

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

**FINANCIAL ADVISOR MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD FEBRUARY 1, 2026 THROUGH FEBRUARY 13, 2026**

In re CCA Construction, Inc.¹

Applicant: BDO Consulting Group, LLC.

Case No. 24-22548 (CMG)

Client: Debtor and Debtor in Possession

Chapter 11

Case Filed: December 22, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Evan Blum 3/18/26
EVAN BLUM Date

¹ The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number, is CCA Construction, Inc. (4862). CCA's service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



SECTION I FEE SUMMARY

**Summary of Amounts Requested for the Period
February 1, 2026 through February 13, 2026 (the “Compensation Period”)**

Fee Total	\$66,527.00
Disbursement Total	\$0.00
Total Fees Plus Disbursements	\$66,527.00

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$ 2,642,283.25
Total Fees and Expenses Allowed to Date:	\$ 2,558,042.25
Total Retainer Remaining:	\$0.00
Total Holdback:	\$ 116,302.00 ²
Total Received by Applicant:	\$2,290,525.25

² BDO has not received payment on account of its December 2025 and January 2026 invoices. Accordingly, the total received, and total holdback do not reflect related amounts.

**SECTION II
SUMMARY OF SERVICES**

**COMPENSATION BY PROFESSIONALS FOR
FEBRUARY 1, 2026 THROUGH FEBRUARY 13, 2026**

The Professionals who rendered services in these chapter 11 cases from February 1, 2026 through February 13, 2026 (the “Fee Period”) are:

<u>Professional</u>	<u>Position</u>	<u>Hours</u>	<u>Hourly Rate</u>	<u>Amount</u>
Meredith Taylor	Principal	2.9	\$880.00	\$2,552.00
Evan Blum	Managing Director	22.6	850.00	19,210.00
James Schwarz	Managing Director	22.2	800.00	17,760.00
Kimberly Kinney	Managing Director	23.0	800.00	18,400.00
Anthony Del Piano	Manager	12.8	600.00	7,680.00
Jared Schierbaum	Experienced Associate	3.7	250.00	925.00
	TOTAL:	87.2		\$66,527.00
	Blended Rate:		\$762.92	

**SUMMARY OF BILLING BY PROJECT CATEGORY
FEBRUARY 1, 2026 THROUGH FEBRUARY 13, 2026**

<u>Code</u>	<u>Project Category</u>	<u>Hours</u>	<u>Amount</u>
4	BDO Retention / Fee Applications	8.4	\$4,505.00
6	Cash Collateral and DIP Financing Related	11.0	7,590.00
7	Communication with Debtor or Debtor Professionals	16.4	13,226.00
14	Plan & Disclosure Statement	47.6	38,226.00
16	Claims Administration and Objections	1.5	1,200.00
23	UST Reporting/MOR	1.1	785.00
24	Court Hearings	1.2	995.00
	TOTAL:	87.2	\$66,527.00

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
Computer Assisted Legal Research	\$0.00
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.00
In-House Reproduction	\$0.00
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$0.00
Court Fees	\$0.00
Court Reporting	\$0.00
Travel	\$0.00
Delivery Services / Federal Express	\$0.00
Postage	\$0.00
Other (Parking)	\$0.00
DISBURSEMENTS TOTAL	\$0.00

**SECTION IV
CASE HISTORY**

- (1) Date case filed: December 22, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: February 7, 2025, *nunc pro tunc* to December 22, 2024. See **Exhibit A**.
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:³
 - (a) The Applicant assisted in complying with applicable Chapter 11 requirements and preparation of any necessary court filings, including, but not limited to:
 - Monthly Operating Reports;
 - Plan of Reorganization and Disclosure Statement; and
 - Periodic Report Regarding Value, Operations, and Profitability of Entities in Which the Debtor's Estate Holds a Substantial or Controlling Interest.
 - (b) The Applicant assisted with an analysis of the Debtor's assets and liabilities as it relates to accounting for bankruptcy emergence in connection with the Plan of Reorganization.
 - (c) The Applicant provided financial advice to the Debtor and Co-Counsel.
 - (d) The Applicant tended to other matters concerning administration of these Chapter 11 cases as requested by the Debtor.
 - (e) The Applicant assisted with other information and analysis as requested.
 - (f) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.⁴
- (5) Anticipated distribution to creditors:
 - (a) Administration expense: 100% of claims
 - (b) Secured creditors: Agreed resolution.
 - (c) Priority creditors: 100% of claims.

³ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtor and for the benefit of the estate; it is not intended to itemize each and every professional service which the Applicant performed.

⁴ The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

- (d) General unsecured creditors: 100% of claims.
- (6) Final disposition of case and percentage of dividend paid to creditors: Final dividend percentages as provided for in the *Chapter 11 Plan of CCA Construction, Inc. (Solicitation Version)* [Docket No. 649].
- (7) This is the fourteenth monthly fee statement.

Exhibit A

Retention Order

Caption in Compliance with D.N.J. LBR 9004-1(b)

DEBEVOISE & PLIMPTON LLP

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Proposed Co-Counsel to the Debtor and Debtor in Possession

In re:

CCA Construction, Inc.,¹

Debtor.



Order Filed on February 7, 2025
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Case No. 24-22548 (CMG)

Chapter 11

Judge: Christine M. Gravelle

¹ The last four digits of CCA's federal tax identification number are 4867 of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ



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Debtor: CCA Construction, Inc.
Case No.: 24-22548 (CMG)
Caption of Order: Order Authorizing Debtor to Retain BDO Consulting Group, LLC,
as Financial Advisor to the Debtor Effective as of the Petition Date

**ORDER AUTHORIZING THE APPOINTMENT OF BDO CONSULTING GROUP,
LLC. AS FINANCIAL ADVISOR TO THE DEBTOR EFFECTIVE AS OF THE
PETITION DATE**

The relief set forth on the following pages, numbered two (2) through eight (8), is
ORDERED.

DATED: February 7, 2025



**Honorable Christine M. Gravelle
United States Bankruptcy Judge**

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Debtor: CCA Construction, Inc.
Case No.: 24-22548 (CMG)
Caption of Order: Order Authorizing Debtor to Retain BDO Consulting Group, LLC,
as Financial Advisor to the Debtor Effective as of the Petition Date

Upon Debtor’s Application (the “Application”)² pursuant to sections 327(a), 328, 330 and 331 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1 for an order (this “Order”), authorizing the Debtor to employ and retain BDO Consulting Group, LLC (“BDO”) as its financial advisor, on the terms set forth in the Services Agreement annexed to the Application; and upon the Blum Declaration annexed to the Application; all as more fully set forth in the Application; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtor, its creditors, and other parties in interest; and this Court having found that the Debtor’s notice of the Application and opportunity for a hearing on the Application were appropriate and that no other notice need be provided; and this Court having reviewed the Application; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had

² Capitalized terms used herein but not otherwise defined herein shall have the meanings set forth in the Application.

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before this Court; and after due deliberation and sufficient cause appearing therefor, it is

HEREBY ORDERED THAT:

1. The Application is granted as set forth herein.
2. CCA is authorized to retain BDO as financial advisor to the Debtor effective as of the Petition Date, on the terms set forth in the Services Agreement attached to the Application as **Exhibit B**, as modified by this Order; *provided that*, notwithstanding anything in the Services Agreement to the contrary, BDO shall only seek reimbursement of reasonable expenses that BDO actually incurs.
3. BDO shall file applications for interim and final allowance of compensation and reimbursement of expenses in accordance with sections 330 and 331 of the Bankruptcy Code, applicable Bankruptcy Rules, the Local Rules, this Order and any other applicable orders of this Court.
4. Paragraph 4 of the Terms and Conditions section of the Services Agreement (the “Indemnification Provisions”) included in the Services Agreement are approved, subject to the following:
 - a. No individual entity (“Indemnified Agent”) in the BDO Group shall be entitled to indemnification, contribution, or reimbursement pursuant to the Services Agreement for services, unless such services and the indemnification, contribution, or reimbursement are approved by the Court.
 - b. The Debtor shall have no obligation to indemnify any Indemnified Agent, or provide contribution or reimbursement to any Indemnified Agent, for any claim or expense to the extent it is either: (i) judicially determined (the determination

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having become final and no longer subject to appeal) to have arisen from any Indemnified Agent's gross negligence, willful misconduct or bad faith; (ii) for a contractual dispute in which the Debtor alleges breach of BDO's contractual obligations, unless this Court determines that indemnification, contribution, or reimbursement would be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled prior to a judicial determination as to the exclusions set forth in clauses (i) and (ii) above, but determined by this Court, after notice and a hearing pursuant to subparagraph (c) hereof to be a claim or expense for which the Indemnified Agent should not receive indemnity, contribution, or reimbursement under the terms of the Services Agreement, as modified by this Order.

