

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In Re:

CBRM Realty, Inc.,

Debtors

Case No.: 25-15343

Hearing Date: December 15, 2025

Chapter: 11

Judge: Michael B. Kaplan

NOTICE OF HEARING

You are hereby notified of a hearing before the Honorable Michael B. Kaplan,
in the United States Bankruptcy Court, District of New Jersey.

Reason for Hearing: The Court will conduct a Status Conference via Zoom on Monday, December 15, 2025 at 4:00 pm to address issues presented in the letter correspondence dated December 8, 2025 served by counsel for RLA Consulting, LLC, Trustee for the Credit Recovery Trust [ECF No. 697].

Location of Hearing: Hearings may be conducted by Zoom, telephone, or in person.

- If by **Zoom**, **THE COURT SHALL PROVIDE ZOOM-WEBINAR DETAILS** to all interested parties
Please see instructions on the bottom on this Notice
- If by **Telephone**, please sign up through Court-Solutions
(visit www.court-solutions.com or the Court's website, www.njb.uscourts.gov, for more information)
- If **In-Person**, at the following address: Courtroom No. _____
Clarkson S. Fisher US Courthouse, 402 E. State St., Trenton, NJ 08608

Date/Time of Hearing: December 15, 2025 at 4:00 pm, or as soon thereafter as counsel may be heard.

Court Appearances:



Required by Zoom



Required In-Person



Required by Telephone



Are NOT Required

DATE: December 9, 2025

JEANNE A. NAUGHTON, Clerk

By: Wendy Quiles, Deputy Clerk

CERTIFICATE OF MAILING

I HEREBY CERTIFY that on December 9, 2025 this notice was served on the following:

The Debtor, the United States Trustee, and all parties for which notices of appearance were filed.

*** All interested parties who wish to appear for the Status Conference may request panelist status by emailing Chambers (Chambers_of_mbk@njb.uscourts.gov) indicating the name of the person appearing, their email address, their affiliation and whom they represent in this Case. The Court will add approved requests to the webinar ***

JEANNE A. NAUGHTON, Clerk

By: Wendy Quiles, Deputy Clerk



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In re:
CBRM Realty Inc.
Debtor

Case No. 25-15343-MBK
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3
Date Rcvd: Dec 10, 2025

User: admin
Form ID: pdf900

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Total Noticed: 16

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 12, 2025:

Recip ID	Recipient Name and Address
db	+ CBRM Realty Inc., c/o Lynd Living, 4499 Pond Hill Road, San Antonio, TX 78231-1292
aty	+ Anne Puluka, Community Justice Project, 100 Fifth Avenue, Suite 900, Pittsburgh, PA 15222-1834
aty	+ James Halstead Millar, Faegre Drinker Biddle & Reath LLP, 1177 Avenue of the Americas, 41st Floor, New York, NY 10036-2714
aty	+ Kevin Quisenberry, Community Justice Project, 100 Fifth Avenue, Suite 900, Pittsburgh, PA 15222-1834
cr	+ 3650 SSI Pittsburgh LLC, c/o McCarter & English, LLP, Attn: Joseph Lubertazzi, Jr., Esq., Four Gateway Center, 100 Mulberry Street Newark, NJ 07102-4056
cr	+ Cleveland International Fund, c/o FisherBroyles LLP, Patricia B Fugee Esq., 27100 Oakmead Dr., #306, Perrysburg, OH 43551-2670
cr	+ Flagstar Bank, N.A., c/o MEYNER AND LANDIS LLP, One Gateway Center, Suite 2500, Newark, NJ 07102-5323
op	+ IslandDundon, LLC, 10 Bank Street, Suite 1100, White Plains, NY 10606-1948
intp	+ Moshe Silber, Federal Correctional Institution, 33 1/2 Pembroke Road, Danbury, CT 06811-2954
cr	+ The City of Pittsburgh, Pennsylvania, Buchanan Ingersoll & Rooney PC, ATTN: Mark Pfeiffer, Esq., 700 Alexander Park, Suite 300, Princeton, NJ 08540-6351

