

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CTN HOLDINGS, INC. *et al.*¹

Debtors.

Chapter 11

Case No. 25-10603 (TMH)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
CTN HOLDINGS, INC. (CASE NO. 25-10603)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors' federal tax identification numbers, are CTN Holdings, Inc. (9122), CTN SPV Holdings, LLC (8689), Make Earth Green Again, LLC (4441), Aspiration QFZ, LLC (1532), Aspiration Fund Adviser, LLC (4214), Catona Climate Solutions, LLC (3375) and Zero Carbon Holdings, LLC (1679). The mailing address for the Debtors is 548 Market Street, PMB 72015, San Francisco, CA 94104-5401.



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**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES
REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

CTN Holdings, Inc. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (each, a “Debtor,” and collectively, the “Debtors”) are filing their respective Schedules of Assets and Liabilities (collectively, the “Schedules”) and Statements of Financial Affairs (collectively, the “Statements,” and together with the Schedules, the “Schedules and Statements”) in the United States Bankruptcy Court for the District of Delaware (the “Court”). The Debtors, with the assistance of their professional advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (these “Global Notes”) are incorporated by reference in, and comprise an integral part of, the Debtors’ respective Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

While the Debtors’ management and their advisors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available at the time of preparation, inadvertent errors, inaccuracies, or omissions may have occurred, or the Debtors may discover subsequent information that requires material changes to the Schedules and Statements. Additionally, because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Debtors and their estates reserve all rights to amend or supplement the Schedules and Statements as may be necessary and appropriate.

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification numbers, are CTN Holdings, Inc. (9122), CTN SPV Holdings, LLC (8689), Make Earth Green Again, LLC (4441), Aspiration QFZ, LLC (1532), Aspiration Fund Adviser, LLC (4214), Catona Climate Solutions, LLC (3375) and Zero Carbon Holdings, LLC (1679). The mailing address for the Debtors is 548 Market Street, PMB 72015, San Francisco, CA 94104-5401.

The Schedules and Statements have been signed by Miles Staglik, Chief Restructuring Officer of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Staglik necessarily relied upon the efforts, statements, and representations of the Debtors' management and advisors. Mr. Staglik has not, and could not have, personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

These Global Notes supplement, and are in addition to, any specific notes contained in the Debtors' Schedules or Statements. Furthermore, the fact that the Debtors have prepared specific notes with respect to any of the Debtors' Schedules and Statements and not to another should not be interpreted as a decision by the Debtors to exclude the applicability of such specific notes to any other of the Debtors' Schedules and Statements.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

GLOBAL NOTES AND OVERVIEW OF METHODOLOGY

1. **Description of These Chapter 11 Cases and "As of" Information Date.** On March 30, 2025 (the "Petition Date"), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors are authorized to continue to operate their business and manage their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. To the best of the Debtors' knowledge, the information included in the Schedules and Statements is presented as of the Petition Date, unless otherwise indicated herein or in the Schedules and Statements.
2. **General Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements. However, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to (a) amend the Schedules and Statements with respect to any claim (each, a "Claim") description or designation; (b) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (c) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or (d) object to the extent, validity, enforceability, priority, security, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of (i) liability, or (ii) amounts due or owing, if any, by the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including issues involving Claims, substantive consolidation, defenses, equitable subordination, or Causes of Action (as defined below), including those arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant bankruptcy

or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in these Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

3. **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles, nor are they intended to fully reconcile to any financial statements prepared by the Debtors. Additionally, the Schedules and Statements reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.
4. **Book Value.** Except as otherwise noted, each asset and liability of each Debtor is shown on the basis of net book value of the asset or liability in accordance with such Debtor's accounting books and records. Therefore, unless otherwise noted, the Schedules and Statements are not based upon any estimate of the current market values of the Debtors' assets and liabilities, which may not correspond to book values. It would be cost prohibitive and unduly burdensome to obtain current market valuations of all of the Debtors' interests. Except as otherwise noted, the Debtors' assets are presented, in detail, as they appear on the Debtors' accounting sub-ledgers. As such, the detail may include error corrections and value adjustments (shown as negative values or multiple line items for an individual asset). The Debtors believe that certain of their assets, including (a) goodwill and (b) intangibles, may have been significantly impaired by, among other things, the events leading to, and the commencement of, these chapter 11 cases. The Debtors have not yet formally evaluated the appropriateness of the carrying values ascribed to their assets prior to the Petition Date.
5. **Property and Equipment.** Owned property and equipment are recorded at cost and are shown net of depreciation. Depreciation is recorded using the straight-line method over the estimated useful lives of the assets, which range from three (3) to ten (10) years for furniture, fixtures, equipment, and software. Leasehold improvements are amortized on the straight-line method over the expected lease term. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination of the legal status of any lease (including, without limitation, whether any lease is a true lease or a financing arrangement, and whether such lease is unexpired), and the Debtors and their estates reserve all rights with respect to such issues.
6. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any Claim or cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, whether known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or

pursuant to any other right or theory of law (collectively, the “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

7. **Litigation.** Certain litigation actions (collectively, the “Litigation Actions”) reflected as claims against a particular Debtor may relate to other Debtors. The Debtors made reasonable efforts to accurately record the Litigation Actions in the Schedules and Statements of the Debtor(s) that is the party to the Litigation Action. The inclusion of any Litigation Action in the Schedules and Statements does not constitute an admission by the Debtors of liability, the validity of any Litigation Action, the amount of any potential claim that may result from any claims with respect to any Litigation Action, or the amount and treatment of any potential claim resulting from any Litigation Action currently pending or that may arise in the future.
8. **Credits and Adjustments.** In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. These credits arise because, among other things, (a) materials ordered and paid for may not be delivered, (b) materials delivered may be damaged or unusable, (c) the Debtors have entered into co-marketing arrangements with certain vendors, (d) the vendor provided volume rebates and cash discounts; and (e) quantity and/or shipping variances and violations may have occurred. Certain of these credits are subject to change. Claims of vendors and creditors are listed in the amounts entered on the Debtors’ books and records, and may not reflect certain credits, allowances, or other adjustments due from such vendors or creditors to the Debtors. The Debtors and their estates reserve all rights with regard to any such credits, allowances, and other adjustments, including, without limitation, the right to assert claims, objections, setoffs, and recoupments with respect to the same.
9. **First Day Orders.** Pursuant to various “first day” orders (each, a “First Day Order,” and collectively, the “First Day Orders”) entered by the Court, the Debtors and their estates are authorized to pay certain prepetition Claims, including, without limitation, certain Claims related to employees and taxes. To the extent certain prepetition Claims were paid pursuant to the relief granted by the First Day Orders, such Claims have been omitted from the Schedules and Statements. Additionally, certain Claims on the Schedules and Statements may have been, or may in the future be, satisfied pursuant to the First Day Orders.
10. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the Claims, assets, executory contracts, interests, and other items reported in the Schedules and Statements. Nevertheless, the Debtors may not have accurately characterized, classified, categorized, or designated certain items. The Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate.
11. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional

information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

12. **Excluded Assets and Liabilities.** The Debtors have excluded rejection damage Claims of counterparties to executory contracts that may be rejected, if any, to the extent such damage Claims exist. In addition, certain immaterial or *de minimis* assets and liabilities may have been excluded.
13. **Estimates.** To prepare and file the Schedules and Statements in accordance with the deadline established in these chapter 11 cases, management may have made certain estimates and assumptions that affected the reported amounts of the Debtors' assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions, if any.
14. **Currency.** The financial statements for each Debtor are recorded in United States currency.
15. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. Rather, executory contracts and unexpired leases have been set forth solely on Schedule G. Although the Debtors have made diligent attempts to properly identify the parties to each executory contract on Schedule G, it is possible that there are more counterparties to certain executory contracts on Schedule G than listed herein. The Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. In addition, although the Debtors have made diligent attempts to properly identify executory contracts, the inclusion of a contract on Schedule G does not constitute an admission as to the executory nature (or non-executory nature) of the contract, or an admission as to the existence or validity of any Claims held by the any counterparty to such contract. Furthermore, while the Debtors have made diligent attempts to properly identify all executory contracts, inadvertent errors, omissions, or over inclusion may have occurred.
16. **Insiders.** The Debtors have attempted to include all payments made on or within twelve (12) months before the Petition Date to any individual or entity deemed an "insider." An individual or entity may be an "insider" if such individual or entity, based on the totality of the circumstances, has at least a controlling interest in, or exercises sufficient authority over, the Debtors so as to dictate corporate policy and the disposition of corporate assets.

The listing of a party as an "insider" or the inclusion of transactions with any party designated as such in the Schedules and Statements is made here to provide parties in interest with information and is not intended to be nor should be construed as a legal characterization of such party as an insider or to reflect any legal conclusions made by the Debtors and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Furthermore, certain of the

individuals identified above may not have been insiders for the entirety of the twelve (12)-month period, but the Debtors have included them herein out of an abundance of caution. The Debtors reserve all rights with respect thereto.

17. **Accounts Payable and Disbursement Systems.** The Debtors maintain a cash management system (the “Cash Management System”) to collect and disburse funds in the ordinary course. A more complete description of the Cash Management System is set forth in the *Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue to Operate Their Existing Cash Management System, (B) Pay or Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Their Bank Accounts, Existing Business Forms and Corporate Card Program, and (D) Implement Changes to the Existing Cash Management System as Necessary, (II) Waiving Deposit and Investment Requirements, (III) Allowing Intercompany Transactions and Affording Administrative Expense Priority to Postpetition Intercompany Claims, and (IV) Granting Related Relief* [Docket No. 5].
18. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Schedules and Statements. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be different than the listed total.
19. **Undetermined Amounts.** The description of an amount as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined” is not intended to reflect upon the materiality of such amount.
20. **Global Notes Control.** In the event that the Schedules and Statements differ from these Global Notes, these Global Notes shall control.

SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS’ SCHEDULES

A. Schedule A/B – Real and Personal Property

21. **Item 15.** Debtor CTN Holdings, Inc. is the sole owner of seven (7) Debtor and non-debtor entities and is a member of Catona Climate Foundation which is a 501(c)(3) non-profit organization. Of the seven (7) entities, six (6) entities are Debtors in this jointly administered chapter 11 case. These Debtor entities are Catona Climate Solutions, LLC, CTN SPV Holdings, LLC, Make Earth Green Again, LLC, Aspiration QFZ, LLC, Zero Carbon Holdings, LLC, and Aspiration Fund Adviser, LLC. The majority of the assets and liabilities of the Debtors are maintained on the books and records of Debtors CTN Holdings, Inc. and Catona Climate Solutions, LLC. At the time of the filing, the Debtors were in the process of winding down the non-Debtor entity, Aspiration Realty, LLC. The wind-down had not completed as of the Petition Date. Debtor Make Earth Green Again, LLC is the sole owner of five (5) non-debtor entities. Four (4) of the non-debtor entities, Carbon Sequestration I, LLC, Carbon Sequestration II, LLC, Reforestation Initiative I, LLC and Reforestation Initiative II, LLC, are considered dormant companies. The remaining non-debtor entity Carbon Sequestration III, LLC does not maintain any books

and records and is a special purpose entity to serve as a contracting party to two contracts. The current value of Debtors' interest in subsidiary companies has not been determined.

22. **Item 21.** Inventory for the Debtors consists primarily of carbon credits that were either created or earned through the normal course of the Debtors' business. The Debtors make no representation regarding the current market value of the carbon credits. The last analysis completed by the Debtors to adjust inventory to market value was on December 31, 2024. The inventory accounts are reconciled by the Debtors at the end of each month based on new credits that have been received and credits that may have been sold, and they maintain an actual inventory count. Prior to any market adjustments, the Debtors account for carbon credit at cost.
23. **Part 7.** Immediately prior to the filing of these chapter 11 bankruptcy cases, Debtor CTN Holdings, Inc. was party to a lease for property located at 4551 Glencoe Avenue, Suite 300, Marina Del Ray, CA 90292. On the Petition Date, the Debtors filed the *Debtors' Motion for Entry of an Order Authorizing the Debtors to Reject and Unexpired Lease of Nonresidential Real Property and Abandon Personal Property Effective as of the Petition Date* [Docket No. 7]. The book value of these assets had already been fully depreciated at the time of the filing. The company does maintain miscellaneous computer equipment and electronics in the possession and control of certain employees. The vast majority of this equipment has been fully depreciated on the Debtors' books and records. In addition, in 2023 a batch of old computers were sold. The sold computers had been fully depreciated at the time, and this equipment has not been reconciled or removed from the books and records of the Debtors as of the filing of Statements and Schedules. The values listed in this section are the unreconciled net book values. The current value of the remaining electronics is undetermined.
24. **Item 72.** The Debtors in these chapter 11 bankruptcy cases file consolidated tax returns under CTN Holdings, Inc. The amount of net operating losses reported are based on the loss carry forward as stated on the Debtors' 2023 tax return. At the time of the filing of the Statements and Schedules, the 2024 tax return had not been prepared.
25. **Item 74.** Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their respective Causes of Action or potential Causes of Action against third parties as assets in Schedule A/B, Part 11, Item 74, including, but not limited to, Causes of Action arising under the Bankruptcy Code or any other applicable laws. The Debtors and their estates reserve all rights with respect to any claims and Causes of Action that they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims and Causes of Actions, or in any way waive, prejudice, impair, or otherwise affect the assertion of such claims and Causes of Action.
26. **Item 77.** The items described on this Item 77 reflect contractual projects that the Debtors participate in for the future creation of carbon credits. These are long term assets of the Debtors and no determination of value be conducted.

B. Schedule D – Creditors Who Have Claims Secured by Property

27. The Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of the Debtors. Moreover, although the Debtors may have scheduled Claims of various creditors as secured Claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim. Except as specifically stated herein or in the Schedules and Statements, real property lessors, utility companies, customers, and other parties which may hold security deposits have not been listed on Schedule D. Moreover, the Debtors have not or may not have included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

By listing a party on Schedule D based on a UCC-1 filing, the Debtors are solely acknowledging that an interest has been asserted by the party that filed such UCC-1 filing, and do not concede that such party actually holds a perfected, unavoidable security interest in the asset that is the subject of such filing. The Debtors reserve all rights with respect to all UCC-1 filings, as set forth in these Global Notes. For the avoidance of doubt, Schedule D does not include Claims for which a lien was filed prepetition, but which was subsequently released postpetition.

No Claim set forth on Schedule D is intended to acknowledge Claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary.

Reference to the applicable contracts or loan agreements and related documents and applicable law is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of any of the Debtors' agreements.

The Debtors have made reasonable efforts to locate and identify guaranties in each of the secured financings, debt instruments, and other such agreements to which the Debtors are a party. The Debtors reserve their rights to amend their respective Schedules and Statements to the extent additional guaranties are identified or such guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend their respective Schedules and Statements and to re-characterize or reclassify any such contract or Claim, whether by amending the Schedules and Statements or in another appropriate filing.

During the three weeks immediately preceding the bankruptcy filing the senior secured creditor Inherent Aspiration, LLC provided \$1.175M in protective advances that were rolled over into the DIP financing as set forth in *Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Post-Petition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims with Superpriority*

Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Term Loan Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing and (VI) Granting Related Relief [Docket No. 21]. These protective advances are included in Inherent Aspiration, LLC's stated pre-petition secured debt.

C. Schedule E/F – Creditors Who Have Unsecured Claims

28. Unless otherwise specified, the amounts listed in Schedule E/F are listed as of the Petition Date.

Part 1: Creditors Holding Priority Unsecured Claims. The listing of any Claim on Schedule E/F does not constitute an admission by the Debtors that such Claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any Claim on any basis at any time. Additionally, the Debtors did not list any Claims of any potential priority unsecured creditors whose Claims were satisfied in accordance with the First Day Orders, if any.

Part 2: Creditors Holding Non-Priority Unsecured Claims. The Debtors have used reasonable efforts to list all general unsecured Claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records. However, additional Claims may exist.

Certain creditors listed on Schedule E/F may owe amounts to the Debtors, and as such, the Debtors may have valid setoff or recoupment rights with respect to such amounts. The amounts listed on Schedule E/F do not reflect any such right of setoff or recoupment rights, and the Debtors reserve all rights to assert any such setoff or recoupment rights. Additionally, certain creditors may assert liens against the Debtors for amounts listed on Schedule E/F. The Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien by a creditor listed on Schedule E/F of the Debtors.

In addition, Schedule E/F does not include rejection damage Claims of the counterparties to the executory contracts that may be rejected, to the extent such damage Claims exist.

Certain of the Claims listed on Schedule E/F are marked as unliquidated out of an abundance of caution, but are the Debtors' best estimates of such Claims based on the Debtors' books and records.

D. Schedule G – Executory Contracts

29. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts of the Debtors, and although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth

on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract or agreement set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts and agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract, without respect to whether such agreement, instrument, or other document is listed thereon.

The Debtors hereby reserve all of their rights, claims, and Causes of Action with respect to the contracts and agreements whether or not listed on Schedule G, including, but not limited to, all of their property rights, the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's Claim, to dispute the validity, status, or enforceability of any contract or agreement set forth in Schedule G, and to amend or supplement Schedule G as necessary. The inclusion of a contract on Schedule G does not constitute an admission as to the executory nature (or non-executory nature) of the contract, or an admission as to the existence or validity of any Claims held by the counterparty to such contract, and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements. To the extent that such confidentiality agreements constitute executory contracts, they are not listed individually on Schedule G.

SPECIFIC DISCLOSURES WITH RESPECT TO THE DEBTORS' STATEMENTS

30. **Statement 1 and 2.** The Debtors are a climate finance company that delivers high-quality carbon solutions to businesses everywhere, bridging the gap between and connecting companies with robust decarbonization plans to a breadth of carbon removal projects. Immediately preceding the filing of these chapter 11 bankruptcy cases, revenue was generated by the production and sale of carbon credits. Prior to 2024, the Debtors also operated a consumer finance company which was wound down in 2024. As a result, there was significant other income reflected on the Schedules that represent interest earned through the consumer banking business. These statements contain the unreconciled book value of the 1) income and 2) other income as represented on the income statements of the Debtors.
31. **Statement 3:** The Debtors have relied on the financial data and information available to them at the time of the filing of the Schedules and Statements. The Debtors maintain a centralized banking system and fund operations primarily out of bank accounts in the name

of CTN Holdings, Inc. The payments listed in this Statement are consolidated for all Debtors and listed on the Statements of Debtor CTN Holdings, Inc. Out of an abundance of caution Statement 3 contains payments made to bankruptcy professionals within the 90-day period prior to filing. The payments made to bankruptcy professionals are also listed in Statement 11.

