

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-1
In re: CBRM Realty Inc. <i>et al.</i> , <div style="text-align: center;">Debtors.¹</div>

Chapter 11
 Case No. 25-15343 (MBK)
 (Jointly Administered)

CERTIFICATE OF SERVICE

I, YunKyung Yu, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the proposed claims and noticing agent for the Debtors in the above-captioned case.

On May 28, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Order Granting Chapter 11 Complex Case Designation** [Docket No. 57]
- **Interim Order (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors’ 30 Largest Unsecured Creditors, and (B) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (II) Approving the Form and Manner of Notifying Creditors of the Chapter 11 Cases and Other Information, and (III) Granting Related Relief** [Docket No. 58]
- **Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs** [Docket No. 59]
- **Interim Order (I) Authorizing the Debtors to (A) Continue Operating Their Cash Management System, (B) Honor Certain Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief** [Docket No. 60]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: CBRM Realty Inc. (2420), Crown Capital Holdings LLC (1411), Kelly Hamilton Apts LLC (1115), Kelly Hamilton Apts MM LLC (0765), RH Chenault Creek LLC (8987), RH Copper Creek LLC (0874), RH Lakewind East LLC (6963), RH Windrun LLC (0122), RH New Orleans Holdings LLC (7528), and RH New Orleans Holdings MM LLC (1951). The location of the Debtors’ service address in these chapter 11 cases is: In re CBRM Realty Inc., et al., c/o White & Case LLP, 1221 Avenue of the Americas, New York, New York 10020.



- **Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [Docket No. 61]**

Furthermore, on May 29, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Notice of Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [Docket No. 62]**
- **Debtors' Application for Expedited Consideration of DIP Motion [Docket No. 63]**
- **Order Regarding Debtors' Application for Expedited Consideration of DIP Motion [Docket No. 64]**

Furthermore, on May 29, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Order Granting Chapter 11 Complex Case Designation [Docket No. 57]**
- **Interim Order (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors, and (B) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (II) Approving the Form and Manner of Notifying Creditors of the Chapter 11 Cases and Other Information, and (III) Granting Related Relief [Docket No. 58]**
- **Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs [Docket No. 59]**
- **Interim Order (I) Authorizing the Debtors to (A) Continue Operating Their Cash Management System, (B) Honor Certain Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief [Docket No. 60]**
- **Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [Docket No. 61]**

- **Notice of Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief** [Docket No. 62]
- **Debtors' Application for Expedited Consideration of DIP Motion** [Docket No. 63]
- **Order Regarding Debtors' Application for Expedited Consideration of DIP Motion** [Docket No. 64]

Furthermore, on May 29, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit C**:

- **Interim Order (I) Authorizing the Debtors to (A) Continue Operating Their Cash Management System, (B) Honor Certain Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief** [Docket No. 60]

