

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1

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In re:

CBRM Realty Inc. *et al.*,

Debtors.¹

Chapter 11

Case No. 25-15343 (MBK)
(Jointly Administered)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: CBRM Realty Inc. (2420), Crown Capital Holdings LLC (1411), Kelly Hamilton Apts LLC (9071), Kelly Hamilton Apts MM LLC (0765), RH Chenault Creek LLC (8987), RH Copper Creek LLC (0874), RH Lakewind East LLC (6963), RH Windrun LLC (0122), RH New Orleans Holdings LLC (7528), and RH New Orleans Holdings MM LLC (1951). The location of the Debtors' service address in these chapter 11 cases is: In re CBRM Realty Inc., et al., c/o White & Case LLP, 1221 Avenue of the Americas, New York, New York 10020.



**NOTICE OF VIRTUAL CONFIRMATION HEARING SCHEDULED FOR
OCTOBER 22, 2025 AT 11:30 AM (PREVAILING EASTERN TIME)**

PLEASE TAKE NOTICE THAT on September 5, 2025, the United States Bankruptcy Court for the District of New Jersey (the “**Court**”) entered an order [Docket No. 522] (the “**Disclosure Statement Order**”): (i) authorizing Crown Capital Holdings LLC and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) to solicit acceptances for the *Modified Joint Chapter 11 Plan of Crown Capital Holdings LLC and Certain of its Debtor Affiliates* [Docket No. 501] (as modified, amended, or supplemented from time to time, the “**Plan**”); (ii) conditionally approving the *Disclosure Statement for the Modified Joint Chapter 11 Plan of Crown Capital Holdings LLC and Certain of its Debtor Affiliates* [Docket No. 517] (as modified, amended, or supplemented from time to time, the “**Disclosure Statement**”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (iii) approving the solicitation materials and documents to be included in the solicitation package; (iv) approving procedures for soliciting, noticing, receiving, and tabulating votes on the Plan; (v) establishing certain deadlines to opt to grant the releases set forth in the Plan; and (vi) approving procedures for filing objections to the Plan.²

PLEASE TAKE FURTHER NOTICE THAT on October 18, 2025, the Debtors filed a further revised Plan [Docket No. 622].

PLEASE TAKE FURTHER NOTICE THAT the Court will consider confirmation of the Plan and final approval of the Disclosure Statement on October 22, 2025 at 11:30 a.m. (prevailing Eastern Time), before the Honorable Chief Judge Michael B. Kaplan 402 East State Street, Trenton, New Jersey 08608 via Zoom. Parties wishing to present remote argument may

² Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Plan.

request panelist status by sending an email to Chambers (chambers_of_mbk@njb.uscourts.gov) indicating the name of the person appearing, their email address, their affiliation, and whom they represent/interest in this case. If the request is approved, the participant will receive appropriate Zoom credentials and further instructions via email. Parties can also attend the hearing for observation purposes only by joining the Zoom webinar. The Zoom link, telephonic information for observation purposes, and additional information will be available on the Court's website: <https://www.njb.uscourts.gov/content/honorable-michael-b-kaplan>.

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Dated: October 20, 2025

Respectfully submitted,

/s/ Andrew Zatz

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