### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re Chapter 11

CANO HEALTH, INC., Case No. 24-10164 (KBO)

Re: Docket No. 1523

Reorganized Debtor. 1

CERTIFICATION OF COUNSEL REGARDING REVISED ORDER SUSTAINING REORGANIZED DEBTORS' THIRD OMNIBUS (NON-SUBSTANTIVE) OBJECTION TO CERTAIN (I) AMENDED AND SUPERSEDED CLAIMS, (II) LATE FILED CLAIMS, AND (III) EQUITY CLAIMS

The undersigned hereby certifies as follows:

1. On December 23, 2024, Cano Health, Inc. (together with the Closed Case Debtors, the "Reorganized Debtors," and prior to the Effective Date, the "Debtors"), as the Reorganized Debtor in the above-captioned chapter 11 case, filed the Reorganized Debtors' Third Omnibus (Non-Substantive) Objection to Certain: (I) Amended and Superseded Claims, (II) Late Filed Claims, and (III) Equity Claims [Docket No. 1523] (the "Objection") with the United States Bankruptcy Court for the District of Delaware (the "Court"). Attached thereto as Exhibit A was a proposed form of order granting the relief requested in the Objection (the "Proposed Order").

Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Modified Fourth Amended Joint Chapter 11 Plan of Reorganization of Cano Health, Inc. and Its Affiliated Debtors [Docket No. 1125] (the "Plan").



RLF1 32278817V.1

The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is Cano Health, Inc. (4224) ("CHI"). On August 13, 2024, the Court entered an order closing the chapter 11 cases of CHI's debtor affiliates, (collectively, the "Closed Case Debtors"). A complete list of the Closed Case Debtors may be obtained on the website of the Reorganized Debtor's claims and noticing agent at https://veritaglobal.net/canohealth. The Reorganized Debtor's mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.

- 2. Pursuant to the *Notice of Omnibus Objection and Hearing* filed with the Objection, objections or responses to the relief requested in the Objection, if any, were to be made in writing and filed with the Court on or before January 6, 2025 at 4:00 p.m. (prevailing Eastern Time) (the "Response Deadline").
- 3. Prior to the Response Deadline, Central Medical Group PA ("CMG") filed a response to the Objection [Docket No. 1527] (the "Response"). Other than the Response, no objection or responsive pleading to the Objection has appeared on the Court's docket in these chapter 11 cases, and the Debtors and Reorganized Debtors have received no informal responses to the Objection.<sup>3</sup>
- 4. To resolve the Response, the Reorganized Debtors have prepared a revised form of Proposed Order (the "Revised Order") reflecting the resolution reached with CMG. The Revised Order otherwise sustains the Objection. A copy of the Revised Order is attached hereto as **Exhibit 1**. For the convenience of the Court and all parties in interest, a blackline comparison of the Revised Order marked against the Proposed Order is attached hereto as **Exhibit 2**.

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The Reorganized Debtors also received an informal inquiry from counsel to Bexar County regarding the Objection, but such inquiry was resolved without the need to make any modifications to the Proposed Order.

WHEREFORE, the Reorganized Debtors respectfully request that the Revised Order, substantially in the form attached hereto as **Exhibit 1**, be entered at the earliest convenience of the Court.

Dated: January 31, 2025 Wilmington, Delaware

/s/ James F. McCauley

-and-

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Attorneys for the Reorganized Debtors

## Exhibit 1

### **Revised Order**

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11

CANO HEALTH, INC., : Case No. 24–10164 (KBO)

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Reorganized Debtor. 1 : Re: Docket No. 1523

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ORDER SUSTAINING REORGANIZED DEBTORS' THIRD OMNIBUS (NON-SUBSTANTIVE) OBJECTION TO CERTAIN (I) AMENDED AND SUPERSEDED CLAIMS, (II) LATE FILED CLAIMS, AND (III) EQUITY CLAIMS

Upon the Reorganized Debtors' Third Omnibus (Non-Substantive) Objection to Certain:

(I) Amended and Superseded Claims, (II) Late Filed Claims, and (III) Equity Claims (the "Objection"),<sup>2</sup> of Cano Health, Inc. (together with the Closed Case Debtors, the "Reorganized Debtors," and prior to the Effective Date (as defined below), the "Debtors"), pursuant to section 502 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 3007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Bankruptcy Rules"), for entry of an order disallowing and expunging certain Disputed Claims and granting related relief, all as more fully described in the Objection; and the Court having reviewed the Objection and having considered the statements of counsel with respect to the Objection at a hearing (if any) before the Court; and the Court having

The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is Cano Health, Inc. (4224) ("CHI"). On August 13, 2024, the Court entered an order closing the chapter 11 cases of CHI's debtor affiliates, (collectively, the "Closed Case Debtors"). A complete list of the Closed Case Debtors may be obtained on the website of the Reorganized Debtor's claims and noticing agent at https://veritaglobal.net/canohealth. The Reorganized Debtor's mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein have the respective meanings ascribed to such terms in the Objection.

jurisdiction to consider the Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157(a)–(b) and § 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and consideration of the Objection and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided to the Notice Parties; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and upon any hearing held on the Objection; and all Responses, if any, to the Objection having been withdrawn, resolved, or overruled; and the Court having determined the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and it appearing the relief requested in the Objection is in the best interests of the Reorganized Debtors, the Debtors' estates, their creditors, and all parties in interest; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor.

