

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1

In re:

CBRM Realty Inc. *et al.*,

Debtors.¹

Chapter 11

Case No. 25–15343 (MBK)
(Jointly Administered)

CERTIFICATE OF SERVICE

I, Lydia Do, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On October 19, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Notice of Filing Revised Modified Joint Chapter 11 Plan of Crown Capital Holdings LLC and Certain of Its Debtor Affiliates** [Docket No. 622]
- **(Proposed) Order (I) Approving the Disclosure Statement, (II) Confirming the Modified Joint Chapter 11 Plan of Crown Capital Holdings LLC and Certain of Its Debtor Affiliates, and (III) Granting Related Relief** [Docket No. 623]
- **Debtors' Witness and Exhibit List for Hearing on October 22, 2025 at 11:30 a.m. (Prevailing Eastern Time)** [Docket No. 624]
- **Debtors' Witness and Exhibit List for Hearing on October 22, 2025 at 11:30 a.m. (Prevailing Eastern Time)** [Docket No. 625]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: CBRM Realty Inc. (2420), Crown Capital Holdings LLC (1411), Kelly Hamilton Apts LLC (9097), Kelly Hamilton Apts MM LLC (0765), RH Chenault Creek LLC (8987), RH Copper Creek LLC (0874), RH Lakewind East LLC (6963), RH Windrun LLC (0122), RH New Orleans Holdings LLC (7528), and RH New Orleans Holdings MM LLC (1951), and Laguna Reserve Apts Investor LLC (N/A). The location of the Debtors’ service address in these chapter 11 cases is: In re CBRM Realty Inc., et al., c/o White & Case LLP, 1221 Avenue of the Americas, New York, New York 10020.



251534325102000000000004

- **Notice of Agenda of Matters set for Hearing on October 22, 2025 at 11:30 a.m. (Prevailing Eastern Time) [Docket No. 626]**

Dated: October 20, 2025

/s/ Lydia Do

Lydia Do

Verita

222 N. Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Description	CreditorName	CreditorNoticeName	Email
Attorneys for Creditor, Chardell Bacon	Archer & Greiner, P.C.	Douglas G. Leney	dleney@archerlaw.com
Counsel to Bankwell Bank	Benesch, Friedlander, Coplan & Aronoff LLP	John C. Gentile	JGentile@beneschlaw.com
Counsel to Bankwell Bank	Benesch, Friedlander, Coplan & Aronoff LLP	Kevin M. Capuzzi, John C. Gentile	kcapuzzi@beneschlaw.com; jgentile@beneschlaw.com
Attorney for Creditor, Duquesne Light Company	Bernstein-Burkley, P.C.	Keri P. Ebeck	kebeck@bernsteinlaw.com
Interested Party	Bienvnu, Foco & Viator, LLC	c/o Anthony J. Lascaro	anthony.lascaro@bblawla.com
Counsel for X-Caliber Funding LLC	Blank Rome LLP	Gregory F. Vizza	gregory.vizza@blankrome.com
Counsel for X-Caliber Funding LLC	Blank Rome LLP	Paige B. Tinkham	paige.tinkham@blankrome.com
Interested Party	Bryant Fisher	Kiefer & Kiefer	megan@kiefierlaw.com; cshort@kiefierlaw.com
Counsel to the City of Pittsburgh, Pennsylvania	Buchanan Ingersoll & Rooney PC	Mark Pfeiffer, Esq.	mark.pfeiffer@bipc.com
Top 30 Creditors (Cleveland International Fund)	Cleveland International Fund	Adam Blackman; Stephen Strnisha	Blackman@Clevelandinternationalfund.com
Attorneys for Creditor, Chardell Bacon	Community Justice Project	Anne Puluka, Kevin Quisenberry	apuluka@cjplaw.org; kquisenberry@cjplaw.org
Counsel to Federal National Mortgage Association	Dentons US LLP	Lauren Macksoud, Esq.	lauren.macksoud@dentons.com
Counsel for the Sewerage and Water Board of New Orleans	Dilworth Paxson LLP	Jack Small	jsmall@dilworthlaw.com
Counsel to Customers Bank, Federated Insurance Companies, Cincinnati Financial, Sagicor Life Insurance, AQS LLC, Bar Harbor Bank & Trust, CFBank, Thompson Investment, NexBank, LL Funds, First Dakota Financial Corporation, NFC Investments, Calamos Advisors LLC, Citizens State Bank (Ontonagon), American Financial Group (AMM), Gulf Coast Bank & Trust Company, NexAnnuity, Strada Education Network, Cattaraugus County Bank, AmeriServ Financial, Inc., Jacques de Saint Phalle, John Beckelman, Verimore Bank/First Missouri Bank, VR Asset Management (collectively "Certain Top 30 Creditors") and the Ad Hoc Group of Holders of Crown Capital Notes	Faegre Drinker Biddle & Reath LLP	James H. Millar	james.millar@faegredrinker.com
Counsel to the Ad Hoc Group of Holders of Crown Capital Notes	Faegre Drinker Biddle & Reath LLP	Michael P. Pompeo	michael.pompeo@faegredrinker.com
Counsel to Cleveland International Fund-NRP West Edge, Ltd.	Fisherbroyles, LLP	Patricia B. Fugée	patricia.fugee@fisherbroyles.com
Top 30 Creditors (Counsel to Adams Bank & Trust)	Galactic Litigation Partners, LLC	Bruce Morgan	bruce@galacticlitigation.com
Attorneys for Capital Funding, LLC	Holland & Knight LLP	Barbra R. Parlin, Esq.	barbra.parlin@hklaw.com
Attorneys for Capital Funding, LLC	Holland & Knight LLP	Steven J. Levitt, Brent R. McIlwain	steven.levitt@hklaw.com; brent.mcilwain@hklaw.com
Attorneys for Capital Funding, LLC	Holland & Knight LLP	Tyler N. Layne	tyler.layne@hklaw.com
IRS	Internal Revenue Service	Centralized Insolvency Operation	Eamonn.OHagan@usdoj.gov
Top 30 Creditors (Counsel to Spano Investor LLC)	Kramer Levin Naftalis & Frankel LLP	Adam C. Rogoff	ARogoff@kramerlevin.com
Top 30 Creditors (Counsel to LAGSP LLC)	LAGSP LLC	Justin Utz	JUtz@lynd.com

