Pg 1 of 9

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI SOUTHEASTERN DIVISION

	§	Chapter 11
In re:	§	
	§	Case No. 20-43597-399
BRIGGS & STRATTON,	§	
CORPORATION, et al.,	§	(Jointly Administered)
	§	-
Debtors.	ş	
	ş	
	8	

SECOND SUPPLEMENTAL DECLARATION OF RONIT J. BERKOVICH IN SUPPORT OF APPLICATION OF DEBTORS FOR AUTHORITY TO RETAIN AND EMPLOY WEIL, GOTSHAL & MANGES LLP AS ATTORNEYS FOR THE DEBTORS EFFECTIVE AS OF THE PETITION DATE PURSUANT TO 11 U.S.C. §§ 327, 329, AND 504 AND FED. R. BANKR. 2014(a) AND 2016(b)

I, Ronit J. Berkovich, pursuant to 28 U.S.C. § 1746, hereby declare that the following is true and correct to the best of my knowledge, information and belief:

1. I am a member of the firm of Weil, Gotshal & Manges LLP ("**Weil**" or the "**Firm**"), an international law firm with principal offices at 767 Fifth Avenue, New York, New York 10153 and regional offices in Washington, D.C.; Houston and Dallas, Texas; Miami, Florida; Boston, Massachusetts; Princeton, New Jersey; Redwood Shores, California; and foreign offices in London, United Kingdom; Frankfurt and Munich, Germany; Paris, France; and Beijing, Hong Kong, and Shanghai, China.

2. I submit this supplemental declaration (the "**Declaration**") to supplement the disclosures contained in my initial declaration, dated July 20, 2020 (the "**Initial Declaration**"), and in my first supplemental declaration, dated August 4, 2020 (the "**First Supplemental Declaration**," and together with the Initial Declaration, the "**Previous Declarations**") in support of the *Application of Debtors for Pursuant to 11 U.S.C. § 327(a), Fed. R. Bankr. P. 2014(a) and 2016, and Local Rules 2014 and 2016-1 for Authority to Retain and Employ Weil, Gotshal &*



Case 20-43597 Doc 718 Filed 09/03/20 Entered 09/03/20 09:50:48 Main Document Pg 2 of 9

Manges LLP as Attorneys for Debtors Effective as of the Petition Date [Docket No. 28] (the "**Application**").¹ The Declaration has been prepared in accordance with paragraph 14 of the Initial Declaration, which provides that Weil will supplement the disclosures in the Initial Declaration to the extent required as a result of additional party-in-interest information becoming available during these chapter 11 cases. Unless otherwise stated in the Declaration, I have personal knowledge of the facts set forth herein or related to information provided to me by personnel here at Weil.

3. Subsequent to the filing of the Previous Declarations, the Debtors and their advisors updated the Debtors' parties-in-interest list to add certain other parties in interest to include (i) Members and Professionals of Unsecured Creditors Committee; (ii) Notice of Appearance Parties/Interested Parties; (iii) Other Significant Contract Counterparties; (iv) Ad Hoc Group of Senior Noteholders, and (v) the United States Trustee. In accordance with the procedures described in the Application and in paragraph 14 of the Initial Declaration, Weil has reviewed the updated parties-in-interest list and conducted additional searches within its records to include these additional parties as well as other parties in interest. These additional parties, along with all other parties for which Weil has conducted searches of its client relationships, are identified on <u>Schedule 1</u> attached hereto.

4. As a result, Weil hereby supplements its prior disclosures to disclose that Weil previously has represented, currently represents, and may represent in the future the entities (or their affiliates) set forth on <u>Schedule 2</u> hereto (the "Supplemental Disclosure List") in matters unrelated to these Chapter 11 Cases. To the best of my knowledge, information, and belief, neither

¹ Capitalized terms used but not defined herein shall have the respective meanings ascribed to such terms in the Application.

Case 20-43597 Doc 718 Filed 09/03/20 Entered 09/03/20 09:50:48 Main Document Pg 3 of 9

Weil nor any of its professional personnel have any relationship with the entities identified on Schedule 2 that would impair Weil's ability to perform services for the Debtors.

5. To the best of my knowledge and information, the annual fees for each of the last two years paid to Weil by any entity listed on the Supplemental Disclosure List or its affiliates did not exceed 1% of the Firm's annual gross revenues.

6. As stated in the Initial Declaration, I believe Weil is "disinterested" as such term is defined in section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estate. To the extent any information disclosed herein requires amendment or modification upon Weil's completion of further review or as additional party-in-interest information becomes available to it, a further supplemental declaration will be filed stating such amended or modified information.

