

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**FINANCIAL ADVISOR MONTHLY FEE STATEMENT COVER SHEET  
FOR THE PERIOD JANUARY 1, 2026 THROUGH JANUARY 31, 2026**

In re CCA Construction, Inc.<sup>1</sup>

Applicant: BDO Consulting Group, LLC.

Case No. 24-22548 (CMG)

Client: Debtor and Debtor in Possession

Chapter 11

Case Filed: December 22, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION  
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Evan Blum 3/2/2026  
EVAN BLUM Date

<sup>1</sup> The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is CCA Construction, Inc. (4862). CCA’s service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



<b>SECTION I FEE SUMMARY</b>
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**Summary of Amounts Requested for the Period  
January 1, 2026 through January 31, 2026 (the “Compensation Period”)**

Fee Total	\$84,241.00
Disbursement Total	\$0.00
Total Fees Plus Disbursements	\$84,241.00

**Summary of Amounts Requested for Previous Periods**

Total Previous Fees and Expenses Requested:	\$2,558,042.25
Total Fees and Expenses Allowed to Date:	\$1,825,317.25
Total Retainer Remaining:	\$0.00
Total Holdback:	\$95,746.00 <sup>2</sup>
Total Received by Applicant:	\$2,208,301.25

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<sup>2</sup> BDO has not received payment on account of its November and December 2025 invoices. Accordingly, the total received, and total holdback do not reflect related amounts.

**SECTION II  
SUMMARY OF SERVICES**

**COMPENSATION BY PROFESSIONALS FOR  
JANUARY 1, 2026 THROUGH JANUARY 31, 2026**

The Professionals who rendered services in these chapter 11 cases from January 1, 2026 through January 31, 2026 (the “Fee Period”) are:

<u>Professional</u>	<u>Position</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Amount</u>
Kevin Wilkes	Principal	3.1	\$1,200.00	\$3,720.00
Meredith Taylor	Principal	1.2	880.00	1,056.00
Evan Blum	Managing Director	25.6	850.00	21,760.00
James Schwarz	Managing Director	41.5	800.00	33,200.00
Justin Hunter	Managing Director	2.2	800.00	1,760.00
Austin Lee	Managing Director	3.1	800.00	2,480.00
Anthony Del Piano	Manager	30.4	600.00	18,240.00
Erik Nyhus	Managing Director	0.5	600.00	300.00
Jared Schierbaum	Experienced Associate	6.9	250.00	1,725.00
	<b>TOTAL:</b>	<b>114.5</b>		<b>\$84,241.00</b>
	<b>Blended Rate:</b>		<b>\$735.73</b>	

**SUMMARY OF BILLING BY PROJECT CATEGORY  
JANUARY 1, 2026 THROUGH JANUARY 31, 2026**

<u>Code</u>	<u>Project Category</u>	<u>Hours</u>	<u>Amount</u>
1	General (Case Administration)	2.5	\$1,950.00
4	BDO Retention / Fee Applications	14.6	7,445.00
6	Cash Collateral and DIP Financing Related	10.1	7,440.00
7	Communication with Debtor or Debtor Professionals	20.1	15,480.00
13	Litigation	0.2	170.00
14	Plan & Disclosure Statement	36.3	29,816.00
16	Claims Administration and Objections	24.7	18,060.00
23	UST Reporting/MOR	5.7	3,625.00
24	Court Hearings	0.3	255.00
	<b>TOTAL:</b>	<b>114.5</b>	<b>\$84,241.00</b>

**SECTION III  
SUMMARY OF DISBURSEMENTS**

<b>Disbursements</b>	<b>Amount</b>
Computer Assisted Legal Research	\$0.00
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.00
In-House Reproduction	\$0.00
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$0.00
Court Fees	\$0.00
Court Reporting	\$0.00
Travel	\$0.00
Delivery Services / Federal Express	\$0.00
Postage	\$0.00
Other (Parking)	\$0.00
<b>DISBURSEMENTS TOTAL</b>	<b>\$0.00</b>