c. If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in the Chapter 11 Case (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing the Chapter 11 Case, an Indemnified Agent believes that it is entitled to the payment of any amounts by the Debtor on account of the Debtor's indemnification, contribution, and/or reimbursement obligations under the Services Agreement (as modified by this Order), including without limitation, the advancement of defense costs, the Indemnified Agent must file an application therefore in this Court, and the Debtor may not pay any such amounts to the Indemnified Agent before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which this Court shall have jurisdiction over any request for

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fees and expenses by any Indemnified Agent for indemnification, contribution, and/or reimbursement, and not a provision limiting the duration of the Debtor's obligation to indemnify, or make contributions or reimbursements to, the Indemnified Agents. All parties in interest shall retain the right to object to any demand by any Indemnified Agent for indemnification, contribution, and/or reimbursement.

(d) Any limitation on liability pursuant to the terms of the Engagement Agreement shall be eliminated during the pendency of this bankruptcy proceeding.

5. The Indemnification Provisions shall not be applicable with respect to any claim the Debtor has against BDO with respect to Services performed and provided pursuant to this Order for the Debtor from the date of this Order through the effective date of the Debtor's chapter 11 plans.

6. BDO shall keep its time records in tenth-of-an-hour increments in accordance with Local Rule 2016-1 of this Court and shall otherwise comply with the requirements of that Local Rule, as well Bankruptcy Rule 2016(a) and the United States Trustee Fee Guidelines.

7. BDO will only bill 50% for non-working travel.

8. Any request for compensation under the terms of the Services Agreement shall be subject to the standard of review set forth in section 330 of the Bankruptcy Code by all interested parties.

9. Prior to any increases in BDO's rates, BDO shall provide ten business days' notice of such increase to the Debtor and the U.S. Trustee and committee, if one is appointed. A supplemental affidavit shall explain the basis for the requested rate increases in accordance with section 330(a)(3)(F) of the Bankruptcy Code and state whether the Debtor has consented to the

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rate increase. The U.S. Trustee retains all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code, and all rates and rate increases are subject to review by the Court.

10. To the extent informed by the Debtor, BDO shall use its best efforts to avoid any duplication of services provided by the Debtor or other retained professionals in the Chapter 11 Case.

11. Notwithstanding anything contained in the Application, the Services Agreement, or any documents ancillary thereto, absent a change in controlling law, BDO shall not be compensated or reimbursed for, or in connection with, the defense of its fee applications.

12. Notwithstanding any provision in the Services Agreement, including paragraph 20 of the Terms and Conditions section of the Services Agreement, BDO shall have whatever obligations applicable law would impose upon it.

13. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. To the extent there is inconsistency between the terms of the Services Agreement, the Application, and this Order, the terms of this Order shall govern.

15. Notice of the Application satisfies the requirements of Bankruptcy Rule 6004(a).

16. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Application.

17. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

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Case No.: 24-22548 (CMG)

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18. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit B

Invoice/Time-Details/Expenses

CCA Construction, Inc.
BDO's Recap of Professional Services
February 1, 2026 - February 13, 2026

