

UNITED STATES BANKRUPTCY COURT DISTRICT  
OF NEW JERSEY

**FEE APPLICATION COVER SHEET FOR THE FINAL FEE APPLICATION OF  
KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL FOR  
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY  
EXPENSES INCURRED DURING THE FINAL FEE PERIOD  
FROM DECEMBER 22, 2024 THROUGH FEBRUARY 13, 2026**

In re CCA Construction, Inc.,<sup>1</sup>

Applicant: Kurtzman Carson Consultants,  
LLC dba Verita Global, Administrative  
Agent to the Debtor and Debtor in  
Possession

Case No. 24-22548 (CMG)

Client: Debtor and Debtor in Possession

Chapter 11

Case Filed: December 22, 2024

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION  
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Sarah Harbuck                      March 24, 2026  
SARAH HARBUCK                      Date  
Assistant General Counsel  
Kurtzman Carson Consultants, LLC  
dba Verita Global

<sup>1</sup> The last four digits of CCA’s federal tax identification number are 4862. CCA’s service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.



**SECTION I  
FEE SUMMARY**

Summary of Amounts Requested for the Period  
December 22, 2024 through February 13, 2025 (the “Fee Period”)

Total Previous Fees and Expenses Requested:	\$16,833.98
Total Fees and Expenses Allowed to Date:	\$16,833.98
Total Retainer Remaining:	\$25,000.00
Total Received by Applicant:	\$16,833.98
Total Final Fee Application:	\$19,838.42

**SUMMARY BY TIMEKEEPER**

PROFESSIONAL	HOURS	RATE	TOTAL FEES
Adrian Mireles	0.9	\$ 196.50	\$ 176.85
Cecilia Valencia Gonzalez	0.5	\$ 196.50	\$ 98.25
Devina Christabella	0.2	\$ 196.50	\$ 39.30
Daniel McSwigan	34.8	\$ 208.25	\$ 7,247.20
Jacqueline Conklin	0.9	\$ 208.25	\$ 187.43
Jonathan Thomson	14.9	\$ 208.25	\$ 3,102.99
Michael Paque	9.2	\$ 212.50	\$ 1,955.00
Sumesh Srivastava	2	\$ 201.50	\$ 403.00
Sydney Reitzel	14.2	\$ 212.50	\$ 3,017.50
Thomas Peterson	0.1	\$ 196.50	\$ 19.65
William Gruber	16.9	\$ 212.50	\$ 3,591.25
<b>TOTAL</b>	<b>94.6</b>		<b>\$19,838.42</b>

**SUMMARY BY PROJECT CATEGORY**

Project Category	Hours	Total Fees
Schedules and Statements of Financial Affairs	80.2	\$16,833.98
Solicitation	14.4	\$3,004.44
<b>TOTAL</b>	<b>80.2</b>	<b>\$19,838.42</b>

**SECTION II  
CASE HISTORY**

- (1) Date cases filed: December 22, 2024
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: February 5, 2025, *nunc pro tunc* to December 22, 2024. *See Exhibit A.*  
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:<sup>1</sup>
  - (a) Applicant assisted the Debtor and its professionals with the preparation of the Debtor's Schedules and Statements and amended Schedules and Statements, including frequent communication regarding data, timelines, preparation status, and updates. Applicant also gathered, organized, and tracked the Schedule and Statement data, prepared and updated multiple templates for and drafts of the Schedules and Statements.
  - (b) Applicant assisted the Debtor and its professionals with the Debtor's solicitation. This included reviewing and processing ballots, preparing voting reports, preparing the voting declaration, corresponding with the Debtor and its professionals regarding the solicitation, and preparing for and attending the Confirmation Hearing.
  - (c) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.<sup>2</sup>
- (5) Anticipated distribution to creditors:
  - (a) Administrative expense: 100% of claims.
  - (b) Secured creditors: Agreed resolution.
  - (c) Priority creditors: 100% of claims.
  - (d) General unsecured creditors: 100% of claims.
- (6) Final disposition of case and percentage of dividend paid to creditors: Final dividend percentages as provided for in the *Chapter 11 Plan of CCA Construction, Inc.*, confirmed by the Court on February 11, 2026 [Docket No. 633]. This is the final fee application.

---

<sup>1</sup> The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtor and for the benefit of the estate; it is not intended to itemize each and every professional service which the Applicant performed.

<sup>2</sup> The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by Applicant during the Compensation Period.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

In re CCA Construction, Inc.,<sup>1</sup>

Applicant: Kurtzman Carson Consultants,  
LLC dba Verita Global, Administrative  
Advisor to the Debtor and Debtor in  
Possession

Case No. 24-22548 (CMG)

Client: Debtor and Debtor in Possession

Chapter 11

Case Filed: December 22, 2024

**FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS,  
LLC DBA VERITA GLOBAL FOR ALLOWANCE OF COMPENSATION  
FOR PROFESSIONAL SERVICES RENDERED AND FOR  
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES  
INCURRED DURING THE FINAL FEE PERIOD FROM  
DECEMBER 22, 2024 THROUGH FEBRUARY 13, 2026**

**TO: HONORABLE CHRISTINE M. GRAVELLE  
CHIEF UNITED STATES BANKRUPTCY JUDGE**

Pursuant to sections 327, 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 2016-1 of the Local Bankruptcy Rules for the District of New Jersey (the “Local Rules”), Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), administrative advisor for the above-captioned debtor and debtor-in-possession (the “Debtor”), hereby submits its final fee application (this “Final Fee Application”) for allowance of compensation for professional services provided in the amount of \$16,833.98 for the period from December 22, 2024 through and including February 13, 2026 (the “Final Fee Period”). In support of this Final Fee Application, Verita represents as follows:

---

<sup>1</sup> The last four digits of CCA’s federal tax identification number are 4862. CCA’s service address for the purposes of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07960.

## **JURISDICTION**

1. The United States Bankruptcy Court for the District of New Jersey (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 dated as of September 18, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

## **BACKGROUND**

3. On December 22, 2024 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code.

4. On the Petition Date, the Debtor filed an application to employ Verita as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) [Docket No. 8] (the “Section 156(c) Application”), which was approved by the Court on December 23, 2024 [Docket No. 31] (the “Section 156(c) Order”).

5. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtor supplemented the Section 156(c) Application with an application to retain Verita to perform certain services as the Debtor’s administrative advisor in these chapter 11 cases (in such capacity, the “Administrative Advisor”). On January 27, 2025, the Debtor filed the *Debtor’s Application for Entry of an Order Authorizing the Debtor to Employ Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 96]. On February 5, 2025, the Court entered the *Order Authorizing the Appointment of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 115] (the “Retention Order”). The Retention Order authorized the Debtor to compensate Verita in accordance with the

Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court.

6. The Retention Order authorizes Verita to provide the following services:
  - (a) assist with, among other things, solicitation, balloting, and tabulation of votes, and prepare any related reports, as required in support of confirmation of a chapter 11 plan, and in connection with such services, process requests for documents from parties in interest, including, if applicable, brokerage firms, bank back-offices, and institutional holders;
  - (b) prepare an official ballot certification and, if necessary, testify in support of the ballot tabulation results;
  - (c) assist with the preparation of the Debtor's schedules of assets and liabilities and statements of financial affairs and gather data in conjunction therewith;
  - (d) provide a confidential data room, if requested;
  - (e) manage and coordinate any distributions pursuant to a chapter 11 plan; and
  - (f) provide such other processing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Order, as may be requested from time to time by the Debtor, this Court, or the Clerk of this Court.

7. The amounts sought in this Application do not include any fees that may be payable by the Debtor for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtor under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

8. On February 18, 2025, the Court entered the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 178] (the "Interim Compensation Order"). Pursuant to the Interim Compensation Order, Professionals (as defined therein), are authorized to be paid eighty (80%) percent of fees and one-hundred (100%) percent

of expenses requested in monthly fee statements that are to be filed with the Court, subject to a fourteen-day objection deadline. The Interim Compensation Order further provides that at four-month intervals or such other intervals directed by the Court, Professionals (as defined therein) may file interim applications for allowance of compensation and reimbursement of expenses of the amount sought in the monthly fee statements, including the twenty (20%) percent holdback, pursuant to section 331 of the Bankruptcy Code.

9. As disclosed in the *Declaration of Evan J. Gershbein in Support of the Debtor's Application for Entry of an Order Authorizing the Debtor to Employ Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 96, Exhibit B], Verita does not have any materially adverse connection to the Debtor, its creditors or other relevant parties and is a disinterested person as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code. Verita may have rendered and may continue to render services to certain of these creditors in matters unrelated to the chapter 11 case, either as vendors or in cases where Verita serves in a neutral capacity as a bankruptcy claims and noticing agent or class action settlement administrator.

10. On May 1, 2023, funds affiliated with GCP Capital Partners LLC ("GCP") indirectly acquired a controlling equity interest in Verita (the "Acquisition"). Pursuant to the Acquisition, an indirect, non-controlling, beneficial minority interest in Verita was acquired by funds affiliated with J.P. Morgan Investment Management Inc. ("JPMIM"). GCP is a middle-market private equity investment firm based in New York. GCP has made investments in a number of industries, including tech-enabled business services, payments, and select financials. JPMIM is a U.S. registered investment adviser. Designees of GCP are members of the Board of Managers (the "Board") of Verita's ultimate parent company, KCC Parent LLC dba Verita Parent

(“Parent”). Parent wholly owns Verita Intermediate, LLC, which in turn wholly owns Verita Global, LLC, which in turn wholly owns Verita Global Services, LLC, which in turn wholly owns Verita. One representative of JPMIM is entitled to attend and observe (but not vote) at all meetings of the Board, but no designee of JPMIM is a member of the Board.

11. Verita searched all entities listed in the list of Potential Parties in Interest against an internal database that includes (i) Verita’s parent entities, affiliates, and subsidiaries and (ii) GCP, GCP’s funds, and each such fund’s respective portfolio companies and investments as set forth in the list most recently provided to Verita by GCP. Based solely on the foregoing search, Verita has determined, to the best of its knowledge, that there are no material connections.

