Case 22-02384-LT11 Filed 06/05/25 Entered 06/07/25 21:07:34 Doc 1629 Pg. 1 of

Docket #1629 Date Filed: 06/05/2025

CSD 1001A [07/01/18](Page 1)
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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF CALIFORNIA 325 West F Street, San Diego, California 92101-6991

In Re

BORREGO COMMUNITY HEALTH FOUNDATION.

Order Entered on June 5, 2025 by Clerk U.S. Bankruptcy Court Southern District of California

BANKRUPTCY NO. 22-02384-LT11

Debtor.

ORDER ON THE POST-FFFFCTI

STIPULATION BY AND AMONG THE POST-EFFECTIVE DATE DEBTOR, THE LIQUIDATING TRUSTEE, THE CO-LIQUIDATING TRUSTEES AND INDIO CAR WASH & DETAIL CENTER REGARDING CLAIM NO. 241

The court orders as set forth on the continuation pages attached and numbered 2 through 2 with exhibits, if any, for a total of 17 pages. Stipulation Docket Entry No. <u>1625</u>.

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DATED: June 5, 2025

Judge, United States Bankruptcy Court

American LegalNet, Inc. www.FormsWorkFlow.com



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ORDER ON STIPULATION BY AND AMONG THE POST-EFFECTIVE DATE DEBTOR, THE LIQUIDATING TRUSTEE. CSD 1001A [07/01/18](Page 2) THE CO-LIQUIDATING TRUSTEES AND INDIO CAR WASH & DETAIL CENTER REGARDING CLAIM NO. 241

DEBTOR: BORREGO COMMUNITY HEALTH FOUNDATION

CASE NO: 22-02384-LT11

On June 5, 2025, Borrego Community Health Foundation (the Post-Effective Date Debtor), The Liquidating Trustee, the Co-Liquidating Trustees and Indio Car Wash & Detail Center filed a Stipulation By and Among the Post-Effective Date Debtor, The Liquidating Trustee, The Co-Liquidating Trustees And Indio Car Wash & Detail Center Regarding Claim No. 241 [Docket No. 1625] (the "Stipulation").

IT IS HEREBY ORDERED:

- That the Stipulation, attached hereto as Exhibit 1, is approved in its entirety.
- That the terms and conditions of the Stipulation shall be binding upon the parties and are hereby fully incorporated into this Order by this reference.

CSD 1001A LA:4908-9351-7871.3 10283.002

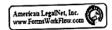


EXHIBIT 1

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Filed 06/05/25

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Borrego Community Health Foundation, the debtor and debtor in possession (prior to the effective date of the Plan (defined below), the "Debtor," and after the effective date, the "Post-Effective Date Debtor") in the above-captioned chapter 11 bankruptcy case, the Liquidating Trustee (the "Liquidating Trustee") of the Borrego Community Health Foundation Liquidating Trust (the "Liquidating Trust"), the Co-Liquidating Trustees of the Liquidating Trust (the "Co-Liquidating Trustees") and Indio Car Wash & Detail Center (the "Claimant", and collectively with the Post-Effective Date Debtor, the Liquidating Trustee, and the Co-Liquidating Trustees, the "Parties") hereby enter into this Stipulation By and Among the Post-Effective Date Debtor, the Liquidating Trustee, the Co-Liquidating Trustees and Indio Car Wash & Detail Center Regarding Claim No. 241.

RECITALS

WHEREAS, on September 12, 2022, the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code commencing Case No. 22-02384 (the "Chapter 11 Case") in the United States Bankruptcy Court for the Southern District of California;

WHEREAS, on September 13, 2022, the Bankruptcy Court established November 21, 2022 as the deadline by which parties holding prepetition claims against the Debtor must file proofs of claim (the "Claims Bar Date") [See Docket No. 16].

