

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY  
**Caption in Compliance with D.N.J. LBR 9004-1**

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In re:

CBRM REALTY INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 25-15343 (MBK)  
(Jointly Administered)

**Re: Docket No. 525**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: CBRM Realty Inc. (2420), Crown Capital Holdings LLC (1411), Kelly Hamilton Apts LLC (9071), Kelly Hamilton Apts MM LLC (0765), RH Chenault Creek LLC (8987), RH Copper Creek LLC (0874), RH Lakewind East LLC (6963), RH Windrun LLC (0122), RH New Orleans Holdings LLC (7528), RH New Orleans Holdings MM LLC (1951), and Laguna Reserve Apts Investor LLC (N/A). The location of the Debtors' service address in these chapter 11 cases is: In re CBRM Realty Inc., et al., c/o White & Case LLP, 1221 Avenue of the Americas, New York, New York 10020.



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**NOTICE OF EFFECTIVE DATE AND ENTRY OF  
ORDER CONFIRMING THE AMENDED JOINT CHAPTER 11  
PLAN OF CBRM REALTY INC. AND CERTAIN OF ITS DEBTOR AFFILIATES**

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**PLEASE TAKE NOTICE** that, on September 3, 2025, CBRM Realty Inc., Kelly Hamilton Apts MM LLC, and Kelly Hamilton Apts LLC (collectively, the “**Debtors**”) filed the *Amended Joint Chapter 11 Plan of CBRM Realty Inc. and Certain of Its Debtor Affiliates (With Technical Modifications)* [Docket No. 500] (together with all exhibits and supplements thereto and as may be amended, supplemented, or modified, the “**Plan**”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that, on September 4, 2025, the United States Bankruptcy Court for the District of New Jersey (the “**Bankruptcy Court**”) held a hearing to consider confirmation of the Plan.<sup>3</sup>

**PLEASE TAKE FURTHER NOTICE** that, on September 5, 2025, the Bankruptcy Court entered the *Order (I) Approving the Disclosure Statement, (II) Confirming the Amended Joint Chapter 11 Plan of CBRM Realty Inc. and Certain of Its Debtor Affiliates (With Technical Modifications), and (III) Granting Related Relief* [Docket No. 525] (the “**Confirmation Order**”).

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the terms of the Confirmation Order, the Debtors hereby provide notice of entry of the Confirmation Order.

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Plan occurred on November 12, 2025.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to Article II.A of the Plan, and except with respect to General Administrative Claims that are Professional Compensation Claims or any fees and charges assessed against the Estates pursuant to chapter 123 of the Judicial Code, including Quarterly Fees, any Holder of a General Administrative Claim that was not previously filed must file a Proof of Claim no later than thirty (30) days following the Effective Date (the “**General Administrative Claims Bar Date**”).

**HOLDERS OF GENERAL ADMINISTRATIVE CLAIMS THAT DO NOT FILE AND SERVE SUCH A REQUEST BY THE GENERAL ADMINISTRATIVE CLAIMS BAR DATE SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH GENERAL ADMINISTRATIVE CLAIMS AGAINST THE DEBTORS OR THE DEBTORS’ PROPERTY AND SUCH GENERAL ADMINISTRATIVE CLAIMS SHALL BE DEEMED RELEASED AND COMPROMISED AS OF THE EFFECTIVE DATE.**

**PLEASE TAKE FURTHER NOTICE** that, pursuant to Article V.B of the Plan, the deadline by which any Holder of a Claim arising from the rejection of an Executory Contract or Unexpired Lease was required to file a Proof of Claim was October 5, 2025.

**ANY CLAIMS ARISING FROM THE REJECTION OF AN EXECUTORY CONTRACT OR UNEXPIRED LEASE PURSUANT TO THE PLAN NOT FILED BY THAT TIME ARE DISALLOWED, FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTION, AND**

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Plan or Confirmation Order (as defined herein), as applicable.

<sup>3</sup> The Bankruptcy Court confirmed a separate but related plan with respect to Debtors Crown Capital Holdings LLC, RH Chenault Creek LLC, RH Windrun LLC, RH Copper Creek LLC, RH Lakewind East LLC, RH New Orleans Holdings LLC, RH New Orleans Holdings MM LLC, and Laguna Reserve Apts Investor LLC [Docket No. 653].

**ARE NOT ENFORCEABLE AGAINST, AS APPLICABLE, THE DEBTORS, THE ESTATES, OR PROPERTY THEREOF, WITHOUT THE NEED FOR ANY OBJECTION BY THE DEBTORS OR FURTHER NOTICE TO, OR ACTION, ORDER, OR APPROVAL OF THE BANKRUPTCY COURT OR ANY OTHER ENTITY, AND ANY CLAIM ARISING OUT OF THE REJECTION OF THE EXECUTORY CONTRACT OR UNEXPIRED LEASE IS DEEMED FULLY SATISFIED, RELEASED, AND DISCHARGED.**

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Claims Bar Date Order, all Governmental Units holding claims against the Debtors that arose or are deemed to have arisen prior to the commencement of these cases on the Petition Date must file a Proof of Claim by November 17, 2025, at 5:00 p.m., prevailing Eastern Time (the “**Governmental Bar Date**”). The Governmental Bar Date applies to all Governmental Units holding claims against the Debtors (whether secured, unsecured priority, or unsecured non-priority) that arose prior to the Petition Date, including claims for unpaid taxes, whether arising from prepetition tax years or periods or from prepetition transactions to which the Debtors were a party.

**PLEASE TAKE FURTHER NOTICE** that any Holder of a Claim arising from the rejection of an Executory Contract or Unexpired Lease, any Holder of a General Administrative Claim, and any Holder of a Claim of a Governmental Unit required to file a Proof of Claim must submit a completed Proof of Claim in accordance with the requirements set forth in the Claims Bar Date Order.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to Article II.B of the Plan, the deadline for Professionals to file final fee applications for Professional Compensation Claims incurred on or before the Effective Date is forty-five (45) days after the Effective Date.

**PLEASE TAKE FURTHER NOTICE** that the Plan, Confirmation Order, and other information regarding these chapter 11 may be viewed for free at the website of the Debtors’ Claims and Noticing Agent: <https://www.veritaglobal.net/cbrm>.

Dated: November 13, 2025

Respectfully submitted,

/s/ Andrew Zatz

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