32. **Statement 4.** The Debtors have relied on the financial data and information available to them at the time of filing the Schedules and Statements, and have made reasonable efforts to accurately describe the transfers listed in Statement 4. However, the Debtors are continuing to review their books and records and reserve all rights to recharacterize the transfers listed therein, and to amend or supplement the information provided, to the extent that additional information becomes available and the Debtors determine it is necessary to do so.
33. **Statement 7.** The Debtors and their estates reserve all rights, claims, and defenses with respect to all listed lawsuits and administrative proceedings (or potential lawsuits and administrative proceedings). The listing of any such lawsuits and proceedings shall not constitute an admission by the Debtors and their estates of any liabilities.
34. **Statement 11.** The Debtors in this jointly administered case require the payment to bankruptcy professionals. Out of an abundance of caution, all payments made to bankruptcy professionals listed in Statement 11 have been listed in each Debtor's Statement 11 in duplicate. All payments made to professionals were made by Debtor CTN Holdings, Inc. for the benefit of all Debtors. To bifurcate or allocate professional fees between the Debtor entities would be unduly burdensome and not provide any incremental value to the estate of the Debtor entities.
35. **Statement 14.** As of the Petition date, the Debtors leased a property located in Marina Del Ray, California. On the Petition Date, the Debtors filed the *Debtors' Motion for Entry of an Order Authorizing the Debtors to Reject and Unexpired Lease of Nonresidential Real Property and Abandon Personal Property Effective as of the Petition Date* [Docket No. 7]. The Irvine, California location was leased by the Debtors, however the Debtors did not occupy or operate from this location. The Irvine, California location is listed out of an abundance of caution.
36. **Statement 16.** The Debtors maintain customer information related to the formerly operated consumer finance business as required by the guidelines of the security exchange commission and FINRA. This information is maintained by a third party vendor and complies with all required privacy and security regulations.
37. **Statement 26.** From time to time, the Debtors provide financial statements in the ordinary course of business to certain parties for business, statutory, credit, financing, and other reasons. Recipients may include regulatory and tax agencies, financial institutions, investment banks, vendors, debtholders, legal and financial advisors and other parties in the two (2) years immediately before the Petition Date. Considering the number of such

recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent or subject to confidentiality agreements, the Debtors have not disclosed all parties that may have received such financial statements for the purposes of Question 26d.

38. **Statement 27.** The Debtors' inventory consists of various carbon credits, where applicable. The Debtors also have inventory that consists of preprinted credit card stock for the inactive consumer finance business. Although the Debtors maintain this inventory at cost value on the books and records, the card stock value is de minimus for any other purpose than licensing the Aspiration Financial consumer finance business trademarks.
39. **Statement 30.** Unless otherwise indicated in a Debtors' specific response to Statement 30, the Debtors have included a comprehensive response to Statement 30 in Statement 4.

Fill in this information to identify the case:

Debtor Name: In re : CTN Holdings, Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 25-10603 (TMH)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 787,238,337.64

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 787,238,337.64

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 113,088,030.43

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 101,380.25

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 61,557,138.08

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 174,746,548.76

Fill in this information to identify the case:

Debtor Name: In re : CTN Holdings, Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 25-10603 (TMH)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 None \$ _____

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1 Silicon Valley Bank, a division of First Citizens Bank and Trust	Analysis Checking	X4480	\$	0.00
3.2 Beneficial State Bank	Business Money Market	X1529	\$	13.67
3.3 Burke & Herbert Bank	Business Advantage Checking	X1326	\$	53,201.86
3.4 Coastal Community Bank	Commercial Interest Checking	X4886	\$	993.74
3.5 Coastal Community Bank	Commercial Interest Checking	X9884	\$	75,254.85
3.6 Silicon Valley Bank, a division of First Citizens Bank and Trust	Analysis Checking	X4480	\$	0.00
3.7 Silicon Valley Bank, a division of First Citizens Bank and Trust	Analysis Checking	X7017	\$	1,175.73
3.8 Silicon Valley Bank, a division of First Citizens Bank and Trust	Analysis Checking	X7543	\$	14.20
3.9 Silicon Valley Bank, a division of First Citizens Bank and Trust	Collateral MMA	X9988	\$	250,000.00

4. Other cash equivalents (Identify all)

_____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$	380,654.05
----	------------

Debtor: CTN Holdings, Inc.
Name

Case number (if known): 25-10603

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Foreign Payroll Deposit - People Center, Inc. (d/b/a Rippling)	\$	36,061.47
7.2 Security Deposit on Abandoned Lease - URP XII XIII, LLC	\$	19,729.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 Balance on Pre-Petition Retainer - CR3 Partners	\$	31,779.88
8.2 Balance on Pre-Petition Retainer - Verita	\$	25,000.00
8.3 Credit Balance on Credit Card - Rippling	\$	2,909.96
8.4 Pre-paid Card Stock - Giesecke+Devrient ePayments America, Inc.	\$	297,523.47
8.5 Prepaid Employee Benefits - Guardian	\$	3,176.24
8.6 Prepaid Employee Benefits - Anthem	\$	19,537.20
8.7 Prepaid Industry Membership - IETA	\$	7,496.92
8.8 Prepaid Insurance - First Insurance Funding	\$	891.39
8.9 Prepaid Insurance - Woodruff Sawyer	\$	93,696.15
8.10 Prepaid IT Expense - Chloris Geospatial Inc.	\$	33,534.25
8.11 Prepaid Software Expense - Carta, Inc.	\$	4,157.37
8.12 Prepaid Software Expense - NetSuite Inc.	\$	1,241.49
8.13 Prepetition Video Monitoring - Wildmon	\$	51,796.84
8.14 Retainer for Legal Services - Wenokur Riordian	\$	5,000.00

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 633,531.63

Debtor: CTN Holdings, Inc.
Name

Case number (if known): 25-10603

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts			
11a. 90 days old or less:	Accounts Recievable	\$ 9,941.00	- \$ 0.00	=..... →	\$	9,941.00
11b. Over 90 days old:	Accounts Recievable	\$ 36,225.00	- \$ 0.00	=..... →	\$	36,225.00

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$	46,166.00
----	-----------

Debtor: CTN Holdings, Inc.
Name

Case number (if known): 25-10603

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
---	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:	% of ownership:		
15.1 <u>Aspiration Fund Adviser, LLC</u>	<u>100%</u>		\$ <u>Undetermined</u>
15.2 <u>Aspiration QFZ, LLC</u>	<u>100%</u>		\$ <u>Undetermined</u>
15.3 <u>Aspiration Realty, LLC</u>	<u>100%</u>	<u>Book</u>	\$ <u>0.00</u>
15.4 <u>Catona Climate Foundation</u>	<u>100%</u>	<u>Book</u>	\$ <u>0.00</u>
15.5 <u>Catona Climate Solutions, LLC</u>	<u>100%</u>		\$ <u>Undetermined</u>
15.6 <u>CTN SPV Holdings, LLC</u>	<u>100%</u>		\$ <u>Undetermined</u>
15.7 <u>Make Earth Green Again, LLC</u>	<u>100%</u>		\$ <u>Undetermined</u>
15.8 <u>Zero Carbon Holdings, LLC</u>	<u>100%</u>		\$ <u>Undetermined</u>

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$ _____

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ <u>0.00</u>

Debtor: CTN Holdings, Inc.
Name

Case number (if known): 25-10603

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 None		\$		\$
20. Work in progress				
20.1 None		\$		\$
21. Finished goods, including goods held for resale				
21.1 ACR/100-Mile Wilderness Forestry Project - Carbon Credits	3/30/2025	\$ 171,100.00	Market	\$ Undetermined
21.2 ACR/100-Mile Wilderness Forestry Project - Carbon Credits	3/30/2025	\$ 123,980.00	Market	\$ Undetermined
21.3 ACR/Big Six Forestry Project - Carbon Credits	3/30/2025	\$ 281,410.00	Market	\$ Undetermined
21.4 ACR/Big Six Forestry Project - Carbon Credits	3/30/2025	\$ 425,262.00	Market	\$ Undetermined
21.5 Pre-Paid Card Stock - Mission Financial Partners	3/30/2025	\$ 1,407,409.20	Cost	\$ Undetermined
21.6 VCS/Cordillera Azul National Park REDD Project	3/30/2025	\$ 51.75	Market	\$ Undetermined
21.7 VCS/Hydroelectric Project in Kinnaur District in Himachal Pradesh	3/30/2025	\$ 6,857.40	Market	\$ Undetermined
21.8 VCS/Longyuan Mulilo De Aar 2 North Wind Energy Facility	3/30/2025	\$ 5.75	Market	\$ Undetermined
21.9 VCS/Northern Great Plains Regenerative Grazing Project	3/30/2025	\$ 52,496.00	Market	\$ Undetermined
21.10 VCS/Northern Kenya Grassland Project	3/30/2025	\$ 398,172.00	Market	\$ Undetermined
21.11 VCS/Reforestation of Degraded forest reserves in Ghana - Carbon Credits	3/30/2025	\$ 55,000.00	Market	\$ Undetermined
21.12 VCS/The Mai Ndombe REDD+ Project	3/30/2025	\$ 1,830.50	Market	\$ Undetermined
22. Other inventory or supplies				
22.1 None		\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$	0.00
----	------

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No

Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No

Yes

Debtor: CTN Holdings, Inc.
Name

Case number (if known): 25-10603

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____		\$ _____
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>	\$ _____		\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____		\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____		\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____		\$ _____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
----------	------

34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

Debtor: CTN Holdings, Inc.
Name

Case number (if known): 25-10603

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 Desks and various other office furniture	\$ 0.00		\$ Undetermined
40. Office fixtures			
40.1 None			
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 Computer Equipment	\$ 63,804.82		\$ Undetermined
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 None			

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$	0.00
----	------

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: CTN Holdings, Inc.
Name

Case number (if known): 25-10603

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

_____ \$ _____ \$ _____

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

_____ \$ _____ \$ _____

49. **Aircraft and accessories**

_____ \$ _____ \$ _____

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

_____ \$ _____ \$ _____

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ _____	0.00
----------	------

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Debtor: CTN Holdings, Inc.
Name

