

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD MAY 1, 2025 THROUGH MAY 31, 2025

In re CCA Construction, Inc.¹

Applicant: Cole Schotz P.C.

Case No. 24-22548 (CMG)

Client: Debtor and Debtor in Possession

Chapter 11

Case Filed: December 22, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

<u>/s/ Michael D. Sirota</u>	<u>6/30/2025</u>
MICHAEL D. SIROTA	Date

¹ The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is CCA Construction, Inc. (4862). CCA's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



242254825063000000000005

<p style="text-align: center;">SECTION I FEE SUMMARY</p>
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Summary of Amounts Requested for the Period
May 1, 2025 through May 31, 2025 (the “**Compensation Period**”)

Fee Total	\$1,216,103.00
Disbursement Total	\$4,161.38
Total Fees Plus Disbursements	\$1,220,264.38

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$1,272,626.00
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$673,573.50
Total Holdback:	\$105,900.20
Total Received by Applicant:	\$423,600.80 ²

² Cole Schotz has not yet received payment on account of its April 2025 invoice and, accordingly, the total received and total holdback do not reflect related amounts

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Michael D. Sirota Member	1986	89.40	\$1,575.00	\$140,805.00
Michael D. Sirota Member	1986	4.00	\$787.50	\$3,150.00
Norman L. Pernick Member	1985	0.20	\$1,300.00	\$260.00
Warren A. Usatine Member	1995	38.00	\$1,250.00	\$47,500.00
Warren A. Usatine Member	1995	4.00	\$625.00	\$2,500.00
Steven Klepper Member	1993	137.60	\$960.00	\$132,096.00
Felice R. Yudkin Member	2005	35.50	\$940.00	\$33,370.00
Felice R. Yudkin Member	2005	4.40	\$470.00	\$2,068.00
Ryan T. Jareck Member	2008	12.50	\$900.00	\$11,250.00
Jason R. Melzer Member	2001	109.20	\$875.00	\$95,550.00
Daniel J. Harris Member	2008	124.70	\$850.00	\$105,995.00
Daniel J. Harris Member	2008	4.20	\$425.00	\$1,785.00
Krista L. Kulp Special Counsel	2013	93.90	\$670.00	\$62,913.00
Andreas D. Milliaressis Associate	2016	15.10	\$650.00	\$9,815.00
Pekham Pal Associate	2017	78.80	\$650.00	\$51,220.00

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Mia D. Guttman Associate	2021	12.10	\$500.00	\$6,050.00
Mia A. Ritota Associate	2022	39.10	\$445.00	\$17,399.50
Julia A. Aberasturi Associate	2023	2.50	\$430.00	\$1,075.00
Austin Niggebrugge Associate	2023	18.80	\$405.00	\$7,614.00
Tiffany Castillo Associate	2024	36.70	\$380.00	\$13,946.00
Deanna F. McSwain Staff Attorney	1991	129.90	\$500.00	\$64,950.00
Donna M. Harris Staff Attorney	1986	105.70	\$500.00	\$52,850.00
Doreen Nanda-Jean Staff Attorney	2012	106.60	\$500.00	\$53,300.00
Janet R. Covington Staff Attorney	1974	29.90	\$500.00	\$14,950.00
Janine M. Burke Staff Attorney	2012	102.00	\$500.00	\$51,000.00
Joseph N. Ring Staff Attorney	2009	100.20	\$500.00	\$50,100.00
Robert L. Gullie Staff Attorney	2003	106.20	\$500.00	\$53,100.00
Sakyung Han Staff Attorney	2011	98.80	\$500.00	\$49,400.00
Sara L. Abiboutros Staff Attorney	2017	110.00	\$500.00	\$55,000.00
Amanda Cook Director of eDiscovery	N/A	13.90	\$535.00	\$7,436.50

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Patt Feuerbach Senior eDiscovery Analyst	N/A	8.40	\$455.00	\$3,822.00
Carinda E. Hardison eDiscovery Manager	N/A	1.90	\$425.00	\$807.50
Kaitlin Chapman Litigation Support	N/A	0.90	\$295.00	\$265.50
Danielle E. Delehanty Paralegal	N/A	29.50	\$400.00	\$11,800.00
Frances Pisano Paralegal	N/A	2.40	\$400.00	\$960.00
TOTALS	n/a	1,807.00	n/a	\$1,216,103.00

**SECTION II
SUMMARY OF SERVICES**

Services Rendered	Hours	Fee
Asset Analysis	0.00	\$0.00
Asset/Business Disposition	0.00	\$0.00
Assumption and Rejection of Leases and Contracts	0.00	\$0.00
Preference Actions/Response	0.00	\$0.00
Budgeting (Case)	0.00	\$0.00
Business Operations	0.00	\$0.00
Case Administration	10.60	\$6,029.00
Claims Administration and Objections	7.30	\$5,657.00
Corporate Governance and Board Matters	8.70	\$10,397.00
Data Analysis	24.00	\$11,864.00
Employee Benefits/Pensions	0.00	\$0.00
Fee Application Preparation	28.60	\$14,166.00
Fee Employment	8.40	\$8,250.50
Fee Objections	0.00	\$0.00
Financing	0.30	\$195.00
Litigation	1,669.00	\$1,113,222.50
Meetings of Creditors	0.00	\$0.00
Disclosure Statement	0.00	\$0.00
Plan of Reorganization	24.20	\$26,629.00
Real Estate	0.00	\$0.00
Regulatory Compliance	0.00	\$0.00
Relief from Stay	5.90	\$7,920.00
Reporting	3.40	\$2,270.00
Tax Issues	0.00	\$0.00
Valuation	0.00	\$0.00
Non-Working Travel	16.60	\$9,503.00
SERVICES TOTALS	1,807.00	\$1,216,103.00

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
Computer Assisted Legal Research	\$1,064.68
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.00
In-House Reproduction	\$478.40
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$0.00
Court Fees	\$38.40
Court Reporting/Transcripts	\$46.40
Travel	\$0.00
Delivery Services / Federal Express	\$0.00
Postage	\$0.00
Other (Data Host)	\$2,533.50
DISBURSEMENTS TOTAL	\$4,161.38

**SECTION IV
CASE HISTORY**

- (1) Date case filed: December 22, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: February 5, 2025, *nunc pro tunc* to December 22, 2024. See **Exhibit A**.
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:³
 - (a) The Applicant assisted co-counsel in addressing issues related to the examiner and the scope and budget for the examiner's investigation.
 - (b) The Applicant advised the Special Committee regarding an investigation of potential estate causes of action. The Applicant developed a strategy, reviewed documents and conducted meetings and interviews in furtherance of the investigation.
 - (c) The Applicant prepared and filed the *Debtor's Motion for Entry of an Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim, (IV) Approving Notice Thereof, and (V) Granting Related Relief* [Docket No. 329].
 - (d) The Applicant prepared and filed its monthly fee statement. The Applicant also assisted the Debtor's other retained professionals in preparing and filing their monthly fee statements.
 - (e) The Applicant provided legal advice to the Debtor and co-counsel regarding local rules, practice, and procedure.
 - (f) The Applicant tended to others matters concerning administration of this Chapter 11 case as requested by the Debtor and co-counsel, including reviewing and filing the monthly operating report.

³ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtor and for the benefit of the estate; it is not intended to itemize each and every professional service which the Applicant performed.

- (g) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.⁴
- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.
 - (c) Priority creditors: Unknown at this time.
 - (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.
- (7) This is the fifth monthly fee statement.

⁴ The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

Exhibit A

Retention Order

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)
COLE SCHOTZ P.C.

Michael D. Sirota
Warren A. Usatine
Felice R. Yudkin
Ryan T. Jareck
25 Main Street
Hackensack, NJ, 07601
(201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com
rjareck@coleschotz.com

-and-

DEBEVOISE & PLIMPTON LLP

M. Natasha Labovitz (admitted *pro hac vice*)
Sidney P. Levinson (admitted *pro hac vice*)
Elie J. Worenklein
Rory B. Heller (admitted *pro hac vice*)
66 Hudson Boulevard
New York, NY 10001
Telephone: (212) 909-6000
Facsimile: (212) 909-6836
nlabovitz@debevoise.com
slevinson@debevoise.com
eworenklein@debevoise.com

Proposed Co-Counsel to the Debtor and Debtor in Possession

In re:

CCA Construction, Inc.,¹

Debtor.



Order Filed on February 5, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Chapter 11

Case No. 24-22548 (CMG)

DATED: February 5, 2025


Honorable Christine M. Gravelle
United States Bankruptcy Judge

¹ The last four digits of the Debtor's federal tax identification number are 4862. The Debtor's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960..



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(Page 2)

Debtor: CCA Construction, Inc.

Case No. 24-22548 (CMG)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTOR *NUNC PRO TUNC* TO THE PETITION DATE

**AMENDED ORDER APPROVING THE EMPLOYMENT AND RETENTION OF
COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTOR
NUNC PRO TUNC TO THE PETITION DATE**

The relief set forth on the following pages, numbered three (3) through six (6), is hereby
ORDERED.

(Page 3)

Debtor: CCA Construction, Inc.

Case No. 24-22548 (CMG)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTOR *NUNC PRO TUNC* TO THE PETITION DATE

Upon the application (the “Application”)² of the above captioned debtor and debtor in possession (collectively, the “Debtor”), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtor to employ and retain Cole Schotz P.C. (“Cole Schotz”) as bankruptcy co-counsel in this proceeding *nunc pro tunc* to the Petition Date; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference of the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Michael D. Sirota, Esq. and Yan Wei in support thereof; and the Court being satisfied that Cole Schotz does not hold or represent any interest adverse to the Debtor, its estate, or its creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** as set forth herein.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

(Page 4)

Debtor: CCA Construction, Inc.

Case No. 24-22548 (CMG)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTOR *NUNC PRO TUNC* TO THE PETITION DATE

2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtor is hereby authorized and empowered to employ and retain Cole Schotz as bankruptcy co-counsel in this Chapter 11 Case effective as of the Petition Date in accordance with the terms set forth in the Application and the Engagement Letter attached hereto as **Exhibit 1**, to the extent set forth herein.

3. Any and all compensation to be paid to Cole Schotz for services rendered on the Debtor's behalf, including compensation for services rendered in connection with the preparation of the petition and accompanying papers, shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in this case governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Cole Schotz also shall make a reasonable effort to comply with the U.S. Trustee Guidelines, both in connection with the Application and the interim and final fee applications to be filed by Cole Schotz in the Chapter 11 Case.

4. In order to avoid any duplication of effort and provide services to the Debtor in the most efficient and cost-effective manner, Cole Schotz shall coordinate with Debevoise & Plimpton LLP and any additional firms the Debtor retains regarding their respective responsibilities in this Chapter 11 Case. As such, Cole Schotz shall use its best efforts to avoid duplication of services provided by any of the Debtor's other retained professionals in this Chapter 11 Case.

5. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Cole Schotz shall provide ten (10) days' prior notice of any such increases to the Debtor, the United States Trustee, and the Committee and shall file such notice with the Court. All parties in interest retain rights to object to any rate increase on all grounds, including the reasonableness standard

(Page 5)

Debtor: CCA Construction, Inc.

Case No. 24-22548 (CMG)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTOR *NUNC PRO TUNC* TO THE PETITION DATE

set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

6. Cole Schotz (i) shall only bill 50 percent for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of Cole Schotz's fee applications in this case; (iii) shall use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the United States Trustee.

7. Notwithstanding anything in the Application or the Sirota Declaration to the contrary, Cole Schotz shall seek reimbursement from the Debtor's estate for its engagement-related expenses at the firm's actual cost paid.

8. Notwithstanding anything in the Application and the Sirota Declaration to the contrary, Cole Schotz shall to the extent that Cole Schotz uses the services of independent contractors or subcontractors (collectively, the "Contractors") in this case, (i) pass through the cost of such Contractors at the same rate that Cole Schotz pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Cole Schotz; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in this case. No agreement or understanding exists between Cole Schotz and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with this case, nor shall Cole Schotz share or agree to share

(Page 6)

Debtor: CCA Construction, Inc.

Case No. 24-22548 (CMG)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTOR *NUNC PRO TUNC* TO THE PETITION DATE

compensation received for services rendered in connection with this case with any other person other than as permitted by Bankruptcy Code section 504.

9. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision that "Our bills are due and payable upon receipt" shall be null and void during the pendency of this bankruptcy case.

10. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, during the pendency of the Chapter 11 Case, Cole Schotz's retainer shall be treated like a security retainer and shall not be drawn down absent Court order.

11. As set forth in Cole Schotz's Standard Terms of Engagement for Legal Services, Cole Schotz's fees and expenses will be considered "earned" at the time they are incurred, notwithstanding the fact that any such amounts shall only be payable as set forth in any order granting that certain *Motion for Entry of an Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 73] and shall only be allowed upon entry of a Court order allowing them.

12. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision concerning fee disputes is null and void during the pendency of this Chapter 11 Case.

13. To the extent the Application, the Sirota Declaration, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

14. The Debtor are authorized to take all action necessary to carry out this Order.

15. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

EXHIBIT 1

Engagement Letter



Michael D. Sirota
Member
Admitted in NJ and NY

Reply to New Jersey Office
Writer's Direct Line: 201.525.6262
Writer's Direct Fax: 201.678.6262
Writer's E-Mail: msirota@coleschotz.com

Court Plaza North
25 Main Street
P.O. Box 800
Hackensack, NJ 07602-0800
201-489-3000 201-489-1536 fax

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New York
—
Delaware
—
Maryland
—
Texas
—
Florida

October 14, 2024

**ATTORNEY-CLIENT PRIVILEGED
PERSONAL AND CONFIDENTIAL**

Via E-mail: Mcmahon.James@cca.us

James McMahon, Esq.
General Counsel, Legal
China Construction America
445 South Street
Suite 310
Morristown, NJ 07960

Re: Engagement Agreement

Dear Mr. McMahon:

Thank you for entrusting your legal needs to us. This letter and the accompanying Standard Terms of Engagement set forth the terms of Cole Schotz P.C.'s representation of CCA Construction, Inc and, to the extent necessary, certain affiliates (hereinafter collectively referred to as "CCA").

The scope of our representation shall be limited to acting as co-counsel with Debevoise & Plimpton, LLP ("D&P") in a potential Chapter 11 case to be filed by CCA in the United States Bankruptcy Court for the District of New Jersey. The services the Firm will provide will be at the direction of D&P and CCA including defining our specific role with respect to the preparation and filing of the chapter 11 petitions, such as review of documents and preparation of the petition with supporting schedules and statements. During the case, and subject to our ethical obligations discussed above, we will: (1) advise and consult on the prosecution of the chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11; (2) prepare such administrative and procedural applications and motions as may be required for the orderly and efficient conduct of the cases; (3) prosecute and defend litigation that may arise during the course of the cases; (4) consult with you concerning and participate in the formulation, negotiation, preparation and filing of a plan or plans of reorganization/liquidation and disclosure statement(s) to accompany the plan(s); (5) review and object to claims; (6) analyze, recommend, prepare, and bring causes of action permitted under the Bankruptcy Code; (7) address conflict matters to the extent necessary and (8) take all steps necessary and appropriate to bring the cases to a conclusion.

coleschotz.com

COLF SCHOTZ P.C.

James McMahon, Esq.
October 14, 2024
Page 2

The scope of our engagement can only be extended pursuant to supplemental written agreement. CCA agrees to fully cooperate with us and to provide us with all information relevant to the issues involved in this matter. We agree to provide conscientious, competent and diligent services and at all times will coordinate with D&P to achieve a favorable outcome on a cost-effective basis. If you would like us to expand the scope of our engagement or the parties we represent, it must be subject to a separate written agreement.

The Firm's objective to charge a fair fee for the services rendered is achieved primarily by maintaining accurate records of the time spent by each attorney and paralegal on a particular matter and then billing for their time in accordance with the range of hourly rates established. I will be principally responsible for handling this matter. Presently, my hourly rate is \$1,575.00. I will also be working with my colleagues, Warren Usatine, Felice Yudkin and Ryan Jareck whose hourly rates are \$1,250.00, \$940.00 and \$900.00 respectively, among other lawyers and paralegals as needed. In addition to legal fees, our out-of-pocket expenses (as more particularly set forth in our Standard Terms of Engagement) will also be reflected in our monthly invoices.

Retainer

A retainer is required of clients prior to undertaking representation. The initial retainer requested in this matter is \$250,000.00, which will be replenished as fees and costs are invoiced so that the Firm is always holding said amount. The Firm's pre-petition invoices will be paid in regular intervals from the retainer account as fees are earned and expenses accrue.

In the event of a Chapter 11 proceeding, post-petition fees, charges and disbursements will be due and payable immediately in accordance with fee procedures approved by the Bankruptcy Court. CCA understands that while the arrangement in this paragraph may be altered in whole or in part by the Bankruptcy Court, CCA shall nonetheless remain liable for payment of court approved post-petition fees and expenses. Such items are afforded administrative priority under 11 U.S.C. § 503(b)(1). The Bankruptcy Code provides in pertinent part, at 11 U.S.C. § 1129(a)(9)(A), that a plan of reorganization cannot be confirmed unless these priority expenses are paid in full (unless such claimants agree to different treatment) in cash on the effective date of any reorganization plan. After the petition date, the retainer shall be held and applied against the final Chapter 11 fee application. At the conclusion of our representation of CCA, we will apply the balance of the retainer against our final statement and refund any excess to CCA.

This agreement, as well as our entire attorney-client relationship, shall be governed exclusively by State of New Jersey law. Should any dispute arise regarding same which cannot be resolved amicably, the courts of the State of New Jersey shall be the exclusive jurisdiction for the dispute to be litigated.

If this agreement is acceptable, please indicate CCA's understanding and acceptance of the terms and conditions set forth herein by countersigning and returning a copy of this letter together with the initial retainer (\$250,000.00). The Firm's wiring instructions are attached for your convenience.

COLE SCHOTZ P.C.

James McMahon, Esq.
October 14, 2024
Page 3

We look forward to working with you.

Very truly yours,

/s/ Michael D. Sirota

Michael D. Sirota

MDS:cdc

Attachment

cc: Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Ryan T. Jareck, Esq.

We consent to the terms and conditions set forth above and in the Standard Terms of Engagement for Legal Services attached herewith.

CCA Construction Inc.
China Construction America and affiliates

By: James McMahon
Title: General Counsel

Dated: October 18, 2024



STANDARD TERMS OF ENGAGEMENT FOR LEGAL SERVICES

This statement sets forth Cole Schotz P.C.'s ("we," "our," or the "Firm") standard terms of engagement as attorneys for the client(s) ("you" or "your") identified in the accompanying Engagement Letter. The Engagement Letter sets forth additional terms and conditions, and those terms control in any case where the Engagement Letter conflicts with these standard terms. The following terms are an integral part of our agreement and should be reviewed carefully. We also suggest that you retain this statement in your files. If at any time you have questions about these terms, please let us know as soon as possible so that we can provide you with timely answers.

THE SCOPE OF OUR WORK

The scope of the legal services we agree to perform for you is only as expressly described in the Engagement Letter. If at any time you are not certain about the scope of our representation, please contact us for clarification. We are happy to answer any questions you may have.

We will do our best to serve you efficiently. The outcome of any matter is subject to inherent risks and other factors beyond our control. Therefore, we have not made, and cannot make, any guarantees or promises concerning the outcome of this matter. Any statements on our part concerning the likely outcome of a matter are expressions of our professional assessment of the matter in question, and such assessments always present a degree of uncertainty because they are limited by our knowledge of the facts, unsettled areas of the law, changes in the state of the law, equitable considerations, exercise of judgment in the application of the law, and many other unknown factors.

This engagement may result in a variety of tax or other consequences, including without limitation, regulatory matters or potential reporting requirements (such as under the Corporate Transparency Act). Unless specifically stated in the accompanying Engagement Letter, the scope of our engagement does not include such tax, regulatory matters, reporting or other advice, unless expressly contemplated herein. The Firm will only provide tax or any other advice upon your request and entry into a separate written agreement or amendment to this engagement acceptable to you and the Firm.

Also, unless specifically stated in the accompanying Engagement Letter, the scope of our representation does not include determining whether you possess insurance coverage for any of the losses or expenses that you may incur in connection with this matter. You should immediately contact your insurance company or broker if you believe such coverage may exist. Alternatively, you may retain the Firm to assist with making that inquiry and determining coverage, but such expansion of the scope of our engagement must be agreed to in writing.

WHO PROVIDES THE LEGAL SERVICES

We assign an attorney as your primary contact at the Firm. This should be someone in whom you have confidence and with whom you enjoy working. You are free to request a change of contact person at any time. The legal work we perform for you may be performed by other lawyers, paralegals and legal assistants in the Firm as well. We delegate work among our lawyers, paralegals and legal assistants to promote effective and efficient rendition of necessary services. We are happy to advise you of the names of those attorneys, paralegals and legal assistants who work on your matters and their billing rates.

GENERATIVE ARTIFICIAL INTELLIGENCE

We anticipate that during the course of this engagement, the firm will use generative artificial intelligence ("GenAI") to enhance and streamline certain aspects of our services. For example, we may use this technology for such things as aiding document analysis, summarizing information and assisting in legal research. Like any technology, GenAI carries some degree of risk, which may include the risk of errors in GenAI-generated content, data security vulnerabilities, and system malfunctions. We have implemented reasonable measures to safeguard against these risks, and our lawyers maintain oversight of GenAI-generated outputs. Accordingly, we believe that the benefits of using this technology outweigh the related risks. By engaging our firm, you hereby consent to our use of this technology.

HOW FEES ARE SET

We bill you based on the hourly rates for our attorneys and other professionals, depending on the time involved in rendering the necessary services. We record the time spent on your work, such as internal and external meetings, conferences, negotiations, factual and legal research and analysis, court appearances, document preparation and revision, drafting and review of correspondence, travel on your behalf, and other related services.