WHEREAS, on or about February 21, 2024, after the Claims Bar Date, Claimant filed Proof of Claim No. 241 in the amount of \$600.00 ("Claim 241"), a copy of which is attached hereto as Exhibit A;

WHEREAS, the Liquidating Trust was established pursuant to the First 4937-6412-5743.1 10283.00003

Amended Joint Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Borrego Community Health Foundation [Docket No. 1168] (the "Plan"), confirmed by the order [Docket No. 1273] entered January 25, 2024 (the "Confirmation Order"), and that certain Liquidating Trust Agreement, dated as of February 14, 2024 (the "Liquidating Trust Agreement");

WHEREAS, Claimant and the Co-Liquidating Trustees are in dispute over Claim 241, as to whether Claimant has sufficient evidence of excusable neglect to avoid having Claim 241 disallowed as late filed.

WHEREAS, the Parties have agreed to resolve their dispute regarding Claim 241 as set forth herein.

STIPULATION

NOW THEREFORE, subject to the approval of the Court, the Parties hereby agree and stipulate as follows:

- 1. Based on the evidence provided by the Claimant, and the fact that Claim 241 was filed after the Claims Bar Date, Claim 241 shall be reduced and allowed as a general unsecured claim in the amount of \$450.00 (the "Allowed Claim Amount").
- Claimant shall not file any additional proofs of claim, nor will
 Claimant amend (or seek to amend) Claim 241.
- 3. Within thirty (30) days of entry of the order approving this Stipulation, and after Claimant has provided a completed W-9 to the Co-Liquidating Trustees, the Liquidating Trust shall pay the Allowed Claim Amount to Claimant pursuant to the Plan.
- 4. In consideration of the agreements with and value provided herein and other good and valuable consideration, the Parties hereby waive, remise, release and forever discharge the other, including each of their respective former and current predecessors, successors, assigns, subsidiaries, parent companies, shareholders, partners, members, managers, investors directors, officers,

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accountants, attorneys, employees, agents, representatives and servants of, from and against any and all claims, actions, causes of action, suits, proceedings, defenses, counterclaims, contracts, judgments, damages, accounts, reckonings, executions, and liabilities whatsoever of every name and nature, whether known or unknown, whether or not well-founded in fact or in law, and whether in law, at equity or otherwise, which either Party ever had or now has for or by reason of any matter, cause or anything whatsoever to this date, relating to or arising out of the Chapter 11 Case.

5. Each of the Parties to the Stipulation acknowledge that they are familiar with California Civil Code Section 1542 and with respect to the matters released herein, each Party expressly waives any and all rights under California Civil Code Section 1542 and under any other federal or state statute or law of similar effect. California Civil Code Section 1542 provides:

> A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party.

- 6. Claimant hereby warrants that Claimant (a) is authorized and empowered to execute this Stipulation on behalf of the Claimant, (b) has read this Stipulation in its entirety and fully understands and accepts the terms set forth herein, (c) has had an opportunity to consult with legal counsel and any other advisors of Claimant's choice with respect to the terms of this Stipulation, and (d) is signing this Stipulation on Claimant's own free will.
- The terms, covenants, conditions, and provisions of this Stipulation cannot be altered, changed, modified, or added to, or deleted from, except in a

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EXHIBIT A

Case 22-02384-LT11 Filed 06/05/25 Entered 06/05/25 08:43:41 Doc 1625 Pg. 7 of 14 Claim #241 Date Filed: 2/21/2024

Your claim can be filed electronically on KCC's website at https://epoc.kcclic.net/BorregoHealth

Fill in this information to identify the case:			
Debtor	Berrego Community Health Foundation		
United States E	lenkruptcy Court for the Southern District of California		
Case number	22 02384		

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form as for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim such as promissory notes purchase orders invoices itemized statements of running accounts contracts judgments mortgages and security agreements. Do not send original documents they may be destroyed after scanning. If the documents are not available explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500 000 impnsoned for up to 5 years or both 18 U.S.C. §§ 152 157 and 3571 Fill in all the information about the claim as of the date the case was filed

