

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re: CCA Construction, Inc., ¹ Debtor.	Chapter 11 Case No. 24-22548 (CMG)
---	---

**SCHEDULES OF ASSETS AND LIABILITIES FOR
CCA CONSTRUCTION, INC. (CASE NO. 24-22548)**

¹ The last four digits of CCA’s federal tax identification number are 4862. CCA’s service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



Fill in this information to identify the case:

Debtor Name: In re : CCA Construction, Inc.
 United States Bankruptcy Court for the: District of New Jersey
 Case number (if known): 24-22548 (CMG)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 98,552,699.12

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 98,552,699.12

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 1,768,746,262.12

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 1,768,746,262.12

Fill in this information to identify the case:

Debtor Name: In re : CCA Construction, Inc.
 United States Bankruptcy Court for the: District of New Jersey
 Case number (if known): 24-22548 (CMG)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 None \$

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1 HSBC	Interest Earning	1310	\$	0.00
3.2 HSBC	Operating	3538	\$	115,636.50
3.3 HSBC	Payroll	4584	\$	83,368.89

4. Other cash equivalents (Identify all)

4.1 None \$

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 199,005.39

Debtor: CCA Construction, Inc.

Document Page 4 of 28

Case number (if known): 24-22548

Name

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Miscellaneous Deposit	\$	10,948.01
---------------------------	----	-----------

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 Oracle EPM and HCM License - Oracle America, Inc	\$	637,056.04
--	----	------------

8.2 Prepaid Office Rent - Morristown Southgate LLC	\$	400,000.00
--	----	------------

8.3 Prepaid Travel Credit - United Airlines, Inc.	\$	361,018.58
---	----	------------

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$	1,409,022.63
----	--------------

Debtor: CCA Construction, Inc.

Document Page 5 of 28 Case number (if known): 24-22548

Name

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ _____	- \$ _____	=..... →	\$ _____
11b.	Over 90 days old:	\$ _____	- \$ _____	=..... →	\$ _____

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____	0.00
----------	------

Debtor: CCA Construction, Inc.

Document Page 6 of 28

Case number (if known): 24-22548

Name

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
---	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:	% of ownership:	Valuation method used for current value	Current value of debtor's interest
15.1 CCA Civil, Inc.	100%	\$	Undetermined
15.2 China Construction America of South Carolina, Inc.	100%	\$	Undetermined
15.3 Plaza Group Holdings, LLC	100%	\$	Undetermined
15.4 Strategic Capital (Beijing) Consulting Co. Ltd.	100%	\$	Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None _____ \$ _____

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$	0.00
----	------

Debtor: CCA Construction, Inc.

Document Page 7 of 28

Case number (if known): 24-22548

Name

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$		\$
20. Work in progress		\$		\$
21. Finished goods, including goods held for resale		\$		\$
22. Other inventory or supplies		\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$	0.00
----	------

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: CCA Construction, Inc.

Case number (if known):

24-22548

Name

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
----------	------

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Debtor: CCA Construction, Inc.

Document Page 9 of 28

Case number (if known): 24-22548

Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 Desks, Chairs	\$ 30,067.45	Book	\$ 30,067.45
40. Office fixtures			
40.1 Building Improvements	\$ 130,295.23	Book	\$ 130,295.23
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 IT Equipment	\$ 25,395.64	Book	\$ 25,395.64
41.2 Software In Progress	\$ 2,359,721.86	See Note	\$ 0.00

NOTE: Terminated - no longer used

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 Paintings	\$ 270,000.00	Book	\$ 270,000.00
----------------	---------------	------	---------------

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 455,758.32

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: CCA Construction, Inc.

Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

2017 Mercedes Benz Wagon			
47.1 VIN#WD4PG2EEOH3295188	\$ 530.57	Book	\$ 530.57

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None	\$		\$
-----------	----	--	----

49. **Aircraft and accessories**

49.1 None	\$		\$
-----------	----	--	----

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1 None	\$		\$
-----------	----	--	----

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 530.57

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor: CCA Construction, Inc.

Name

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____	0.00
----------	------

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: CCA Construction, Inc.

Document Page 12 of 28

Case number (if known): 24-22548

Name

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 None	\$		\$
61. Internet domain names and websites			
61.1 www.chinaconstruction.us	\$	0.00	\$ Undetermined
62. Licenses, franchises, and royalties			
62.1 None	\$		\$
63. Customer lists, mailing lists, or other compilations			
63.1 None	\$		\$
64. Other intangibles, or intellectual property			
64.1 None	\$		\$
65. Goodwill			
65.1 None	\$		\$

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$	0.00
----	------

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: CCA Construction, Inc.

Document Page 13 of 28 Case number (if known):

24-22548

Name

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	=.....	→ \$	_____
71.1 Advance to Luo Tao - Former Employee	\$ 30,000.00	- \$ 30,000.00			0.00

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax year	\$
72.1 None		

73. Interests in insurance policies or annuities

73.1 See Schedule A/B 73 Attachment	\$ Undetermined
-------------------------------------	-----------------

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 None	\$ _____
Nature of claim	_____
Amount requested	\$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 None	\$ _____
Nature of claim	_____
Amount requested	\$ _____

76. Trusts, equitable or future interests in property

76.1 None	\$ _____
-----------	----------

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

77.1 See Schedule A/B 77 Attachment	\$ 96,488,382.21
-------------------------------------	------------------

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 96,488,382.21

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Debtor: CCA Construction, Inc.

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 199,005.39	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 1,409,022.63	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 455,758.32	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 530.57	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 96,488,382.21	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 98,552,699.12	\$ 0.00 + 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 98,552,699.12

Fill in this information to identify the case:

Debtor Name: In re : CCA Construction, Inc.
 United States Bankruptcy Court for the: District of New Jersey
 Case number (if known): 24-22548 (CMG)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's Name

Creditor's mailing address

Describe the lien

Notice Name

Street

Is the creditor an insider or related party?

- No
- Yes

City

State

ZIP Code

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
 - Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name _____	Line _____	_____
Notice Name _____		
Street _____		

City _____ State _____ ZIP Code _____		
Country _____		

Fill in this information to identify the case:

Debtor Name: In re : CCA Construction, Inc.
 United States Bankruptcy Court for the: District of New Jersey
 Case number (if known): 24-22548 (CMG)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ 0.00	\$ 0.00

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ 0.00

See Schedule E/F, Part 1 Attachment

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

Address

Basis for the claim:

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) ()

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

See Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 1,768,746,262.12

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Is the claim subject to offset?

No

Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name _____ _____	Line <input type="checkbox"/> Not Listed.Explain	_____ _____
Notice Name _____	_____	_____
Street _____ _____ _____	_____	_____
City _____	_____	_____
Country _____	_____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a.	Total claims from Part 1	5a.	\$ <u>0.00</u>
5b.	Total claims from Part 2	5b. +	\$ <u>1,768,746,262.12</u>
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>1,768,746,262.12</u>

Fill in this information to identify the case:

Debtor Name: In re : CCA Construction, Inc.
 United States Bankruptcy Court for the: District of New Jersey
 Case number (if known): 24-22548 (CMG)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

See Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : CCA Construction, Inc.
 United States Bankruptcy Court for the: District of New Jersey
 Case number (if known): 24-22548 (CMG)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 CCA Bahamas, Ltd.	Suite 700, Financial Tower, Park Avenue, One Bay Street Street Nassau City State ZIP Code Bahamas Country	BML Properties, Ltd.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
<i>The BML Properties, Ltd. claim is Disputed, Contingent and Unliquidated.</i>			
2.2 CSCEC (Bahamas), Ltd.	Suite 700, Financial Tower, Park Avenue, One Bay Street Street Nassau City State ZIP Code Bahamas Country	BML Properties, Ltd.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor Name: In re : CCA Construction, Inc.
United States Bankruptcy Court for the: District of New Jersey
Case number (if known): 24-22548 (CMG)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
Schedule H: Codebtors (Official Form 206H)
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
Amended Schedule
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/27/2025 MM / DD / YYYY

/ s / Yan Wei Signature of individual signing on behalf of debtor

Yan Wei Printed name
Chief Executive Officer Position or relationship to debtor

In re: CCA Construction, Inc.