The hourly rates of our lawyers, paralegals and legal assistants are based on each timekeeper's knowledge and experience in his/her field and are reviewed and adjusted annually (typically in September) to reflect current levels of legal experience, changes in overhead costs, and other relevant factors. Any rate changes will be reflected in our monthly invoices. You will not receive a separate rate change notice.



Our current range of hourly rates is as follows:

Members	\$615.00 to \$1,575.00 per hour
Special Counsel	\$625.00 to \$840.00 per hour
Associates	\$385.00 to \$695.00 per hour
Paralegals	\$315.00 to \$460.00 per hour
Litigation Support Specialists	\$295.00 to \$535.00 per hour

We are often requested to estimate the amount of fees and costs likely to be incurred in connection with a particular matter. Whenever possible, we furnish such an estimate based upon our professional judgment, but when we do so, it is always with the understanding that it is not a maximum or fixed-fee quotation. The ultimate cost frequently is more or less than the amount estimated.

For certain well-defined services, we may quote a fixed fee. Generally, however, we do not accept a fixed fee engagement except in such circumstances or pursuant to a special arrangement tailored to the needs of a particular client. In all such situations, the fixed fee arrangement is expressed in the Engagement Letter, setting forth both the amount of the fee and the scope of the services to be provided in exchange for the fixed fee.

In certain situations, we provide legal services on a contingent fee basis. Any such arrangement must be reflected in a written contingent fee agreement.

OUT-OF-POCKET EXPENSES

As part of our representation, we may incur expenses on your behalf, and these must be paid by you on a timely basis. Whenever such costs are incurred, we itemize and bill them. Typical of such costs are conference calls; postage; messenger services, and express delivery charges; filing fees; deposition and transcript costs; witness fees; travel and overnight expenses; copying, scanning and printing charges; computer research charges (e.g. Lexis and Westlaw research); charges from outside experts and consultants (including accountants, appraisers, and other legal counsel) and fees and expenses related to collecting, hosting and processing electronically stored information. We generally request that outside service providers directly bill our clients for individual charges in excess of \$500, or we may invoice you for such charges billed to the Firm prior to your regularly scheduled invoicing.

RETAINER AND TRUST DEPOSITS

You may be asked to pay a retainer in connection with our representation of you. If so, the Engagement Letter provides details about the terms of the retainer.

During the course of our representation, it may be necessary for us to hold funds on your behalf in our Attorney Trust Account. Such trust funds will be deposited and held in a financial institution insured by the Federal Deposit Insurance Corporation ("FDIC").

Federal depositary insurance coverage is currently limited to \$250,000.00 per account holder in each insured

financial institution. Funds held for you in our Attorney Trust Account are aggregated with all other funds belonging to you in the same financial institution in determining whether your deposit balance exceeds insurance limits. You will be notified by our trust accounting department of the financial institution(s) being used. The funds being held on your behalf in trust together with other funds not held by us on your behalf but to your credit in the same financial institution may exceed FDIC insurance coverage and therefore may not be insured in the event of a bank failure.

If you have any questions, you may contact our Accounting Department.

BILLING ARRANGEMENTS AND TERMS OF PAYMENT

We bill you on a regular basis, normally each month, for both fees and disbursements. To efficiently render our bills, we may render a bill through a date other than month-end. Fees and expenses, and the associated retainer, will be considered to be "earned" at the time that any fees and expenses are incurred. Our bills are due and payable upon receipt.

If your account becomes delinquent, you agree to promptly bring the account current. If the delinquency continues and you do not arrange satisfactory payment terms, we may withdraw from the representation (subject to court approval, if necessary) and pursue collection of your account. You agree to pay the costs of collecting the debt, including court costs, filing fees, and reasonable attorneys' fees.

FEE DISPUTES

If you disagree with any particular invoice, you must send us a written objection within thirty (30) days of your receipt of the invoice or you will be deemed to have approved the charges. Typically, such disagreements are resolved to the satisfaction of both sides, with little inconvenience or formality. In the event of a fee dispute that is not readily resolved, you may have the right to request arbitration under supervision of the state bar for the jurisdictions in which we practice.

POTENTIAL CONFLICTS/UNRELATED MATTERS WAIVER

Our Firm represents many other clients. It is possible that during the time we are representing you some of our present or future clients may have disputes with you. You agree that we may continue to represent, or may undertake in the future to represent, existing or new clients in any matter that is not substantially related to our work for you, even if the interests of such clients in those other matters are directly adverse to your interests. We agree, however, that your prospective consent to conflicting representation contained in the preceding sentence shall not apply in any instance where, as a result of our representation of you, we have obtained proprietary or other confidential information of a nonpublic nature that, if known to such other client,



could be used in any such other matter by such client to your material disadvantage.

In bankruptcy matters, it is possible that we will be asked to represent other creditors or parties-in-interest. You agree that we may continue to represent or may undertake in the future to represent existing and new clients in such matters. Of course, we will not represent another client in such matters who will take action directly adverse to you.

PRESERVATION OF ELECTRONICALLY STORED AND OTHER INFORMATION

If the matter for which we are engaged involves a dispute which could reasonably lead to litigation, you may be required to produce documents and other materials relating to such matter in the event of litigation. Therefore, it is vital in any such matter that you preserve all documents (hard copy and electronic), data compilations and tangible objects. The requirement to preserve these materials is a continuing one and will last until you are advised to stop. Failure to preserve these materials could result in Court-imposed penalties or sanctions against you and/or others and can expose those involved to claims for spoliation of evidence. In applicable matters, a "Legal Hold Notice" that further discusses these issues will accompany the Engagement Letter.

TERMINATION

You may terminate our representation at any time by notifying us in writing. Your termination of our services does not affect your responsibility for payment of fees for legal services rendered and out-of-pocket costs incurred before termination and in connection with an orderly transition of the matter, including the collection, processing and transmittal of your file to you or substitute counsel.

Subject to the rules of professional responsibility for the jurisdictions in which we practice, we may withdraw from representation if you fail to abide by these Terms of Engagement as modified by the Engagement Letter, including, for example, nonpayment of fees or costs, misrepresentation or failure to disclose material facts, conflicts of interest with another client, or your failure to communicate or cooperate with us. We try to identify in advance and discuss with our client(s) any situation that may lead to our withdrawal and, if withdrawal ever becomes necessary, we immediately give written notice of our withdrawal. Our right to withdraw depends upon the circumstances existing at the time we seek withdrawal, and we will not withdraw unless withdrawal can be accomplished without violation of applicable rules of professional conduct.

CONCLUSION OF REPRESENTATION; DISPOSITION OF DOCUMENTS

Unless previously terminated, our representation of you concludes upon our sending our final statement for services rendered in the matter covered in our Engagement Letter. We maintain in confidence any otherwise nonpublic information that you have supplied to us, and that we retain, in accordance with applicable rules of professional conduct. At your request, your papers and property are returned promptly upon receipt of payment for outstanding fees and costs. We may retain copies pertaining to the matter for our files. Any such documents retained by us may be transferred to the person responsible for administering our records retention program. For various reasons, including the minimization of unnecessary storage expenses, we reserve the right to destroy or otherwise dispose of any such documents or other materials after the termination of the engagement. We may also transfer the information on the documents to electronic media. If we are served with a subpoena for your file, we will notify you. If we are required to comply with the subpoena, you will be responsible for the legal fees and costs incurred, including the review and analysis of documents to determine if privileged documents should be withheld.

DISCLOSURE OF REPRESENTATION

You hereby acknowledge and agree that, subject to the attorney-client privilege, we may represent to third parties that you are a client of the Firm, we may use your logo in connection with marketing and business development initiatives, and we may provide a general description of the services rendered for your benefit.

POST-ENGAGEMENT MATTERS

You are engaging us to provide legal services in connection with a specific matter. After completion of the matter, changes may occur in the applicable laws or regulations or facts that could have an impact upon your compliance with law, or rights and liabilities. Unless you specifically engage us with regard to future legal development(s) relating to this matter, we have no continuing obligation to advise you with respect to future legal developments concerning the matter (whether arising due to change in fact or law). In addition, and without limiting the generality of the foregoing, it is your responsibility, and we assume no responsibility for keeping track of critical dates, time periods by which notices must be given or advising you of the dates, or time periods by which you must address future deadlines or critical dates such as filings, renewal options, UCC continuation statements, payment due dates or otherwise. Finally, if the Firm is served with a subpoena for the production of documents or testimony relating to or arising from this representation, You agree to pay all reasonable attorneys' fees and costs incurred by the Firm in connection with the subpoena.

Exhibit B

Invoice

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 1

CCA CONSTRUCTION, INC.
 445 SOUTH STREET, SUITE 310
 MORRISTOWN, NJ 07960

Invoice Date: June 30, 2025
 Invoice Number: 1009485
 Matter Number: 68594-0001

Re: CHAPTER 11 REORG. - DEBTOR

FOR PROFESSIONAL SERVICES THROUGH MAY 31, 2025

CASE ADMINISTRATION			10.60	6,029.00
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/06/25	DED	REQUEST HEARING TRANSCRIPT PER DP'S REQUEST	0.20	80.00
05/09/25	DED	REVIEW DOCKET FOR RECENT FILINGS AND UPDATE CALENDAR WITH ADJOURNMENTS, OBJECTION DEADLINES AND HEARING DATES AND CIRCULATE SAME TO TEAM	0.50	200.00
05/09/25	DJH	CALL WITH F. YUDKIN REGARDING CASE STATUS AND UPCOMING HEARING	0.40	340.00
05/09/25	WAU	REVIEW EMAILS RE: PREPARATION FOR 5/22 HEARING	0.20	250.00
05/13/25	DJH	CALL WITH DEBEVOISE TEAM AND WORKING GROUP REGARDING UPCOMING HEARING	0.40	340.00
05/14/25	ADM	CALL WITH E. WORENKLEIN RE: OMNIBUS DATES	0.20	130.00
05/15/25	ADM	REVIEW MASTER SERVICE LIST (0.1); COORDINATE FILING WITH F. PISANO (0.1)	0.20	130.00
05/15/25	FP	PREPARE AND EFILE MASTER SERVICE LIST AS OF MAY 15, 2025	0.20	80.00
05/20/25	DED	DRAFT AGENDA FOR 05.22.25 HEARING AND CIRCULATE FOR REVIEW (3.0); REVIEW, PREPARE, FILE AND SERVE SAME (0.5)	3.50	1,400.00
05/20/25	ADM	REVIEW DOCKET AND REVISE AGENDA (0.8); CORRESPONDENCE TO DP RE SAME (0.1)	0.90	585.00
05/20/25	ADM	CALL WITH D. DELEHANTY RE: AGENDA	0.20	130.00
05/20/25	ADM	CALL WITH E. WORENKLEIN RE: CNO AND OMNIBUS DATES	0.20	130.00
05/20/25	ADM	CALL WITH COURT RE: OMNIBUS DATES (0.2); CORRESPONDENCE WITH CO-COUNSEL RE: SAME (0.1)	0.30	195.00
05/20/25	FRY	REVIEW NOTICE OF AGENDA	0.30	282.00
05/20/25	FRY	CALL WITH CO-COUNSEL RE LOGISTICS FOR HEARING ON SCOPE OF EXAMINER	0.30	282.00
05/21/25	DED	UPDATE CASE CALENDAR RE ADJOURNMENTS AND NEW OMNIBUS HEARING DATES	0.50	200.00
05/21/25	ADM	CORRESPONDENCE WITH DP TEAM RE: AGENDA (0.1); REVISE SAME (0.1)	0.20	130.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 2

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/21/25	ADM	REVIEW AND REVISE AGENDA (0.2); COORDINATE FILING WITH D. DELEHANTY (0.1)	0.30	195.00
05/21/25	ADM	CALL WITH COURT RE: OMNIBUS DATES (0.1); CORRESPONDENCE WITH CO-COUNSEL RE: SAME (0.1)	0.20	130.00
05/21/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN RE: UST	0.20	315.00
05/23/25	DED	EMAILS WITH T. GRIBBEN TRANSCRIPTION AND REQUEST 05.22.25 HEARING TRANSCRIPT (0.2); REVIEW REORG RESEARCH (OCTUS) ACCOUNT FOR M. SIROTA AND ADJUST ALERTS FOR SAME (0.2)	0.40	160.00
05/27/25	DED	REVIEW AND RETRIEVE 05.22.25 HEARING TRANSCRIPT AND CIRCULATE SAME TO DP AND CS TEAMS	0.20	80.00
05/27/25	ADM	CORRESPONDENCE TO D. DELEHANTY RE: NOTICE OF OMNIBUS DATES	0.10	65.00
05/28/25	DED	DRAFT OMNIBUS NOTICE OF HEARING DATES AND CIRCULATE SAME TO TEAM FOR REVIEW	0.50	200.00

CLAIMS ADMINISTRATION AND OBJECTIONS **7.30** **5,657.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/06/25	ADM	CONFER WITH D. HARRIS AND F. YUDKIN RE: BAR DATE MOTION	0.20	130.00
05/07/25	DJH	REVIEW AND REVISE BAR DATE MOTION	1.60	1,360.00
05/08/25	ADM	REVIEW BAR DATE MOTION (0.3); CORRESPONDENCE TO DP TEAM RE: SAME (0.1)	0.40	260.00
05/08/25	ADM	REVIEW LOCAL PRECEDENT AND CORRESPOND WITH E. WORENKLEIN RE: BAR DATE MOTION	0.30	195.00
05/08/25	FRY	REVIEW AND COMMENT ON MOTION TO SET BAR DATE	0.80	752.00
05/09/25	DJH	UPDATE BAR DATE MOTION	0.60	510.00
05/09/25	FRY	EMAILS TO/FROM CO-COUNSEL RE BAR DATE MOTION	0.20	188.00
05/12/25	DJH	REVIEW AND REVISE BAR DATE MOTION WITH ADDITIONAL COMMENTS	0.40	340.00
05/12/25	FRY	REVIEW COMMENTS TO BAR DATE MOTION	0.40	376.00
05/20/25	ADM	CORRESPONDENCE WITH CO-COUNSEL RE: BAR DATE MOTION (0.1); REVIEW SAME (0.2); CIRCULATE TO CLIENT AND BDO FOR REVIEW (0.1)	0.40	260.00
05/21/25	DED	UPDATE BAR DATE MOTION FORMATTING (0.5); REVIEW, PREPARE, FILE AND SERVE SAME (0.5)	1.00	400.00
05/21/25	DJH	REVIEW AND REVISE BAR DATE MOTION (.3); CORRESPOND WITH WORKING GROUP REGARDING SAME (.3)	0.60	510.00
05/21/25	FRY	FINAL REVIEW OF BAR DATE MOTION FOR FILING	0.40	376.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 3

CORPORATE GOVERNANCE & BOARD MATTERS

8.70 10,397.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/02/25	SLK	CONFERENCE BOARD OF DIRECTORS REGARDING DOCUMENTS REVIEWED (0.3); REVIEW SAME (0.3)	0.60	576.00
05/05/25	FRY	PARTICIPATE IN WEEKLY BOARD CALL	0.50	470.00
05/06/25	MDS	REVIEW EMAILS - MEET AND CONFER AND SPECIAL COMMITTEE MEETING	0.70	1,102.50
05/09/25	WAU	REVIEW MATERIALS FOR BOARD MEETING PRESENTATION	0.30	375.00
05/10/25	MDS	REVIEW BOARD MEETING DECK	0.50	787.50
05/11/25	WAU	REVIEW OUTLINES/SLIDE DECK RE: EXAMINER ISSUES/BOARD PRESENTATION AND SEVERAL EMAILS RE: SAME	0.50	625.00
05/12/25	FRY	PARTICIPATE IN WEEKLY BOARD CALL	1.00	940.00
05/19/25	FRY	PARTICIPATE ON WEEKLY BOARD MEETINGS	0.60	564.00
05/20/25	SLK	PREPARE MINUTES RE BOARD MEETING	0.20	192.00
05/23/25	MDS	ATTEND BOARD CALL	1.00	1,575.00
05/23/25	WAU	ATTEND (TELEPHONICALLY) BOARD MEETING (1.0) AND SPECIAL COMMITTEE MEETING (0.8)	1.80	2,250.00
05/23/25	FRY	PARTICIPATE IN BOARD CALL	1.00	940.00

DATA ANALYSIS

24.00 11,864.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/02/25	CEH	PREPARE SEARCH TERM REPORT REQUEST	0.80	340.00
05/02/25	AMC	CREATE BATCH SETS AND PROVIDE TRANSLATION ESTIMATE	0.40	214.00
05/05/25	AMC	RUN TRANSLATION ON DOCUMENTS THAT DIDN'T COMPLETE	0.20	107.00
05/06/25	KC	REVIEW AND UPDATE LANGUAGE IDENTIFICATION INDEX	0.30	88.50
05/06/25	PAF	CONSOLIDATE CODING FIELDS (0.4); CUSTOMIZE CODING PANE (2.1); IDENTIFY FOREIGN LANGUAGE DOCUMENTS TAGGED FOR TRANSLATION AND OCR AS NEEDED (0.5); SUBMIT FOR MACHINE TRANSLATION (0.2); DOWNLOAD TRANSLATED NATIVE FILES (0.6)	3.80	1,729.00
05/07/25	PAF	BATCH TRANSLATED DOCUMENT FOR REVIEW; BATCH DOCUMENTS FOR SECOND LEVEL QC	1.90	864.50
05/07/25	PAF	PROCESS DOCUMENTS AND LOAD INTO RELATIVITY DATABASE (1.0); UPDATE INDEX (0.4)	1.40	637.00
05/07/25	PAF	PREPARE SEARCH TERMS REPORT (0.2); BATCH DOCUMENTS WITH SEARCH TERM HITS FOR REVIEW (0.3)	0.50	227.50
05/08/25	KC	CREATE SAVED SEARCH; RUN SEARCH TERM REPORT	0.60	177.00
05/08/25	AMC	TRANSLATE DOCUMENTS	0.70	374.50

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 4

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/08/25	AMC	QC SEARCH TERM RESULTS AND SEND TO CASE TEAM	0.30	160.50
05/09/25	AMC	CREATE AND ADD CLIENT USERS TO SHAREFILE	0.30	160.50
05/09/25	AMC	IDENTIFY DOCUMENTS NEEDING TRANSLATION (0.6); CREATE BATCH SET (0.2)	0.80	428.00
05/09/25	AMC	COORDINATE HUMAN TRANSLATION REQUEST	0.20	107.00
05/12/25	AMC	COORDINATE TRANSLATION REQUEST WITH TRANSPERFECT	0.30	160.50
05/16/25	AMC	TEST SHAREFILE ACCESS AND ADVISE	0.50	267.50
05/19/25	AMC	CREATE ADDITIONAL BATCH SEARCHES	0.70	374.50
05/19/25	PAF	CREATE/REFINE RELATIVITY SEARCH	0.40	182.00
05/20/25	PAF	IMAGE, OCR AND RETRANSLATE DOCUMENT	0.40	182.00
05/27/25	AMC	CREATE SEARCHES FOR SECOND LEVEL REVIEWED DOCUMENTS MARKED HOT (1.5); CREATE SEARCHES FOR EMAILS (1.0); CREATE SEARCHES FOR DATE RANGES (1.0)	3.50	1,872.50
05/28/25	AMC	TRANSLATE DOCUMENTS	0.20	107.00
05/28/25	AMC	REBATCH OUT PRIVILEGE DOCUMENTS (0.3); BATCH OUT FIRST LEVEL REVIEW DOCUMENTS (0.4); BATCH OUT SECOND LEVEL QC DOCUMENTS (0.3)	1.00	535.00
05/28/25	AMC	ANSWER CASE TEAM QUESTIONS REGARDING SEARCHES AND BATCHES	0.50	267.50
05/29/25	AMC	CALL WITH P. PAL RE DATABASE	1.00	535.00
05/30/25	AMC	UPDATE DATE AND TRANSACTION SEARCHES	3.30	1,765.50

FEE APPLICATION PREPARATION

28.60 14,166.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/25	ADM	REVIEW DP MFS AND APPLICABLE FEE GUIDELINES (0.7); CORRESPONDENCE TO F. YUDKIN RE SAME (0.1)	0.80	520.00
05/02/25	DED	DRAFT CNO RE BDO 3RD MFS (0.4); REVIEW, PREPARE FILE AND SERVE SAME (0.4); REVIEW, PREPARE FILE AND SERVE DEBEVOISE 1ST MFS (0.4)	1.20	480.00
05/02/25	ADM	REVIEW AND REVISE CNO RE BDO (0.2); CORRESPONDENCE TO BDO AND CS TEAM RE SAME (0.1)	0.30	195.00
05/12/25	DED	DRAFT CNO FOR COLE SCHOTZ MARCH 2025 MFS AND CIRCULATE SAME FOR REVIEW	0.40	160.00
05/13/25	DED	REVIEW INVOICE FOR PRIVILEGE AND REDACTIONS	2.30	920.00
05/13/25	ADM	CORRESPONDENCE TO BDO RE: MFS	0.20	130.00
05/13/25	ADM	REVIEW AND REVISE CNO RE: CS FEES (0.2); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1)	0.30	195.00
05/19/25	ADM	REVIEW AND REVISE INVOICE RE: PRIVILEGE AND REDACTION	1.70	1,105.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 5