### IT IS HEREBY ORDERED THAT

- 1. The Objection is sustained to the extent set forth herein.
- 2. Any Response to the Objection not otherwise withdrawn, resolved, or adjourned is overruled on the merits.
- 3. Each Amended and Superseded Claim listed in the column labeled "Claims to be Disallowed and Expunged" on <u>Schedule 1</u> hereto is disallowed and expunged in its entirety. The Surviving Claims listed in the column labeled "Surviving Claim" on <u>Schedule 1</u> hereto shall remain on the Claims Register, subject to the Reorganized Debtors' further objections on any substantive or non-substantive grounds, and any further order of the Court.

- 4. Each Late Filed Claim identified on <u>Schedule 2</u> hereto is disallowed and expunged in its entirety.
- 5. Each Equity Claim identified on <u>Schedule 3</u> hereto is disallowed and expunged in its entirety.
- 6. This Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of any claim referenced and/or identified in the Objection that is not listed on **Schedules 1** through **3** annexed hereto as a Disputed Claim, and all rights to object or defend against such claims on any basis are expressly reserved.
- 7. Should one or more of the grounds of objection stated in the Objection be dismissed, the rights of the Reorganized Debtors to object on any other grounds that the Reorganized Debtors discover subsequent to the filing of the Objection are preserved.
- 8. The Objection by the Reorganized Debtors to the Disputed Claims, as addressed in the Objection and the schedules hereto, constitutes a separate contested matter with respect to each such claim, as contemplated by Bankruptcy Rule 9014 and Local Bankruptcy Rule 3007-1. This Order shall be deemed a separate Order with respect to each Disputed Claim.
- 9. Any stay of this Order pending appeal by any holder of a Disputed Claim or any other party with an interest in the Disputed Claims subject to this Order shall only apply to the contested matter which involves such party and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters arising from the Objection or this Order.

- 10. The Reorganized Debtors, the Debtors' claims and noticing agent, Verita,<sup>3</sup> and the Clerk of this Court are authorized to modify the official Claims Register for these chapter 11 cases in compliance with the terms of this Order, and to take all steps necessary or appropriate to carry out the relief granted in this Order.
- Debtors pursuant to this Order, shall be construed as: (a) an admission as to the amount of, basis for, or validity of any claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Reorganized Debtors, the Debtors', or any other party in interest's right to dispute any claim; (c) a promise or requirement to pay any particular claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order; (e) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; or (f) a waiver of any of the Debtors' or Reorganized Debtors claims or causes of action which may exist against any entity under the Bankruptcy Code or any other applicable law.
  - 12. This Order is immediately effective and enforceable.
- 13. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

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On June 11, 2024, Kurtzman Carson Consultants LLC (KCC) changed its name to KCC dba Verita Global ("Verita"). There has not been any change in the company's ownership structure.

## Schedule 1

**Amended and Superseded Claims** 

In re Cano Health, Inc., et al.

Case No. 24-10164 (KBO) Jointly Administered

### CLAIMS TO BE DISALLOWED AND EXPUNGED

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Reason for Disallowance	Name and address of claimant	Claim#	Debtor	Claim amount and priority (1)
1	107 Commercial Property LLC c/o Robert LeHane Kelley Drye and Warren LLP 3 World Trade Center 175 Greenwich Street New York NY 10007	479	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$198,672.93 (U) \$198,672.93 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	107 Commercial Property LLC c/o Robert LeHane Kelley Drye and Warren LLP 3 World Trade Center 175 Greenwich Street New York NY 10007	761	Cano Health, LLC	\$0.00 (S) \$7,632.99 (A) \$0.00 (P) \$1,174,171.79 (U) \$1,181,804.78 (T)
2	Best Office Coffee Service Inc. 13130 SW 130th Terrace Miami FL 33186	31	Cano Health, Inc.	\$0.00 (S) \$33,653.23 (A) \$0.00 (P) \$0.00 (U) \$33,653.23 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Best Office Coffee Service Inc. 13130 SW 130th Terrace Miami FL 33186	657	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$33,653.23 (U) \$33,653.23 (T)
3	Best Office Coffee Service, Inc. 13130 SW 130th Terrace Miami FL 33186	316	Cano Health, Inc.	\$0.00 (S) \$33,653.23 (A) \$0.00 (P) \$0.00 (U) \$33,653.23 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Best Office Coffee Service Inc. 13130 SW 130th Terrace Miami FL 33186	657	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$33,653.23 (U) \$33,653.23 (T)
4	Bexar County Linebarger Goggan Blair & Sampson, LLP 112 E. Pecan Street, Suite 2200 San Antonio TX 78205	406	Cano Health, Inc.	\$23,383.83 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$23,383.83 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Bexar County c/o Don Stecker Linebarger Goggan Blair Sampson, LLP 112 E. Pecan Street, Suite 2200 San Antonio TX 78205	774	Cano Health, Inc.	\$34,682.42 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$34,682.42 (T)
5	Bexar County Linebarger Goggan Blair & Sampson, LLP 112 E. Pecan Street, Suite 2200 San Antonio TX 78205	1	Cano Health, Inc.	\$36,044.22 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$36,044.22 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Bexar County Linebarger Goggan Blair & Sampson, LLP 112 E. Pecan Street, Suite 2200 San Antonio TX 78205	406	Cano Health, Inc.	\$23,383.83 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$23,383.83 (T)
6	Name on File Address on File	93	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$2,500.00 (P) \$0.00 (U) \$2,500.00 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Name on File Address on File	282	Cano Health, LLC	\$0.00 (S) \$2,800.00 (A) \$0.00 (P) \$0.00 (U) \$2,800.00 (T)
7	CRG Financial LLC 84 Herbert Ave. Building B, Suite 202 Closter NJ 07624	31	Cano Health, Inc.	\$0.00 (S) \$16,954.82 (A) \$0.00 (P) \$0.00 (U) \$16,954.82 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	CRG Financial LLC 84 Herbert Ave. Building B, Suite 202 Closter NJ 07624	657	Cano Health, LLC	\$0.00 (S) \$16,954.82 (A) \$0.00 (P) \$0.00 (U) \$16,954.82 (T)
8	CRG Financial LLC 84 Herbert Ave. Building B, Suite 202 Closter NJ 07624	316	Cano Health, Inc.	\$0.00 (S) \$16,954.82 (A) \$0.00 (P) \$0.00 (U) \$16,954.82 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	CRG Financial LLC 84 Herbert Ave. Building B, Suite 202 Closter NJ 07624	657	Cano Health, LLC	\$0.00 (S) \$16,954.82 (A) \$0.00 (P) \$0.00 (U) \$16,954.82 (T)