**SECTION IV  
CASE HISTORY**

- (1) Date case filed: December 22, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: February 7, 2025, *nunc pro tunc* to December 22, 2024. See **Exhibit A**.  
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:<sup>3</sup>
  - (a) The Applicant attended to operational matters, including assisting with accounting, employee, and vendor issues.
  - (b) The Applicant assisted in complying with applicable Chapter 11 requirements and preparation of any necessary court filings, including, but not limited to:
    - Monthly Operating Reports; and
    - Plan of Reorganization and Disclosure Statment
  - (c) The Applicant assisted with an investigation and related analysis of the Debtor's assets.
  - (d) The Applicant provided financial advice to the Debtor and Co-Counsel.
  - (e) The Applicant tended to other matters concerning administration of these Chapter 11 cases as requested by the Debtor and U.S. Trustee.
  - (f) The Applicant assisted with other information and analysis as requested.
  - (g) The Applicant assisted with business analysis and valuation as requested by the Independent Director.
  - (h) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.<sup>4</sup>
- (5) Anticipated distribution to creditors:
  - (a) Administration expense: Unknown at this time.
  - (b) Secured creditors: Unknown at this time.

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<sup>3</sup> The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtor and for the benefit of the estate; it is not intended to itemize each and every professional service which the Applicant performed.

<sup>4</sup> The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

- (c) Priority creditors: Unknown at this time.
- (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.
- (7) This is the thirteenth monthly fee statement.

# **Exhibit A**

## **Retention Order**

**Caption in Compliance with D.N.J. LBR 9004-1(b)**

**DEBEVOISE & PLIMPTON LLP**

M. Natasha Labovitz (admitted *pro hac vice*)  
Sidney P. Levinson (admitted *pro hac vice*)  
Elie J. Worenklein  
Rory B. Heller (admitted *pro hac vice*)  
66 Hudson Boulevard  
New York, NY 10001  
Telephone: (212) 909-6000  
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slevinson@debevoise.com  
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**COLE SCHOTZ P.C.**

Michael D. Sirota  
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Ryan T. Jareck  
Felice R. Yudkin  
Court Plaza North, 25 Main Street  
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rjareck@coleshotz.com  
fyudkin@coleshotz.com

*Proposed Co-Counsel to the Debtor and Debtor in Possession*

In re:

CCA Construction, Inc.,<sup>1</sup>

Debtor.



Order Filed on February 7, 2025  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

Case No. 24-22548 (CMG)

Chapter 11

Judge: Christine M. Gravelle

<sup>1</sup> The last four digits of CCA's federal tax identification number are 4867 of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ



(Page | 2)

Debtor:	CCA Construction, Inc.
Case No.:	24-22548 (CMG)
Caption of Order:	Order Authorizing Debtor to Retain BDO Consulting Group, LLC, as Financial Advisor to the Debtor Effective as of the Petition Date

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**ORDER AUTHORIZING THE APPOINTMENT OF BDO CONSULTING GROUP,  
LLC. AS FINANCIAL ADVISOR TO THE DEBTOR EFFECTIVE AS OF THE  
PETITION DATE**

The relief set forth on the following pages, numbered two (2) through eight (8), is  
**ORDERED.**

**DATED: February 7, 2025**

  


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 Honorable Christine M. Gravelle  
 United States Bankruptcy Judge

(Page | 3)

Debtor: CCA Construction, Inc.  
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Upon Debtor’s Application (the “Application”)<sup>2</sup> pursuant to sections 327(a), 328, 330 and 331 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1 for an order (this “Order”), authorizing the Debtor to employ and retain BDO Consulting Group, LLC (“BDO”) as its financial advisor, on the terms set forth in the Services Agreement annexed to the Application; and upon the Blum Declaration annexed to the Application; all as more fully set forth in the Application; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtor, its creditors, and other parties in interest; and this Court having found that the Debtor’s notice of the Application and opportunity for a hearing on the Application were appropriate and that no other notice need be provided; and this Court having reviewed the Application; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had

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<sup>2</sup> Capitalized terms used herein but not otherwise defined herein shall have the meanings set forth in the Application.

(Page | 4)

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Case No.: 24-22548 (CMG)  
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before this Court; and after due deliberation and sufficient cause appearing therefor, it is

HEREBY ORDERED THAT:

1. The Application is granted as set forth herein.
2. CCA is authorized to retain BDO as financial advisor to the Debtor effective as of the Petition Date, on the terms set forth in the Services Agreement attached to the Application as **Exhibit B**, as modified by this Order; *provided that*, notwithstanding anything in the Services Agreement to the contrary, BDO shall only seek reimbursement of reasonable expenses that BDO actually incurs.
3. BDO shall file applications for interim and final allowance of compensation and reimbursement of expenses in accordance with sections 330 and 331 of the Bankruptcy Code, applicable Bankruptcy Rules, the Local Rules, this Order and any other applicable orders of this Court.
4. Paragraph 4 of the Terms and Conditions section of the Services Agreement (the “Indemnification Provisions”) included in the Services Agreement are approved, subject to the following:
  - a. No individual entity (“Indemnified Agent”) in the BDO Group shall be entitled to indemnification, contribution, or reimbursement pursuant to the Services Agreement for services, unless such services and the indemnification, contribution, or reimbursement are approved by the Court.
  - b. The Debtor shall have no obligation to indemnify any Indemnified Agent, or provide contribution or reimbursement to any Indemnified Agent, for any claim or expense to the extent it is either: (i) judicially determined (the determination