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/19/25	FRY	REVIEW INVOICE FOR PRIVILEGE AND REDACTION	0.50	470.00
05/20/25	ADM	REVIEW CNO RE: DP FEES (0.1); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1)	0.20	130.00
05/20/25	ADM	CALL WITH E. WORENKLEIN RE: CNO (0.1), CIRCULATE SAME (0.1)	0.20	130.00
05/20/25	DJH	REVIEW APRIL INVOICE FOR PRIVILEGE	0.50	425.00
05/21/25	DED	REVIEW INVOICE FOR PRIVILEGE AND REDACTION	4.50	1,800.00
05/21/25	DED	CONFER WITH DP AND A. MILLIARESSIS RE DP MONTHLY FEE STATEMENT (0.2); REVIEW, PREPARE, FILE AND SERVE SAME (0.5)	0.70	280.00
05/21/25	ADM	CORRESPONDENCE WITH DP TEAM RE: MFS (0.1); REVIEW DP MFS FOR FILING (0.2); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1)	0.40	260.00
05/21/25	ADM	REVIEW AND PROVIDE COMMENTS TO BDO MONTHLY FEE STATEMENT	0.40	260.00
05/21/25	FRY	REVIEW BDO FEE STATEMENT	0.40	376.00
05/22/25	DED	CONTINUE REVIEW OF INVOICE FOR PRIVILEGE AND REDACTION (3.5); DRAFT MONTHLY FEE STATEMENT (1.0)	4.50	1,800.00
05/22/25	DED	CONFER WITH A. MILLIARESSIS RE UPCOMING FILING (0.1); REVIEW, PREPARE, FILE AND SERVE BDO APRIL MFS (0.4)	0.50	200.00
05/22/25	ADM	REVIEW REVISED BDO MFS (0.2); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1)	0.30	195.00
05/23/25	DED	CONTINUE REVIEW AND REVISE INVOICE FOR REDACTION AND PRIVILEGE	3.50	1,400.00
05/26/25	ADM	CIRCULATE FORM FEE APP TO BDO AND DP TEAMS	0.20	130.00
05/27/25	DED	UPDATE DRAFT APRIL MONTHLY FEE STATEMENT AND CIRCULATE SAME FOR REVIEW (1.5) AND CONFER WITH A. MILLIARESSIS RE SAME (0.3)	1.80	720.00
05/27/25	ADM	PREPARE MONTHLY FEE STATEMENT	0.90	585.00
05/27/25	DJH	REVIEW FEE STATEMENT FOR PRIVILEGE AND REDACTIONS	0.60	510.00
05/28/25	DED	CONFER WITH A. MILLIARESSIS RE FINALIZING CS 4TH MFS (0.2); PREPARE FILE-READY VERSION AND CIRCULATE TO TEAM (0.2); REVIEW, PREPARE, FILE AND SERVE SAME (0.4)	0.80	320.00
05/28/25	FRY	DRAFT AND REVISE MONTHLY FEE STATEMENT	0.50	470.00
FEE EMPLOYMENT			8.40	8,250.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/25	MDS	REVIEW BLMP RESPONSE - RETENTION OF DM	0.30	472.50

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 6

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/25	WAU	REVIEW AND RESPOND TO EMAILS RE: DUANE MORRIS RETENTION AND PENDING MOTION SCHEDULING	0.40	500.00
05/02/25	WAU	CALL WITH DP RE DUANE MORRIS ENGAGEMENT	0.30	375.00
05/02/25	FRY	CALL WITH CO-COUNSEL RE RESPONSE ON DUANE MORRIS RETENTION	0.30	282.00
05/03/25	WAU	REVIEW DRAFT STATEMENT REGARDING DUANE MORRIS RETENTION AND EMAILS RE: SAME	0.40	500.00
05/04/25	ADM	REVIEW REPLY RE: DUANE MORRIS RETENTION (0.2); CORRESPONDENCE RE: CS TEAM RE: SAME (0.1)	0.30	195.00
05/04/25	WAU	REVIEW REVISED STATEMENT IN RESPONSE TO OBJECTION TO DUANE MORRIS RETENTION AND EMAILS RE SAME	0.30	375.00
05/05/25	ADM	COORDINATE FILING OF REPLY RE: DUANE MORRIS RETENTION	0.10	65.00
05/05/25	FP	PREPARE, EFILE AND CIRCULATE LTD. RESPONSE TO LTD. OBJECTION OF BML PROPERTIES RE: DUANE MORRIS RETENTION	0.30	120.00
05/05/25	RTJ	REVIEW DRAFT RESPONSE RE: DUANE MORRIS	0.30	270.00
05/05/25	FRY	REVIEW FINAL RESPONSE RE DUANE MORRIS RETENTION FOR FILING	0.30	282.00
05/08/25	ADM	PREPARE OCP SUPPLEMENT (0.3); CORRESPONDENCE TO F. YUDKIN RE: SAME (0.1)	0.40	260.00
05/09/25	ADM	UPDATE SECOND SUPPLEMENT TO OCP LIST RE: DEBEVOISE COMMENTS	0.20	130.00
05/09/25	FRY	REVIEW OCP SUPPLEMENT	0.20	188.00
05/12/25	ADM	REVIEW ENGAGEMENT LETTER AND UPDATE OCP SUPPLEMENT (0.2); CORRESPOND WITH E. WORENKLEIN RE: SAME (0.1)	0.30	195.00
05/14/25	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL RE: EXAMINER DISCLOSURE ISSUES	0.50	787.50
05/15/25	ADM	REVIEW OCP REQUIREMENTS (0.2); CORRESPOND WITH BDO TEAM RE: PAYMENT (0.1)	0.30	195.00
05/15/25	ADM	FINALIZE SECOND OCP SUPPLEMENT AND COORDINATE PAYMENT WITH F. PISANO	0.20	130.00
05/15/25	DJH	REVIEW DRAFT REPLY TO DM RETENTION	0.50	425.00
05/15/25	MDS	REVIEW DM RESPONSE TO RETENTION APPLICATION	0.30	472.50
05/15/25	WAU	REVIEW DRAFT REPLY IN CONNECTION WITH DUANE MORRIS RETENTION AND EMAILS RE: SAME	0.60	750.00
05/15/25	FP	PREPARE, EFILE AND SERVE DEBTORS SECOND SUPPLEMENT PROVIDING NOTICE OF ADDITIONAL PROFESSIONALS UTILIZED IN THE ORDINARY COURSE OF BUSINESS	0.70	280.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 7

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/19/25	WAU	REVIEW REPLY TO LIMITED OBJECTION TO DUANE MORRIS RETENTION	0.30	375.00
05/21/25	WAU	CALL WITH M. BAUER RE: DUANE MORRIS RETENTION APPLICATION	0.20	250.00
05/28/25	FRY	EMAIL TO BDO RE OCP INQUIRY	0.20	188.00
05/30/25	FRY	REVIEW REVISED OCP DECLARATION	0.20	188.00

FINANCING **0.30** **195.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/05/25	ADM	REVIEW ADMIN FEE ORDER AND CORRESPOND WITH BDO RE: FEE APP TIMING FOR DIP BUDGET	0.30	195.00

LITIGATION **1,669.00** **1,113,222.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/25	DJH	CALL WITH WORKING GROUP REGARDING INVESTIGATION INTERVIEWS (.8); REVIEW INVESTIGATION OUTLINE (.3); REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (1.7)	2.80	2,380.00
05/01/25	RLG	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.00	3,500.00
05/01/25	JRC	ANALYZED DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	7.50	3,750.00
05/01/25	PP	REVISIONS TO REVIEW MEMO	0.60	390.00
05/01/25	PP	CALLS WITH K. KULP, D. HARRIS, J. MELZER (0.8), WITH S. KLEPPER (0.3), WITH K. KULP (0.3) RE INVESTIGATION STRATEGY	1.40	910.00
05/01/25	PP	DRAFT GENERAL INTERVIEW OUTLINE	2.40	1,560.00
05/01/25	SH	REVIEW OF UPDATED REVIEW PROTOCOL MEMO	0.50	250.00
05/01/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.50	3,750.00
05/01/25	JMB	ANALYZED DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	7.50	3,750.00
05/01/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.10	4,050.00
05/01/25	DMH	ANALYZED DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.80	3,900.00
05/01/25	JNR	REVIEW OF UPDATED REVIEW PROTOCOL MEMO (0.5); ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION (7.9)	8.40	4,200.00
05/01/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.70	3,850.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 8

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/25	SLA	REVIEW OF UPDATED REVIEW PROTOCOL MEMO	0.50	250.00
05/01/25	SLK	REVIEW AND ANALYSIS OF INVESTIGATION DOCUMENTS	2.70	2,592.00
05/01/25	SLK	MEETING WITH P. PAL, K. KULP RE: INTERVIEW STRATEGY	0.50	480.00
05/01/25	SLK	WORK ON MINUTES OF MEETING WITH E. ABRAMS	0.30	288.00
05/01/25	SLK	VARIOUS CORRESPONDENCE WITH BDO, CLIENT RE: INTERVIEWS	0.40	384.00
05/01/25	SLK	PREPARE OUTLINES FOR INTERVIEWS	1.80	1,728.00
05/01/25	WAU	REVIEW EMAILS RE: INITIAL CALL WITH EXAMINER AND TEAM	0.20	250.00
05/01/25	RTJ	CONFERENCE RE: EXAMINER APPOINTMENT, SCOPE AND AUTHORITY (0.4); REVIEW DOCUMENTS RE: EXAMINER (0.3)	0.70	630.00
05/01/25	KLK	CALL WITH P. PAL RE INVESTIGATION STRATEGY	0.30	201.00
05/01/25	KLK	CALL WITH P. PAL AND S. KLEPPER RE INVESTIGATION STRATEGY	0.50	335.00
05/01/25	KLK	CALL WITH D. HARRIS, P. PAL, AND J. MELZER RE INVESTIGATION STRATEGY	0.90	603.00
05/01/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION	1.10	737.00
05/01/25	JRM	ANALYZE DOCUMENTS RE INVESTIGATION	1.80	1,575.00
05/02/25	RLG	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	6.50	3,250.00
05/02/25	RLG	REVIEW OF UPDATED REVIEW PROTOCOL MEMO	0.50	250.00
05/02/25	JRC	ANALYZED DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	6.60	3,300.00
05/02/25	PP	CALLS WITH K. KULP RE INVESTIGATION STRATEGY	0.50	325.00
05/02/25	PP	DRAFT GENERAL INTERVIEW OUTLINE	0.40	260.00
05/02/25	PP	ANALYSIS OF DOCUMENTS RE INVESTIGATION	0.90	585.00
05/02/25	JMB	REVIEW OF UPDATED REVIEW PROTOCOL MEMO. (0.5); ANALYZED DOCUMENTS RELATED TO THE INTERNAL INVESTIGATION (7.0)	7.50	3,750.00
05/02/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.30	4,150.00
05/02/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/02/25	DMH	ANALYZED DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.90	3,950.00
05/02/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.50	4,250.00
05/02/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.80	3,900.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 9

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/02/25	WAU	INITIAL CALL WITH EXAMINER AND TEAM	0.30	375.00
05/02/25	MDS	TELEPHONE FROM EXAMINER RE: INTRODUCTION	0.50	787.50
05/02/25	KLK	CALL WITH S. KLEPPER RE INVESTIGATION	0.30	201.00
05/02/25	KLK	CALL WITH P. PAL RE INVESTIGATION	0.50	335.00
05/02/25	KLK	REVISE SEARCH TERMS FOR INVESTIGATION	0.20	134.00
05/02/25	SLK	MEETING WITH K. KULP REGARDING DOCUMENT REVIEW STATUS	0.30	288.00
05/02/25	SLK	PREPARE FOR INTERVIEWS AND WORK ON OUTLINES	2.40	2,304.00
05/02/25	SLK	VARIOUS CORRESPONDENCE WITH DEBTORS REGARDING INTERVIEWS	0.30	288.00
05/02/25	SLK	REVIEW AND ANALYSIS OF HOT AND INTERESTING DOCUMENTS	1.90	1,824.00
05/02/25	SLK	VARIOUS CORRESPONDENCE WITH ABRAMS REGARDING INTERVIEWS	0.20	192.00
05/02/25	FRY	CALL WITH EXAMINER RE BACKGROUND	0.30	282.00
05/02/25	FRY	CALL WITH UST RE EXAMINER APPOINTMENT	0.20	188.00
05/03/25	DJH	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION	2.10	1,785.00
05/04/25	DJH	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION	2.50	2,125.00
05/04/25	KLK	REVISE INTERVIEW OUTLINE FOR INVESTIGATION	0.80	536.00
05/05/25	DJH	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION	3.80	3,230.00
05/05/25	AN	INTERNAL EMAILS WITH S. KLEPPER AND P. PAL RE UPCOMING INTERVIEWS	0.20	81.00
05/05/25	JRC	ANALYZED DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	8.00	4,000.00
05/05/25	CEH	CREATE & VERIFY SEARCHES FOR BATCH CREATION AND EDIT BATCH VIEWS	1.10	467.50
05/05/25	PP	ANALYSIS OF DOCUMENTS RE INVESTIGATION	2.50	1,625.00
05/05/25	JMB	ANALYZED DOCUMENTS RELATED TO THE INTERNAL INVESTIGATION	7.50	3,750.00
05/05/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/05/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/05/25	RLG	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.20	3,600.00
05/05/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.90	3,950.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 10

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/05/25	DN	REVIEW OF UPDATED REVIEW PROTOCOL MEMO (0.5); ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION (7.5)	8.00	4,000.00
05/05/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.20	4,100.00
05/05/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.30	4,150.00
05/05/25	KLK	COORDINATE WITH E-DISCOVERY AND REVIEWERS FOR BATCHING OF DOCUMENTS	0.30	201.00
05/05/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION	4.20	2,814.00
05/05/25	TC	STRATEGIZED REGARDING INITIAL OVERVIEW MEETING WITH CCA INVESTIGATION TEAM	0.30	114.00
05/05/25	KLK	REVISE OUTLINE FOR WITNESS INTERVIEWS	0.30	201.00
05/05/25	KLK	CALL WITH P. PAL RE DOCUMENTS FOR INVESTIGATION AND INTERVIEWS	0.30	201.00
05/05/25	SLK	MEETING WITH KULP RE: INVESTIGATION STRATEGY	0.20	192.00
05/05/25	SLK	PREPARE FOR INTERVIEWS	0.60	576.00
05/05/25	SLK	REVIEW AND ANALYSIS OF HOT AND INTERESTING DOCUMENTS	1.40	1,344.00
05/05/25	JRM	ANALYZED DOCUMENTS RELATED TO THE INVESTIGATION	5.60	4,900.00
05/06/25	MAR	CALL WITH P. PAL, M. GUTTMAN, T. CASTILLO, AND A. NIGGEBRUGGE RE: INVESTIGATION AND INTERVIEW PROCESS	0.80	356.00
05/06/25	MAR	REVIEW MEMO RE: CASE BACKGROUND AND ENTITY STRUCTURE	1.00	445.00
05/06/25	DJH	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (2.9); CALL WITH BDO REGARDING INVESTIGATION (.5); REVISE INVESTIGATION OUTLINE (.7)	4.10	3,485.00
05/06/25	AN	CALL WITH M. RITOTA, M. GUTTMAN, T. CASTILLO, AND P. PAL RE: INVESTIGATION BACKGROUND AND INTERVIEW PROCESS	0.80	324.00
05/06/25	MDG	CALL WITH M. RITOTA, M. GUTTMAN, T. CASTILLO, AND A. NIGGEBRUGGE RE INVESTIGATION BACKGROUND AND INTERVIEW PROCESS	0.80	400.00
05/06/25	PP	BACKGROUND CALL WITH T. CASTILLO, M. GUTTMAN, M. RITOTA, A. NIGGEBRUGGE	0.80	520.00
05/06/25	PP	ANALYSIS OF DOCUMENTS RE INVESTIGATION	1.00	650.00
05/06/25	PP	CALLS WITH BDO (E. BLUM, A. DEL PIANO, J. SCHWARZ) (0.5); AND CS (S. KLEPPER, J. MELZER, K. KULP, D. HARRIS) RE INVESTIGATION (0.8)	1.30	845.00
05/06/25	PP	CALL WITH K. KULP RE INVESTIGATION STRATEGY	0.30	195.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 11

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/06/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION.	3.20	1,600.00
05/06/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.40	1,700.00
05/06/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION.	0.90	450.00
05/06/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.20	600.00
05/06/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	2.20	1,100.00
05/06/25	JRM	PREPARE FOR INTERVIEWS AND SECOND LEVEL REVIEW (2.7); CCA LEADERSHIP TEAM CALL WITH BDO (0.5); CCA LEADERSHIP TEAM FOLLOW UP CALL WITH BDO (0.8)	4.00	3,500.00
05/06/25	KLK	ATTEND CALL J. CALANDRA, S. KLEPPER, M. ASHER, AND J. WINTERS RE CLAIM ANALYSIS	0.50	335.00
05/06/25	KLK	DRAFT ADDITIONAL SEARCH TERMS FOR REVIEW	0.40	268.00
05/06/25	KLK	CALL WITH P. PAL RE INVESTIGATION	0.10	67.00
05/06/25	KLK	ATTEND CALL WITH E. BLUM, J. SCHWARZ, A. DEL PIANO, S. KLEPPER, P. PAL, D. HARRIS, J. MELZER RE INVESTIGATION	1.50	1,005.00
05/06/25	KLK	CALL WITH P. PAL RE INVESTIGATION	0.30	201.00
05/06/25	KLK	REVIEW AND ANALYZE COMMENTS FROM REVIEWERS	0.20	134.00
05/06/25	TC	CALL WITH M. RITOTA, P. PEKHAM, M. GUTTMAN, AND A. NIGGEBRUGGE RE: INVESTIGATION BACKGROUND AND INTERVIEW PROCESS	0.80	304.00
05/06/25	KLK	CALL WITH S. KLEPPER RE INVESTIGATION	0.20	134.00
05/06/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION	3.80	2,546.00
05/06/25	SLK	VARIOUS CORRESPONDENCE WITH CLIENT RE: INTERVIEWS	0.20	192.00
05/06/25	SLK	MEETING WITH KULP RE: HOT DOCUMENTS FOUND	0.30	288.00
05/06/25	SLK	REVIEW HOT AND INTERESTING DOCUMENTS	1.20	1,152.00
05/06/25	SLK	PREPARE FOR INTERVIEWS	1.30	1,248.00
05/06/25	SLK	CALL WITH BDO RE: EXAMINER MOTION	0.30	288.00
05/06/25	SLK	CORRESPONDENCE FROM BDO RE: INVESTIGATION DETAILS (0.4); AND REVIEW SAME (0.2)	0.60	576.00
05/06/25	SLK	CALL WITH BDO RE: WEEKLY INVESTIGATION UPDATE	0.50	480.00
05/06/25	SLK	CALL WITH BDO RE: ANALYSIS OF POTENTIAL CLAIMS	0.60	576.00
05/07/25	AN	ANALYZE INTERNAL MEMO TO FAMILIARIZE SELF WITH BACKGROUND, PARTIES, AND FACTS IN PREPARATION FOR UPCOMING INTERVIEWS	1.20	486.00
05/07/25	MDG	REVIEWING MEMORANDUM FOR UPCOMING INTERVIEWS	1.20	600.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 12

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/07/25	PP	CALL WITH K. KULP, S. KLEPPER, J. MELZER, D. HARRIS RE INVESTIGATION STRATEGY AND RELATED FOLLOWUP	1.10	715.00
05/07/25	DJH	PARTICIPATE ON CALL WITH WORKING GROUP REGARDING INVESTIGATION (.8); FOLLOW UP CORRESPONDENCE REGARDING SAME (.5); REVIEW CORRESPONDENCE FROM EXAMINER (.2)	1.50	1,275.00
05/07/25	PP	DRAFT GENERAL INTERVIEW OUTLINE	2.30	1,495.00
05/07/25	PP	CALL WITH BDO (E. BLUM, A. DEL PIANO, J. SCHWARZ) AND CS (S. KLEPPER, J. MELZER, K. KULP, D. HARRIS) E. ABRAMS, M. BAUER RE INVESTIGATION	0.80	520.00
05/07/25	JMB	ANALYZED DOCUMENTS RELATED TO THE INTERNAL INVESTIGATION	4.80	2,400.00
05/07/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	6.40	3,200.00
05/07/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	4.90	2,450.00
05/07/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	5.10	2,550.00
05/07/25	RLG	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	4.40	2,200.00
05/07/25	DMH	ANALYZED DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.40	1,200.00
05/07/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	5.50	2,750.00
05/07/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.30	1,150.00
05/07/25	SLK	MEETING WITH W. USATINE, F. YUDKIN RE: INVESTIGATION STRATEGY	0.20	192.00
05/07/25	SLK	REVIEW HOT AND INTERESTING DOCUMENTS	1.10	1,056.00
05/07/25	SLK	VARIOUS CORRESPONDENCE WITH DEBTORS RE: INTERVIEWS	0.20	192.00
05/07/25	SLK	VARIOUS CORRESPONDENCE WITH EXAMINER, E. ABRAMS RE: REQUEST TO STAND DOWN	0.30	288.00
05/07/25	SLK	WORK ON INTERVIEW OUTLINES	1.80	1,728.00
05/07/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: CMG STATUS CONFERENCE	0.30	472.50
05/07/25	JRM	CALL WITH CCA LEADERSHIP TEAM TO DISCUSS INTERVIEWS (1.0); STANDING CALL TO UPDATE INDEPENDENT DIRECTOR AND COUNSEL (1.0); PREPARE FOR INTERVIEWS AND SECOND LEVEL REVIEW (3.2)	5.20	4,550.00
05/07/25	KLK	ATTEND INDEPENDENT DIRECTOR MEETING WITH E. ABRAMS, M. BAUER, S. KLEPPER, J. MELZER, P. PAL, J. SCHWARZ RE INVESTIGATION	1.00	670.00
05/07/25	KLK	CALL WITH P. PAL RE INVESTIGATION	0.20	134.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 13

