Case 22-02384-CL11 Filed 07/07/25 Entered 07/08/25 09:57:21 Doc 1637 Pg. 1 of CSD 1001A [07/01/18](Page 1) Docket #1637 Date Filed: 07/07/2025 Name, Address, Telephone No. & I.D. No. Samuel R. Maizel (Bar No. 189301) Tania M. Moyron (Bar No. 235736) Order Entered on **DENTONS US LLP** July 8, 2025 601 South Figueroa Street, Suite 2500 by Clerk U.S. Bankruptcy Court Los Angeles, CA 90017-5704 Southern District of California Telephone: 213/623-9300 Attorneys for Post-Effective Date Debtor and the Co-Liquidating Trustee DISTRICT O Jeffrey N. Pomerantz (Bar No. 143717) Steven W. Golden (Admitted Pro Hac Vice) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Blvd., 13th Floor Los Angeles, CA 90067 Telephone: 310/277-6910 Attorneys for the Co-Liquidating Trustee UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF CALIFORNIA 325 West F Street, San Diego, California 92101-6991 In Re BANKRUPTCY NO.

ORDER ON

STIPULATION BY AND AMONG THE POST-EFFECTIVE DATE DEBTOR, THE LIQUIDATING TRUSTEE, THE CO-LIQUIDATING TRUSTEES AND ALBERTO RODRIGUEZ CRUZ REGARDING CLAIM NO. 308

Debtor.

The court orders as set forth on the continuation pages attached and numbered 2 through 2 with exhibits, if any, for a total of 26 pages. Stipulation Docket Entry No. 1636.

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DATED:

July 7, 2025

BORREGO COMMUNITY HEALTH FOUNDATION,

Judge, United States Bankruptcy Court

22-02384-LT11

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CSD 1001A LA:4926-1934-5490.1 10283.002 jro

Case 22-02384-CL11 Filed 07/07/25 Entered 07/08/25 09:57:21 Doc 1637 Pg. 2 of CSD 1001A [07/01/18](Page 2) 26

ORDER ON STIPULATION BY AND AMONG THE POST-EFFECTIVE DATE DEBTOR, THE LIQUIDATING TRUSTEE, THE CO-LIQUIDATING TRUSTEES AND ALBERTO RODRIGUEZ CRUZ REGARDING CLAIM NO. 308

DEBTOR: BORREGO COMMUNITY HEALTH FOUNDATION

On July 2, 2025, Borrego Community Health Foundation (the Post-Effective Date Debtor), The Liquidating Trustee, the Co-Liquidating Trustees and Alberto Rodriguez Cruz filed a *Stipulation By and Among the Post-Effective Date Debtor, The Liquidating Trustee, The Co-Liquidating Trustees And Alberto Rodriguez Cruz Regarding Claim No. 308* [Docket No. 1636] (the "Stipulation").

IT IS HEREBY ORDERED:

- 1. That the Stipulation, attached hereto as **Exhibit 1**, is approved in its entirety.
- 2. That the terms and conditions of the Stipulation shall be binding upon the parties and are hereby fully incorporated into this Order by this reference.

CASE NO: 22-02384-LT11

EXHIBIT 1

DENTONS US LLP 601 SOUTH FIGUREOA STREET, SUITE 2500 LOS ANGELES, CALIFORNIA 90017-5704 (213) 623-9300

Borrego Community Health Foundation, the debtor and debtor in possession (prior to the effective date of the Plan (defined below), the "<u>Debtor</u>," and after the effective date, the "<u>Post-Effective Date Debtor</u>") in the above-captioned chapter 11 bankruptcy case, the Liquidating Trustee (the "<u>Liquidating Trustee</u>") of the Borrego Community Health Foundation Liquidating Trust (the "<u>Liquidating Trust</u>"), the Co-Liquidating Trustees of the Liquidating Trust (the "<u>Co-Liquidating Trustees</u>") and Alberto Rodriguez Cruz (the "<u>Claimant</u>", and collectively with the Post-Effective Date Debtor, the Liquidating Trustee, and the Co-Liquidating Trustees, the "<u>Parties</u>") hereby enter into this *Stipulation By and Among the Post-Effective Date Debtor, the Liquidating Trustee, the Co-Liquidating Trustees and Alberto Rodriguez Cruz Regarding Claim No. 308.*

RECITALS

WHEREAS, on September 12, 2022, the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code commencing Case No. 22-02384 (the "Chapter 11 Case") in the United States Bankruptcy Court for the Southern District of California;

WHEREAS, on September 13, 2022, the Bankruptcy Court established November 21, 2022 as the deadline by which parties holding prepetition claims against the Debtor must file proofs of claim (the "Claims Bar Date") [See Docket No. 16].