1 Who is the current - creditor?	Name of the current creditor (the person or entity to be paid for this dail Other names the creditor used with the debtor	
2 Has this claim been acquired from someons clso?	ANO ☐ Yes From whom?	
3 Where should notices and payments to the	Where should notices to the creditor be sent? Mohown mad Halvin	Where should payments to the creditor be sent different)
creditor be sent?	Name	Name
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	83360 HWY Number Street Chy State ZIPCode	Number Street City State ZIP
RECEIVED *	Country Context prone (760) 3 42-2501	Country Contact phone
FEB 2 1 2024	Contact email Tudio Uniform claim dentifier for electronic payments in chapter 13 (if you use	Confact email
RENCASSON CONSULTABLES		AND THE PROPERTY OF THE PROPER
4 Does this claim amend one already filed?	□ No □ Yes Claim number on court claims registry (if known)	Filed on
5 Do you know if anyone also has filed	□ No	Filed on MM / DD / YYY

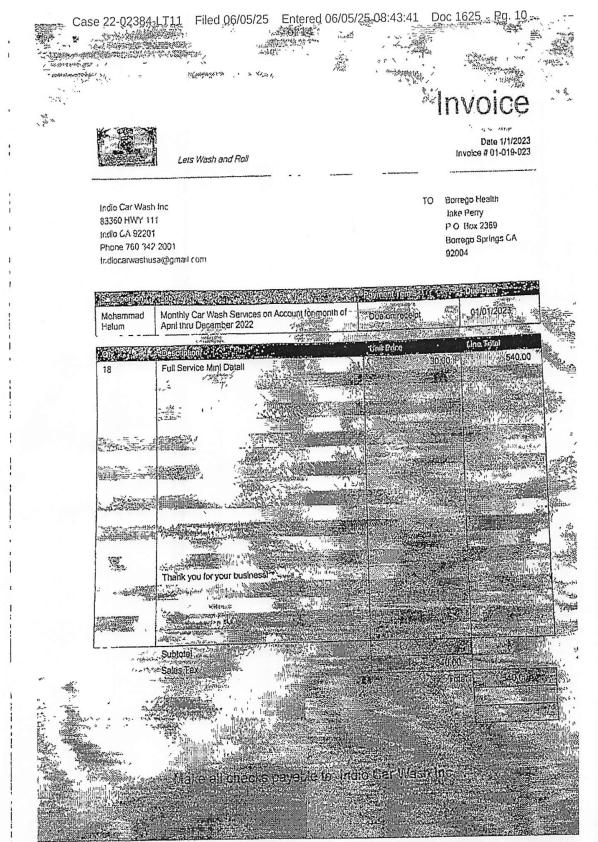


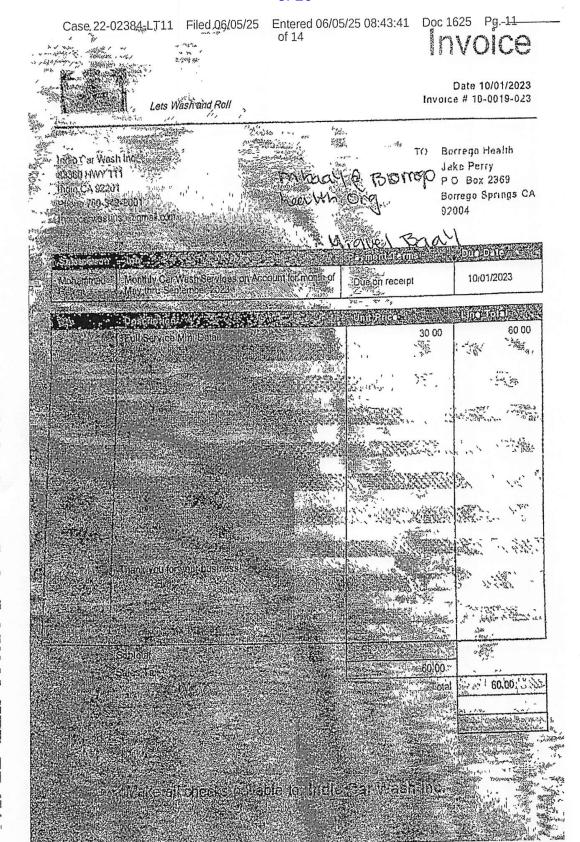
Case 22-02384-LT11 Filed 06/05/25 Entered 06/05/25 08:43:41 Doc 1625 Pg. 8 of 14

