

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CANO HEALTH, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10164 (KBO)

Jointly Administered

**CERTIFICATION OF COUNSEL REGARDING SUBMISSION OF
CONSENT ORDER GRANTING JOINT MOTION OF PREFERRED CARE
NETWORK, INC. AND PREFERRED CARE PARTNERS, INC.
FOR ALLOWANCE OF ADMINISTRATIVE EXPENSE CLAIMS**

The undersigned hereby certifies as follows:

1. On September 30, 2025, Preferred Care Network, Inc., (“PCN”) and Preferred Care Partners, Inc., (“PCP,” and together with PCN, “Preferred Care”) filed their *Joint Motion of Preferred Care Network, Inc. and Preferred Care Partners, Inc. for Allowance of Administrative Expense Claims* [Dkt. No. 1604] (the “Motion”). In the Motion, as more fully set forth therein, Preferred Care seeks the allowance of administrative expense claims in the amount of \$559,378.34 for PCN and \$4,365,325.07 for PCP against the bankruptcy estate of DGM MSO, LLC, (“DGM,” and together with its reorganized debtor affiliates, the “Reorganized Debtors”) for certain amounts due on a post-petition, pre-rejection basis under those certain Medicare Advantage Network Risk Agreements (the “Risk Agreements”), both effective November 1, 2015, and by and between, respectively, PCN and DGM and PCP and DGM, pursuant to which DGM arranges for, or otherwise provides covered services to members enrolled in Preferred Care’s Medicare Advantage

¹ The last four digits of Cano Health, Inc.’s tax identification number are 4224. A complete list of the Reorganized Debtors in the chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.kccllc.net/CanoHealth>. The Reorganized Debtors’ mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.



Plans (“MA Plans”) in exchange for a fixed percentage of the monthly capitation payments Preferred Care receives from the Centers for Medicare & Medicaid Services (“CMS”).

2. On October 29, 2025, Preferred Care filed a notice of motion and hearing [Dkt. No. 1619], scheduling the Motion to be heard during the December 4, 2025, omnibus hearing scheduled by the Court [Dkt. No. 1618].

3. On November 26, 2025, the Reorganized Debtors filed a notice of agenda for the December 4, 2025, omnibus hearing [Dkt. No. 1623], reflecting the agreed adjournment of the hearing on the Motion to the January 15, 2025, omnibus hearing scheduled by the Court [Dkt. No. 1622]. Preferred Care agreed to this adjournment to allow for discussions of a potential consensual resolution of the Motion.

4. The parties have agreed to a resolution of the Motion and the entry of a consent order in the form attached hereto as Exhibit A. The Reorganized Debtors consent to the entry of this proposed order.

WHEREFORE, Preferred Care respectfully request that the Court enter the attached consent order at its earliest convenience.

[SIGNATURE ON NEXT PAGE]

Wilmington, Delaware
January 21, 2026

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CERTIFICATE OF SERVICE

I hereby certify that on January 21, 2026, a copy of the foregoing was filed electronically and served by mail to the parties on the attached 2002 service list. Parties may access this filing through the Court's CM/ECF System. In addition, a copy of the foregoing was served via electronic mail on counsel listed below.

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Counsel to Atlantic Specialty Insurance Company	Womble Bond Dickinson (US) LLP	Lisa Bittle Tancredi	1313 North Market Street, Suite 1200			Wilmington	DE	19801		302-252-4320	302-252-4330	lisa.tancredi@wbd-us.com
Counsel to American Express National Bank	Zwicker & Associates, P.C.	Katie E. Hankard	80 Minuteman Road, P.O. Box 9043			Andover	MA	01810-1041		877-214-4172	978-631-0091	bknotices@zwickerpc.com

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CANO HEALTH, INC., *et al.*,²

Debtors.

Chapter 11

Case No. 24-10164 (KBO)

Jointly Administered

Re: Docket No.

**CONSENT ORDER GRANTING JOINT MOTION OF PREFERRED CARE
NETWORK, INC. AND PREFERRED CARE PARTNERS, INC. FOR
ALLOWANCE OF ADMINISTRATIVE EXPENSE CLAIMS**

Upon consideration of the joint motion [Docket No. ____] (the “Motion”)³ of Preferred Care Network, Inc. (“PCN”), and Preferred Care Partners, Inc. (“PCP” and together with PCN, collectively, “Preferred Care”) for the allowance of administrative expense claims pursuant to 11 U.S.C. § 503 in the amounts of, respectively, \$559,378.34 and \$4,365,325.07 against the bankruptcy estate of DGM MSO, LLC (“DGM,” and together with its reorganized debtor affiliates, the “Reorganized Debtors”) for unpaid amounts owed under, respectively, that certain Medicare Advantage Network Risk Agreement by and between PCN and DGM with an effective date of November 1, 2015 (as amended, the “PCN Risk Agreement”) and that certain Medicare Advantage Network Risk Agreement by and between PCP and DGM with an effective date of November 1, 2015 (as amended, the “PCP Risk Agreement” and together with the PCN Risk Agreement, the “Risk Agreements”) incurred post-petition between February 4, 2024, and June 28, 2024; this Court having jurisdiction to consider the Motion and the relief requested therein in accordance

² The last four digits of Cano Health, Inc.’s tax identification number are 4224. A complete list of the Reorganized Debtors in the chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <https://www.kcellc.net/CanoHealth>. The Reorganized Debtors’ mailing address is 9725 NW 117th Avenue, Miami, Florida 33178.

³ Capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.

with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* of the United States District Court for the District of Delaware dated February 29, 2012; consideration of the Motion and relief requested therein being a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2)(A) and/or (B); upon consideration of the certification of counsel that Preferred Care and the Reorganized Debtors consent to the entry of this Order; and after due deliberation and cause appearing therefor, it is hereby ORDERED:

1. The Motion is granted as set forth herein.
2. Pursuant to 11 U.S.C. § 503(b), PCN is allowed an administrative expense claim (the “Allowed PCN Administrative Expense Claim”) in the amount of \$559,378.34 against the bankruptcy estate of DGM for unpaid amounts owed under PCN Risk Agreement.
3. Pursuant to 11 U.S.C. § 503(b), PCP is allowed an administrative expense claim (the “Allowed PCP Administrative Expense Claim,” and together with the “Allowed Administrative Expense Claims”) in the amount of \$4,365,325.07 against the bankruptcy estate of DGM.
4. Within five business days of the entry of this Order, the Reorganized Debtors shall pay Preferred Care \$750,000.00 towards the payment of the Allowed Administrative Expense Claims.
5. The remaining amounts due towards the payment of the Allowed Administrative Expense shall be paid in accordance with the terms of the *Second Amended and Restated Memorandum of Understanding* entered into by and between Preferred Care and the Reorganized Debtors substantially contemporaneously with the entry of this Order.

6. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.