Case number (if known): 25-10603

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 Leased Office Space - 4551 Glencoe Avenue, Suite 300 Marina Del Ray, CA 90292	Leasee	\$ 0.00	None	\$ 0.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
15/671000/2018/030032 - Patent - System and Method for Determining Impact Measurement Scores			
60.1 Based upon Consumer Transactions	\$ Included with CMA		\$ Undetermined
16/268835/2020/0175599 - Patent - System and Method for User-Set Fees for Financial Services			
60.2	\$ Included with CMA		\$ Undetermined
60.3 66 Trademarks	\$ Included with CMA		\$ Undetermined
Aspiration CMA - software and AP related to			
60.4 Aspiration Financial consumer finance business	\$ 3,829,998.99	Book	\$ Undetermined
Aspiration Credit Card Development - the			
60.5 development of the consumer finance business	\$ 0.00	Book	\$ Undetermined
Aspiration Sustainability Program - Consumer finance			
60.6 business customer program	\$ 0.00	Book	\$ Undetermined
60.7 Software Development	\$ 48,576.37	Book	\$ Undetermined
61. Internet domain names and websites			
61.1 Domain Names	\$ 95,567.78		\$ Undetermined
62. Licenses, franchises, and royalties			
License Agreement with Mission Financial Partners, LLC to use the Aspiration Advisers, LLC trademarks	\$ 0.00		\$ Undetermined
63. Customer lists, mailing lists, or other compilations			
Former consumer finance customers to Aspiration			
63.1 Financial, LLC	\$ 0.00		\$ Undetermined
63.2 Lists of prospective carbon credit buyers	\$ 0.00		\$ Undetermined
64. Other intangibles, or intellectual property			
CTN Holdings Inc			
64.1 https://www.linkedin.com/company/ctn-holdings-inc	\$ 0.00		\$ Undetermined
64.2 Prepaid Carbon Credits - Eden Reforestation Projects	\$ 958,484.57	Cost	\$ Undetermined
64.3 Facebook - facebook.com/AspirationInvestments	\$ 0.00		\$ Undetermined
64.4 Instagram - instagram.com/aspiration	\$ 0.00		\$ Undetermined
64.5 Prepaid Carbon Credits - Zero Carbon Holdings	\$ 29,500,000.00	Cost	\$ Undetermined
64.6 Prepaid Carbon Credits -Trees for the Future	\$ 13,896,102.00	Cost	\$ Undetermined
64.7 X (Twitter) - twitter.com/aspiration	\$ 0.00		\$ Undetermined
64.8 YouTube channel - @aspirationtube	\$ 0.00		\$ Undetermined
65. Goodwill			
65.1 None	\$		\$

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$	0.00
----	------

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts		
71.1 Notes Receivable -Native Contract	\$ 17,832,980.91	- \$ 0.00	=..... →	\$ 17,832,980.91
Description (include name of obligor)				
71.2 Shareholder Note Receivable - Apogee Pacific, LLC	\$ 15,963,505.93	- \$ 0.00	=..... →	\$ 15,963,505.93

72. Tax refunds and unused net operating losses (NOLs)

72.1 Federal Charitable Contributions Carryover	—	Tax year 2023	\$	1,101,214.00
Description (for example, federal, state, local)				
72.2 Federal Non-SRLY NOL Carryover	—	Tax year 2023	\$	580,383,566.00
Description (for example, federal, state, local)				
72.3 Federal Sec. 1231 Losses Carryover	—	Tax year 2023	\$	97,875.00
Description (for example, federal, state, local)				
72.4 Federal Sec. 382 NOL Carryover	—	Tax year 2023	\$	170,276,734.00

73. Interests in insurance policies or annuities

73.1 Argonaut Insurance Company; policy number - ML4289529-0	\$	Undetermined
73.2 AXIS Insurance Company; policy number - P-001-001481237-01	\$	Undetermined
73.3 Citizens Insurance Company of America; policy number - OB3-H406385-05	\$	Undetermined
73.4 Hudson Excess Insurance Company; policy number - HE-0303-12185	\$	Undetermined
73.5 RSUI Indemnity Company; policy number - NEP710070	\$	Undetermined
73.6 The Hanover Insurance Group; policy number - RHF J250446 02	\$	Undetermined
73.7 The Hartford; policy number - 72 WE BD4GK1	\$	Undetermined
73.8 Underwriters at Lloyd's of London/Republic Van Guard Insurance Company; policy number - EF11203316-00	\$	Undetermined
73.9 Zurich American Insurance Company; policy number - EOC 6182960-01	\$	Undetermined
73.10 Zurich in North America; policy number - SPR 5630977-01	\$	Undetermined

Debtor: CTN Holdings, Inc.
 Name _____

Case number (if known): 25-10603

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 Aspiration Partners, Inc. vs. Socure, Inc. \$ Undetermined

Nature of claim Breach of Contract

Amount requested \$ Undetermined

74.2 Aspiration Partners, Inc. vs. Eden Reforestation Projects and Compassionate Carbons, LLC \$ Undetermined

Nature of claim Breach of Contract

Amount requested \$ Undetermined

74.3 Imperative Global Investments (Malawi) \$ Undetermined

Nature of claim Breach of Contract

Amount requested \$ 6,500,000.00

74.4 Native, a Public Benefit Corporation \$ Undetermined

Nature of claim Breach of Contract

Amount requested \$ Undetermined

74.5 Potential employed lawyer liability claim relating to a contract being cancelled by former in-house counsel. \$ Undetermined

Nature of claim Employed Lawyer Liability Claim

Amount requested \$ Undetermined

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 None \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

76.1 Kijani Forestry Project - Future Carbon Credits/Development \$ Undetermined

76.2 NatureRE Project - Future Carbon Credits/Development \$ Undetermined

76.3 Trees for the Future Project - Future Carbon Credits/Development \$ Undetermined

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

77.1 Judgment entered 09/20/2024 against Four Thirteen, LLC \$ 522,110.12

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ <u>786,177,985.96</u>

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Debtor: CTN Holdings, Inc.
Name

Case number (if known): 25-10603

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 380,654.05	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 633,531.63	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 46,166.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 786,177,985.96	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 787,238,337.64	\$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 787,238,337.64

Fill in this information to identify the case:

Debtor Name: In re : CTN Holdings, Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 25-10603 (TMH)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

AGO Special Situations Credit, LP
Creditor's Name

All Company Assets

\$ 32,694,096.89

\$ Undetermined

Creditor's mailing address

Joseph Sanberg

Notice Name

c/o Judd Burstein

Street

825 Third Avenue, 21st Floor

New York

NY

10022

City

State

ZIP Code

Describe the lien

UCC

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.

Junior Secured

- Yes. The relative priority of creditors is specified on lines

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.2 Creditor's name

Describe debtor's property that is subject to a lien

AGO Special Situations II LP All Company Assets \$ 700,000.00 \$ Undetermined
Creditor's Name

Creditor's mailing address

Joseph Sanberg
Notice Name
c/o Judd Burstein
Street
825 Third Avenue, 21st Floor

Describe the lien
UCC

New York NY 10022
City State ZIP Code

Is the creditor an insider or related party?

- No
- Yes

Country

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Creditor's email address, if known

jburstein@burlaw.com

Date debt was incurred 7/1/23 to 12/8/23

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
Junior Secured
 - Yes. The relative priority of creditors is specified on lines _____

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.3 Creditor's name

Describe debtor's property that is subject to a lien

AGO Special Situations, LP All Company Assets \$ 2,800,107.47 \$ Undetermined
Creditor's Name

Creditor's mailing address

Joseph Sanberg
Notice Name
c/o Judd Burstein
Street
825 Third Avenue, 21st Floor

Describe the lien

UCC

New York NY 10022
City State ZIP Code

Is the creditor an insider or related party?

- No
- Yes

Country

Creditor's email address, if known

jburstein@burlaw.com

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Date debt was incurred 7/31/2021

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
Senior Secured
 - Yes. The relative priority of creditors is specified on lines _____

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.4 Creditor's name

Describe debtor's property that is subject to a lien

Harmony Holdings, LLC All Company Assets \$ 2,307,945.21 \$ Undetermined
Creditor's Name

Creditor's mailing address

Faisal AlHusseini
Notice Name

Describe the lien

UCC

Street

Is the creditor an insider or related party?

- No
- Yes

City State ZIP Code

Country

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Creditor's email address, if known

falhusseini@hotmail.com

Date debt was incurred 8/15/2023

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.

Junior Secured

- Yes. The relative priority of creditors is specified on lines

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.5 Creditor's name

Describe debtor's property that is subject to a lien

Inherent Aspiration, LLC All Company Assets \$ 47,577,948.80 \$ Undetermined
Creditor's Name

Creditor's mailing address

Michael Ellis
Notice Name
450 Lexington Avenue, #4503
Street

Describe the lien

UCC

Is the creditor an insider or related party?

- No
- Yes

New York NY 10022
City State ZIP Code

Country

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Creditor's email address, if known

michael@inherentgroup.com

Date debt was incurred 7/13/21 to 03/30/24

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.

Senior Secured

- Yes. The relative priority of creditors is specified on lines _____

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.6 Creditor's name

Describe debtor's property that is subject to a lien

Inherent Aspiration, LLC All Company Assets \$ 9,959,023.00 \$ Undetermined
 Creditor's Name

Creditor's mailing address

Michael Ellis
 Notice Name
 450 Lexington Avenue, #4503
 Street

Describe the lien
UCC

Is the creditor an insider or related party?

- No
- Yes

New York NY 10022
 City State ZIP Code

Country

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Creditor's email address, if known

michael@inherentgroup.com

Date debt was incurred 7/13/21 to
03/30/24

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.

Senior Secured

- Yes. The relative priority of creditors is specified on lines _____

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.7 Creditor's name

Describe debtor's property that is subject to a lien

Long Live Bruce, LLC All Company Assets \$ 3,509,605.21 \$ Undetermined
Creditor's Name

Creditor's mailing address

Joseph Sanberg
Notice Name
c/o Judd Burstein
Street
825 Third Avenue, 21st Floor

Describe the lien
UCC

New York NY 10022
City State ZIP Code

Is the creditor an insider or related party?