Case No. 24-22548

Schedule A/B 73

Interests in insurance policies or annuities

Company	Account number / Policy number	Current value of debtor's interest
ACE American Insurance Company	Excess D&O - G4795568001	Undetermined
AIG	Management Liability (D&O, EPL, Fiduciary Liability, Lawyers, Crime, K&R) - 04-587-12-59	Undetermined
Axis Insurance Company	Excess D&O - P00200145387201	Undetermined
Beazley Insurance Company	Cyber Insurance - V251D5240701	Undetermined
Beazley Insurance Company	Excess D&O - Side A - V385FD240101	Undetermined
Berkley Assurance Company	CPPI (Professional Liability, Protective Indemnity, Contractors Pollution Liability, Mitigation of Loss) - PCAB-5023460-0524	Undetermined
Chubb	Excess 4th Layer - XCQ G71804550 005	Undetermined
Homesite	Excess 3rd Layer - CXP-137294273-03	Undetermined
Navigators	Excess 2nd Layer - NY24EXCZ05126IV	Undetermined
ShelterPoint Life Insurance Company	DBL&PFL - D573016	Undetermined
Sompo	Excess 5th Layer - XSC10004798611	Undetermined
Starr Indemnity and Liability Co	Automobile Liability - 10000673063241	Undetermined
Starr Indemnity and Liability Co	Excess 1st Layer - 1000585084241	Undetermined
Starr Indemnity and Liability Co	General Liability - 1000025605241	Undetermined
Travelers	Property Coverage (Building & Contents, Valuable Papers) - QT-630-4R81892A-TIL-24	Undetermined
	TOTAL:	Undetermined
* Insurance policies are listed in Docket No. 6 <i>Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor To (A) Continue its Prepetition Insurance Programs and (B) Pay All Prepetition Obligations Related Thereto, and (II) Granting Related Relief - Exhibit C</i>		

In re: CCA Construction, Inc.**Case No. 24-22548**

Schedule A/B 77

Other property of any kind not already listed

Other property of any kind not already listed	Current value of debtor's interest
CCA Civil, Inc.	\$1,720,192.62
CCA Green B S.A.	\$1,491,429.74
CCA International, Inc.	\$59,775,823.28
CCA Newport, Inc.	\$7,475.94
CCA Panama Corp.	\$6,331,024.37
CCA Southeast, Inc.	\$27,537.54
CCA UniBuy, LLC	\$2,805,801.41
China Construction America of South Carolina, Inc.	\$2,496,152.72
CSCEC Ltd.	\$521,401.56
Liberty National - Membership Fee	\$500,000.00
Plaza Construction LLC	\$19,357,330.17
Strategic Real Estate, LLC	\$1,454,212.86
TOTAL:	\$96,488,382.21

In re: CCA Construction, Inc.

Case No. 24-22548

Schedule E/F, Part 1

Creditors Who Have PRIORITY Unsecured Claims

Line	Priority Creditor's Name	Address 1	City	State	Zip	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount	
2.1	California Franchise Tax Board	PO Box 942857	Sacramento	CA	94257		Taxing Authority	N				\$0.00	\$0.00	
2.2	Comptroller of Maryland	60 West Street	Annapolis	MD	21401		Taxing Authority	N				\$0.00	\$0.00	
2.3	Connecticut Department of Revenue Services	450 Columbus Blvd	Hartford	CT	06103		Taxing Authority	N				\$0.00	\$0.00	
2.4	Florida Department of Revenue	5050 W Tennessee St	Tallahassee	FL	32399		Taxing Authority	N				\$0.00	\$0.00	
2.5	IRS	PO Box 7346	Philadelphia	PA	19101		Taxing Authority	N				\$0.00	\$0.00	
2.6	Louisiana Department of Revenue	617 N 3rd St	Baton Rouge	LA	70802		Taxing Authority	N				\$0.00	\$0.00	
2.7	New Jersey Division of Taxation	3 John Fitch Way	Trenton	NJ	08611		Taxing Authority	N				\$0.00	\$0.00	
2.8	New York City Department of Finance	One Centre Street, 22nd Floor	New York	NY	10007		Taxing Authority	N				\$0.00	\$0.00	
2.9	New York State Department of Taxation and Finance	Harriman Campus Rd	Albany	NY	12227		Taxing Authority	N				\$0.00	\$0.00	
2.10	Office of Tax and Revenue	1101 4th St SW #270	Washington	DC	20024		Taxing Authority	N				\$0.00	\$0.00	
2.11	Virginia Department of Taxation	PO Box 1115	Richmond	VA	23218		Taxing Authority	N				\$0.00	\$0.00	
												TOTALS:	\$0.00	\$0.00

In re: CCA Construction, Inc.

Case No. 24-22548

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim*
2.1	American International Companies	3407 W. Dr. M.L. King Jr. Boulevard, Lakeside Suite 200		Tampa	FL	33607				Surety Bond	N	X	X		Unknown
2.2	Analysis Group, Inc.	111 Huntington Avenue	14th Floor	Boston	MA	02199				Professional Services	N			X	\$190,100.56
2.3	Automation Graphics, Inc.	519 8th Avenue, 3rd Floor		New York	NY	10018				Trade Debt	N				\$220.00
2.4	Benefit Mall	12404 Park Central Drive, Suite 400S		Dallas	TX	75251				Contracts & Leases	N				\$220.00
2.5	BML Properties, Ltd.	Susman Godfrey LLP	1301 Avenue of the Americas, 32nd Floor	New York	NY	10019				Litigation	N	X	X	X	1,642,598,493.00
2.6	CDW Direct	PO BOX 75723		Chicago	IL	60675				Trade Debt	N				\$10.00
2.7	Counsel Press, Inc.	10 East 40th Street	5th Floor	New York	NY	10016				Professional Services	N				\$36,000.00
2.8	Crum & Forster A Fairfax Company	3407 W. Dr. M.L. King Jr. Boulevard, Lakeside Suite 200		Tampa	FL	33607				Surety Bond	N	X	X		Unknown
2.9	CSC	P.O. Box 7410023		Chicago	IL	60674-5023				Trade Debt	N				\$2,008.81
2.10	CSCEC Holding Company, Inc.	445 South Street	Suite 310	Morristown	NJ	07960				Intercompany Funding	N				\$124,804,769.44
2.11	Euler Hermes North America Insurance Company	3407 W. Dr. M.L. King Jr. Boulevard, Lakeside Suite 200		Tampa	FL	33607				Surety Bond	N	X	X		Unknown
2.12	FedEx	P.O. Box 371461		Pittsburgh	PA	15250-7461				Trade Debt	N				\$340.37
2.13	FTI Consulting, Inc.	16701 Melford Blvd.	Suite 200	Bowie	MD	20715				Professional Services	N				\$137,807.48
2.14	Graphite Engineering LTD.	Baycourt Law Chambers 15 Cumberland & Duke Streets		Nassau			Bahamas			Professional Services	N				\$14,437.50
2.15	Kelly Mac Interiorscapes Inc.	26 Sky Manor Road		Pittstown	NJ	08867				Contracts & Leases	N				\$511.80
2.16	LYTTC, Inc.	370 North Avenue		Dunellen	NJ	08812				Trade Debt	N				\$3,835.00
2.17	Marina Pointe East Developer, LLC	Paskert Divers Thompson	100 North Tampa Street, Suite 3700	Tampa	FL	33602				Litigation	N	X	X		Unknown
2.18	National Employee Assistance	490 Wheeler Road, Suite 102		Hauppauge	NY	11788				Trade Debt	N				\$300.00
2.19	Pillsbury Winthrop Shaw Pittman LLP	31 West 52nd Street		New York	NY	10019-6131				Professional Services	N				\$118,349.02
2.20	Pintey Bowes Global Financial	3001 Summer Street		Stamford	CT	06905				Contracts & Leases	N				\$290.49
2.21	Purchase Power	PO BOX 371874		Pittsburgh	PA	15250-7874				Trade Debt	N				\$151.27
2.22	Quench USA, Inc	P.O. BOX 735777		Dallas	TX	75373				Trade Debt	N				\$311.77
2.23	Quill Corporation	PO Box 37600		Philadelphia	PA	19101-0600				Trade Debt	N				\$2,420.29
2.24	Socotec Advisory, LLC	2500 Northwinds Parkway	Suite 400	Alpharetta	GA	30009				Professional Services	N				\$486,916.57
2.25	Squire Patton Boggs (US) LLP	2550 M Street, NW		Washington	DC	20037				Professional Services	N				\$40,921.50
2.26	Swiss Re Corporate Solutions	3407 W. Dr. M.L. King Jr. Boulevard, Lakeside Suite 200		Tampa	FL	33607				Surety Bond	N	X	X		Unknown
2.27	Thomson Reuters	P.O. Box 6292		Carol Stream	IL	60197				Contracts & Leases	N				\$2,262.60
2.28	USI Insurance Services	180 Park Avenue, 1st Floor		Florham Park	NJ	07932				Insurance	N				\$305,482.47
2.29	Verizon Wireless	P.O. Box 408		Newark	NJ	07101				Trade Debt	N				\$102.18
TOTAL:														\$1,768,746,262.12	