WHEREAS, on or about November 22, 2022, after the Claims Bar Date, Roca Dental, Inc. filed Proof of Claim No. 172 in the amount of \$35,099.00 ("Claim 172"), a copy of which is attached hereto as **Exhibit A**;

WHEREAS, on or about June 11, 2025, Claimant filed Proof of Claim No. 308

in the amount of \$35,099.00 ("Claim 308"), a copy of which is attached hereto as **Exhibit B**. Claim 308 amends Claim 172 to reflect the correct name of Claimant.

WHEREAS, the Liquidating Trust was established pursuant to the *First Amended Joint Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Borrego Community Health Foundation* [Docket No. 1168] (the "Plan"), confirmed by the order [Docket No. 1273] entered January 25, 2024 (the "Confirmation Order"), and that certain *Liquidating Trust Agreement*, dated as of February 14, 2024 (the "Liquidating Trust Agreement");

WHEREAS, Claimant and the Co-Liquidating Trustees are in dispute over Claim 308 as to whether Claimant has sufficient evidence of excusable neglect to avoid having Claim 308 disallowed as late filed.

WHEREAS, the Parties have agreed to resolve their dispute regarding Claim 308 as set forth herein.

STIPULATION

NOW THEREFORE, subject to the approval of the Court, the Parties hereby agree and stipulate as follows:

- 1. Based on the evidence provided by the Claimant, and the fact that Claim 308 was filed after the Claims Bar Date, Claim 308 shall be reduced and allowed as a general unsecured claim in the amount of \$26,324.25 (the "Allowed Claim Amount").
- 2. Claimant shall not file any additional proofs of claim, nor will Claimant amend (or seek to amend) Claim 308.
- 3. Within thirty (30) days of entry of the order approving this Stipulation, and after Claimant has provided a completed W-9 to the Co-Liquidating Trustees, the Liquidating Trust shall pay the Allowed Claim Amount to Claimant pursuant to the Plan.
- 4. In consideration of the agreements with and value provided herein and other good and valuable consideration, the Parties hereby waive, remise, release

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and forever discharge the other, including each of their respective former and current predecessors, successors, assigns, subsidiaries, parent companies, shareholders, partners, members, managers, investors directors, officers. accountants, attorneys, employees, agents, representatives and servants of, from and against any and all claims, actions, causes of action, suits, proceedings, defenses, counterclaims, contracts, judgments, damages, accounts, reckonings, executions, and liabilities whatsoever of every name and nature, whether known or unknown, whether or not well-founded in fact or in law, and whether in law, at equity or otherwise, which either Party ever had or now has for or by reason of any matter, cause or anything whatsoever to this date, relating to or arising out of the Chapter 11 Case.

5. Each of the Parties to the Stipulation acknowledge that they are familiar with California Civil Code Section 1542 and with respect to the matters released herein, each Party expressly waives any and all rights under California Civil Code Section 1542 and under any other federal or state statute or law of similar effect. California Civil Code Section 1542 provides:

A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release and that, if known by him or her, would have materially affected his or her settlement with the debtor or released party.

6. Claimant hereby warrants that Claimant (a) is authorized and empowered to execute this Stipulation on behalf of the Claimant, (b) has read this Stipulation in its entirety and fully understands and accepts the terms set forth herein, (c) has had an opportunity to consult with legal counsel and any other advisors of Claimant's choice with respect to the terms of this Stipulation, and (d) is signing this Stipulation on Claimant's own free will.

- 7. The terms, covenants, conditions, and provisions of this Stipulation cannot be altered, changed, modified, or added to, or deleted from, except in a writing signed by all parties hereto.
- 8. This Stipulation may be executed in counterparts each of which shall be deemed an original, but all of which together shall constitute one and the same.
- 9. The Court shall retain jurisdiction over all matters relating to the interpretation and enforcement of this Stipulation.