- No
- Yes

Country

Is anyone else liable on this claim?

Creditor's email address, if known

jburstein@burlaw.com

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Date debt was incurred 7/13/2023

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
Junior Secured
 - Yes. The relative priority of creditors is specified on lines _____

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.8 Creditor's name

Describe debtor's property that is subject to a lien

Lonsdale Group Limited All Company Assets \$ 3,334,602.74 \$ Undetermined
Creditor's Name

Creditor's mailing address

Joseph Sanberg
Notice Name
c/o Judd Burstein
Street
825 Third Avenue, 21st Floor

Describe the lien
UCC

New York NY 10022
City State ZIP Code

Is the creditor an insider or related party?

- No
- Yes

Country

Is anyone else liable on this claim?

Creditor's email address, if known

jburstein@burlaw.com

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Date debt was incurred 8/13/2023

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
Junior Secured
 - Yes. The relative priority of creditors is specified on lines

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.9 Creditor's name

Describe debtor's property that is subject to a lien

Mark Villanueva All Company Assets \$ 40,940.22 \$ Undetermined
Creditor's Name

Creditor's mailing address

Describe the lien

Notice Name UCC
333 Centre Street
Street

Is the creditor an insider or related party?

South Orange NJ 07079
City State ZIP Code

- No
- Yes

Country

Is anyone else liable on this claim?

Creditor's email address, if known

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Date debt was incurred 3/30/2021

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in the same property?

- Contingent
- Unliquidated
- Disputed

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.

Senior Secured

- Yes. The relative priority of creditors is specified on lines

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.10 Creditor's name

Describe debtor's property that is subject to a lien

Oak Tree Capital Management All Company Assets \$ 10,000,000.00 \$ Undetermined
Creditor's Name

Creditor's mailing address

Brian Laibow
Notice Name
333 South Grand Avenue
Street
28th Floor

Describe the lien

UCC

Los Angeles CA 90071
City State ZIP Code

Is the creditor an insider or related party?

- No
- Yes

Country

Is anyone else liable on this claim?

Creditor's email address, if known

blaibow@oaktreecapital.com

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Date debt was incurred 7/14/2023

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
Junior Secured
 - Yes. The relative priority of creditors is specified on lines _____

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.11 Creditor's name

Describe debtor's property that is subject to a lien

Zion Consulting and Advisory LLC All Company Assets \$ 163,760.89 \$ Undetermined
Creditor's Name

Creditor's mailing address

Mike Meyer
Notice Name
2940 Le Bateau Drive
Street

Describe the lien

UCC

Is the creditor an insider or related party?

- No
- Yes

Palm Beach FL 33410
Gardens
City State ZIP Code

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known

mikemeyer@optonline.net

Date debt was incurred 3/12/2021

Last 4 digits of account number _____

As of the petition filing date, the claim is:

- Check all that apply.
- Contingent
 - Unliquidated
 - Disputed

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
Senior Secured
 - Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 113,088,030.43

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
AGO III, GP LLC Name Joseph Sanberg Notice Name c/o Judd Burstein Street 825 Third Avenue 21st Floor New York NY 10022 City State ZIP Code Country	Line 2.1	
AGO III, GP LLC Name Joseph Sanberg Notice Name c/o Judd Burstein Street 825 Third Avenue 21st Floor New York NY 10022 City State ZIP Code Country	Line 2.5	
AGO III, GP LLC Name Joseph Sanberg Notice Name c/o Judd Burstein Street 825 Third Avenue 21st Floor New York NY 10022 City State ZIP Code Country	Line 2.9	

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name
 AGO III, GP LLC Line 2.11
 Name
 Joseph Sanberg
 Notice Name
 c/o Judd Burstein
 Street
 825 Third Avenue
 21st Floor
 New York NY 10022
 City State ZIP Code

Country
 AGO III, GP LLC Line 2.2
 Name
 Joseph Sanberg
 Notice Name
 c/o Judd Burstein
 Street
 825 Third Avenue
 21st Floor
 New York NY 10022
 City State ZIP Code

Country
 AGO III, GP LLC Line 2.3
 Name
 Joseph Sanberg
 Notice Name
 c/o Judd Burstein
 Street
 825 Third Avenue
 21st Floor
 New York NY 10022
 City State ZIP Code

Country
 AGO III, GP LLC Line 2.4
 Name
 Joseph Sanberg
 Notice Name
 c/o Judd Burstein
 Street
 825 Third Avenue
 21st Floor
 New York NY 10022
 City State ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name
 AGO III, GP LLC Line 2.7
 Name
 Joseph Sanberg
 Notice Name
 c/o Judd Burstein
 Street
 825 Third Avenue
 21st Floor
 New York NY 10022
 City State ZIP Code
 Country

Name
 AGO III, GP LLC Line 2.8
 Name
 Joseph Sanberg
 Notice Name
 c/o Judd Burstein
 Street
 825 Third Avenue
 21st Floor
 New York NY 10022
 City State ZIP Code
 Country

Name
 Inherent Group, LP Line 2.1
 Name
 Michael Ellis
 Notice Name
 450 Lexington Avenue
 Street
 #4503
 New York NY 10163
 City State ZIP Code
 Country

Name
 Inherent Group, LP Line 2.5
 Name
 Michael Ellis
 Notice Name
 450 Lexington Avenue
 Street
 #4503
 New York NY 10163
 City State ZIP Code
 Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name
 Inherent Group, LP
 Name
 Michael Ellis
 Notice Name
 450 Lexington Avenue
 Street
 #4503
 New York NY 10163
 City State ZIP Code
 Country

Line 2.9

Name
 Inherent Group, LP
 Name
 Michael Ellis
 Notice Name
 450 Lexington Avenue
 Street
 #4503
 New York NY 10163
 City State ZIP Code
 Country

Line 2.11

Name
 Inherent Group, LP
 Name
 Michael Ellis
 Notice Name
 450 Lexington Avenue
 Street
 #4503
 New York NY 10163
 City State ZIP Code
 Country

Line 2.2

Name
 Inherent Group, LP
 Name
 Michael Ellis
 Notice Name
 450 Lexington Avenue
 Street
 #4503
 New York NY 10163
 City State ZIP Code
 Country

Line 2.3

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name
 Inherent Group, LP Line 2.4
 Name
 Michael Ellis
 Notice Name
 450 Lexington Avenue
 Street
 #4503
 New York NY 10163
 City State ZIP Code

Country
 Inherent Group, LP Line 2.7
 Name
 Michael Ellis
 Notice Name
 450 Lexington Avenue
 Street
 #4503
 New York NY 10163
 City State ZIP Code

Country
 Inherent Group, LP Line 2.8
 Name
 Michael Ellis
 Notice Name
 450 Lexington Avenue
 Street
 #4503
 New York NY 10163
 City State ZIP Code

Country
 Morris Nichols Arsht & Tunnell, LLP Line 2.5
 Name
 Robert J. Dehney, Sr. BK Counsel for Inherent
 Notice Name
 1201 North Market Street, 16th Floor
 Street
 P.O. Box 1347
 Wilmington DE 19899-1347
 City State ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

Morris Nichols Arsht & Tunnell, LLP

Line 2.6

Name

Robert J. Dehney, Sr. BK Counsel for Inherent

Notice Name

1201 North Market Street, 16th Floor

Street

P.O. Box 1347

Wilmington

DE

19899-1347

City

State

ZIP Code

Country

Proskauer Rose, LP - Counsel for Inherent

Line 2.5

Name

Vinny Indelicato

Notice Name

Eleven Times Square

Street

Eighth Avenue & 41st Street

New York

NY

10036-8299

City

State

ZIP Code

Country

Proskauer Rose, LP - Counsel for Inherent

Line 2.6

Name

Vinny Indelicato

Notice Name

Eleven Times Square

Street

Eighth Avenue & 41st Street

New York

NY

10036-8299

City

State

ZIP Code

Country

Proskauer Rose, LP- Counsel for Inherent

Line 2.5

Name

Philip Kaminski

Notice Name

Eleven Times Square

Street

Eighth Avenue & 41st Street

New York

NY

10036-8299

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

Proskauer Rose, LP- Counsel for Inherent

Line 2.6

Name

Philip Kaminski

Notice Name

Eleven Times Square

Street

Eighth Avenue & 41st Street

New York

NY

10036-8299

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : CTN Holdings, Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 25-10603 (TMH)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ 94.62	\$ 94.62

2.1 Priority creditor's name and mailing address

Colorado Department of Labor and Employment

Creditor Name

FAMLI

Creditor's Notice name

P.O. Box 2330

Address

Denver CO 80201-2330

City State ZIP Code

Country

Date or dates debt was incurred

March 2024 to June 2024

Last 4 digits of account number X1600

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((8))

As of the petition filing date, the claim is: \$

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Payroll Related Taxes

Is the claim subject to offset?

- No
- Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ 75,197.52 \$ 75,197.52

Department of Treasury c/o Internal Revenue Service

Check all that apply.

Creditor Name

Contingent

Internal Revenue Service

Unliquidated

Creditor's Notice name

Disputed

Address

Basis for the claim:

Payroll Related Taxes

Ogden UT 84201-0039
City State ZIP Code

Country

Date or dates debt was incurred

2020 to 2023

Last 4 digits of account number X9122

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) ((8))

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ 840.78 \$ 840.78

Michigan Department of Treasury

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

Address

Basis for the claim:

Payroll Related Taxes

Lansing MI 48922
City State ZIP Code

Country

Date or dates debt was incurred

July 2024 to September 2024

Last 4 digits of account number X4000

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) ((8))

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.4 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ 3,578.48 \$ 3,578.48

Michigan Unemployment Insurance Agency

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

P.O. Box 33598

Address

Basis for the claim:

Payroll Related Taxes

Detroit MI 48232-5598
City State ZIP Code

Country

Date or dates debt was incurred

2020 to 2021

Last 4 digits of account number X4000

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) ((8))

2.5 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ 21,668.85 \$ 21,668.85

Oregon Department of Revenue

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

P.O. Box 14800

Address

Basis for the claim:

Payroll Related Taxes

Salem OR 97309-0920
City State ZIP Code

Country

Date or dates debt was incurred

October 2020 to June 2021

Last 4 digits of account number X977-7

Is the claim subject to offset?