* Certain of these creditors were paid pursuant to the first day orders.

In re: CCA Construction, Inc.

Case No. 24-22548

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Address 1	Address 2	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining
2.1	ADT	P.O. Box 371878		Pittsburgh	PA	15250		Service agreement	Monthly
2.2	Benefit Mall	12404 Park Central Drive, Suite 400S		Dallas	TX	75251		Administration service agreement	Continue until terminated by either party
2.3	CCA Civil, Inc. (*)	445 South Street		Morristown	NJ	07960		Shared Services	N/A
2.4	CCA South America, Inc. (*)	445 South Street		Morristown	NJ	07960		Shared Services	N/A
2.5	CCA Unibuy, LLC (*)	445 South Street		Morristown	NJ	07960		Shared Services	N/A
2.6	China Construction America of South Carolina, Inc. (*)	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		Shared Services	N/A
2.7	Exclaimer Ltd	250 Fowler Avenue		Farnborough		GU14 7JP	United Kingdom	License Agreement	Annual Contract 1/18
2.8	Fidelity Investment	1 Destiny Way		Westlake	TX	76262		401(k) service agreement	Continue until terminated by either party
2.9	First-Citizens Bank & Trust Company	21146 Network Place		Chicago	IL	60673		Leasing, Month fee	7/1/2021 - 6/30/2025
2.10	Kelly Mac Interiorscapes Inc.	26 Sky Manor Road		Pittstown	NJ	08867		Office plants arrangement	12 months
2.11	Korcomptenz Inc	35 Waterview BLVD, Suite 207		Parsippany	NJ	07130		Service agreement	Three Years 3/8/2024-10/30/2027
2.12	Morristown Southgate LLC	445 South Street		Morristown	NJ	07960		Office space	120 months
2.13	Paychex, Inc.	911 Panorama Trail South		Rochester	NY	14625		Payroll and HR service agreement	Continue until terminated by either party upon 30 days prior written notice
2.14	Pitney Bowes Inc.	3001 Summer Street		Stamford	CT	06905		Postage stamping equipment	48 months
2.15	Plaza Group Holdings, LLC (*)	445 South Street		Morristown	NJ	07960		Shared Services	N/A
2.16	ReportIt	PO Box #4		West Sayville	NY	11796		Service agreement	Yearly
2.17	Sage Software Inc.	14855 Collections Center Dr		Chicago	IL	60693		License Agreement	Annual Contract 8/21
2.18	Strategic Capital (Beijing) Consulting Co. Ltd.	13 Anding Road Yard 5	Beitou Investment Building, Building B, Room 506	Chaoyang District, Beijing			China	Enterprise Consulting Services Agreement	Annual Contract 1/1
2.19	Strategic Capital, LLC (*)	537 Greenwich Street		New York	NY	10013		Shared Services	N/A

Note: (*) As previously disclosed to the court [E.g., Docket No. 5], certain contracts executed by non-Debtor affiliates have been delegated to the Debtor and are listed herein for the benefit of completeness. Contracts that the Debtor satisfies in the ordinary course of business in accordance with its shared services obligations are not listed herein if the Debtor is not a party to the underlying contract.

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:	Chapter 11
CCA Construction, Inc., ¹	Case No. 24-22548 (CMG)
Debtor.	

**STATEMENT OF FINANCIAL AFFAIRS FOR
CCA CONSTRUCTION, INC. (CASE NO. 24-22548)**

¹ The last four digits of CCA's federal tax identification number are 4862. CCA's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.

Fill in this information to identify the case:

Debtor Name: In re : CCA Construction, Inc.

United States Bankruptcy Court for the: District Of New Jersey

Case number (if known): 24-22548 (CMG)

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>1/1/2024</u> to <u>Filing date</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>106,675.58</u>
For prior year:	From <u>1/1/2023</u> to <u>12/31/2023</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>270,727.00</u>
For the year before that:	From <u>1/1/2022</u> to <u>12/31/2022</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>96,845.00</u>

Name

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

				Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)	
From the beginning of the fiscal year to filing date:	From	<u>1/1/2024</u>	to	Filing date	Interest Income	\$ <u>18,498.69</u>
		MM / DD / YYYY				
For prior year:	From	<u>1/1/2023</u>	to	<u>12/31/2023</u>	Interest Income	\$ <u>7,321.00</u>
		MM / DD / YYYY		MM / DD / YYYY		
For the year before that:	From	<u>1/1/2022</u>	to	<u>12/31/2022</u>	Interest Income	\$ <u>2,199.00</u>
		MM / DD / YYYY		MM / DD / YYYY		

Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575 . (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 See SOFA 3 Attachment Creditor's Name Street City State ZIP Code Country		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1 See SOFA 4 Attachment Insider's Name Street City State ZIP Code Country Relationship to Debtor		\$	

Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 Creditor's Name			\$
Street			
City State ZIP Code			
Country			

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name			\$
Street			
City State ZIP Code	Last 4 digits of account number: XXXX-		
Country			

Name

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 BML Properties, Ltd.	Civil litigation	Supreme Court of the State of New York, Appellate Division-First Department Name 27 Madison Avenue Street	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 2024-06623		New York NY 10010 City State ZIP Code Country	
7.2 Marina Pointe East Developer, LLC	Civil litigation	Circuit Court of the Thirteenth Judicial Circuit in and for Hillsborough County, Florida Name 800 E. Twiggs Street Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 23-CA-015847		Tampa FL 33602 City State ZIP Code Country	

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the Property	Value
8.1 Custodian's name Street City State ZIP Code Country	Case title Case number Date of order or assignment	\$ Court name and address Name Street City State ZIP Code Country

Name

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 See SOFA 9 Attachment Creditor's Name <hr/> Street <hr/> City State ZIP Code <hr/> Country <hr/> Recipient's relationship to debtor <hr/>			\$

Name

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1			\$

Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1 See SOFA 11 Attachment			\$

Address

Street

City

State

ZIP Code

Country

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1			\$

Trustee

Name

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$

Address

Street

City State ZIP Code

Country

Relationship to Debtor

Name

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address			Dates of occupancy			
14.1	525 Washington Blvd.		From	8/8/2011	To	9/9/2023
	Street					
	31st Floor					
	Jersey City	NJ		07310		
	City	State		ZIP Code		
	Country					

Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1 Facility Name Street City State ZIP Code Country	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Name

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Name of plan	Employer identification number of the plan
17.1 CCA Construction, Inc. 401(k) Savings Plan	EIN: 13-3774862

Has the plan been terminated?

