

**BANKRUPTCY ADMINISTRATOR
WESTERN DISTRICT OF NORTH CAROLINA**



401 West Trade Street
Suite 2400
Charlotte, NC 28202
704-350-7587 (main)

Shelley K. Abel
Bankruptcy Administrator
704-350-7590
shelley_abel@ncwba.uscourts.gov

March 16, 2026

U.S. Bankruptcy Court
Western District of North Carolina
401 West Trade Street, Suite 2500
Charlotte, NC 28202

Re: Creditors' Committee
Case Name: BRD Land & Investment
Case No.: 26-30215

Dear Sir or Madam:

Enclosed please find the responses received by this office to the Notice to Creditors Holding Twenty Largest Unsecured Claims. Based on these responses, I have prepared a proposed Order Appointing Creditors' Committee.

Thank you for your time and attention to this matter.

Sincerely,

A handwritten signature in blue ink that reads "Shelley K. Abel".

Shelley K. Abel
Bankruptcy Administrator

ses



263021526031600000000008

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re:)
) Case No.: 26-30215
BRD LAND & INVESTMENT,)
) Chapter 11
Debtor.)

NOTICE OF INTENT TO ACCEPT/DECLINE APPOINTMENT TO CREDITORS' COMMITTEE

The undersigned, a representative of the company or individual listed below,

Agrees to accept appointment to the Committee of Unsecured Creditors in the above-referenced case, if so appointed by the Court.

Declines to accept appointment to the Committee of Unsecured Creditors in the above-referenced case.

Name of Creditor: American Engineering

Name of Representative: Scott Stone

Address of Representative: 11525 N Community House Rd, Suite 325
Charlotte, NC 28277

Amount of Claim: \$ 1,415,421

Type of Claim: Accounts Payable - Services Vendor

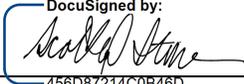
(Please note if you contend that your claim is secured by a lien on property of the debtor or if you maintain a priority status.)

Relationship to Debtor: Services vendor

(Please state whether the creditor is related to the debtor as an insider or other pertinent relationship.)

Representative's Telephone No.: 704-375-2438 Email: sstone@american-ea.com

Dated: 3/6/2026

DocuSigned by:

Signature 456D87214C0B46D...

Return to: Sarah Scholz at: sarah_e_scholz@ncwba.uscourts.gov

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re:)
) Case No.: 26-30215
BRD LAND & INVESTMENT,)
) Chapter 11
Debtor.)

NOTICE OF INTENT TO ACCEPT/DECLINE APPOINTMENT TO CREDITORS' COMMITTEE

The undersigned, a representative of the company or individual listed below,

X Agrees to accept appointment to the Committee of Unsecured Creditors in the above-referenced case, if so appointed by the Court.

___ Declines to accept appointment to the Committee of Unsecured Creditors in the above-referenced case.

Name of Creditor: ROCKSTAR CAPITAL GROUP, LLC

Name of Representative: Brandon Rooks, c/o Miranda S. Ratcliffe, Esq., Pino Law Group PLLC

Address of Representative: 99 S. New York Avenue, Winter Park, FL 32789

Amount of Claim: \$ 19,974,013.48

Type of Claim: Partially secured by a Mortgage Lien; mostly unsecured

(Please note if you contend that your claim is secured by a lien on property of the debtor or if you maintain a priority status.)

Relationship to Debtor: Lender, not related to Debtor as an Insider or Other Relationship

(Please state whether the creditor is related to the debtor as an insider or other pertinent relationship.)

Representative's Telephone No.: 407-425-7831 Email: Miranda@pinolawgroup.com

Dated: March 12, 2026



Signature

Return to: Sarah Scholz at: sarah_e_scholz@ncwba.uscourts.gov

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re:)
) Case No.: 26-30215
BRD LAND & INVESTMENT,)
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Debtor.)

NOTICE OF INTENT TO ACCEPT/DECLINE APPOINTMENT TO CREDITORS' COMMITTEE

The undersigned, a representative of the company or individual listed below,

Agrees to accept appointment to the Committee of Unsecured Creditors in the above-referenced case, if so appointed by the Court.

Declines to accept appointment to the Committee of Unsecured Creditors in the above-referenced case.

Name of Creditor: Southern Land Capital Funds LLC

Name of Representative: William R. Cline

Address of Representative: 240 Crestwood Springs Court,
Boone, NC 28607

Amount of Claim: \$ 3,236,383.56

Type of Claim: Unsecured

(Please note if you contend that your claim is secured by a lien on property of the debtor or if you maintain a priority status.)

Relationship to Debtor: None

(Please state whether the creditor is related to the debtor as an insider or other pertinent relationship.)

Representative's Telephone No.: 704 651-0830 Email: randy@southernlandfund.c

Dated: 3/6/26

William R. Cline
Signature

Return to: Sarah Scholz at: sarah_e_scholz@ncwba.uscourts.gov

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re:)
) Case No.: 26-30215
BRD LAND & INVESTMENT,)
) Chapter 11
Debtor.)