TOTAL: 10

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: jdryer@bernsteinlaw.com	Dec 10 2025 20:48:00	Duquesne Light Company, Bernstein-Burkley, P.C., 601 Grant Street, 9th Floor, Pittsburgh, PA 15219-4430
cr	+ Email/Text: wdnbykccfnofices@lippes.com	Dec 10 2025 20:49:00	Kelly Hamilton Lender, LLC, c/o Lippes Mathias, LLP, 54 State Street, Suite 1001, Albany, NY 12207-2500
op	+ Email/Text: kccnoticing@kccllc.com	Dec 10 2025 20:49:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES 90245-5614
cr	+ Email/Text: wdnbykccfnofices@lippes.com	Dec 10 2025 20:49:00	LAGSP, c/o Lippes Mathias, LLP, 54 State Street, Suite 1001, Albany, NY 12207-2500
cr	+ Email/Text: wdnbykccfnofices@lippes.com	Dec 10 2025 20:49:00	Lynd Living, c/o Lippes Mathias, LLP, 54 State Street, Suite 1001, Albany, NY 12207-2500
cr	+ Email/Text: wdnbykccfnofices@lippes.com	Dec 10 2025 20:49:00	Lynd Management Group, c/o Lippes Mathias, LLP, 54 State Street, Suite 1001, Albany, NY 12207-2500

TOTAL: 6

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		White & Case LLP
intp		The Ohio State Life Insurance Company

TOTAL: 2 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

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NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 12, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 10, 2025 at the address(es) listed below:

Name	Email Address
Andrew Zatz	on behalf of Debtor RH Windrun LLC azatz@whitecase.com mco@whitecase.com
Andrew Zatz	on behalf of Debtor Kelly Hamilton Apts LLC azatz@whitecase.com mco@whitecase.com
Andrew Zatz	on behalf of Plaintiff CBRM Realty Inc. azatz@whitecase.com mco@whitecase.com
Andrew Zatz	on behalf of Debtor RH New Orleans Holdings LLC azatz@whitecase.com mco@whitecase.com
Andrew Zatz	on behalf of Debtor CBRM Realty Inc. azatz@whitecase.com mco@whitecase.com
Andrew Zatz	on behalf of Debtor Laguna Reserve Apts Investor LLC azatz@whitecase.com mco@whitecase.com
Andrew Zatz	on behalf of Debtor RH Chenault Creek LLC azatz@whitecase.com mco@whitecase.com
Andrew Zatz	on behalf of Debtor Kelly Hamilton Apts MM LLC azatz@whitecase.com mco@whitecase.com
Andrew Zatz	on behalf of Debtor RH New Orleans Holdings MM LLC azatz@whitecase.com mco@whitecase.com
Andrew Zatz	on behalf of Debtor RH Lakewind East LLC azatz@whitecase.com mco@whitecase.com
Andrew Zatz	on behalf of Debtor RH Copper Creek LLC azatz@whitecase.com mco@whitecase.com
Andrew H. Sherman	on behalf of Creditor Spano Investor LLC asherman@sillscummis.com
Avram E. Frisch	on behalf of Interested Party Moshe Silber frischa@avifrischlaw.com Frischa@ecf.courtdrive.com
Brett D. Goodman	on behalf of Interested Party CKD Investor Penn LLC bgoodman@polsinelli.com nydocketing@polsinelli.com
Brett D. Goodman	on behalf of Interested Party CKD Funding LLC bgoodman@polsinelli.com nydocketing@polsinelli.com
Brett D. Goodman	on behalf of Interested Party DH1 Holdings LLC bgoodman@polsinelli.com nydocketing@polsinelli.com
Chester Ostrowski	on behalf of Creditor Landscape Workshop LLC costrowski@mclaughlinstern.com
Daniel Stolz	on behalf of Creditor RLA Consulting LLC dstolz@genovaburns.com dstolz@ecf.inforuptcy.com;msousa@genovaburns.com

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Daniel Stolz

on behalf of Interested Party RLA Consulting LLC, Trustee of the Creditor Recovery Trust dstolz@genovaburns.com, dstolz@ecf.inforuptcy.com;msousa@genovaburns.com