12. All services for which compensation is requested by Verita were performed on behalf of the Debtor.

**DISCLOSURE OF COMPENSATION AND REQUESTED AWARD**

13. By this Final Fee Application, Verita requests (a) a final award of compensation for professional services provided in the amount of \$19,838.42 for the Final Fee Period; and (b) payment of \$3,004.44, which, as of the date hereof, is the total amount of fees for services rendered during the Final Fee Period for which Verita has not yet been paid.

14. Verita prepared an interim fee application (the “Interim Fee Application”) as filed with the Court at Docket No. 372 for the period December 22, 2024 through April 30, 2025. The Interim Fee Application sought approval of fees in the aggregate amount of \$16,833.98 and expenses in the aggregate amount of \$0.00. The Interim Fee Application was approved on July 10, 2025 at Docket No. 402.

15. In addition, Verita incurred fees for the period from January 1, 2026 through February 13, 2026 in the amount of \$3,004.44. The invoices for January and February 2026 are

attached hereto as **Exhibit B**.

16. The amount of time spent by each employee providing services to the Debtor for the Final Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached to the Interim Fee Application and this Final Fee Application. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Final Fee Period as Administrative Advisor to the Debtor in this chapter 11 case is \$19,838.42. Verita is not seeking reimbursement for any expenses in this Final Fee Application. Verita professionals expended 94.6 hours of work during the Final Fee Period at a blended hourly rate of \$209.71.

#### **SUMMARY OF PROFESSIONAL SERVICES<sup>2</sup>**

17. During the Final Fee Period, Verita professionals spent 80.2 hours assisting the Debtor and its professionals with the preparation of the Debtor's Schedules and Statements and amended Schedules and Statements, including frequent communication regarding data, timelines, preparation status, and updates. Verita also gathered, organized, and tracked the Schedule and Statement data, prepared and updated multiple templates for and drafts of the Schedules and Statements.

18. Verita additionally spent 14.4 hours assisting the Debtor and its professionals with the Debtor's solicitation. This included reviewing and processing ballots, preparing voting reports, preparing the voting declaration, corresponding with the Debtor and its professionals regarding the solicitation, and preparing for and attending the Confirmation Hearing.

19. Verita believes that the time entries included in **Exhibit B** are in compliance with

---

<sup>2</sup> This summary of services rendered during the Final Fee Period is not intended to be a detailed or exhaustive description of the work performed by Verita. More detailed descriptions of the work performed in the Final Fee Period, categorized by subject matter, and those day-to-day services and the time expended in performing such services are set forth in the detailed time records attached hereto as **Exhibit B**.

the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court.

20. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

### **BASIS FOR RELIEF**

21. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 327.

22. Section 330 of the Bankruptcy Code contains two separate criteria, and before determining the reasonableness of the services rendered, the Court must make a threshold inquiry into its necessity. See *In re Engle*, 190 B.R. 206, 209 (Bankr. D.N.J. 1995); see also *In re Fleming Cos.*, 304 B.R. 85, 89 (D. Del. 2003) (discussing a two-tiered approach to determine whether compensation should be allowed—first "the court must be satisfied that the attorney performed actual and necessary services" and second, "the court must assess a reasonable value for those services."). The majority of courts that have interpreted section 330 of the Bankruptcy Code have held that an element of whether such services are "necessary" is whether they benefitted the bankruptcy estate. *Engel*, 190 B.R. at 209. Further, the test for determining necessity is objective, focusing on what services a reasonable lawyer would have performed under the same

circumstances. See *In re APW Enclosure Sys., Inc.*, No. 06-11378 (MFW), 2007 WL 3112414, at \*3 (Bankr. D. Del. 2007) (citing *In re Ames Dep't Stores, Inc.*, 76 F.3d 66, 72 (2d Cir. 1996)). This test does not rely on hindsight to determine the ultimate success or failure of the attorneys' actions. See *id.* (citing *Keate v. Miller (In re Kohl)*, 95 F.3d 713, 714 (8th Cir. 1996)).

23. Once the Court determines that the services were necessary, it also assesses the reasonable value of the services. See 11 U.S.C. § 330(a)(3). Specifically, section 330(a)(3) of the Bankruptcy Code sets forth the criteria for the award of such compensation and reimbursement. In determining the amount of reasonable compensation to be awarded, the Court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including:

- a. the time spent on such services;
- b. the rates charged for such services;
- c. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- d. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance and nature of the problem, issue, or task addressed;
- e. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- f. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

24. In determining the reasonableness of fees, courts in this Circuit routinely “employ the twelve factors set forth in *Johnson v. GA Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974).” *Staino v. Cain (In re Lan Assocs. XI, L.P.)*, 192 F.3d 109, 123 (3d Cir. 1999). These factors include: (i) the time and labor required; (ii) the novelty and difficulty of the questions

involved; (iii) the skill required to perform the legal service properly; (iv) the preclusion of employment by the attorney due to acceptance of the case; (v) the customary fee charged; (vi) whether the fee is fixed or contingent; (vii) time limitations imposed by the client or the circumstances; (viii) the amount involved and the results obtained; (ix) the experience, reputation and ability of the attorneys; (x) the undesirability of the case; (xi) the nature and length of the professional relationship with the client; and (xii) awards in similar cases. *Id.* at 123 n.8.

25. In the instant case, Verita respectfully submits that the services for which it seeks compensation in this Final Fee Application were necessary for and beneficial to the Debtor during the pendency of this chapter 11 case. Verita respectfully submits that the services rendered to the Debtor were performed economically, effectively and efficiently and the results obtained have benefited not only the Debtor, but also creditors and parties in interest as a whole. Verita further submits that the compensation requested herein is reasonable in light of the nature, extent and value of such services to the Debtor.

26. In sum, the services rendered by Verita were necessary and beneficial to the Debtor's estate and were consistently performed in a timely manner commensurate with the complexity, importance, novelty and nature of the issues involved. Accordingly, approval of the compensation sought herein is warranted.

### **CONCLUSION**

27. The administrative services summarized by this Final Fee Application and rendered by Verita to the Debtor during the Final Fee Period were substantial, professional, and beneficial to the Debtor.

28. As demonstrated throughout this Final Fee Application, the other factors typically considered in determining compensation – including complexity, results achieved, special

expertise, magnitude of the matter, and professional standing – all militate toward the conclusion that the amount of compensation requested by Verita is necessary, fair, and reasonable.

29. All services for which compensation is sought were performed for and on behalf of the Debtor. Verita is charging its standard hourly rate for professionals performing services. Verita has not entered into any agreement, express or implied, with any other party in interest for the purpose of fixing or sharing fees or other compensation to be paid for professional services rendered in this chapter 11 case.

**WHEREFORE**, Verita respectfully requests that this Court enter an order: (a) awarding compensation for professional services provided in the amount of \$19,838.42 for the Final Fee Period; (b) authorizing payment of \$3,004.44, which, as of the date hereof, is the total amount of fees for services rendered during the Final Fee Period for which Verita has not yet been paid; and (c) granting such other and further relief as this Court deems just and proper.

Dated: March 24, 2026  
El Segundo, California

/s/ Sarah Harbuck  
SARAH HARBUCK  
Assistant General Counsel  
Kurzman Carson Consultants, LLC  
dba Verita Global

**Exhibit A**

**Retention Order**

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY



Order Filed on February 5, 2025  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

**Caption in Compliance with D.N.J. LBR 9004-1(b)**

**DEBEVOISE & PLIMPTON LLP**

M. Natasha Labovitz (admitted *pro hac vice*)  
Sidney P. Levinson (admitted *pro hac vice*)  
Elie J. Worenklein  
Rory B. Heller (admitted *pro hac vice*)  
66 Hudson Boulevard  
New York, NY 10001  
Telephone: (212) 909-6000  
Facsimile: (212) 909-6836  
nlabovitz@debevoise.com  
slevinson@debevoise.com  
eworenklein@debevoise.com  
rbheller@debevoise.com

**COLE SCHOTZ P.C.**

Michael D. Sirota  
Warren A. Usatine  
Ryan T. Jareck  
Felice R. Yudkin  
Court Plaza North, 25 Main Street  
Hackensack, NJ 07601  
Telephone: (201) 489-3000  
Facsimile: (201) 489-1536  
msirota@coleschotz.com  
wusatine@coleshotz.com  
rjareck@coleshotz.com  
fyudkin@coleshotz.com

*Proposed Co-Counsel to the Debtor and Debtor in Possession*

In re:

CCA Construction, Inc.,<sup>1</sup>

Debtor.

Case No. 24-22548 (CMG)

Chapter 11

Judge:

DATED: February 5, 2025

Honorable Christine M. Gravelle  
United States Bankruptcy Judge

<sup>1</sup> The last four digits of CCA's federal tax identification number are 486 of this chapter 11 case is 445 South Street, Suite 310, Morristown, NJ 07900.



(Page | 2)

Debtor: CCA Construction, Inc.

Case No.: 24-22548 (CMG)

Caption of Order: Order Authorizing the Appointment of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date

---

**ORDER AUTHORIZING THE APPOINTMENT OF KURTZMAN  
CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS  
ADMINISTRATIVE ADVISOR EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered three (3) through eight (8), is

**ORDERED.**

(Page | 3)

Debtor: CCA Construction, Inc.  
Case No.: 24-22548 (CMG)  
Caption of Order: Order Authorizing the Appointment of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date

---

Upon the *Debtor's Application for Entry of an Order Authorizing the Debtor to Employ Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* (the "Application")<sup>2</sup> of the above-captioned debtor and debtor in possession (the "Debtor") for entry of an order (this "Order") granting the employment and retention of Kurtzman Carson Consultants, LLC dba Verita Global ("Verita") as administrative advisor ("Administrative Advisor") effective as of the Petition Date pursuant to section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1 all as more fully described in the Application; and upon the Gershbein Declaration; and upon the First Day Declaration; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that sufficient cause exists for the relief set forth herein; and this Court having found that the Debtor's notice of the Application was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had

---

<sup>2</sup> Capitalized terms used herein but not otherwise defined herein shall have the meanings set forth in the Application.

