

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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	:	
In re:	:	Chapter 15
	:	
THE CANNABIST COMPANY	:	Case No. 26-_____ ([•])
HOLDINGS INC., et al.,	:	
	:	
Debtors in a Foreign Proceeding.¹	:	(Joint Administration Requested)
	:	
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MOTION FOR ORDER
(I) SCHEDULING RECOGNITION HEARING, (II) SPECIFYING FORM AND MANNER OF SERVICE OF NOTICE, AND (III) GRANTING RELATED RELIEF

The Cannabist Company Holdings Inc. (the “**Parent Company**”), in its capacity as the duly-appointed foreign representative (the “**Foreign Representative**”) of the Parent Company and its debtor affiliate, The Cannabist Company Holdings (Canada) Inc. (“**The Cannabist Canada Company,**” and together with the Parent Company, the “**Debtors**”), which are the subject of a proceeding (the “**Canadian Proceeding**”) currently pending in the Ontario Superior Court of Justice (Commercial List) (the “**Canadian Court**”) and initiated pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36 (as amended, the “**CCAA**”), has commenced the above-captioned chapter 15 cases (the “**Chapter 15 Cases**”) ancillary to the Canadian Proceeding and respectfully represents as follows in support of this motion (this “**Scheduling Motion**”):

¹ The Debtors in the Chapter 15 Cases, together with the last four digits of their federal tax identification number or Canadian business number, as applicable, are: (i) The Cannabist Company Holdings Inc. (8978) and (ii) The Cannabist Company Holdings (Canada) Inc. (9428). The location of the Parent Company’s registered office and the Debtors’ service address is: 666 Burrard St #1700, Vancouver, British Columbia V6C 2X8, Canada. Additional information may be obtained on the website of the Debtors’ information agent at <https://www.veritaglobal.net/CCGroup>.



RELIEF REQUESTED

1. Pursuant to Rules 1012, 2002, and 9007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and 2002-1(b) and (g) of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), the Foreign Representative seeks entry of an order, substantially in the form annexed hereto as **Exhibit A** (the “**Proposed Order**”): (a) setting a hearing (the “**Recognition Hearing**”) on or about **May 12, 2026**, or as soon thereafter as the Court’s calendar permits (the “**Recognition Hearing Date**”), on the relief sought in the *Motion for Recognition of Foreign Proceeding and Request for Certain Related Relief* (the “**Recognition Motion**” and together with the *Voluntary Chapter 15 Petition* for each of the Debtors (together, the “**Chapter 15 Petitions**”) filed contemporaneously herewith, the “**Verified Petitions**”), filed contemporaneously herewith; (b) setting 5:00 p.m. (**prevailing Eastern Time**) on **April 27, 2026**, as the deadline by which any responses or objections to the Verified Petitions must be received (the “**Objection Deadline**”); (c) approving the form of notice of the Recognition Hearing (the “**Notice**”), substantially in the form attached as **Exhibit 1** to the Proposed Order; (d) approving the manner of service of the Notice as described herein; and (e) granting related relief.

2. In support of this Scheduling Motion, the Foreign Representative refers the Court to the statements contained in (a) the *Declaration of Curt Kroll in Support of Debtors’ Motions for (I) Provisional Relief and (II) Recognition of Foreign Proceeding and Request for Certain Related Relief* (the “**CRO Declaration**”), (b) the *Declaration of Lee Nicholson as Canadian Counsel to the Debtors in Support of Debtors’ Motions for (I) Provisional Relief and (II) Recognition of Foreign Proceeding and Request for Certain Related Relief* (the “**Nicholson**

Declaration”), and (c) the Verified Petitions and the exhibits to each, each of which has been filed contemporaneously herewith and is incorporated herein by reference.²

JURISDICTION AND VENUE

3. The Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. The Foreign Representative properly commenced the Chapter 15 Cases pursuant to sections 1504 and 1509 of the Bankruptcy Code by filing petitions for recognition of the Canadian Proceeding pursuant to section 1515 of the Bankruptcy Code.

4. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Pursuant to Local Rule 9013-1(f), the Foreign Representative consents to the entry of a final order by the Court in connection with this motion to the extent it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments consistent with Article III of the United States Constitution.

5. Venue is proper before the Court pursuant to 28 U.S.C. § 1410, as the Debtors have assets in the United States located in Delaware.

BACKGROUND

6. The CC Group operates businesses in the United States primarily across Colorado, Delaware, Illinois, Maryland, Massachusetts, New Jersey, Ohio, Pennsylvania, and West Virginia markets, where, as applicable, medical or adult-use cannabis is legally permitted under state law, through direct and indirect Subsidiaries.

² Capitalized terms used in this Scheduling Motion, but not defined herein, have the meanings ascribed to such terms in the Verified Petitions, the CRO Declaration, and the Nicholson Declaration, as applicable.

7. On March 24, 2026 (the “**CCAA Commencement Date**”), the Debtors applied for protection in the Canadian Court pursuant to the CCAA. On the same day, protection was granted under the initial order (as amended, supplemented, extended, restated, or otherwise modified from time to time, the “**Initial Order**”). The Initial Order appointed FTI Consulting Canada, Inc. as the monitor of the Debtors in the Canadian Proceeding. The Foreign Representative anticipates that the Canadian Court will enter an amended and restated Initial Order (the “**Amended and Restated Initial Order**”) on or around April 2, 2026. A description of the relief provided in the Initial Order is set forth in the Recognition Motion.

8. On the date hereof, the Foreign Representative filed a voluntary petition for relief under chapter 15 of the Bankruptcy Code for each of the Debtors.

9. Contemporaneously herewith, the Foreign Representative filed the *Motion for Provisional Relief Pursuant to Section 1519 of Bankruptcy Code*, which seeks entry of an order granting certain provisional relief in the Chapter 15 Cases (the “**Provisional Relief Order**”).

10. Additional information about the Debtors’ business and operations, the events leading up to the filing of the Verified Petitions, and the facts and circumstances surrounding the Canadian Proceeding and the Chapter 15 Cases are set forth in the Recognition Motion and the CRO Declaration.

BASIS FOR RELIEF REQUESTED

I. Form and Manner of Service of Notice

11. Bankruptcy Rule 2002(q) provides that the debtor, all person or bodies authorized to administer foreign proceedings of the debtor, all entities against whom provisional relief is being sought under section 1519 of the Bankruptcy Code, all parties to litigation pending

in the United States in which the debtor is a party at the time of the filing of the petition, and any other entities as the court orders must be given at least 21 days' notice by mail of a hearing to consider the petition for recognition of a foreign proceeding. Fed. R. Bankr. P. 2002(q)(1). Further, Bankruptcy Rule 2002(p) provides that the Office of the United States Trustee or a party in interest may request and the Court, upon such request or on its own, may determine that supplemental notice is appropriate to ensure that parties with foreign addresses receive sufficient notice in a bankruptcy case.

12. Although Bankruptcy Rule 2002(q)(1) provides that notice parties must receive at least 21 days' notice of a recognition hearing, it does not specify the form or manner in which such notice must be given. Bankruptcy Rules 2002(m) and 9007 provide, among other things, that when notice is to be given under the Bankruptcy Rules, the Court shall designate the form and manner in which such notice shall be given (unless otherwise specified in the Bankruptcy Rules). Fed. R. Bankr. P. 2002(m), 9007.

13. Therefore, pursuant to Bankruptcy Rules 2002 and 9007, the Court may specify such form and manner of notice, and the Foreign Representative submits that the form and manner of notice proposed by this Scheduling Motion should be approved.

