DENTONS US LLP 601 SOUTH FIGUEROA STREET, SUITE 2500 LOS ANGELES, CALIFORNIA 90017-5704 (213) 623-9300

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Borrego Community Health Foundation, the debtor and debtor in possession

(prior to the effective date of the Plan (defined below), the "Debtor," and after the effective date, the "Post-Effective Date Debtor") in the above-captioned chapter 11 bankruptcy case, the Liquidating Trustee (the "Liquidating Trustee") of the Borrego Community Health Foundation Liquidating Trust (the "Liquidating Trust"), the Co-Liquidating Trustees of the Liquidating Trust (the "Co-Liquidating Trustees"), Toma, Petros, Evans DDS ("Petros Evans"), Petros, Toma & Putrus Dental Corporation ("Petros Toma"), and Toma & Petros DDS, Inc. ("Toma & Petros", and together with Petros Evans and Petros Toma, the "Petros Claimants", and collectively with the Post-Effective Date Debtor, the Liquidating Trustee, and the Co-Liquidating Trustees, the "Parties") hereby enter into this Stipulation By and Among the Post-Effective Date Debtor, the Liquidating Trustee, the Co-Liquidating Trustees, Toma Petros, Evans DDS, Petros, Toma & Putrus Dental Corporation, and Toma & Petros DDS, Inc. Regarding Claim Nos. 174, 175, and 176.

RECITALS

WHEREAS, on September 12, 2022, the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code commencing Case No. 22-02384 (the "Chapter 11 Case") in the United States Bankruptcy Court for the Southern District of California;

WHEREAS, on September 13, 2022, the Bankruptcy Court established November 21, 2022 as the deadline by which parties holding prepetition claims against the Debtor must file proofs of claim (the "Claims Bar Date") [See Docket No. 16].

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WHEREAS, on or about November 23, 2022, after the Claims Bar Date, Toma, Petros, Evans DDS filed Proof of Claim No. 174 in the amount of \$17,000.00 ("Claim 174"), Petros, Toma & Putrus Dental Corporation filed Proof of Claim No. 175 in the amount of \$53,516.00 ("Claim 175"), and Toma & Petros DDS, Inc. filed Proof of Claim No. 176 in the amount of \$10,795.00 ("Claim 176", and together with Claim 174 and Claim 175, the "Petros Claims"), copies of which are attached hereto respectively as **Exhibits A, B** and **C**;

WHEREAS, the Liquidating Trust was established pursuant to the First Amended Joint Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Borrego Community Health Foundation [Docket No. 1168] (the "Plan"), confirmed by the order [Docket No. 1273] entered January 25, 2024 (the "Confirmation Order"), and that certain Liquidating Trust Agreement, dated as of February 14, 2024 (the "Liquidating Trust Agreement");

WHEREAS, Claimant and the Co-Liquidating Trustees are in dispute over the Petros Claims, as to whether the Petros Claimants have sufficient evidence of excusable neglect to avoid having the Petros Claims disallowed as late filed.

WHEREAS, the Parties have agreed to resolve their dispute regarding the Petros Claims as set forth herein.

STIPULATION

NOW THEREFORE, subject to the approval of the Court, the Parties hereby agree and stipulate as follows:

- Claim 174 shall be disallowed and expunged from the claims register maintained by the claims agent.
- Claim 175 shall be disallowed and expunged from the claims register 2. maintained by the claims agent.
- 3. Claim 176 shall be allowed as a general unsecured claim in the amount of \$60,983.25. (the "Allowed Claim Amount").
 - 4. The Petros Claimants shall not file any additional proofs of claim, nor

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will the Petros Claimants amend (or seek to amend) the Petros Claims.