No

Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) ((8))

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address
 8020 Consulting LLC
 Creditor Name

Creditor's Notice name

6303 Owensmouth Ave
 Address

10th Floor

Woodland Hills CA 91367
 City State ZIP Code

Country

Date or dates debt was incurred
 12/6/24-12/13/24

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 11,042.50
Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:
 Trade Claim

Is the claim subject to offset?

No
 Yes

3.2 Nonpriority creditor's name and mailing address
 Amazon Web Services
 Creditor Name

Creditor's Notice name

410 Terry Avenue North
 Address

Seattle WA 98109
 City State ZIP Code

Country

Date or dates debt was incurred
 3/14/2023

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 418.28
Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:
 Trade Claim

Is the claim subject to offset?

No
 Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.3 Nonpriority creditor's name and mailing address

APT 304, LLC

Creditor Name

Creditor's Notice name

5000 Birch Street

Address

Suite 300

North Beach

CA

92660

City

State

ZIP Code

Country

Date or dates debt was incurred

1/11/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 195,033.44

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

3.4 Nonpriority creditor's name and mailing address

Athletes Unlimited

Creditor Name

Creditor's Notice name

888 7th Avenue

Address

Floor 40

New York

NY

10106

City

State

ZIP Code

Country

Date or dates debt was incurred

8/31/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 17,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.5 Nonpriority creditor's name and mailing address

Backupify, Inc.

Creditor Name

Creditor's Notice name

101 Merritt

Address

Suite 7

Norwalk

CT

06851

City

State

ZIP Code

Country

Date or dates debt was incurred

3/24/24-6/24/24

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 11,712.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.6 Nonpriority creditor's name and mailing address

Baker & Hostetler LLP

Creditor Name

Creditor's Notice name

P.O. Box 70189

Address

Cleveland

OH

44190

City

State

ZIP Code

Country

Date or dates debt was incurred

9/7/23-10/9/23

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 106,170.14

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.7 **Nonpriority creditor's name and mailing address**

Baker McKenzie

Creditor Name

Creditor's Notice name

10250 Constellation Blvd

Address

Suite 1850

Los Angeles

CA

90067

City

State

ZIP Code

Country

Date or dates debt was incurred

3/31/24-8/31/24

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 34,485.20

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.8 **Nonpriority creditor's name and mailing address**

Bartko Zankel Bunzel & Miller

Creditor Name

Creditor's Notice name

One Embarcadero Center

Address

Suite 800

San Francisco

CA

94111

City

State

ZIP Code

Country

Date or dates debt was incurred

8/5/24-3/1/25

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 328,868.43

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.9 **Nonpriority creditor's name and mailing address**

Beneficial State Bank

Creditor Name

Creditor's Notice name

1438 Webster Street

Address

Suite 100

Oakland

CA

94612

City

State

ZIP Code

Country

Date or dates debt was incurred

5/31/2024

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 56,250.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

3.10 **Nonpriority creditor's name and mailing address**

Boston Red Sox Baseball Club Limited Partnership

Creditor Name

Creditor's Notice name

Fenway Park

Address

4 Jersey Street

Boston

MA

02215

City

State

ZIP Code

Country

Date or dates debt was incurred

4/19/2024

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 4,965,883.42

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Contract Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.11 **Nonpriority creditor's name and mailing address**

Cabin Editing Company LLC

Creditor Name

Creditor's Notice name

1754 14th Street

Address

Santa Monica

CA

90404

City

State

ZIP Code

Country

Date or dates debt was incurred

10/22/222

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 80,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

3.12 **Nonpriority creditor's name and mailing address**

Camuti Law Group APC

Creditor Name

Nathan Camuti

Creditor's Notice name

33 Brookline

Address

Aliso Viejo

CA

92656

City

State

ZIP Code

Country

Date or dates debt was incurred

12/4/23-3/3/25

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 82,450.90

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.13 **Nonpriority creditor's name and mailing address**

Capitol Outdoor, Inc

Creditor Name

Creditor's Notice name

3286 M ST, NW

Address

Suite 300

Washington

DC

20007

City

State

ZIP Code

Country

Date or dates debt was incurred

7/6/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 51,944.44

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.14 **Nonpriority creditor's name and mailing address**

CDP North America Inc.

Creditor Name

Creditor's Notice name

127 West 26th Street

Address

Suite 300

New York

NY

10001

City

State

ZIP Code

Country

Date or dates debt was incurred

2/26/2024

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 1,320.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.15 **Nonpriority creditor's name and mailing address**

Chipman Brown Cicero & Cole, LLP

Creditor Name

Creditor's Notice name

Hercules Plaza

Address

1313 N. Market St

Suite 5400

Wilmington

DE

19801

City

State

ZIP Code

Country

Date or dates debt was incurred

9/30/24-11/29/24

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 31,903.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.16 **Nonpriority creditor's name and mailing address**

Chloris Geospatial Inc.

Creditor Name

Creditor's Notice name

399 Boylston St

Address

Suite 600

Boston

MA

02116

City

State

ZIP Code

Country

Date or dates debt was incurred

2/1/2025

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 13,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.17 **Nonpriority creditor's name and mailing address**

Clarity AI

Creditor Name

Creditor's Notice name

609 Greenwich Street

Address

5th Floor

New York

NY

10014

City

State

ZIP Code

Country

Date or dates debt was incurred

10/16/23-9/25/24

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 600,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.18 **Nonpriority creditor's name and mailing address**

Clear Link Technologies, LLC d/b/a The Penny Hoarder

Creditor Name

Kennedy D. Tate

Creditor's Notice name

Ray Quinney & Nebeker, PC

Address

36 South State Street

Suite 1400

Salt Lake City

UT

84111

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 1,049,598.26

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Litigated Judgement

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.19 **Nonpriority creditor's name and mailing address**

Clover Private Credit Opportunities Organization (Levered) II, LP

Creditor Name

Michael A. Sanfilippo

Creditor's Notice name

Kobre & Kim, LLP

Address

800 Third Avenue

New York

NY

10022

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Litigation Claim

3.20 **Nonpriority creditor's name and mailing address**

CNM LLP

Creditor Name

Creditor's Notice name

6320 Canoga Avenue

Address

Suite 150

Woodland Hills

CA

91367

City

State

ZIP Code

Country

Date or dates debt was incurred

2/5/2024

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 27,289.47

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.21 **Nonpriority creditor's name and mailing address**

Cole Hillis

Creditor Name

Creditor's Notice name

6737 Greendale Court

Address

North Richland Hills

TX

76182

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 250,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Litigation Claim

3.22 **Nonpriority creditor's name and mailing address**

Competiscan, LLC

Creditor Name

Creditor's Notice name

205 West Wacker Drive

Address

Suite 1900

Chicago

IL

60606

City

State

ZIP Code

Country

Date or dates debt was incurred

9/22/2022

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 2,500.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.23 **Nonpriority creditor's name and mailing address**

Creative Artists Agency

Creditor Name

Creditor's Notice name

2000 Avenue of the Stars

Address

Los Angeles

CA

90067

City

State

ZIP Code

Country

Date or dates debt was incurred

10/1/22-11/1/22

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 105,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.24 **Nonpriority creditor's name and mailing address**

Crown Castle Fiber LLC

Creditor Name

Creditor's Notice name

1220 Augusta Drive

Address

Suite 600

Houston

TX

77057

City

State

ZIP Code

Country

Date or dates debt was incurred

1/1/23-3/1/24

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 27,270.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.25 **Nonpriority creditor's name and mailing address**

Davis Wright Tremaine LLP

Creditor Name

Creditor's Notice name

920 Fifth Avenue

Address

Suite 330

Seattle

WA

98104

City

State

ZIP Code

Country

Date or dates debt was incurred

03/31/2022-3/30/25

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 478,215.49

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.26 **Nonpriority creditor's name and mailing address**

Dechert LLP

Creditor Name

Creditor's Notice name

2929 Arch Street

Address

Philadelphia

PA

19104

City

State

ZIP Code

Country

Date or dates debt was incurred

12/3/23-8/28/24

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 167,081.07

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.27 **Nonpriority creditor's name and mailing address**

Deloitte Services LP

Creditor Name

Creditor's Notice name

30 Rockefeller Plaza

Address

New York

NY

10122

City

State

ZIP Code

Country

Date or dates debt was incurred

10/17/2022

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 500,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Contract Claim

3.28 **Nonpriority creditor's name and mailing address**

Donnelley Financial Solutions

Creditor Name

Creditor's Notice name

35 W Wacker Dr

Address

Chicago

IL

60601

City

State

ZIP Code

Country

Date or dates debt was incurred

12/7/22-11/30/23

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 667,120.52

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.29 **Nonpriority creditor's name and mailing address**

Dosh Holdings, Inc

Creditor Name

Creditor's Notice name

13501 Galleria Circle

Address

Suite 300

Austin

TX

78738

City

State

ZIP Code

Country

Date or dates debt was incurred

12/3/2022

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 2,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.30 **Nonpriority creditor's name and mailing address**

Eden Reforestation Projects

Creditor Name

Creditor's Notice name

303 W Foothill Blvd.

Address

Unit 13-17

Glendora

CA

91741

City

State

ZIP Code

Country

Date or dates debt was incurred

10/14/22-1/23/23

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 1,732,170.76

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Mediated Settlement

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.31 **Nonpriority creditor's name and mailing address**

Encore Professionals Group

Creditor Name

Creditor's Notice name

2335 E.Colorado Blvd

Address

Suite 115-134

Pasadena

CA

91107

City

State

ZIP Code

Country

Date or dates debt was incurred

1/12/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 3,553.75

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.32 **Nonpriority creditor's name and mailing address**

Eneida Quijas

Creditor Name

Johnny Rundell

Creditor's Notice name

Hershey Law PC

Address

16255 Ventura Blvd.

Suite 1205

Encino

CA

91436

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Litigation Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.33 **Nonpriority creditor's name and mailing address**

Facebook, Inc.