A. Proposed Notice Procedures and Recognition Hearing Date Are Adequate and Permitted by Bankruptcy Rules

14. By this Scheduling Motion, the Foreign Representative proposes to serve, or cause to be served, the Chapter 15 Petitions, the Notice, and the Provisional Relief Order (collectively, the "**Notice Documents**") via United States first-class postage prepaid mail (or overnight mail for Notice Parties with international addresses) and, if reasonably practicable, via email on the following parties or their counsel (if known): (a) the Debtors; (b) all persons or bodies authorized to administer foreign proceedings of the Debtors; (c) the Office of the United

States Trustee for the District of Delaware (the “**U.S. Trustee**”); (d) the United States Attorney’s Office for the District of Delaware; (e) FTI Consulting Canada Inc. (Attn.: Jeffrey Rosenberg and Jodi Porepa), the Canadian Court-appointed monitor of the Debtors in the Canadian Proceeding; (f) all secured creditors of the Debtors; (g) the Indenture Trustee for the Senior Notes; (h) the Supporting Noteholders via counsel to the Ad Hoc Group, Feuerstein Kulick LLP and Goodmans LLP; (i) the 20 largest unsecured creditors of the Debtors; (j) the United States Internal Revenue Service; (k) any other parties of which the Foreign Representative becomes aware that are required to receive notice pursuant to Bankruptcy Rule 2002(q); (l) any party affected by the relief sought; and (m) such other entities as the Court may direct (collectively, the “**Notice Parties**”). The Foreign Representative intends to effect service of the Notice Documents on the Notice Parties within two (2) business days after entry of the Proposed Order (or as soon as practicable thereafter). The Foreign Representative will also post the Notice Documents on the website of the Debtors’ information agent for the Chapter 15 Cases.

15. Subsequently, during the Chapter 15 Cases, if any party files a notice of appearance, the Foreign Representative proposes to serve, or cause to be served, upon such party (or its counsel) (a) the Notice Documents within three (3) business days (or as soon as practicable thereafter) of the filing of such notice of appearance if such documents have not already been served on such party (or its counsel) and (b) any subsequent pleadings filed by the Foreign Representative in the Chapter 15 Cases.

16. The foregoing proposed service procedures will provide the Notice Parties with copies of the Notice Documents more than 21 days before the Recognition Hearing, which the Foreign Representative has proposed the Court set for May 12, 2026. Given the proposed manner of service to creditors with foreign addresses—by overnight mail and email, if

practicable—the procedures proposed herein provide sufficient notice and ample opportunity for any Notice Parties with foreign addresses to participate in the Chapter 15 Cases.

17. Accordingly, the Notice Parties will not be prejudiced by the manner of service proposed by this Scheduling Motion, and such service is reasonable and necessary given the facts and circumstances of the Chapter 15 Cases.

B. Form of Notice

18. The Foreign Representative respectfully requests that the Court approve the Notice, substantially in the form attached to the Proposed Order as Exhibit 1. The Notice notifies the Notice Parties of the filing of the Verified Petitions and related pleadings associated with the filing of the Chapter 15 Cases, includes a copy of the Chapter 15 Petitions, and specifies the date and time of the Recognition Hearing and associated Objection Deadline. Such form of notice is appropriate and complies with the requirements in Bankruptcy Rule 2002(q)(2).

C. Scheduling Recognition Hearing & Objection Deadline

19. The Foreign Representative requests that any response or objection to the Verified Petitions be made pursuant to the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, including that such response or objection must be in writing, set forth the basis for the objection, and be filed with the Court by the Objection Deadline. Bankruptcy Rule 1012(b) requires that objections and other responses to a petition for recognition of a foreign proceeding be filed no later than seven days before the date set for the hearing on the petition, unless the court prescribes some other time or manner for responses. Local Rule 9006-1(c), in turn, requires that whenever 14 days or greater notice is provided for a hearing, any responses must be served no less than seven days before the hearing.

20. In light of these requirements, the Foreign Representative respectfully requests that the Court (i) schedule the Recognition Hearing for May 12, 2026, or as soon thereafter as the Court's calendar permits, and (ii) establish the Objection Deadline as April 27, 2026.