- 5. Within thirty (30) days of entry of the order approving this Stipulation, and after the Petros Claimants have provided their completed W-9s to the Co-Liquidating Trustees, the Liquidating Trust shall pay the Allowed Claim Amount to the Petros Claimants pursuant to the Plan.
- 6. In consideration of the agreements with and value provided herein and other good and valuable consideration, the Parties hereby waive, remise, release and forever discharge the other, including each of their respective former and current predecessors, successors, assigns, subsidiaries, parent companies, shareholders, partners, members, managers, investors directors, accountants, attorneys, employees, agents, representatives and servants of, from and against any and all claims, actions, causes of action, suits, proceedings, defenses, counterclaims, contracts, judgments, damages, accounts, reckonings, executions, and liabilities whatsoever of every name and nature, whether known or unknown, whether or not well-founded in fact or in law, and whether in law, at equity or otherwise, which either Party ever had or now has for or by reason of any matter, cause or anything whatsoever to this date, relating to or arising out of the Chapter 11 Case.
- Each of the Parties to the Stipulation acknowledge that they are 7. familiar with California Civil Code Section 1542 and with respect to the matters released herein, each Party expressly waives any and all rights under California Civil Code Section 1542 and under any other federal or state statute or law of similar effect. California Civil Code Section 1542 provides:

A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party.

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- 8. The Petros Claimants hereby warrant that the Petros Claimants (a) are authorized and empowered to execute this Stipulation on behalf of the Petros Claimants, (b) have read this Stipulation in its entirety and fully understand and accept the terms set forth herein, (c) have had an opportunity to consult with legal counsel and any other advisors of the Petros Claimants' choice with respect to the terms of this Stipulation, and (d) are signing this Stipulation on the Petros Claimants' own free will.
- 9. The terms, covenants, conditions, and provisions of this Stipulation cannot be altered, changed, modified, or added to, or deleted from, except in a writing signed by all parties hereto.
- 10. This Stipulation may be executed in counterparts each of which shall be deemed an original, but all of which together shall constitute one and the same.

[Remainder of Page Intentionally Left Blank]

	1 2 3	interpretation and enforcement of t	
	5	Dated: June <u>4</u> , 2025	DENTONS US LLP SAMUEL R. MAIZEL TANIA M. MOYRON
DENTONS	6 7		By /s/ Tania M. Moyron Tania M. Moyron
US LLP 601 SOUTH	8		Attorneys for the Post-Effective Date Debtor and the Co-Liquidating Trustee
STREET, SUITE 2500 LOS ANGELES,	9	Dated: June <u>4</u> , 2025	PACHULSKI STANG ZIEHL & JONES LLP Jeffrey N. Pomerantz Steven W. Golden
90017-3704 (213) 623- 9300	10		Steven W. Golden
9300	11		By <u>/s/ Steven W. Golden</u> Steven W. Golden
	13	200	Steven W. Golden Attorneys for the Co-Liquidating Trustee
	14		
		May 30th	TOMA, PETROS, EVANS DDS
	16	Dated: April, 2025	1000
	17		By: VIIII Stage
	18	Now 30th	
	19	Dated: April , 2025	PETROS, TOMA & PUTRUS DENTAL CORPORATION
	20		S S
	21	7.75.4.2.3	By: YASHING Suy
	22	May 30th	Its: CEO
	23	Dated: April, 2025	TOMA & PETROS DDS, INC.
	24		By: William William
	25		Its: C. EO
	26 27		
	28		
	20		

4926-4345-2463.2 10283.00003

EXHIBIT A

Your claim can be filed electronically on KCC's website at https://epoc.kcclic.net/BorregoHealth.

Fill in this information to identify the case:		
Debtor	Borrego Community Health Foundation	
United States	Bankruptcy Court for the Southern District of California	
Case number	22-02384	

Official Form 410

The Debtor has listed your claim as Disputed on Schedule F (E/F, Part 2) as a General Unsecured claim. If you believe that you have a claim against the Debtor, please complete and return this form accordingly.

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send ortginal documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both, 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

t.	Who is the current creditor?	Toma Petros Evens nos Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor	
2.	Has this claim been acquired from someone else?	No Yes. From whom?	
3.	Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? TOMA PETROS Events ODS 1901 4th Ave Svik 300	Where should payments to the creditor be sent? (if different)
I	Federal Rule of Bankruptcy Procedure (FR8P) 2002(g)	San Diego, ca 92101	Number Street City State ZIP Cod
	RECEIVED	Address 9269 2367959	Country Contact phone
ļ	NOV 2 3 2022	Contact email turnapetroseuric 19 mail om Uniform claim identifier for electronic payments in chapter 13 (if you use	Contact emailone):
ZH	THE CARSON CONSULTANTS		
4.	Does this claim amend one already filed?	No Yes. Claim number on court claims registry (if known)	Filed on MM / DD / YYYY
5.	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?	