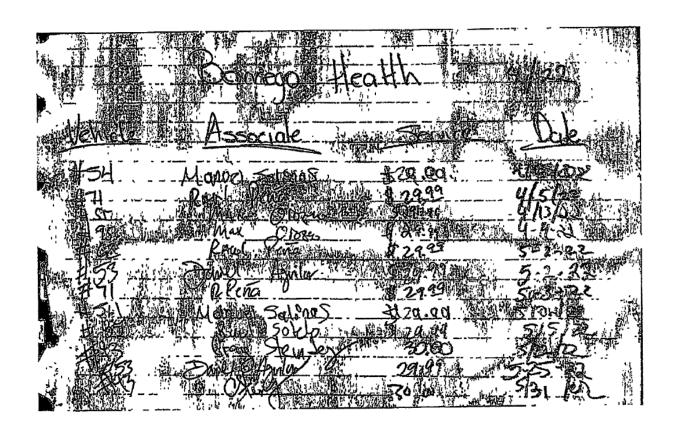
P	art 2: Give Information Al	Give Information About the Claim as of the Date the Case Was Filed			
6	Do you have any number you use to identify the debtor?	No			
7	How much is the claim?	COO. So Does this amount include interest or other charges? ☑ No			
		Yes Attach statement itemzing interest fees expenses or other charges required by Bankruptcy Rule 3001(c)(2)(A)			
8	What is the basis of the claim?	Examples Goods sold money loaned lease services performed personal injury or wrongful death or credit card Attach redacted copies of any documents supporting the claim required by Bankniptcy Rule 3001(c) Limit disclosing information that is entitled to privacy such as health care information			
		Detail CAR Wastles			
9	is all or part of the claum secured?	Yes The claim is secured by a lien on property			
整	RECEIVED	Amount necessary to cure any default as of the date of the petition \$			
	FEB 2 1 2024	Annual Interest Rate (when case was filed)% Fixed			
	ATTIMEN CAPSON CONSULTA	Venable Venable			
10	ls this claim based on a lease?	Yes Amount necessary to cure any default as of the date of the petition \$			
1	ls this claim subject to a night of setoff?	☐ Yes Identify the property			

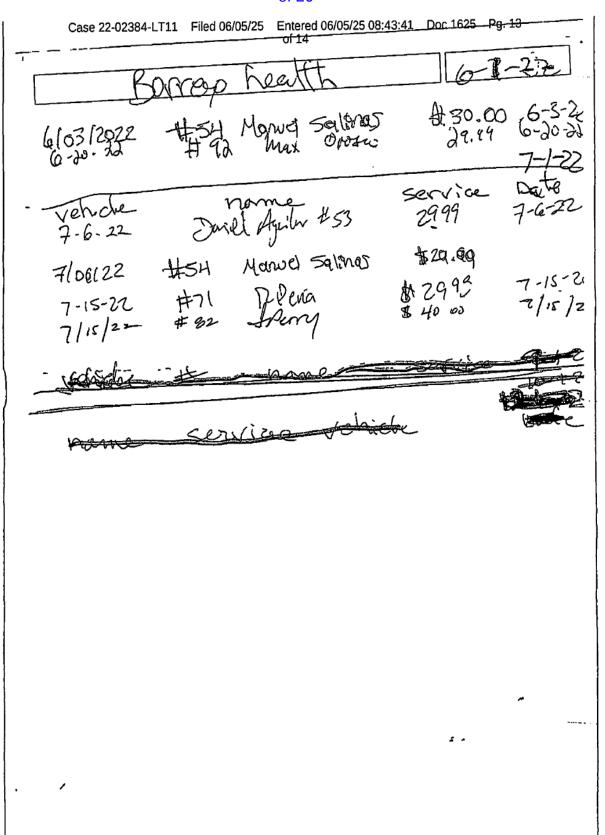
Case 22-02384-LT11 Filed 06/05/25 Entered 06/05/25 08:43:41 Doc 1625 Pg. 9 of 14