21. The Foreign Representative respectfully submits that the foregoing form and manner of service constitutes adequate and sufficient notice under Bankruptcy Rule 2002(q)(1) of the commencement of the Chapter 15 Cases, the relief sought in the Verified Petitions, the Objection Deadline, and the Recognition Hearing Date. Courts in this district have authorized similar notice procedures.³ Accordingly, the Foreign Representative requests that this Court approve the form and manner of service of the Notice Documents.

II. Requirements of Section 1514(c) Should be Waived

22. Out of an abundance of caution, the Foreign Representative also seeks to clarify that certain notice requirements are not applicable in the Chapter 15 Cases. Specifically, section 1514(c) of the Bankruptcy Code provides as follows:

(c) that when notification of the commencement of a case is to be given to foreign creditors, such notification shall—

- (1) indicate the time period for filing proofs of claim and specify the place for filing such proofs of claim;
- (2) indicate whether secured creditors need to file proofs of claim; and
- (3) contain any other information required to be included in such notification to creditors under this title and the orders of the court.

11 U.S.C. § 1514(c).

³ See, e.g., *In re Voxtur Analytics Corp.*, No. 25-11996 (JKS) (Bankr. D. Del. Nov. 13, 2025), D.I. 27; *In re STS Renewables Ltd.*, No. 25-10884 (KBO) (Bankr. D. Del. May 20, 2025), D.I. 21; *In re Acerus Pharmaceuticals Corp.*, No. 23-10111 (MFW) (Bankr. D. Del. Jan. 31, 2023), D.I. 26; *In re syncreon Automotive (UK) Ltd.*, No. 19-11702 (BLS) (Bankr. D. Del. July 31, 2019), D.I. 7.

23. Section 1514, however, applies only in plenary cases and does not apply in the context of ancillary chapter 15 cases like the present cases. *See* COLLIER ON BANKRUPTCY ¶ 1514.01 (16th ed. 2018) (noting that section 1514 of the Bankruptcy Code is “[t]he last in the series of sections dealing with the international aspects of cases under chapters other than chapter 15 that began with section 1511.”).

24. Regardless, the Foreign Representative does not currently intend to conduct a claims process in the Chapter 15 Cases, as any claims process (to the extent applicable or required under the CCAA) would be established in the Canadian Proceeding. Therefore, the requirements of section 1514(c) are not applicable. To the extent that there is a claims process established in the Canadian Proceeding, the Foreign Representative will comply with any relevant orders issued by the Canadian Court with respect to providing notice of any applicable deadlines or procedures for the filing of claims in the Canadian Proceeding. The Foreign Representative, however, reserves the right to move to set a bar date in the Chapter 15 Cases in connection with the Canadian Proceeding.

25. Accordingly, the Foreign Representative respectfully requests that, to the extent applicable, the requirements contained in section 1514(c) be waived. Courts in this district have regularly granted this request.⁴

⁴ *See, e.g., In re Voxtur Analytics Corp.*, No. 25-11996 (JKS) (Bankr. D. Del. Nov. 13, 2025), D.I. 27 (order stating that all notice requirements specified in section 1514(c) of the Bankruptcy Code are hereby waived or otherwise deemed inapplicable to the Chapter 15 Cases); *In re STS Renewables Ltd.*, No. 25-10884 (KBO) (Bankr. D. Del. May 20, 2025), D.I. 21; *In re Rokstad Holdings Corp.*, No. 24-12645 (MFW) (Bankr. D. Del. Nov. 22, 2024), D.I. 29; *In re VBI Vaccines (Delaware) Inc.*, No. 24-11623 (BLS) (Bankr. D. Del. Aug. 2, 2024), D.I. 16; *In re Acerus Pharmaceuticals Corp.*, No. 23-10111 (MFW) (Bankr. D. Del. Jan. 31, 2023), D.I. 26; *In re Motorcycle Tires & Accessories LLC*, No. 19-12706 (KBO) (Bankr. D. Del. Dec. 19, 2019), D.I. 19; *In re syncreon Automotive (UK) Ltd.*, No. 19-11702 (BLS) (Bankr. D. Del. July 31, 2019), D.I. 7; *In re Essar Steel Algoma Inc.*, No. 15-12271 (BLS) (Bankr. D. Del. Nov. 10, 2015), D.I. 34.