Dated: July 2, 2025	DENTONS US LLP SAMUEL R. MAIZEL TANIA M. MOYRON
	TIM THE THE THOU

By /s/ Tania M. Moyron
Tania M. Moyron
Attorneys for the Post-Effective Date
Debtor and the Co-Liquidating Trustee

PACHULSKI STANG ZIEHL & JONES LLP Jeffrey N. Pomerantz Steven W. Golden

By <u>/s/ Steven W. Golden</u>
Steven W. Golden
Attorneys for the Co-Liquidating Trustee

Dated: July 2, 2025

Dated: July 2, 2025

Alberto Rodriguez Cruz

EXHIBIT A

Fill in this information to identify the case:					
Debtor	Borrego Community Health Fou	ındation			
United States Ba	ankruptcy Court for the: Southern	District of California (State)			
Case number	22-02384				

Official Form 410

Proof of Claim 04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Pa	Identify the Clair	n			
1.	Who is the current creditor?	Roca Dental, Inc Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor			
2.	Has this claim been acquired from someone else?	✓ No Yes. From whom?			
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Roca Dental, Inc 79-440 Corporate Center Dr #103 La Quinta, CA 92253 Contact phone 760-564-7716 Contact email albertocrodriguezdds@yahoo.com Uniform claim identifier for electronic payments in chapter 13 (if you use of the contact email albertocrodriguezdds.)	•		
4.	Does this claim amend one already filed?	✓ No Yes. Claim number on court claims registry (if known) _	Filed on		
5.	Do you know if anyone else has filed a proof of claim for this claim?	No Yes. Who made the earlier filing?			

Official Form 410 Proof of Claim

Pa	Give Information Ab	bout the Claim as of the Date the Case Was Filed	
6.	Do you have any number you use to identify the debtor?	✓ No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:	
7.	How much is the claim?	\$ 35099 Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).	
8.	What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. Services performed	
9.	Is all or part of the claim secured?	Yes. The claim is secured by a lien on property. Nature or property: Real estate: If the claim is secured by the debtor's principle residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe: Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property:	
10.	. Is this claim based on a lease?	✓ No Yes. Amount necessary to cure any default as of the date of the petition. \$	
11.	. Is this claim subject to a right of setoff?	✓ No Yes. Identify the property:	

Official Form 410 **Proof of Claim**

12. Is all or part of the claim entitled to priority under	No		
11 U.S.C. § 507(a)?	✓ Yes. Chec	ck all that apply:	Amount entitled to priority
A claim may be partly priority and partly		estic support obligations (including alimony and child support) under .S.C. § 507(a)(1)(A) or (a)(1)(B).	\$
nonpriority. For example, in some categories, the law limits the amount	Up to or se	\$3,350* of deposits toward purchase, lease, or rental of property rvices for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$
entitled to priority.	days	es, salaries, or commissions (up to \$15,150*) earned within 180 before the bankruptcy petition is filed or the debtor's business ends, never is earlier. 11 U.S.C. § 507(a)(4).	\$
	✓ Taxes	s or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ 15150
	Contr	ributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$
	Othe	r. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$
	* Amounts	are subject to adjustment on 4/01/25 and every 3 years after that for cases begun	on or after the date of adjustment.
13. Is all or part of the claim	✓ No		
pursuant to 11 U.S.C. § 503(b)(9)?	days befo	cate the amount of your claim arising from the value of any goods receive the date of commencement of the above case, in which the goods ary course of such Debtor's business. Attach documentation supporting	have been sold to the Debtor in
	\$		
Part 3: Sign Below			
The person completing this proof of claim must sign and date it. FRBP 9011(b). If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.	I am the trus I am a guara I understand that the amount of the I have examined to I declare under persecuted on date	ditor. ditor's attorney or authorized agent. stee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. antor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. an authorized signature on this <i>Proof of Claim</i> serves as an acknowlede claim, the creditor gave the debtor credit for any payments received to the information in this <i>Proof of Claim</i> and have reasonable belief that the enalty of perjury that the foregoing is true and correct.	ward the debt. e information is true and correct.
	Company	Roca Dental Inc	
	Address	Identify the corporate servicer as the company if the authorized agent is a servicer 79440 CORPORATE CENTER DR, STE 103, LA QUINTA, C United States	
	Contact phone	7605647716 Email albe	ert <u>ocrodriguezdds@yah</u> oo.