(Page | 5)

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Case No.: 24-22548 (CMG)  
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having become final and no longer subject to appeal) to have arisen from any Indemnified Agent's gross negligence, willful misconduct or bad faith; (ii) for a contractual dispute in which the Debtor alleges breach of BDO's contractual obligations, unless this Court determines that indemnification, contribution, or reimbursement would be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled prior to a judicial determination as to the exclusions set forth in clauses (i) and (ii) above, but determined by this Court, after notice and a hearing pursuant to subparagraph (c) hereof to be a claim or expense for which the Indemnified Agent should not receive indemnity, contribution, or reimbursement under the terms of the Services Agreement, as modified by this Order.

c. If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in the Chapter 11 Case (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing the Chapter 11 Case, an Indemnified Agent believes that it is entitled to the payment of any amounts by the Debtor on account of the Debtor's indemnification, contribution, and/or reimbursement obligations under the Services Agreement (as modified by this Order), including without limitation, the advancement of defense costs, the Indemnified Agent must file an application therefore in this Court, and the Debtor may not pay any such amounts to the Indemnified Agent before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which this Court shall have jurisdiction over any request for

(Page | 6)

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Case No.: 24-22548 (CMG)  
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fees and expenses by any Indemnified Agent for indemnification, contribution, and/or reimbursement, and not a provision limiting the duration of the Debtor's obligation to indemnify, or make contributions or reimbursements to, the Indemnified Agents. All parties in interest shall retain the right to object to any demand by any Indemnified Agent for indemnification, contribution, and/or reimbursement.

(d) Any limitation on liability pursuant to the terms of the Engagement Agreement shall be eliminated during the pendency of this bankruptcy proceeding.

5. The Indemnification Provisions shall not be applicable with respect to any claim the Debtor has against BDO with respect to Services performed and provided pursuant to this Order for the Debtor from the date of this Order through the effective date of the Debtor's chapter 11 plans.

6. BDO shall keep its time records in tenth-of-an-hour increments in accordance with Local Rule 2016-1 of this Court and shall otherwise comply with the requirements of that Local Rule, as well Bankruptcy Rule 2016(a) and the United States Trustee Fee Guidelines.

7. BDO will only bill 50% for non-working travel.

8. Any request for compensation under the terms of the Services Agreement shall be subject to the standard of review set forth in section 330 of the Bankruptcy Code by all interested parties.

9. Prior to any increases in BDO's rates, BDO shall provide ten business days' notice of such increase to the Debtor and the U.S. Trustee and committee, if one is appointed. A supplemental affidavit shall explain the basis for the requested rate increases in accordance with section 330(a)(3)(F) of the Bankruptcy Code and state whether the Debtor has consented to the

(Page | 7)

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Case No.: 24-22548 (CMG)  
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rate increase. The U.S. Trustee retains all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code, and all rates and rate increases are subject to review by the Court.

10. To the extent informed by the Debtor, BDO shall use its best efforts to avoid any duplication of services provided by the Debtor or other retained professionals in the Chapter 11 Case.

11. Notwithstanding anything contained in the Application, the Services Agreement, or any documents ancillary thereto, absent a change in controlling law, BDO shall not be compensated or reimbursed for, or in connection with, the defense of its fee applications.

12. Notwithstanding any provision in the Services Agreement, including paragraph 20 of the Terms and Conditions section of the Services Agreement, BDO shall have whatever obligations applicable law would impose upon it.

13. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. To the extent there is inconsistency between the terms of the Services Agreement, the Application, and this Order, the terms of this Order shall govern.

15. Notice of the Application satisfies the requirements of Bankruptcy Rule 6004(a).

16. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Application.

17. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

(Page | 8)

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Case No.: 24-22548 (CMG)

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18. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

# **Exhibit B**

**Invoice/Time-Details/Expenses**

**CCA Construction, Inc.**  
**BDO's Recap of Professional Services**  
**January 1, 2026 - January 31, 2026**

<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
AD	1	1/20/2026	Call with JS and EB regarding Plan and BMLP settlement issues.	0.5	\$600.00	\$300.00
JS	1	1/20/2026	Follow-up call with EB (BDO) on various Plan and BMLP settlement issues.	0.5	800.00	400.00
EB	1	1/20/2026	Follow-up call with JS (BDO) on various Plan and BMLP settlement issues.	0.5	850.00	425.00
JS	1	1/20/2026	Call with EB, AD (BDO) on Plan and BMLP settlement issues.	0.5	800.00	400.00
EB	1	1/20/2026	Call with JS, AP (BDO) on Plan and BMLP settlement issues.	0.5	850.00	425.00
EB	4	1/5/2026	Worked on November Fee statement.	0.4	850.00	340.00
JFS	4	1/5/2026	Began preparation of BDO November fee statement.	0.5	250.00	125.00
JS	4	1/5/2026	Prepared November fee statement.	1.5	800.00	1,200.00
AD	4	1/6/2026	Assisted with BDO November fee statement.	0.6	600.00	360.00
JFS	4	1/6/2026	Revised BDO November fee statement.	0.6	250.00	150.00
JFS	4	1/8/2026	Finalized BDO November fee statement.	0.7	250.00	175.00
JS	4	1/8/2026	Prepared November fee statement.	1.0	800.00	800.00
EB	4	1/9/2026	Finalized November Fee statement.	0.5	850.00	425.00
JFS	4	1/12/2026	Revised BDO November fee statement.	0.7	250.00	175.00
AD	4	1/26/2026	Assisted with BDO December fee statement.	0.5	600.00	300.00
EB	4	1/26/2026	Worked on December Fee statement.	1.5	850.00	1,275.00
JFS	4	1/27/2026	Began preparation of BDO December fee statement.	0.6	250.00	150.00
AD	4	1/27/2026	Assisted with BDO December fee statement.	0.8	600.00	480.00
AD	4	1/28/2026	Assisted with BDO December fee statement.	0.7	600.00	420.00
JFS	4	1/28/2026	Revised BDO December fee statement.	0.8	250.00	200.00
AD	4	1/29/2026	Assisted with BDO December fee statement.	0.2	600.00	120.00
JFS	4	1/29/2026	Revised BDO December fee statement.	0.7	250.00	175.00
JFS	4	1/30/2026	Began preparation of BDO's 3rd interim fee application.	2.3	250.00	575.00
AD	6	1/5/2026	Prepared DIP allocation adjustment November.	0.3	600.00	180.00
EB	6	1/6/2026	Reviewed November DIP downward adjustment.	0.4	850.00	340.00
EB	6	1/9/2026	Reviewed December budget/actual against updated budget.	0.4	850.00	340.00
EB	6	1/9/2026	Reviewed DIP budget/Actual December.	0.5	850.00	425.00
AD	6	1/9/2026	Updated DIP forecast and prepare budget vs actual.	1.8	600.00	1,080.00
AD	6	1/12/2026	Updated DIP forecast.	0.3	600.00	180.00
EB	6	1/20/2026	Reviewed DIP draw request.	0.4	850.00	340.00
JS	6	1/20/2026	Prepared DIP cash flow forecast.	0.7	800.00	560.00
JS	6	1/21/2026	Call with EB, AD (BDO) on DIP budget	0.5	800.00	400.00
AD	6	1/21/2026	Call with JS and EB on DIP.	0.5	600.00	300.00