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/07/25	KLK	ATTEND MEETING WITH S. KLEPPER, J. MELZER, D. HARRIS, P. PAL RE INVESTIGATION AND INTERVIEWS	1.00	670.00
05/07/25	KLK	CALL WITH J. SCHWARZ RE INVESTIGATION	0.10	67.00
05/07/25	KLK	DRAFT OUTLINE FOR WITNESS INTERVIEWS	3.60	2,412.00
05/07/25	KLK	COORDINATE WITH E-DISCOVERY ON DOCUMENT REVIEW ISSUES INCLUDING SEARCHING, BATCHING	0.40	268.00
05/07/25	SLK	ATTEND CALL WITH ABRAMS RE: WEEKLY INVESTIGATION UPDATE	1.00	960.00
05/07/25	SLK	CALL FROM EXAMINER	0.30	288.00
05/07/25	SLK	PREPARE FOR MEETING WITH ABRAMS RE: WEEKLY INVESTIGATION UPDATE	0.40	384.00
05/07/25	SLK	MEETING WITH KULP, MELZER, PAL, HARRIS RE: INTERVIEW PREPARATION	0.80	768.00
05/08/25	DJH	DRAFT AND REVISE OUTLINE (1.1); CALL REGARDING LETTER RESPONSE (.5); DRAFT LETTER RESPONSE (2.9); REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (1.3)	5.80	4,930.00
05/08/25	PP	DRAFT GENERAL INTERVIEW OUTLINE	2.80	1,820.00
05/08/25	JMB	ANALYZED DOCUMENTS RELATED TO THE INTERNAL INVESTIGATION	6.00	3,000.00
05/08/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION.	0.80	400.00
05/08/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.30	1,650.00
05/08/25	RLG	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.40	1,200.00
05/08/25	DMH	ANALYZED DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.60	800.00
05/08/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	4.70	2,350.00
05/08/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.30	650.00
05/08/25	SLK	DRAFT AND REVISE LETTER TO EXAMINER	0.20	192.00
05/08/25	SLK	WORK ON INTERVIEW OUTLINES	1.40	1,344.00
05/08/25	SLK	VARIOUS CORRESPONDENCE WITH BDO RE: COMPANY OFFICERS	0.20	192.00
05/08/25	SLK	VARIOUS CORRESPONDENCE WITH BDO RE: DOCUMENTS REVIEWED	0.30	288.00
05/08/25	SLK	VARIOUS CORRESPONDENCE WITH DEBTOR RE: INTERVIEWS	0.30	288.00
05/08/25	SLK	REVIEW HOT AND INTERESTING DOCUMENTS	1.30	1,248.00
05/08/25	MDS	CONFERENCE WITH ATTORNEY, CO-COUNSEL D. HARRIS, W. USATINE RE: RESPONSE TO BMLP EXAMINER MOTION	0.50	787.50

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1009485
June 30, 2025
Page 14

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/08/25	MDS	REVIEW 2004'S SERVED BY BMLP	0.40	630.00
05/08/25	MDS	REVIEW AND REVISE LETTERS IN RESPONSE TO EXAMINER AND BMLP	0.70	1,102.50
05/08/25	WAU	REVIEW CORRESPONDENCE FROM BMLP AND EXAMINER RE: SPECIAL COMMITTEE INVESTIGATION AND WORK ON RESPONSES	0.60	750.00
05/08/25	MDS	REVIEW INTERVIEW OUTLINES	0.80	1,260.00
05/08/25	MDS	CORRESP. TO ATTORNEY, CO-COUNSEL N. LABOVITZ RE: MEET AND CONFER	0.30	472.50
05/08/25	JRM	PREPARE FOR INTERVIEWS AND SECOND LEVEL REVIEW	4.70	4,112.50
05/08/25	KLK	CALL WITH D. HARRIS RE INVESTIGATION	0.20	134.00
05/08/25	KLK	EMALS WITH BDO RE INVESTIGATION	0.30	201.00
05/08/25	KLK	DRAFT SEARCH TERMS FOR INVESTIGATION AND COORDINATE WITH E-DISCOVERY	0.60	402.00
05/08/25	FRY	REVIEW LETTERS FROM BMLP RE INVESTIGATION	0.50	470.00
05/09/25	DJH	REVISE LETTERS REGARDING INDEPENDENT INVESTIGATION (.6); CALL REGARDING SAME (.3); COORDINATE SERVICE OF LETTERS (.3)	1.20	1,020.00
05/09/25	DJH	CALL WITH K. KULP REGARDING INVESTIGATION STATUS (.4); REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (.9); REVIEW CORRESPONDENCE REGARDING INVESTIGATION OUTLINES (.3)	1.60	1,360.00
05/09/25	PP	DRAFT GENERAL INTERVIEW OUTLINE	2.90	1,885.00
05/09/25	PP	CALL WITH K. KULP, S. KLEPPER, J. MELZER RE INVESTIGATION STRATEGY	0.40	260.00
05/09/25	PP	CALL WITH BDO (E. BLUM, A. DEL PIANO, J. SCHWARZ) AND CS (S. KLEPPER, J. MELZER, K. KULP, D. HARRIS) RE INVESTIGATION	1.00	650.00
05/09/25	JMB	ANALYZED DOCUMENTS RELATED TO THE INTERNAL INVESTIGATION	3.70	1,850.00
05/09/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION.	4.40	2,200.00
05/09/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.20	1,100.00
05/09/25	RLG	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	4.40	2,200.00
05/09/25	DMH	ANALYZED DOCUMENTS RELATED TO INTERNAL INVESTIGATION	5.10	2,550.00
05/09/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	4.90	2,450.00
05/09/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	4.20	2,100.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1009485
June 30, 2025
Page 15

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/09/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	5.60	2,800.00
05/09/25	SLK	REVIEW HOT AND INTERESTING DOCUMENTS	1.50	1,440.00
05/09/25	SLK	WORK ON OUTLINES FOR INTERVIEWS	2.30	2,208.00
05/09/25	SLK	CALL WITH BDO RE: INVESTIGATION UPDATE	1.00	960.00
05/09/25	SLK	MEETING WITH K. KULP RE: INVESTIGATION STRATEGY	0.50	480.00
05/09/25	SLK	CORRESPONDENCE FROM BDO RE: REVISED DECK	0.30	288.00
05/09/25	SLK	VARIOUS CORRESPONDENCE WITH BDO RE: LIST OF DIRECTORS	0.20	192.00
05/09/25	SLK	VARIOUS CORRESPONDENCE WITH DEBTOR RE: INTERVIEWS	0.30	288.00
05/09/25	MDS	REVIEW PROPOSED LETTER MODIFICATIONS AND RESPOND	0.40	630.00
05/09/25	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL DP RE: SCOPE OF INVESTIGATION	0.70	1,102.50
05/09/25	MDS	CORRESP. TO ATTORNEY, CO-COUNSEL N. LABOVITZ, E. WEISGERBER RE: EXAMINER HEARING	0.30	472.50
05/09/25	MDS	WORK ON OUTLINE POINTS FOR ORAL ARGUMENT	0.70	1,102.50
05/09/25	MDS	CORRESP. TO CLIENT E. ABRAMS RE: INTERVIEWS	0.30	472.50
05/09/25	WAU	REVIEW OUTLINE OF ARGUMENT RE: EXAMINER SCOPE	0.20	250.00
05/09/25	WAU	CONFERENCE WITH CLIENT/CO-COUNSEL/BDO RE: PLAN AND CASE ISSUES AND STRATEGY	1.10	1,375.00
05/09/25	WAU	REVIEW AND FINALIZE LETTERS TO GIBBONS AND EXAMINER AND EMAILS RE: SAME	0.40	500.00
05/09/25	JRM	CALL WITH BDO RE PREP FOR INTERVIEWS.	1.00	875.00
05/09/25	KLK	CALL WITH J. MELZER, AND P. PAL RE INVESTIGATION	0.30	201.00
05/09/25	KLK	CALL WITH E. BLUM, J. SCHWARZ, A. DEL PIANO, J. MELZER, S. KLEPPER, D. HARRIS, P. PAL RE INVESTIGATION	1.00	670.00
05/09/25	KLK	CALL WITH D. HARRIS RE INVESTIGATION	0.60	402.00
05/09/25	KLK	REVISE OUTLINES FOR INTERVIEWS	1.20	804.00
05/09/25	KLK	CALL WITH S. KLEPPER RE INVESTIGATION	0.50	335.00
05/09/25	FRY	CALL WITH E. ABRAMS AND CO-COUNSEL RE SCOPE OF EXAMINER AND PLAN TERM SHEET	1.10	1,034.00
05/09/25	FRY	DRAFT INITIAL OUTLINE RE EXAMINER SCOPE AND BUDGET	1.10	1,034.00
05/09/25	FRY	REVIEW AND COMMENT ON RESPONSIVE LETTERS RE INVESTIGATION	0.40	376.00
05/09/25	FRY	CALL TO UST RE APPOINTMENT OF EXAMINER (.2); FOLLOW UP CALL TO CO-COUNSEL RE SAME (.1)	0.30	282.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 16

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/10/25	MDS	REVISE EXAMINATION SCOPE AND CORRESPONDENCE TO INTERNAL TEAM	0.80	1,260.00
05/10/25	FRY	REVIEW AND COMMENT ON PROPOSED EXAMINER SCOPE	0.40	376.00
05/11/25	JRM	PREPARE FOR INTERVIEWS	1.50	1,312.50
05/12/25	DJH	PREPARE HEARING NOTES REGARDING EXAMINER SCOPE AND APPOINTMENT (2.8); CONDUCT LEGAL RESEARCH REGARDING SAME (.9); CORRESPOND REGARDING INVESTIGATION (.5); CALL WITH GIBBONS TEAM REGARDING EXAMINER SCOPE (.2); CALL WITH F. YUDKIN REGARDING INVESTIGATION (.3); CALL WITH P. PAL REGARDING INVESTIGATION (.3); REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (.6)	5.60	4,760.00
05/12/25	RLG	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.00	3,500.00
05/12/25	PP	CALL WITH K. KULP RE INVESTIGATION STRATEGY	0.50	325.00
05/12/25	PP	CALL WITH D. HARRIS RE INVESTIGATION STRATEGY	0.30	195.00
05/12/25	JMB	ANALYZED DOCUMENTS RELATED TO THE INTERNAL INVESTIGATION	7.50	3,750.00
05/12/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/12/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/12/25	DMH	ANALYZED DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.90	3,950.00
05/12/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/12/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.10	3,550.00
05/12/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/12/25	SLK	VARIOUS CORRESPONDENCE WITH DEBTOR RE: INTERVIEWS	0.20	192.00
05/12/25	SLK	PREPARE FOR INTERVIEWS AND WORK ON OUTLINES	1.50	1,440.00
05/12/25	SLK	VARIOUS CORRESPONDENCE WITH E. WEISGERBER RE: LITIGATION HOLD LETTERS	0.20	192.00
05/12/25	SLK	CALL FROM WEISGERBER RE: INTERVIEWS	0.20	192.00
05/12/25	SLK	MEETING WITH K. KULP RE: INTERVIEWS, DOCUMENT REVIEW	0.40	384.00
05/12/25	SLK	WORK ON TRANSLATION OF DOCUMENTS	0.20	192.00
05/12/25	SLK	REVIEW COMPANY ENGAGEMENT AGREEMENT	0.20	192.00
05/12/25	SLK	REVIEW HOT AND INTERESTING DOCUMENTS	1.10	1,056.00
05/12/25	SLK	REVIEW AND ANALYSIS OF SILVERGATE COMMITTEE RESPONSE	0.60	576.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1009485
June 30, 2025
Page 17

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/12/25	MDS	COMMENCE PREPARATION FOR EXAMINER ORAL ARGUMENT	6.70	10,552.50
05/12/25	MDS	TELEPHONE FROM ADVERSARY BMLP RE: EXAMINER SCOPE	0.20	315.00
05/12/25	WAU	REVIEW EMAILS RE: EXAMINER SCOPE SUBMISSION	0.30	375.00
05/12/25	WAU	CALL WITH GIBBONS RE: EXAMINER SCOPE	0.20	250.00
05/12/25	KLK	CALL WITH P. PAL RE INVESTIGATION	0.50	335.00
05/12/25	KLK	CONTINUE DRAFTING OUTLINES FOR INTERVIEWS	2.20	1,474.00
05/12/25	KLK	CALL WITH J. MELZER, AND P. PAL RE INVESTIGATION	0.30	201.00
05/12/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION	1.60	1,072.00
05/12/25	KLK	CALL WITH S. KLEPPER RE INVESTIGATION	0.40	268.00
05/12/25	KLK	DRAFT MEMORANDUM IN CONNECTION WITH INVESTIGATION	1.20	804.00
05/12/25	KLK	CALL WITH F. YUDKIN RE INVESTIGATION	0.50	335.00
05/12/25	JRM	PREPARE FOR INTERVIEWS AND SECOND LEVEL REVIEW	4.40	3,850.00
05/12/25	FRY	CALL WITH K. KULP RE INVESTIGATION	0.50	470.00
05/12/25	FRY	PARTICIPATE IN CALL WITH GIBBONS RE SCOPE OF EXAMINER	0.20	188.00
05/13/25	MAR	COORDINATE WITH P. PAL RE: PREPARATION FOR CCA CONSTRUCTION INVESTIGATION INTERVIEW AND REVIEW RELATED CORRESPONDENCE	0.20	89.00
05/13/25	JAA	CALL WITH D. HARRIS RE: INVESTIGATION RESEARCH	0.10	43.00
05/13/25	JAA	CONDUCT RESEARCH RE: INVESTIGATION	2.40	1,032.00
05/13/25	DJH	CALL WITH BDO REGARDING INVESTIGATION (.5); FOLLOW UP CALL WITH WORKING GROUP REGARDING SAME (.2); CORRESPOND WITH WORKING GROUP REGARDING INVESTIGATION (.5); DRAFT AND REVISE OUTLINE FOR UPCOMING HEARING (.9); REVISE INVESTIGATION OUTLINE (.3)	2.40	2,040.00
05/13/25	RLG	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.00	3,500.00
05/13/25	AN	PREPARE FOR INTERVIEWS WITH M. RITOTA, M. GUTTMAN, T. CASTILLO, AND P. PAL RE: CONFIRM DATES, PROCEDURE, DETAILS, AND AVAILABILITY	0.20	81.00
05/13/25	PP	CALL WITH BDO (E. BLUM, A. DEL PIANO, J. SCHWARZ) AND CS (S. KLEPPER, J. MELZER, K. KULP, D. HARRIS) RE INVESTIGATION	0.50	325.00
05/13/25	PP	CALL WITH S. KLEPPER RE INVESTIGATION STRATEGY	0.20	130.00
05/13/25	PP	PREPARE FOR INTERVIEW	7.70	5,005.00
05/13/25	JMB	ANALYZE IN DOCUMENTS RELATED TO THE INTERNAL INVESTIGATION	7.50	3,750.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1009485
June 30, 2025
Page 18

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/13/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	5.30	2,650.00
05/13/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/13/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/13/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.70	3,850.00
05/13/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/13/25	SLK	PREPARE FOR INTERVIEWS AND WORK ON OUTLINES	1.90	1,824.00
05/13/25	SLK	CALL WITH BDO RE: TOPICS FOR INTERVIEWS	0.60	576.00
05/13/25	SLK	REVIEW HOT AND INTERESTING DOCUMENTS	1.20	1,152.00
05/13/25	SLK	MEETING WITH P. PAL RE: INTERVIEW	0.20	192.00
05/13/25	SLK	REVIEW LITIGATION HOLD LETTERS	0.30	288.00
05/13/25	SLK	CORRESPONDENCE FROM BDO RE: INTERVIEW OUTLINE	0.10	96.00
05/13/25	SLK	CORRESPOND REGARDING TRANSLATIONS OF DOCUMENTS	0.30	288.00
05/13/25	SLK	ATTEND CALL WITH CBIZ RE: INTERVIEW	0.50	480.00
05/13/25	SLK	MEETING WITH D. HARRIS, K. KULP RE: INVESTIGATION STRATEGY	0.20	192.00
05/13/25	SLK	VARIOUS CORRESPONDENCE WITH DEBTOR RE: COMPANY DIRECTORS AND OFFICERS	0.30	288.00
05/13/25	SLK	MEETINGS WITH W. USATINE, K. KULP RE: BDO WORK PRODUCT REQUEST	0.30	288.00
05/13/25	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL RE: MWE DISCLOSURES	0.30	472.50
05/13/25	MDS	CORRESP. TO UST RE: MWE DISCLOSURES	0.20	315.00
05/13/25	MDS	CONTINUED PREPARATION FOR EXAMINER HEARING	1.80	2,835.00
05/13/25	MDS	REVIEW B. MALONE CORRESPONDENCE RE: EXAMINER DISCLOSURES	0.20	315.00
05/13/25	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL DP RE: EXAMINER DISCLOSURES	0.30	472.50
05/13/25	WAU	REVIEW SEVERAL EMAILS RE: EXAMINER SCOPE AND RELATED ISSUES	0.30	375.00
05/13/25	WAU	CONFERENCE WITH CS/DP TEAMS RE: CASE ISSUES AND STRATEGY	0.40	500.00
05/13/25	KLK	CALL WITH S. KLEPPER RE INVESTIGATION	0.10	67.00
05/13/25	KLK	CALL WITH P. PAL RE INVESTIGATION	0.20	134.00
05/13/25	KLK	ANALYSIS OF DOCUMENTS IN CONNECTION WITH INVESTIGATION	0.80	536.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 19

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/13/25	KLK	CALL WITH S. KLEPPER, J. MELZER, D. HARRIS, AND P. PAL RE INVESTIGATION	0.30	201.00
05/13/25	KLK	CALL WITH J. MELZER RE INVESTIGATION	0.20	134.00
05/13/25	KLK	DRAFT OUTLINE FOR INTERVIEW	2.30	1,541.00
05/13/25	KLK	CALL WITH J. SCHWARZ RE INVESTIGATION	0.10	67.00
05/13/25	KLK	CALL WITH F. YUDKIN RE INVESTIGATION	0.10	67.00
05/13/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH INTERVIEW	1.20	804.00
05/13/25	KLK	CALL WITH S. KLEPPER AND D. HARRIS RE INVESTIGATION	0.20	134.00
05/13/25	KLK	CALL WITH E. BLUM, J. SCHWARZ, S. KLEPPER, J. MELZER, D. HARRIS, AND P. PAL RE INVESTIGATION	0.50	335.00
05/13/25	KLK	DRAFT MEMO RE INVESTIGATION	0.30	201.00
05/13/25	KLK	CALL WITH BILL MANN, S. KLEPPER, AND D. HARRIS RE INVESTIGATION	0.50	335.00
05/13/25	JRM	PREPARE FOR INTERVIEWS AND SECOND LEVEL REVIEW	6.20	5,425.00
05/13/25	FRY	REVISE OUTLINE RE SCOPE OF EXAMINER	0.60	564.00
05/13/25	FRY	CALL WITH CO-COUNSEL RE EXAMINER DISCLOSURES	0.30	282.00
05/14/25	DJH	ATTEND (PARTIAL) INVESTIGATION INTERVIEW	5.20	4,420.00
05/14/25	DJH	CONDUCT LEGAL RESEARCH FOR UPCOMING HEARING ON EXAMINER SCOPE (.8); REVISE DRAFT OUTLINE (.4); DRAFT LETTER TO EXAMINER REGARDING DISCLOSURES (1.4); CALL WITH WORKING GROUP REGARDING SAME (.3); CORRESPOND REGARDING SAME (.3); FINALIZE LETTER TO EXAMINER (.5); REVIEW AND REVISE DRAFT EXAMINER SCOPE PLEADING (1.2)	4.90	4,165.00
05/14/25	RLG	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.00	3,500.00
05/14/25	MDG	PARTICIPATE ON COMPANY INTERVIEW	6.30	3,150.00
05/14/25	MDG	REVIEWING AND EDITING NOTATIONS FROM INTERVIEW	1.50	750.00
05/14/25	MDG	PREPARE FOR INTERVIEW	0.80	400.00
05/14/25	PP	PARTICIPATE ON INTERVIEW OF COMPANY PERSONNEL (6.3) AND RELATED FOLLOW UP WITH BDO (1.8)	8.10	5,265.00
05/14/25	JMB	ANALYZE DOCUMENTS RELATED TO THE INTERNAL INVESTIGATION	7.50	3,750.00
05/14/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	6.90	3,450.00
05/14/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/14/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/14/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 20

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/14/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/14/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/14/25	SLK	CORRESPONDENCE FROM M. BAUER RE: REVISIONS TO OUTLINES	0.30	288.00
05/14/25	SLK	PREPARE FOR INTERVIEW WITH COMPANY PERSONNEL	0.80	768.00
05/14/25	SLK	REVIEW RESEARCH RE: INVESTIGATION STRATEGY	0.90	864.00
05/14/25	SLK	ATTEND INTERVIEW OF COMPANY PERSONNEL	6.30	6,048.00
05/14/25	SLK	CALL WITH BDO RE: INTERVIEW	0.20	192.00
05/14/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: EXAMINER SCOPE STRATEGY	0.50	787.50
05/14/25	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL DP RE: STRATEGY ON EXAMINER	0.50	787.50
05/14/25	MDS	WORK ON HEARING OUTLINE RE: EXAMINER	1.80	2,835.00
05/14/25	WAU	CALLS AND EMAILS WITH CO-COUNSEL AND CS TEAM RE: EXAMINER ISSUES AND STRATEGY	0.50	625.00
05/14/25	WAU	REVIEW AND COMMENT ON CORRESPONDENCE TO EXAMINER	0.30	375.00
05/14/25	WAU	WORK ON EXAMINER SCOPE BRIEF AND REVIEW AND RESPOND TO EMAILS RE: SAME	0.70	875.00
05/14/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL D. HARRIS/F. YUDKIN RE: LETTERS TO COURT	0.50	787.50
05/14/25	MDS	CORRESP. TO ADVERSARY UST RE: EXAMINER FAILURE TO DISCLOSE	0.20	315.00
05/14/25	MDS	WORK ON SUPPLEMENTAL BRIEF RE EXAMINER	0.60	945.00
05/14/25	MDS	REVISE LETTER TO MWE RE EXAMINER	0.40	630.00
05/14/25	JRM	ATTEND INTERVIEW OF COMPANY PERSONNEL (6.3); CALL WITH BDO (0.5)	6.80	5,950.00
05/14/25	KLK	REVISE OUTLINE FOR INVESTIGATION	1.10	737.00
05/14/25	KLK	PREPARE FOR INTERVIEW	0.50	335.00
05/14/25	KLK	ATTEND INTERVIEW WITH COMPANY PERSONNEL	6.30	4,221.00
05/14/25	KLK	ATTEND POST INTERVIEW CALL WITH P. PAL, S. KLEPPER, D HARRIS, M GUTTMAN	0.40	268.00
05/14/25	KLK	REVIEW AND ANALYZE NOTES FROM INTERVIEW OF COMPANY PERSONNEL	0.40	268.00
05/14/25	FRY	REVIEW AND COMMENT ON SCOPE OF EXAMINER SUBMISSION	0.50	470.00
05/14/25	FRY	CALL WITH CO-COUNSEL RE APPROACH ON EXAMINER CONFLICT (.5); REVIEW LETTER RE SAME (.4)	0.90	846.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1009485
June 30, 2025
Page 21