Dated: June 2, 2025

/s/ YunKyung Yu

YunKyung Yu

Verita

222 N. Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditors (Counsel to CKD Funding LLC and DH1 Holdings LLC) and Counsel to DH1 Holdings LLC, CKD Funding LLC, CKD Investor Penn LLC (collectively the "NOLA DIP Lender")	ArentFox Schiff	William A. Goldman, Brett D. Goodman, Scott B. Lepene	william.goldman@afslaw.com; Brett.Goodman@afslaw.com; Scott.Lepene@afslaw.com
Counsel to Bankwell Bank	Benesch, Friedlander, Coplan & Aronoff LLP	John C. Gentile	JGentile@beneschlaw.com
Counsel to Bankwell Bank	Benesch, Friedlander, Coplan & Aronoff LLP	Kevin M. Capuzzi, John C. Gentile	kcapuzzi@beneschlaw.com; jgentile@beneschlaw.com
Top 30 Creditors (Cleveland International Fund)	Cleveland International Fund	Adam Blackman; Stephen Strnisha	Blackman@Clevelandinternationalfund.com
Counsel to The Ohio State Life Insurance Company and NexBank	Cole Schotz P.C.	Jacob S. Frumkin	jfrumkin@coleschotz.com
Counsel to Customers Bank, Federated Insurance Companies, Cincinnati Financial, Sagicor Life Insurance, AQS LLC, Bar Harbor Bank & Trust, CFBank, Thompson Investment, NexBank, LL Funds, First Dakota Financial Corporation, NFC Investments, Calamos Advisors LLC, Citizens State Bank (Ontonagon), American Financial Group (AMM), Gulf Coast Bank & Trust Company, NexAnnuity, Strada Education Network, Cattaraugus County Bank, AmeriServ Financial, Inc., Jacques de Saint Phalle, John Beckelman, Verimore Bank/First Missouri Bank, VR Asset Management (collectively "Certain Top 30 Creditors") and the Ad Hoc Group of Holders of Crown Capital Notes	Faegre Drinker Biddle & Reath LLP	James H. Millar	james.millar@faegredrinker.com
Counsel to the Ad Hoc Group of Holders of Crown Capital Notes	Faegre Drinker Biddle & Reath LLP	Michael P. Pompeo	michael.pompeo@faegredrinker.com
Counsel to Cleveland International Fund-NRP West Edge, Ltd.	Fisherbroyles, LLP	Patricia B. Fugée	patricia.fugee@fisherbroyles.com
Counsel to Cleveland International Fund-NRP West Edge, Ltd.	Fisherbroyles, LLP	Rick Antonoff	rick.antonoff@fisherbroyles.com
Top 30 Creditors (Counsel to Adams Bank & Trust)	Galactic Litigation Partners, LLC	Bruce Morgan	bruce@galacticlitigation.com
Top 30 Creditors (Counsel to Spano Investor LLC)	Kramer Levin Naftalis & Frankel LLP	Adam C. Rogoff	ARogoff@kramerlevin.com
Top 30 Creditors (Counsel to LAGSP LLC)	LAGSP LLC	Justin Utz	JUtz@lynd.com
Counsel to Lynd Management Group, Lynd Living, Kelly Hamilton Lender, LLC and LAGSP	Lippes Mathias, LLP	Joann Sternheimer	JSternheimer@lippes.com Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	
Top 30 Creditors (Counsel to Lynd Management Group)	Lynd Management Group	Justin Utz	JUtz@lynd.com
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Counsel to Spano Investor LLC	Sills Cummis & Gross P.C.	Andrew H. Sherman, Boris Mankovetskiy	asherman@sillscummis.com; bmankovetskiy@sillscummis.com
United States Department of Justice	United States Department of Justice	Babasijbomi Moore, Martha Nye, Lars Hansen	Babasijbomi.Moore2@usdoj.gov; Martha.Nye@usdoj.gov; Lars.Hansen@fhfaoig.gov
Office of the United States Trustee for the District of New Jersey	United States Department of Justice	US Trustee for the District of New Jersey	lauren.bielskie@usdoj.gov; jeffrey.m.sponder@usdoj.gov
Counsel to The Ohio State Life Insurance Company and NexBank	Wick Phillips Gould & Martin, LLP	Catherine Curtis, Jason Rudd	catherine.curtis@wickphillips.com; jason.rudd@wickphillips.com; isaac.brown@wickphillips.com

Exhibit B

Master Service List

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346	Philadelphia	PA	19101-7346
New Jersey US Attorneys Office	New Jersey US Attorneys Office	Attn Bankruptcy Division	970 Broad St 7th Floor	Newark	NJ	07102
New Jersey US Attorneys Office	New Jersey US Attorneys Office	Attn Bankruptcy Division	402 East State St Rm 430	Trenton	NJ	08608
US Dept of Housing and Urban Development	US Dept of Housing and Urban Development	John Cahill Esq Regional Counsel for NY/NJ	26 Federal Plaza Room 3500	New York	NY	10278-0068
US Dept of Housing and Urban Development	US Dept of Housing and Urban Development		451 7th Street S.W.	Washington	DC	20410

Exhibit C

Exhibit C
Banks Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
CFG Bank	Corporate and Administrative Offices	2455 House Street	Baltimore	MD	21230
Western Alliance Bank	Western Alliance Bancorporation	1 East Washington Street	Phoenix	AZ	85004