NOTICE

26. The Foreign Representative requests that the Court grant this Scheduling Motion without notice. The Foreign Representative will serve notice of the Proposed Order (once entered) in accordance with the procedures set forth in this Scheduling Motion. In light of the nature of the relief requested, the Foreign Representative submits that no further notice is required.

NO PRIOR REQUEST

27. No previous request for the relief sought herein has been made by the Foreign Representative to this or any other court in the United States.

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WHEREFORE the Foreign Representative respectfully requests that the Court grant the relief requested herein and such other and further relief as it deems just and appropriate.

Dated: March 25, 2026
Wilmington, Delaware

/s/ Brendan J. Schlauch

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Attorneys for the Foreign Representative

Exhibit A
Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re:	:	Chapter 15
	:	
THE CANNABIST COMPANY	:	Case No. 26– _____ ([•])
HOLDINGS INC., et al.,	:	
	:	
Debtors in a Foreign Proceeding.¹	:	(Jointly Administered)
	:	
	:	
	X	

**ORDER (I) SCHEDULING RECOGNITION
HEARING, (II) SPECIFYING FORM AND MANNER OF
SERVICE OF NOTICE, AND (III) GRANTING RELATED RELIEF**

Upon the motion (the “**Scheduling Motion**”)² of The Cannabist Company Holdings Inc. in its capacity as the duly appointed foreign representative (the “**Foreign Representative**”) of the above-captioned debtors (the “**Debtors**”), pursuant to Bankruptcy Rules 2002(m), 2002(q), and 9007, for an order (the “**Order**”) (a) scheduling a hearing on the relief sought in the Verified Petitions, (b) setting the deadline by which any objections to the Verified Petitions must be received, (c) approving the form of notice of the Recognition Hearing, substantially in the form attached hereto as **Exhibit 1** (the “**Notice**”), (d) approving the manner of service of the Notice Documents, and (e) granting such other relief as the Court deems just and proper; and this Court having jurisdiction to consider the Scheduling Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157(a) and 1334(b); and that this is a core proceeding pursuant to 28 U.S.C.

¹ The Debtors in the Chapter 15 Cases, together with the last four digits of their federal tax identification number or Canadian business number, as applicable, are: (i) The Cannabist Company Holdings Inc. (8978) and (ii) The Cannabist Company Holdings (Canada) Inc. (9428). The location of the Parent Company’s registered office and the Debtors’ service address is: 666 Burrard St #1700, Vancouver, British Columbia V6C 2X8, Canada. Additional information may be obtained on the website of the Debtors’ information agent at <https://www.veritaglobal.net/CCGroup>.

² Capitalized terms used in this Order, but not defined herein, have the meanings ascribed to such terms in the Scheduling Motion.

§ 157(b), and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that venue of this proceeding and the Scheduling Motion in this district is proper pursuant to 28 U.S.C. § 1410; and that this Court may enter a final order consistent with Article III of the United States Constitution; and due and proper notice of the filing of the Scheduling Motion having been given to the Notice Parties, and it appearing that no other or further notice need be provided; and this Court having determined that the legal and factual bases set forth in the Verified Petitions establish just cause for the relief granted herein; and it appearing that the relief requested in the Scheduling Motion is in the best interests of the Debtors, their creditors, and all parties in interest; and no objections or other responses having been filed that have not been overruled, withdrawn, or otherwise resolved; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Scheduling Motion is granted to the extent set forth herein.
2. The Recognition Hearing on the relief requested in the Verified Petitions is hereby scheduled for **[May 12], at [●] (prevailing Eastern Time)**, in Courtroom [●] of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801.
3. The form of Notice is hereby approved.
4. The Foreign Representative shall serve, or cause to be served, copies of the Notice Documents on the Notice Parties (or their counsel, to the extent known) via United States first-class postage prepaid mail (or overnight mail for Notice Parties with international

addresses) and, if reasonably practicable, via email, within two (2) business days after entry of this Order (or as soon thereafter as practicable).