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/15/25	DJH	ATTEND (PARTIAL) INVESTIGATION INTERVIEW (4.2); FOLLOW UP CALL WITH WORKING GROUP REGARDING SAME (.3); UPDATE CALL WITH E. ABRAMS REGARDING STATUS OF INVESTIGATION (.6)	5.10	4,335.00
05/15/25	DJH	REVIEW AND REVISE BRIEF ON EXAMINER SCOPE (1.4); CORRESPOND WITH INTERNAL WORKING GROUP REGARDING SAME (.5); CONDUCT RESEARCH REGARDING SAME (.8); FURTHER REVIEW OF BRIEF ON EXAMINER SCOPE (.3); COORDINATE FILING AND SERVICE OF SAME (.2)	3.20	2,720.00
05/15/25	RLG	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.00	3,500.00
05/15/25	MDG	STRATEGIC DISCUSSION WITH K. KULP REGARDING UPCOMING INTERVIEWS	0.30	150.00
05/15/25	ADM	CALL FROM S. KOBOCI RE: EXAMINER BRIEF (0.1); CORRESPONDENCE RE: EXHIBITS (0.2)	0.30	195.00
05/15/25	TC	PARTICIPATE ON INTERVIEW WITH COMPANY PERSONNEL	4.50	1,710.00
05/15/25	TC	DRAFTED AND EDITED INTERVIEW NOTES	6.40	2,432.00
05/15/25	PP	CALL WITH E. ABRAMS, M. BAUER, CS (S. KLEPPER, J. MELZER, K. KULP, D. HARRIS) AND BDO (J. SCHWARZ, E. BLUM) RE INVESTIGATION STRATEGY (0.5) AND CIRCULATE CALL FOLLOW UP NOTES (0.1)	0.60	390.00
05/15/25	PP	PARTICIPATE ON INTERVIEW OF COMPANY PERSONNEL	4.30	2,795.00
05/15/25	PP	CALL WITH K. KULP, S. KLEPPER, D. HARRIS, J. MELZER RE INVESTIGATION STRATEGY	0.30	195.00
05/15/25	PP	PREP FOR INTERVIEW OF COMPANY PERSONNEL	2.80	1,820.00
05/15/25	JMB	ANALYZED DOCUMENTS RELATED TO THE INTERNAL INVESTIGATION	7.50	3,750.00
05/15/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.30	3,650.00
05/15/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/15/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/15/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.60	3,800.00
05/15/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/15/25	WAU	REVIEW REVISED DRAFTS OF BRIEF RE: EXAMINER SCOPE AND SEVERAL EMAILS RE: SAME	1.40	1,750.00
05/15/25	WAU	REVIEW EMAIL CORRESPONDENCE BETWEEN CS AND EXAMINER	0.20	250.00
05/15/25	SLK	ATTEND WEEKLY INVESTIGATION UPDATE CALL WITH E. ABRAMS	0.60	576.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1009485
June 30, 2025
Page 22

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/15/25	SLK	VARIOUS CORRESPONDENCE WITH E. WEISBERGER RE: INTERVIEWS	0.20	192.00
05/15/25	SLK	ATTEND INTERVIEW WITH COMPANY PERSONNEL (PARTIAL)	4.50	4,320.00
05/15/25	SLK	PREPARE FOR WEEKLY INVESTIGATION UPDATE CALL WITH E. ABRAMS	0.30	288.00
05/15/25	SLK	PREPARE FOR INTERVIEW WITH COMPANY PERSONNEL	0.80	768.00
05/15/25	SLK	VARIOUS CORRESPONDENCE WITH DEBTOR RE: INTERVIEWS	0.20	192.00
05/15/25	WAU	BMLP AND EXAMINER SUBMISSIONS RE: SCOPE OF EXAMINER ENGAGEMENT	1.10	1,375.00
05/15/25	MDS	CORRESP. FROM ADVERSARY T. HARRISON RE: DISCLOSURE	0.20	315.00
05/15/25	MDS	REVIEW BMLP EXCLUSIVITY OBJECTION	0.30	472.50
05/15/25	MDS	REVIEW BMLP SUBMISSION RE: SCOPE	0.90	1,417.50
05/15/25	MDS	CONFERENCE WITH ATTORNEY, CO-COUNSEL D. HARRIS RE: ADDITIONAL POINTS FOR BRIEF	0.30	472.50
05/15/25	MDS	REVIEW EXAMINER SUBMISSION RE: SCOPE	0.60	945.00
05/15/25	MDS	WORK ON SUPPLEMENTAL BRIEF	0.90	1,417.50
05/15/25	FP	PREPARE, EFILE AND SERVE DEBTORS SUPPLEMENTAL BRIEF AND EXHIBIT, IN CONNECTION WITH THE SCOPE AND BUDGET OF AUTHORIZED INVESTIGATIONS OF THE EXAMINER	0.70	280.00
05/15/25	KLK	CALL WITH M GUTTMAN RE INVESTIGATION	0.20	134.00
05/15/25	KLK	CALL WITH S. KLEPPER, P. PAL, J. MELZER, D. HARRIS RE INVESTIGATION	0.20	134.00
05/15/25	KLK	ATTEND WEEKLY CALL WITH E. ABRAMS, M. BAUER, S. KLEPPER, J. MELZER, D. HARRIS, P. PAL, E. BLUM, AND J. SCHWARZ	0.50	335.00
05/15/25	KLK	ATTEND INTERVIEW WITH COMPANY PERSONNEL	2.80	1,876.00
05/15/25	KLK	REVISE INTERVIEW OUTLINE	0.80	536.00
05/15/25	JRM	WEEKLY UPDATE CALL WITH E. ABRAMS (0.5); ATTEND INTERVIEW OF COMPANY PERSONNEL (5.0)	5.50	4,812.50
05/15/25	FRY	REVIEW REVISED SUBMISSION RE SCOPE OF EXAMINER	0.70	658.00
05/15/25	FRY	CALL FROM CO-COUNSEL RE SCOPE OF EXAMINER	0.20	188.00
05/16/25	DJH	PARTICIPATE (PARTIAL) IN INTERVIEW IN CONNECTION WITH INVESTIGATION (4.2); REVIEW AND ANALYZE PLEADINGS FILED IN CONNECTION WITH EXAMINER MOTION (1.7)	5.90	5,015.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1009485
June 30, 2025
Page 23

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/16/25	DJH	CALL WITH WORKING GROUP REGARDING STATUS OF INVESTIGATION (.5); FOLLOW UP CORRESPONDENCE REGARDING LEGAL RESEARCH ITEMS (.3); CALL REGARDING SAME (.4)	1.20	1,020.00
05/16/25	MAR	ATTEND AND TAKE NOTES FOR INTERVIEW OF COMPANY PERSONNEL	5.00	2,225.00
05/16/25	MAR	ATTEND POST-INTERVIEW DISCUSSION AND ANALYSIS WITH CO-COUNSEL	0.50	222.50
05/16/25	MAR	REVIEW AND REVISE NOTES FOR INTERVIEW OF COMPANY PERSONNEL (0.4); COORDINATE WITH P. PAL RE: REVISIONS (0.2); AND SEND TO CO-COUNSEL (0.2)	0.80	356.00
05/16/25	MAR	BRIEFLY REVIEW FILE AND MEMO IN PREPARATION FOR INTERVIEW	0.50	222.50
05/16/25	MAR	EXCHANGE CORRESPONDENCE WITH CO-COUNSEL RE: RESEARCH ISSUES	0.20	89.00
05/16/25	MAR	FOLLOW-UP CORRESPONDENCE RE: PLANNING FOR LEGAL RESEARCH AND RELATED PREP MEETING	0.20	89.00
05/16/25	RLG	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.00	3,500.00
05/16/25	PP	CALL WITH D. HARRIS RE LEGAL RESEARCH	0.40	260.00
05/16/25	PP	CALL WITH M. SIROTA, W. USATINE, S. KLEPPER, K. KULP, F. YUDKIN, D. HARRIS, J. MELZER RE INVESTIGATION STRATEGY	0.50	325.00
05/16/25	PP	COORDINATE INTERVIEW SCHEDULE	0.20	130.00
05/16/25	PP	CALL WITH S. KLEPPER, J. MELZER, K. KULP, D. HARRIS, M. RITOTA RE INVESTIGATION STRATEGY	0.50	325.00
05/16/25	PP	ATTEND INTERVIEW OF COMPANY PERSONNEL	4.90	3,185.00
05/16/25	PP	REVIEW BMLP MOTION RE EXAMINER SCOPE AND ANALYZE SAME	0.50	325.00
05/16/25	JMB	ANALYZED DOCUMENTS RELATED TO THE INTERNAL INVESTIGATION	7.50	3,750.00
05/16/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.10	3,550.00
05/16/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/16/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/16/25	DMH	ANALYZED DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.90	3,950.00
05/16/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.10	4,050.00
05/16/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1009485
June 30, 2025
Page 24

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/16/25	SLK	MEETING WITH M. SIROTA, F. YUDKIN, P. PAL, J. MELZER, J. MELZER, K. KULP RE: STRATEGY FOR INVESTIGATION	0.50	480.00
05/16/25	SLK	CALL FROM BDO RE: ADDITIONAL INVESTIGATION ISSUES	0.50	480.00
05/16/25	SLK	ATTEND INTERVIEW OF COMPANY PERSONNEL	4.90	4,704.00
05/16/25	SLK	MEETING WITH K. KULP, P. PAL, J. MELZER, D. HARRIS RE: DEBRIEF OF INTERVIEW	0.50	480.00
05/16/25	SLK	REVIEW AND ANALYSIS OF BMLP BRIEF	0.70	672.00
05/16/25	SLK	VARIOUS CORRESPONDENCE WITH DEBTOR RE: INTERVIEWS	0.20	192.00
05/16/25	SLK	WORK ON RESEARCH OF POTENTIAL CLAIMS	0.80	768.00
05/16/25	SLK	DRAFT CORRESPONDENCE TO GIBBONS RE: INVESTIGATION	0.30	288.00
05/16/25	SLK	PREPARE FOR INTERVIEW	0.70	672.00
05/16/25	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL DP RE: STRATEGY / PLAN	0.30	472.50
05/16/25	MDS	CORRESP. TO ADVERSARY T. HARRISON RE: EXAMINER SCOPE	0.20	315.00
05/16/25	MDS	WORK ON COURT PRESENTATION	4.10	6,457.50
05/16/25	MDS	REVIEW DM CHANGES TO RESPONSE	0.50	787.50
05/16/25	MDS	CONFERENCE WITH CS TEAM RE: INVESTIGATION STATUS	0.50	787.50
05/16/25	WAU	CONFERENCE CALL WITH CS TEAM RE: INVESTIGATION	0.50	625.00
05/16/25	WAU	REVIEW CONTINUED EMAILS BETWEEN CS AND EXAMINER	0.10	125.00
05/16/25	WAU	CONTINUED REVIEW AND ANALYSIS OF BRIEFS ON EXAMINER SCOPE SUBMITTED BY BMLP AND EXAMINER	0.80	1,000.00
05/16/25	JRM	ATTEND INTERVIEW OF COMPANY PERSONNEL (5.0); CALL WITH M. SIROTA, W. USATINE, F. YUDKIN, D. HARRIS, S. KLEPPER, K. KULP, AND P. PAL (0.5)	5.50	4,812.50
05/16/25	RTJ	REVIEW EXAMINER BRIEF AND RESPONSE TO SAME; REVIEW EXHIBITS TO SAME TO SCOPE AND BUDGET	1.60	1,440.00
05/16/25	KLK	REVIEW RECENT PLEADINGS AND ANALYZE SAME	1.30	871.00
05/16/25	KLK	REVISE INTERVIEW OUTLINE	0.90	603.00
05/16/25	KLK	ATTEND INTERVIEW OF COMPANY PERSONNEL	4.90	3,283.00
05/16/25	KLK	DRAFT INTERVIEW OUTLINE	1.30	871.00
05/16/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION	0.40	268.00
05/16/25	KLK	CALL WITH TEAM RE INVESTIGATION	0.50	335.00
05/16/25	KLK	CALL WITH M. SIROTA, W. USATINE, F. YUDKIN, S. KLEPPER, J. MELZER, P. PAL, AND D. HARRIS RE INVESTIGATION	0.50	335.00
05/16/25	FRY	REVIEW EXAMINER SUBMISSION RE SCOPE	0.40	376.00

COLE SCHOFF P.C.

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1009485
June 30, 2025
Page 25

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/16/25	FRY	REVIEW EXAMINER RESPONSE TO CS LETTER RE DISINTERESTEDNESS (.2); REVIEW VERIFIED STATEMENT RE SAME (.2)	0.40	376.00
05/16/25	FRY	CALL WITH CS TEAM RE INVESTIGATION AND EXAMINER SCOPE	0.50	470.00
05/16/25	FRY	REVIEW BMLP STATEMENT ON SCOPE OF EXAMINER	0.90	846.00
05/16/25	FRY	CONFER WITH CO-COUNSEL RE SCOPE OF EXAMINER AND RELATED SUBMISSIONS RE SAME	0.60	564.00
05/17/25	MAR	PREPARE FOR AND ATTEND PHONE CONFERENCE WITH P. PAL, D. HARRIS, S. KLEPPER, AND T. CASTILLO RE: STRATEGY AND RESEARCH ISSUES (0.9); AND RELATED CORRESPONDENCE (0.2)	1.10	489.50
05/17/25	TC	EDITED NOTES ON RESEARCH ISSUES FOR INVESTIGATION	0.80	304.00
05/17/25	TC	CORRESPONDENCE WITH S. KLEPPER AND M. RITOTA RE: RESEARCH ASSIGNMENT.	0.20	76.00
05/17/25	PP	CALLS WITH S. KLEPPER, D. HARRIS, T. CASTILLO, M. RITOTA RE LEGAL RESEARCH	0.90	585.00
05/17/25	PP	REVIEW OF DECK FROM BDO RE ANALYSIS	0.30	195.00
05/17/25	DJH	UPDATE OUTLINE IN CONNECTION WITH EXAMINER HEARING (1.7); CALL WITH WORKING GROUP REGARDING INVESTIGATION RESEARCH ISSUES (.8)	2.50	2,125.00
05/17/25	TC	CALL WITH P. PEKHAM, M. RITOTA, S. KLEPPER, D. HARRIS TO REVIEW AND DISCUSS CCA - RESEARCH ISSUES FOR POTENTIAL CLAIMS	0.90	342.00
05/17/25	SLK	CORRESPONDENCE FROM BDO RE: DECK ON POTENTIAL CLAIMS AND REVIEW SAME	0.40	384.00
05/17/25	SLK	MEETING WITH M. RITOTA, T. CASTILLO, D. HARRIS, P. PAL RE: RESEARCH ISSUES FOR POTENTIAL CLAIMS	0.90	864.00
05/17/25	SLK	CORRESPONDENCE FROM BDO RE: ANALYSIS OF POTENTIAL CLAIMS AND REVIEW SAME	0.50	480.00
05/17/25	SLK	FINALIZE AND SEND LETTER TO GIBBONS	0.20	192.00
05/17/25	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL E. WEISGERBER; M. GOODMAN; N. LABOVITZ RE: EXAMINATION	0.80	1,260.00
05/17/25	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL E. WEISGERBER; M. GOODMAN; N. LABOVITZ RE: EXAMINATION	0.20	315.00
05/18/25	PP	CALL WITH A. DELPIANO, D. HARRIS, S. KLEPPER, J. MELZER, J. SCHWARZ, E. BLUM RE INVESTIGATION STRATEGY (PARTIAL)	1.00	650.00
05/18/25	DJH	UPDATE OUTLINE IN CONNECTION WITH EXAMINER HEARING (2.2); PARTICIPATE ON CALL WITH BDO TEAM REGARDING INVESTIGATION (1.3); CONDUCT LEGAL RESEARCH REGARDING SAME (.7)	4.20	3,570.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 26

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/18/25	SLK	CALL WITH BDO RE: FINANCIAL ANALYSIS	1.30	1,248.00
05/18/25	SLK	CALL WITH E. WEISGERBER RE: INTERVIEWS	0.20	192.00
05/18/25	SLK	REVIEW DECISION RE: CCA WITNESSES	0.40	384.00
05/18/25	SLK	CORRESPONDENCE FROM BDO RE: REVISED DECK ON COMPANY TRANSACTIONS AND REVIEW SAME	0.20	192.00
05/18/25	SLK	MEETING WITH K. KULP RE: INTERVIEWS	0.30	288.00
05/18/25	SLK	MEETING WITH F. YUDKIN RE: INTERVIEWS	0.20	192.00
05/18/25	SLK	CORRESPONDENCE FROM BDO RE: REVISED INVESTIGATION PRESENTATION AND REVIEW SAME	0.30	288.00
05/18/25	WAU	REVIEW EMAIL FROM MWE RE: EXAMINER ISSUES	0.10	125.00
05/18/25	KLK	PREPARE FOR INTERVIEW	1.90	1,273.00
05/18/25	KLK	REVIEW MATERIALS FROM BDO AND REVISE OUTLINE	1.20	804.00
05/18/25	KLK	CALL WITH S. KLEPPER RE INVESTIGATION	0.50	335.00
05/18/25	JRM	CALL WITH BDO TO PREPARE FOR INTERVIEWS	1.30	1,137.50
05/19/25	MAR	STRATEGIZE WITH T. CASTILLO RE: LEGAL RESEARCH ISSUES	0.20	89.00
05/19/25	MAR	COORDINATE WITH P. PAL RE: INTERVIEW OF COMPANY PERSONNEL AND REVISIONS TO OUTLINE	0.20	89.00
05/19/25	DJH	DRAFT CORRESPONDENCE WITH COUNSEL TO EXAMINER (.5); CORRESPOND WITH WORKING GROUP REGARDING SAME (.2); CALL WITH F. YUDKIN REGARDING SAME (.4)	1.10	935.00
05/19/25	DJH	PARTICIPATE (PARTIAL) IN WITNESS INTERVIEW (4.2); FOLLOW UP CALL WITH WORKING GROUP REGARDING SAME (.4); REVIEW INTERVIEW SUMMARIES (.8)	5.40	4,590.00
05/19/25	RLG	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.30	650.00
05/19/25	AN	PREPARE FOR INTERVIEW BY WAY OF REVIEWING AND ANALYZING MEMORANDUM	0.80	324.00
05/19/25	AN	ATTEND INTERVIEW OF COMPANY PERSONNEL AND PREPARE NOTES	5.00	2,025.00
05/19/25	PP	UPDATES TO INTERNAL INVESTIGATION FINAL PRESENTATION	1.30	845.00
05/19/25	PP	SUMMARIZE INTERVIEWS OF COMPANY PERSONNEL	0.40	260.00
05/19/25	PP	ATTEND INTERVIEW OF COMPANY PERSONNEL (PARTIAL)	2.60	1,690.00
05/19/25	JMB	ANALYZE DOCUMENTS RELATING TO INTERNAL INVESTIGATION.	1.90	950.00
05/19/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION.	1.90	950.00
05/19/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.60	1,800.00
05/19/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	2.80	1,400.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 27

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/19/25	DMH	ANALYZED DOCUMENTS RELATED TO INTERNAL INVESTIGATION	5.00	2,500.00
05/19/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	0.30	150.00
05/19/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.90	1,450.00
05/19/25	SLK	ATTEND DEBRIEF WITH INTERVIEW TEAM	0.30	288.00
05/19/25	SLK	CALL WITH BDO RE: BMLP ISSUES RAISED IN INTERVIEW	0.80	768.00
05/19/25	SLK	PREPARE FOR INTERVIEW OF COMPANY PERSONNEL	0.70	672.00
05/19/25	SLK	ATTEND INTERVIEW WITH COMPANY PERSONNEL (PARTIAL)	1.90	1,824.00
05/19/25	SLK	VARIOUS CORRESPONDENCE WITH DEBTOR RE: INTERVIEWS	0.20	192.00
05/19/25	SLK	VARIOUS CORRESPONDENCE WITH E. WEISBERGER RE: SCHEDULING OF INTERVIEWS	0.20	192.00
05/19/25	SLK	CORRESPONDENCE FROM BDO RE: BMLP BRIEF COMMENTS AND REVIEW SAME	0.30	288.00
05/19/25	SLK	WORK ON ADDITIONAL SEARCH TERMS	0.20	192.00
05/19/25	SLK	WORK ON LIST OF INVESTIGATION TOPICS	0.30	288.00
05/19/25	MDS	PREPARE ORAL ARGUMENT	6.00	9,450.00
05/19/25	MDS	CORRESP. FROM ADVERSARY EXAMINER COUNSEL	0.20	315.00
05/19/25	MDS	REVIEW AND RESPOND TO EXAMINER COUNSEL RE: CASE ISSUES	0.40	630.00
05/19/25	WAU	REVIEW INVESTIGATION ISSUES AND STATUS	0.40	500.00
05/19/25	WAU	PREPARATION FOR 5/22 HEARING	0.70	875.00
05/19/25	KLK	ATTEND MEETING WITH S. KLEPPER, J. MELZER, AND D. HARRIS	0.60	402.00
05/19/25	KLK	CONDUCT INTERVIEW OF COMPANY PERSONNEL	5.00	3,350.00
05/19/25	KLK	PREPARE FOR INTERVIEW OF COMPANY PERSONNEL	1.60	1,072.00
05/19/25	RTJ	REVIEW SPECIAL COMMITTEE RESPONSE RE: INVESTIGATION; REVIEW PLEADINGS	0.50	450.00
05/19/25	RTJ	REVIEW EXAMINER PLEADING RE: SCOPE / INVESTIGATION	0.60	540.00
05/19/25	TC	CONDUCT LEGAL RESEARCH REGARDING INVESTIGATION CLAIMS	1.50	570.00
05/19/25	JRM	ATTEND INTERVIEW OF COMPANY PERSONNEL (5.1); CALL WITH LEADERSHIP TEAM RE STRATEGY (0.5); CALL WITH BDO (0.8); PREPARE FOR INTERVIEWS (2.4)	8.80	7,700.00
05/20/25	MAR	REVIEW FILE IN PREPARATION FOR INTERVIEW OF COMPANY PERSONNEL	0.40	178.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1009485
June 30, 2025
Page 28