EB	6	1/21/2026	Call with JS, AP (BDO) on DIP budget.	0.5	850.00	425.00
JS	6	1/21/2026	Prepared DIP cash flow forecast.	1.1	800.00	880.00
AD	6	1/22/2026	Updated DIP forecast.	0.6	600.00	360.00
EB	6	1/23/2026	Reviewed DIP draw request and related emails.	0.2	850.00	170.00
AD	6	1/23/2026	Updated DIP forecast.	0.3	600.00	180.00
JS	6	1/27/2026	Reviewed exit facility documents.	1.6	800.00	1,280.00
EB	7	1/5/2026	Participated in Board call.	0.8	850.00	680.00
EB	7	1/6/2026	Reviewed and exchange emails from CCA and Debevoise (Debtor counsel) related to claim treatment.	0.2	850.00	170.00
JS	7	1/7/2026	Call with EB (BDO) and Debevoise (Debtor counsel) related to upcoming Court hearing.	0.4	800.00	320.00
EB	7	1/7/2026	Call with JS (BDO) and Debevoise (Debtor counsel) related to upcoming Court hearing.	0.4	850.00	340.00
AD	7	1/20/2026	Call with Debevoise regarding Plan and BMLP settlement issues.	0.8	600.00	480.00
JS	7	1/20/2026	Call with EB, AD (BDO) and Debevoise (Debtor counsel) on various Plan and BMLP settlement issues.	0.8	800.00	640.00
EB	7	1/20/2026	Call with JS, AP (BDO) and Debevoise (Debtor counsel) on various Plan and BMLP settlement issues.	0.8	850.00	680.00
EB	7	1/21/2026	Call with JS, AP (BDO) and Debevoise (Debtor counsel) on DIP budget issues.	0.8	850.00	680.00
AD	7	1/21/2026	Call with Debevoise on DIP.	0.8	600.00	480.00
JS	7	1/21/2026	Call with EB, AD (BDO) and Debevoise (Debtor counsel) on DIP budget issues.	0.8	800.00	640.00
EB	7	1/28/2026	Continued Follow-up discussions with Debevoise (Debtor counsel) related to Plan issues.	0.3	850.00	255.00
AD	7	1/28/2026	Call with CCA management, Debevoise (Debtor counsel), EB, JS (BDO) on Plan issues.	0.5	600.00	300.00
EB	7	1/28/2026	Call with CCA management, Debevoise (Debtor counsel), JS, AP (BDO) on Plan issues.	0.5	850.00	425.00
JS	7	1/28/2026	Call with CCA management, Debevoise (Debtor counsel), EB, AD (BDO) on Plan issues	0.5	800.00	400.00
EB	7	1/28/2026	Call with Debevoise (Debtor counsel), EB, JS (BDO) on Plan issues.	0.5	850.00	425.00
EB	7	1/28/2026	Call with Debevoise (Debtor counsel), JS, AP (BDO) on Plan issues.	0.5	850.00	425.00
JS	7	1/28/2026	Call with Debevoise (Debtor counsel), EB, AD (BDO) on Plan issues.	0.5	800.00	400.00
EB	7	1/28/2026	Follow-up call with Debevoise (Debtor counsel), JS, AP (BDO) on Plan issues.	0.7	850.00	595.00
JS	7	1/28/2026	Follow-up call with Debevoise (Debtor counsel), EB, AD (BDO) on Plan issues.	0.7	800.00	560.00
EB	7	1/28/2026	Follow-up call with Debevoise (Debtor counsel) on Plan issues.	0.7	850.00	595.00
AD	7	1/28/2026	Calls with Debevoise on Plan issues.	1.3	600.00	780.00
AD	7	1/28/2026	Participated in CCA management discussion (partial) in regard to Plan issues EB, JS (BDO).	1.6	600.00	960.00
JS	7	1/28/2026	Participated in CCA management discussion (partial) in regard to Plan issues EB, AD (BDO).	1.6	800.00	1,280.00
EB	7	1/28/2026	Meet with CCA management in regard to Plan issues; JS, AP (BDO) participated telephonically for portion of meeting.	2.7	850.00	2,295.00

