Case 22-02384-LT11 Filed 06/05/25 Entered 06/05/25 12:34:38 Doc 1627 Pg. 1 of

Docket #1627 Date Filed: 06/05/2025

Order Entered on

June 5, 2025

Southern District of California

DISTRICT O

by Clerk U.S. Bankruptcy Court

CSD 1001A [07/01/18](Page 1) Name. Address. Telephone No. & I.D. No. Samuel R. Maizel (Bar No. 189301) Tania M. Moyron (Bar No. 235736) DENTONS US LLP 601 South Figueroa Street, Suite 2500 Los Angeles, CA 90017-5704 Telephone: 213/623-9300

Attorneys for Post-Effective Date Debtor and the Co-Liquidating Trustee

Jeffrey N. Pomerantz (Bar No. 143717) Steven W. Golden (Admitted Pro Hac Vice) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Blvd., 13th Floor Los Angeles, CA 90067 Telephone: 310/277-6910

Attorneys for the Co-Liquidating Trustee

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF CALIFORNIA

325 West F Street, San Diego, California 92101-6991

In Re

BORREGO COMMUNITY HEALTH FOUNDATION.

BANKRUPTCY NO. 22-02384-LT11

Debtor.

ORDER ON STIPULATION BY AND AMONG THE POST-EFFECTIVE DATE DEBTOR, THE LIQUIDATING TRUSTEE, THE CO-LIQUIDATING TRUSTEES AND INDIO CAR WASH & DETAIL CENTER REGARDING CLAIM NO. 241

The court orders as set forth on the continuation pages attached and numbered 2 through 2 with exhibits, if any, for a total of 17 pages. Stipulation Docket Entry No. 1625.

DATED:

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June 5, 2025

Judge, United States Bankruptcy Court

CSD 1001A [07/01/18](Page 2)
ORDER ON STIPULATION BY AND AMONG THE POST-EFFECTIVE DATE DEBTOR. THE LIQUIDATING TRUSTEE.
THE CO-LIQUIDATING TRUSTEES AND INDIO CAR WASH & DETAIL CENTER REGARDING CLAIM NO. 241

CASE NO. 22-02384-LT11

DEBTOR: BORREGO COMMUNITY HEALTH FOUNDATION

On June 5, 2025, Borrego Community Health Foundation (the Post-Effective Date Debtor), The Liquidating Trustee, the Co-Liquidating Trustees and Indio Car Wash & Detail Center filed a Stipulation By and Among the Post-Effective Date Debtor, The Liquidating Trustee, The Co-Liquidating Trustees And Indio Car Wash & Detail Center Regarding Claim No. 241 [Docket No. 1625] (the "Stipulation").

IT IS HEREBY ORDERED:

- That the Stipulation, attached hereto as Exhibit 1, is approved in its entirety.
- 2. That the terms and conditions of the Stipulation shall be binding upon the parties and are hereby fully incorporated into this Order by this reference.

American LegalNet, Inc. www.FormsWorkFlow.com

EXHIBIT 1

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Borrego Community Health Foundation, the debtor and debtor in possession (prior to the effective date of the Plan (defined below), the "Debtor," and after the effective date, the "Post-Effective Date Debtor") in the above-captioned chapter 11 bankruptcy case, the Liquidating Trustee (the "Liquidating Trustee") of the Borrego Community Health Foundation Liquidating Trust (the "Liquidating Trust"), the Co-Liquidating Trustees of the Liquidating Trust (the "Co-Liquidating Trustees") and Indio Car Wash & Detail Center (the "Claimant", and collectively with the Post-Effective Date Debtor, the Liquidating Trustee, and the Co-Liquidating Trustees, the "Parties") hereby enter into this Stipulation By and Among the Post-Effective Date Debtor, the Liquidating Trustee, the Co-Liquidating Trustees and Indio Car Wash & Detail Center Regarding Claim No. 241.

RECITALS

WHEREAS, on September 12, 2022, the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code commencing Case No. 22-02384 (the "Chapter 11 Case") in the United States Bankruptcy Court for the Southern District of California;

WHEREAS, on September 13, 2022, the Bankruptcy Court established November 21, 2022 as the deadline by which parties holding prepetition claims against the Debtor must file proofs of claim (the "Claims Bar Date") [See Docket No. 16].

WHEREAS, on or about February 21, 2024, after the Claims Bar Date, Claimant filed Proof of Claim No. 241 in the amount of \$600.00 ("Claim 241"), a copy of which is attached hereto as Exhibit A;

WHEREAS, the Liquidating Trust was established pursuant to the First

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Amended Joint Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Borrego Community Health Foundation [Docket No. 1168] (the "Plan"), confirmed by the order [Docket No. 1273] entered January 25, 2024 (the "Confirmation Order"), and that certain Liquidating Trust Agreement, dated as of February 14, 2024 (the "Liquidating Trust Agreement");

WHEREAS, Claimant and the Co-Liquidating Trustees are in dispute over Claim 241, as to whether Claimant has sufficient evidence of excusable neglect to avoid having Claim 241 disallowed as late filed.