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/20/25	DJH	CALL WITH WORKING GROUP REGARDING INVESTIGATION STATUS (.6); CALL WITH E. ABRAMS REGARDING STATUS OF INVESTIGATION (.4); CALL WITH K. KULP REGARDING INVESTIGATION DOCUMENTS (.3); CORRESPOND WITH M. SIROTA REGARDING EXAMINER HEARING AND INVESTIGATION (.6)	1.90	1,615.00
05/20/25	DJH	DRAFT INVESTIGATION OUTLINE	2.60	2,210.00
05/20/25	AN	PREPARE FOR AND ATTEND INTERVIEW OF COMPANY PERSONNEL (1.4); AND PREPARE NOTES (0.3)	1.70	688.50
05/20/25	ADM	REVIEW DOCKET AND ASSIST W. USATINE WITH HEARING PREPARE RE: EXAMINER SCOPE AND BUDGET	1.20	780.00
05/20/25	PP	REVIEW CORR. RE INVESTIGATION STATUS	0.20	130.00
05/20/25	JMB	ANALYZE DOCUMENTS RELATED TO THE INTERNAL INVESTIGATION	7.40	3,700.00
05/20/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	6.40	3,200.00
05/20/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.30	3,650.00
05/20/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.40	3,700.00
05/20/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	5.50	2,750.00
05/20/25	RLG	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	6.40	3,200.00
05/20/25	DMH	ANALYZED DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/20/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.40	3,700.00
05/20/25	SLK	VARIOUS CORRESPONDENCE WITH DEBTOR RE: INTERVIEWS	0.20	192.00
05/20/25	WAU	5/22 HEARING PREPARATION	0.80	1,000.00
05/20/25	MDS	PREPARE ORAL ARGUMENT	3.70	5,827.50
05/20/25	WAU	MEETING WITH INVESTIGATION TEAM RE: STATUS AND STRATEGY	0.40	500.00
05/20/25	RTJ	LEGAL RESEARCH AND ANALYSIS RE: EXAMINER ISSUES SCOPE AND INVESTIGATION	1.60	1,440.00
05/20/25	KLK	CALL WITH J. MELZER RE INVESTIGATION	0.10	67.00
05/20/25	KLK	ATTEND WEEKLY CALL WITH E. ABRAMS, S. KLEPPER, M. BAUER, J. MELZER, D. HARRIS, E. BLUM, J. SCHWARZ RE INVESTIGATION	0.40	268.00
05/20/25	KLK	REVISE OUTLINE FOR UPCOMING INTERVIEW	2.60	1,742.00
05/20/25	KLK	COORDINATE WITH E-DISCOVERY RE DOCUMENT BATCHES	0.20	134.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1009485
June 30, 2025
Page 29

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/20/25	KLK	CALL WITH D. HARRIS RE INVESTIGATION	0.40	268.00
05/20/25	KLK	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION	1.60	1,072.00
05/20/25	KLK	EMAILS WITH COMPANY PERSONNEL RE INTERVIEW	0.10	67.00
05/20/25	KLK	CALL WITH S. KLEPPER RE INVESTIGATION	0.10	67.00
05/20/25	KLK	ATTEND MEETING WITH W. USATINE, F. YUDKIN, S. KLEPPER, J. MELZER, AND D. HARRIS	0.70	469.00
05/20/25	KLK	CALL WITH J. SCHWARZ RE INVESTIGATION	0.60	402.00
05/20/25	SLK	ATTEND INTERVIEW OF COMPANY PERSONNEL	1.40	1,344.00
05/20/25	SLK	MEETING WITH BDO, J. MELZER RE: INTERVIEW DEBRIEF	0.20	192.00
05/20/25	SLK	MEETING WITH F. YUDKIN RE: EXAMINER HEARING ISSUES	0.20	192.00
05/20/25	SLK	PREPARE FOR INTERVIEW OF COMPANY PERSONNEL	0.80	768.00
05/20/25	SLK	CORRESPONDENCE FROM CBIZ RE: INTERVIEW	0.10	96.00
05/20/25	SLK	PREPARE FOR INTERVIEWS OF COMPANY PERSONNEL	2.10	2,016.00
05/20/25	SLK	PREPARE FOR WEEKLY INVESTIGATION UPDATE CALL WITH E. ABRAMS	0.20	192.00
05/20/25	SLK	ATTEND WEEKLY INVESTIGATION UPDATE CALL WITH E. ABRAMS	0.50	480.00
05/20/25	SLK	VARIOUS CORRESPONDENCE WITH COMPANY PERSONNEL RE: INTERVIEW	0.20	192.00
05/20/25	SLK	MEETING WITH W. USATINE, F. YUDKIN, D. HARRIS, J. MELZER, K. KULP RE: PREPARATION FOR EXAMINER HEARING	0.60	576.00
05/20/25	JRM	WEEKLY CALL STATUS CALL WITH INDEPENDENT DIRECTOR (0.5); PREPARE FOR INTERVIEWS (3.6); ATTEND INTERVIEW OF COMPANY PERSONNEL (1.40); CONFERENCE WITH W. USATINE, D. HARRIS; S. KLEPPER, K. KULP TO PREPARE FOR INTERVIEWS (0.7)	6.20	5,425.00
05/20/25	FRY	CALL WITH CS TEAM RE PREPARATION FOR HEARING ON SCOPE OF EXAMINER	0.50	470.00
05/20/25	FRY	CALL WITH UST RE EXAMINER	0.20	188.00
05/20/25	FRY	REVIEW EXAMINER LIMITED RESPONSE RE SCOPE OF EXAMINATION	0.40	376.00
05/21/25	MAR	ANALYZE AND REVISE NOTES FROM RECENT INTERVIEW (0.8); SEND TO CO-COUNSEL FOR REVIEW (0.1)	0.90	400.50
05/21/25	MAR	STRATEGIZE WITH K. KULP RE: KEY CONCEPTS AND DOCUMENTS FROM INTERVIEW	0.30	133.50
05/21/25	MAR	FOLLOW UP WITH P. PAL RE: INTERVIEW OF COMPANY PERSONNEL	0.10	44.50

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 30

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/21/25	DJH	CALL WITH M. SIROTA REGARDING HEARING PREPARATIONS (.5); UPDATE INVESTIGATION MATERIALS IN PREPARATION FOR HEARING (.4); CALL REGARDING HEARING PREPARATIONS (.4); FOLLOW UP CORRESPONDENCE REGARDING SAME (.3); REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (.8)	2.40	2,040.00
05/21/25	MAR	CORRESPONDENCE WITH CO-COUNSEL RE: INTERVIEW AND STATUS OF RESEARCH ISSUES	0.20	89.00
05/21/25	MAR	ATTEND INTERVIEW OF COMPANY PERSONNEL	2.50	1,112.50
05/21/25	JRC	ANALYZE DOCUMENTS RELATING TO THE INTERNAL INVESTIGATION	7.80	3,900.00
05/21/25	AN	PARTICIPATE IN INTERVIEW OF COMPANY PERSONNEL (0.8); REVISE NOTES OF SAME (0.9)	1.70	688.50
05/21/25	TC	CONDUCT LEGAL RESEARCH OF REGARDING POTENTIAL CLAIMS	1.50	570.00
05/21/25	TC	MEETING WITH K. KULP TO DISCUSS RESEARCH ISSUES IN CONNECTION TO INVESTIGATION	0.20	76.00
05/21/25	PP	REVIEW CORR. RE INVESTIGATION STATUS	0.30	195.00
05/21/25	JMB	ANALYZED DOCUMENTS RELATED TO THE INTERNAL INVESTIGATION	7.50	3,750.00
05/21/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.00	3,500.00
05/21/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/21/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/21/25	DN	ANALYZE DOCS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/21/25	RLG	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.00	3,500.00
05/21/25	DMH	ANALYZED DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.90	3,950.00
05/21/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.20	4,100.00
05/21/25	WAU	CONFERENCE WITH CO-COUNSEL RE: 5/22 HEARING	0.30	375.00
05/21/25	SLK	VARIOUS CORRESPONDENCE WITH DEBTOR RE: INTERVIEWS	0.20	192.00
05/21/25	SLK	WORK ON FINAL REPORT	0.60	576.00
05/21/25	SLK	PREPARE FOR INTERVIEW OF COMPANY PERSONNEL	1.60	1,536.00
05/21/25	SLK	ATTEND INTERVIEW OF COMPANY PERSONNEL	3.00	2,880.00
05/21/25	SLK	PREPARE SUMMARY OF DISCUSSION WITH EXAMINER	0.20	192.00
05/21/25	SLK	ATTEND DEBRIEF CALL WITH BDO	0.30	288.00
05/21/25	MDS	FINAL HEARING PREPARATION	6.10	9,607.50

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 31

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/21/25	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL DP RE: HEARING PREPARATION SEQUENCING	0.50	787.50
05/21/25	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL DP RE: HEARING	0.20	315.00
05/21/25	MDS	REVIEW SILVERGATE TRANSCRIPT	0.30	472.50
05/21/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: EXAMINER ISSUE	0.40	630.00
05/21/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL D. HARRIS RE: EXAMINER PRESENTATION	0.50	787.50
05/21/25	WAU	PREPARATION FOR 5/22 HEARING	1.80	2,250.00
05/21/25	KLK	DISCUSS RESEARCH WITH T. CASTILLO RE INVESTIGATION	0.20	134.00
05/21/25	KLK	PARTICIPATE IN INTERVIEW OF COMPANY PERSONNEL	2.20	1,474.00
05/21/25	KLK	PREPARE FOR INTERVIEW WITH COMPANY PERSONNEL	0.80	536.00
05/21/25	KLK	REVISE MEMO FOR INVESTIGATION	0.40	268.00
05/21/25	KLK	DISCUSS INVESTIGATION WITH S. KLEPPER, J. MELZER, M. RITOTA, AND J. SCHWARZ	0.40	268.00
05/21/25	KLK	CALL WITH M. RITOTA RE INVESTIGATION	0.20	134.00
05/21/25	KLK	CALL WITH S. KLEPPER RE INVESTIGATION	0.10	67.00
05/21/25	KLK	CALL WITH J. MELZER RE INVESTIGATION	0.30	201.00
05/21/25	NLP	CONFERENCE WITH R. JARECK RE: 5/20 EXAMINER HEARING STRATEGY	0.20	260.00
05/21/25	RTJ	LEGAL RESEARCH RE: EXAMINER SCOPE; REVIEW TRANSCRIPTS	1.50	1,350.00
05/21/25	RTJ	CONFERENCE WITH COUNSEL RE: EXAMINER ISSUES IN SILVERGATE	0.30	270.00
05/21/25	FRY	CALL WITH CO-COUNSEL RE PREP FOR EXAMINER HEARING	0.40	376.00
05/21/25	FRY	CONFER WITH J. MELZER RE INVESTIGATION	0.30	282.00
05/21/25	JRM	ATTEND INTERVIEW OF COMPANY PERSONNEL (2.5); ATTEND CONTINUED INTERVIEW OF COMPANY PERSONNEL (0.8); PREPARE FOR INTERVIEWS (2.2); ATTEND TO SECOND LEVEL DOCUMENT REVIEW (2.4)	7.90	6,912.50
05/22/25	DJH	ATTEND COURT HEARING ON EXAMINER SCOPE AND EXCLUSIVITY (6.5); CALL WITH WORKING GROUP REGARDING INVESTIGATION RESEARCH (.4)	6.90	5,865.00
05/22/25	MAR	ANALYZE FILE RE: RELEVANT FACTS AND CONTINUE RESEARCH RE: POTENTIAL CLAIMS	0.80	356.00
05/22/25	MAR	MEETING WITH S. KLEPPER, D. HARRIS, K. KULP, AND T. CASTILLO TO DISCUSS HEARING, RESEARCH PROGRESS, INVESTIGATION AND REPORT	0.80	356.00
05/22/25	MAR	PERFORM RESEARCH RE: POTENTIAL CLAIMS	2.70	1,201.50
05/22/25	TC	CONDUCT LEGAL RESEARCH RE POTENTIAL CLAIMS	2.30	874.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 32

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/22/25	TC	DRAFTED AND EDITED INTERNAL WRITE UP ON RESEARCH ISSUES	1.50	570.00
05/22/25	TC	MEETING WITH D. HARRIS, M. RITOTA, K. KULP, S. KLEPPER TO REVIEW AND DISCUSS CCA RESEARCH ISSUES	0.80	304.00
05/22/25	TC	STRATEGIZED WITH M. RITOTA AND S. KLEPPER REGARDING DISCUSSION OF RESEARCH ISSUES AND STATUS	0.20	76.00
05/22/25	TC	CONDUCT LEGAL RESEARCH REGARDING	2.30	874.00
05/22/25	PP	REVIEW CORR. RE INVESTIGATION STATUS	0.20	130.00
05/22/25	JMB	ANALYZE DOCUMENTS RELATED TO THE INTERNAL INVESTIGATION	7.50	3,750.00
05/22/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.00	3,500.00
05/22/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/22/25	SH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	6.30	3,150.00
05/22/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/22/25	RLG	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	5.60	2,800.00
05/22/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.70	3,850.00
05/22/25	JNR	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.90	3,950.00
05/22/25	WAU	REVIEW EMAIL RE: SUBPOENA TO SURETIES	0.10	125.00
05/22/25	WAU	REVIEW EMAILS RE: PROPOSED USE OF CONFIDENTIAL INFORMATION AT 5/22 HEARINGS BY BMLP	0.20	250.00
05/22/25	WAU	PREHEARING MEETING (0.5) ATTEND 5/22 HEARINGS (6.5)	7.00	8,750.00
05/22/25	SLK	MEETING WITH M. RITOTA, T. CASTILLO, D. HARRIS, K. KULP RE: RESEARCH POTENTIAL CAUSES OF ACTION	0.80	768.00
05/22/25	SLK	CALL WITH BDO RE: STRATEGY FOR INVESTIGATION	0.30	288.00
05/22/25	SLK	ATTEND HEARING ON EXAMINER MOTION	1.80	1,728.00
05/22/25	SLK	REVIEW HOT AND INTERESTING DOCUMENTS	1.20	1,152.00
05/22/25	SLK	CALL WITH BDO RE: COMPANY OPERATIONS	0.20	192.00
05/22/25	SLK	PREPARE FOR HEARING AND WORK ON PROPOSED RESOLUTION OF EXAMINER MOTION	1.40	1,344.00
05/22/25	SLK	CORRESPONDENCE FROM BDO RE: COMPANY OPERATIONS AND REVIEW SAME	0.90	864.00
05/22/25	SLK	VAROIUS CORRESPONDENCE WITH DEBTOR RE: CBIZ	0.20	192.00
05/22/25	MDS	MEET WITH CLIENT E. ABRAMS RE: HEARING PREPARATION	1.50	2,362.50

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 33

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/22/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL DP RE: HEARING PREPARATION	0.50	787.50
05/22/25	MDS	PREPARE ORAL ARGUMENT	2.50	3,937.50
05/22/25	MDS	REVIEW B. THEISEN'S EMAILS IN PREPARATION OF HEARING	0.30	472.50
05/22/25	MDS	ATTEND PREHEARING MEETING (0.5); ATTEND COURT HEARING RE EXAMINER (6.5)	7.00	11,025.00
05/22/25	KLK	ATTEND COURT CONFERENCE RE SCOPE OF EXAMINER	1.60	1,072.00
05/22/25	KLK	PARTICIPATED IN VIRTUAL MEETING WITH T. CASTILLO, D. HARRIS, M. RITOTA, S. KLEPPER TO REVIEW AND DISCUSS CCA RESEARCH ISSUES	0.80	536.00
05/22/25	JRM	CONDUCT SECOND LEVEL DOCUMENT REVIEW (3.2); WORK ON REPORT (2.0)	5.20	4,550.00
05/22/25	FRY	ATTEND HEARING ON SCOPE OF EXAMINER	6.50	6,110.00
05/23/25	DJH	CALL WITH INTERNAL WORKING GROUP REGARDING INVESTIGATION (.4); CALL WITH K. KULP REGARDING INVESTIGATION (.4); CALL WITH EXAMINER REGARDING INVESTIGATION (.4); FOLLOW UP CORRESPONDENCE REGARDING SAME (.3); CALL WITH INTERNAL WORKING GROUP REGARDING INVESTIGATION REPORT (1.2); DRAFT AND REVISE PROPOSED ORDER ESTABLISHING SCOPE AND BUDGET FOR EXAMINER (1.5); CORRESPOND WITH CBIZ COUNSEL REGARDING INVESTIGATION (.3); REVISE SCOPE AND BUDGET ORDER (.2); UPDATE INVESTIGATION OUTLINES (.4)	5.10	4,335.00
05/23/25	MAR	EXCHANGE CORRESPONDENCE RE: FINALIZING NOTES OF INTERVIEWS	0.20	89.00
05/23/25	MAR	CONTINUE RESEARCHING CASE LAW RE: POTENTIAL CLAIMS	0.90	400.50
05/23/25	DED	RESEARCH RE PRECEDENT FOR INVESTIGATION REPORT AND EMAILS WITH D. HARRIS RE SAME	1.00	400.00
05/23/25	MDG	REVIEW AND REVISE NOTES FROM INTERVIEW OF COMPANY PERSONNEL	1.20	600.00
05/23/25	AN	REVIEW AND REVISE INTERVIEW NOTES	0.10	40.50
05/23/25	AN	CALL WITH K. KULP RE: LEGAL RESEARCH	0.30	121.50
05/23/25	PP	REVIEW CORR. RE INVESTIGATION STATUS	0.20	130.00
05/23/25	SLA	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	1.20	600.00
05/23/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.40	1,700.00
05/23/25	WAU	CONFERENCE WITH CS TEAM RE: INVESTIGATION ISSUES	0.20	250.00
05/23/25	WAU	CALL WITH EXAMINER RE: INVESTIGATION AND EMAILS RE: SAME	0.20	250.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1009485
June 30, 2025
Page 34

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/23/25	WAU	REVIEW DRAFT ORDER RE: EXAMINER SCOPE AND BUDGET AND EMAILS RE: SAME	0.20	250.00
05/23/25	WAU	REVIEW AND RESPOND TO SEVERAL EMAILS BETWEEN CS TEAM AND EXAMINER RE: WITNESS INTERVIEWS AND DOCUMENTS	0.30	375.00
05/23/25	SLK	MULTIPLE CORRESPONDENCE WITH DEBTOR, EXAMINER RE: INTERVIEWS	0.60	576.00
05/23/25	SLK	VARIOUS CORRESPONDENCE WITH B. MANN RE: CBIZ INTERVIEW	0.20	192.00
05/23/25	SLK	CALL WITH EXAMINER RE: INTRODUCTION	0.20	192.00
05/23/25	SLK	MEETING WITH D. HARRIS, J. MELZER, K. KULP RE: INVESTIGATION STRATEGY	1.20	1,152.00
05/23/25	SLK	MEETING WITH K. KULP RE: PREPARATION OF FINAL REPORT	0.40	384.00
05/23/25	SLK	MEETING WITH M. SIROTA, D. HARRIS RE: STRATEGY FOR INVESTIGATION	0.40	384.00
05/23/25	SLK	REVIEW HOT AND INTERESTING DOCUMENTS	1.40	1,344.00
05/23/25	SLK	WORK ON DOCUMENTS FOR EXAMINER	0.60	576.00
05/23/25	SLK	WORK ON FINAL REPORT	1.80	1,728.00
05/23/25	SLK	REVIEW DRAFT EXAMINER ORDER	0.20	192.00
05/23/25	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL RE: EXAMINER PROTOCOL	0.40	630.00
05/23/25	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL RE: EXAMINER COOPERATION	0.60	945.00
05/23/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: FORM OF EXAMINER ORDER	0.40	630.00
05/23/25	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL CS INVESTIGATION TEAM RE STRATEGY	0.40	630.00
05/23/25	MDS	TELEPHONE FROM ADVERSARY EXAMINER RE: PROTOCOL	0.30	472.50
05/23/25	KLK	MEETING WITH D. HARRIS REGARDING INVESTIGATION	0.60	402.00
05/23/25	KLK	MEETING WITH S. KLEPPER, J. MELZER, D. HARRIS RE INVESTIGATION	1.20	804.00
05/23/25	KLK	CALL WITH J. SCHWARZ RE INVESTIGATION	0.70	469.00
05/23/25	KLK	CALL WITH S. KLEPPER RE INVESTIGATION	0.40	268.00
05/23/25	KLK	CALL WITH A. NIGGEBRUGGE RE RESEARCH FOR INVESTIGATION	0.30	201.00
05/23/25	KLK	DRAFT MEMO FOR INVESTIGATION	0.70	469.00
05/23/25	JRM	CONDUCT SECOND LEVEL DOCUMENT REVIEW (1.6); WORK ON REPORT (1.8); CALL WITH LEADERSHIP TEAM RE INTERVIEWS AND FINAL REPORT (1.2)	4.60	4,025.00
05/23/25	FRY	CONFER WITH M. SIROTA RE EXAMINER	0.20	188.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 35