In re Cano Health, Inc., et al. Case No. 24-10164 (KBO) Jointly Administered

### CLAIMS TO BE DISALLOWED AND EXPUNGED

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Reason for Disallowance	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)
9	Name on File Address on File	296	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$124,676.75 (P) \$0.00 (U) \$124,676.75 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Name on File Address on File	549	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$8,192.31 (P) \$0.00 (U) \$8,192.31 (T)
10	Hidalgo County c/o Diane W. Sanders Linebarger Goggan Blair & Sampson, LLP PO Box 17428 Austin TX 78760-7428	43	Cano Health, Inc.	\$20,485.16 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$20,485.16 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Hidalgo County c/o Diane W. Sanders Linebarger Goggan Blair & Sampson, LLP PO Box 17428 Austin TX 78760-7428	771	Cano Health, Inc.	\$9,896.21 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$9,896.21 (T)
11	Name on File Address on File	83	Cano Health, Inc.	\$0.00 (S) \$525.00 (A) \$0.00 (P) \$0.00 (U) \$525.00 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Name on File Address on File	688	Cano Health, Inc.	\$0.00 (S) \$0.00 (A) \$730.00 (P) \$0.00 (U) \$730.00 (T)
12	LSG1 Trail Plaza LLC Attn Kathy Mulkern c/o Longpoint Property Group, LLC 13218 W Broward Blvd Plantation FL 33325	447	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$11,021.11 (U) \$11,021.11 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	LSG1 Trail Plaza LLC Attn Peter D Apice c/o Stutzman, Bromberg, Esserman and Plifka P.C. 2323 Bryan Street, Suite 2200 Dallas TX 75201	788	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$71,805.60 (U) \$71,805.60 (T)
13	NELSON MULLINS RILEY & SCARBOROUGH LLP Frank Terzo 100 S.E. 3rd Avenue, Suite 2700 Fort Lauderdale FL 33394	602	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$109,699.88 (U) \$109,699.88 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Nelson Mullins Riley and Scarborough LLP Frank P. Terzo 100 SE 3rd Avenue Suite 2700 Fort Lauderdale FL 33394	748	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$204,113.00 (U) \$204,113.00 (T)
14	Nucces County c/o Diane W. Sanders Linebarger Goggan Blair & Sampson, LLP PO Box 17428 Austin TX 78760-7428	45	Cano Health, Inc.	\$41,249.71 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$41,249.71 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Nueces County c/o Diane W. Sanders Linebarger Goggan Blair & Sampson, LLP PO Box 17428 Austin TX 78760-7428	772	Cano Health, Inc.	\$19,927.40 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$19,927.40 (T)
15	Preferred Care Network, Inc. c/o Eric Goldstein Shipman and Goodwin LLP One Constitution Plaza Hartford CT 06103	429	DGM MSO, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$8,031,692.14 (U) \$8,031,692.14 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Preferred Care Network, Inc. c/o Eric Goldstein Shipman and Goodwin LLP One Constitution Plaza Hartford CT 06103	767	DGM MSO, LLC	\$42,230.46 (S) \$0.00 (A) \$0.00 (P) \$7,471,353.35 (U) \$7,513,583.81 (T)
16	Preferred Care Partners, Inc. c/o Eric Goldstein Shipman and Goodwin LLP One Constitution Plaza Hartford CT 06103	430	DGM MSO, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$11,117,261.42 (U) \$11,117,261.42 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Preferred Care Partners, Inc. c/o Eric Goldstein Shipman and Goodwin LLP One Constitution Plaza Hartford CT 06103	768	DGM MSO, LLC	\$15,344.92 (S) \$0.00 (A) \$0.00 (P) \$10,739,881.28 (U) \$10,755,226.20 (T)

In re Cano Health, Inc., et al. Case No. 24-10164 (KBO) Jointly Administered

### CLAIMS TO BE DISALLOWED AND EXPUNGED

	Name and address of claimant	Claim#	Debtor	Claim amount and priority (1)	Reason for Disallowance	Name and address of claimant	Claim#	Debtor	Claim amount and priority (1)
17	SVF Transal Park LLC c/o Michael S. Provenzale, Esq. 215 N. Eola Drive Orlando FL 32801	530	Cano Health, LLC	\$0.00 (A)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	SVF Transal Park LLC c/o Michael S. Provenzale, Esq 215 N Eola Drive Orlando FL 32801	792	Cano Health, LLC	\$6,004.05 (S) \$0.00 (A) \$0.00 (P) \$90,009.18 (U) \$96,013.23 (T)
	Total			\$127,166.97 (S) \$101,741.10 (A) \$127,176.75 (P) \$19,478,610.25 (U) \$19,834,695.07 (T)					\$151,469.29 (S) \$44,342.63 (A) \$8,922.31 (P) \$19,818,640.66 (U) \$20,023,374.89 (T)