12 Is all or part of the claim	☑ No			
entified to priority under 11 U S C § 507(a)?	Yes Check all that apply Amount entifled to priority			
A claim may be partly priority and partly nonpriority For example in some categories the law limits the amount	Domestic support obligations (including alimony and child support) under 11 U S C § 507(a)(1)(A) or (a)(1)(B)			
	Up to \$3 350° of deposits loward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(7)			
entitled to priority	Wages salaries or commissions (up to \$15 150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends whichever is earlier 11 U S C § 507(a)(4)			
	Taxes or penalties owed to governmental units 11 U S C § 507(a)(8)			
	Contributions to an employee benefit plan 11 U S C § 507(a)(5)			
	Other Specify subsection of 11 U S C § 507(a)(_) that applies			
	Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment			
13 is all or part of the claim	□ No			
pursuant to 11 U S C § 503(b)(9)? Yes Indicate the amount of your claim ansing from the value of any goods received by the debtor with days before the date of commencement of the above case in which the goods have been sold to the the ordinary course of such Debtor's business. Attach documentation supporting such claim				
	s 600. 00			
The person completing this proof of claim must	Check the appropriate box			
sign and date it	I am the creditor			
FRBP 9011(b)	I am the creditor's attorney or authorized agent			
If you file this claim electronically FRBP 5005(a)(2) authorizes courts	I am the trustee or the debtor or their authonzed agent. Bankruptcy Rule 3004			
to establish local rules specifying what a signature	l am a guarantor surety endorser or other codebtor Benkruptcy Rule 3005			
A person who files a	I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgement that when calculating the amount of the claim. The creditor gave the debtor credit for any payments received toward the debt.			
fraudulent claim could be fined up to \$500 000	I have examined the information in this <i>Proof of Claim</i> and have reasonable belief that the information is true and correct			
imprisoned for up to 5	I declare under penalty of penjury that the foregoing is true and correct			
years or both 18 U S C §§ 152 157 and 3571	Executed on date			
	Me Stale			
	Print the name of the person who is completing and signing this claim			
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	Title OWNEX			
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	Indio CA 97201 USH			
ZHAN CARSON CONSULTANTS	Contact phone (160)342-2001 Email I valid Corrupts hus			
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-	Name JASON FRANCE	Vehicle	Service Mina Detacts 30	9-01-2023 Doute- 9/15/123

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United States Bankruptcy Court Southern District of California

In re: Case No. 22-02384-LT

BORREGO COMMUNITY HEALTH FOUNDATION.

Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0974-3 User: Admin. Page 1 of 3
Date Rcvd: Jun 05, 2025 Form ID: pdfO1 Total Noticed: 2

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 07, 2025:

Recipi ID Recipient Name and Address

db BORREGO COMMUNITY HEALTH FOUNDATION,, 587 Palm Canyon Dr., Suite 208, Borrego Springs, CA 92004 aty + Samuel Ruven Maizel, Dentons US LLP, 601 South Figueroa Street, Suite 2500, Los Angeles, CA 90017-5709

TOTAL: 2

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 07, 2025 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 5, 2025 at the address(es) listed below:

Name Email Address

Allison M. Rego

on behalf of Creditor Inland Valley Investments LLC allison.rego@mgr-legal.com

Allison M. Rego

on behalf of Creditor Premier Healthcare Management $\,$ Inc. allison.rego@mgr-legal.com

Allison M. Rego

on behalf of Creditor DRP Holdings LLC allison.rego@mgr-legal.com

Allison M. Rego

on behalf of Creditor Promenade Square LLC allison.rego@mgr-legal.com

Andrew B. Still

on behalf of Creditor California Physicians' Service dba Blue Shield of California astill@swlaw.com kcollins@swlaw.com

Andrew B. Still

on behalf of Creditor Blue Shield of California Promise Health Plan astill@swlaw.com kcollins@swlaw.com

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Date Rcvd: Jun 05, 2025 Form ID: pdfO1 Total Noticed: 2

Anthony Bisconti

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1193516420@filings.docketbird.com,docket@bklwlaw.com