- No
- Yes

Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Bank of Communications Name 55 Broadway 31st & 32nd Floor Street New York NY 10006 City State ZIP Code Country	XXXX-4101	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	9/27/2024	\$ 145,896.42

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name Street City State ZIP Code Country			<input type="checkbox"/> No <input type="checkbox"/> Yes

Name

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1			<input type="checkbox"/> No
Name			
Street			<input type="checkbox"/> Yes
City	State	ZIP Code	Address
Country			

Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

	Owner's name and address	Location of the property	Description of the property	Value
21.1	Name _____ Street _____ _____ City _____ State _____ ZIP Code _____ Country _____			\$ _____

Name

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No
- Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1 _____	Name _____ Street _____	_____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case Number	_____	_____	
	City _____ State _____ ZIP Code _____		
	Country _____		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1 Name _____	Name _____	_____	_____
Street _____	Street _____		
_____	_____		
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		
Country _____	Country _____		

Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1			
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		
Country	Country		

Debtor: CCA Construction, Inc.

Name

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 CCA Civil, Inc. Name 445 South Street, Suite 310 Street Morristown NJ 07960 City State ZIP Code Country	Civil construction and infrastructure, including transportation and utility projects	EIN: 20-2684803 Dates business existed From 3/4/2005 To Present

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2 China Construction America of South Carolina, Inc. Name 8700 Red Oak Boulevard, Suite L Street Charlotte NC 28217 City State ZIP Code Country	Construction projects in the North Carolina and South Carolina markets	EIN: 58-2470083 Dates business existed From 5/28/1999 To Present

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3 Plaza Group Holdings, LLC Name 360 Lexington Avenue, 2nd Floor Street New York NY 10017 City State ZIP Code Country	Construction management and general contracting on urban development projects	EIN: 46-3722802 Dates business existed From 9/10/2013 To Present

Name

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.4 Strategic Capital (Beijing) Consulting Co. Ltd. Name 13 Anding Road Yard 5 Street Beitou Investment Building, Building B, Room 506 Chaoyang District, Beijing City State ZIP Code China Country	Provides services to enable CCA to meet certain insurance and regulatory requirements in China that are essential to performing the shared services program	EIN: N/A Dates business existed From 5/9/2016 To Present

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and Address	Dates of service
26a.1 See SOFA 26a Attachment Name Street City State ZIP Code Country	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and Address	Dates of service
26b.1 CBIZ, Inc.(formerly known as Mayer Hoffman McCann P.C.) Name 685 3rd Ave Street New York NY 10017 City State ZIP Code Country	From 6/2023 To Present
26b.2 Friedman LLP (acquired by Marcum LLP on September 2022) Name 730 3rd Avenue,11th Floor Street New York NY 10017 City State ZIP Code Country	From 1/2020 To 10/2022

Debtor:

Name

26b.3 Marcum LLP From 1/2023 To 5/2023

Name

730 3rd Avenue,11th Floor

Street

New York NY 10017

City State ZIP Code

Country

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26c.1 Di Tang

Name

445 South Street Suite 310

Street

Morristown NJ 07960

City State ZIP Code

Country

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26c.2 Shuoyue Wang

Name

445 South Street Suite 310

Street

Morristown NJ 07960

City State ZIP Code

Country

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26c.3 Tong Li

Name

445 South Street Suite 310

Street

Morristown NJ 07960

City State ZIP Code

Country

Name

Name and address

If any books of account and records are unavailable, explain why

26c.4 Wei Zhao

Name

445 South Street Suite 310

Street

Morristown

NJ

07960

City

State

ZIP Code

Country

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1

Name

Street

City

State

ZIP Code

Country

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of Inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.1

Name

Street

City

State

ZIP Code

Country

Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and Nature of any interest	% of interest, if any
28.1 See SOFA 28 Attachment			

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

Name	Address	Position and Nature of any interest	Period during which position or interest was held
29.1 Linsen Zhang	Address on file	CFO, 0% interest	From 11/10/2014 To 5/31/2024
<i>Note: Information prior to 11/10/2014 is not available</i>			
29.2 Ning Yuan	Address on file	Chariman, 0% interest	From 11/10/2014 To 2/21/2024
<i>Note: Information prior to 11/10/2014 is not available</i>			
29.3 Taizhong Wu	Address on file	President, 0% interest	From 12/10/2021 To 5/31/2024

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See SOFA Question 4			
Name			
Street			
City State ZIP Code			
Country			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
31.1 CSCEC Holding, Inc.	EIN: 20-3840053

Name _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

32.1 _____

EIN: _____

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/27/2025
MM / DD / YYYY

x / s / Yan Wei _____

Printed name Yan Wei _____

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Executive Officer _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

In re: CCA Construction, Inc.