## Schedule 2

**Late Filed Claims** 

## **Late Filed Claims**

	Name and Address of Claimant Cla	im#	Debtor	Date filed	Claim amount and priority (1)	Reason for Disallowance
1	1 TOUCH ELEVATOR PHONES INC. MARY JO PEREZ 15962 SW 61ST STREET Davie FL 33331	777	Cano Health, LLC	06/21/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$760.00 (U) \$760.00 (T)	Claim was filed after the applicable claims bar date.
2	Name on File Address on File	769	Cano Health, Inc.	06/17/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$328.57 (U) \$328.57 (T)	Claim was filed after the applicable claims bar date.
3	Central Medical Group PA Sandra Zeiger 6610 North University Drive Unit 120 Tamarac FL 33321	755	Cano Health, Inc.	05/29/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$23,355.00 (U) \$23,355.00 (T)	Claim was filed after the applicable claims bar date.
4	Central Medical Group PA Sandra Zeiger 7707 North University Drive Suite 106 Tamarac FL 33321-2954	756	Cano Health, Inc.	05/29/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$23,355.00 (U) \$23,355.00 (T)	**
5	CENTRAL MEDICAL GROUP, P.A. Sandi Zeiger 6610 N. University Dr Suite #120 Tamarac FL 33321	752	Cano Health, Inc.	05/29/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$23,355.00 (U) \$23,355.00 (T)	Claim was filed after the applicable claims bar date.
6	CHIVAS DAVIS ENTERPRISES INC./ PAINT WITH FAITH CHIVAS DAVIS 1260 NW 196TH TERR MIAMI FL 33169	807	Cano Health, Inc.	09/09/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$10,300.00 (U) \$10,300.00 (T)	Claim was filed after the applicable claims bar date.

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	Name and Address of Claimant	Claim#	Debtor	Date filed	Claim amount and priority (1)	Reason for Disallowance
7	Cision US Inc. 1785 Greensboro Station 8th Floor McLean VA 22102	805	Cano Health, Inc.	08/15/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$3,000.00 (U) \$3,000.00 (T)	***
8	Commonwealth Edison Company ComEd Bankruptcy Department 1919 Swift Drive Oak Brook IL 60523	806	Cano Health, Inc.	09/04/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$7,638.42 (U) \$7,638.42 (T)	Claim was filed after the applicable claims bar date.
9	Crystal Springs 200 Eagles Landing Dr Lakeland FL 33810	762	Cano Health of Florida, LLC	06/12/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$2,054.42 (U) \$2,054.42 (T)	Claim was filed after the applicable claims bar date.
10	GURU BILLERS INC CLAUDIA KNICKERBOCKER 13155 SW 134TH ST SUITE 212 MIAMI FL 33186	702	Cano Health, LLC	05/08/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$22,058.70 (U) \$22,058.70 (T)	***
11	Name on File Address on File	786	Cano Health, Inc.	07/10/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)	***
12	JJS WASTE & RECYCLING YENNY SPAINHOWER 3905 EL REY RD. Orlando FL 32808	735	Cano Health, LLC	05/20/2024	\$0.00 (S) \$1,219.58 (A) \$0.00 (P) \$0.00 (U) \$1,219.58 (T)	***

Case No. 24-10164 (KBO) Jointly Administered

	Name and Address of Claimant	Claim#	Debtor	Date filed	Claim amount and priority (1)	Reason for Disallowance
13	Language Scientific Amanda Dunnett 101 Station Landing Suite 500 Medford MA 02155	781	Cano Health, LLC	06/28/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$378.74 (U) \$378.74 (T)	Claim was filed after the applicable claims bar date.
14	LSCA MULTISERVICES LLC 4617 BURKETT CIR TAMPA FL 33634	697	Cano Health, Inc.	05/06/2024	\$0.00 (S) \$0.00 (A) \$5,565.00 (P) \$0.00 (U) \$5,565.00 (T)	Claim was filed after the applicable claims bar date.
15	Name on File Address on File	779	Cano Health, Inc.	06/24/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)	Claim was filed after the applicable claims bar date.
16	Qualtries, LLC 333 W River Park Dr Provo UT 84604	804	American Choice Healthcare, LLC	08/13/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$89,875.00 (U) \$89,875.00 (T)	
17	Zurich American Insurance Company Attn Jessica Melesio PO Box 68549 Schaumburg IL 60196	728	Cano Health, Inc.	05/15/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1.00 (U) \$1.00 (T)	**
	Claims To Be Expunged Totals				\$1,219.58 (A) \$5,565.00 (P) \$206,459.85 (U) \$213,244.43 (T)	

## Schedules 3

**Equity Claims** 

Case No. 24-10164 (KBO) Jointly Administered

	Name and Address of Claimant	Claim #	Debtor	Date filed	Claim amount and priority (1)	Reason for Disallowance
1	Name on File Address on File	612	Cano Health, Inc.	04/22/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)	This claim was filed on account of ownership of an equity interest and is not a claim under the Bankruptcy Code or the Plan.
2	Name on File Address on File	589	Primary Care (ITC) Intermediate Holdings, LLC	04/22/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)	interest and is not a claim under the Bankruptcy Code or the
3	Name on File Address on File	606	Cano Health, Inc.	04/22/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)	interest and is not a claim under the Bankruptcy Code or the
4	Name on File Address on File	550	Cano Health, Inc.	04/20/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$4,430,014.10 (U) \$4,430,014.10 (T)	interest and is not a claim under the Bankruptcy Code or the
5	Name on File Address on File	763	Cano Health, Inc.	06/12/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$275,000.00 (U) \$275,000.00 (T)	This claim was filed on account of ownership of an equity interest and is not a claim under the Bankruptcy Code or the Plan.
6	Name on File Address on File	415	Cano Health, Inc.	04/14/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,880.55 (U) \$1,880.55 (T)	interest and is not a claim under the Bankruptcy Code or the