Official Form 410 **Proof of Claim**

Case 22-02384-CL11 Filed 07/02/25 Entered 07/08/25 09:80:25 Doc 1636 Pg. 10 KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 967-0670 | International (310) 751-2670

Debtor:					
22-02384 - Borrego Community Health Foundation					
District:					
Southern District of California, San Diego Division					
Creditor: Has Supporting Documentation:					
Roca Dental, Inc	Yes, please mail physical supporting documentation				
, , , , , , , , , , , , , , , , , , ,	Related Document Statement:				
79-440 Corporate Center Dr #103	Totalou Dodamoni Glatomonii				
La Quinta, CA, 92253	Has Related Claim:				
Phone:	No				
760-564-7716	Related Claim Filed By:				
	Filing Posts				
Phone 2:	Filing Party:				
Fax:					
Email:					
albertocrodriguezdds@yahoo.com					
Other Names Used with Debtor:	Amends Claim:				
	No				
	Acquired Claim:				
	No				
Basis of Claim:	Last 4 Digits: Uniform Claim Identifier:				
Services performed	No				
Total Amount of Claim:	Includes Interest or Charges:				
35099	No				
Has Priority Claim:	Priority Under:				
Yes	11 U.S.C. §507(a)(8): 15150				
	+				
Has Secured Claim:	Nature of Secured Amount:				
No	Value of Property:				
Amount of 503(b)(9):	Annual Interest Rate:				
No L	Arrearage Amount:				
Based on Lease:	•				
No	Basis for Perfection:				
Subject to Right of Setoff:	Amount Unsecured:				
No					
Submitted By:	_				
Alberto Rodriguez Cruz on 22-Nov-2022 7:52:24 p.m. East	ern Time				
Title:					
owner					
Company:					
Roca Dental Inc					
Optional Signature Address:					
Alberto Rodriguez Cruz					
79440 CORPORATE CENTER DR					
STE 103					
LA QUINTA, California, 92253					
United States					
Telephone Number:					
7605647716					
Email:					
albertocrodriguezdds@yahoo.com					

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Additional Supporting Documents Received on 11/28/2022





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Your claim can be filed electronically on KCC's website at https://epoc.kcclic.net/BorregoHealth.
ID: 25784151 PIN: QGzB3byT

Fill in this information to identify the case:			
Debtor Borrego Community Health Foundation			
United States Bankruptcy Court for the Southern District of California	,		
		à	

Official Form 410

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Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

1.	Who is the current creditor?	Roca Dental, Inc	· · ·		
		Name of the current creditor (the person or entity to be paid for this claim)		
		Other names the creditor used with the debtor		<u> </u>	
2	Has this claim been acquired from	□ No	,		
	someone else?	Yes. From whom?		<u> </u>	
3.	Where should	Where should notices to the creditor be sent?		payments to the credito	or be sent? (if
	notices and payments to the	Roca Dental, Inc	different)		
	creditor be sent?	79-440 Corporate Center Dr #103			
		La Quinta, CA 92253	Name		*
	Federal Rule of		Number Stree	· et	7.
	Bankruptcy Procedure				
	(FRBP) 2002(g)		City	State	ZIP Co
	DSPSMEM				¥*
	ANT POT IN THE	Address	Country		
		Contact phone 760 250 526 2	Contact phone _	· · · · · · · · · · · · · · · · · · ·	_
Î	VOV 2 8 2022	Contact email alberto crody yerods Eyahoo.	Contact email _		<u> </u>
700	IN OLITORAL SOCIALIST COMPA	Uniform claim identifier for electronic payments in chapter 13 (if you use	one):		
580	AN CARSON CONSULTANTS				
4.	Does this claim	☑ No			(
	filed?	Yes. Claim number on court claims registry (if known)		Filed on	DD / YYYY
5.	Do you know if	No "			
anyone else has filed a proof of claim for					