Creditor Name

Creditor's Notice name

1601 Willow Road

Address

Menlo Park

CA

94025

City

State

ZIP Code

Country

Date or dates debt was incurred

7/6/22-3/14/23

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 740,892.95

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.34 **Nonpriority creditor's name and mailing address**

FactSet Research Systems Inc.

Creditor Name

Creditor's Notice name

45 Glover Avenue

Address

Norwalk

CT

06850

City

State

ZIP Code

Country

Date or dates debt was incurred

6/3/24-2/2/25

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 17,714.25

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.35 **Nonpriority creditor's name and mailing address**

Feedzai Inc
Creditor Name

Creditor's Notice name

1875 S Grant Street
Address

Suite 950

San Mateo CA 94402
City State ZIP Code

Country

Date or dates debt was incurred

12/30/22-3/23/23

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 930,000.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

- No
- Yes

3.36 **Nonpriority creditor's name and mailing address**

Finders.com, LLC
Creditor Name

Brett Ramsaur
Creditor's Notice name

Ramsaur Law Office
Address

27075 Cabot Road

Suite 110

Laguna Hills CA 92653
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

- No
- Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.37 **Nonpriority creditor's name and mailing address**

Fivetran Inc.

Creditor Name

Creditor's Notice name

405 14th Street

Address

Suite 1100

Oakland

CA

94612

City

State

ZIP Code

Country

Date or dates debt was incurred

6/8/22-10/7/22

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 28,167.55

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.38 **Nonpriority creditor's name and mailing address**

FUSED LABS, INC.

Creditor Name

Creditor's Notice name

500 El Camino Real

Address

Apt 113

Burlingame

CA

94010

City

State

ZIP Code

Country

Date or dates debt was incurred

3/4/2025

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 5,806.45

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.39 **Nonpriority creditor's name and mailing address**

Gibson Dunn & Crutcher LLP

Creditor Name

Creditor's Notice name

333 South Grand Avenue

Address

Las Angeles

CA

90071

City

State

ZIP Code

Country

Date or dates debt was incurred

5/2/24-3/1/25

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 321,939.88

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.40 **Nonpriority creditor's name and mailing address**

Giesecke+Devrient ePayments America, Inc.

Creditor Name

Creditor's Notice name

45925 Horseshoe Dr

Address

Dulles

VA

20166

City

State

ZIP Code

Country

Date or dates debt was incurred

11/9/24-1/31/25

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 7,581.22

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.41 **Nonpriority creditor's name and mailing address**

Google, LLC
Creditor Name

Creditor's Notice name

1600 Amphitheatre Pkwy
Address

Mountain View CA 94043
City State ZIP Code

Country

Date or dates debt was incurred

7/17/1905

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 0.00

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

- No
- Yes

3.42 **Nonpriority creditor's name and mailing address**

Headlight Labs, Inc
Creditor Name

Creditor's Notice name

766 Live Oak Ave
Address

Apt. 6

Melo Park CA 94025
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

- No
- Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.43 **Nonpriority creditor's name and mailing address**

ICONOCLAST Content, Inc

Creditor Name

Creditor's Notice name

25 Woodseer Street

Address

London

E1 5HA

City

State

ZIP Code

United Kingdom

Country

Date or dates debt was incurred

9/30/22-10/20/22

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 58,379.38

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

3.44 **Nonpriority creditor's name and mailing address**

ICR, LLC

Creditor Name

Creditor's Notice name

685 Third Avenue

Address

2nd Floor

New York

NY

10017

City

State

ZIP Code

Country

Date or dates debt was incurred

9/1/22-1/1/23

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 104,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.45 **Nonpriority creditor's name and mailing address**

IETA (International Emissions Trading Association)

Creditor Name

Creditor's Notice name

Grand-Rue 11

Address

Geneva

1204

City

State

ZIP Code

Switzerland

Country

Date or dates debt was incurred

1/1/2025

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$

9,950.46

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.46 **Nonpriority creditor's name and mailing address**

Impact Tech, Inc

Creditor Name

Creditor's Notice name

223 East De La Guerra Street

Address

Santa Barbara

CA

93101

City

State

ZIP Code

Country

Date or dates debt was incurred

10/3/22-11/3/22

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$

851,549.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.47 **Nonpriority creditor's name and mailing address**

InnReg LLC

Creditor Name

Creditor's Notice name

P.O. Box 430074

Address

Miami

FL

33243

City

State

ZIP Code

Country

Date or dates debt was incurred

10/1/2024

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 5,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.48 **Nonpriority creditor's name and mailing address**

Interprivate III Financial Partners Inc.

Creditor Name

Creditor's Notice name

1350 Avenue of the Americas

Address

2nd Floor

New York

NY

10019

City

State

ZIP Code

Country

Date or dates debt was incurred

8/29/2023

Last 4 digits of account

number Unknown

As of the petition filing date, the claim is: \$ 7,000,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Contract Termination Fee Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.49 **Nonpriority creditor's name and mailing address**

IQTalent Partners Inc.

Creditor Name

Creditor's Notice name

1407 Alamo Avenue

Address

Murfreesboro

TN

37129

City

State

ZIP Code

Country

Date or dates debt was incurred

11/30/2022

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 10,800.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.50 **Nonpriority creditor's name and mailing address**

JacksonLewis

Creditor Name

Creditor's Notice name

Bank of America N.A

Address

One Bryant Park

32nd Floor

New York

NY

10036

City

State

ZIP Code

Country

Date or dates debt was incurred

2/29/24-7/24/24

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 9,597.50

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.51 **Nonpriority creditor's name and mailing address**

Keesal, Young & Logan

Creditor Name

Creditor's Notice name

400 Oceangate

Address

Long Beach

CA

90802

City

State

ZIP Code

Country

Date or dates debt was incurred

9/21/23-6/30/24

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 142,799.63

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.52 **Nonpriority creditor's name and mailing address**

KL2 Aspire LLC

Creditor Name

Creditor's Notice name

12220 Westerly Trail

Address

Moreno Valley

CA

92557

City

State

ZIP Code

Country

Date or dates debt was incurred

2/7/2024

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 7,000,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.53 **Nonpriority creditor's name and mailing address**

Kroll Associates, Inc

Creditor Name

Creditor's Notice name

55 East 52nd Street

Address

17th Floor

New York

NY

10005

City

State

ZIP Code

Country

Date or dates debt was incurred

9/30/24-1/3/25

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 20,833.66

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.54 **Nonpriority creditor's name and mailing address**

LA Clippers LLC

Creditor Name

Creditor's Notice name

1212 Flower Street

Address

Los Angeles

CA

90015

City

State

ZIP Code

Country

Date or dates debt was incurred

12/2/22-2/7/24

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 10,997,095.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.55 **Nonpriority creditor's name and mailing address**

Lamar Texas Limited Partnership

Creditor Name

Creditor's Notice name

5321 Corporate Blvd.

Address

Batton Rouge

CA

70808

City

State

ZIP Code

Country

Date or dates debt was incurred

7/5/2023

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 70,388.50

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

3.56 **Nonpriority creditor's name and mailing address**

Laurel Strategies, Inc

Creditor Name

Creditor's Notice name

4A Oxford Street

Address

Chevy Chase

MD

20815

City

State

ZIP Code

Country

Date or dates debt was incurred

3/1/22-10/15/22

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 492,977.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.57 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 52,764.56

LinkedIn

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

Basis for the claim:

1000 W. Maude Ave.

Trade Claim

Address

Sunnyvale

CA

94085

City

State

ZIP Code

Country

Date or dates debt was incurred

Is the claim subject to offset?

11/26/23-2/26/24

No

Last 4 digits of account

Yes

number

3.58 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 4,267.50

Little

Check all that apply.

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

Basis for the claim:

101 2nd Street

Trade Claim

Address

Suite 1000

San Francisco

CA

94105

City

State

ZIP Code

Country

Date or dates debt was incurred

Is the claim subject to offset?

11/29/24-2/1/25

No

Last 4 digits of account

Yes

number

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.59 **Nonpriority creditor's name and mailing address**

LPF Marina Park - AB/SW Marina Owner, LLC (Steelwave, Inc.)

Creditor Name

Creditor's Notice name

333 West Wacker Drive

Address

Chicago

IL

60606

City

State

ZIP Code

Country

Date or dates debt was incurred

1/3/25-3/30/25

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 85,660.98

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Landlord Claim

3.60 **Nonpriority creditor's name and mailing address**

LPF Marina Park - AB/SW Marina Owner, LLC (Steelwave, Inc.)

Creditor Name

Creditor's Notice name

333 West Wacker Drive

Address

Chicago

IL

60606

City

State

ZIP Code

Country

Date or dates debt was incurred

04/01/2025 - 05/01/2034

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Landlord Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.61 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 2,225.00

Lumivero

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

1331 17th Street

Disputed

Address

Basis for the claim:

Suite 404

Trade Claim

Denver

CO

80202

City

State

ZIP Code

Country

Date or dates debt was incurred

Is the claim subject to offset?