**CCA Construction, Inc.**  
**BDO's Recap of Professional Services**  
**January 1, 2026 - January 31, 2026**

<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
EB	7	1/29/2026	Call with Debevoise (Debtor counsel) , JS, AP (BDO) related to Plan issues.	0.3	850.00	255.00
AD	7	1/29/2026	Call with Debevoise (Debtor counsel) , EB, JS (BDO) related to Plan issues.	0.3	600.00	180.00
JS	7	1/29/2026	Call with Debevoise (Debtor counsel) , EB, AD (BDO) related to Plan issues.	0.3	800.00	240.00
EB	13	1/20/2026	Reviewed Notice of Satisfaction.	0.2	850.00	170.00
EB	14	1/8/2026	Reviewed Interim Disclosure Statement Order.	0.3	850.00	255.00
JS	14	1/9/2026	Reviewed disclosure statement draft.	2.0	800.00	1,600.00
AD	14	1/22/2026	Gather information related to BDO accounting assistance.	0.4	600.00	240.00
JS	14	1/22/2026	Call with EB, AD and BDO accounting professionals on Plan accounting Issues.	0.5	800.00	400.00
AD	14	1/22/2026	Call with EB, JS and BDO accounting on Plan accounting.	0.5	600.00	300.00
EB	14	1/22/2026	Call with JS, AP and BDO accounting professionals on Plan accounting Issues.	0.5	850.00	425.00
JS	14	1/22/2026	Prepared claims analysis.	1.0	800.00	800.00
JS	14	1/22/2026	Reviewed plan and disclosure statement.	1.0	800.00	800.00
JS	14	1/23/2026	Follow call with EB, AD (BDO) related to Plan tax issues.	0.2	800.00	160.00
AD	14	1/23/2026	Follow call with EB, JS (BDO) related to Plan tax issues.	0.2	600.00	120.00
EB	14	1/23/2026	Follow call with JS, AP (BDO) related to Plan tax issues.	0.2	850.00	170.00
EB	14	1/23/2026	Call with JS, AD and BDO tax professionals related to Plan tax issues.	0.5	850.00	425.00
AD	14	1/23/2026	Call with EB, JS and BDO tax professionals related to Plan tax issues.	0.5	600.00	300.00
AL	14	1/23/2026	Call with EB, JS, AD and other BDO tax professionals related to Plan tax issues.	0.5	800.00	400.00
KW	14	1/23/2026	Call with EB, JS, AD and other BDO tax professionals related to Plan tax issues.	0.5	1,200.00	600.00
EN	14	1/23/2026	Call with EB, JS, AD and other BDO tax professionals related to Plan tax issues.	0.5	600.00	300.00
MT	14	1/23/2026	Call with EB, JS, AD and other BDO tax professionals related to Plan tax issues.	0.5	880.00	440.00
JH	14	1/23/2026	Call with EB, JS, AD and other BDO tax professionals related to Plan tax issues.	0.5	800.00	400.00
JS	14	1/23/2026	Call with EB, AD, BDO tax professionals related to Plan tax issues	0.5	800.00	400.00
JS	14	1/23/2026	Reviewed plan and disclosure statement.	1.8	800.00	1,440.00
JS	14	1/26/2026	Reviewed plan and disclosure statement.	1.0	800.00	800.00
EB	14	1/26/2026	Reviewed Plan accounting and tax issues prior to internal BDO calls.	1.2	850.00	1,020.00
EB	14	1/27/2026	Reviewed Plan accounting and tax issues post BDO professional calls.	0.3	850.00	255.00
EB	14	1/27/2026	Call with JS, AD, BDO accounting professionals related to Plan accounting issues.	0.4	850.00	340.00
AD	14	1/27/2026	Call with EB, JS, BDO accounting professionals related to Plan accounting issues.	0.4	600.00	240.00
KW	14	1/27/2026	Call with EB, JS, and other BDO accounting professionals related to Plan accounting issues.	0.4	1,200.00	480.00
AL	14	1/27/2026	Call with EB, JS, and other BDO accounting professionals related to Plan accounting issues.	0.4	800.00	320.00