Official Form 410

Proof of Claim page 1

6.	Do you have any number you use to identify the debtor?	No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:
7.	How much is the claim?	\$
8.	What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
9.	Is all or part of the claim secured?	No Yes. The claim is secured by a lien on property. Nature of property: Real estate: If the claim is secured by the debtor's principal residence, file a Mortgage Proof of
		Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe: Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for
		example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ Amount of the claim that is secured: \$
	RECEIVED	Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amount should match the amount in line 7. Amount necessary to cure any default as of the date of the petition: \$
	NOV 2 8 2022	Annual Interest Rate (when case was filed)% Fixed Variable
10). Is this claim based on a lease?	No Yes. Amount necessary to cure any default as of the date of the petition. \$
11	. Is this claim subject to a right of setoff?	☑ No ☐ Yes. Identify the property:

entitled to priority under	☐ No	, and the second			
11 U.S.C. § 507(a)?	Yes. Check all tha	at apply:		Amou	int entitled to priori
A claim may be partly priority and partly nonpriority. For example,		port obligations (including allrio7(a)(1)(A) or (a)(1)(B).	mony and child support)	under \$	
in some categories, the law limits the amount entitled to priority.	Up to \$3,350 services for p	* of deposits toward purchase personal, family, or household	e, lease, or rental of produced use. 11 U.S.C. § 507(pperty or a)(7). \$	
onmou to phoney.	days before t	ries, or commissions (up to \$ the bankruptcy petition is filed earlier. 11 U.S.C. § 507(a)(4)	d or the debtor's busine	180 ss ends, \$_ \\$	150.00
	Taxes or pena	altles owed to governmental u	units, 11 U.S.C. § 507(a	(8). \$	
	☐ Contributions	s to an employee benefit plan	ı. 11 U.S.C. § 507(a)(5)	. \$	
	Other. Specif	fy subsection of 11 U.S.C. § 5	507(a)() that applies.	\$ <u></u>	
*	* Amounts are subj	ect to adjustment on 4/01/25 and	every 3 years after that for	ases begun on or afte	er the date of adjustmen
13. Is all or part of the claim	No ·				-
pursuant to 11 U.S.C. § 503(b)(9)?	Yes. Indicate the	amount of your claim arising	from the value of any	goods received by	the debtor within 20
	days before the d	date of commencement of the se of such Debtor's business	e above case, in which	he goods have be	en sold to the Debto
,	•				
	Ψ				
Part 3: Sign Below					
	<u> </u>				
The person completing this proof of claim must	Check the appropriate bo	ox:			•
sign and date it. FRBP 9011(b).	I am the creditor.	•	Î N		
If you file this claim	I am the creditor's a	ttorney or authorized agent.		•	•
electronically, FRBP	7				
5005(a)(2) authorizes courts	I am the trustee, or t	the debtor, or their authorized	l agent. Bankruptcy Rule	3004.	- '
to establish local rules	_	the debtor, or their authorized urety, endorser, or other codel			
	I am a guarantor, su	urety, endorser, or other codel	btor. Bankruptcy Rule 3	005. acknowledgement t	hat when calculating
to establish local rules specifying what a signature is. A person who files a	I am a guarantor, su understand that an auth the amount of the claim, t	urety, endorser, or other codel norized signature on this <i>Proot</i> the creditor gave the debtor c	btor. Bankruptcy Rule 30 f of Claim serves as an a redit for any payments r	005. acknowledgement to eceived toward the	debt.
to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000,	I am a guarantor, su understand that an auth the amount of the claim, t I have examined the infor	urety, endorser, or other codel norized signature on this <i>Proof</i> the creditor gave the debtor or rmation in this <i>Proof of Claim</i>	btor. Bankruptcy Rule 30 f of Claim serves as an a redit for any payments r and have reasonable be	005. acknowledgement to eceived toward the	debt.
to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.	I am a guarantor, au understand that an auth the amount of the claim, t have examined the infor declare under penalty of	urety, endorser, or other codel norized signature on this <i>Proot</i> the creditor gave the debtor c	btor. Bankruptcy Rule 30 f of Claim serves as an a redit for any payments r and have reasonable be	005. acknowledgement to eceived toward the	debt.
to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5	I am a guarantor, su understand that an auth the amount of the claim, t I have examined the infor	urety, endorser, or other codel norized signature on this <i>Proof</i> the creditor gave the debtor or rmation in this <i>Proof of Claim</i>	btor. Bankruptcy Rule 30 f of Claim serves as an a redit for any payments r and have reasonable be	005. acknowledgement to eceived toward the	debt.
to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and	I am a guarantor, au understand that an auth the amount of the claim, t have examined the infor declare under penalty of	urety, endorser, or other codel norized signature on this <i>Proof</i> the creditor gave the debtor or rmation in this <i>Proof of Claim</i>	btor. Bankruptcy Rule 30 f of Claim serves as an a redit for any payments r and have reasonable be	005. acknowledgement to eceived toward the	debt.
to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and	I am a guarantor, au understand that an auth the amount of the claim, t have examined the infor declare under penalty of	urety, endorser, or other codel norized signature on this <i>Proof</i> the creditor gave the debtor or rmation in this <i>Proof of Claim</i>	btor. Bankruptcy Rule 30 f of Claim serves as an a redit for any payments r and have reasonable be	005. acknowledgement to eceived toward the	debt.
to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and	I am a guarantor, sull understand that an auth the amount of the claim, the amount of t	urety, endorser, or other codel norized signature on this <i>Proof</i> the creditor gave the debtor or rmation in this <i>Proof of Claim</i>	btor. Bankruptcy Rule 3 f of Claim serves as an a redit for any payments r and have reasonable be true and correct.	005. acknowledgement to eceived toward the	debt.
to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and	I am a guarantor, sull understand that an auth the amount of the claim, the amount of t	arety, endorser, or other codel torized signature on this <i>Proof</i> the creditor gave the debtor committee in the proof of Claim of perjury that the foregoing is the proof of t	btor. Bankruptcy Rule 30 f of Claim serves as an a redit for any payments re and have reasonable be true and correct.	005. acknowledgement to eceived toward the	debt.
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to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and	I am a guarantor, sur understand that an auth the amount of the claim, to have examined the information of the print the name of the name of the print the name of the name o	arety, endorser, or other codel corized signature on this <i>Proof</i> the creditor gave the debtor commation in this <i>Proof of Claim</i> of perjury that the foregoing is the completing and the completing and the completing and the comporate servicer as the completing and the completing and the completing and the completing and the comporate servicer as the completing and	f of Claim serves as an a redit for any payments rand have reasonable betrue and correct. Ind signing this claim:	construction is a servicer.	debt.