(Page | 4)

Debtor: CCA Construction, Inc.  
Case No.: 24-22548 (CMG)  
Caption of Order: Order Authorizing the Appointment of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date

---

before the Court and after due deliberation and sufficient cause appearing therefor IT IS HEREBY ORDERED THAT:

1. The Application is granted as set forth herein.
2. The Debtor is authorized to retain Verita as Administrative Advisor pursuant to section 327(a) of the Bankruptcy Code effective as of the Petition Date under the terms of the Services Agreement attached hereto as **Exhibit 1**, and Verita is authorized to perform the bankruptcy administration services described in the Application and set forth in the Services Agreement.
3. Verita is authorized to take all actions necessary to comply with its duties as Administrative Advisor as described in the Application and set forth in the Services Agreement.
4. Any services Verita will provide relating to the Debtors' schedules of assets and liabilities and statements of financial affairs shall be limited to administrative and ministerial services. The Debtors shall remain responsible for the content and accuracy of their schedules of assets and liabilities and statements of financial affairs.
5. Verita shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtor's chapter 11 case in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court.
6. Notwithstanding anything to the contrary contained in the Services Agreement, including section II.A thereof, Verita shall provide thirty (30) days' notice to the Debtors, the

(Page | 5)

Debtor: CCA Construction, Inc.  
Case No.: 24-22548 (CMG)  
Caption of Order: Order Authorizing the Appointment of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date

---

U.S. Trustee, and the Committee of any increases in its rates, subject to the parties in interest's right to object to any such increases.

7. Verita seeks to first apply its retainer to all prepetition invoices, and thereafter, to have the retainer replenished to the original retainer amount, and thereafter, to hold the retainer under the Services Agreement during the case as security for the payment of fees and expenses incurred under the Services Agreement.

8. The indemnification provisions in the Services Agreement are approved, subject to the following modifications, applicable during the pendency of these chapter 11 cases:

- (a) Verita shall not be entitled to indemnification, contribution, or reimbursement pursuant to the Services Agreement unless the indemnification, contribution, or reimbursement is approved by the Court.
- (b) Notwithstanding anything to the contrary in the Services Agreement, the Debtors shall have no obligation to indemnify Verita, or provide contribution or reimbursement to Verita, for any claim or expense that is either: (i) judicially determined (that determination having become final) to have arisen from Verita's gross negligence, willful misconduct, bad faith, self-dealing, or fraud; (ii) for a contractual dispute in which the Debtors allege the breach of Verita's obligations under the Services Agreement, unless the Court determines that indemnification, contribution, or reimbursement would be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled without the Debtors' consent prior to a judicial determination as to sub-clauses (i) or (ii) above, but determined by this Court, after notice and a hearing, to be a claim or expense for which Verita should not receive indemnity, contribution, or reimbursement under the terms of the Services Agreement, as modified by this Order.
- (c) If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these chapter 11 cases (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing these chapter 11 cases, Verita believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, and/or reimbursement obligations under the Services Agreement, as modified by this Order, including, without limitation, the advancement of defense costs, Verita must file an application therefor in this

(Page | 6)

Debtor: CCA Construction, Inc.  
Case No.: 24-22548 (CMG)  
Caption of Order: Order Authorizing the Appointment of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date

---

Court, and the Debtors may not pay any such amounts to Verita before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by Verita for indemnification, contribution, or reimbursement and not a provision limiting the duration of the Debtors' obligation to indemnify Verita. All parties in interest shall retain the right to object to any demand by Verita for indemnification, contribution, or reimbursement.

9. Notwithstanding anything contained in the Application, the Gershbein Declaration, or the Services Agreement to the contrary, during the chapter 11 cases, any limitations of liability including, but not limited to, section IX of the Services Agreement shall be of no force or effect.

10. Verita shall not seek reimbursement of any fees or costs arising from the defense to its fee applications in the above-captioned cases.

11. Notwithstanding anything to the contrary in the Services Agreement, in the event that any of these chapter 11 cases convert to a case under chapter 7 of the Bankruptcy Code, the chapter 7 trustee appointed to such case or cases shall have no obligation to continue the engagement of Verita.

12. Notwithstanding anything to the contrary contained in the Services Agreement, (i) the 1.5% late charge in paragraph II(E) of the Services Agreement shall not be assessed during the pendency of these chapter 11 cases; (ii) the payment of invoices within ten (10) days of receipt in paragraph II(E) of the Services Agreement shall not be applicable during the pendency of these cases; (iii) solely during the pendency of these chapter 11 cases, if any advance payment of an invoice is reasonably expected to exceed \$10,000 in any single month as set forth in paragraph II(E) of the Services Agreement, at the time Verita requests advance payment from the Debtors, Verita shall also provide notice to the U.S. Trustee and any statutory committee

(Page | 7)

Debtor: CCA Construction, Inc.  
Case No.: 24-22548 (CMG)  
Caption of Order: Order Authorizing the Appointment of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date

---

appointed in these cases; and (iv) solely during the pendency of these chapter 11 cases, prior to any prepayment of fees and expenses for print notice and media publication as set forth in paragraph II(E) of the Services Agreement, Verita shall provide three (3) business days' notice to the U. S. Trustee and any statutory committee appointed in these cases.

13. Notwithstanding anything in the Application or Services Agreement to the contrary, Verita shall seek reimbursement from the Debtors' estates for its engagement-related expenses at Verita's actual cost paid.

14. Notwithstanding anything to the contrary contained in the Services Agreement, including section VI thereof, termination of Verita's retention shall only commence upon entry of an order by this Court terminating Verita's retention.

15. Verita declares that it does not now have, nor has it ever had any contract or agreement with XClaim Inc. or with any other party under which Verita provides, provided, or will provide exclusive access to claims data and/or under which Verita would be compensated for claims data made available by Verita.

16. To the extent Verita seeks to establish accounts with financial institutions on behalf of the Debtors, pursuant to section VIII of the Services Agreement, Verita shall provide fifteen (15) days' advance notice to the U.S. Trustee and the Committee in these chapter 11 cases prior to opening any bank accounts on behalf of the Debtors. Any such bank accounts shall only be opened at banks that are signatories to a Uniform Depository Agreement with the Office of the United States Trustee for the District of New Jersey.

(Page | 8)

Debtor: CCA Construction, Inc.  
Case No.: 24-22548 (CMG)  
Caption of Order: Order Authorizing the Appointment of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date

---

17. Notwithstanding anything in the Application, the Declaration or the Services Agreement to the contrary, Verita shall, to the extent that Verita uses the services of independent contractors or subcontractors (collectively, the “Contractors”) in these cases, (i) pass through the cost of such Contractors to the Debtors at the same rate that Verita pays the Contractors; (ii) seek reimbursement for actual costs of the Contractors only; (iii) ensure that the Contractors perform the conflicts checks required by Bankruptcy Rule 2014; (iv) file with the Court such disclosures as required by Bankruptcy Rule 2014; and (v) attach any such Contractors invoices to its monthly fee statements, interim fee applications, and/or final fee applications filed in these cases.

18. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

19. The Debtor and Verita are authorized to take all actions necessary to carry out the relief granted in this Order in accordance with the Application.

20. In the event of any inconsistency between the Services Agreement, the Application, the Gershbein Declaration, and this Order, the terms of this Order shall govern.

21. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

22. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

**EXHIBIT 1**

**Services Agreement**



## VERITA AGREEMENT FOR SERVICES

This Agreement is entered into as of the 16<sup>th</sup> day of October 2024, between CCA Construction, Inc. (together with its affiliates and subsidiaries, the “Company”),<sup>1</sup> and Kurtzman Carson Consultants, LLC dba Verita Global (together with its affiliates and subcontractors, “Verita”). In consideration of the promises set forth herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

### Terms and Conditions

#### I. SERVICES

A. Verita agrees to provide the Company with consulting services regarding noticing, claims management and reconciliation, plan solicitation, balloting, disbursements and any other services agreed upon by the parties or otherwise required by applicable law, government regulations or court rules or orders.

B. Verita further agrees to provide (i) computer software support and training in the use of the support software, (ii) Verita’s standard reports as well as consulting and programming support for the Company requested reports, (iii) program modifications, (iv) data base modifications, and/or (v) other features and services in accordance with the fees outlined in a pricing schedule provided to the Company (the “Verita Fee Structure”), which is attached as Exhibit A to this Agreement.

C. Without limiting the generality of the foregoing, Verita may, upon request by the Company, (i) provide a communications plan including, but not limited to, preparation of communications materials, dissemination of information and a call center staffed by Verita and/or (ii) provide confidential on-line workspaces or virtual data rooms and publish documents to such workspaces or data rooms (which publication shall not be deemed to violate the confidentiality provisions of this Agreement).

D. The price listed for each service in the Verita Fee Structure represents a bona fide proposal for such services, which may be accepted in whole or in part. Services will be provided when requested by the Company or required by applicable law, government regulations or court rules or orders. Services are mutually exclusive and are deemed delivered and accepted by the Company when provided by Verita.

E. The Company acknowledges and agrees that Verita will often take direction from the Company’s representatives, employees, agents and/or professionals (collectively, the “Company Parties”) with respect to the services being provided under this Agreement. The parties agree that Verita may rely upon, and the Company agrees to be bound by, any requests, advice or information provided by the Company Parties to the same extent as if such requests, advice or information were provided by the Company. The Company agrees and understands that Verita shall not provide the Company or any other party with any legal advice.