5. If any party files a notice of appearance in the Chapter 15 Cases, the Foreign Representative shall serve a copy of the Notice Documents on such party (or its counsel, if known) within three (3) business days pursuant to the procedures set forth in paragraph 4 above, or as soon as practicable thereafter, following the filing of such notice of appearance and service of such notice of appearance on the Debtors if such documents have not already been served on such party (or its counsel).

6. Service of this Order and the Notice Documents in accordance with this Order is hereby approved as adequate and sufficient notice and service on all interested parties. Notice provided in accordance with this Order satisfies the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules. No other or further notice is required.

7. Prior to service of the Notice, the Foreign Representative may fill in any missing dates and other information, correct any typographical errors, conform the provisions thereof to the provisions of this Order, and make such other and further non-material, non-substantive changes to the Notice as the Foreign Representative deems necessary or appropriate.

8. Objections to the Verified Petitions and the relief requested therein must be made in writing, conform to the Bankruptcy Code, Bankruptcy Rules, and the Local Rules, and must be (i) filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, (ii) served upon the U.S. Trustee, and (iii) served upon the Foreign Representative's counsel (a) Weil, Gotshal & Manges LLP, (x) 1395 Brickell Avenue, Suite 1200 Miami, Florida 33131 (Attn.: David J. Cohen, Esq. (davidj.cohen@weil.com)) and (y) 767 Fifth Avenue, New York, New York 10153

(Attn.: Garrett A. Fail, Esq. (garrett.fail@weil.com), Alexander P. Cohen, Esq. (alexander.cohen@weil.com), and Andrew J. Clarke, Esq. (andrew.clarke@weil.com)) and (b) Richards, Layton & Finger, P.A., 920 North King Street, Wilmington, Delaware 19801 (Attn.: Zachary I. Shapiro, Esq. (shapiro@rlf.com)) so as to be **actually received** no later than **[April 27], 2026 at 5:00 p.m. (prevailing Eastern Time)**.

9. All notice requirements specified in section 1514(c) of the Bankruptcy Code are hereby waived or otherwise deemed inapplicable to the Chapter 15 Cases.

10. The Foreign Representative is authorized to take all actions necessary or appropriate to effectuate the relief granted pursuant to this Order.

11. This Order is without prejudice to the Foreign Representative requesting any additional relief in the Chapter 15 Cases.

12. This Court retains jurisdiction to hear and determine all matters arising from or relating to the implementation, interpretation, or enforcement of this Order.

13. The Recognition Hearing may be adjourned from time to time without further notice other than a notice of adjournment in open court or a notice of adjournment filed on the docket in the Chapter 15 Cases or an announcement in open court of the adjourned date or dates of any further adjourned hearing.

14. Notwithstanding any applicability of any Bankruptcy Rules, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

Exhibit 1

Notice of Recognition Hearing

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re:	:	Chapter 15
	:	
THE CANNABIST COMPANY	:	Case No. 26– _____ ([●])
HOLDINGS INC., et al.,	:	
	:	
Debtors in a Foreign Proceeding.¹	:	(Jointly Administered)
	:	
	X	