## Doc 1542-1 Filed 01/31/25 Page 16 of 16 Equity Claims Case 24-10164-KBO

In re Cano Health, Inc., et al. Case No. 24-10164 (KBO) Jointly Administered

Name and Address of Claimant	Claim #	Debtor	Date filed Claim amount and priority (1)	Reason for Disallowance
			\$0.	00 (A)
			\$0.	00 (P)
Claims To Be Expunged Totals			\$4,706,894.0	65 (U)
			\$4,706,894.	65 (T)

Exhibit 2

Blackline

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

----- X

In re : Chapter 11

**CANO HEALTH, INC.,** : Case No. 24–10164 (KBO)

:

Reorganized Debtor.<sup>1</sup> : Re: Docket No. <u>1523</u>

----- X

# ORDER SUSTAINING REORGANIZED DEBTORS' THIRD OMNIBUS (NON-SUBSTANTIVE) OBJECTION TO CERTAIN (I) AMENDED AND SUPERSEDED CLAIMS, (II) LATE FILED CLAIMS, AND (III) EQUITY CLAIMS

Upon the Reorganized Debtors' Third Omnibus (Non-Substantive) Objection to Certain:

(I) Amended and Superseded Claims, (II) Late Filed Claims, and (III) Equity Claims (the "Objection"),<sup>2</sup> of Cano Health, Inc. (together with the Closed Case Debtors, the "Reorganized Debtors," and prior to the Effective Date (as defined below), the "Debtors"), pursuant to section 502 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 3007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Bankruptcy Rules"), for entry of an order disallowing and expunging certain Disputed Claims and granting related relief, all as more fully described in the Objection; and the Court having reviewed the Objection and having considered the statements of counsel with respect to the Objection at a hearing (if any) before the Court; and the Court having

The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is Cano Health, Inc. (4224) ("CHI"). On August 13, 2024, the Court entered an order closing the chapter 11 cases of CHI's debtor affiliates, (collectively, the "Closed Case Debtors"). A complete list of the Closed Case Debtors may be obtained on the website of the Reorganized Debtor's claims and noticing agent at https://veritaglobal.net/canohealth. The Reorganized Debtor's mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein have the respective meanings ascribed to such terms in the Objection.

jurisdiction to consider the Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157(a)–(b) and § 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and consideration of the Objection and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided to the Notice Parties; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and upon any hearing held on the Objection; and all Responses, if any, to the Objection having been withdrawn, resolved, or overruled; and the Court having determined the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and it appearing the relief requested in the Objection is in the best interests of the Reorganized Debtors, the Debtors' estates, their creditors, and all parties in interest; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

### IT IS HEREBY ORDERED THAT

- 1. The Objection is sustained to the extent set forth herein.
- 2. Any Response to the Objection not otherwise withdrawn, resolved, or adjourned is overruled on the merits.
- 3. Each Amended and Superseded Claim listed in the column labeled "Claims to be Disallowed and Expunged" on <u>Schedule 1</u> hereto is disallowed and expunged in its entirety. The Surviving Claims listed in the column labeled "Surviving Claim" on <u>Schedule 1</u> hereto shall remain on the Claims Register, subject to the Reorganized Debtors' further objections on any substantive or non-substantive grounds, and any further order of the Court.

- 4. Each Late Filed Claim identified on <u>Schedule 2</u> hereto is disallowed and expunged in its entirety.
- 5. Each Equity Claim identified on **Schedule 3** hereto is disallowed and expunged in its entirety.
- 6. This Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of any claim referenced and/or identified in the Objection that is not listed on **Schedules 1** through **3** annexed hereto as a Disputed Claim, and all rights to object or defend against such claims on any basis are expressly reserved.
- 7. Should one or more of the grounds of objection stated in the Objection be dismissed, the rights of the Reorganized Debtors to object on any other grounds that the Reorganized Debtors discover subsequent to the filing of the Objection are preserved.
- 8. The Objection by the Reorganized Debtors to the Disputed Claims, as addressed in the Objection and the schedules hereto, constitutes a separate contested matter with respect to each such claim, as contemplated by Bankruptcy Rule 9014 and Local Bankruptcy Rule 3007-1. This Order shall be deemed a separate Order with respect to each Disputed Claim.
- 9. Any stay of this Order pending appeal by any holder of a Disputed Claim or any other party with an interest in the Disputed Claims subject to this Order shall only apply to the contested matter which involves such party and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters arising from the Objection or this Order.