Supporting Documentation Redacted (on file with KCC)

EXHIBIT B

Fill in this information to identify the case:					
Debtor	Borrego Community Health Founda	ation			
United States Ba	ankruptcy Court for the: Southern	District of California (State)			
Case number	22-02384	_			

Official Form 410

Proof of Claim 04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

P	art 1: Identify the Claim				
1.	Who is the current creditor?	Alberto Rodriguez Cruz Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor			
2.	Has this claim been acquired from someone else?	✓ No Yes. From whom?			
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Alberto Rodriguez Cruz 79440 Corporate Center Dr #103 La Quinta, CA 92253 Contact phone 7606736269 Contact phone albertocrodriguezdds@yahoo.com Contact email Uniform claim identifier for electronic payments in chapter 13 (if you use one):			
4.	Does this claim amend one already filed?	 No ✓ Yes. Claim number on court claims registry (if known) 172 Filed on 11/22/2022 MM / DD / YYYY 			
5.	Do you know if anyone else has filed a proof of claim for this claim?	□ No □ Yes. Who made the earlier filing? Roca Dental Inc.			

Official Form 410 Proof of Claim

Part 2:	Part 2: Give Information About the Claim as of the Date the Case Was Filed			
you	Do you have any number you use to identify the debtor?	☑ No		
deb		Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:		
7. Hov	v much is the claim?	\$ 35099.00 Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other		
		charges required by Bankruptcy Rule 3001(c)(2)(A).		
8. Wha	at is the basis of the m?	examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. It ach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). In this continue is a serviced by Bankruptcy Rule 3001(c). It is a serviced by Bankruptcy Rule 3001(c). It is a serviced by Bankruptcy Rule 3001(c).		
	Il or part of the claim ured?	Yes. The claim is secured by a lien on property. Nature or property: Real estate: If the claim is secured by the debtor's principle residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe: Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$		
		Amount of the claim that is secured: \$(The sum of the secured and unsecured amount should match the amount in line 7.)		
		Amount necessary to cure any default as of the date of the petition: Annual Interest Rate (when case was filed)% Fixed Variable		
10. Is the	nis claim based on a se?	✓ No Yes. Amount necessary to cure any default as of the date of the petition. \$		
	nis claim subject to a t of setoff?	✓ No Yes. Identify the property:		