Pa	rt 2: Give Information Abo	out the Claim as of the Date the Case Was Filed
6.	Do you have any number you use to identify the debtor?	No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 48043
7.	How much is the claim?	\$
8.	What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. Devices Provided
9.	Is all or part of the claim secured?	No Yes. The claim is secured by a lien on property. Nature of property: Real estate: If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe: Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: S Amount of the claim that is secured: \$ (The sum of the secured and unsecured amount should match the amount in line 7.)
	RECEIVED	Amount necessary to cure any default as of the date of the petition:
K	NOV 2 3 2022	Annual Interest Rate (when case was filed)% Fixed Variable
10.	Is this claim based on a lease?	No Yes. Amount necessary to cure any default as of the date of the petition. \$
11.	is this claim subject to a right of setoff?	No Yes. Identify the property:

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?	Į.	O Charles Without and the	Amount entitled to priority		
A claim may be partly	ш	es. <i>Check all that apply:</i> Domestic support obligations (including alimony and child support)			
priority and partly nonpriority. For example,		11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$		
in some categories, the law limits the amount entitled to priority.		Up to \$3,350* of deposits toward purchase, lease, or rental of preservices for personal, family, or household use. 11 U.S.C. § 507(
		Wages, salaries, or commissions (up to \$15,150*) earned within days before the bankruptcy petition is filed or the debtor's busine whichever is earlier. 11 U.S.C. § 507(a)(4).			
		Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a	a)(8). \$		
		Contributions to an emptoyee benefit plan. 11 U.S.C. § 507(a)(5)). \$		
		Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$		
		Amounts are subject to adjustment on 4/01/25 and every 3 years after that for	cases begun on or after the date of adjustment.		
13. Is all or part of the claim pursuant to 11 U.S.C.	図	o			
§ 503(b)(9)?		es. Indicate the amount of your claim arising from the value of any says before the date of commencement of the above case, in which the ordinary course of such Debtor's business. Attach documentation	the goods have been sold to the Debtor i		
Part 3: Sign Below					
The person completing	Check	e appropriate box:			
this proof of claim must sign and date it.	K 1.	the creditor.			
FRBP 9011(b).		the creditor's attorney or authorized agent.			
If you file this claim electronically, FRBP	□ 1-	n the trustee, or the debtor, or their authorized agent. Bankruptcy Rule	e 3004.		
5005(a)(2) authorizes courts to establish local rules specifying what a signature		I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.			
is.		and that an authorized signature on this <i>Proof of Claim</i> serves as an a int of the claim, the creditor gave the debtor credit for any payments r			
A person who files a fraudulent claim could be		amined the information in this <i>Proof of Claim</i> and have reasonable be			
fined up to \$500,000, imprisoned for up to 5		under penalty of perjury that the foregoing is true and correct.			
years, or both. 18 U.S.C. §§ 152, 157, and	Execut	on date 2/ 22002			
3571.	Диос ан	MM / DD / YYYY			
		milion			
	Si	ture	•		
	Print t	name of the person who is completing and signing this claim:			
	Name	Ovaced First name Middle name	Toma Last name		
	Title	Chief Executive office	er		
	Compar				
RECEIVED	Address	Identify the corporate servicer as the company if the authorized agent			
NOV 2 3 2022		Number Street	min usa		
SACA & C TOTE		San Diego CA State	ZIP Code Country		
KURTZAJAN CARSON CONSULTAL	 T Ġontact	one <u>1019: 1310: 7959</u>	Email		

Supporting Documentation Redacted (on file with KCC)

EXHIBIT B

ID: 25784020

PIN: yrHtEMQj

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Fill in this information to identify the case:		
Debtor	Borrego Community Health Foundation	
United States E	Bankruptcy Court for the Southern District of California	
Case number	22-02384	

