

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 15
	:	
THE CANNABIST COMPANY	:	Case No. 26-10426 (BLS)
HOLDINGS INC., et al.,	:	
	:	
Debtors in a Foreign Proceeding.¹	:	(Joint Administration Requested)
	:	
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**NOTICE OF (I) FILING OF BANKRUPTCY PETITION AND RELATED DOCUMENTS
AND (II) AGENDA FOR HEARING ON FIRST DAY MOTIONS SCHEDULED FOR
MARCH 26, 2026 AT 10:30 A.M. (PREVAILING EASTERN TIME), BEFORE THE
HONORABLE BRENDAN L. SHANNON, AT THE UNITED STATES BANKRUPTCY
COURT FOR THE DISTRICT OF DELAWARE**

**THE HEARING WILL BE A HYBRID IN-PERSON AND ZOOM HEARING.
LOCAL COUNSEL MUST APPEAR IN PERSON AND ALL
OTHER PARTIES MAY APPEAR REMOTELY.**

**TO ATTEND THIS HEARING REMOTELY, PLEASE REGISTER USING THE
ECOURT APPEARANCES TOOL ON THE COURT’S WEBSITE AT
WWW.DEB.USCOURTS.GOV OR CLICK THE FOLLOWING LINK:
<https://ecf.deb.uscourts.gov/cgi-bin/nvsbAppearances.pl>.**

**AFTER REGISTERING YOUR APPEARANCE, YOU WILL RECEIVE A
CONFIRMATION EMAIL CONTAINING INFORMATION ABOUT JOINING THE
HEARING REMOTELY.**

**IF ATTENDING THIS HEARING REMOTELY, PARTIES ARE REQUIRED TO
REGISTER FOR THE HEARING ONE HOUR PRIOR TO THE HEARING. YOU
MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM OR YOU WILL
NOT BE ALLOWED INTO THE MEETING.**

¹ The Debtors in the Chapter 15 Cases, together with the last four digits of their federal tax identification number or Canadian business number, as applicable, are: (i) The Cannabist Company Holdings Inc. (8978) and (ii) The Cannabist Company Holdings (Canada) Inc. (9428). The location of the Parent Company’s registered office and the Debtors’ service address is: 666 Burrard St #1700, Vancouver, British Columbia V6C 2X8, Canada. Additional information may be obtained on the website of the Debtors’ information agent at <https://www.veritaglobal.net/CCGroup>.



PLEASE TAKE NOTICE that on March 25, 2026, The Cannabist Company Holdings Inc. (the “**Parent Company**”), in its capacity as the duly-appointed foreign representative (the “**Foreign Representative**”) of the Parent Company and its debtor affiliate, The Cannabist Company Holdings (Canada) Inc. (“**The Cannabist Canada Company**,” and together with the Parent Company, the “**Debtors**”), which are the subject of a proceeding currently pending in the Ontario Superior Court of Justice (Commercial List) and initiated pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, has commenced the above-captioned cases (the “**Chapter 15 Cases**”) under chapter 15 of title 11 of the United States Code with the United States Bankruptcy Court for the District of Delaware.

A. Voluntary Petitions (together, the “**Petitions**”):

1. The Cannabist Company Holdings Inc. [[Docket No. 1](#) – filed March 25, 2026]
2. The Cannabist Company Holdings (Canada) Inc. [[Docket No. 1](#) – filed March 25, 2026]

PLEASE TAKE FURTHER NOTICE that in addition to filing the Petitions, on March 25, 2026, the Foreign Representative filed the following first day motions and related documents:

B. Supporting Declarations:

3. Declaration of Curt Kroll in Support of Motions for (I) Provisional Relief and (II) Recognition of Foreign Proceeding and Request for Certain Related Relief [[Docket No. 6](#) – filed March 25, 2026]
4. Declaration of Lee Nicholson as Canadian Counsel to the Debtors in Support of Debtors’ Motions for (I) Provisional Relief and (II) Recognition of Foreign Proceeding and Request for Certain Related Relief [[Docket No. 7](#) – filed March 25, 2026]

C. Matters Going Forward (collectively, the “**First Day Motions**”):

5. Motion for Provisional Relief Pursuant to Section 1519 of Bankruptcy Code [[Docket No. 3](#) – filed March 25, 2026]
6. Motion for Order (I) Directing Joint Administration of Cases Under Chapter 15 of Bankruptcy Code, (II) Authorizing Foreign Representative to File Consolidated Lists of Information Required by Bankruptcy Rule 1007(a)(4), and (III) Authorizing Redaction of Certain Personal Identifying Information Within Consolidated Lists [[Docket No. 2](#) – filed March 25, 2026]
7. Motion for Order (I) Scheduling Recognition Hearing, (II) Specifying Form and Manner of Service of Notice, and (III) Granting Related Relief [[Docket No. 4](#) – filed March 25, 2026] (the “**Scheduling Motion**”)

D. Matter Not Going Forward:

8. Motion for Recognition of Foreign Proceeding and Request for Certain Related Relief [[Docket No. 5](#) – filed March 25, 2026] (the “**Recognition Motion**”)²

PLEASE TAKE FURTHER NOTICE that a hybrid hearing with respect to the First Day Motions is scheduled for March 26, 2026 at 10:30 a.m. (prevailing Eastern Time) before The Honorable Brendan L. Shannon, United States Bankruptcy Judge for the District of Delaware (the “**First Day Hearing**”), at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801. Parties who wish to participate in the hybrid First Day Hearing remotely may do so by registering at: <http://www.deb.uscourts.gov/ecourt-appearances>.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

² While the Recognition Motion is not going forward at the First Day Hearing (as defined below), it should be referenced in connection with the First Day Motions, including certain of the relief sought therein. Notice of the hearing on the Recognition Motion will be provided in accordance with the order approving the Scheduling Motion.

Dated: March 25, 2026
Wilmington, Delaware

/s/ Zachary I. Shapiro
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