Official Form 410 **Proof of Claim**

	*· - *
 12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority. 13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. 503(b)(9)? Part 3: Sign Below 	No Amount entitled to priority Yes. Check all that apply: Amount entitled to priority □ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$
The person completing this proof of claim must sign and date it. FRBP 9011(b). If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.	Check the appropriate box: I am the creditor. I am the creditor's attorney or authorized agent. I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. I understand that an authorized signature on this Proof of Claim serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt. I have examined the information in this Proof of Claim and have reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on date \frac{06/11/2025}{MM / DD / YYYY} \(\subseteq \frac{\subseteq Alberto Rodriguez Cruz}{\subseteq \text{First name}} \) Print the name of the person who is completing and signing this claim: Name \frac{Alberto Rodriguez Cruz}{\subseteq \text{First name}} \) Title Company Identify the corporate servicer as the company if the authorized agent is a servicer.

Official Form 410 **Proof of Claim**

Case 22-02384-CL11 Filed 07/02/25 Entered 07/08/25 09:80:25 Doc 1636 Pg. 20 Verita (KCC) ePOC Electronic faim Filing Summary

For phone assistance: Domestic (866) 967-0670 | International (310) 751-2670

Debtor:				
22-02384 - Borrego Community Health Foundation				
District:				
Southern District of California, San Diego Division				
Creditor:	Has Supporting Doc	umentation:		
Alberto Rodriguez Cruz	Yes, supporting	Yes, supporting documentation successfully uploaded		
79440 Corporate Center Dr #103	Related Document S	Related Document Statement:		
La Quinta , CA, 92253	Has Related Claim:			
Phone:	Related Claim Filed B			
7606736269		Related Claim Filed By: Roca Dental Inc.		
Phone 2:				
7602505262	Filing Party:			
Fax:				
Email:				
albertocrodriguezdds@yahoo.com				
Other Names Used with Debtor:	Amends Claim:	Amends Claim:		
	Yes - 172, 11/22/2022			
	Acquired Claim:			
	No			
Basis of Claim:	Last 4 Digits:	Uniform Claim Identifier:		
Services Performed	No			
Total Amount of Claim:	Includes Interest or 0	Includes Interest or Charges:		
35099.00	No	No		
Has Priority Claim:	Priority Under:	Priority Under:		
Yes	11 U.S.C. §50	11 U.S.C. §507(a)(8): 15150		
Has Secured Claim:	Nature of Secured A	Nature of Secured Amount:		
No	Value of Property:	Value of Property:		
Amount of 503(b)(9):	Annual Interest Rate	Annual Interest Rate:		
No	Arrogrago Amount:	Arrogrado Amount		
Based on Lease:	•	Arrearage Amount:		
No	Basis for Perfection:	Basis for Perfection:		
Subject to Right of Setoff:	Amount Unsecured:	Amount Unsecured:		
No				
Submitted By:				
Alberto Rodriguez Cruz on 11-Jun-2025 11:00:06 a.m. Pacific Time				
Title:				
Company				

Your claim can be filed electronically on KCC's website at https://epoc.kccllc.net/BorregoHealth.

Fill in this in	formation to identify the case:
Debtor	Borrego Community Health Foundation
United States F	Bankruptcy Court for the Southern District of California
Case number	22-02384

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

P	art 1: Identify the Cla	im	
1.	Who is the current creditor?	Alberto Lodriguez Cruz Name of the current creditor (the person or entity to be paid for this claim Other names the creditor used with the debtor	n)
2.	Has this claim been acquired from someone else?	No Yes. From whom?	
3.	Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Name Hayyo Corporate Center D. #103 Number Street City State ZIP Code Country Contact phone Contact email albertocrodiguez dos Eyonos. Contact email alber	
4.	Does this claim amend one already filed?	No Yes. Claim number on court claims registry (if known)	Filed on 1 /2 /222
5.	Do you know if anyone else has filed a proof of claim for this claim?	Yes. Who made the earlier filing? Loca Dert	

Official Form 410

Proof of Claim page 1

Case 22-02384-CL11 Filed 07/02/25 Entered 07/08/25 09:90:25 Doc 1636 Pg. 28 of 28