Case No. 24-22548

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reason for payment or transfer
Aetna	P.O. Box 804735		Chicago	IL	60680-4158	10/9/2024	\$5,382.22	Insurance
Aetna	P.O. Box 804735		Chicago	IL	60680-4158	11/6/2024	\$5,995.41	Insurance
Aetna	P.O. Box 804735		Chicago	IL	60680-4158	12/12/2024	\$5,197.94	Insurance
Barst Mukamal & Kleiner, LLP	99 Park Ave., 23rd Floor		New York	NY	10016-1624	10/8/2024	\$9,435.00	Trade Debt
Barst Mukamal & Kleiner, LLP	99 Park Ave., 23rd Floor		New York	NY	10016-1624	10/12/2024	\$8,500.00	Trade Debt
Barst Mukamal & Kleiner, LLP	99 Park Ave., 23rd Floor		New York	NY	10016-1624	10/15/2024	\$8,500.00	Trade Debt
Barst Mukamal & Kleiner, LLP	99 Park Ave., 23rd Floor		New York	NY	10016-1624	11/3/2024	\$70.00	Trade Debt
Barst Mukamal & Kleiner, LLP	99 Park Ave., 23rd Floor		New York	NY	10016-1624	11/6/2024	\$35.00	Trade Debt
Barst Mukamal & Kleiner, LLP	99 Park Ave., 23rd Floor		New York	NY	10016-1624	11/26/2024	\$35.00	Trade Debt
Barst Mukamal & Kleiner, LLP	99 Park Ave., 23rd Floor		New York	NY	10016-1624	12/4/2024	\$35.00	Trade Debt
C&M First Services, Inc.	1560 Broadway, Suite #800		New York	NY	10036	10/8/2024	\$110,925.32	Health Insurance
C&M First Services, Inc.	1560 Broadway, Suite #800		New York	NY	10036	10/29/2024	\$108,668.49	Health Insurance
C&M First Services, Inc.	1560 Broadway, Suite #800		New York	NY	10036	12/12/2024	\$97,831.54	Health Insurance
Cablevision Lightpath LLC	PO Box 788632		Philadelphia	PA	19178-8632	10/31/2024	\$2,959.43	Contracts & Leases
Cablevision Lightpath LLC	PO Box 788632		Philadelphia	PA	19178-8632	11/7/2024	\$2,959.95	Contracts & Leases
Cablevision Lightpath LLC	PO Box 788632		Philadelphia	PA	19178-8632	12/16/2024	\$2,959.43	Contracts & Leases
CBIZ Marks Paneth, LLC	PO Box 411222		Boston	MA	02241-1222	9/25/2024	\$185,531.11	Professional Services
CDW Direct	PO Box 75723		Chicago	IL	60675-5723	10/12/2024	\$10,011.77	Trade Debt
CDW Direct	PO Box 75723		Chicago	IL	60675-5723	11/21/2024	\$836.00	Trade Debt
Chelsea Piers, L.P.	62 Chelsea Piers	Pier 62, Suite 300	New York	NY	10011	10/8/2024	\$16,809.43	Trade Debt
Chelsea Piers, L.P.	62 Chelsea Piers	Pier 62, Suite 300	New York	NY	10011	11/17/2024	\$16,809.42	Trade Debt
CSC	P.O. Box 7410023		Chicago	IL	60674-5023	10/8/2024	\$316.00	Trade Debt
CSC	P.O. Box 7410023		Chicago	IL	60674-5023	11/6/2024	\$13,411.94	Trade Debt
CSC	P.O. Box 7410023		Chicago	IL	60674-5023	12/12/2024	\$2,008.81	Trade Debt
FGS Global (US) LLC	909 Third Avenue, 32nd Floor		New York	NY	10022	10/16/2024	\$30,000.00	Professional Services
FGS Global (US) LLC	909 Third Avenue, 32nd Floor		New York	NY	10022	11/6/2024	\$168,450.19	Professional Services
FGS Global (US) LLC	909 Third Avenue, 32nd Floor		New York	NY	10022	11/6/2024	\$250,000.00	Professional Services
Fidelity Investments	1 Destiny Way		Westlake	TX	76262	10/3/2024	\$16,362.35	401(k)
Fidelity Investments	1 Destiny Way		Westlake	TX	76262	10/17/2024	\$16,468.02	401(k)
Fidelity Investments	1 Destiny Way		Westlake	TX	76262	10/31/2024	\$16,681.56	401(k)
Fidelity Investments	1 Destiny Way		Westlake	TX	76262	11/14/2024	\$15,711.39	401(k)
Fidelity Investments	1 Destiny Way		Westlake	TX	76262	11/27/2024	\$17,266.48	401(k)
Greenberg Traurig LLP	PO Box 936769		Atlanta	GA	31193-6769	10/12/2024	\$1,660.50	Professional Services
Greenberg Traurig LLP	PO Box 936769		Atlanta	GA	31193-6769	10/16/2024	\$22,500.00	Professional Services
Greenberg Traurig LLP	PO Box 936769		Atlanta	GA	31193-6769	10/24/2024	\$32,000.00	Professional Services
HSBC Bank USA NA	452 Fifth Avenue		New York	NY	10018	9/25/2024	\$8,009.68	Bank
HSBC Bank USA NA	452 Fifth Avenue		New York	NY	10018	9/30/2024	\$676.31	Bank
HSBC Bank USA NA	452 Fifth Avenue		New York	NY	10018	10/2/2024	\$71,676.92	Bank
HSBC Bank USA NA	452 Fifth Avenue		New York	NY	10018	10/31/2024	\$8,573.07	Bank
HSBC Bank USA NA	452 Fifth Avenue		New York	NY	10018	10/31/2024	\$15,483.04	Bank
HSBC Bank USA NA	452 Fifth Avenue		New York	NY	10018	11/1/2024	\$185.68	Bank
HSBC Bank USA NA	452 Fifth Avenue		New York	NY	10018	11/26/2024	\$7,872.56	Bank
Ke Da	445 South Street, Suite 310		Morristown	NJ	07960	10/8/2024	\$11,541.77	Employee Reimbursement
Ke Da	445 South Street, Suite 310		Morristown	NJ	07960	10/23/2024	\$7,306.29	Employee Reimbursement
Korcomptenz Inc	35 Waterview BLVD, Suite 207		Parsippany	NJ	07054	10/9/2024	\$19,286.37	Contracts & Leases
Korcomptenz Inc	35 Waterview BLVD, Suite 207		Parsippany	NJ	07054	10/29/2024	\$20,296.72	Contracts & Leases
Korcomptenz Inc	35 Waterview BLVD, Suite 207		Parsippany	NJ	07054	11/17/2024	\$21,335.70	Contracts & Leases
Morris Street 2015 Urban Renewal LLC	30 Gaston Road		Morristown	NJ	07960	10/2/2024	\$4,198.42	Apartment Rental
Morris Street 2015 Urban Renewal LLC	30 Gaston Road		Morristown	NJ	07960	10/2/2024	\$4,307.04	Apartment Rental

In re: CCA Construction, Inc.

Case No. 24-22548

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reason for payment or transfer
Morris Street 2015 Urban Renewal LLC	30 Gaston Road		Morristown	NJ	07960	11/4/2024	\$4,193.95	Apartment Rental
Morris Street 2015 Urban Renewal LLC	30 Gaston Road		Morristown	NJ	07960	11/4/2024	\$4,281.55	Apartment Rental
Morris Street 2015 Urban Renewal LLC	30 Gaston Road		Morristown	NJ	07960	11/7/2024	\$2,200.00	Apartment Rental
Morris Street 2015 Urban Renewal LLC	30 Gaston Road		Morristown	NJ	07960	11/7/2024	\$4,666.67	Apartment Rental
Morris Street 2015 Urban Renewal LLC	30 Gaston Road		Morristown	NJ	07960	11/22/2024	\$4,254.80	Apartment Rental
Morris Street 2015 Urban Renewal LLC	30 Gaston Road		Morristown	NJ	07960	11/22/2024	\$4,307.84	Apartment Rental
Morris Street 2015 Urban Renewal LLC	30 Gaston Road		Morristown	NJ	07960	11/29/2024	\$4,500.00	Apartment Rental
Morris Street 2015 Urban Renewal LLC	30 Gaston Road		Morristown	NJ	07960	11/29/2024	\$5,000.00	Apartment Rental
Proptex LLC	1016 Hamilton Street	Apt 6	Philadelphia	PA	19123	10/7/2024	\$32,500.00	Trade Debt
Squire Patton Boggs (US) LLP	P.O.Box 643051		Cincinnati	OH	45264	10/12/2024	\$3,457.00	Professional Services
Squire Patton Boggs (US) LLP	P.O.Box 643051		Cincinnati	OH	45264	10/23/2024	\$13,637.00	Professional Services
The Brattle Group, Inc	One Beacon Street, Suite 2600		Boston	MA	02108	10/22/2024	\$90,000.00	Professional Services
USI Insurance Services	PO Box 62939		Virginia Beach	VA	23466	9/24/2024	\$157,733.37	Insurance
USI Insurance Services	PO Box 62939		Virginia Beach	VA	23466	10/8/2024	\$44,482.00	Insurance
USI Insurance Services	PO Box 62939		Virginia Beach	VA	23466	10/13/2024	\$157,733.37	Insurance
USI Insurance Services	PO Box 62939		Virginia Beach	VA	23466	11/6/2024	\$151,318.06	Insurance
USI Insurance Services	PO Box 62939		Virginia Beach	VA	23466	11/28/2024	\$168,343.12	Insurance
USI Insurance Services	PO Box 62939		Virginia Beach	VA	23466	12/20/2024	\$305,481.49	Insurance
Yachun Cui	445 South Street, Suite 310		Morristown	NJ	07960	9/26/2024	\$1,016.81	Employee Reimbursement
Yachun Cui	445 South Street, Suite 310		Morristown	NJ	07960	10/21/2024	\$2,778.45	Employee Reimbursement
Yachun Cui	445 South Street, Suite 310		Morristown	NJ	07960	10/29/2024	\$1,357.23	Employee Reimbursement
Yachun Cui	445 South Street, Suite 310		Morristown	NJ	07960	11/6/2024	\$2,501.78	Employee Reimbursement
Yachun Cui	445 South Street, Suite 310		Morristown	NJ	07960	11/12/2024	\$2,357.56	Employee Reimbursement
Yachun Cui	445 South Street, Suite 310		Morristown	NJ	07960	11/17/2024	\$359.02	Employee Reimbursement
Yachun Cui	445 South Street, Suite 310		Morristown	NJ	07960	12/20/2024	\$1,525.25	Employee Reimbursement
Yao Fu	445 South Street, Suite 310		Morristown	NJ	07960	10/31/2024	\$4,632.61	Employee Reimbursement
Yao Fu	445 South Street, Suite 310		Morristown	NJ	07960	12/9/2024	\$5,534.61	Employee Reimbursement
Yao Fu	445 South Street, Suite 310		Morristown	NJ	07960	12/22/2024	\$4,800.86	Employee Reimbursement
Yong Qin	445 South Street, Suite 310		Morristown	NJ	07960	11/6/2024	\$1,425.80	Employee Reimbursement
Yong Qin	445 South Street, Suite 310		Morristown	NJ	07960	12/22/2024	\$6,683.70	Employee Reimbursement