Official Form 410

Proof of Claim

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Pa	it it: Identify the Claim	1	NameID: 1508
1.	Who is the current creditor?	Petros, Toma & Putrus Dental Corporation Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor	
2 .	Has this claim been acquired from someone else?	No Yes. From whom?	
3.	Where should notices and payments to the	Where should notices to the creditor be sent? Petros, Toma & Putrus Dental Corporation	Where should payments to the creditor be sent? (if different)
	creditor be sent?	Aun Dr. Petros 4844 University Avenue, Suite B	Name
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	San Diego, CA 92105	Number Street
		4844 University Avenue, Side B	City State ZIP Co
		Address Contact phone (619) 285-5010 Contact email (28 tr 25 tomá (21 ivo. com	Country Contact phone
NC	IV 2 3 2022	Contact email (02 tr 85 + 0m 4 1 10. Com	Contact email
		Uniform claim identifier for electronic payments in chapter 13 (if you use of	one):
	ICARSON CONSULTANTS		
4.	Does this claim amend one already	M No	
	filed?	Yes. Claim number on court claims registry (if known)	Filed on MM / DD / YYYY
:	Do you know if anyone else has filed a proof of claim for this claim?	⊠ No	
		Yes. Who made the earlier filling?	

7. How much is the claim? 53 516.00 Does this amount include interest or other char No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: No Yes. Attach statement itemizing interest, fee	rges? es, expenses, or other 3001(c)(2)(A).
7. How much is the claim? \$ 53,516.00 Does this amount include interest or other char No Yes. Attach statement itemizing interest, fee	rges? es, expenses, or other 3001(c)(2)(A).
charges required by Bankruptcy Rule 3	
8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful declaim? Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 30. Limit disclosing information that is entitled to privacy, such as health care information. Dental Services Provided.	
	security interest (for
Amount necessary to cure any default as of the date of the petition: Annual Interest Rate (when case was filed)% NOV 2 3 2027	
10. Is this claim based on a No lease?	

Case 22-02384-LT11 Filed 06/04/25 Entered 06/04/25 15:49:17 Doc 1624 Pg. 15 12. is all or part of the claim No entitled to priority under Amount entitled to priority 11 U.S.C. § 507(a)? Yes. Check all that apply: Domestic support obligations (including alimony and child support) under A claim may be partly 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). priority and partly nonpriority. For example, Up to \$3,350* of deposits toward purchase, lease, or rental of property or in some categories, the services for personal, family, or household use. 11 U.S.C. § 507(a)(7). law limits the amount entitled to priority. Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier, 11 U.S.C. § 507(a)(4). Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). Other, Specify subsection of 11 U.S.C. § 507(a)(__) that applies. * Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment. 13. Is all or part of the claim No pursuant to 11 U.S.C. Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 § 503(b)(9)? days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim. Sign Below Part 3: Check the appropriate box: The person completing this proof of claim must I am the creditor. sign and date it. FRBP 9011(b). I am the creditor's attorney or authorized agent. If you file this claim I am the trustee, or the debtor, or their authorized agent, Bankruptcy Rule 3004. electronically, FR8P 5005(a)(2) authorizes courts I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. to establish local rules specifying what a signature I understand that an authorized signature on this Proof of Claim serves as an acknowledgement that when calculating is. the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt. A person who files a I have examined the information in this Proof of Claim and have reasonable belief that the information is true and correct. fraudulent cialm could be fined up to \$500,000, I declare under penalty of perjury that the foregoing is true and correct. Imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and Executed on date 3571. Signature Print the name of the person who is completing and signing this claim: Name Title Company Identify the corporate servicer as the company if the authorized agent is a servicer Address NOV 2-3-2022 INTERNAL CONSTRUCTION Contact phone

Supporting Documentation Redacted (on file with KCC)

EXHIBIT C

Case 22-02384-LT11 Filed 06/04/25 Entered 06/04/25 15:49:17 Doc 1624 Pg. 18 Of 21 Claim #176 Date Filed: 11/23/2022
Your claim can be filed electronically on KCC's website at https://epoc.kcc/lc.net/Borregonealtn.

