL & SCHULTE LLP | | |
|---|--|---|
| David R. Hurst (I.D. No. 3743) 1000 N. West Street, Suite 1400 Wilmington, Delaware 19801 Telephone: (302) 485-3900 Facsimile: (302) 351-8711 Email: dhurst@mcdermottlaw.com | Darren Azman Joseph B. Evans One Vanderbilt Avenue New York, New York 10017-3852 Telephone: (212) 547-5400 Facsimile: (646) 547-5444 Email: dazman@mcdermottlaw.com jbevans@mcdermottlaw.com | Gregg Steinman 333 SE 2nd Avenue, Suite 5400 Miami, Florida 33131 Telephone: (305) 358-3500 Facsimile: (305) 347-6500 Email: gsteinman@mcdermottlaw.com |
| <i>Proposed Counsel to the Debtors and Debtors in Possession</i> | | |

Questions concerning this Notice should be directed to Verita at (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers), or www.veritaglobal.net/BlockFills/inquiry. Please note that Verita’s staff is not permitted to give legal advice.

EXHIBIT 3

Publication Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | |
|---|---|
| In re: RELIZ TECHNOLOGY GROUP HOLDINGS INC., <i>et al.</i> , ¹ <div style="text-align: right;">Debtors.</div> | Chapter 11 Case No. 26-10371 (TMH) (Jointly Administered) Related to Docket No. ____ |
|---|---|

NOTICE OF BAR DATES FOR FILING PROOFS OF CLAIM

PLEASE TAKE NOTICE THAT:

TO: ALL PERSONS OR ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY OF THE FOLLOWING DEBTOR ENTITIES:

| DEBTOR | CASE NO. |
|--------------------------------------|----------------|
| Reliz Technology Group Holdings Inc. | 26-10371 (TMH) |
| Reliz Technologies LLC | 26-10373 (TMH) |
| Reliz CI LTD | 26-10374 (TMH) |
| Reliz LTD | 26-10375 (TMH) |

On March 15, 2026 (the “Petition Date”), the above-listed debtor entities (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of Delaware (the “Court”). On April __, 2026, the Court entered an order [Docket No. ____] (the “Bar Date Order”)² establishing the following Bar Dates:

- i. **May 14, 2026, at 4:00 p.m. (prevailing Eastern Time)** as the deadline by which each person or entity (including individuals, partnerships, corporations, joint ventures, and trusts, but not including governmental units (as defined in section 101(27) of the Bankruptcy Code, “Governmental Units”)) must file a proof of claim (each, a “Proof of Claim”) with respect to a prepetition claim (as defined in section 101(5) of the Bankruptcy Code), including, for the avoidance of doubt, secured claims, priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code, against the Debtors (the “General Bar Date”);
- ii. **September 11, 2026, at 4:00 p.m. (prevailing Eastern Time)** as the deadline by which Governmental Units must file a Proof of Claim with respect to a prepetition claim against the Debtors (the “Governmental Bar Date”);

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Reliz Technology Group Holdings Inc. (6265); Reliz Technologies LLC (1968); Reliz LTD (N/A); and Reliz CI LTD (N/A). The Debtors’ service address is 401 West Ontario St., Suite 400, Chicago, IL 60654.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Bar Date Order.

- iii. **The later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after which the Debtors provide notice of an amendment or supplement to the Schedules** as the deadline by which claimants holding claims affected by such amendment or supplement must file a Proof of Claim with respect to such claim (the “Amended Schedules Bar Date”); and
- iv. **The later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days after service of an order authorizing the rejection of an executory contract or unexpired lease** as the deadline by which claimants asserting claims resulting from the Debtors’ rejection³ of an executory contract or unexpired lease must file a Proof of Claim with respect to such claim (the “Rejection Damages Bar Date,” and collectively with the General Bar Date, the Governmental Bar Date, and the Amended Schedules Bar Date, the “Bar Dates”).

All Proofs of Claim must (i) be written in the English language; (ii) be denominated in lawful currency of the United States (using the exchange rate, if applicable, as of the Petition Date), or, if based on cryptocurrency, in the type and number of units of such cryptocurrency; (iii) specify by name and case number of the Debtors’ Chapter 11 Cases; (iv) set forth with specificity the legal and factual basis for the alleged claim; (v) include supporting documentation for the claim or an explanation as to why such documentation is not available; and (vi) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant under penalty of perjury.

Proofs of Claim must be filed (i) electronically through the Claim Agent’s website for the Chapter 11 Cases (<https://veritaglobal.net/BlockFills>) by following instructions for filing proofs of claims electronically; or (ii) by delivering the original Proof of Claim by regular mail, overnight delivery, courier, or hand delivery to **BlockFills Claims Processing Center, c/o KCC dba Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245.**

A Proof of Claim shall be deemed timely filed only if it **is actually received** by the Claims Agent as set forth in the paragraph above, in each case, on or before the applicable Bar Date. Proofs of Claim **will not** be accepted if submitted by facsimile, telecopy, or electronic mail transmission. Do **not** file your Proof of Claim Form with the Clerk.

Absent further order of the Court, any person or entity that is required to file a Proof of Claim Form in the form and manner specified in the Bar Date Order and that fails to do so on or before the applicable Bar Date: (i) shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors, their estates, or the property of the estates; (ii) shall not, with respect to such claim, be treated as a creditor of the Debtors for the purpose of voting upon any plan in the proceedings; and (iii) shall not receive or be entitled to receive any payment or distribution of property from the Debtors or their successors or assigns with respect to such claim.

³ For the avoidance of doubt, a party to an executory contract or unexpired lease who asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a Proof of Claim for such amounts on or before the General Bar Date, the Governmental Bar Date, or the Amended Schedules Bar Date, as applicable, unless an exception identified in this Notice applies.

A holder of a possible claim against the Debtors should consult an attorney if such holder has any questions regarding this Notice, including whether the holder should file a Proof of Claim.

Dated: April __, 2026
 Wilmington, Delaware

| MCDERMOTT WILL & SCHULTE LLP | | |
|---|--|---|
| David R. Hurst (I.D. No. 3743) 1000 N. West Street, Suite 1400 Wilmington, Delaware 19801 Telephone: (302) 485-3900 Facsimile: (302) 351-8711 Email: dhurst@mcdermottlaw.com | Darren Azman Joseph B. Evans One Vanderbilt Avenue New York, New York 10017-3852 Telephone: (212) 547-5400 Facsimile: (646) 547-5444 Email: dazman@mcdermottlaw.com jbevans@mcdermottlaw.com | Gregg Steinman 333 SE 2nd Avenue, Suite 5400 Miami, Florida 33131 Telephone: (305) 358-3500 Facsimile: (305) 347-6500 Email: gsteinman@mcdermottlaw.com |
| <i>Proposed Counsel to the Debtors and Debtors in Possession</i> | | |

Questions concerning this Notice should be directed to Verita at (866) 554-5810 (toll free in the U.S. or Canada) or +1 (781) 575-2032 (International callers), or www.veritaglobal.net/BlockFills/inquiry. Please note that Verita's staff is not permitted to give legal advice.