#### II. PRICES, CHARGES AND PAYMENT

A. Verita agrees to charge and the Company agrees to pay Verita for its services at the rates and prices set by Verita that are in effect as of the date of this Agreement and in accordance with the Verita Fee Structure. Verita’s prices are generally adjusted periodically to reflect changes in the business and economic environment and are inclusive of all charges. Verita reserves the right to reasonably increase its

---

<sup>1</sup> The term Company shall include, to the extent applicable, the Company, as debtor and debtor in possession in its chapter 11 case, together with any affiliated debtors and debtors in possession whose chapter 11 cases are jointly administered with the Company’s chapter 11 case.



## VERITA AGREEMENT FOR SERVICES

prices, charges and rates; provided, however, that if any such increase exceeds 15%, Verita will give thirty (30) days written notice to the Company.

B. In addition to fees and charges for services, the Company agrees to pay Verita's reasonable transportation, lodging, and meal expenses incurred in connection with services provided under this Agreement.

C. In addition to all fees for services and expenses hereunder, the Company shall pay to Verita (i) any fees and charges related to, arising out of, or as a result of any error or omission made by the Company or the Company Parties, as mutually determined by Verita and the Company, and (ii) all taxes that are applicable to this Agreement or that are measured by payments made under this Agreement and are required to be collected by Verita or paid by Verita to a taxing authority.

D. Where the Company requires services that are unusual or beyond the normal business practices of Verita, or are otherwise not provided for in the Verita Fee Structure, the cost of such services shall be charged to the Company at a competitive rate.

E. Verita agrees to submit its invoices to the Company monthly and the Company agrees that the amount invoiced is due and payable upon the Company's receipt of the invoice. Verita's invoices will contain reasonably detailed descriptions of charges for both hourly (fees) and non-hourly (expenses) case specific charges. Where total invoice amounts are expected to exceed \$10,000 in any single month and Verita reasonably believes it will not be paid, Verita may require advance payment from the Company due and payable upon demand and prior to the performance of services hereunder. If any amount is unpaid as of thirty (30) days from the receipt of the invoice, the Company further agrees to pay a late charge, calculated as two and one-half percent (2-1/2%) of the total amount unpaid every thirty (30) days. In the case of a dispute in the invoice amount, the Company shall give written notice to Verita within ten (10) days of receipt of the invoice by the Company. The undisputed portion of the invoice will remain due and payable immediately upon receipt of the invoice. Late charges shall not accrue on any amounts in dispute or any amounts unable to be paid due to Court order or applicable law. Unless otherwise agreed to in writing, the fees for print notice and media publication (including commissions) must be paid at least three (3) days in advance of those fees and expenses being incurred.

F. In the event that the Company files for protection pursuant to chapter 11 of the United States Bankruptcy Code (a "Chapter 11 Filing"), the parties intend that Verita shall be employed pursuant to 28 U.S.C. § 156(c) to the extent possible and otherwise in accordance with applicable Bankruptcy law and that all amounts due under this Agreement shall, to the extent possible, be paid as administrative expenses of the Company's chapter 11 estate. As soon as practicable following a Chapter 11 Filing (and otherwise in accordance with applicable law and rules and orders of the Bankruptcy Court), the Company shall cause pleadings to be filed with the Bankruptcy Court seeking entry of an order or orders approving this Agreement (the "Retention Order"). The form and substance of the pleadings and the Retention Order shall be reasonably acceptable to Verita. If any Company chapter 11 case converts to a case under chapter 7 of the Bankruptcy Code, Verita will continue to be paid for its services in accordance with the terms of this Agreement. The parties recognize and agree that if there is a conflict between the terms of this Agreement and the terms of the Retention Order, the terms of the Retention Order shall govern during the chapter 11 or other proceeding.

G. To the extent permitted by applicable law, Verita shall receive a retainer in the amount of \$25,000 (the "Retainer") that may be held by Verita as security for the Company's payment obligations under the Agreement. The Retainer is due upon execution of this Agreement. In the event of a Chapter 11 Filing,



## VERITA AGREEMENT FOR SERVICES

Verita will first apply the Retainer to all pre-petition invoices, and thereafter, will have the Retainer replenished to the original amount. Verita shall be entitled to hold the Retainer until the termination of the Agreement. Following termination of the Agreement, Verita shall return to the Company any amount of the Retainer that remains following application of the Retainer to the payment of unpaid invoices.

### III. RIGHTS OF OWNERSHIP

A. The parties understand that the software programs and other materials furnished by Verita pursuant to this Agreement and/or developed during the course of this Agreement by Verita are the sole property of Verita. The term "program" shall include, without limitation, data processing programs, specifications, applications, routines, and documentation. The Company agrees not to copy or permit others to copy the source code from the support software or any other programs or materials furnished pursuant to this Agreement.

B. The Company further agrees that any ideas, concepts, know-how or techniques relating to data processing or Verita's performance of its services developed or utilized during the term of this Agreement by Verita shall be the exclusive property of Verita. Fees and expenses paid by the Company do not vest in the Company any rights in such property, it being understood that such property is only being made available for the Company's use during and in connection with the services provided by Verita under this Agreement.

### IV. NON-SOLICITATION

The Company agrees that neither it nor its subsidiaries or other affiliated companies shall directly or indirectly solicit for employment, employ or otherwise retain employees of Verita during the term of this Agreement and for a period of twelve (12) months after termination of this Agreement unless Verita provides prior written consent to such solicitation or retention.

### V. CONFIDENTIALITY

Each of Verita and the Company, on behalf of themselves and their respective employees, agents, professionals and representatives, agrees to keep confidential all non-public records, systems, procedures, software and other information received from the other party in connection with the services provided under this Agreement; provided, however, that if either party reasonably believes that it is required to produce any such information by order of any governmental agency or other regulatory body it may, upon not less than five (5) business days' written notice to the other party, release the required information.

### VI. SUSPENSION OF SERVICE AND TERMINATION

A. This Agreement shall remain in force until terminated or suspended by either party (i) upon thirty (30) days' written notice to the other party or (ii) immediately upon written notice for Cause (defined herein). As used herein, the term "Cause" means (i) gross negligence or willful misconduct of Verita that causes serious and material harm to the Company's reorganization under chapter 11 of the Bankruptcy Code, (ii) the failure of the Company to pay Verita invoices for more than sixty (60) days from the date of invoice, or (iii) the accrual of invoices or unpaid services in excess of the retainer held by Verita where Verita reasonably believes it will not be paid.

B. In the event that this contract is terminated, regardless of the reason for such termination, Verita shall coordinate with the Company and, to the extent applicable, the clerk of the Bankruptcy Court, to



## VERITA AGREEMENT FOR SERVICES

maintain an orderly transfer of record keeping functions and Verita shall provide all necessary staff, services and assistance required for an orderly transfer. The Company agrees to pay for such services in accordance with Verita's then existing prices for such services. If such termination occurs following entry of the Retention Order, the Company shall immediately seek entry of an order (in form and substance reasonably acceptable to Verita) that discharges Verita from service and responsibility in the Company's bankruptcy case.

C. Any data, programs, storage media or other materials furnished by the Company to Verita or received by Verita in connection with the services provided under the terms of this Agreement may be retained by Verita until the services provided are paid for, or until this Agreement is terminated with the services paid in full. The Company shall remain liable for all fees and expenses imposed under this Agreement as a result of data or physical media maintained or stored by Verita. Verita shall dispose of the data and media in the manner requested by the Company. The Company agrees to pay Verita for reasonable expenses incurred as a result of the disposition of data or media. If the Company has not utilized Verita's services under this Agreement for a period of at least ninety (90) days, Verita may dispose of the data or media, and be reimbursed by the Company for the expense of such disposition, after giving the Company thirty (30) days' notice. Notwithstanding any term herein to the contrary, following entry of the Retention Order, the disposition of any data or media by Verita shall be in accordance with any applicable instructions from the clerk of the Bankruptcy Court, local Bankruptcy Court rules and orders of the Bankruptcy Court.

### VII. SYSTEM IMPROVEMENTS

Verita strives to provide continuous improvements in the quality of service to its clients. Verita, therefore, reserves the right to make changes in operating procedure, operating systems, programming languages, general purpose library programs, application programs, time period of accessibility, types of terminal and other equipment and the Verita data center serving the Company, so long as any such changes do not materially interfere with ongoing services provided to the Company in connection with the Company's chapter 11 case.

### VIII. BANK ACCOUNTS

At the Company's request and subject to Court approval following any Chapter 11 Filing, Verita may be authorized to establish accounts with financial institutions in the name of and as agent for the Company. To the extent that certain financial products are provided to the Company pursuant to Verita's agreement with financial institutions, Verita may receive compensation from such financial institutions for the services Verita provides pursuant to such agreement.

### IX. LIMITATIONS OF LIABILITY AND INDEMNIFICATION

A. The Company shall indemnify and hold Verita, its affiliates, members, directors, officers, employees, consultants, subcontractors and agents (collectively, the "Indemnified Parties") harmless, to the fullest extent permitted by applicable law, from and against any and all losses, claims, damages, judgments, liabilities and expenses (including reasonable counsel fees and expenses) (collectively, "Losses") resulting from, arising out of or related to Verita's performance under this Agreement. Such indemnification shall exclude Losses resulting from Verita's gross negligence or willful misconduct. Without limiting the generality of the foregoing, Losses include any liabilities resulting from claims by any third-parties against any Indemnified Party. The Company shall notify Verita in writing promptly upon the assertion, threat or commencement of any claim, action, investigation or proceeding that the Company becomes aware of with



## VERITA AGREEMENT FOR SERVICES

respect to the services provided by Verita under this Agreement. The Company's indemnification obligations hereunder shall survive the termination of this Agreement.

B. Except as provided herein, Verita's liability to the Company or any person making a claim through or under the Company for any Losses of any kind, even if Verita has been advised of the possibility of such Losses, whether direct or indirect and unless due to gross negligence or willful misconduct of Verita, shall be limited to the total amount billed or billable to the Company for the portion of the particular work which gave rise to the alleged Loss. In no event shall Verita be liable for any indirect, special or consequential damages such as loss of anticipated profits or other economic loss in connection with or arising out of the services provided for in this Agreement. In no event shall Verita's liability to the Company for any Losses, whether direct or indirect, arising out of this Agreement exceed the total amount billed to the Company and actually paid to Verita for the services contemplated under the Agreement; provided, however, that this limitation shall not apply to the Company during any chapter 11 case in which the Company is a debtor.