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/24/25	AN	REVISE INTERVIEW NOTES OF COMPANY PERSONNEL	1.00	405.00
05/24/25	PP	REVIEW CORR. RE INVESTIGATION STATUS	0.10	65.00
05/24/25	WAU	REVIEW AND RESPOND TO SEVERAL EMAILS RE: EXAMINER ISSUES	0.40	500.00
05/24/25	MDS	TELEPHONE FROM ADVERSARY D. AZMAN RE: EXAMINER SCOPE	0.30	472.50
05/24/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL DP RE: MWE SCOPE	0.60	945.00
05/24/25	MDS	WORK ON EXAMINER ORDER	0.70	1,102.50
05/24/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL D. HARRIS RE: EXAMINER ORDER	0.30	472.50
05/25/25	PP	REVIEW CORR. RE INVESTIGATION STATUS	0.20	130.00
05/26/25	TC	REVIEW INTERVIEW NOTES	0.20	76.00
05/26/25	PP	REVIEW CORR. RE INVESTIGATION STATUS	0.20	130.00
05/26/25	DJH	CALL WITH BDO REGARDING INVESTIGATION (1.3); REVISE PROPOSED ORDER ON SCOPE AND BUDGET (.3); CORRESPOND REGARDING SAME (.2)	1.80	1,530.00
05/26/25	WAU	REVIEW REVISIONS TO EXAMINER SCOPE AND BUDGET ORDER AND SEVERAL EMAILS RE: SAME	0.40	500.00
05/26/25	SLK	VARIOUS CORRESPONDENCE RE: EXAMINER	0.20	192.00
05/26/25	SLK	MEETING WITH K. KULP RE: BDO ANALYSIS	0.20	192.00
05/26/25	SLK	WORK ON PROPOSED EXAMINER ORDER	0.20	192.00
05/26/25	SLK	CALL WITH BDO RE: ANALYSIS	1.30	1,248.00
05/26/25	JRM	CALL WITH BDO TO REVIEW ANALYSIS (1.3); SECOND LEVEL DOCUMENT REVIEW (2.0)	3.30	2,887.50
05/26/25	KLK	CALL WITH S. KLEPPER RE INVESTIGATION	0.30	201.00
05/26/25	FRY	REVIEW AND COMMENT ON DRAFT EXAMINER ORDER	0.40	376.00
05/27/25	MAR	RESEARCH AND DRAFT OUTLINE RE: ISSUES ON POTENTIAL CLAIMS	5.30	2,358.50
05/27/25	MAR	FINALIZE NOTES OF INTERVIEWS FOR COMPANY PERSONNEL (1.2); COORDINATE WITH CO-COUNSEL RE: CHANGES AND RE-CIRCULATE DRAFT (0.1)	1.30	578.50
05/27/25	MAR	FINALIZE RESEARCH REGARDING POTENTIAL CLAIMS	1.00	445.00
05/27/25	RLG	REVIEW DOCUMENTS RELATED TO INTERNAL INVESTIGATION	0.20	100.00
05/27/25	AN	CIRCULATE PDF VERSION OF INTERVIEW NOTES	0.20	81.00

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1009485
June 30, 2025
Page 36

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/27/25	DJH	MEET WITH BDO TEAM REGARDING INVESTIGATION STATUS (1.5); CALL WITH WORKING GROUP REGARDING INVESTIGATION (.7); CORRESPOND REGARDING SAME (.3); MEET WITH P. PAL REGARDING INVESTIGATION STATUS (.4); REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (1.7); CORRESPOND WITH WORKING GROUP REGARDING INVESTIGATION WORKSTREAMS (.3)	4.90	4,165.00
05/27/25	PP	ANALYSIS OF DOCUMENTS AND DEVELOP ADDITIONAL SEARCHES FOR DOCUMENT REVIEW	2.20	1,430.00
05/27/25	PP	CALL WITH S. KLEPPER RE INVESTIGATION STRATEGY	0.20	130.00
05/27/25	PP	CALL WITH E. ABRAMS, M. BAUER, BDO (E. BLUM, A. DEL PIANO, J. SCHWARZ) AND CS (S. KLEPPER, J. MELZER, K. KULP, D. HARRIS) RE INVESTIGATION	0.90	585.00
05/27/25	PP	CALL WITH S. USATINE RE INVESTIGATION DOCUMENT REVIEW	0.30	195.00
05/27/25	PP	CALL WITH S. KLEPPER, D. HARRIS, J. MELZER RE INVESTIGATION STRATEGY	0.70	455.00
05/27/25	PP	CALL WITH D. HARRIS RE INVESTIGATION STRATEGY	0.50	325.00
05/27/25	PP	MEET WITH BDO (E. BLUM, A. DEL PIANO, J. SCHWARZ) AND CS (S. KLEPPER, J. MELZER, D. HARRIS) RE INVESTIGATION	1.50	975.00
05/27/25	WAU	REVIEW REVISED EXAMINER SCOPE AND BUDGET ORDER AND EMAILS RE: SAME	0.30	375.00
05/27/25	WAU	REVIEW AND RESPOND TO SEVERAL EMAILS RE: INVESTIGATION ISSUES AND STRATEGY	0.30	375.00
05/27/25	WAU	WORK ON SPECIAL COMMITTEE INVESTIGATION	0.90	1,125.00
05/27/25	SLK	WORK ON ADDITIONAL SEARCH TERMS	0.30	288.00
05/27/25	SLK	VARIOUS CORRESPONDENCE WITH INTERVIEWEES RE: INTERVIEWS	0.20	192.00
05/27/25	SLK	MEETING WITH BDO RE: PHASE TWO OF INVESTIGATION	1.50	1,440.00
05/27/25	SLK	MEETING WITH J. MELZER, D. HARRIS, P. PAL RE: PHASE TWO INVESTIGATION	0.70	672.00
05/27/25	SLK	MEETING WITH W. USATINE RE: FINAL REPORT	0.20	192.00
05/27/25	SLK	PREPARE FOR MEETING WITH BDO RE: PHASE TWO OF INVESTIGATION	0.60	576.00
05/27/25	SLK	PREPARE FOR WEEKLY INVESTIGATION UPDATE WITH E. ABRAMS	0.40	384.00
05/27/25	SLK	MEETING WITH W. USATINE RE: DOCUMENT REVIEW ISSUES	0.20	192.00
05/27/25	SLK	MEETING WITH M. SIROTA RE: EXAMINER ISSUES	0.20	192.00
05/27/25	SLK	ATTEND WEEKLY INVESTIGATION UPDATE WITH E. ABRAMS	0.90	864.00
05/27/25	SLK	MEETING WITH P. PAL RE: FINAL REPORT	0.30	288.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 37

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/27/25	SLK	VARIOUS CORRESPONDENCE WITH EXAMINER RE: INTERVIEWS	0.30	288.00
05/27/25	SLK	WORK ON SECOND DOCUMENT REQUEST	0.40	384.00
05/27/25	SLK	CORRESPONDENCE FROM B. MANN RE: CBIZ INTERVIEW AND WORK ON RESPONSE	0.20	192.00
05/27/25	SLK	WORK ON ANALYSIS OF COMPANY TRANSACTIONS	0.90	864.00
05/27/25	MDS	TELEPHONE FROM ADVERSARY D. AZMAN RE: EXAMINER	0.50	787.50
05/27/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL - CALL WITH EXAMINER COUNSEL	0.70	1,102.50
05/27/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL D. HARRIS RE: REPORT TIME-LINE	0.30	472.50
05/27/25	MDS	REVIEW AND ANALYZE DISCOVERY PLAN	1.30	2,047.50
05/27/25	MDS	REVIEW HEARING TRANSCRIPT	0.80	1,260.00
05/27/25	RTJ	REVIEW PLEADING AND ORDER ENTERED IN CCA CASE	0.60	540.00
05/27/25	KLK	EMAILS WITH COMPANY PERSONNEL AND OTHERS RE SCHEDULING INTERVIEW	0.20	134.00
05/27/25	KLK	EMAILS WITH P. PAL AND S. USATINE RE BATCHING OF DOCUMENTS	0.20	134.00
05/27/25	KLK	REVIEW NOTES OF INTERVIEWS WITH COMPANY PERSONNEL	0.50	335.00
05/27/25	TC	EDITED INTERNAL WRITE UP ON LEGAL RESEARCH CONCLUSIONS	1.90	722.00
05/27/25	TC	CONDUCT LEGAL RESEARCH ON POTENTIAL CLAIMS WITHIN INVESTIGATION.	3.70	1,406.00
05/27/25	JRM	PREPARE FOR INTERVIEWS (2.8); MEETING WITH BDO TO REVIEW WORKSTREAMS, DEADLINES (1.5); CALL WITH LEADERSHIP TEAM RE WORKSTREAMS, DEADLINES (0.3); ATTEND WEEKLY UPDATE CALL WITH INDEPENDENT DIRECTOR (0.9)	5.50	4,812.50
05/28/25	MAR	FINALIZE NOTES RE: INTERVIEW OF COMPANY PERSONNEL	1.00	445.00
05/28/25	MAR	EDIT NOTES RE: INTERVIEWS OF COMPANY PERSONNEL AND RE-CIRCULATE TO CO-COUNSEL	0.20	89.00
05/28/25	MAR	ATTEND AND TAKE NOTES RE: INTERVIEW OF COMPANY PERSONNEL	2.60	1,157.00
05/28/25	MAR	PARTICIPATE IN POST-INTERVIEW CALL WITH S. KLEPPER, J. MELZER, D. HARRIS, AND P. PAL RE: INTERVIEW, PREPARATION OF REPORT, AND NEXT STEPS	0.60	267.00
05/28/25	MAR	COORDINATE WITH D. HARRIS RE: ADDITIONAL RESEARCH QUESTIONS AND PREPARATION FOR REPORT (0.2); REVIEW FILE AND SEND CASE LAW REFERENCED IN RESEARCH OUTLINE (0.1)	0.30	133.50
05/28/25	MAR	REVIEW RESEARCH RE: POTENTIAL CLAIMS	0.90	400.50

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 38

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/28/25	DJH	REVIEW DOCUMENTS IN PREPARATION FOR CIRCULATION TO EXAMINER	1.20	1,020.00
05/28/25	DJH	REVIEW RESEARCH IN CONNECTION WITH POTENTIAL CLAIMS (1.7); CORRESPOND WITH CBIZ COUNSEL REGARDING INVESTIGATION (.8); CALL WITH WORKING GROUP REGARDING INVESTIGATION STATUS (.6); CALL WITH WORKING GROUP REGARDING INVESTIGATION TIMELINE (.3); CALL WITH CO-COUNSEL REGARDING EXAMINER SCOPE AND BUDGET ORDER (.3); CIRCULATE SCOPE AND BUDGET ORDER TO CASE PARTIES (.4); CALL WITH BDO REGARDING INVESTIGATION (.7); PARTICIPATE (PARTIAL) ON INTERVIEW (.8)	5.60	4,760.00
05/28/25	RLG	REVIEW OF INTERVIEW NOTES	1.90	950.00
05/28/25	RLG	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	2.40	1,200.00
05/28/25	AN	LEGAL RESEARCH RE: POTENTIAL CLAIMS	0.60	243.00
05/28/25	PP	CALL WITH S. KLEPPER, J. MELZER, D. HARRIS, M. RITOTA RE INVESTIGATION STRATEGY	0.60	390.00
05/28/25	PP	CALL WITH BDO (E. BLUM, A. DEL PIANO, J. SCHWARZ) AND CS (S. KLEPPER, J. MELZER, D. HARRIS) RE INVESTIGATION	1.00	650.00
05/28/25	PP	REVIEW OF AND ANALYSIS OF DOCUMENTS FOR INVESTIGATION	1.10	715.00
05/28/25	SLA	REVIEW OF DOCUMENTS RELATED TO INTERNAL INVESTIGATION	3.50	1,750.00
05/28/25	DFM	REVIEW INTERVIEW NOTES RELATED TO INTERNAL INVESTIGATION (3.3); ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION (1.6)	4.90	2,450.00
05/28/25	DN	REVIEWED INTERVIEW NOTES (1.9); ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION (2.6)	4.50	2,250.00
05/28/25	DMH	REVIEWED INTERVIEW NOTES (1.9); ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION (2.9)	4.80	2,400.00
05/28/25	WAW	WORK ON INVESTIGATION	0.70	875.00
05/28/25	WAW	CALLS WITH CLIENT AND CO-COUNSEL RE: EXAMINER SCOPE AND ORDER/BUDGET	0.40	500.00
05/28/25	WAW	CALLS WITH CS TEAM RE: CASE ISSUES AND STRATEGY	0.30	375.00
05/28/25	WAW	CALL WITH MWE RE: INVESTIGATION SCOPE AND BUDGET	0.20	250.00
05/28/25	MDS	REVIEW REVISIONS TO ORDER	0.30	472.50
05/28/25	MDS	REVIEW SUMMARIES AND INTERNAL DISCUSSION RE INVESTIGATION	0.70	1,102.50
05/28/25	MDS	TELEPHONE FROM ADVERSARY D. AZMAN & T. HARRISON RE: POTENTIAL BUDGET	0.30	472.50

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 39

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/28/25	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL - CALL WITH T. HARRISON AND D. AZMAN RE EXAMINER	0.40	630.00
05/28/25	MDS	TELEPHONE FROM CLIENT E. ABRAMS RE: EXAMINER BUDGET	0.40	630.00
05/28/25	MDS	CORRESP. TO ADVERSARY D. AZMAN RE: EXAMINER BUDGET/SCOPE	0.30	472.50
05/28/25	MDS	TELEPHONE FROM ADVERSARY D. AZMAN RE: EXAMINER	0.50	787.50
05/28/25	MDS	REVIEW ATTORNEY/CO-COUNSEL S. KLEPPER EMAIL RE: INTERVIEW	0.20	315.00
05/28/25	MDS	INTERNAL CALL ON TIMING OF OUR REPORT	0.50	787.50
05/28/25	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL CS TEAM RE: EXAMINER	0.40	630.00
05/28/25	MDS	TELEPHONE FROM CLIENT E. ABRAMS RE: EXAMINER	0.80	1,260.00
05/28/25	JRM	ATTEND INTERVIEW OF COMPANY PERSONNEL (2.6); CALL WITH LEADERSHIP TEAM TO DISCUSS WORKFLOWS AND STATUS (0.6); WEEKLY UPDATE CALL WITH BDO (1.0)	4.20	3,675.00
05/28/25	TC	RESEARCH ON POTENTIAL CLAIMS	4.00	1,520.00
05/28/25	TC	STRATEGIZE WITH INVESTIGATION TEAM REGARDING RESEARCH	0.30	114.00
05/28/25	TC	RESEARCH ON BANKRUPTCY COURTS AND CASE LAW IN CONNECTION WITH THIS INVESTIGATION.	2.40	912.00
05/28/25	SLK	CORRESPONDENCE FROM BDO RE: SHAREFILE LINK	0.10	96.00
05/28/25	SLK	CORRESPONDENCE FROM BDO RE: COMPANY AUDITS AND REVIEW SAME	0.80	768.00
05/28/25	SLK	VARIOUS CORRESPONDENCE WITH BDO RE: DOCUMENT REQUESTS	0.20	192.00
05/28/25	SLK	MEETING WITH M. SIROTA, W. USATINE, D. HARRIS RE: PROPOSED EXAMINER ORDER AND INVESTIGATION TIMELINE	0.30	288.00
05/28/25	SLK	PREPARE FOR WEEKLY INVESTIGATION UPDATE CALL WITH BDO	0.30	288.00
05/28/25	SLK	DEBRIEF MEETING WITH P. PAL, D. HARRIS, AND J. MELZER	0.60	576.00
05/28/25	SLK	MEETING WITH D. HARRIS RE: FINAL REPORT TIMING	0.20	192.00
05/28/25	SLK	ATTEND WEEKLY INVESTIGATION UPDATE CALL WITH BDO	1.00	960.00
05/28/25	SLK	WORK ON RESEARCH RE: POTENTIAL CLAIMS	1.60	1,536.00
05/28/25	SLK	VARIOUS CORRESPONDENCE WITH MANN RE: CBIZ INTERVIEW	0.20	192.00
05/28/25	SLK	REVIEW HOT AND INTERESTING DOCUMENTS	0.90	864.00
05/28/25	SLK	VARIOUS CORRESPONDENCE WITH EXAMINER RE: INTERVIEWS	0.20	192.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 40

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/28/25	SLK	ATTEND INTERVIEW WITH COMPANY PERSONNEL	2.60	2,496.00
05/28/25	SLK	PREPARE FOR UPCOMING INTERVIEW	1.10	1,056.00
05/29/25	MAR	EXCHANGE CORRESPONDENCE WITH CO-COUNSEL RE: DOCUMENT REVIEW AND INTERVIEWS	0.20	89.00
05/29/25	MAR	STRATEGIZE WITH K. KULP RE: PREPARATION OF REPORT	0.30	133.50
05/29/25	RLG	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.00	3,500.00
05/29/25	AN	LEGAL RESEARCH RE: POTENTIAL CLAIMS	2.00	810.00
05/29/25	DJH	CALL WITH S. USATINE REGARDING DOCUMENT REVIEW (.3); CORRESPOND REGARDING SAME (.2); REVIEW RESEARCH IN CONNECTION WITH INVESTIGATION (.6); REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (2.6); CALL WITH BDO REGARDING INVESTIGATION (.4); CALL WITH WORKING GROUP REGARDING INVESTIGATION (.3)	4.40	3,740.00
05/29/25	DJH	REVIEW COMMENTS TO PROPOSED EXAMINER SCOPE AND BUDGET ORDER (.4); CORRESPOND WITH WORKING GROUP REGARDING SAME (.2); REVISE ORDER (.3)	0.90	765.00
05/29/25	PP	DOCUMENT REVIEW AND ANALYSIS	2.00	1,300.00
05/29/25	PP	CALL WITH BDO (E. BLUM, A. DEL PIANO, J. SCHWARZ) AND CS (S. KLEPPER, J. MELZER, D. HARRIS) RE INVESTIGATION	0.40	260.00
05/29/25	PP	CALL WITH A. COOK RE INVESTIGATION DOCUMENT PRODUCTION	0.40	260.00
05/29/25	PP	CALL WITH S. KLEPPER, J. MELZER, D. HARRIS RE INVESTIGATION STRATEGY	0.30	195.00
05/29/25	PP	COORDINATE CALL NOTES AND DOCUMENTS TO SEND TO EXAMINER	2.00	1,300.00
05/29/25	PP	DRAFT AND SEND TO CCA CONSTRUCTION SECOND DOCUMENT REQUESTS	0.90	585.00
05/29/25	SLA	REVIEW OF DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.50	3,750.00
05/29/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/29/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	8.00	4,000.00
05/29/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.90	3,950.00
05/29/25	SLK	REVIEW LEGAL RESEARCH	1.90	1,824.00
05/29/25	SLK	REVIEW NOTES OF INTERVIEWS AND EXHIBITS FOR PRODUCTION TO EXAMINER	1.70	1,632.00
05/29/25	MDS	REVIEW REVISED ORDER	0.30	472.50
05/29/25	MDS	CORRESP. TO ADVERSARY EXAMINER RE: COMMENTS TO ORDER	0.40	630.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 41

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/29/25	MDS	REVIEW BMLP COMMENTS (1.0); REVISE AND CONSULT WITH TEAM ON COMMENTS AND PROPOSED REVISIONS (0.6)	1.60	2,520.00
05/29/25	MDS	TELEPHONE FROM CLIENT E. ABRAMS RE: PROPOSED FORM OF EXAMINER ORDER	0.50	787.50
05/29/25	WAU	REVIEW EMAILS AND PROPOSED REVISIONS TO FORM OF ORDER RE: EXAMINER SCOPE AND BUDGET	0.40	500.00
05/29/25	JRM	STANDING CALL WITH BDO (0.4); CALL WITH LEADERSHIP TEAM RE WORKFLOW AND STATUS (0.3); WEEKLY PREPARE FOR INTERVIEWS (1.6); WORK ON REPORT (1.5); WORK ON DISCOVERY REQUESTS (1.8)	5.60	4,900.00
05/29/25	SLK	CORRESPONDENCE FROM BDO RE: ANALYSIS OF INTERCOMPANY TRANSFERS AND REVIEW AND ANALYSIS OF SAME	0.90	864.00
05/29/25	SLK	WORK ON RESEARCH RE: POTENTIAL CLAIMS	1.40	1,344.00
05/29/25	SLK	WORK ON FINAL REPORT	1.30	1,248.00
05/29/25	SLK	ATTEND CALL WITH BDO RE: PHASE TWO OF INVESTIGATION	0.40	384.00
05/29/25	SLK	MEETING WITH P. PAL, J. MELZER, D. HARRIS RE: INVESTIGATION UPDATE	0.30	288.00
05/29/25	SLK	WORK ON PRODUCTION OF NOTES AND EXHIBITS TO EXAMINER AND REVIEW SAME	1.20	1,152.00
05/29/25	SLK	CORRESPONDENCE FROM BDO RE: ANALYSIS OF PHASE TWO OF INVESTIGATION AND REVIEW SAME	0.50	480.00
05/29/25	SLK	VARIOUS CORRESPONDENCE WITH WITNESSES RE: INTERVIEWS	0.20	192.00
05/29/25	SLK	REVIEW PROPOSED REVISIONS TO EXAMINER ORDER	0.20	192.00
05/29/25	SLK	VARIOUS CORRESPONDENCE WITH E. ABRAMS RE: INVESTIGATION	0.20	192.00
05/29/25	SLK	REVIEW HOT AND INTERESTING DOCUMENTS	0.80	768.00
05/29/25	FRY	REVIEW COMMENTS TO THE EXAMINER ORDER	0.40	376.00
05/30/25	MAR	COORDINATE WITH P. PAL RE: ASSISTANCE WITH DRAFT REPORT	0.10	44.50
05/30/25	MAR	ANALYZE PRECEDENT EXAMINER REPORTS	0.80	356.00
05/30/25	MAR	PERFORM EXTENDED RESEARCH RE: POTENTIAL CLAIMS	2.50	1,112.50
05/30/25	DJH	REVISE ORDER SETTING EXAMINER SCOPE AND BUDGET (.7); CORRESPOND WITH WORKING GROUP REGARDING SAME (.5); FOLLOW UP CORRESPONDENCE WITH DEBEVOISE REGARDING SAME (.3)	1.50	1,275.00
05/30/25	RLG	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.00	3,500.00
05/30/25	AN	ANALYZE CASES RE: POTENTIAL CLAIMS	3.00	1,215.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 42