WHEREAS, the Parties have agreed to resolve their dispute regarding Claim 241 as set forth herein.

STIPULATION

NOW THEREFORE, subject to the approval of the Court, the Parties hereby agree and stipulate as follows:

- 1. Based on the evidence provided by the Claimant, and the fact that Claim 241 was filed after the Claims Bar Date, Claim 241 shall be reduced and allowed as a general unsecured claim in the amount of \$450.00 (the "Allowed Claim Amount").
- Claimant shall not file any additional proofs of claim, nor will 2. Claimant amend (or seek to amend) Claim 241.
- Within thirty (30) days of entry of the order approving this Stipulation, 3. and after Claimant has provided a completed W-9 to the Co-Liquidating Trustees, the Liquidating Trust shall pay the Allowed Claim Amount to Claimant pursuant to the Plan.
- 4. In consideration of the agreements with and value provided herein and other good and valuable consideration, the Parties hereby waive, remise, release and forever discharge the other, including each of their respective former and current predecessors, successors, assigns, subsidiaries, parent companies, officers, shareholders, partners, members, managers, investors directors,

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accountants, attorneys, employees, agents, representatives and servants of, from and
against any and all claims, actions, causes of action, suits, proceedings, defenses,
counterclaims, contracts, judgments, damages, accounts, reckonings, executions,
and liabilities whatsoever of every name and nature, whether known or unknown,
whether or not well-founded in fact or in law, and whether in law, at equity or
otherwise, which either Party ever had or now has for or by reason of any matter,
cause or anything whatsoever to this date, relating to or arising out of the Chapter
11 Case.

5. Each of the Parties to the Stipulation acknowledge that they are familiar with California Civil Code Section 1542 and with respect to the matters released herein, each Party expressly waives any and all rights under California Civil Code Section 1542 and under any other federal or state statute or law of similar effect. California Civil Code Section 1542 provides:

> A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party.

- 6. Claimant hereby warrants that Claimant (a) is authorized and empowered to execute this Stipulation on behalf of the Claimant, (b) has read this Stipulation in its entirety and fully understands and accepts the terms set forth herein, (c) has had an opportunity to consult with legal counsel and any other advisors of Claimant's choice with respect to the terms of this Stipulation, and (d) is signing this Stipulation on Claimant's own free will.
- 7. The terms, covenants, conditions, and provisions of this Stipulation cannot be altered, changed, modified, or added to, or deleted from, except in a

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EXHIBIT A

Case 22-02384-LT11 Filed 06/05/25 Entered 06/05/25 08:43:41 Doc 1625 Pg. 7 of 14

Claim #241 Date Filed: 2/21/2024

Your claim can be filed electronically on KCC's website at https://epoc.kcclic.net/BorregoHealth

Fill in this information to identify the case:								
Debtor	Borrego Community Health Foundation							
United States E	senkruptcy Court for the Southern District of California							
Case number	22 02384							

Official Form 410

Proof of Claim

14/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim such as promissory notes, purchase orders, invoices, itemized statements of running accounts contracts, judgments mortgages, and security agreements. Do not send original documents, they may be destroyed after searning. If the documents are not available explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000 impresoned for up to 5 years or both 18 U.S.C. §§ 152, 157 and 3571. Fill in all the information about the claim as of the date the case was filed.

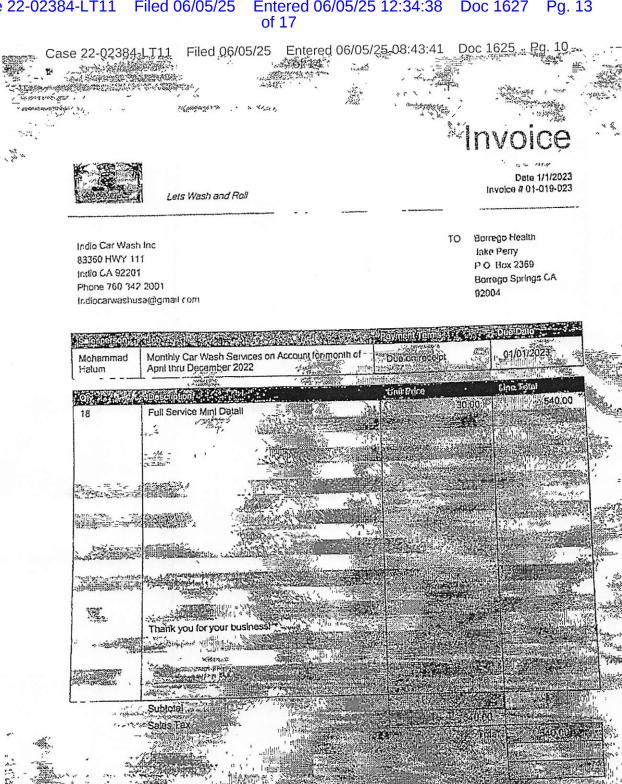
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3	Where should notices and payments to the	Where should notices to the creditor be sent? Mohorman ad Hawn	Where should payments to the creditor be sent? (
	creditor be sent?	Name	Name
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	83360 HWY Number Street Twolvo CA: 92201	Number Street
		U SA State ZIP Code	City State ZIP C
N.	ELEWED *	Country Country Country phone (760) 3 472-2601	Country Contect phone
EF	3 2 1 2024	Contact email Zndio	Contact email
	2 1 1024	Uniform claim identifier for electronic payments in chapter 13 (if you us:	e pna)
MC	ASSON CONSULTATIVS		
4	Does this claim	□ No	
	amend one already filed?	Yes Claim number on court claims registry (if known)	Filed on MM / DD / YYYY
5	Do you know if	□ No	
	anyone alse has filed a proof of claim for this claim?	Yes Who made the earlier filing? 9-12-2	072

