DENTONS US LLP 601 SOUTH FIGUEROA STREET, SUITE 2500 LOS ANGELES, CALIFORNIA 90017-5704 (213) 623-9300

(prior to the effective date of the Plan (defined below), the "Debtor," and after the effective date, the "Post-Effective Date Debtor") in the above-captioned chapter 11 bankruptcy case, the Liquidating Trustee (the "Liquidating Trustee") of the Borrego Community Health Foundation Liquidating Trust (the "Liquidating Trust"), the Co-Liquidating Trustees of the Liquidating Trust (the "Co-Liquidating Trustees") and Indio Car Wash & Detail Center (the "Claimant", and collectively with the Post-Effective Date Debtor, the Liquidating Trustee, and the Co-Liquidating Trustees, the "Parties") hereby enter into this Stipulation By and Among the Post-Effective Date Debtor, the Liquidating Trustee, the Co-Liquidating Trustees and Indio Car Wash & Detail Center Regarding Claim No. 241.

Borrego Community Health Foundation, the debtor and debtor in possession

RECITALS

WHEREAS, on September 12, 2022, the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code commencing Case No. 22-02384 (the "Chapter 11 Case") in the United States Bankruptcy Court for the Southern District of California;

WHEREAS, on September 13, 2022, the Bankruptcy Court established November 21, 2022 as the deadline by which parties holding prepetition claims against the Debtor must file proofs of claim (the "Claims Bar Date") [See Docket No. 16].

WHEREAS, on or about February 21, 2024, after the Claims Bar Date, Claimant filed Proof of Claim No. 241 in the amount of \$600.00 ("Claim 241"), a copy of which is attached hereto as **Exhibit A**;

WHEREAS, the Liquidating Trust was established pursuant to the First

Amended Joint Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Borrego Community Health Foundation [Docket No. 1168] (the "Plan"), confirmed by the order [Docket No. 1273] entered January 25, 2024 (the "Confirmation Order"), and that certain Liquidating Trust Agreement, dated as of February 14, 2024 (the "Liquidating Trust Agreement");

WHEREAS, Claimant and the Co-Liquidating Trustees are in dispute over Claim 241, as to whether Claimant has sufficient evidence of excusable neglect to avoid having Claim 241 disallowed as late filed.

WHEREAS, the Parties have agreed to resolve their dispute regarding Claim 241 as set forth herein.

STIPULATION

NOW THEREFORE, subject to the approval of the Court, the Parties hereby agree and stipulate as follows:

- 1. Based on the evidence provided by the Claimant, and the fact that Claim 241 was filed after the Claims Bar Date, Claim 241 shall be reduced and allowed as a general unsecured claim in the amount of \$450.00 (the "Allowed Claim Amount").
- 2. Claimant shall not file any additional proofs of claim, nor will Claimant amend (or seek to amend) Claim 241.
- 3. Within thirty (30) days of entry of the order approving this Stipulation, and after Claimant has provided a completed W-9 to the Co-Liquidating Trustees, the Liquidating Trust shall pay the Allowed Claim Amount to Claimant pursuant to the Plan.
- 4. In consideration of the agreements with and value provided herein and other good and valuable consideration, the Parties hereby waive, remise, release and forever discharge the other, including each of their respective former and current predecessors, successors, assigns, subsidiaries, parent companies, shareholders, partners, members, managers, investors directors, officers,

accountants, attorneys, employees, agents, representatives and servants of, from and against any and all claims, actions, causes of action, suits, proceedings, defenses, counterclaims, contracts, judgments, damages, accounts, reckonings, executions, and liabilities whatsoever of every name and nature, whether known or unknown, whether or not well-founded in fact or in law, and whether in law, at equity or otherwise, which either Party ever had or now has for or by reason of any matter, cause or anything whatsoever to this date, relating to or arising out of the Chapter 11 Case.

5. Each of the Parties to the Stipulation acknowledge that they are familiar with California Civil Code Section 1542 and with respect to the matters released herein, each Party expressly waives any and all rights under California Civil Code Section 1542 and under any other federal or state statute or law of similar effect. California Civil Code Section 1542 provides:

A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party.

- 6. Claimant hereby warrants that Claimant (a) is authorized and empowered to execute this Stipulation on behalf of the Claimant, (b) has read this Stipulation in its entirety and fully understands and accepts the terms set forth herein, (c) has had an opportunity to consult with legal counsel and any other advisors of Claimant's choice with respect to the terms of this Stipulation, and (d) is signing this Stipulation on Claimant's own free will.
- 7. The terms, covenants, conditions, and provisions of this Stipulation cannot be altered, changed, modified, or added to, or deleted from, except in a

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9300

EXHIBIT A

Claim #241 Date Filed: 2/21/2024

Your claim can be filed electronically on KCC's website at https://epoc.kcclic.net/BorregoHealth

Fill in this information to identify the case:					
Debtor	Borrego Community Health Foundation				
United States Bankruptcy Court for the Southern District of California					
Case number	22 02384				