Description	CreditorName	CreditorNoticeName	Email
Counsel to Lynd Management Group, Lynd Living, Kelly Hamilton Lender, LLC and LAGSP	Lippes Mathias, LLP	Joann Sternheimer, Leigh A. Hoffman	JSternheimer@lippes.com; lhoffman@lippes.com
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov
Top 30 Creditors (Counsel to Lynd Management Group)	Lynd Management Group	Justin Utz	JUtz@lynd.com
Counsel for 3650 SSI Pittsburgh LLC (Kelly Hamilton DIP Lender)	McCarter & English, LLP	Joseph Lubertazzi, Jr., Jeffrey T. Testa	Jlubertazzi@McCarter.com; Jtesta@McCarter.com
Attorneys for Landscape Workshop, LLC	McLaughlin & Stern, LLP	Chester R. Ostrowski, Esq.	costrowski@mclaughlinstern.com
New Jersey Attorney General	New Jersey Attorney General	Attn Bankruptcy Department	Heather.Anderson@law.njoag.gov; NJAG.ElectronicService.CivilMatters@law.njoag.gov
New Jersey US Attorneys Office	New Jersey US Attorneys Office	Attn Bankruptcy Division	Eamonn.OHagan@usdoj.gov
New Jersey US Attorneys Office	New Jersey US Attorneys Office	Eamonn O'Hagan	Eamonn.OHagan@usdoj.gov
Pennsylvania Attorney General	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Top 30 Creditors (Counsel to CKD Funding LLC and DH1 Holdings LLC) and Counsel to DH1 Holdings LLC, CKD Funding LLC, CKD Investor Penn LLC (collectively the "NOLA DIP Lender"), Counsel to Nexus DIP Financing LLC	Polsinelli PC	Brett D. Goodman	bgoodman@polsinelli.com
Counsel to Spano Investor LLC	Sills Cummis & Gross P.C.	Andrew H. Sherman, Boris Mankovetskiy	asherman@sillscummis.com; bmankovetskiy@sillscummis.com
Attorneys for the Merchants Bank Parties	Thompson Hine LLP	Jeremy M. Campana, Curtis L. Tuggle	Jeremy.Campana@ThompsonHine.com; Curtis.Tuggle@ThompsonHine.com
United States Department of Justice	United States Department of Justice	Babasijibomi Moore, Martha Nye, Lars Hansen	Babasijibomi.Moore2@usdoj.gov; Martha.Nye@usdoj.gov; Lars.Hansen@fhfaog.gov
Office of the United States Trustee for the District of New Jersey	United States Department of Justice	US Trustee for the District of New Jersey	lauren.bielskie@usdoj.gov; jeffrey.m.sponder@usdoj.gov
US Dept of Housing and Urban Development	US Dept of Housing and Urban Development	John Cahill Esq Regional Counsel for NY/NJ	Michael.R.Obrien@hud.gov; joe.crisafulli@hud.gov; teresa.cline@hud.gov; Christine.M.Keshura@hud.gov; Eric.D.Levin@hud.gov
US Dept of Housing and Urban Development	US Dept of Housing and Urban Development	Office of General Counsel	Michael.R.Obrien@hud.gov; joe.crisafulli@hud.gov; teresa.cline@hud.gov; Christine.M.Keshura@hud.gov; Eric.D.Levin@hud.gov
US Dept of Housing and Urban Development	US Dept of Housing and Urban Development		Michael.R.Obrien@hud.gov; joe.crisafulli@hud.gov; teresa.cline@hud.gov; Christine.M.Keshura@hud.gov; Eric.D.Levin@hud.gov
Counsel to The Ohio State Life Insurance Company and NexBank	Wick Phillips Gould & Martin, LLP	Catherine Curtis, Jason Rudd	catherine.curtis@wickphillips.com; jason.rudd@wickphillips.com; isaac.brown@wickphillips.com