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
CCA Panama Corp.	Financial Park Costa del Este, Floor 31st, office FH		Costa del Este, Panama City			Republic of Panama	12/31/2023	\$491,429.74	Refund of Inadvertent Payment	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		12/27/2023	\$102,500.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		1/10/2024	\$108,000.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		1/24/2024	\$105,600.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		2/7/2024	\$101,300.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		2/8/2024	\$62,800.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		2/20/2024	\$98,300.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		3/6/2024	\$93,000.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		3/19/2024	\$92,100.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		4/3/2024	\$103,500.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		4/16/2024	\$102,000.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		4/30/2024	\$102,500.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		5/15/2024	\$93,500.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		5/29/2024	\$103,000.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		6/12/2024	\$106,300.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		6/26/2024	\$100,000.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		7/10/2024	\$105,100.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		7/24/2024	\$97,000.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		8/7/2024	\$96,200.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		8/20/2024	\$96,000.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		9/4/2024	\$92,000.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		9/17/2024	\$88,100.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		10/1/2024	\$108,000.00	Intercompany Transfer	Affiliate
China Construction America of South Carolina, Inc.	8700 Red Oak Boulevard, Suite L		Charlotte	NC	28217		10/15/2024	\$84,000.00	Intercompany Transfer	Affiliate
CSCEC Holding Company, Inc.	445 South Street	Suite 310	Morristown	NJ	07960		1/24/2024	\$300,000.00	Intercompany Transfer	Affiliate
CSCEC Holding Company, Inc.	445 South Street	Suite 310	Morristown	NJ	07960		2/5/2024	\$450,000.00	Intercompany Transfer	Affiliate
CSCEC Holding Company, Inc.	445 South Street	Suite 310	Morristown	NJ	07960		3/22/2024	\$107,048.77	Intercompany Transfer	Affiliate

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
CSCEC Holding Company, Inc.	445 South Street	Suite 310	Morristown	NJ	07960		3/22/2024	\$331,001.11	Intercompany Transfer	Affiliate
CSCEC Holding Company, Inc.	445 South Street	Suite 310	Morristown	NJ	07960		10/10/2024	\$1,000,000.00	Intercompany Transfer	Affiliate
CSCEC Holding Company, Inc.	445 South Street	Suite 310	Morristown	NJ	07960		12/5/2024	\$219,018.97	Intercompany Transfer	Affiliate
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		12/28/2023	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		1/11/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		1/25/2024	\$35,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		2/8/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		2/22/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		3/7/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		3/21/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		4/4/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		4/18/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		5/2/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		5/16/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		5/30/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		6/13/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		6/27/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		7/11/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		7/25/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		8/8/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		8/22/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		9/5/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		9/19/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		10/3/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		10/17/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		10/31/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		11/14/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		11/27/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		12/9/2024	\$16,000.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		12/24/2024	\$12,500.00	Payroll	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		12/28/2023	\$1,327.12	Employee Reimbursement	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		11/25/2024	\$2,288.31	Employee Reimbursement	Director
Jingtao Yang	445 South Street, Suite 310		Morristown	NJ	07960		11/26/2024	\$5,177.01	Employee Reimbursement	Director
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		12/28/2023	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		1/11/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		1/25/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		2/8/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		2/22/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		3/7/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		3/21/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		4/4/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		4/18/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		5/2/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		5/16/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		5/30/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		6/13/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		6/27/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		7/11/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		7/25/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		8/8/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		8/22/2024	\$7,961.54	Payroll	Officer

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		9/5/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		9/19/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		10/3/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		10/17/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		10/31/2024	\$9,553.85	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		11/14/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		11/27/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		12/9/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		12/24/2024	\$7,961.54	Payroll	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		1/8/2024	\$17,438.14	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		1/18/2024	\$2,523.20	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		1/30/2024	\$6,607.14	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		2/14/2024	\$4,142.58	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		3/1/2024	\$1,048.55	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		3/22/2024	\$2,544.60	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		4/6/2024	\$1,212.18	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		5/23/2024	\$1,986.98	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		6/5/2024	\$1,363.99	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		6/14/2024	\$6,229.21	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		9/5/2024	\$2,308.28	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		9/11/2024	\$1,859.59	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		10/7/2024	\$892.02	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		10/8/2024	\$751.97	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		10/21/2024	\$406.06	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		10/31/2024	\$670.10	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		11/6/2024	\$5,030.96	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		11/12/2024	\$8,354.51	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		11/13/2024	\$334.31	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		11/15/2024	\$39,427.09	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		11/26/2024	\$4,529.08	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		11/28/2024	\$2,429.31	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		12/6/2024	\$2,429.31	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		12/9/2024	\$91.91	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		12/17/2024	\$1,468.47	Employee Reimbursement	Officer
Jun Li	445 South Street, Suite 310		Morristown	NJ	07960		12/20/2024	\$10,050.87	Employee Reimbursement	Officer
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		12/28/2023	\$15,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		1/11/2024	\$15,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		1/25/2024	\$74,392.39	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		2/8/2024	\$15,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		2/22/2024	\$15,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		3/7/2024	\$15,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		3/21/2024	\$15,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		4/4/2024	\$15,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		4/18/2024	\$15,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		5/2/2024	\$15,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		5/16/2024	\$15,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		5/30/2024	\$15,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		6/13/2024	\$15,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		6/27/2024	\$15,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		7/11/2024	\$15,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		7/25/2024	\$15,038.46	Payroll	Director

