

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1

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In re:

CBRM Realty Inc. *et al.*,

Debtors.¹

Chapter 11

Case No. 25-15343 (MBK)
(Jointly Administered)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: CBRM Realty Inc. (2420), Crown Capital Holdings LLC (1411), Kelly Hamilton Apts LLC (9071), Kelly Hamilton Apts MM LLC (0765), RH Chenault Creek LLC (8987), RH Copper Creek LLC (0874), RH Lakewind East LLC (6963), RH Windrun LLC (0122), RH New Orleans Holdings LLC (7528), RH New Orleans Holdings MM LLC (1951), and Laguna Reserve Apts Investor LLC (N/A). The location of the Debtors' service address in these chapter 11 cases is: In re CBRM Realty, Inc., et al., c/o White & Case LLP, 1221 Avenue of the Americas, New York, New York 10020.



**NOTICE OF AGENDA OF MATTERS SET FOR HEARING
ON OCTOBER 22, 2025 AT 11:30 A.M. (PREVAILING EASTERN TIME)**

To: All Parties Receiving Electronic Notification of Filing via the Court's CM/ECF System

PLEASE TAKE NOTICE that the following matters are currently scheduled to be heard on **October 22, 2025 at 11:30 a.m. (prevailing Eastern Time)** before the Honorable Michael B. Kaplan.

PLEASE TAKE FURTHER NOTICE that Parties wishing to attend virtually and be heard must submit a presenter request to Chambers_of_MBK@njb.uscourts.gov.

I. RESOLVED MATTER

1. Debtors' Notice of Possible Assumption and Assignment With Respect to Executory Contracts and Unexpired Leases of the Debtors [Docket No. 436]

Responses Received:

A. **Responses Received:**

1. Landscape Workshop, LLC's Objection and Reservation of Rights Regarding Assumption and Assignment of Executory Contracts [Docket No. 516]
2. Notice of Withdrawal of Cure Objection [ECF No. 516] [Docket No. 616]

B. **Related Documents**

Status: Matter is resolved. No hearing is necessary.

II. MATTERS GOING FORWARD

1. Confirmation Hearing Regarding Modified Joint Chapter 11 Plan of Crown Capital Holdings LLC and Certain of Its Debtor Affiliates

A. **Responses Received:**

1. The Sewerage and Water Board of New Orleans's Objection to Plan and Reservation of Rights [Docket No. 609]
2. United States Trustee's Limited Objection to the Modified Joint Chapter 11 Plan of Crown Capital Holdings and Certain of Its Debtor Affiliates [Docket No. 614]

A. **Related Documents:**

1. Joint Chapter 11 Plan of Crown Capital Holdings LLC and Certain of Its Debtor Affiliates [Docket No. 389]
2. Disclosure Statement for the Joint Chapter 11 Plan of Crown Capital Holdings LLC and Certain of Its Debtor Affiliates [Docket No. 390]
3. Debtors' Motion for Entry of an Order (I) Conditionally Approving the Adequacy of the Information Contained in the Disclosure Statement for the NOLA Debtors, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Plan, (III) Approving the Form of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 391]
4. Debtors' Application for Order Shortening Time [Docket No. 392]
5. Order Shortening Time Period for Notice [Docket No. 397]
6. Notice of Filing Modified Joint Chapter 11 Plan of Crown Capital Holdings LLC and Certain of Its Debtor Affiliates [Docket No. 501]
7. Notice of Filing Disclosure Statement for Modified Joint Chapter 11 Plan of Crown Capital Holdings LLC and Certain of Its Debtor Affiliates [Docket No. 503]
8. Notice of Filing Revised Proposed Order (I) Conditionally Approving the Adequacy of the Information Contained in the Disclosure Statement for the NOLA Debtors, (II) Approving the Solicitation and Voting Procedures With Respect to Confirmation of the Plan, (III) Approving the Form of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates With Respect Thereto, and (V) Granting Related Relief [Docket No. 506]
9. Notice of Filing of Liquidation Analysis to Disclosure Statement for the Modified Joint Chapter 11 Plan of Crown Capital Holdings LLC and Certain of Its Debtor Affiliates [Docket No. 508]
10. Disclosure Statement for the Modified Joint Chapter 11 Plan of Crown Capital Holdings LLC and Its Debtor Affiliates [Docket No. 517]
11. Order (I) Conditionally Approving the Adequacy of the Information Contained in the Disclosure Statement for the NOLA Debtors, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Plan, (III) Approving the Form of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 522]

12. Notice of (I) Hearing to Consider Confirmation of the Chapter 11 Plan and Final Approval of the Disclosure Statement, and (II) Related Voting, Opt-In, Bidding, Auction, and Objection Deadlines [Docket No. 546]
13. Notice of Extension of Deadline for Debtors to Designate Stalking Horse Bidder(s) [Docket No. 552]
14. Notice of Cancellation of Auction and Designation of Successful Bid for the NOLA Properties [Docket No. 554]
15. Affidavit of Publication of Notice of (I) Hearing to Consider Confirmation of the Chapter 11 Plan and Final Approval of the Disclosure Statement, and (II) Related Voting, Opt-In, Bidding, Auction, and Objection Deadlines [Docket No. 576]
16. Notice of Filing of Plan Supplement [Docket No. 587]
17. First Notice of Removal of Certain Executory Contracts Designated for Assumption and Assignment in Connection with the Sale of NOLA Properties [Docket No. 597]
18. Stipulation by and Among the Debtors and Faegre Drinker Biddle & Reath LLP Regarding Certain Proofs of Claim [Docket No. 599]
19. Second Notice of Filing Plan Supplement [Docket No. 603]
20. Certificate of Mailing (re Docket No. 603) [Docket No. 607]
21. Declaration of Andres A. Estrada with Respect to the Solicitation and the Tabulation of Votes on the Joint Chapter 11 Plan of Crown Capital Holdings LLC and Certain of Its Debtor Affiliates [Docket No. 617]
22. Declaration of Matthew Dundon, Principal of IslandDundon LLC, in Support of Final Approval of the Disclosure Statement and Confirmation of the Modified Joint Chapter 11 Plan of Crown Capital Holdings LLC and Certain of Its Debtors Affiliates [Docket No. 618]
23. Debtors' Memorandum of Law in Support of (A) Final Approval of Disclosure Statement and (B) Confirmation of the Modified Joint Chapter 11 Plan of Crown Capital Holdings LLC and Certain of Its Debtor Affiliates and (II) Omnibus Reply to Objection Thereto [Docket No. 619]
24. Revised Modified Joint Chapter 11 Plan of Crown Capital Holdings LLC and Certain of Its Debtor Affiliates [Docket No. 622]
25. Proposed Order (I) Approving the Disclosure Statement, (II) Confirming the Modified Joint Chapter 11 Plan of Crown Capital Holdings LLC and

Certain of Its Debtor Affiliates, and (III) Granting Related Relief [Docket No. 623]

Status: Going forward.

Dated: October 19, 2025

Respectfully submitted,

/s/ Andrew Zatz

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