C. The Company is responsible for the accuracy of the programs, data and information it or any Company Party submits for processing to Verita and for the output of such information. Verita does not verify information provided by the Company and, with respect to the preparation of schedules and statements, all decisions are at the sole discretion and direction of the Company. The Company reviews and approves all schedules and statements filed on behalf of, or by, the Company; Verita bears no responsibility for the accuracy or contents therein. The Company agrees to initiate and maintain backup files that would allow the Company to regenerate or duplicate all programs and data submitted by the Company to Verita.

D. The Company agrees that except as expressly set forth herein, Verita makes no representations or warranties, express or implied, including, but not limited to, any implied or express warranty of merchantability, fitness or adequacy for a particular purpose or use, quality, productiveness or capacity.

### X. FORCE MAJEURE

Verita will not be liable for any delay or failure in performance when such delay or failure arises from circumstances beyond its reasonable control, including without limitation acts of God, acts of government in its sovereign or contractual capacity, acts of public enemy or terrorists, acts of civil or military authority, war, riots, civil strife, terrorism, blockades, sabotage, rationing, embargoes, epidemics, pandemics, outbreaks of infectious diseases or any other public health crises, earthquakes, fire, flood, other natural disaster, quarantine or any other employee restrictions, power shortages or failures, utility or communication failure or delays, labor disputes, strikes, or shortages, supply shortages, equipment failures, or software malfunctions.

### XI. INDEPENDENT CONTRACTORS

The Company and Verita are and shall be independent contractors of each other and no agency, partnership, joint venture or employment relationship shall arise, directly or indirectly, as a result of this Agreement.

### XII. NOTICES

All notices and requests in connection with this Agreement shall be given or made upon the respective parties in writing and shall be deemed as given as of the third day following the day it is deposited in the U.S. Mail, postage pre-paid or on the day it is given if sent by facsimile or electronic mail or on the day after the day it is sent if sent by overnight courier to the appropriate address set forth below:



**VERITA AGREEMENT FOR SERVICES**

KCC/Verita Global, LLC  
222 N. Pacific Coast Highway, 3rd Floor  
El Segundo, CA 90245  
Attn: Drake D. Foster  
Tel: (310) 823-9000  
Fax: (310) 823-9133  
E-Mail: dfoster@veritaglobal.com

CCA Construction, Inc.  
445 South Street, Suite 310  
Morristown, NJ 07960  
Attn: James McMahon  
Tel: (201) 876-2788 ext 504  
Fax: (201) 876-6737  
E-Mail: McMahon.James@CCA.US

Or to such other address as the party to receive the notice or request so designates by written notice to the other.

**XIII. APPLICABLE LAW**

The validity, enforceability, and performance of this Agreement shall be governed by and construed in accordance with the laws of the State of California.

**XIV. ENTIRE AGREEMENT/ MODIFICATIONS**

Each party acknowledges that it has read this Agreement, understands it, and agrees to be bound by its terms and further agrees that it is the complete and exclusive statement of the agreement between the parties, which supersedes and merges all prior proposals, understandings, other agreements, and communications oral and written between the parties relating to the subject matter of this Agreement. The Company represents that it has the authority to enter into this Agreement, and the Agreement is non-dischargeable under any applicable statute or law. If any provision of this Agreement shall be held to be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall in no way be affected or impaired thereby. This Agreement may be modified only by a written instrument duly executed by an authorized representative of the Company and an officer of Verita.

**XV. COUNTERPARTS; EFFECTIVENESS**

This Agreement may be executed in two or more counterparts, each of which will be deemed an original but all of which together will constitute one and the same instrument. This Agreement will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties, which delivery may be made by exchange of copies of the signature page by facsimile or electronic mail.

**XVI. ASSIGNMENT**

This Agreement and the rights and duties hereunder shall not be assignable by the parties hereto except upon written consent of the other.



VERITA AGREEMENT FOR SERVICES

XVII. ATTORNEYS' FEES

In the event that any legal action, including an action for declaratory relief, is brought to enforce the performance or interpret the provisions of this Agreement, the parties agree to reimburse the prevailing party's reasonable attorneys' fees, court costs, and all other related expenses, which may be set by the court in the same action or in a separate action brought for that purpose, in addition to any other relief to which the prevailing party may be entitled.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement effective as of the first date mentioned above.

Kurtzman Carson Consultants, LLC dba Verita Global

BY: Evan Gershbein DATE: 10/22/24  
TITLE: EVP, Corporate Restructuring Services

Company

BY: James Mema DATE: 10/23/24  
TITLE: Gen Counsel

# Exhibit A



# Fee Structure

## Consulting Services & Rates<sup>1</sup>

Position	Hourly Rate
Analyst	Waived
<p>The Analyst processes incoming mail, creditor mail, creditor correspondence and returned mail, and supports the case team with administrative tasks as required.</p>	
Technology/Programming Consultant <sup>2</sup>	\$29.75 - \$80.75
<p>The Technology/Programming Consultant assists with complex system requests, including unique claim/ballot reporting and custom website updates.</p>	
Consultant/Senior Consultant/Director	\$55.25 - \$204.00
<p>The Consultant is the day-to-day contact for mailings, including the preparation and filing of affidavits of service (a critical due process component). He/she also responds to creditor and counsel inquiries, maintains the public access website, identifies actionable pleadings (i.e., claims objections, notices of transfer, withdrawals, etc.) and updates the official claims register. Verita's Consultants average over six years of experience.</p> <p>The Senior Consultant manages the various data collection processes required by the chapter 11 process. This includes, among other things, compiling the creditor matrix and Schedules/SOFAs (and generating drafts of same for counsel and advisors), reviewing and processing claims, overseeing contract review, overseeing all mailings and generating custom claim and ballot reports. Verita's Senior Consultants average over seven years of experience.</p> <p>The Director is the primary contact for the company, counsel and other professionals and oversees and supports the entirety of an engagement. Verita's Directors average over twelve years of experience and are generally former practitioners.</p>	
Securities/Solicitation Consultant	\$208.25
<p>The Securities Director/Solicitation Consultant is the day-to-day contact and acts as advisor on transactions including balloting with treatment election, rights offers, exchange offers and complex plan distributions. This position handles service of related materials to banks, brokers and agents and manages tabulation and audit processes, preparing detailed reporting of results. In addition, the Solicitation Consultant provides support on all voting, tabulation, Schedule and SOFA services and other additional complex consulting tasks.</p>	
Securities Director/Solicitation Lead	\$212.50
<p>The Solicitation Lead/Securities Director oversees all activities of the group and provides counsel with respect to solicitation and noticing events ensuring that processes employed are effective and practical for securities depositories, bank, brokers, nominees and their agents. In addition, the Solicitation Lead provides counsel on all voting, tabulation, Schedule and SOFA services and other additional complex consulting tasks.</p>	
Weekend, holidays and overtime	Waived

<sup>1</sup> Please note that additional professional services not covered by this proposal will be charged at hourly rates, including any outsourced services performed under our supervision and control.

<sup>2</sup> Certain technology development fees may be applicable.



## Printing & Noticing Services

Service	Fee
Printing	\$0.12 per image (volume discounts apply)
Document folding and inserting	Waived
Envelopes	Varies by size
E-mail noticing	Waived <sup>3</sup>
Fax noticing	\$0.05 per page
Public Securities Events	Varies by Event
Claim Acknowledgement Card	Waived
Insert creditor information into customized documents	Waived
Newspaper	Quote prior to publishing

## Claims Administration & Management Expenses

Service	Fee
License fee and data storage	\$0.10 per record per month
Database and system access (unlimited users)	Waived
Custom client reports	Waived
Access to Verita CaseView (secure, password protected)	Waived

Proprietary, secured, password protected portal for unlimited users. Comprehensive case data, including extensive real time analytics on claim, solicitation and processing information. Functionality to run or request customized reports summarizing case analytics

## Verita eServices

Service	Fee
Case website set up & hosting	Waived
Automated updates of case docket and claims register	Waived
Online claims filing (ePOC)	Waived

<sup>3</sup> A set-up fee for email services larger than 50 parties may apply. This set-up fee varies depending on the total number of parties



## Document Management/Imaging

Service	Fee
Electronic imaging (scanning & bar coding)	\$0.10 per imaged page
Virtual Data Room	Quote prior to VDR set-up
CD-ROMS (mass document storage)	Varies upon requirements

## Call Center Support Services

Service	Fee
Case-specific voice-mail box for creditors	Waived
Interactive Voice Response ("IVR")	Set-up and per minute fee waived
Monthly maintenance charge	Waived
Management of call Center	Standard hourly rates

## Disbursements

Service	Fee
Check issuance	Quote prior to printing
W-9 mailing and maintenance of TIN database	See hourly rates and noticing charges

**Exhibit B**

**Detailed Time Records**

February 18, 2025

CCA Construction, Inc.  
Chenyue Zhang  
445 South Street, Suite 310  
Morristown NJ 07960  
United States

Re: CCA Construction, Inc.  
USBC Case No. 24-22548

Dear Chenyue Zhang,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period January 1, 2025 to January 31, 2025 in the amount of \$15,596.36 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or [egershbein@kccllc.com](mailto:egershbein@kccllc.com).