**NOTICE OF FILING OF AND HEARING TO CONSIDER
VERIFIED PETITIONS UNDER CHAPTER 15 OF BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on March 25, 2026, The Cannabist Company Holdings Inc., in its capacity as the foreign representative (the “**Foreign Representative**”) of the above-captioned debtors (the “**Debtors**”), which are the subject of a proceeding (the “**Canadian Proceeding**”) currently pending before the Ontario Superior Court of Justice (Commercial List) (the “**Canadian Court**”), initiated pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36 (Can.) (as amended, the “**CCAA**”), filed a *Motion for Recognition of Foreign Proceeding and Request for Certain Related Relief* (the “**Recognition Motion**” and together with the *Voluntary Chapter 15 Petition* for each of the Debtors filed contemporaneously herewith, the “**Verified Petitions**”)² pursuant to sections 105(a), 362, 363, 365, 1504, 1507, 1510, 1515, 1517, 1520, 1521, and 1522 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the Verified Petitions (the “**Recognition Hearing**”) will be held before the Honorable [●], United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware (the “**Court**”), on [May 12], 2026 at [●] (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that any party-in-interest wishing to submit a response or objection to the Verified Petitions must do so in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, and such response or objection must be in writing and must set forth the basis for the response or objection. The response or objection

¹ The Debtors in the Chapter 15 Cases, together with the last four digits of their federal tax identification number or Canadian business number, as applicable, are: (i) The Cannabist Company Holdings Inc. (8978) and (ii) The Cannabist Company Holdings (Canada) Inc. (9428). The location of the Parent Company’s registered office and the Debtors’ service address is: 666 Burrard St #1700, Vancouver, British Columbia V6C 2X8, Canada. Additional information may be obtained on the website of the Debtors’ information agent at <https://www.veritaglobal.net/CCGroup>.

² Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Verified Petitions.

must be filed with the Court by **[April 27], at 5:00 p.m. (prevailing Eastern Time)** (the “**Objection Deadline**”).

PLEASE TAKE FURTHER NOTICE that copies of the Verified Petitions and all other documents filed in the Chapter 15 Cases can be accessed from (a) the Court’s website at <https://www.deb.uscourts.gov/> (a PACER login and password are required to retrieve documents), (b) free of charge by visiting the information agent’s website at <https://www.veritaglobal.net/CCGroup> (the “**Case Website**”), or (c) upon written request to the Foreign Representative’s counsel, Weil, Gotshal & Manges LLP, (x) 1395 Brickell Avenue, Suite 1200 Miami, Florida 33131 (Attn.: David J. Cohen, Esq.) and (y) 767 Fifth Avenue, New York, New York 10153 (Attn.: Garrett A. Fail, Esq., Alexander P. Cohen, Esq., and Andrew J. Clarke, Esq.), and Richards, Layton & Finger, P.A., 920 North King Street, Wilmington, Delaware 19801 (Attn.: Zachary I. Shapiro, Esq.), by email to davidj.cohen@weil.com, garrett.fail@weil.com, alexander.cohen@weil.com, andrew.clarke@weil.com, and shapiro@rlf.com.

PLEASE TAKE FURTHER NOTICE that the Debtors expect the Amended & Restated Initial Order to be entered on or around April 2, 2026. The Debtors will make the Amended & Restated Initial Order available on the Case Website.

PLEASE TAKE FURTHER NOTICE that the Recognition Hearing may be adjourned from time to time without further notice other than an announcement in open court or a notice of adjournment filed on the docket in the Chapter 15 Cases.

PLEASE TAKE FURTHER NOTICE that it is anticipated that the Court may communicate directly with, or request information or assistance directly from, the Canadian Court and/or the Foreign Representative pursuant to section 1525 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should read the Verified Petitions carefully and discuss them with your attorney, if you have one in connection with the Chapter 15 Cases. If you do not have an attorney, you may wish to consult one.

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to grant the relief requested by the Foreign Representative, or if you want the Court to consider your views on any matter requested at the Recognition Hearing, then you or your attorney must attend such hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought by the Foreign Representative and may enter an order granting the relief requested.

[Remainder of Page Intentionally Left Blank]

Dated: March __, 2026
Wilmington, Delaware

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