- 10. The Reorganized Debtors, the Debtors' claims and noticing agent, Verita,<sup>3</sup> and the Clerk of this Court are authorized to modify the official Claims Register for these chapter 11 cases in compliance with the terms of this Order, and to take all steps necessary or appropriate to carry out the relief granted in this Order.
- Debtors pursuant to this Order, shall be construed as: (a) an admission as to the amount of, basis for, or validity of any claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Reorganized Debtors, the Debtors', or any other party in interest's right to dispute any claim; (c) a promise or requirement to pay any particular claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order; (e) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; or (f) a waiver of any of the Debtors' or Reorganized Debtors claims or causes of action which may exist against any entity under the Bankruptcy Code or any other applicable law.
  - 12. This Order is immediately effective and enforceable.
- 13. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

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On June 11, 2024, Kurtzman Carson Consultants LLC (KCC) changed its name to KCC dba Verita Global ("Verita"). There has not been any change in the company's ownership structure.

## Schedule 1

**Amended and Superseded Claims** 

In re Cano Health, Inc., et al. Case No. 24-10164 (KBO) Jointly Administered

### CLAIMS TO BE DISALLOWED AND EXPUNGED

_	Name and address of claimant	Claim#	Debtor	Claim amount and priority (1)	Reason for Disallowance	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)
1	107 Commercial Property LLC c/o Robert LeHane Kelley Drye and Warren LLP 3 World Trade Center 175 Greenwich Street New York NY 10007	479	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$198,672.93 (U) \$198,672.93 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	107 Commercial Property LLC c/o Robert LeHane Kelley Drye and Warren LLP 3 World Trade Center 175 Greenwich Street New York NY 10007	761	Cano Health, LLC	\$0.00 (S) \$7,632.99 (A) \$0.00 (P) \$1,174,171.79 (U) \$1,181,804.78 (T)
2	Best Office Coffee Service Inc. 13130 SW 130th Terrace Miami FL 33186	31	Cano Health, Inc.	\$0.00 (S) \$33,653.23 (A) \$0.00 (P) \$0.00 (U) \$33,653.23 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Best Office Coffee Service Inc. 13130 SW 130th Terrace Miami FL 33186	657	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$33,653.23 (U) \$33,653.23 (T)
3	Best Office Coffee Service, Inc. 13130 SW 130th Terrace Miami FL 33186	316	Cano Health, Inc.	\$0.00 (S) \$33,653.23 (A) \$0.00 (P) \$0.00 (U) \$33,653.23 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Best Office Coffee Service Inc. 13130 SW 130th Terrace Miami FL 33186	657	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$33,653.23 (U) \$33,653.23 (T)
4	Bexar County Linebarger Goggan Blair & Sampson, LLP 112 E. Pecan Street, Suite 2200 San Antonio TX 78205	406	Cano Health, Inc.	\$23,383.83 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$23,383.83 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Bexar County c/o Don Stecker Linebarger Goggan Blair Sampson, LLP 112 E. Pecan Street, Suite 2200 San Antonio TX 78205	774	Cano Health, Inc.	\$34,682.42 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$34,682.42 (T)
5	Bexar County Linebarger Goggan Blair & Sampson, LLP 112 E. Pecan Street, Suite 2200 San Antonio TX 78205	1	Cano Health, Inc.	\$36,044.22 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$36,044.22 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Bexar County Linebarger Goggan Blair & Sampson, LLP 112 E. Pecan Street, Suite 2200 San Antonio TX 78205	406	Cano Health, Inc.	\$23,383.83 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$23,383.83 (T)
6	Name on File Address on File	93	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$2,500.00 (P) \$0.00 (U) \$2,500.00 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Name on File Address on File	282	Cano Health, LLC	\$0.00 (S) \$2,800.00 (A) \$0.00 (P) \$0.00 (U) \$2,800.00 (T)
7	CRG Financial LLC 84 Herbert Ave. Building B, Suite 202 Closter NJ 07624	31	Cano Health, Inc.	\$0.00 (S) \$16,954.82 (A) \$0.00 (P) \$0.00 (U) \$16,954.82 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	CRG Financial LLC 84 Herbert Ave. Building B, Suite 202 Closter NJ 07624	657	Cano Health, LLC	\$0.00 (S) \$16,954.82 (A) \$0.00 (P) \$0.00 (U) \$16,954.82 (T)
8	CRG Financial LLC 84 Herbert Ave. Building B, Suite 202 Closter NJ 07624	316	Cano Health, Inc.	\$0.00 (S) \$16,954.82 (A) \$0.00 (P) \$0.00 (U) \$16,954.82 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	CRG Financial LLC 84 Herbert Ave. Building B, Suite 202 Closter NJ 07624	657	Cano Health, LLC	\$0.00 (S) \$16,954.82 (A) \$0.00 (P) \$0.00 (U) \$16,954.82 (T)

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In re Cano Health, Inc., et al.