Sincerely,  
Verita Global LLC



Evan Gershbein  
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



2/18/2025

Contact Parties

Elie J. Worenklein  
66 Hudson Boulevard  
New York NY 10001  
United States

Felice R. Yudkin  
Court Plaza North, 25 Main Street  
Hackensack NJ 07601  
United States

Fran B. Steele  
1085 Raymond Blvd, Suite 2100  
Newark NJ 07102  
United States

M. Natasha Labovitz  
66 Hudson Boulevard  
New York NY 10001  
United States

Mei Lui  
Strategic Capital  
537 Greenwich St  
New York NY 10013  
United States

Michael D. Sirota  
Court Plaza North, 25 Main Street  
Hackensack NJ 07601  
United States

222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



Peter J. DAuria  
1085 Raymond Blvd, Suite 2100  
Newark NJ 07102  
United States

Rory B. Heller  
66 Hudson Boulevard  
New York NY 10001  
United States

Ryan T. Jareck  
Court Plaza North, 25 Main Street  
Hackensack NJ 07601  
United States

Savanna J. Bierne  
1085 Raymond Blvd, Suite 2100  
Newark NJ 07102  
United States

Sidney P. Levinson  
66 Hudson Boulevard  
New York NY 10001  
United States

Warren A. Usatine  
Court Plaza North, 25 Main Street  
Hackensack NJ 07601  
United States

**KCC (dba Verita Global)**

<b>Account Number</b>	2422548FA	<b>Invoice Date</b>	February 18, 2025
<b>Invoice Number</b>	US-RESTR2709939	<b>Due Date</b>	Due upon receipt

**CCA Construction, Inc.**

*Summary*

<u>Description</u>	<u>Amount</u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$15,596.36
<b><i>Total of Hourly Fees</i></b>	<b>\$15,596.36</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b><i>Total Expenses</i></b>	<b>\$0.00</b>
<b>Invoice Subtotal</b>	<b>\$15,596.36</b>
Sales and Use Tax	\$0.00
<b><i>Total Invoice</i></b>	<b>\$15,596.36</b>

**Verita Global LLC**

1/1/2025 - 1/31/2025

**Total Hourly Fees by Employee**

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DPM	Daniel McSwigan	SOL	34.8	\$208.25	\$7,247.20
JTN	Jonathan Thomson	SOL	10.5	\$208.25	\$2,186.66
SYR	Sydney Reitzel	SOL	12.1	\$212.50	\$2,571.25
WRG	William Gruber	SOL	16.9	\$212.50	\$3,591.25

**Verita Global LLC**

1/1/2025 - 1/31/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/2/2025	DPM	Teleconference meeting with BDO, Verita team to discuss Schedule and SOFA Preparation	SOL	Schedules & SOFA	0.4
1/2/2025	JTN	Meeting with BDO and Cole Schotz regarding Schedules	SOL	Schedules & SOFA	0.3
1/2/2025	SYR	Call with BDO & Cole Schotz regarding preparation of Schedules and Statements	SOL	Schedules & SOFA	0.3
1/2/2025	WRG	Teleconference with BDO and Verita personnel regarding SOFA and Schedule preparation and timing	SOL	Schedules & SOFA	0.3
1/9/2025	DPM	Teleconference call with BDO, Verita Team re: Schedule and SOFA preparation progress	SOL	Schedules & SOFA	0.4
1/9/2025	JTN	Upload custom cover pages to Verita CaseView	SOL	Schedules & SOFA	0.5
1/9/2025	JTN	Prepare for and participate in conference call with BDO re Statements and Schedules	SOL	Schedules & SOFA	0.4
1/9/2025	JTN	Generate custom cover pages for Schedules and SOFA	SOL	Schedules & SOFA	0.4
1/9/2025	SYR	Call with BDO & Cole Schotz regarding preparation of Schedules and Statements	SOL	Schedules & SOFA	0.2
1/9/2025	WRG	Teleconference with Cole Schotz, BDO, and Verita personnel regarding SOFA and Schedule preparation	SOL	Schedules & SOFA	0.2
1/10/2025	JTN	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.5
1/13/2025	DPM	Prepare updates to Verita master templates with recent updates	SOL	Schedules & SOFA	1.8
1/13/2025	DPM	Prepare Schedule G data for input into Verita CaseView per information received from BDO	SOL	Schedules & SOFA	1.1
1/13/2025	DPM	Prepare SOFA 3 data for input into Verita CaseView per information received from BDO	SOL	Schedules & SOFA	1.1
1/13/2025	DPM	Prepare SOFA 9 data for input into Verita CaseView per information received from BDO	SOL	Schedules & SOFA	0.8
1/13/2025	DPM	Prepare SOFA 11 data for input into Verita CaseView per information received from BDO	SOL	Schedules & SOFA	0.8
1/13/2025	DPM	Prepare SOFA 2 data for input into Verita CaseView per information received from BDO	SOL	Schedules & SOFA	0.3
1/13/2025	WRG	Attention to email correspondence from BDO regarding updates to SOFA and Schedules	SOL	Schedules & SOFA	2.5
1/14/2025	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.4
1/14/2025	JTN	Review Verita master file for SOFA and compare to source data from BDO to confirm accuracy of data	SOL	Schedules & SOFA	1.1
1/14/2025	JTN	Meeting with case team re Schedules and SOFA review	SOL	Schedules & SOFA	0.8
1/14/2025	JTN	Review Verita master file for Schedules and compare to source data from BDO to confirm accuracy of data	SOL	Schedules & SOFA	0.7
1/14/2025	SYR	Coordinate with case team to review Schedules data in Verita CaseView to confirm data input into court forms	SOL	Schedules & SOFA	0.9

**Verita Global LLC**

1/1/2025 - 1/31/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/14/2025	SYR	Attention to master files for Schedules and SOFAs to confirm accuracy of data and formatting for upload to Verita CaseView	SOL	Schedules & SOFA	0.8
1/14/2025	SYR	Coordinate with case team to review SOFA data in Verita CaseView to confirm data input into court forms	SOL	Schedules & SOFA	0.7
1/14/2025	WRG	Review Verita CaseView data summaries for accuracy and completeness of recent updates to SOFA and Schedule	SOL	Schedules & SOFA	1.2
1/15/2025	DPM	Generate and review Schedule and SOFA drafts	SOL	Schedules & SOFA	0.7
1/15/2025	JTN	Review Verita master file for SOAL and compare to source data from BDO to confirm accuracy of data	SOL	Schedules & SOFA	0.9
1/15/2025	SYR	Review Schedule and SOFA drafts (0.5); circulate comments along with potential updates to case team (0.2)	SOL	Schedules & SOFA	0.7
1/15/2025	WRG	Prepare draft SOFA and Schedules with comments re open items	SOL	Schedules & SOFA	0.8
1/16/2025	DPM	Attend teleconference call with BDO, Verita Team regarding schedule and SOFA preparation and updates	SOL	Schedules & SOFA	0.3
1/16/2025	JTN	Prepare for and participate in conference call with BDO re Schedules and SOFA	SOL	Schedules & SOFA	0.4
1/16/2025	SYR	Review parties on SOFA 29 and confirm noticing information in creditor matrix for former directors	SOL	Schedules & SOFA	0.5
1/16/2025	SYR	Attention to correspondence with team regarding updates to master Schedules and SOFA data	SOL	Schedules & SOFA	0.3
1/16/2025	SYR	Call with BDO team regarding status of Schedule and SOFA data, including comments and updates	SOL	Schedules & SOFA	0.3
1/16/2025	WRG	Teleconference with BDO and Verita personnel regarding SOFA and Schedules preparation and timing	SOL	Schedules & SOFA	0.3
1/17/2025	WRG	Attention to correspondence from BDO regarding updates to SOFA and Schedules	SOL	Schedules & SOFA	0.3
1/18/2025	DPM	Prepare updates to SOFA 4 data in Verita CaseView per information received from BDO	SOL	Schedules & SOFA	1.5
1/18/2025	DPM	Prepare updates to SOFA 3 data in Verita CaseView per information received from BDO	SOL	Schedules & SOFA	1.1
1/18/2025	DPM	Prepare updates to SOFA 26C data in Verita CaseView per information received from BDO	SOL	Schedules & SOFA	0.6
1/18/2025	DPM	Prepare updates to SOFA 7 data in Verita CaseView per information received from BDO	SOL	Schedules & SOFA	0.5
1/18/2025	DPM	Prepare updates to SOFA 29 data in Verita CaseView per information received from BDO	SOL	Schedules & SOFA	0.5
1/18/2025	DPM	Prepare updates to SOFA 28 data in Verita CaseView per information received from BDO	SOL	Schedules & SOFA	0.4
1/18/2025	DPM	Prepare updates to SOFA 2GB data in Verita CaseView per information received from BDO	SOL	Schedules & SOFA	0.4
1/18/2025	DPM	Prepare updates to SOFA 9 data in Verita CaseView per information received from BDO	SOL	Schedules & SOFA	0.3

**Verita Global LLC**

1/1/2025 - 1/31/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/18/2025	DPM	Prepare updates to SOFA 2 data in Verita CaseView per information received from BDO	SOL	Schedules & SOFA	0.2
1/19/2025	DPM	Prepare updates to Schedule A/B data in Verita CaseView per information received from BDO	SOL	Schedules & SOFA	1.5
1/20/2025	DPM	Generate and review Schedule and SOFA drafts and prepare comments regarding open issues	SOL	Schedules & SOFA	1.4
1/20/2025	JTN	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.2
1/20/2025	SYR	Review comments from case team regarding updates to Schedule and SOFA drafts (0.6); circulate revisions to team (0.1)	SOL	Schedules & SOFA	0.7
1/20/2025	WRG	Prepare and review draft SOFA and Schedules	SOL	Schedules & SOFA	0.6
1/20/2025	WRG	Review Verita CaseView data summaries for accuracy and completeness of recent updates to SOFA and Schedules	SOL	Schedules & SOFA	0.4
1/20/2025	WRG	Prepare draft SOFA and Schedules to incorporate revisions from case team	SOL	Schedules & SOFA	0.2
1/23/2025	WRG	Prepare email correspondence to BDO regarding status of SOFA and Schedules preparation	SOL	Schedules & SOFA	0.2
1/24/2025	DPM	Prepare Updates to SOFA data in Verita CaseView per information received from BDO	SOL	Schedules & SOFA	1.8
1/24/2025	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView	SOL	Schedules & SOFA	1.7
1/24/2025	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView to ensure accuracy and completeness	SOL	Schedules & SOFA	1.3
1/24/2025	DPM	Generate and review Schedules, SOFA drafts (0.8); and prepare comments and updates regarding open issues (0.4)	SOL	Schedules & SOFA	1.2
1/24/2025	DPM	Prepare updates to Schedule E/F Data in Verita CaseView per information received from BDO	SOL	Schedules & SOFA	1.0
1/24/2025	DPM	Attention to emails received and added to Verita schedule email tracker	SOL	Schedules & SOFA	0.8
1/24/2025	DPM	Prepare updates to Schedule G data in Verita CaseView per information received from BDO	SOL	Schedules & SOFA	0.5
1/24/2025	DPM	Prepare for and participate in a conference call with Debevoise, BDO regarding Schedules and SOFA updates (0.1); review the data gathered thus far (0.1); and concurrently update the master tracking sheet with meeting notes and revisions (0.2)	SOL	Schedules & SOFA	0.4
1/24/2025	DPM	Prepare updates to Schedule A/B data in Verita CaseView per information received from BDO	SOL	Schedules & SOFA	0.3
1/24/2025	DPM	Generate and review Schedules, SOFA drafts and prepare comments and updates regarding open issues	SOL	Schedules & SOFA	0.3
1/24/2025	JTN	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.1
1/24/2025	JTN	Prepare for and participate in conference call with BDO re Statements and Schedules	SOL	Schedules & SOFA	0.4
1/24/2025	SYR	Review revised drafts and masters following call with BDO, update formatting, circulate comments to team	SOL	Schedules & SOFA	2.3