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		8/8/2024	\$10,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		8/22/2024	\$10,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		9/5/2024	\$10,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		9/19/2024	\$10,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		10/3/2024	\$10,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		10/17/2024	\$13,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		10/31/2024	\$15,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		11/14/2024	\$15,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		11/27/2024	\$15,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		12/9/2024	\$18,038.46	Payroll	Director
Lilin Cao	445 South Street, Suite 310		Morristown	NJ	07960		12/24/2024	\$15,038.46	Payroll	Director
Linsen Zhang	Address on file						12/28/2023	\$135,480.77	Payroll	Former Director
Linsen Zhang	Address on file						1/11/2024	\$15,480.77	Payroll	Former Director
Linsen Zhang	Address on file						1/25/2024	\$51,565.33	Payroll	Former Director
Linsen Zhang	Address on file						2/8/2024	\$15,480.77	Payroll	Former Director
Linsen Zhang	Address on file						2/22/2024	\$15,480.77	Payroll	Former Director
Linsen Zhang	Address on file						3/7/2024	\$15,480.77	Payroll	Former Director
Linsen Zhang	Address on file						3/21/2024	\$15,480.77	Payroll	Former Director
Linsen Zhang	Address on file						4/4/2024	\$15,480.77	Payroll	Former Director
Linsen Zhang	Address on file						4/18/2024	\$15,480.77	Payroll	Former Director
Linsen Zhang	Address on file						5/2/2024	\$15,480.77	Payroll	Former Director
Linsen Zhang	Address on file						5/16/2024	\$15,480.77	Payroll	Former Director
Linsen Zhang	Address on file						5/30/2024	\$15,480.77	Payroll	Former Director
Linsen Zhang	Address on file						6/13/2024	\$20,839.06	Payroll	Former Director
Linsen Zhang	Address on file						12/28/2023	\$64,278.10	Employee Reimbursement	Former Director
Merrill Elizabeth Abrams	Address on file						10/24/2024	\$40,000.00	Independent Director Fee	Independent Director
Merrill Elizabeth Abrams	Address on file						11/3/2024	\$40,000.00	Independent Director Fee	Independent Director
Merrill Elizabeth Abrams	Address on file						11/24/2024	\$40,000.00	Independent Director Fee	Independent Director
Morristown Southgate, LLC	445 South Street		Morristown	NJ	07960		12/28/2023	\$2,768.67	Rental and Utilities	Affiliate
Morristown Southgate, LLC	445 South Street		Morristown	NJ	07960		12/31/2023	\$400,000.00	Prepaid Rent	Affiliate
Morristown Southgate, LLC	445 South Street		Morristown	NJ	07960		1/16/2024	\$1,945.72	Rental and Utilities	Affiliate
Morristown Southgate, LLC	445 South Street		Morristown	NJ	07960		1/26/2024	\$1,696.67	Rental and Utilities	Affiliate
Morristown Southgate, LLC	445 South Street		Morristown	NJ	07960		3/1/2024	\$17,916.99	Rental and Utilities	Affiliate
Morristown Southgate, LLC	445 South Street		Morristown	NJ	07960		4/1/2024	\$24,086.38	Rental and Utilities	Affiliate
Morristown Southgate, LLC	445 South Street		Morristown	NJ	07960		5/1/2024	\$24,978.33	Rental and Utilities	Affiliate
Morristown Southgate, LLC	445 South Street		Morristown	NJ	07960		6/1/2024	\$25,162.47	Rental and Utilities	Affiliate
Morristown Southgate, LLC	445 South Street		Morristown	NJ	07960		7/2/2024	\$24,327.24	Rental and Utilities	Affiliate
Morristown Southgate, LLC	445 South Street		Morristown	NJ	07960		7/30/2024	\$24,690.89	Rental and Utilities	Affiliate
Morristown Southgate, LLC	445 South Street		Morristown	NJ	07960		8/30/2024	\$24,633.25	Rental and Utilities	Affiliate
Morristown Southgate, LLC	445 South Street		Morristown	NJ	07960		9/26/2024	\$24,634.34	Rental and Utilities	Affiliate
Morristown Southgate, LLC	445 South Street		Morristown	NJ	07960		10/29/2024	\$24,599.32	Rental and Utilities	Affiliate
Morristown Southgate, LLC	445 South Street		Morristown	NJ	07960		11/26/2024	\$26,775.82	Rental and Utilities	Affiliate
Ning Yuan	Address on file						12/28/2023	\$33,253.85	Payroll	Former Director/Officer
Ning Yuan	Address on file						1/11/2024	\$33,253.85	Payroll	Former Director/Officer
Ning Yuan	Address on file						1/25/2024	\$33,253.85	Payroll	Former Director/Officer
Ning Yuan	Address on file						2/8/2024	\$33,253.85	Payroll	Former Director/Officer
Ning Yuan	Address on file						2/22/2024	\$33,253.85	Payroll	Former Director/Officer
Ning Yuan	Address on file						3/7/2024	\$33,253.85	Payroll	Former Director/Officer
Ning Yuan	Address on file						3/21/2024	\$33,253.85	Payroll	Former Director/Officer
Ning Yuan	Address on file						4/4/2024	\$33,253.85	Payroll	Former Director/Officer
Ning Yuan	Address on file						4/18/2024	\$33,253.85	Payroll	Former Director/Officer

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Ning Yuan	Address on file						5/2/2024	\$33,253.85	Payroll	Former Director/Officer
Ning Yuan	Address on file						5/16/2024	\$33,253.85	Payroll	Former Director/Officer
Ning Yuan	Address on file						5/30/2024	\$33,253.85	Payroll	Former Director/Officer
Ning Yuan	Address on file						6/13/2024	\$33,253.85	Payroll	Former Director/Officer
Ning Yuan	Address on file						6/27/2024	\$33,253.85	Payroll	Former Director/Officer
Ning Yuan	Address on file						7/11/2024	\$33,253.85	Payroll	Former Director/Officer
Ning Yuan	Address on file						7/25/2024	\$33,253.85	Payroll	Former Director/Officer
Ning Yuan	Address on file						12/9/2024	\$3,000.00	Payroll	Former Director/Officer
Ning Yuan	Address on file						1/31/2024	\$7,791.27	Employee Reimbursement	Former Director/Officer
Ning Yuan	Address on file						9/19/2024	\$7,147.98	Employee Reimbursement	Former Director/Officer
Ning Yuan	Address on file						10/8/2024	\$2,499.62	Employee Reimbursement	Former Director/Officer
Strategic Capital (Beijing) Consulting Co. Ltd.	13 Anding Road Yard 5	Beitou Investment Building, Building B, Room 506	Chaoyang District, Beijing			China	2/22/2024	\$30,000.00	Consultancy Service	Affiliate
Strategic Capital (Beijing) Consulting Co. Ltd.	13 Anding Road Yard 5	Beitou Investment Building, Building B, Room 506	Chaoyang District, Beijing			China	2/22/2024	\$200,000.00	Consultancy Service	Affiliate
Strategic Capital (Beijing) Consulting Co. Ltd.	13 Anding Road Yard 5	Beitou Investment Building, Building B, Room 506	Chaoyang District, Beijing			China	6/17/2024	\$200,000.00	Consultancy Service	Affiliate
Strategic Capital (Beijing) Consulting Co. Ltd.	13 Anding Road Yard 5	Beitou Investment Building, Building B, Room 506	Chaoyang District, Beijing			China	9/24/2024	\$200,000.00	Consultancy Service	Affiliate
Strategic Capital (Beijing) Consulting Co. Ltd.	13 Anding Road Yard 5	Beitou Investment Building, Building B, Room 506	Chaoyang District, Beijing			China	11/27/2024	\$200,000.00	Consultancy Service	Affiliate
Taizhong Wu	Address on file						12/28/2023	\$17,307.69	Payroll	Former Director
Taizhong Wu	Address on file						1/11/2024	\$17,307.69	Payroll	Former Director
Taizhong Wu	Address on file						1/25/2024	\$17,307.69	Payroll	Former Director
Taizhong Wu	Address on file						2/8/2024	\$17,307.69	Payroll	Former Director
Taizhong Wu	Address on file						2/22/2024	\$17,307.69	Payroll	Former Director
Taizhong Wu	Address on file						3/7/2024	\$17,307.69	Payroll	Former Director
Taizhong Wu	Address on file						3/21/2024	\$17,307.69	Payroll	Former Director
Taizhong Wu	Address on file						4/4/2024	\$17,307.69	Payroll	Former Director
Taizhong Wu	Address on file						4/18/2024	\$17,307.69	Payroll	Former Director
Taizhong Wu	Address on file						5/2/2024	\$17,307.69	Payroll	Former Director
Taizhong Wu	Address on file						5/16/2024	\$17,307.69	Payroll	Former Director
Taizhong Wu	Address on file						5/30/2024	\$17,307.69	Payroll	Former Director
Taizhong Wu	Address on file						6/13/2024	\$31,952.16	Payroll	Former Director
Taizhong Wu	Address on file						1/11/2024	\$6,190.15	Employee Reimbursement	Former Director
Taizhong Wu	Address on file						1/22/2024	\$8,859.15	Employee Reimbursement	Former Director
Taizhong Wu	Address on file						3/10/2024	\$32,457.92	Employee Reimbursement	Former Director
Taizhong Wu	Address on file						6/18/2024	\$12,222.87	Employee Reimbursement	Former Director
Taizhong Wu	Address on file						7/3/2024	\$16,674.66	Employee Reimbursement	Former Director
Taizhong Wu	Address on file						9/18/2024	\$6,286.65	Employee Reimbursement	Former Director
Taizhong Wu	Address on file						9/25/2024	\$932.98	Employee Reimbursement	Former Director
Taizhong Wu	Address on file						9/26/2024	\$1,286.58	Employee Reimbursement	Former Director
Taizhong Wu	Address on file						11/24/2024	\$6,233.46	Employee Reimbursement	Former Director
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		12/28/2023	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		1/11/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		1/25/2024	\$20,076.92	Payroll	Director/Officer