7. I declare under penalty of perjury that, to the best of my knowledge and after reasonable inquiry, the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: September 3, 2020 New York, New York

/s/ Ronit J. Berkovich

Ronit J. Berkovich Partner, Weil, Gotshal & Manges LLP

Schedule 1

Members and Professionals of Unsecured Creditors Committee

Brown Rudnick LLP Doster, Ullom & Boyle, LLC Berkeley Research Group, LLC A R North America Hoffer Plastics Corporation James E. Brenn Jiangsu Jianghuai Engine Co. Ltd. Pension Benefit Guaranty Corporation Thomas R. Savage Wilmington Trust N.A.

Ad Hoc Group of Senior Noteholders

Atalaya Capital Management Barings Cohanzick Management, LLC Crossing Bridge Advisors, LP

Notice of Appearance Parties/Interested Parties

Americana Development, Inc., d/b/a Martin Wheel Americana Development, Inc., d/b/a Monitor Manufacturing Amy Craig Andreas Stihl AG & Co. KG Ariba. Inc. Black & Decker (U.S.), Inc. Concur Technologies, Inc. DeAmertek Corporation Inc. **Diana** Craig Exmark Manufacturing Company, Inc. Flambeau, Inc. Kenda Group Kooima Company Lathrop GPM LLP on Behalf of Exmark Manufacturing Company, Inc. Missouri Division of Workers Compensation Pyrotek Incorporated **Qualtrics LLC** SAP America, Inc. (and its affiliates including Concur Technologies, Inc., Ariba, Inc., Qualtrics LLC, and SuccessFactors, Inc.) Stacy Greer Stanley Black & Decker, Inc. State Steel Supply Company Summers Compton Wells LLC on Behalf of Jones Plastic and Engineering Company, LLC Tammy D. Lloyd United Steelworkers of America, AFL-CIO-CLC Zama Corporation Ltd.

Other Significant Contract Counterparties

A.B. Boyd Co. Aavid Thermalloy, LLC Accord Manufacturing Inc. Accurate Fabrication LLC Airman USA Corp Allegis Corporation Allgreen Services, LLC Allied Metal Company American Honda Motor Company Inc. Americana Development In. d/b/a Martin Wheel Americana Development In. d/b/a Monitor Manufacturing ANFAN International Co Ltd Argo Products Company Ashley F. Ward, Inc. dba FiTech, Inc. ATACO Steel Products Co Atlas Metal Parts & Fabricating Inc. **Block Midland Group** Brenda Kelly Catamount Constructors Inc. Centro Inc. Chao Long Motor Parts Corp. Chongqing Jili Yunfeng Industry (Group) Co, Ltd Chongqing Kualite Industry and Trade Co., Ltd. Chongqing Mars Special Metal Forming Co., Ltd Chongqing Panda Machinery Co., Ltd Chongqing Qingjian Maching Part Co. Ltd Chongqing Sanai Hailing Industrial Co., Ltd. Chongqing Yuxin Pingrui Electronic Co., Ltd. Chongqing Zhenjian Import and Export Trade Co., Ltd Chongquing Changjiang Bearing Co., Ltd. **Coliseum Electric Corporation** Cope Plastics, Inc. Custom Engineering Wheels, Inc. Daido Metal USA, Inc. Dantherm S.p.a. Delphi Corporation Delphi Powertrain Systems, LLC Diemasters Manufacturing Inc. Diversified Diversitech Don Hagan & Sons Inc. Donaldson Company Inc. **Dutchland Plastics Engineered Sales** Essex Group Inc.

Exide Corporation Federal-Mogul Corporation Federal-Mogul Sevierville Inc. Federal-Mogul Valvetrain First Indstrial (Landlord) Flambeau Inc. Flexaust Company, Inc. Fong Chen Plastic Tech Ind. (Suzhou) Co., Ltd. Freudenberg-NOK General Partnership Fuzhou Autoparts Industries Co. Ltd Fuzhou Fuchuan Rubber Co., Ltd G3 Industries GH Tool & Mold Inc. Green Bay Packaging Harcros Chemicals Inc. Hoffer Plastics Corporation Hokky Electronics (Shanghai) Co., Ltd. Hunch Family Hydro-Gear ICF Industries, Inc. Impco Imperial Zinc Corporation Innovative Technologies Intradin (Shanghai) Inport & Export Co., Ltd. JAS Forwarding USA Inc. Jiangsu Jianghuai Engine Co Ltd. Jiangsu Longhom Mechatronics Co., Ltd. Jinan Albert Trading Co., Ltd. Johnson Electric North America Inc. Jones Plastic & Engineering, LLC Julian Electric, Inc. Kanematsu USA, Inc. Kronos Inc. Lakeview Industries Inc. Langfang Kokusan Electric Co., Ltd. Leland Powell Fasteners LLC LG Chem, Ltd. Limestone Holdings Inc. Linz Electric Lomont Molding LLC Ludlow Manufacturing Inc. Mail thermal and Accustical Management Material Handling Technologies I Max Tool. Inc. Medart, Inc. Metal Conversions Ltd.