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments mortgages, and security agreements. Do not send original documents, they may be destroyed after scanning. If the documents are not available explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500 000 imprisoned for up to 5 years or both 18 U S C §§ 152 157 and 3571

Fill in all the information about the claim as of the date the case was filed

1 Who is the current - creditor?	Name of the current creditor (the person or entity to be paid for this clare) Other names the creditor used with the debtor	Detail Conter:
2 Has this claim been acquired from someone else?	No Yes From whom?	
3 Where should notices and	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (different)
payments to the creditor be sent?	Mohommad Halvn	Name
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Number Street City State ZIP Code	Number Street City State ZIP C
RECEIVED *	Country Contact phone (760) 3 M2-2001	Country Contact phone
EB 2 1 2024	Contact email Tudio	Contact email
	Uniform claim identifier for electronic payments in chapter 13 (if you us	se one)
N CARSON CONSULTANTS		
4 Does this claim amend one afready	□ No	
filed?	Yes Claim number on court claims registry (if known)) Filed on
5 Do you know if anyone else has filed	□ No	
a proof of claim for this claim?	Yes Who made the earlier filing?	622



Pa	art 2:	Give	Info	ormation A	bout the Cla	m as of the Date the Case Was Filed
6		e to		ny number ntify the	□ No	ast 4 digits of the debtor's account or any number you use to identify the debtor 9 023
7	How m	nuch	ıs t	he claim?	\$_ 6	Does this amount include interest or other charges?
						Yes Attach statement itemizing interest fees expenses or other charges required by Bankruptcy Rule 3001(c)(2)(A)
8	What i		ba:	sis of the	Attach red	Goods sold money loaned lease services performed personal injury or wrongful death or credit card acted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c) osing information that is entitled to privacy such as health care information
9	is all o		rt of	the claim	✓ No ☐ Yes	The claim is secured by a lien on property Nature of property
						Real estate If the claim is secured by the debtor's principal residence file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim Motor vehicle Other Describe
ı,						Basis for perfection Attach redacted copies of documents if any that show evidence of perfection of a security interest (for example a mortgage lien certificate of title financing statement or other document that shows the lien has been filed or recorded)
						Value of property Amount of the claim that is secured Amount of the claim that is unsecured \$(The sum of the secured and unsecured amount should match the amount in line 7)
*	P			/ED		Amount necessary to cure any default as of the date of the petition \$
	FE	B :	2 1	2024	*	Annual Interest Rate (when case was filed) Fixed
WR	TZMAN	CAR	SON	CONSULTA	MS	■ Vanable
10	Is this lease?		m b	ased on a	No Yes ✓	Amount necessary to cure any default as of the date of the petition \$
11	ls this			ubject to a ?	₩ No	Identify the property

entitled to priority under	No No	
11 U S C § 507(a)?	Yes Check all that apply	Amount entitled to priority
A claim may be partly priority and partly nonpriority For example	Domestic support obligations (including alimony and child support) under 11 U S C § 507(a)(1)(A) or (a)(1)(B)	\$
in some categories the law limits the amount entitled to priority	Up to \$3 350* of deposits toward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(7)	\$
endied to priority	Wages salaries or commissions (up to \$15 150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends whichever is earlier 11 U S C § 507(a)(4)	\$
	☐ Taxes or penalties owed to governmental units 11 U S C § 507(a)(8)	\$
	Contributions to an employee benefit plan 11 U S C § 507(a)(5)	\$
	Other Specify subsection of 11 U S C § 507(a)() that applies	\$
	Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun	on or after the date of adjustment
13 is all or part of the claim	□ No	
pursuant to 11 U S C § 503(b)(9)?	Yes Indicate the amount of your claim arising from the value of any goods received days before the date of commencement of the above case in which the goods in the ordinary course of such Debtor's business. Attach documentation supporting	nave been sold to the Debtor in
	\$ 500.	
Part 3: Sign Below		
The person completing	Check the appropriate box	
this proof of claim must sign and date it	I am the creditor	
FRBP 9011(b)	I am the creditor's attorney or authorized agent	
If you file this claim electronically FRBP		
5005(a)(2) authorizes courts	I am the trustee or the debtor or their authorized agent Bankruptcy Rule 3004	
	I am a guarantor surety endorser or other codebtor Bankruptcy Rule 3005	
to establish local rules specifying what a signature	Tama guarantor surety endorser or outer codesion Bannapay rate code	
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Lets Wash and Roll

Date 1/1/2023 Invoice # 01-019-023

Indio Car Wash Inc 83360 HWY 111 Indio CA 92201 Phone 760 342 2001 Indiocarwashusa@gmail.com TO Borrego Health
lake Perry
P O Box 2369
Borrego Springs CA
92004

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Make all checks payable to: India Car Wash Inc.



Lets Wash and Roll

Date 10/01/2023 Invoice # 10-0019-023

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Borrego Health Jake Perry PO Box 2369 Borrego Springs CA 92004

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