Case No. 24-10164 (KBO) Jointly Administered

### CLAIMS TO BE DISALLOWED AND EXPUNGED

	Name and address of claimant	Claim #	Debtor	Claim amount and priority (1)	Reason for Disallowance	Name and address of claimant	Claim#	Debtor	Claim amount and priority (1)
9	Name on File Address on File	296	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$124,676.75 (P) \$0.00 (U) \$124,676.75 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Name on File Address on File	549	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$8,192.31 (P) \$0.00 (U) \$8,192.31 (T)
10	Hidalgo County c/o Diane W. Sanders Linebarger Goggan Blair & Sampson, LLP PO Box 17428 Austin TX 78760-7428	43	Cano Health, Inc.	\$20,485.16 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$20,485.16 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Hidalgo County c/o Diane W. Sanders Linebarger Goggan Blair & Sampson, LLP PO Box 17428 Austin TX 78760-7428	771	Cano Health, Inc.	\$9,896.21 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$9,896.21 (T)
11	Name on File Address on File	83	Cano Health, Inc.	\$0.00 (S) \$525.00 (A) \$0.00 (P) \$0.00 (U) \$525.00 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Name on File Address on File	688	Cano Health, Inc.	\$0.00 (S) \$0.00 (A) \$730.00 (P) \$0.00 (U) \$730.00 (T)
12	LSG1 Trail Plaza LLC Attn Kathy Mulkern c/o Longpoint Property Group, LLC 13218 W Broward Blvd Plantation FL 33325	447	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$11,021.11 (U) \$11,021.11 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	LSG1 Trail Plaza LLC Attn Peter D Apice c/o Stutzman, Bromberg, Esserman and Plifka P.C. 2323 Bryan Street, Suite 2200 Dallas TX 75201	788	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$71,805.60 (U) \$71,805.60 (T)
13	NELSON MULLINS RILEY & SCARBOROUGH LLP Frank Terzo 100 S.E. 3rd Avenue, Suite 2700 Fort Lauderdale FL 33394	602	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$109,699.88 (U) \$109,699.88 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Nelson Mullins Riley and Scarborough LLP Frank P. Terzo 100 SE 3rd Avenue Suite 2700 Fort Lauderdale FL 33394	748	Cano Health, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$204,113.00 (U) \$204,113.00 (T)
14	Nucces County c/o Diane W. Sanders Linebarger Goggan Blair & Sampson, LLP PO Box 17428 Austin TX 78760-7428	45	Cano Health, Inc.	\$41,249.71 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$41,249.71 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Nueces County c/o Diane W. Sanders Linebarger Goggan Blair & Sampson, LLP PO Box 17428 Austin TX 78760-7428	772	Cano Health, Inc.	\$19,927.40 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$19,927.40 (T)
15	Preferred Care Network, Inc. c/o Eric Goldstein Shipman and Goodwin LLP One Constitution Plaza Hartford CT 06103	429	DGM MSO, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$8,031,692.14 (U) \$8,031,692.14 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Preferred Care Network, Inc. c/o Eric Goldstein Shipman and Goodwin LLP One Constitution Plaza Hartford CT 06103	767	DGM MSO, LLC	\$42,230.46 (S) \$0.00 (A) \$0.00 (P) \$7,471,353.35 (U) \$7,513,583.81 (T)
16	Preferred Care Partners, Inc. c/o Eric Goldstein Shipman and Goodwin LLP One Constitution Plaza Hartford CT 06103	430	DGM MSO, LLC	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$11,117,261.42 (U) \$11,117,261.42 (T)	The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	Preferred Care Partners, Inc. c/o Eric Goldstein Shipman and Goodwin LLP One Constitution Plaza Hartford CT 06103	768	DGM MSO, LLC	\$15,344.92 (S) \$0.00 (A) \$0.00 (P) \$10,739,881.28 (U) \$10,755,226.20 (T)

In re Cano Health, Inc., et al. Case No. 24-10164 (KBO) Jointly Administered

### CLAIMS TO BE DISALLOWED AND EXPUNGED

	Name and address of claimant	Claim#	Debtor	Claim amount and priority (1)	Reason for Disallowance	Name and address of claimant	Claim#	Debtor	Claim amount and priority (1)
17	SVF Transal Park LLC c/o Michael S. Provenzale, Esq. 215 N. Eola Drive Orlando FL 32801	530	Cano Health, LLC		The claim appears to have been amended by another claim filed by the same claimant relating to the same purported liability.	SVF Transal Park LLC c/o Michael S. Provenzale, Esq 215 N Eola Drive Orlando FL 32801	792	Cano Health, LLC	\$6,004.05 (S) \$0.00 (A) \$0.00 (P) \$90,009.18 (U) \$96,013.23 (T)
	Total			\$127,166.97 (S) \$101,741.10 (A) \$127,176.75 (P) \$19,478,610.25 (U) \$19,834,695.07 (T)					\$151,469.29 (S) \$44,342.63 (A) \$8,922.31 (P) \$19,818,640.66 (U) \$20,023,374.89 (T)

## Schedule 2

**Late Filed Claims** 

## **Late Filed Claims**

	Name and Address of Claimant	Claim#	Debtor	Date filed	Claim amount and priority (1)	Reason for Disallowance
1	1 TOUCH ELEVATOR PHONES INC. MARY JO PEREZ 15962 SW 61ST STREET Davie FL 33331	777	Cano Health, LLC	06/21/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$760.00 (U) \$760.00 (T)	Claim was filed after the applicable claims bar date.
2	Name on File Address on File	769	Cano Health, Inc.	06/17/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$328.57 (U) \$328.57 (T)	Claim was filed after the applicable claims bar date.
3	Central Medical Group PA Sandra Zeiger 6610 North University Drive Unit 120 Tamarac FL 33321	<del>753</del>	Cano Health, Inc.	<del>05/29/2024</del>	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$23,355.00 (U) \$23,355.00 (T)	Claim was filed after the applicable claims bardate.
4	Central Medical Group PA Sandra Zeiger 6610 North University Drive Unit 120 Tamarac FL 33321	755	Cano Health, Inc.	05/29/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$23,355.00 (U) \$23,355.00 (T)	11
5	Central Medical Group PA Sandra Zeiger 7707 North University Drive Suite 106 Tamarac FL 33321-2954	756	Cano Health, Inc.	05/29/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$23,355.00 (U) \$23,355.00 (T)	Claim was filed after the applicable claims bar date.
6	CENTRAL MEDICAL GROUP, P.A. Sandi Zeiger 6610 N. University Dr Suite #120 Tamarac FL 33321	752	Cano Health, Inc.	05/29/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$23,355.00 (U) \$23,355.00 (T)	Claim was filed after the applicable claims bar date.