David B. Grantz

on behalf of Creditor Flagstar Bank N.A. dgrantz@meyner.com, ckelly@meyner.com

Douglas G. Leney

on behalf of Creditor Chardell Bacon dleney@archerlaw.com ahuber@archerlaw.com

Jack Michael Small

on behalf of Creditor Sewerage and Water Board of New Orleans jsmall@dilworthlaw.com ctomlin@dilworthlaw.com

Jaclynn McDonnell

on behalf of Interested Party RLA Consulting LLC, Trustee of the Creditor Recovery Trust jmcdonnell@genovaburns.com, dmendez@genovaburns.com

Jacob Frumkin

on behalf of Interested Party NexBank jfrumkin@coleschotz.com fpisano@coleschotz.com

Jeffrey M. Sponder

on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov jeffrey.m.sponder@usdoj.gov

Joann Sternheimer

on behalf of Creditor Lynd Living jssternheimer@lippes.com bcooper@deilylawfirm.com;bkecfactivitynotices@deilylawfirm.com;kluke@lippes.com

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on behalf of Creditor LAGSP jssternheimer@lippes.com bcooper@deilylawfirm.com;bkecfactivitynotices@deilylawfirm.com;kluke@lippes.com

Joann Sternheimer

on behalf of Creditor Kelly Hamilton Lender LLC jssternheimer@lippes.com, bcooper@deilylawfirm.com;bkecfactivitynotices@deilylawfirm.com;kluke@lippes.com

Joann Sternheimer

on behalf of Creditor Lynd Management Group jssternheimer@lippes.com bcooper@deilylawfirm.com;bkecfactivitynotices@deilylawfirm.com;kluke@lippes.com

Joseph Lubertazzi, Jr.

on behalf of Creditor 3650 SSI Pittsburgh LLC jlubertazzi@mccarter.com

Kenneth Alan Rosen

on behalf of Debtor CBRM Realty Inc. ken@kenrosenadvisors.com

Kenneth L. Baum

on behalf of Creditor OSL Investment VI LLC kbaum@kenbaumdebtssolutions.com, ddipiazza@kenbaumdebtssolutions.com

Keri P. Ebeck

on behalf of Creditor Duquesne Light Company KEBECK@BERNSTEINLAW.COM btemple@bernsteinlaw.com;kebeck@ecf.courtdrive.com;agilbert@bernsteinlaw.com

Kevin M. Capuzzi

on behalf of Creditor Bankwell Bank kcapuzzi@beneschlaw.com docket2@beneschlaw.com;lmolinaro@beneschlaw.com

Laura M. Egerman

on behalf of Creditor FourLeaf Federal Credit Union laura.egerman@mccalla.com mcallaecf@ecf.courtdrive.com

Lauren Bielskie

on behalf of U.S. Trustee U.S. Trustee lauren.bielskie@usdoj.gov

Lauren M. Macksoud

on behalf of Creditor Federal National Mortgage Association lauren.macksoud@dentons.com docket.general.lit.nyc@dentons.com

Mark D. Pfeiffer

on behalf of Creditor The City of Pittsburgh Pennsylvania mark.pfeiffer@bipc.com, donna.curcio@bipc.com;joseph.roadarmel@bipc.com;eservice@bipc.com

Michael P. Pompeo

on behalf of Interested Party Ad Hoc Group of Holders of Crown Capital Notes michael.pompeo@faegredrinker.com cathy.greer@faegredrinker.com

Patricia B. Fugee

on behalf of Plaintiff Cleveland International Fund Patricia.Fugee@FisherBroyles.com ecf@cftechsolutions.com

Patricia B. Fugee

on behalf of Creditor Cleveland International Fund Patricia.Fugee@FisherBroyles.com ecf@cftechsolutions.com

Patricia B. Fugee

on behalf of Plaintiff Laguna Reserve Apts Investor LLC Patricia.Fugee@FisherBroyles.com ecf@cftechsolutions.com

U.S. Trustee

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USTPRegion03.NE.ECF@usdoj.gov

TOTAL: 43