ID: 25784277

PIN: ytLfcpWu

Fill in this information to identify the case:		
Debtor	Borrego Community Health Foundation	
United States B	lankruptcy Court for the Southern District of California	
Case number	22-02384	_

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available. explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Pa	art 1: Identify the Claim	n		Na	meID: 15087474
1.	Who is the current creditor?	Toma & Petros, DDS, Inc. Name of the current creditor (the person or entity to be paid for this claim Other names the creditor used with the debtor.			
2.	Has this claim been acquired from someone else?	No Yes. From whom?			
3.	Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? Toma & Petros, DDS, Inc. Attn Nanoy Rayna Vargus & Ds. Dinner. Petros	Where should padifferent)	ayments to the creditor b	e sent? (if
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	3737 Moraga Ave., Suite #B 311 San Diego, CA 92117	Number Street	t State	ZIP Code
	RECEIVED NOV 2 3 2022	Address Contact phone Contact email Address 858-483-2093 TOMIC PRIVER COM			
K	URTZWAN CANSUNCOSSIE	Uniform claim identifier for electronic payments in chapter 13 (If you use			
4.	Does this claim amend one already filed?	No Yes. Claim number on court claims registry (if known)		Filed on	/ YYYY
5.	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?			

art 2:	Give Information Abou	ut the Claim as of the Date the Case Was Filed
you	you have any number u use to identify the otor?	No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: Z 6 4 0
. Ho	w much is the claim?	S Does this amount Include Interest or other charges?
		Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
	nat Is the basis of the lim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
	all or part of the claim cured?	Yes. The claim is secured by a lien on property. Nature of property: Real estate: If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe: Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: Amount of the claim that is secured: Amount of the claim that is unsecured: (The sum of the secured and unsecured amount should match the amount in line
	RECEWED	Amount necessary to cure any default as of the date of the petition: \$
	NOV 2 3 2022	Annual Interest Rate (when case was filed)% Fixed
KU	TZEEN CARSINI SESELTA	Variable
	this claim based on a ase?	No Yes. Amount necessary to cure any default as of the date of the petition. \$
11. Is	this claim subject to a ght of setoff?	No Yes, Identify the property:

Case 22-02384-LT11 Filed 06/04/25 Entered 06/04/25 15:49:17 Doc 1624 Pg. 20 12. Is all or part of the claim **⊠** No entitled to priority under Amount entitled to priority Yes. Check all that apply: 11 U.S.C. § 507(a)? Domestic support obligations (including alimony and child support) under A claim may be partly 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). priority and partly nonpriority. For example, Up to \$3,350* of deposits toward purchase, lease, or rental of property or in some categories, the services for personal, family, or household use. 11 U.S.C. § 507(a)(7). law limits the amount entitled to priority. Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). Taxes or penalties owed to governmental units, 11 U.S.C. § 507(a)(8). Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). Other, Specify subsection of 11 U.S.C. § 507(a)(__) that applies. Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment. 13. Is all or part of the claim pursuant to 11 U.S.C. Yes, Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 § 503(b)(9)? days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim. Part 3: Sign Below Check the appropriate box: The person completing this proof of claim must I am the creditor. sign and date it. FRBP 9011(b). I am the creditor's attorney or authorized agent. If you file this claim I am the trustee, or the debtor, or their authorized agent, Bankruptcy Rule 3004. electronically, FRBP 5005(a)(2) authorizes courts I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. to establish local rules specifying what a signature I understand that an authorized signature on this Proof of Claim serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt. A person who files a I have examined the information in this Proof of Claim and have reasonable belief that the information is true and correct. fraudulent claim could be fined up to \$500,000, I declare under penalty of perjury that the foregoing is true and correct. imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and Executed on date 3571. Signature Print the name of the person who is completing and signing this claim: Name Title Company Identify the corporate servicer as the company if the authorized agent is a servicer Address KURTZUBU CARSON CONSULTANYA Contact phone

Supporting Documentation Redacted (on file with KCC)