**Verita Global LLC**

1/1/2025 - 1/31/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/24/2025	SYR	Review revised drafts from BDO, including comments on open items, and confirm accuracy of data and redactions	SOL	Schedules & SOFA	0.8
1/24/2025	SYR	Call with BDO & Cole Schotz regarding preparation of Schedules and Statements	SOL	Schedules & SOFA	0.3
1/24/2025	WRG	Attention to email correspondence from BDO regarding updates to Schedules	SOL	Schedules & SOFA	1.1
1/24/2025	WRG	Attention to correspondence from BDO regarding updates to SOFAs and Schedules	SOL	Schedules & SOFA	1.0
1/24/2025	WRG	Review Verita CaseView data summaries for accuracy and completeness for recent updates to SOFA and Schedules	SOL	Schedules & SOFA	0.5
1/24/2025	WRG	Prepare draft SOFA and Schedules to incorporate revisions from case team	SOL	Schedules & SOFA	0.3
1/24/2025	WRG	Teleconference with Cole Schotz, BDO, and Verita personnel regarding SOFA and Schedules preparation	SOL	Schedules & SOFA	0.3
1/24/2025	WRG	Attention to email correspondence from BDO regarding updates to Schedules	SOL	Schedules & SOFA	0.3
1/24/2025	WRG	Prepare updated draft of SOFA and Schedules	SOL	Schedules & SOFA	0.2
1/27/2025	DPM	Attention to pending updates and revisions in preparation for filing	SOL	Schedules & SOFA	4.5
1/27/2025	DPM	Prepare updates to SOFA data per information received from BDO	SOL	Schedules & SOFA	0.6
1/27/2025	DPM	Prepare updates to sofa data in Verita CaseView per discussions with Nova	SOL	Schedules & SOFA	0.6
1/27/2025	DPM	Generate and review updated draft Schedule and SOFA data	SOL	Schedules & SOFA	0.5
1/27/2025	DPM	Prepare updates to Schedule A/B data in Verita CaseView per information received from BDO	SOL	Schedules & SOFA	0.5
1/27/2025	DPM	Generate and review Schedules, SOFA file ready version	SOL	Schedules & SOFA	0.3
1/27/2025	JTN	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.8
1/27/2025	SYR	Review revised PDF drafts of Schedule and SOFA data to confirm accuracy of input data and attachments, including redactions	SOL	Schedules & SOFA	1.3
1/27/2025	SYR	Review data and confirm accuracy of Schedule and SOFA updates in Verita CaseView	SOL	Schedules & SOFA	0.8
1/27/2025	SYR	Review final PDFs of Schedule and SOFA data to confirm accuracy of input data and attachments prior to filing	SOL	Schedules & SOFA	0.7
1/27/2025	SYR	Review various correspondence with BDO regarding updates to Schedule and SOFA data prior to filing	SOL	Schedules & SOFA	0.5
1/27/2025	WRG	Attention to potential updates to file-ready SOFA and Schedules	SOL	Schedules & SOFA	4.5
1/27/2025	WRG	Prepare revised draft SOFA and Schedules	SOL	Schedules & SOFA	0.5

**Verita Global LLC**

1/1/2025 - 1/31/2025

***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/27/2025	WRG	Attention to email correspondence from BDO regarding updates to SOFA question 4 and Schedule A/B	SOL	Schedules & SOFA	0.4
1/27/2025	WRG	Attention to email correspondence from BDO regarding updates to SOFA and Schedules	SOL	Schedules & SOFA	0.4
1/27/2025	WRG	Prepare updated draft SOFA and Schedules	SOL	Schedules & SOFA	0.3
1/27/2025	WRG	Prepare email correspondence to BDO regarding SOFA and SOAL status	SOL	Schedules & SOFA	0.1

**Verita Global LLC**

1/1/2025 - 1/31/2025

**Expenses**

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<b>Total Expenses</b>	<b>\$0.00</b>

**Verita Global LLC**

1/1/2025 - 1/31/2025

**Printing and Mailing Expenses**

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
			<b>Total Printing and Mailing Expenses</b>		<b>\$0.00</b>

April 14, 2025

CCA Construction, Inc.  
Chenyue Zhang  
445 South Street, Suite 310  
Morristown NJ 07960  
United States

Re: CCA Construction, Inc.  
USBC Case No. 24-22548

Dear Chenyue Zhang,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period March 1, 2025 to March 31, 2025 in the amount of \$1,237.62 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or [egershbein@kccllc.com](mailto:egershbein@kccllc.com).

Sincerely,  
Verita Global LLC



Evan Gershbein  
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



4/14/2025

Contact Parties

Elie J. Worenklein  
66 Hudson Boulevard  
New York NY 10001  
United States

Felice R. Yudkin  
Court Plaza North, 25 Main Street  
Hackensack NJ 07601  
United States

Fran B. Steele  
1085 Raymond Blvd, Suite 2100  
Newark NJ 07102  
United States

M. Natasha Labovitz  
66 Hudson Boulevard  
New York NY 10001  
United States

Mei Lui  
Strategic Capital  
537 Greenwich St  
New York NY 10013  
United States

Michael D. Sirota  
Court Plaza North, 25 Main Street  
Hackensack NJ 07601  
United States

222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



Peter J. DAuria  
1085 Raymond Blvd, Suite 2100  
Newark NJ 07102  
United States

Rory B. Heller  
66 Hudson Boulevard  
New York NY 10001  
United States

Ryan T. Jareck  
Court Plaza North, 25 Main Street  
Hackensack NJ 07601  
United States

Savanna J. Bierne  
1085 Raymond Blvd, Suite 2100  
Newark NJ 07102  
United States

Sidney P. Levinson  
66 Hudson Boulevard  
New York NY 10001  
United States

Warren A. Usatine  
Court Plaza North, 25 Main Street  
Hackensack NJ 07601  
United States

**KCC (dba Verita Global)**

<b>Account Number</b>	2422548FA	<b>Invoice Date</b>	April 14, 2025
<b>Invoice Number</b>	US-RESTR2710148	<b>Due Date</b>	Due upon receipt

**CCA Construction, Inc.**

*Summary*

<u>Description</u>	<u>Amount</u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$1,237.62
<b><i>Total of Hourly Fees</i></b>	<b>\$1,237.62</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b><i>Total Expenses</i></b>	<b>\$0.00</b>
<b>Invoice Subtotal</b>	<b>\$1,237.62</b>
Sales and Use Tax	\$0.00
<b><i>Total Invoice</i></b>	<b>\$1,237.62</b>

**Verita Global LLC**

3/1/2025 - 3/31/2025

**Total Hourly Fees by Employee**

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
JTN	Jonathan Thomson	SOL	3.8	\$208.25	\$791.37
SYR	Sydney Reitzel	SOL	2.1	\$212.50	\$446.25

**Verita Global LLC**

3/1/2025 - 3/31/2025

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
3/20/2025	JTN	Prepare and format amended schedules for filing	SOL	Schedules & SOFA	1.9
3/20/2025	SYR	Prepare updated court forms for amended Schedules E/F Pt 2 and H	SOL	Schedules & SOFA	0.8
3/21/2025	JTN	Prepare and format amended schedules for filing	SOL	Schedules & SOFA	0.7
3/21/2025	SYR	Review schedule amendments prior to circulating to counsel and BDO for review	SOL	Schedules & SOFA	0.8
3/24/2025	JTN	Prepare and send correspondence to client and counsel re amended schedules	SOL	Schedules & SOFA	0.1
3/25/2025	JTN	Prepare updates to amended schedules E/F Part 2	SOL	Schedules & SOFA	0.6
3/25/2025	SYR	Follow up with case team with comments to the amended schedules	SOL	Schedules & SOFA	0.5
3/26/2025	JTN	Prepare updates to amended schedules E/F Part 2	SOL	Schedules & SOFA	0.3
3/26/2025	JTN	Review and respond to correspondence from BDO, Cole Schotz and Debevoise re amended schedules	SOL	Schedules & SOFA	0.2

**Verita Global LLC**

3/1/2025 - 3/31/2025

**Expenses**

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<b>Total Expenses</b>	<b>\$0.00</b>

**Verita Global LLC**

3/1/2025 - 3/31/2025

***Printing and Mailing Expenses***

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
			<b><i>Total Printing and Mailing Expenses</i></b>		<b><i>\$0.00</i></b>

February 11, 2026

CCA Construction, Inc.  
Tian Sang  
445 South Street, Suite 310  
Morristown NJ 07960  
United States