<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
AD	4	2/6/2026	Assisted with BDO fee app.	0.8	\$600.00	\$480.00
JFS	4	2/6/2026	Continued prepare January fee statement and related exhibits.	0.7	250.00	175.00
JS	4	2/11/2026	Prepared fee application.	0.8	800.00	640.00
JFS	4	2/11/2026	Attention to January fee statement and related exhibits.	1.7	250.00	425.00
EB	4	2/12/2026	Call with JS (BDO) to review Third Interim Fee Application.	0.2	850.00	170.00
JS	4	2/12/2026	Call with EB (BDO) to review Third Interim Fee Application.	0.2	800.00	160.00
JS	4	2/12/2026	Prepared fee application.	0.8	800.00	640.00
AD	4	2/12/2026	Assisted with BDO January fee statement.	0.5	600.00	300.00
JFS	4	2/12/2026	Attention to January fee statement and related exhibits.	1.3	250.00	325.00
EB	4	2/12/2026	Reviewed BDO's Third Interim Fee Application.	0.6	850.00	510.00
EB	4	2/12/2026	Continued review BDO's January Fee Application.	0.8	850.00	680.00
JS	6	2/5/2026	Prepared professional fee schedule.	1.0	800.00	800.00
AD	6	2/5/2026	Updated DIP forecast and professional fee tracker.	1.0	600.00	600.00
JS	6	2/6/2026	Prepared remaining DIP balance analysis.	1.0	800.00	800.00
AD	6	2/6/2026	Updated DIP forecast and prepare budget vs actual.	1.0	600.00	600.00
EB	6	2/9/2026	Reviewed January Budget to actual results.	0.1	850.00	85.00
EB	6	2/9/2026	Reviewed December DIP downward adjustment.	0.1	850.00	85.00
AD	6	2/9/2026	Prepared DIP allocation adjustment December.	0.9	600.00	540.00
JS	6	2/9/2026	Prepared remaining DIP balance analysis.	1.2	800.00	960.00
AD	6	2/9/2026	Updated DIP forecast and professional fee tracker.	1.4	600.00	840.00
JS	6	2/10/2026	Prepared remaining DIP balance analysis.	0.5	800.00	400.00
AD	6	2/10/2026	Prepared remaining DIP balance analysis.	1.0	600.00	600.00
AD	6	2/11/2026	Prepared remaining DIP balance analysis.	0.8	600.00	480.00
JS	6	2/12/2026	Reviewed exit facility documents.	0.5	800.00	400.00
JS	6	2/13/2026	Reviewed exit facility documents.	0.5	800.00	400.00
JS	7	2/2/2026	Call with EB, AD and CCA management related to Plan accounting issues.	0.4	800.00	320.00
AD	7	2/2/2026	Call with EB, JS and CCA on Plan accounting.	0.4	600.00	240.00
EB	7	2/2/2026	Call with JS, AD and CCA management related to Plan accounting issues.	0.4	850.00	340.00
EB	7	2/2/2026	Call with Debtor management and JS, AD (BDO) related to Plan accounting treatment.	0.5	850.00	425.00
EB	7	2/3/2026	Call with Debevoise (Debtor counsel) on Exit Facility financing.	0.3	850.00	255.00
EB	7	2/3/2026	Call with Debevoise (Debtor counsel) on Plan accounting issues.	0.5	850.00	425.00
JS	7	2/4/2026	Call with EB and CCA regarding Plan accounting issues.	0.5	800.00	400.00
EB	7	2/4/2026	Call with Debtor management and JS (BDO) on Plan accounting treatment.	0.5	850.00	425.00
EB	7	2/5/2026	Exchanged emails with Debtor management regarding Plan accounting issues.	0.2	850.00	170.00
EB	7	2/8/2026	Call with Debevoise (Debtor counsel) regarding Blum declaration.	0.5	850.00	425.00