Anthony Dutra

Anthony Dutra

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SSingh@hansonbridgett.com

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Cheryl Skigin

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Christine E. Baur

 $on\ behalf\ of\ Creditor\ Greenway\ Health\ \ LLC\ christine@baurbklaw.com, admin@baurbklaw.com$

Christine M. Fitzgerald

 $on \ behalf \ of \ Attorney \ Christine \ M. \ Fitzgerald \ @littler.com \ maria @thersfirm.com; amy @thersfirm.com \ maria \ @thersfirm.com; amy \ @thersfirm.com \ maria \ @thersfirm.com; amy \ @thersfirm.com \ maria \ @thersfirm.com; amy \ @thersfirm.com; amy$

Daren Brinkman

on behalf of Creditor Pourshirazi & Youssefi Dental Corporation firm@brinkmanlaw.com 7764052420@filings.docketbird.com

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Baass darin.wessel@doj.ca.gov

Darin L. Wessel

on behalf of Creditor CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES by and through its Director, Michelle

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Elvina Rofael

on behalf of United States Trustee United States Trustee elvina.rofael@usdoj.gov

Tiff any. L. Carroll@usdoj.gov; USTP. Region 15@usdoj.gov

Eric J Beste

on behalf of Creditor DRP Holdings $\;LLC\;eric.beste@btlaw.com$

Eric J Beste

on behalf of Creditor Promenade Square LLC eric.beste@btlaw.com

Eric J Beste

on behalf of Creditor Premier Healthcare Management Inc. eric.beste@btlaw.com

Eric J Beste

on behalf of Creditor Inland Valley Investments $\;LLC\;eric.beste@btlaw.com$

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Gerald N. Sims

on behalf of Creditor BETA Healthcare Group jerrys@psdslaw.com bonniec@psdslaw.com

Haeji Hong

on behalf of United States Trustee United States Trustee Haeji.Hong@usdoj.gov

USTP.Region15@usdoj.gov,tiffany.l.carroll@usdoj.gov

Hala Hammi

on behalf of Creditor James Wermers hala.hammi@fennelllaw.com

wpf@ecf.courtdrive.com; samantha.larimer@fennelllaw.com; naomi.cwalinski@fennelllaw.com; of fice@fennelllaw.com; Brendan. and the same state of the same s

Bargmann@fennelllaw.com

Helen Yang

on behalf of Interested Party Inland Empire Health Plan helen.yang@squirepb.com

helen-h-yang-8259@ecf.pacerpro.com;PHX_DCKT@squirepb.com

Jeffrey Garfinkle

 $on \ behalf \ of \ Creditor \ McKesson \ Corporation \\ on \ behalf \ of \ itself \ and \ certain \ corporate \ affiliates \ jgar finkle @buchalter.com, \\ on \ behalf \ of \ itself \ and \ certain \ corporate \ affiliates \ jgar finkle @buchalter.com, \\ on \ behalf \ of \ itself \ and \ certain \ corporate \ affiliates \ jgar finkle @buchalter.com, \\ on \ behalf \ of \ itself \ and \ certain \ corporate \ affiliates \ jgar finkle @buchalter.com, \\ on \ behalf \ of \ itself \ and \ certain \ corporate \ affiliates \ jgar finkle @buchalter.com, \\ on \ behalf \ of \ itself \ and \ certain \ corporate \ affiliates \ jgar finkle @buchalter.com, \\ on \ behalf \ of \ itself \ and \ certain \ corporate \ affiliates \ jgar finkle @buchalter.com, \\ on \ behalf \ of \ itself \ and \ certain \ corporate \ affiliates \ jgar finkle @buchalter.com, \\ on \ behalf \ of \ itself \ and \ certain \ corporate \ affiliates \ jgar finkle @buchalter.com, \\ on \ behalf \ of \ itself \ and \ certain \ corporate \ affiliates \ jgar finkle @buchalter.com, \\ on \ behalf \ of \ itself \ and \ certain \ corporate \ affiliates \ jgar finkle @buchalter.com, \\ on \ behalf \ of \ itself \ and \ certain \ corporate \ affiliates \ jgar finkle @buchalter.com, \\ on \ behalf \ of \ itself \ and \ certain \ corporate \ affiliates \ jgar finkle @buchalter.com, \\ on \ behalf \ of \ itself \ and \ certain \ corporate \ affiliates \ jgar finkle @buchalter.com, \\ on \ behalf \ of \ itself \ and \ certain \ corporate \ affiliates \ jgar finkle @buchalter.com, \\ on \ behalf \ of \ itself \ and \ certain \ affiliates \ affil$

lverstegen@buchalter.com;docket@buchalter.com

Jeffrey Garfinkle

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lverstegen@buchalter.com;docket@buchalter.com