6. Do you have any number PNo				
	you use to identify the debtor?	Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor:		
		agile of the decidit of any number you use to identify the decitor.		
7.	How much is the claim?	2 5 000 00		
		\$ 35,000.00 Does this amount include interest or other charges?		
		E_0		
	Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).			
8.	What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.		
		Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).		
		Limit disclosing information that is entitled to privacy, such as health care information.		
		Services Performed		
9.	Is all or part of the claim	₽ No		
	secured?	Yes. The claim is secured by a lien on property.		
		Nature of property:		
		· ·		
		Real estate: If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> .		
		Motor vehicle		
		Other. Describe:		
		Basis for perfection:		
Attach redacted copies of example, a mortgage, lien		Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)		
		Value of property: \$		
		Amount of the claim that is secured: \$		
		Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amount should match the amount in line 7.)		
		Amount necessary to cure any default as of the date of the petition: \$		
		Annual Interest Rate (when case was filed)% Fixed		
		☐ Variable		
	ls this claim based on a lease?	☑ No		
	lease r	Yes. Amount necessary to cure any default as of the date of the petition.		
1. I	s this claim subject to a right of setoff?	□ No		
ſ	ngiit or seton?	Yes. Identify the property:		
		A second Contract of the Contr		

Official Form 410

Proof of Claim page 2

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?	r 💾 No		
	Yes. Ch	neck all that apply:	Amount entitled to priority
A claim may be partly priority and partly nonpriority. For example,	☐ Dor 11 I	mestic support obligations (including alimony and child support) under U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$
in some categories, the law limits the amount entitled to priority.	Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).		r \$
	uay	ges, salaries, or commissions (up to \$15,150*) earned within 180 s before the bankruptcy petition is filed or the debtor's business ends chever is earlier. 11 U.S.C. § 507(a)(4).	, \$
	Tax	es or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ 15,150.00
		stributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$
	100000	er. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$
		ts are subject to adjustment on 4/01/25 and every 3 years after that for cases beg	gun on or after the date of adjustment
13. Is all or part of the claim pursuant to 11 U.S.C.			and of dojustinoite.
§ 503(b)(9)?	Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim. \$		
Part 3: Sign Below			
The person completing this proof of claim must sign and date it. FRBP 9011(b). If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.	I am the true I am a guard I understand that the amount of the I have examined I declare under pure Executed on date	editor. editor's attorney or authorized agent. stee, or the debtor, or their authorized agent. Bankruptcy Rule 3004. antor, surety, endorser, or other codebtor. Bankruptcy Rule 3005. an authorized signature on this <i>Proof of Claim</i> serves as an acknowled a claim, the creditor gave the debtor credit for any payments received to the information in this <i>Proof of Claim</i> and have reasonable belief that the enalty of perjury that the foregoing is true and correct.	oward the debt.
		First name Middle name Jast	name
	Title	Owner	
	Company	Identify the corporate servicer as the company if the authorized agent is a servicer	3
	Address	79440 Carporate Center Dr. #103	
		La Quinta CA 972 City State 7/P.Cov	53 United States
	Contact phone	710 (20 10/0	Locrodiquezdos@vahop

Official Form 410

Proof of Claim page 3

Case 22-02384-CL11 Filed 07/07/25 Entered 07/08/25 09:57:21 Doc 1637-1 Pg. 1 of 1

Notice Recipients

District/Off: 0974-3 User: Admin. Date Created: 7/8/2025

Case: 22-02384-CL11 Form ID: pdfO1 Total: 6

jpomerantz@pszjlaw.com

jpomerantz@pszjlaw.com;tkapur@pszjlaw.com;sgolden@pszjlaw.com

Recipients of Notice of Electronic Filing: aty Jeffrey N. Pomerantz aty Jeffrey N. Pomerantz aty Steven W Golden sgold sgolden@pszjlaw.com aty Tania M. Moyron tania.moyron@dentons.com

TOTAL: 4

Recipients submitted to the BNC (Bankruptcy Noticing Center):

BORREGO COMMUNITY HEALTH FOUNDATION, 587 Palm Canyon Dr. Suite 208 Borrego

Springs, CA 92004

Dentons US LLP 601 South Figueroa Street Suite 2500 aty Samuel Ruven Maizel Los Angeles,

CA 90017

TOTAL: 2