**NOTICE OF INTENT TO ACCEPT/DECLINE APPOINTMENT TO
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The undersigned, a representative of the company or individual listed below,

Agrees to accept appointment to the Committee of Unsecured Creditors in the above-referenced case, if so appointed by the Court.

Declines to accept appointment to the Committee of Unsecured Creditors in the above-referenced case.

Name of Creditor: Tri Legacy LLC

Name of Representative: Steven Proia

Address of Representative: 30 Stable Way Medway MA 02053

Amount of Claim: \$ 3,217,479

Type of Claim: Unsecured

(Please note if you contend that your claim is secured by a lien on property of the debtor or if you maintain a priority status.)

Relationship to Debtor: None

(Please state whether the creditor is related to the debtor as an insider or other pertinent relationship.)

Representative's Telephone No.: 617-895-6575 Email: Proia2008@gmail.com

Dated: 3/3/26


Signature

Return to: Sarah Scholz at: sarah_e_scholz@ncwba.uscourts.gov

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re:)
) Case No.: 26-30215
BRD LAND & INVESTMENT,)
) Chapter 11
Debtor.)

NOTICE OF INTENT TO ACCEPT/DECLINE APPOINTMENT TO CREDITORS' COMMITTEE

The undersigned, a representative of the company or individual listed below,

X Agrees to accept appointment to the Committee of Unsecured Creditors in the above-referenced case, if so appointed by the Court.

 Declines to accept appointment to the Committee of Unsecured Creditors in the above-referenced case.

Name of Creditor: see Exhibit A

Name of Representative: Brett Swarts

Address of Representative:
 405 Golfway West Drive Suite 305, St. Augustine, FL 32095

Amount of Claim: \$ 22,700,000 +

Type of Claim: Default on Unsecured Notes

(Please note if you contend that your claim is secured by a lien on property of the debtor or if you maintain a priority status.)

Relationship to Debtor: Lender

(Please state whether the creditor is related to the debtor as an insider or other pertinent relationship.)

Representative's Telephone No.: 916-886-2986 Email: brett@capitalgainstaxsolutions.com

Dated: 03-04-2026

DocuSigned by:
 Brett Swarts
Signature

Return to: Sarah Scholz at: sarah_e_scholz@ncwba.uscourts.gov

Exhibit A

1. Capital Gains Tax Solutions NV, LLC
2. Abiel DST 2022
3. EA Exit Plan 2021 DST
4. EON2021 DST Trust
5. Roberts Portland 2021 Trust
6. Saltbreeze, LLC
7. Buechler 2024 Estate DST
8. SKS 2020 Investment Trust
9. 2024 Maxxw75692 DST
10. 2024 Financial Independence Trust
11. Cherry 2021 DST Trust
12. 2025 Wellsbourne Trust
13. Black Hawk 2024 DST
14. Caba 2021 DST
15. Rustic Village, LLC
16. Caba 2021 DST Trust
17. Birch Street 2023 Trust
18. Oakley 2021 DST Trust
19. DMSKSS DST 2022
20. Roadside Resources 2021
21. Leucadia Growth 2025 Trust
22. 2025 Legacy Trust
23. C&D Trust 2023
24. 2025 Prosperity Trust
25. 2022 SMS DST
26. Oasis Vallaeyes 2024 Trust
27. Four Leaf LLC
28. Huntsville DST 2021
29. Monterey Investments Trust 2020
30. Little Blackfoot LLC
31. Salt & Design LLC
32. Salt Breeze LLC
33. Two Harbors, LLC
34. Magic Wand Holdings, LLC
35. SRP Financial LLC
36. Big 3 Trust 2024
37. Bonney State Partners, LLC
38. RK DST 2022
39. CMK DST 2023
40. EA Exit Plan 2021 DST Trust

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re:)
BRD LAND & INVESTMENT,) Case No.: 26-30215
Debtor.) Chapter 11

NOTICE OF INTENT TO ACCEPT/DECLINE APPOINTMENT TO CREDITORS' COMMITTEE

The undersigned, a representative of the company or individual listed below,

Agrees to accept appointment to the Committee of Unsecured Creditors in the above-referenced case, if so appointed by the Court.

Declines to accept appointment to the Committee of Unsecured Creditors in the above-referenced case.

Name of Creditor: CUEVAS INVESTMENTS, LLC
Name of Representative: WILLIAM J. CUEVAS (JOE)
Address of Representative: 2595 SW 30TH AVE.
FORT LAUDERDALE, FL 33312

Amount of Claim: \$ 2,575,000.00

Type of Claim: UNSECURED

(Please note if you contend that your claim is secured by a lien on property of the debtor or if you maintain a priority status.)

Relationship to Debtor: BUSINESS ONLY

(Please state whether the creditor is related to the debtor as an insider or other pertinent relationship.)