## Case No. 24-10164 (KBO) Jointly Administered

	Name and Address of Claimant	Claim#	Debtor	Date filed	Claim amount and priority (1)	Reason for Disallowance
7	CHIVAS DAVIS ENTERPRISES INC./ PAINT WITH FAITH CHIVAS DAVIS 1260 NW 196TH TERR MIAMI FL 33169	807	Cano Health, Inc.	09/09/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$10,300.00 (U) \$10,300.00 (T)	Claim was filed after the applicable claims bar date.
8	Cision US Inc. 1785 Greensboro Station 8th Floor McLean VA 22102	805	Cano Health, Inc.	08/15/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$3,000.00 (U) \$3,000.00 (T)	Claim was filed after the applicable claims bar date.
9	Commonwealth Edison Company ComEd Bankruptcy Department 1919 Swift Drive Oak Brook IL 60523	806	Cano Health, Inc.	09/04/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$7,638.42 (U) \$7,638.42 (T)	Claim was filed after the applicable claims bar date.
10	Crystal Springs 200 Eagles Landing Dr Lakeland FL 33810	762	Cano Health of Florida, LLC	06/12/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$2,054.42 (U) \$2,054.42 (T)	Claim was filed after the applicable claims bar date.
11	GURU BILLERS INC CLAUDIA KNICKERBOCKER 13155 SW 134TH ST SUITE 212 MIAMI FL 33186	702	Cano Health, LLC	05/08/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$22,058.70 (U) \$22,058.70 (T)	11
12	Name on File Address on File	786	Cano Health, Inc.	07/10/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)	Claim was filed after the applicable claims bar date.

Case No. 24-10164 (KBO) Jointly Administered

	Name and Address of Claimant	Claim#	Debtor	Date filed	Claim amount and priority (1)	Reason for Disallowance
13	JJS WASTE & RECYCLING YENNY SPAINHOWER 3905 EL REY RD. Orlando FL 32808	735	Cano Health, LLC	05/20/2024	\$0.00 (S) \$1,219.58 (A) \$0.00 (P) \$0.00 (U) \$1,219.58 (T)	**
14	Language Scientific Amanda Dunnett 101 Station Landing Suite 500 Medford MA 02155	781	Cano Health, LLC	06/28/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$378.74 (U) \$378.74 (T)	
15	LSCA MULTISERVICES LLC 4617 BURKETT CIR TAMPA FL 33634	697	Cano Health, Inc.	05/06/2024	\$0.00 (S) \$0.00 (A) \$5,565.00 (P) \$0.00 (U) \$5,565.00 (T)	Claim was filed after the applicable claims bar date.
16	Name on File Address on File	779	Cano Health, Inc.	06/24/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)	
17	Qualtrics, LLC 333 W River Park Dr Provo UT 84604	804	American Choice Healthcare, LLC	08/13/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$89,875.00 (U) \$89,875.00 (T)	Claim was filed after the applicable claims bar date.
18	Zurich American Insurance Company Attn Jessica Melesio PO Box 68549 Schaumburg IL 60196	728	Cano Health, Inc.	05/15/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1.00 (U) \$1.00 (T)	11

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In re Cano Health, Inc., et al. Case No. 24-10164 (KBO) Jointly Administered

Name and Address of Claimant	Claim#	Debtor	Date filed	Claim amount and priority (1)	Reason for Disallowance
				\$1,219.58 (A)	
				\$5,565.00 (P)	
Claims To Do Eymungod Totals				\$229,814.85 (U)	
Claims To Be Expunged Totals				\$236,599.43 (T)	

## Schedules 3

**Equity Claims** 

Case No. 24-10164 (KBO) Jointly Administered

	Name and Address of Claimant	Claim #	Debtor	Date filed	Claim amount and priority (1)	Reason for Disallowance
1	Name on File Address on File	612	Cano Health, Inc.	04/22/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)	interest and is not a claim under the Bankruptcy Code or the
2	Name on File Address on File	589	Primary Care (ITC) Intermediate Holdings, LLC	04/22/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)	This claim was filed on account of ownership of an equity interest and is not a claim under the Bankruptcy Code or the Plan.
3	Name on File Address on File	606	Cano Health, Inc.	04/22/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$0.00 (U) \$0.00 (T)	interest and is not a claim under the Bankruptcy Code or the
4	Name on File Address on File	550	Cano Health, Inc.	04/20/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$4,430,014.10 (U) \$4,430,014.10 (T)	interest and is not a claim under the Bankruptcy Code or the
5	Name on File Address on File	763	Cano Health, Inc.	06/12/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$275,000.00 (U) \$275,000.00 (T)	interest and is not a claim under the Bankruptcy Code or the
6	Name on File Address on File	415	Cano Health, Inc.	04/14/2024	\$0.00 (S) \$0.00 (A) \$0.00 (P) \$1,880.55 (U) \$1,880.55 (T)	interest and is not a claim under the Bankruptcy Code or the

## Doc 1542-2 Filed 01/31/25 Page 17 of 17 Equity Claims Case 24-10164-KBO

In re Cano Health, Inc., et al. Case No. 24-10164 (KBO) Jointly Administered

Name and Address of Claimant	Claim #	Debtor	Date filed	Claim amount and priority (1)	Reason for Disallowance
				\$0.00 (A)	
				\$0.00 (P)	
Claims To Be Expunged Totals				\$4,706,894.65 (U)	
				\$4,706,894.65 (T)	