JS	7	2/9/2026	Call with EB,AD and Debevoise related to Plan accounting issues.	0.5	800.00	400.00
AD	7	2/9/2026	Call with EB,JS and Debevoise related to Plan accounting issues.	0.5	600.00	300.00
EB	7	2/9/2026	Call with JS, AD and Debevoise related to Plan accounting issues.	0.5	850.00	425.00
EB	7	2/9/2026	Reviewed Debevoise (Debtor counsel) memo on vote tabulation.	0.2	850.00	170.00
EB	7	2/9/2026	Call with Debevoise (Debtor counsel) to finalize Blum declaration.	0.6	850.00	510.00
EB	7	2/10/2026	Call with Debevoise (Debtor counsel) and JS, AD, KK, MT (BDO) on Plan issues.	1.2	850.00	1,020.00
JS	7	2/10/2026	Call with Debevoise (Debtor counsel) and EB, AD, KK, MT (BDO) on Plan issues.	1.2	800.00	960.00
AD	7	2/10/2026	Call with Debevoise (Debtor counsel) and JS, EB, KK, MT (BDO) on Plan issues.	1.2	600.00	720.00
MT	7	2/10/2026	Call with Debevoise (Debtor counsel) and JS, EB, AD, MT (BDO) on Plan issues.	1.2	880.00	1,056.00
KK	7	2/10/2026	Call with Debevoise (Debtor counsel) and JS, EB, AD, KK (BDO) on Plan issues.	1.2	800.00	960.00
EB	7	2/10/2026	Meet with CCA (Debtor) management to review BDO Plan accounting presentation and discuss Plan accounting issues; EB had continued conversations with Debtor management.	2.3	850.00	1,955.00
JS	7	2/11/2026	Call with EB and Debevoise related to Plan accounting issues.	0.7	800.00	560.00
EB	7	2/11/2026	Post-hearing call with Debevoise (Debtor counsel) and JS (BDO) on confirmation Effective Date issues.	0.7	850.00	595.00
EB	7	2/11/2026	Call with Debevoise (Debtor counsel) regarding upcoming hearing.	0.2	850.00	170.00
MT	14	2/1/2026	Drafted and reviewed guidance regarding accounting on emergence from bankruptcy and related restructuring transactions.	0.7	880.00	616.00
JS	14	2/2/2026	Reviewed Plan accounting issues.	1.1	800.00	880.00
KK	14	2/2/2026	Prepared plan accounting emergence from bankruptcy memo	1.0	800.00	800.00
EB	14	2/3/2026	Follow up call with JS (BDO) on Exit Facility financing.	0.2	850.00	170.00
JS	14	2/3/2026	Follow up call with EB (BDO) on Exit Facility financing.	0.2	800.00	160.00
EB	14	2/3/2026	Follow up call with JS and KK (BDO) on Plan accounting treatment.	0.5	850.00	425.00
JS	14	2/3/2026	Follow up call with EB and KK (BDO) on Plan accounting treatment.	0.5	800.00	400.00
KK	14	2/3/2026	Follow up call with EB and JS (BDO) on Plan accounting treatment.	0.5	800.00	400.00
EB	14	2/3/2026	Call with JS, AD, KK (BDO) regarding Plan accounting treatment.	1.8	850.00	1,530.00
JS	14	2/3/2026	Call with EB, AD, KK (BDO) regarding Plan accounting treatment.	1.8	800.00	1,440.00
AD	14	2/3/2026	Call with JS, EB, KK (BDO) regarding Plan accounting treatment.	1.8	600.00	1,080.00
KK	14	2/3/2026	Call with JS, EB, AD (BDO) regarding Plan accounting treatment.	1.8	800.00	1,440.00
EB	14	2/3/2026	Follow up call with BDO accounting professionals on Plan accounting treatment.	0.6	850.00	510.00
EB	14	2/3/2026	Reviewed Plan update.	0.7	850.00	595.00
JS	14	2/3/2026	Reviewed Plan accounting issues.	0.5	800.00	400.00