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/30/25	DJH	REVIEW DOCUMENTS IN CONNECTION WITH INVESTIGATION (2.7); CORRESPOND WITH CBIZ COUNSEL REGARDING INTERVIEW (.2)	2.90	2,465.00
05/30/25	PP	REVIEW OF LEGAL RESEARCH BY M. RITOTA AND T. CASTILLO	0.20	130.00
05/30/25	SLA	REVIEW OF DOCUMENTS RELATED TO INTERNAL INVESTIGATION	6.70	3,350.00
05/30/25	DFM	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	8.50	4,250.00
05/30/25	DMH	ANALYZE DOCUMENTS RELATED TO INTERNAL INVESTIGATION	7.90	3,950.00
05/30/25	DN	ANALYZED DOCS RELATED TO INTERNAL INVESTIGATION	5.20	2,600.00
05/30/25	WU	REVIEW SEVERAL EMAILS AND REVIEW PROPOSED REVISIONS BY PARTIES TO ORDER REGARDING EXAMINER SCOPE AND BUDGET	0.80	1,000.00
05/30/25	SLK	VARIOUS CORRESPONDENCE WITH B. MANN RE: CBIZ SUBPOENA	0.20	192.00
05/30/25	SLK	WORK ON PRODUCTION OF DOCUMENTS FOR EXAMINER	0.60	576.00
05/30/25	SLK	WORK ON PROPOSED ORDER FOR EXAMINER	0.30	288.00
05/30/25	SLK	WORK ON DOCUMENT COLLECTION FROM DEBTOR	0.30	288.00
05/30/25	SLK	WORK ON SECOND REQUEST FOR DOCUMENTS	0.20	192.00
05/30/25	SLK	WORK ON SEARCH TERMS	0.30	288.00
05/30/25	MDS	REVIEW SEVERAL SUGGESTIONS TO ORDER RE EXAMINER	0.70	1,102.50
05/30/25	JRM	WORK ON OA RECORDS COLLECTION (1.2); WORK ON POTENTIAL CLAIM ANALYSIS (2.5); SECOND LEVEL REVIEW OF DOCUMENTS (0.7)	4.40	3,850.00
05/30/25	FRY	REVIEW COMMENTS RE EXAMINER ORDER	0.50	470.00
05/31/25	MAR	CONTINUE RESEARCHING POTENTIAL CLAIMS	1.50	667.50
05/31/25	DJH	FINALIZE ORDER REGARDING EXAMINER SCOPE AND BUDGET (.4); CORRESPOND WITH CHAMBERS REGARDING SAME (.2)	0.60	510.00
05/31/25	WU	REVIEW REVISED FORM OF EXAMINER ORDER AND EMAILS RE: SAME	0.20	250.00

NON-WORKING TRAVEL TIME 16.60 9,503.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/22/25	DJH	TRAVEL TO/FROM TRENTON FOR HEARING	4.20	1,785.00
05/22/25	MDS	TRAVEL TO COURT	4.00	3,150.00
05/22/25	WU	TRAVEL ROUND TRIP TO TRENTON FOR 5/22 HEARINGS	4.00	2,500.00
05/22/25	FRY	TRAVEL TO/FROM HEARING ON SCOPE OF EXAMINER	4.40	2,068.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 43

PLAN OF REORGANIZATION

24.20 26,629.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL DP RE: PLAN ISSUES	0.40	630.00
05/05/25	MDS	REVIEW REVISED PLAN TERM SHEET	1.20	1,890.00
05/05/25	WAU	REVIEW REVISED PLAN TERM SHEET AND EMAILS RE: SAME	0.50	625.00
05/06/25	WAU	REVIEW AND RESPOND TO EMAILS RE: PLAN ISSUES AND EXAMINER SCOPE	0.20	250.00
05/08/25	MDS	REVIEW DOCUMENT PRODUCTIONS PROVIDED TO BMLP	0.70	1,102.50
05/08/25	FRY	CONFER WITH E. WORENKLEIN RE PLAN TERM SHEET	0.50	470.00
05/09/25	ADM	CALL WITH DEBEVOISE TEAM RE: PLAN TERM SHEET	1.10	715.00
05/09/25	MDS	PREPARE FOR MEETING ON PLAN TERM SHEET	0.60	945.00
05/09/25	MDS	TELEPHONE FROM CLIENT E. ABRAMS RE: PLAN TERM SHEET	1.00	1,575.00
05/10/25	WAU	REVIEW SEVERAL EMAILS RE: EXAMINER/PLAN ISSUES	0.40	500.00
05/14/25	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL DP RE: PLAN PROCESS	0.30	472.50
05/14/25	FRY	EMAILS TO CSEC AND BMLP RE PLAN NEGOTIATIONS	0.20	188.00
05/14/25	FRY	REVIEW REVISED PLAN TERM SHEET	0.40	376.00
05/15/25	DJH	REVIEW CORRESPONDENCE FROM BMLP REGARDING PLAN PROCESS	0.20	170.00
05/15/25	WAU	REVIEW LIMITED OBJECTION TO EXCLUSIVITY EXTENSION MOTION	0.30	375.00
05/15/25	WAU	EMAILS RE: PLAN DISCUSSION MEETINGS	0.10	125.00
05/15/25	RTJ	REVIEW OBJECTION TO EXCLUSIVITY EXTENSION	0.60	540.00
05/16/25	DJH	CORRESPOND REGARDING UPCOMING PLAN MEETINGS	0.30	255.00
05/16/25	RTJ	REVIEW PLAN EXTENSION MOTION AND OBJECTION	0.60	540.00
05/16/25	FRY	REVIEW BMLP OBJECTION TO EXCLUSIVITY	0.50	470.00
05/17/25	WAU	REVIEW AND RESPOND TO EMAILS RE: PLAN PROCESS AND EXAMINER ISSUES	0.30	375.00
05/19/25	DJH	COORDINATE FILING AND SERVICE OF EXCLUSIVITY REPLY	0.30	255.00
05/19/25	DJH	CALL WITH E. ABRAMS REGARDING PLAN PROCESS (.5); CALL WITH CSCEC COUNSEL REGARDING SAME (.4); CORRESPOND WITH BMLP COUNSEL REGARDING PLAN DISCUSSIONS (.5); REVIEW EXCLUSIVITY REPLY BRIEF (.4)	1.80	1,530.00
05/19/25	MDS	TELEPHONE FROM CLIENT SPECIAL COMMITTEE RE: PLAN OF REORGANIZATION	0.40	630.00
05/19/25	MDS	TELEPHONE FROM ADVERSARY LS RE: EXAMINER/PLAN OF REORGANIZATION	0.30	472.50

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 44

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/19/25	WAU	CALL WITH SPECIAL COMMITTEE RE: PLAN PROCESS	0.40	500.00
05/19/25	WAU	MEETING WITH LOWENSTEIN RE: PLAN ISSUES	0.30	375.00
05/19/25	WAU	WORK ON EXCLUSIVITY REPLY	0.50	625.00
05/19/25	FP	PREPARE AND EFILE RESPONSE TO LTD. OBJ. OF BML PROPERTIES MOTION TO EXTEND EXCLUSIVITY (.30); DOWNLOAD FILED COPY AND COORDINATE SERVICE (.20)	0.50	200.00
05/19/25	RTJ	LEGAL RESEARCH RE: ESTATE CAUSES OF ACTION IN PLAN	0.60	540.00
05/19/25	RTJ	REVIEW REPLY RE: EXCLUSIVITY OBJECTION	0.50	450.00
05/19/25	FRY	CALL WITH E. ABRAMS RE PLAN TERM SHEET	0.40	376.00
05/19/25	FRY	REVIEW AND COMMENT ON DRAFT EXCLUSIVITY RESPONSE	0.70	658.00
05/19/25	FRY	CALL WITH CO-COUNSEL RE PLAN TERM SHEET	0.30	282.00
05/19/25	FRY	CALL WITH COUNSEL FOR CSEC RE PLAN	0.30	282.00
05/19/25	FRY	FINAL REVIEW OF EXCLUSIVITY RESPONSE FOR FILING	0.40	376.00
05/20/25	MDS	REVIEW EXCLUSIVITY REPLY AND REVISE	0.60	945.00
05/20/25	WAU	EMAILS WITH SPECIAL COMMITTEE RE: PLAN PROCESS	0.10	125.00
05/23/25	MDS	TELEPHONE FROM CLIENT E. ABRAMS RE: PLAN DISCUSSIONS	0.50	787.50
05/23/25	FRY	CONFER WITH CO-COUNSEL RE PLAN PROCESS	0.30	282.00
05/27/25	DJH	CALL WITH CO-COUNSEL REGARDING PLAN DISCUSSION (.3); REVIEW DRAFT PLAN TERM SHEET (.5)	0.80	680.00
05/27/25	FRY	REVIEW UPDATED PLAN TERM SHEET	0.40	376.00
05/27/25	FRY	CALL WITH CO-COUNSEL RE PLAN TERM SHEET	0.20	188.00
05/28/25	RTJ	LEGAL RESEARCH RE: PLAN CLASSIFICATION	1.10	990.00
05/29/25	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: PLAN CONSTRUCT	0.40	630.00
05/29/25	RTJ	LEGAL RESEARCH RE: PLAN CLASSIFICATION ISSUES	0.80	720.00
05/30/25	DJH	CALL WITH DEBEVOISE TEAM AND E. ABRAMS REGARDING PLAN TERM SHEET (.4); REVIEW SAME IN PREPARATION FOR CALL (.5)	0.90	765.00

RELIEF FROM STAY **5.90** **7,920.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/02/25	MDS	REVIEW BMLP OBJECTION TO STAY MOTION AND CONFERENCE	1.70	2,677.50
05/02/25	RTJ	REVIEW OF CCA OBJECTION TO STAY RELIEF	0.60	540.00
05/02/25	FRY	REVIEW BMLP OBJECTION TO STAY RELIEF	0.50	470.00
05/03/25	MDS	REVIEW RESPONSE TO BMLP OBJECTION AND RESPOND TO CO-COUNSEL	0.50	787.50

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 45

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/03/25	WAU	REVIEW OBJECTION TO RELIEF FROM THE STAY RE: APPEAL	0.70	875.00
05/05/25	MDS	REVIEW RESPONSE TO BMLP OBJECTION AND REVISIONS	0.60	945.00
05/05/25	WAU	PREPARE FOR ARGUMENT ON STAY RELIEF (0.3); REVIEW PLEADINGS AND EMAILS WITH DP RE: ARGUMENT (0.4)12748693	0.70	875.00
05/05/25	WAU	ATTEND ZOOM HEARING ON STAY RELIEF MOTION RE: APPEAL	0.60	750.00
REPORTING			3.40	2,270.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/08/25	FRY	EMAILS WITH BDO AND CO-COUNSEL RE AMENDMENTS TO SOFA	0.20	188.00
05/16/25	FRY	EMAIL TO UST RE INSURANCE CERTIFICATE	0.20	188.00
05/19/25	FRY	EMAIL TO BDO RE OPERATING REPORT	0.20	188.00
05/21/25	DED	REVIEW AND REDACT BANK STATEMENTS FOR MOR (0.8); CONFER WITH A. MILLIARESSIS RE UPCOMING FILINGS (0.2); REVIEW, PREPARE, FILE AND SERVE APRIL MOR (0.5)	1.50	600.00
05/21/25	ADM	REVIEW MOR FOR FILING (0.2); COORDINATE REDACTION AND FILING WITH D. DELEHANTY (0.2)	0.40	260.00
05/21/25	FRY	REVIEW FINAL MOR FOR FILING	0.30	282.00
05/21/25	FRY	REVIEW MOR (.4); EMAILS WITH CO-COUNSEL AND BDO RE SAME (.2)	0.60	564.00

TOTAL HOURS 1,807.00

PROFESSIONAL SERVICES: \$1,216,103.00

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Amanda M. Cook	eDiscovery Manager	13.90	535.00	7,436.50
Andreas D. Milliaressis	Associate	15.10	650.00	9,815.00
Austin Niggebrugge	Associate	18.80	405.00	7,614.00
Carinda E. Hardison	eDiscovery Manager	1.90	425.00	807.50
Daniel J. Harris	Member	124.70	850.00	105,995.00
Daniel J. Harris	Member	4.20	425.00	1,785.00
Danielle E. Delehanty	Paralegal	29.50	400.00	11,800.00
Deanna F. McSwain	Staff Attorney	129.90	500.00	64,950.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 46

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Donna M. Harris	Staff Attorney	105.70	500.00	52,850.00
Doreen Nanda-Jean	Staff Attorney	106.60	500.00	53,300.00
Felice R. Yudkin	Member	4.40	470.00	2,068.00
Felice R. Yudkin	Member	35.50	940.00	33,370.00
Frances Pisano	Paralegal	2.40	400.00	960.00
Janet R. Covington	Staff Attorney	29.90	500.00	14,950.00
Janine M. Burke	Staff Attorney	102.00	500.00	51,000.00
Jason R. Melzer	Member	109.20	875.00	95,550.00
Joseph N. Ring	Staff Attorney	100.20	500.00	50,100.00
Julie A. Aberasturi	Associate	2.50	430.00	1,075.00
Kaitlin Chapman	eDiscovery Analyst	0.90	295.00	265.50
Krista L. Kulp	Special Counsel	93.90	670.00	62,913.00
Mia A. Ritota	Associate	39.10	445.00	17,399.50
Mia D. Guttmann	Associate	12.10	500.00	6,050.00
Michael D. Sirota	Member	89.40	1,575.00	140,805.00
Michael D. Sirota	Member	4.00	787.50	3,150.00
Norman L. Pernick	Member	0.20	1,300.00	260.00
Patt Feuerbach	eDiscovery Analyst	8.40	455.00	3,822.00
Pekham Pal	Associate	78.80	650.00	51,220.00
Robert L. Gullie	Staff Attorney	106.20	500.00	53,100.00
Ryan T. Jareck	Member	12.50	900.00	11,250.00
Sakyung Han	Staff Attorney	98.80	500.00	49,400.00
Sara L. Abiboutros	Staff Attorney	110.00	500.00	55,000.00
Steven L. Klepper	Member	137.60	960.00	132,096.00
Tiffany Castillo	Associate	36.70	380.00	13,946.00
Warren A. Usatine	Member	38.00	1,250.00	47,500.00
Warren A. Usatine	Member	4.00	625.00	2,500.00
Total		1,807.00		\$1,216,103.00
				0

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
05/02/25	COURT FEES	2.00	0.20
05/02/25	COURT FEES	30.00	3.00
05/05/25	COURT FEES	1.00	0.10
05/05/25	DATA HOST	1.00	1,070.50
05/06/25	PHOTOCOPY /PRINTING/ SCANNING	18.00	3.60

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 47

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
05/06/25	PHOTOCOPY /PRINTING/ SCANNING	6.00	1.20
05/09/25	COURT FEES	4.00	0.40
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	45.00	9.00
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	91.00	18.20
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	47.00	9.40
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	46.00	9.20
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	37.00	7.40
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	12.00	2.40
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	17.00	3.40
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	70.00	14.00
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	207.00	41.40
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	96.00	19.20
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	61.00	12.20
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	24.00	4.80
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	96.00	19.20
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	50.00	10.00
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	28.00	5.60
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	88.00	17.60
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	13.00	2.60
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	33.00	6.60
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	16.00	3.20
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	46.00	9.20
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	16.00	3.20
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	20.00	4.00
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	5.00	1.00
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
05/12/25	PHOTOCOPY /PRINTING/ SCANNING	31.00	6.20
05/13/25	ONLINE RESEARCH	1.00	100.45
05/14/25	ONLINE RESEARCH	1.00	40.45
05/14/25	PHOTOCOPY /PRINTING/ SCANNING	38.00	7.60
05/15/25	COURT FEES	5.00	0.50
05/15/25	COURT FEES	30.00	3.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 48

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
05/15/25	COURT FEES	5.00	0.50
05/15/25	PHOTOCOPY /PRINTING/ SCANNING	15.00	3.00
05/15/25	COURT FEES	3.00	0.30
05/15/25	COURT FEES	4.00	0.40
05/15/25	COURT FEES	9.00	0.90
05/15/25	COURT FEES	3.00	0.30
05/16/25	PHOTOCOPY /PRINTING/ SCANNING	10.00	2.00
05/16/25	PHOTOCOPY /PRINTING/ SCANNING	10.00	2.00
05/16/25	PHOTOCOPY /PRINTING/ SCANNING	24.00	4.80
05/16/25	PHOTOCOPY /PRINTING/ SCANNING	23.00	4.60
05/16/25	PHOTOCOPY /PRINTING/ SCANNING	44.00	8.80
05/16/25	PHOTOCOPY /PRINTING/ SCANNING	15.00	3.00
05/16/25	PHOTOCOPY /PRINTING/ SCANNING	48.00	9.60
05/18/25	ONLINE RESEARCH	1.00	40.45
05/19/25	ONLINE RESEARCH	1.00	115.98
05/19/25	PHOTOCOPY /PRINTING/ SCANNING	19.00	3.80
05/19/25	ONLINE RESEARCH	1.00	98.38
05/19/25	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.80
05/19/25	COURT FEES	13.00	1.30
05/19/25	PHOTOCOPY /PRINTING/ SCANNING	17.00	3.40
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	21.00	4.20
05/20/25	COURT FEES	2.00	0.20
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.80
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	12.00	2.40
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	6.00	1.20
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	7.00	1.40
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	3.00	0.60
05/20/25	ONLINE RESEARCH	1.00	59.03
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	13.00	2.60
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	13.00	2.60
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	8.00	1.60
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	48.00	9.60
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	20.00	4.00
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	18.00	3.60
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.80
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	11.00	2.20
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	19.00	3.80
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	20.00	4.00

Re: CHAPTER 11 REORG. - DEBTOR
 Client/Matter No. 68594-0001

Invoice Number 1009485
 June 30, 2025
 Page 49

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	48.00	9.60
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	7.00	1.40
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	12.00	2.40
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	11.00	2.20
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	48.00	9.60
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	8.00	1.60
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	10.00	2.00
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	3.00	0.60
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	21.00	4.20
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	19.00	3.80
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	21.00	4.20
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.80
05/20/25	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.80
05/21/25	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.80
05/21/25	COURT FEES	14.00	1.40
05/21/25	ONLINE RESEARCH	1.00	39.35
05/21/25	PHOTOCOPY /PRINTING/ SCANNING	9.00	1.80
05/21/25	PHOTOCOPY /PRINTING/ SCANNING	2.00	0.40
05/21/25	PHOTOCOPY /PRINTING/ SCANNING	6.00	1.20
05/21/25	COURT FEES	6.00	0.60
05/21/25	PHOTOCOPY /PRINTING/ SCANNING	18.00	3.60
05/21/25	COURT FEES	30.00	3.00
05/21/25	COURT FEES	30.00	3.00
05/21/25	PHOTOCOPY /PRINTING/ SCANNING	8.00	1.60
05/21/25	COURT FEES	5.00	0.50
05/21/25	COURT FEES	1.00	0.10
05/22/25	ONLINE RESEARCH	1.00	19.68
05/23/25	COURT FEES	10.00	1.00
05/23/25	COURT FEES	30.00	3.00
05/23/25	COURT FEES	30.00	3.00
05/23/25	COURT FEES	22.00	2.20
05/23/25	COURT FEES	30.00	3.00
05/23/25	COURT FEES	30.00	3.00
05/23/25	COURT FEES	4.00	0.40

Re: CHAPTER 11 REORG. - DEBTOR
Client/Matter No. 68594-0001

Invoice Number 1009485
June 30, 2025
Page 50

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
05/23/25	COURT FEES	1.00	0.10
05/23/25	PHOTOCOPY /PRINTING/ SCANNING	37.00	7.40
05/27/25	ONLINE RESEARCH	1.00	236.10
05/27/25	ONLINE RESEARCH	1.00	177.08
05/28/25	PHOTOCOPY /PRINTING/ SCANNING	39.00	7.80
05/28/25	TRANSCRIPT	1.00	46.40
05/28/25	COURT FEES	30.00	3.00
05/28/25	ONLINE RESEARCH	1.00	78.70
05/28/25	DATA HOST	1.00	1,463.00
05/29/25	PHOTOCOPY /PRINTING/ SCANNING	69.00	13.80
05/29/25	PHOTOCOPY /PRINTING/ SCANNING	61.00	12.20
05/29/25	PHOTOCOPY /PRINTING/ SCANNING	39.00	7.80
05/29/25	ONLINE RESEARCH	1.00	59.03
05/29/25	PHOTOCOPY /PRINTING/ SCANNING	34.00	6.80
05/29/25	PHOTOCOPY /PRINTING/ SCANNING	46.00	9.20
05/29/25	PHOTOCOPY /PRINTING/ SCANNING	76.00	15.20
Total			\$4,161.38

COST SUMMARY

<u>Description</u>	<u>AMOUNT</u>
PHOTOCOPYING / PRINTING / SCANNING	478.40
ONLINE RESEARCH	1,064.68
COURT FEES	38.40
TRANSCRIPT	46.40
DATA HOST	2,533.50
TOTAL COSTS	\$4,161.38

TOTAL SERVICES AND COSTS: \$ 1,220,264.38