Representative's Telephone No.: 214-952-3337 Email: JOE@CUEVASINVESTMENTS.COM

Dated: 03/09/2026


Signature

Return to: Sarah Scholz at: sarah_e_scholz@ncwba.uscourts.gov

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re:)
BRD LAND & INVESTMENT,) Case No.: 26-30215
Debtor.) Chapter 11

NOTICE OF INTENT TO ACCEPT/DECLINE APPOINTMENT TO CREDITORS' COMMITTEE

The undersigned, a representative of the company or individual listed below,

Agrees to accept appointment to the Committee of Unsecured Creditors in the above-referenced case, if so appointed by the Court.

Declines to accept appointment to the Committee of Unsecured Creditors in the above-referenced case.

Name of Creditor: LISA GREANY

Name of Representative: LISA GREANY

Address of Representative: 15 Landing Drive
Brewster, MA 02631

Amount of Claim: \$ 2,000,000⁰⁰ (plus Accruing interest)

Type of Claim: Creditor (unsecured)

(Please note if you contend that your claim is secured by a lien on property of the debtor or if you maintain a priority status.)

Relationship to Debtor: Lender

(Please state whether the creditor is related to the debtor as an insider or other pertinent relationship.)

Representative's Telephone No.: 978-808-5288 Email: lisagreany@proton.me

Dated: MARCH 9, 2026

LISA GREANY
Signature

Return to: Sarah Scholz at: sarah_e_scholz@ncwba.uscourts.gov

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re:)
) Case No.: 26-30244
ORYX SYSTEMS, INC.,)
) Chapter 11
Debtor.)

NOTICE OF INTENT TO ACCEPT/DECLINE APPOINTMENT TO CREDITORS' COMMITTEE

The undersigned, a representative of the company or individual listed below,

Agrees to accept appointment to the Committee of Unsecured Creditors in the above-referenced case, if so appointed by the Court.

Declines to accept appointment to the Committee of Unsecured Creditors in the above-referenced case.

Name of Creditor: Okamoto Corporation

Name of Representative: Ken Akiba

Address of Representative: 370 Corporate Woods Pkwy
Vernon Hills, IL 60061

Amount of Claim: \$ 33,700.00 (Thirty Three Thousand and Seven Hundred dollar)

Type of Claim: unsecured creditor

(Please note if you contend that your claim is secured by a lien on property of the debtor or if you maintain a priority status.)

Relationship to Debtor: Trade Creditor

(Please state whether the creditor is related to the debtor as an insider or other pertinent relationship.)

Representative's Telephone No.: 847-507-6109 Email: kakiba@okamotoCorp.com

Dated: 3/13/2026



Signature

Return to Sarah Scholz via email at sarah_e_scholz@ncwba.uscourts.gov.

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re:)
) Case No.: 26-30215
BRD LAND & INVESTMENT,)
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The undersigned, a representative of the company or individual listed below,

Agrees to accept appointment to the Committee of Unsecured Creditors in the above-referenced case, if so appointed by the Court.

Declines to accept appointment to the Committee of Unsecured Creditors in the above-referenced case.

Name of Creditor: The Fountainhead Development Group, LLC
Name of Representative: Joseph P. Hanigan, Esq.
Address of Representative: 501 New Bradheads ville Blvd N.
Bradheads ville PA 18322

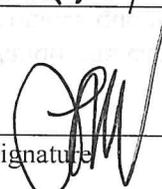
Amount of Claim: \$ 1,545,205.49 plus accruing interest
Type of Claim: UNSECURED

(Please note if you contend that your claim is secured by a lien on property of the debtor or if you maintain a priority status.)

Relationship to Debtor: None

(Please state whether the creditor is related to the debtor as an insider or other pertinent relationship.)

Representative's Telephone No.: 570.656.2774 Email: jhanigan@amnkattorneys.com
Dated: 3/4/26

Signature 

Return to: Sarah Scholz at: sarah_e_scholz@ncwba.uscourts.gov

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re:)
BRD LAND & INVESTMENT,) Case No.: 26-30215
Debtor.) Chapter 11

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Agrees to accept appointment to the Committee of Unsecured Creditors in the above-referenced case, if so appointed by the Court.

Declines to accept appointment to the Committee of Unsecured Creditors in the above-referenced case.

Name of Creditor: William Cline EPSP 401 K

Name of Representative: William R. Cline

Address of Representative: 240 Crestwood Springs Court,
Boone, NC 28607

Amount of Claim: \$1,224,109.86

Type of Claim: Unsecured

(Please note if you contend that your claim is secured by a lien on property of the debtor or if you maintain a priority status.)

Relationship to Debtor: None

(Please state whether the creditor is related to the debtor as an insider or other pertinent relationship.)

Representative's Telephone No.: 704 651-0830 Email: ~~randy@~~ randy@southernlandfund.com

Dated: 3/6/26

William R. Cline
Signature

Return to: Sarah Scholz at: sarah_e_scholz@ncwba.uscourts.gov