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		2/8/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		2/22/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		3/7/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		3/21/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		4/4/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		4/18/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		5/2/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		5/16/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		5/30/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		6/13/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		6/27/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		7/11/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		7/25/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		8/8/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		8/22/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		9/5/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		9/19/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		10/3/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		10/17/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		10/31/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		11/14/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		11/27/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		12/9/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		12/24/2024	\$20,076.92	Payroll	Director/Officer
Yan Wei	445 South Street, Suite 310		Morristown	NJ	07960		10/7/2024	\$4,689.73	Employee Reimbursement	Director/Officer

* The payroll dates represent the date the employees were paid by the payroll provider and not the date that the payroll was paid to the payroll provider by the Debtor.

In re: CCA Construction, Inc.

Case No. 24-22548

Attachment 9

Certain Gifts and Charitable Contributions

Recipient's name	Address 1	City	State	Zip	Recipient's relationship to the debtor	Description of the gifts or contributions	Dates given	Value
Boys & Girls Clubs of Hudson County	225 Morris Blvd	Jersey City	NJ	07302	Third Party Charity Organization	Pass through donations raised from CCA charity golf event	8/11/2023	\$100,000.00
Boys & Girls Clubs of Hudson County	225 Morris Blvd	Jersey City	NJ	07302	Third Party Charity Organization	Pass through donations raised from CCA charity golf event	8/7/2024	\$125,000.00
China General Chamber of Commerce-USA	19 E 48th Street, 3rd Floor	New York	NY	10018	Third Party Charity Organization	CGCC 2023 Gala Sponsorship	8/3/2023	\$55,000.00
China General Chamber of Commerce-USA	19 E 48th Street, 3rd Floor	New York	NY	10017	Third Party Charity Organization	CGCC 2024 Gala Sponsorship	2/13/2024	\$30,000.00
Confucius Foundation, Inc.	6434 102nd Street, Apt. 3Z	Rego Park	NY	11374	Third Party Charity Organization	Shede Cup Golf Tournament Sponsorship	7/18/2023	\$6,000.00
International Friendship Association	905 Arch Street	Philadelphia	PA	19107	Third Party Charity Organization	Philadelphia Orchestra 2023 Lunar New Year Concert Sponsorship	2/13/2023	\$3,000.00
Liberty Science Center	222 Jersey City Blvd	Jersey City	NJ	07307	Third Party Charity Organization	Pass through donations raised from CCA charity golf event	8/11/2023	\$100,000.00
Liberty Science Center	222 Jersey City Blvd	Jersey City	NJ	07307	Third Party Charity Organization	Pass through donations raised from CCA charity golf event	8/7/2024	\$125,000.00

In re: **CCA Construction, Inc.**

Case No. 24-22548

Attachment 11

Payments related to bankruptcy

Who was paid or who received the transfer?	Address 1	Address 2	City	State	Zip	Email or website address	Dates	Total amount or value
BDO Consulting Group, LLC	5300 Patterson Ave SE, Suite 100		Grand Rapids	MI	49512	bdo.com	10/21/2024	\$100,000.00
BDO Consulting Group, LLC	5300 Patterson Ave SE, Suite 100		Grand Rapids	MI	49512	bdo.com	10/24/2024	\$225,000.00
BDO Consulting Group, LLC	5300 Patterson Ave SE, Suite 100		Grand Rapids	MI	49512	bdo.com	11/7/2024	\$60,000.00
BDO Consulting Group, LLC	5300 Patterson Ave SE, Suite 100		Grand Rapids	MI	49512	bdo.com	11/24/2024	\$100,000.00
BDO Consulting Group, LLC	5300 Patterson Ave SE, Suite 100		Grand Rapids	MI	49512	bdo.com	12/9/2024	\$150,000.00
Cole Schotz P.C.	25 Main Street		Hackensack	NJ	07601	coleschotz.com	10/22/2024	\$250,000.00
Cole Schotz P.C.	25 Main Street		Hackensack	NJ	07601	coleschotz.com	10/23/2024	\$500,000.00
Cole Schotz P.C.	25 Main Street		Hackensack	NJ	07601	coleschotz.com	11/24/2024	\$213,596.60
Debevoise & Plimpton LLP	66 Hudson Boulevard		New York	NY	10001	debevoise.com	10/11/2024	\$250,000.00
Debevoise & Plimpton LLP	66 Hudson Boulevard		New York	NY	10001	debevoise.com	10/23/2024	\$2,000,000.00
Debevoise & Plimpton LLP	66 Hudson Boulevard		New York	NY	10001	debevoise.com	12/12/2024	\$250,000.00
KCC Global Administration	Department 2211	PO Box 4110	Woburn	MA	01888-4110	veritaglobal.net	10/29/2024	\$30,000.00
KCC Global Administration	Department 2211	PO Box 4110	Woburn	MA	01888-4110	veritaglobal.net	12/12/2024	\$15,000.00

In re: CCA Construction, Inc.

Case No. 24-22548

Attachment 26a

Books, records and financial statements - Accountants and bookkeepers

Name	Address 1	City	State	Zip	Title	Dates of service
David Rivera	445 South Street Suite 310	Morristown	NJ	07960	Senior staff accountant	10/8/2018 - 9/19/2024
Di Tang	445 South Street Suite 310	Morristown	NJ	07960	Senior staff accountant	7/8/2024 - Present
Isabella R. Capila-Padiz	445 South Street Suite 310	Morristown	NJ	07960	Junior staff accountant	12/21/2022 - 5/17/2024
Linsen Zhang	445 South Street Suite 310	Morristown	NJ	07960	CFO	2007 - 5/31/2024
Shuoyue Wang	445 South Street Suite 310	Morristown	NJ	07960	Junior staff accountant	9/7/2021 - Present
Tong Li	445 South Street Suite 310	Morristown	NJ	07960	Project accountant	6/6/2022 - Present
Wei Zhao	445 South Street Suite 310	Morristown	NJ	07960	Deputy CFO	8/14/2024 - Present
Yutian Phinney	445 South Street Suite 310	Morristown	NJ	07960	Director of Finance and Accounting and Group Treasurer	6/2/2015 - 11/3/2024

In re: CCA Construction, Inc.

Case No. 24-22548

Attachment 28

Current Partners, Officers, Directors and Shareholders

Name	Address 1	Address 2	City	State	Zip	Position and nature of any interest	% of interest, if any
CSCEC Holding Company, Inc.	445 South Street	Suite 310	Morristown	NJ	07960	Sole Owner	100%
Elizabeth Abrams	445 South Street	Suite 310	Morristown	NJ	07960	Independent Director	0%
Jingtao Yang	445 South Street	Suite 310	Morristown	NJ	07960	Vice President	0%
Jun Li	445 South Street	Suite 310	Morristown	NJ	07960	Corporate Secretary	0%
Lilin Cao	445 South Street	Suite 310	Morristown	NJ	07960	Vice President	0%
Yan Wei	445 South Street	Suite 310	Morristown	NJ	07960	Chairman, CEO	0%