Re: CCA Construction, Inc.  
USBC Case No. 24-22548

Dear Tian Sang,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period January 1, 2026 to January 31, 2026 in the amount of \$382.50 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,  
Verita Global, LLC



Evan Gershbein  
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



2/11/2026

Contact Parties

Elie J. Worenklein  
66 Hudson Boulevard  
New York NY 10001  
United States

Felice R. Yudkin  
Court Plaza North, 25 Main Street  
Hackensack NJ 07601  
United States

Fran B. Steele  
1085 Raymond Blvd, Suite 2100  
Newark NJ 07102  
United States

M. Natasha Labovitz  
66 Hudson Boulevard  
New York NY 10001  
United States

Mei Lui  
Strategic Capital  
537 Greenwich St  
New York NY 10013  
United States

Michael D. Sirota  
Court Plaza North, 25 Main Street  
Hackensack NJ 07601  
United States

222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



Peter J. DAuria  
1085 Raymond Blvd, Suite 2100  
Newark NJ 07102  
United States

Rory B. Heller  
66 Hudson Boulevard  
New York NY 10001  
United States

Ryan T. Jareck  
Court Plaza North, 25 Main Street  
Hackensack NJ 07601  
United States

Savanna J. Bierne  
1085 Raymond Blvd, Suite 2100  
Newark NJ 07102  
United States

Sidney P. Levinson  
66 Hudson Boulevard  
New York NY 10001  
United States

Tian Sang  
445 South Street, Suite 310  
Morristown NJ 07960  
United States

Warren A. Usatine  
Court Plaza North, 25 Main Street  
Hackensack NJ 07601  
United States

**Verita Global LLC**

<b>Account Number</b>	2422548FA	<b>Invoice Date</b>	February 11, 2026
<b>Invoice Number</b>	US-RESTR2711241	<b>Due Date</b>	Due upon receipt

**CCA Construction, Inc.**

*Summary*

<u>Description</u>	<u>Amount</u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$382.50
<b><i>Total of Hourly Fees</i></b>	<b>\$382.50</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b><i>Total Expenses</i></b>	<b>\$0.00</b>
<b>Invoice Subtotal</b>	<b>\$382.50</b>
Sales and Use Tax	\$0.00
<b><i>Total Invoice</i></b>	<b>\$382.50</b>

**Verita Global LLC**

1/1/2026 - 1/31/2026

**Total Hourly Fees by Employee**

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
MPL	Michael Paque	SOL	1.8	\$212.50	\$382.50

**Verita Global LLC**

1/1/2026 - 1/31/2026

***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/26/2026	MPL	Prepare voting declaration with tabulation results and procedures	SOL	Solicitation Fee App	0.2
1/28/2026	MPL	Draft and revise voting certification of tabulation results and solicitation procedures	SOL	Solicitation Fee App	1.1
1/28/2026	MPL	Review and revise tabulation report	SOL	Solicitation Fee App	0.2
1/29/2026	MPL	Review and revise voting declaration (.2) and circulate to counsel for review (.1)	SOL	Solicitation Fee App	0.3

**Verita Global LLC**

1/1/2026 - 1/31/2026

**Expenses**

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<b>Total Expenses</b>	<b>\$0.00</b>

**Verita Global LLC**

1/1/2026 - 1/31/2026

**Printing and Mailing Expenses**

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<b>Total Printing and Mailing Expenses</b>					<b>\$0.00</b>

March 11, 2026

CCA Construction, Inc.  
Tian Sang  
445 South Street, Suite 310  
Morristown NJ 07960  
United States

Re: CCA Construction, Inc.  
USBC Case No. 24-22548

Dear Tian Sang,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period February 1, 2026 to February 28, 2026 in the amount of \$2,621.94 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,  
Verita Global, LLC



Evan Gershbein  
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



3/11/2026

Contact Parties

Elie J. Worenklein  
66 Hudson Boulevard  
New York NY 10001  
United States

Felice R. Yudkin  
Court Plaza North, 25 Main Street  
Hackensack NJ 07601  
United States

Fran B. Steele  
1085 Raymond Blvd, Suite 2100  
Newark NJ 07102  
United States

M. Natasha Labovitz  
66 Hudson Boulevard  
New York NY 10001  
United States

Mei Lui  
Strategic Capital  
537 Greenwich St  
New York NY 10013  
United States

Michael D. Sirota  
Court Plaza North, 25 Main Street  
Hackensack NJ 07601  
United States

222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245



Peter J. DAuria  
1085 Raymond Blvd, Suite 2100  
Newark NJ 07102  
United States

Rory B. Heller  
66 Hudson Boulevard  
New York NY 10001  
United States

Ryan T. Jareck  
Court Plaza North, 25 Main Street  
Hackensack NJ 07601  
United States

Savanna J. Bierne  
1085 Raymond Blvd, Suite 2100  
Newark NJ 07102  
United States

Sidney P. Levinson  
66 Hudson Boulevard  
New York NY 10001  
United States

Tian Sang  
445 South Street, Suite 310  
Morristown NJ 07960  
United States

Warren A. Usatine  
Court Plaza North, 25 Main Street  
Hackensack NJ 07601  
United States

**Verita Global LLC**

<b>Account Number</b>	2422548FA	<b>Invoice Date</b>	March 11, 2026
<b>Invoice Number</b>	US-RESTR2711377	<b>Due Date</b>	Due upon receipt

**CCA Construction, Inc.**

*Summary*

<u>Description</u>	<u>Amount</u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$2,621.94
<b><i>Total of Hourly Fees</i></b>	<b>\$2,621.94</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b><i>Total Expenses</i></b>	<b>\$0.00</b>
<b>Invoice Subtotal</b>	<b>\$2,621.94</b>
Sales and Use Tax	\$0.00
<b><i>Total Invoice</i></b>	<b>\$2,621.94</b>

**Verita Global LLC**

2/1/2026 - 2/28/2026

**Total Hourly Fees by Employee**

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
ADM	Adrian Mireles	CON	0.9	\$196.50	\$176.85
CVG	Cecilia Valencia Gonzalez	CON	0.5	\$196.50	\$98.25
DCA	Devina Christabella	CON	0.2	\$196.50	\$39.30
JCN	Jacqueline Conklin	SOL	0.9	\$208.25	\$187.43
JTN	Jonathan Thomson	SOL	0.6	\$208.25	\$124.96
MPL	Michael Paque	SOL	7.4	\$212.50	\$1,572.50
SUS	Sumesh Srivastava	SC	2.0	\$201.50	\$403.00
TPE	Thomas Peterson	CON	0.1	\$196.50	\$19.65

**Verita Global LLC**

2/1/2026 - 2/28/2026

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/2/2026	MPL	Coordinate input and processing of ballots received	SOL	Solicitation Fee App	0.3
2/2/2026	MPL	Review ballot information and correspond with counsel re same	SOL	Solicitation Fee App	0.2
2/3/2026	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.3
2/3/2026	CVG	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
2/3/2026	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
2/3/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.5
2/3/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	1.0
2/4/2026	JTN	Review ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
2/4/2026	MPL	Generate voting report of all received ballots (.4) and circulate to counsel for review (.2)	SOL	Solicitation Fee App	0.6
2/4/2026	MPL	Coordinate input and processing of ballots received	SOL	Solicitation Fee App	0.2
2/5/2026	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.2
2/5/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.2
2/5/2026	JTN	Review ballots input into Verita CaseView	SOL	Solicitation Fee App	0.3
2/5/2026	MPL	Review ballot and opt out records	SOL	Solicitation Fee App	0.2
2/5/2026	MPL	Correspond with counsel re updated voting records	SOL	Solicitation Fee App	0.1
2/6/2026	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.4
2/6/2026	CVG	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.3
2/6/2026	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
2/6/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation Fee App	0.2
2/6/2026	MPL	Review and revise voting declaration with solicitation and voting information	SOL	Solicitation Fee App	0.9
2/6/2026	MPL	Review and revise voting declaration and circulate draft declaration for review	SOL	Solicitation Fee App	0.5
2/6/2026	MPL	Review ballots and opt out forms input into Verita CaseView	SOL	Solicitation Fee App	0.4
2/6/2026	MPL	Review and revise voting tabulation report and class details	SOL	Solicitation Fee App	0.3

**Verita Global LLC**

2/1/2026 - 2/28/2026

**Time Detail**

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
2/6/2026	MPL	Review voting results and circulate preliminary results for review	SOL	Solicitation Fee App	0.3
2/6/2026	MPL	Correspond with counsel re review and update of draft voting declaration	SOL	Solicitation Fee App	0.2
2/6/2026	MPL	Correspond with counsel re finalization and filing of voting declaration	SOL	Solicitation Fee App	0.2
2/6/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation Fee App	1.0
2/6/2026	TPE	Review ballots input into Verita CaseView	CON	Solicitation Fee App	0.1
2/9/2026	MPL	Draft and revise amendment to declaration of voting results and opt out parties	SOL	Solicitation Fee App	0.9
2/9/2026	MPL	Draft and revised amended declaration with updated opt out exhibit	SOL	Solicitation Fee App	0.3
2/9/2026	MPL	Draft and revise further amended declaration with additional explanation included	SOL	Solicitation Fee App	0.3
2/9/2026	MPL	Prepare for upcoming hearing including review of solicitation status and hearing status	SOL	Solicitation Fee App	0.2
2/10/2026	MPL	Review voting amount spreadsheet, voting records, declaration, and mailing records in preparation for confirmation hearing	SOL	Solicitation Fee App	0.4
2/11/2026	MPL	Prepare for and attend Confirmation Hearing	SOL	Solicitation Fee App	0.9

**Verita Global LLC**

2/1/2026 - 2/28/2026

**Expenses**

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<b>Total Expenses</b>	<b>\$0.00</b>

**Verita Global LLC**

2/1/2026 - 2/28/2026

**Printing and Mailing Expenses**

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
<b>Total Printing and Mailing Expenses</b>					<b>\$0.00</b>