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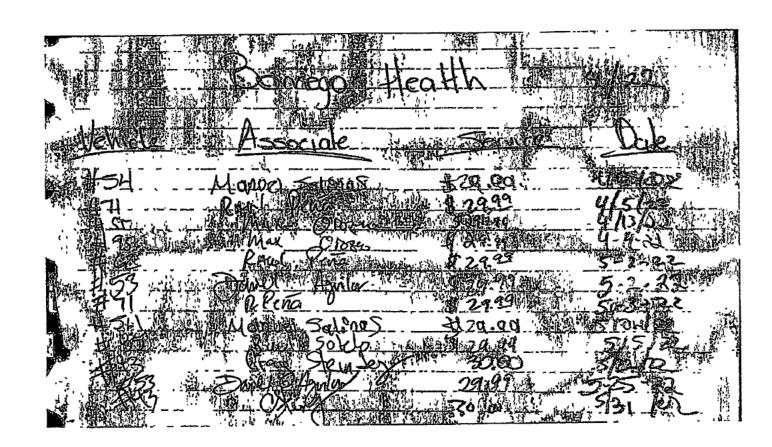
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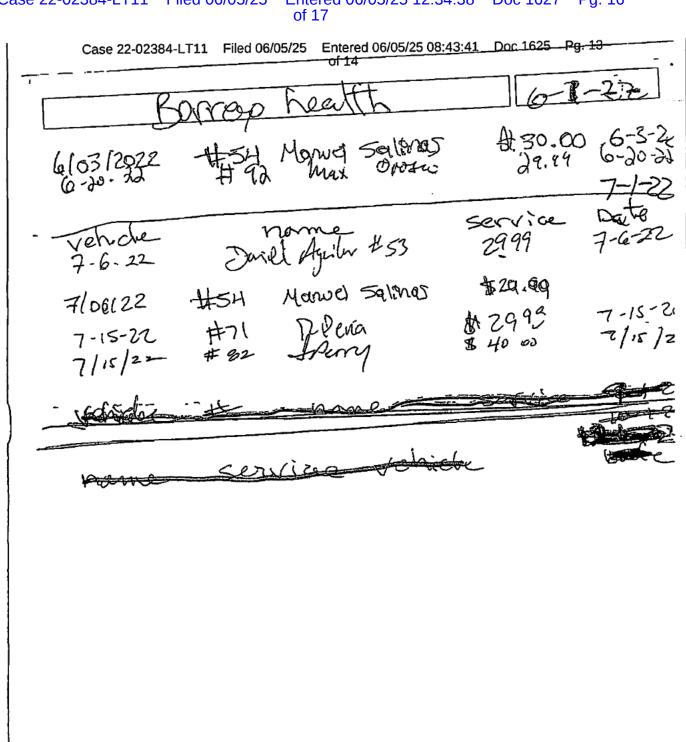
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entitled to priority	Wages salanes or commissions (up to \$15 150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends whichever is earlier 11 U.S.C. § 507(a)(4)	_
	Taxes or penalties owed to governmental units 11 U S C § 507(a)(8) \$	
	Contributions to an employee benefit plan 11 U S C § 507(a)(5)	
	Other Specify subsection of 11 U.S.C. § 507(a)() that applies	
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Entered 06/05/25 08:43:41 Doc 1625 Pg.-11 Case, 22-02384-LT11 Filed 06/05/25 of 14 Date 10/01/2023 Lets Wash and Roll Invoice # 10-0019-023 27.00 1881. Borrego Health India or Wash Ind Jake Perry \$350 HWY TTT PO Box 2369 1000 CA 92301 Indio, CA 92201 #Promit 769, 343-2001 Borrego Springs CA 92004 2 managrasups magneticon Management Monthly Car Wash Services on Account for month of May, thru September 2023 Doro Draight & Due on receipt 10/01/2023 Jmirpric**e** Tol**•** 60 00 30 00 "海星" 60,00 Total 18:1 60.00:3355 Walkerin cheeks is bable to: Indie San Washing





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Notice Recipients

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Case: 22-02384-LT11 Form ID: pdfO1 Total: 6

Recipients of Notice of Electronic Filing:

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