CCA Construction, Inc.
BDO's Recap of Professional Services
February 1, 2026 - February 13, 2026

<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
KK	14	2/3/2026	Prepared plan accounting emergence from bankruptcy memo	1.7	800.00	1,360.00
JS	14	2/4/2026	Reviewed and prepared Plan accounting issues memo.	1.5	800.00	1,200.00
EB	14	2/4/2026	Exchange email communications with KK, MT (BDO) concerning Plan accounting treatment.	0.1	850.00	85.00
KK	14	2/4/2026	Prepared plan accounting emergence from bankruptcy memo	3.7	800.00	2,960.00
KK	14	2/4/2026	Researched plan accounting emergence from bankruptcy issues	2.3	800.00	1,840.00
JS	14	2/5/2026	Reviewed and prepared Plan accounting issues memo.	0.5	800.00	400.00
AD	14	2/5/2026	Review and prepared Plan accounting issues memo.	1.0	600.00	600.00
EB	14	2/5/2026	Reviewed memo prepared by KK, MT (BDO) regarding Plan accounting treatment and provide comments.	1.1	850.00	935.00
EB	14	2/5/2026	Exchanged emails with JS (BDO) regarding BDO accounting memo.	0.3	850.00	255.00
KK	14	2/5/2026	Prepared plan accounting emergence from bankruptcy memo	3.0	800.00	2,400.00
JS	14	2/6/2026	Reviewed and prepared Plan accounting issues memo.	1.0	800.00	800.00
KK	14	2/6/2026	Prepared plan accounting emergence from bankruptcy memo	2.0	800.00	1,600.00
EB	14	2/7/2026	Reviewed Blum declaration.	0.3	850.00	255.00
EB	14	2/7/2026	Reviewed emails concerning claims payments.	0.1	850.00	85.00
EB	14	2/8/2026	Reviewed Plan & Disclosure Statement in connection with Blum declaration.	0.7	850.00	595.00
EB	14	2/8/2026	Continued review of Blum declaration.	0.6	850.00	510.00
EB	14	2/8/2026	Reviewed UST objection to Plan.	0.6	850.00	510.00
JS	14	2/9/2026	Call with EB, KK related to Plan accounting issues.	0.5	800.00	400.00
EB	14	2/9/2026	Call with JS, KK related to Plan accounting issues.	0.5	850.00	425.00
KK	14	2/9/2026	Call with JS, EB related to Plan accounting issues.	0.5	800.00	400.00
EB	14	2/9/2026	Reviewed emails concerning examiner fees to be paid.	0.1	850.00	85.00
EB	14	2/9/2026	Reviewed intra company loan agreement between CCA and CSCEC Holding.	0.2	850.00	170.00
EB	14	2/9/2026	Reviewed proposed Confirmation Order filed 2/6.	0.2	850.00	170.00
KK	14	2/9/2026	Prepared plan accounting emergence from bankruptcy memo	3.5	800.00	2,800.00
EB	14	2/10/2026	Follow up calls with JS regarding Plan issues.	0.5	850.00	425.00
JS	14	2/10/2026	Call with EB and CCA regarding Plan accounting issues.	0.5	800.00	400.00
JS	14	2/10/2026	Reviewed CCA valuation and financials for Plan accounting issues.	1.3	800.00	1,040.00
MT	14	2/10/2026	Pre-meeting prep and post-meeting action items regarding accounting on emergence from bankruptcy and related restructuring transactions	1.0	880.00	880.00
KK	14	2/10/2026	Prepared plan accounting emergence from bankruptcy memo	1.8	800.00	1,440.00
EB	14	2/11/2026	Call with JS (BDO) regarding Plan accounting issues.	0.5	850.00	425.00
JS	14	2/11/2026	Call with EB regarding Plan accounting issues.	0.5	800.00	400.00
EB	14	2/11/2026	Reviewed Plan, DS and Plan Supplement prior to hearing.	1.2	850.00	1,020.00
EB	14	2/12/2026	Reviewed final Exit Financing and Effective Date documentation.	0.6	850.00	510.00
JS	16	2/9/2026	Prepared claims schedule.	1.5	800.00	1,200.00
EB	23	2/4/2026	Reviewed final 426 report.	0.1	850.00	85.00
JS	23	2/5/2026	Assisted with preparation of Form 426.	0.5	800.00	400.00
AD	23	2/5/2026	Assisted with preparation of Form 426.	0.5	600.00	300.00
JS	24	2/11/2026	Attended court hearing.	0.5	800.00	400.00
EB	24	2/11/2026	Attend confirmation hearing telephonically.	0.7	850.00	595.00
TOTAL:				87.2		\$66,527.00

CCA Construction, Inc.
 BDO's Recap of Professional Services
 February 1, 2026 - February 13, 2026

<u>Initials</u>	<u>Code</u>	<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
SUMMARY BY PROFESSIONAL:						
<u>Initials</u>	<u>Name</u>			<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
MT	Meredith Taylor			2.9	\$880.00	\$2,552.00
EB	Evan Blum			22.6	850.00	19,210.00
JS	James Schwarz			22.2	800.00	17,760.00
KK	Kimberly Kinney			23.0	800.00	18,400.00
AD	Anthony Del Piano			12.8	600.00	7,680.00
JFS	Jared Schierbaum			3.7	250.00	925.00
TOTAL:				87.2		\$66,527.00
Blended Rate:					\$762.92	

SUMMARY BY PROJECT CATEGORY:						
<u>Code</u>	<u>Project Category</u>			<u>Hours</u>		<u>Amount</u>
4	BDO Retention / Fee Applications			8.4		\$4,505.00
6	Cash Collateral and DIP Financing Related			11.0		7,590.00
7	Communication with Debtor or Debtor Professionals			16.4		13,226.00
14	Plan & Disclosure Statement			47.6		38,226.00
16	Claims Administration and Objections			1.5		1,200.00
23	UST Reporting/MOR			1.1		785.00
24	Court Hearings			1.2		995.00
TOTAL:				87.2		\$66,527.00