Metal Technologies of Indiana LLC Metal Technologies, Inc. Milwauke Brewers Baseball Club, L.P. Ming Liou/Aries International Miro Manufacturing Inc. MTD Muthig Industries Inc. Ningbo Jinxin Powder Metallurgy Co Ningbo Xiangyuan Danhong Machinery Nitto, Inc. Optibelt Orchid Monroe LLC Packaging Solutions, Inc. Plasman Group/Thermotech Plastic Components Inc. Plastocon Inc. Price Erecting Inc. Pro Metal Works, Inc. Pryoteck Inc. Rhino Tool House Ridge Tool Manufacturing Co. **Ritus** Corporation **ROI** Solutions Roller Bearing Company of America **RR** Donnelley Ruixing Carburetor Mfg. Co., Ltd., Zhejiang Schieffer Co. International, LLC Sedemac Mechatronics (PVT) Ltd. Sentec Hanoi Co, Ltd. Shandong Huasheng Pesticide Shandong Weida International Trading Shandong Weida Machinery Co., Ltd. Shandong Zhentingjiangong Piston Co., Ltd Shanghai Dong Feng Motor Industry Imp./Exp. Co., Ltd Shanghai Electrical Apparatus Imp. & Exp. Ltd. Shanghai Si Ruifu Machinery & Engineering Co., Ltd. Sichuan Fuxiang Technolgy Co., Ltd Southern Tool Southgate Lease Services, Inc. Southgate Leasing Corporation Starting USA Corp Steel Craft Corp. Straight 72, Inc. dba Mai Manufacturing Sussex IM. Inc. Suzhou Erma Machinery Co Ltd Suzhou Zhongcheng Hengxie Bearing Co., Ltd.

Tecomec S.r.L. - Sociio Unico THE Carlstar Group The Cleveland Canvas Goods Mfg. Co. The Red Flag Group Tool & Dye Trans International LLC Trend Technologies LLC Troy Craig (Dicello Levitt Gutzler) Tuff Torq Corp. UFP Technologies, Inc. W.W. Grainger, Inc. Westrock Rkt Company Wolong International (Hongkong), Ltd. WRWP, LLC Wurth Revcar Fasteners Inc. Xiamen Goodwill Elastomerice Co., Ltd. Xiamen Riken Industrial Co. Ltd Xiamen Sentec E&E Co., Ltd. XPO Yongkang LavorWash Equipment Co., Ltd. Yueqing Riyue Machine Electricity Co., Ltd. Yuhuan Juxin Machinery Co., Ltd. Zhejian Constant Power Machinery Zhejian Meili High Technology Co., Ltd. Zhejiang Bo Xing Industry and Trade Co., Ltd. Zhoushan Haishan Machinery & Sealing Materials Co., Ltd. Zigong Chuanli Technology Co., Ltd Zmonday (Zhejian Zhouli Industrial Co., Ltd)

U.S. Trustee

Sirena T. Wilson

Matched Entity	Relationship to Debtors	Relationship to Weil
A.B. Boyd Co. (a/k/a Boyd Corporation)	Other Significant Contract Counterparties	Current Client
Atalaya Capital Management	Ad Hoc Group of Senior Noteholders	Current Client
Concur Technologies, Inc.	Notice of Appearance Parties/Interested Parties	Current Client
Exide Technologies LLC	Other Significant Contract Counterparties	Current Client
SAP America, Inc. (and its affiliates including Concur Technologies, Inc., Ariba, Inc., Qualtrics LLC, and SuccessFactors, Inc.)	Notice of Appearance Parties/Interested Parties	Affiliate or Subsidiary of Current Client
Southern Tool	Other Significant Contract Counterparties	Related to Current Client
SuccessFactors, Inc.	Top Vendors	Affiliate or Subsidiary of Current Client

Schedule 2 to Supplemental Disclosure