JS	14	1/27/2026	Call with EB, AD, BDO accounting professionals related to Plan accounting issues.	0.4	800.00	320.00
EB	14	1/27/2026	Call with BDO accounting professionals related to Plan accounting issues.	0.4	850.00	340.00
KW	14	1/27/2026	Call with EB and BDO accounting professionals related to Plan accounting issues.	0.4	1,200.00	480.00
JH	14	1/27/2026	Call with EB and BDO accounting professionals related to Plan accounting issues.	0.4	800.00	320.00
AL	14	1/27/2026	Call with EB and BDO accounting professionals related to Plan accounting issues.	0.4	800.00	320.00
MT	14	1/27/2026	Call with EB and BDO accounting professionals related to Plan accounting issues.	0.4	880.00	352.00
EB	14	1/28/2026	Continued Follow-up call with JS (BDO) on Plan issues.	0.2	850.00	170.00
JS	14	1/28/2026	Continued Follow-up call with EB (BDO) on Plan issues.	0.2	800.00	160.00
EB	14	1/28/2026	Exchanged emails with BDO accounting professionals on Plan accounting issues.	0.3	850.00	255.00
EB	14	1/28/2026	Call with AD, and BDO accounting professionals, AD (BDO) related to Plan accounting issues.	0.5	850.00	425.00
KW	14	1/28/2026	Call with EB, AD, and other BDO accounting professionals related to Plan accounting issues.	0.5	1,200.00	600.00
AL	14	1/28/2026	Call with EB, AD, and other BDO accounting professionals related to Plan accounting issues.	0.5	800.00	400.00
AD	14	1/28/2026	Call with EB and BDO accounting on Plan accounting.	0.5	600.00	300.00
EB	14	1/29/2026	Discussed Plan issues with JS (BDO).	0.2	850.00	170.00
JS	14	1/29/2026	Discuss Plan issues with EB (BDO).	0.2	800.00	160.00
EB	14	1/29/2026	Additional calls with BDO accounting professionals regarding continued Plan accounting issues.	0.3	850.00	255.00
KW	14	1/29/2026	Additional calls and EB emails with BDO accounting professionals regarding continued Plan accounting issues.	0.3	1,200.00	360.00
JH	14	1/29/2026	Additional calls and EB emails with BDO accounting professionals regarding continued Plan accounting issues.	0.3	800.00	240.00
AL	14	1/29/2026	Additional calls and EB emails with BDO accounting professionals regarding continued Plan accounting issues.	0.3	800.00	240.00
MT	14	1/29/2026	Additional calls and EB emails with BDO accounting professionals regarding continued Plan accounting issues.	0.3	880.00	264.00
AD	14	1/29/2026	Call with EB and JS on Plan issues.	0.4	600.00	240.00
EB	14	1/29/2026	Call with JS, AP (BDO) related to Plan issues.	0.4	850.00	340.00
JS	14	1/29/2026	Call with EB, AD (BDO) related to Plan issues	0.4	800.00	320.00
EB	14	1/29/2026	Reviewed Exit Facility draft and provide comments.	0.6	850.00	510.00
AD	14	1/29/2026	Call with CCA, Debevoise (Debtor counsel), EB, AD (BDO) related to Plan issues.	0.7	600.00	420.00
EB	14	1/29/2026	Call with CCA, Debevoise (Debtor counsel), EB, AD (BDO) related to Plan issues.	0.7	850.00	595.00
JS	14	1/29/2026	Call with CCA, Debevoise (Debtor counsel), EB, AD (BDO) related to Plan issues.	0.7	800.00	560.00
EB	14	1/29/2026	Reviewed Plan accounting research.	0.7	850.00	595.00
EB	14	1/30/2026	Call with JS, AD and BDO accounting professionals related to Plan accounting issues.	0.5	850.00	425.00
AD	14	1/30/2026	Call with EB, JS and BDO accounting professionals related to Plan accounting issues.	0.5	600.00	300.00