Jeffrey N. Pomerantz

on behalf of Attorney Pachulski Stang Ziehl & Jones LLP jpomerantz@pszjlaw.com scho@pszjlaw.com

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Date Rcvd: Jun 05, 2025 Form ID: pdfO1 Total Noticed: 2

Jeffrey N. Pomerantz

on behalf of Other Prof. FTI Consulting Inc. jpomerantz@pszjlaw.com, scho@pszjlaw.com

Jeffrey N. Pomerantz

on behalf of Creditor Committee Official Committee of Unsecured Creditors of Borrego Community Health Foundation

jpomerantz@pszjlaw.com;tkapur@pszjlaw.com;sgolden@pszjlaw.com scho@pszjlaw.com

Keith H. Rutman

on behalf of Creditor Waleed Stephen D.D.S. krutman@krutmanlaw.com

Kelly Ann Mai Khanh Tran

on behalf of Creditor Anna Navarro kelly@smalllawcorp.com emma@smalllawcorp.com

Kenneth K. Wang

on behalf of Defendant CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES by and through its Director, Michelle

Baass Kenneth.Wang@doj.ca.gov, anthony.conklin@doj.ca.gov

Kenneth K. Wang

on behalf of Creditor CALIFORNIA DEPARTMENT OF HEALTH CARE SERVICES by and through its Director, Michelle

Baass Kenneth. Wang@doj.ca.gov, anthony.conklin@doj.ca.gov

Kirsten Martinez

on behalf of Creditor Wells Fargo Bank N.A., d/b/a/ Wells Fargo Auto kirsten.martinez@bonialpc.com,

Notices.Bonial@ecf.courtdrive.com

Leslie Gardner

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brenda.seyler@usdoj.gov;Efile.dkt.civ@usdoj.gov

Leslie Gardner

on behalf of Creditor Internal Revenue Service leslie.gardner2@usdoj.gov brenda.seyler@usdoj.gov;Efile.dkt.civ@usdoj.gov

Michael B. Reynolds

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Michael B. Reynolds

on behalf of Creditor California Physicians' Service dba Blue Shield of California mreynolds@swlaw.com kcollins@swlaw.com

Michael I. Gottfried

on behalf of Creditor Tower Energy Group Inc. mgottfried@elkinskalt.com,

rzur@elkinskalt.com,1648609420@filings.docketbird.com

Randye B. Soref

on behalf of Interested Party Family Health Centers of San Diego rsoref@polsinelli.com

Shawn Christianson

on behalf of Creditor Oracle America Inc. SII to NetSuite, Inc. schristianson@buchalter.com, cmcintire@buchalter.com

Steven W Golden

on behalf of Trustee Co-Liquidating Trustee sgolden@pszjlaw.com

Steven W Golden

on behalf of Creditor Committee Official Committee of Unsecured Creditors of Borrego Community Health Foundation

sgolden@pszjlaw.com

Susan C. Stevenson

on behalf of Creditor BETA Healthcare Group sstevenson@psdslaw.com bonniec@psdslaw.com

Tania M. Moyron

on behalf of Debtor BORREGO COMMUNITY HEALTH FOUNDATION tania.moyron@dentons.com,

carrie.rice@dentons.com; DOCKET.GENERAL.LIT.LOS@dentons.com

Tania M. Moyron

on behalf of Attorney Dentons US LLP tania.moyron@dentons.com carrie.rice@dentons.com;DOCKET.GENERAL.LIT.LOS@dentons.com

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TOTAL: 53