**CCA Construction, Inc.**  
**BDO's Recap of Professional Services**  
**January 1, 2026 - January 31, 2026**

<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JS	14	1/30/2026	Call with EB, AD and BDO accounting professionals related to Plan accounting issues.	0.5	800.00	400.00
KW	14	1/30/2026	Call with EB, AD and other BDO accounting professionals related to Plan accounting issues.	0.5	1,200.00	600.00
JH	14	1/30/2026	Call with EB, AD and other BDO accounting professionals related to Plan accounting issues.	0.5	800.00	400.00
AL	14	1/30/2026	Call with EB, AD and other BDO accounting professionals related to Plan accounting issues.	0.5	800.00	400.00
EB	14	1/30/2026	Call with JS, AD and BDO tax professionals related to Plan tax issues.	0.5	850.00	425.00
AD	14	1/30/2026	Call with EB, JS and BDO tax professionals related to Plan tax issues.	0.5	600.00	300.00
JS	14	1/30/2026	Call with EB, AD and BDO tax professionals related to Plan tax issues.	0.5	800.00	400.00
KW	14	1/30/2026	Call with EB, AD and other BDO tax professionals related to Plan tax issues.	0.5	1,200.00	600.00
JH	14	1/30/2026	Call with EB, AD and other BDO tax professionals related to Plan tax issues.	0.5	800.00	400.00
AL	14	1/30/2026	Call with EB, AD and other BDO tax professionals related to Plan tax issues.	0.5	800.00	400.00
EB	14	1/30/2026	Call with JS (BDO) related to Plan tax and accounting issues.	0.5	850.00	425.00
JS	14	1/30/2026	Calls with EB (BDO) related to Plan tax and accounting issues.	0.5	800.00	400.00
JS	14	1/30/2026	Reviewed accounting and tax issues related to the Plan.	0.5	800.00	400.00
JS	14	1/31/2026	Reviewed accounting and tax issues related to the Plan.	0.5	800.00	400.00
AD	16	1/5/2026	Claims analysis related work.	1.6	600.00	960.00
JS	16	1/5/2026	Prepared claims analysis.	2.0	800.00	1,600.00
AD	16	1/6/2026	Claims analysis related work.	0.5	600.00	300.00
JS	16	1/6/2026	Prepared claims analysis.	2.0	800.00	1,600.00
EB	16	1/7/2026	Reviewed emails related to claims treatment and payment.	0.2	850.00	170.00
AD	16	1/7/2026	Claims analysis related work.	0.5	600.00	300.00
JS	16	1/7/2026	Prepared claims analysis.	1.6	800.00	1,280.00
JS	16	1/8/2026	Prepared claims analysis.	1.0	800.00	800.00
AD	16	1/8/2026	Claims analysis related work.	1.1	600.00	660.00
EB	16	1/9/2026	Reviewed updated claims spreadsheets.	0.2	850.00	170.00
JS	16	1/12/2026	Reviewed notice of satisfaction draft.	1.0	800.00	800.00
JS	16	1/13/2026	Reviewed notice of satisfaction draft.	0.5	800.00	400.00
AD	16	1/14/2026	Claims analysis related work.	1.0	600.00	600.00
JS	16	1/14/2026	Prepared claims analysis.	2.5	800.00	2,000.00
AD	16	1/15/2026	Claims analysis related work.	1.9	600.00	1,140.00
JS	16	1/15/2026	Prepared claims analysis.	2.0	800.00	1,600.00
AD	16	1/16/2026	Claims analysis related work.	1.1	600.00	660.00
JS	16	1/16/2026	Prepared claims analysis.	1.5	800.00	1,200.00
AD	16	1/20/2026	Claims analysis related work.	0.9	600.00	540.00
JS	16	1/21/2026	Prepared claims analysis.	1.1	800.00	880.00
JS	16	1/26/2026	Prepared claims analysis.	0.5	800.00	400.00
AD	23	1/15/2026	Prepared December MÖR.	1.4	600.00	840.00
EB	23	1/20/2026	Reviewed December MOR.	0.2	850.00	170.00
AD	23	1/20/2026	Prepared December MÖR.	1.1	600.00	660.00
EB	23	1/21/2026	Reviewed final version December MOR and related emails.	0.3	850.00	255.00
AD	23	1/21/2026	Prepared December MÖR.	0.6	600.00	360.00
AD	23	1/26/2026	Assisted with preparation of Form 426.	0.8	600.00	480.00
AD	23	1/27/2026	Assisted with preparation of Form 426.	0.9	600.00	540.00
JS	23	1/29/2026	Prepared form 426 report.	0.4	800.00	320.00
EB	24	1/7/2026	Attended Court hearing telephonically.	0.3	850.00	255.00
<b>TOTAL:</b>				<b>114.5</b>		<b>\$84,241.00</b>

**SUMMARY BY PROFESSIONAL:**

<u>Initials</u>	<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
KW	Kevin Wilkes	3.1	\$1,200.00	\$3,720.00
MT	Meredith Taylor	1.2	880.00	1,056.00
EB	Evan Blum	25.6	850.00	21,760.00
JS	James Schwarz	41.5	800.00	33,200.00
JH	Justin Hunter	2.2	800.00	1,760.00
AL	Austin Lee	3.1	800.00	2,480.00
AD	Anthony Del Piano	30.4	600.00	18,240.00
EN	Erik Nyhus	0.5	600.00	300.00
JFS	Jared Schierbaum	6.9	250.00	1,725.00
<b>TOTAL:</b>		<b>114.5</b>		<b>\$84,241.00</b>
<b>Blended Rate:</b>			<b>\$735.73</b>	

CCA Construction, Inc.  
 BDO's Recap of Professional Services  
 January 1, 2026 - January 31, 2026

<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<b>SUMMARY BY PROJECT CATEGORY:</b>						
	<u>Code</u>		<u>Project Category</u>	<u>Hours</u>		<u>Amount</u>
	1		General (Case Administration)	2.5		\$1,950.00
	4		BDO Retention / Fee Applications	14.6		7,445.00
	6		Cash Collateral and DIP Financing Related	10.1		7,440.00
	7		Communication with Debtor or Debtor Professionals	20.1		15,480.00
	13		Litigation	0.2		170.00
	14		Plan & Disclosure Statement	36.3		29,816.00
	16		Claims Administration and Objections	24.7		18,060.00
	23		UST Reporting/MOR	5.7		3,625.00
	24		Court Hearings	0.3		255.00
<b>TOTAL:</b>				<b>114.5</b>		<b>\$84,241.00</b>