3/1/2025

No

Last 4 digits of account number

Yes

3.62 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 5,600.00

Madrivo Media, LLC

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

10300 W Charleston Blvd

Disputed

Address

Basis for the claim:

Suite 13-196

Trade Claim

Las Vegas

NV

89135

City

State

ZIP Code

Country

Date or dates debt was incurred

Is the claim subject to offset?

4/1/2022

No

Last 4 digits of account number

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.63 **Nonpriority creditor's name and mailing address**

McPherson Strategies LLC

Creditor Name

Creditor's Notice name

199 State Street

Address

PH A

Brooklyn

NY

11201

City

State

ZIP Code

Country

Date or dates debt was incurred

9/14/23-10/16/23

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 16,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.64 **Nonpriority creditor's name and mailing address**

Media Force Communications (2007), Ltd.

Creditor Name

Tyler R. Dowdall

Creditor's Notice name

Tarter Krinsky & Drogan LLP

Address

2029 Century Park East

Suite 400N

Los Angeles

CA

90067

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Litigation Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.65 **Nonpriority creditor's name and mailing address**

Michael Best & Friedrich LLP

Creditor Name

Creditor's Notice name

790 North Water Street

Address

Suite 2500

Milwaukee

WI

53202

City

State

ZIP Code

Country

Date or dates debt was incurred

12/31/22-2/1/24

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 18,786.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.66 **Nonpriority creditor's name and mailing address**

Michael Shuckerow

Creditor Name

Creditor's Notice name

548 Market Street

Address

PMB 72015

San Francisco

CA

94104

City

State

ZIP Code

Country

Date or dates debt was incurred

6/5/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Contract Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.67 **Nonpriority creditor's name and mailing address**

Mission Financial Partners

Creditor Name

Creditor's Notice name

1 Embarcadero Center

Address

Suite 800

San Francisco

CA

94111

City

State

ZIP Code

Country

Date or dates debt was incurred

Oct-23

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 750,011.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Contract Claim

3.68 **Nonpriority creditor's name and mailing address**

Mission Financial Partners

Creditor Name

Creditor's Notice name

1 Embarcadero Center

Address

Suite 800

San Francisco

CA

94111

City

State

ZIP Code

Country

Date or dates debt was incurred

10/2023 - 03/2024

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 3,347,226.94

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Contract Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.69 **Nonpriority creditor's name and mailing address**

Mission Financial Partners

Creditor Name

Creditor's Notice name

1 Embarcadero Center

Address

Suite 800

San Francisco

CA

94111

City

State

ZIP Code

Country

Date or dates debt was incurred

10/2023 - 03/2024

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 17,269.68

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Contract Claim

Is the claim subject to offset?

No

Yes

3.70 **Nonpriority creditor's name and mailing address**

Mitchell Sandler LLC

Creditor Name

Creditor's Notice name

1120 20th Street NW

Address

Suite 725

Washington

DC

20036

City

State

ZIP Code

Country

Date or dates debt was incurred

12/30/22-1/10/23

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 6,800.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.71 **Nonpriority creditor's name and mailing address**

Mitchell Silberberg & Knupp LLP

Creditor Name

Creditor's Notice name

2049 Century Park East

Address

18th Floor

Los Angeles

CA

90067

City

State

ZIP Code

Country

Date or dates debt was incurred

4/18/24-2/1/25

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 2,356.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.72 **Nonpriority creditor's name and mailing address**

Navex Global, Inc.

Creditor Name

Creditor's Notice name

5500 Meadows Road

Address

Suite 500

Lake Oswego

OR

97035

City

State

ZIP Code

Country

Date or dates debt was incurred

3/1/2025

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 2,005.10

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.73 **Nonpriority creditor's name and mailing address**

Nixon Peabody LLP

Creditor Name

Creditor's Notice name

1300 Clinton Square

Address

Rochester

NY

14604-1792

City

State

ZIP Code

Country

Date or dates debt was incurred

9/23/22-11/28/22

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 105,820.47

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.74 **Nonpriority creditor's name and mailing address**

Noble People

Creditor Name

Creditor's Notice name

96 Morton Street

Address

New York

NY

10014

City

State

ZIP Code

Country

Date or dates debt was incurred

10/5/22-11/2/22

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 3,889,494.50

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.75 **Nonpriority creditor's name and mailing address**

Oak Tree Capital Management

Creditor Name

Brian Laibow

Creditor's Notice name

333 South Grand Avenue

Address

28th Floor

Los Angeles

CA

90071

City

State

ZIP Code

Country

Date or dates debt was incurred

12/15/2021

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 215,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Warrant Liability for Series X

3.76 **Nonpriority creditor's name and mailing address**

Oil Price Information Service, LLC

Creditor Name

Creditor's Notice name

P.O. Box 300

Address

Princeton

NJ

08543

City

State

ZIP Code

Country

Date or dates debt was incurred

12/31/2024

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 30,520.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.77 **Nonpriority creditor's name and mailing address**

Onfido, Inc.

Creditor Name

Creditor's Notice name

2140 S. Dupont Highway

Address

Camden Wyoming

DE

19934

City

State

ZIP Code

Country

Date or dates debt was incurred

2/28/2025

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 532.10

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.78 **Nonpriority creditor's name and mailing address**

Openpath

Creditor Name

Creditor's Notice name

600 Corporate Pointe

Address

Suite 1000

Culver City

CA

90230

City

State

ZIP Code

Country

Date or dates debt was incurred

3/1/2025

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 1,440.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.79 **Nonpriority creditor's name and mailing address**

OurOffice, Inc.
Creditor Name

Angie Hong Hoar
Creditor's Notice name

Gurstel Law Firm, PC
Address

3914 Murphy Canyon Road

Suite A125

San Diego CA 92123
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Litigation Claim

Is the claim subject to offset?

- No
- Yes

3.80 **Nonpriority creditor's name and mailing address**

Outfront Media
Creditor Name

Claudio E. Iannitelli
Creditor's Notice name

2 Park Avenue
Address

20th Floor

New York NY 10016
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Litigation Claim

Is the claim subject to offset?

- No
- Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.81 **Nonpriority creditor's name and mailing address**

Pandoblox

Creditor Name

Creditor's Notice name

14622 Ventura Blvd

Address

Suite 2047

Sherman Oaks

Ca

91403

City

State

ZIP Code

Country

Date or dates debt was incurred

3/4/2025

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 1,480.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.82 **Nonpriority creditor's name and mailing address**

Path2Response LLC

Creditor Name

Creditor's Notice name

11001 West 120th Avenue

Address

Suite 400

Broomfield

CO

80021

City

State

ZIP Code

Country

Date or dates debt was incurred

8/3/2022

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 23,750.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.83 **Nonpriority creditor's name and mailing address**

Pearl Media Holdings, LLC

Creditor Name

Patrick Papalia

Creditor's Notice name

Archer & Greiner, PC

Address

21 Main Street, Suite 353

Court Plaza South, West Wing

Hackensack

NJ

07601-7095

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Litigation Claim

Is the claim subject to offset?

No

Yes

3.84 **Nonpriority creditor's name and mailing address**

Pendo.io, Inc.

Creditor Name

Creditor's Notice name

150 Fayetteville Street

Address

Suite 1400

Raleigh

NC

27601

City

State

ZIP Code

Country

Date or dates debt was incurred

8/22/2022

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 52,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.85 **Nonpriority creditor's name and mailing address**

Performcb LLC

Creditor Name

Creditor's Notice name

2389 E Venice Ave

Address

#410

Venice

FL

34292

City

State

ZIP Code

Country

Date or dates debt was incurred

8/31/22-3/29/24

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$

626,834.39

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Litigation Claim

Is the claim subject to offset?

No

Yes

3.86 **Nonpriority creditor's name and mailing address**

Pineapple Sustainable Partnerships Ltd

Creditor Name

Creditor's Notice name

29 Stocks Lane

Address

Steventon

Abingdon

OX13 6SS

City

State

ZIP Code

United Kingdom

Country

Date or dates debt was incurred

8/31/23-10/25/23

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$

94,161.78

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.87 **Nonpriority creditor's name and mailing address**

Pivot Media Ventures LLC

Creditor Name

Creditor's Notice name

270 Lafayette Street

Address

Suite 410

New York

NY

10012

City

State

ZIP Code

Country

Date or dates debt was incurred

7/28/2023

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 21,500.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.88 **Nonpriority creditor's name and mailing address**

Planet Labs PBC

Creditor Name

Creditor's Notice name

645 Harrison St

Address

4th Floor

San Francisco

CA

94107

City

State

ZIP Code

Country

Date or dates debt was incurred

2/1/2025

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 50,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.89 **Nonpriority creditor's name and mailing address**

Power Digital Marketing, Inc.

Creditor Name

Creditor's Notice name

2251 San Diego

Address

Apt. A250

San Diego

Ca

92110

City

State

ZIP Code

Country

Date or dates debt was incurred

11/1/2022-7/1/23

Last 4 digits of account

number

As of the petition filing date, the claim is: \$

140,811.39

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.90 **Nonpriority creditor's name and mailing address**

PricewaterhouseCoopers LLP

Creditor Name

Creditor's Notice name

P.O. Box 952282

Address

Dallas

TX

75395-2282

City

State

ZIP Code

Country

Date or dates debt was incurred

8/11/22-2/2/23

Last 4 digits of account

number

As of the petition filing date, the claim is: \$

167,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.91 **Nonpriority creditor's name and mailing address**

Prodege, LLC

Creditor Name

Creditor's Notice name

100 N Pacific Coast Highway

Address

Suite 1600

El Segundo

CA

90245

City

State

ZIP Code

Country

Date or dates debt was incurred

5/5/2021

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 220,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

3.92 **Nonpriority creditor's name and mailing address**

Q2 Software, Inc. (Formerly ClickSWITCH)

Creditor Name

Creditor's Notice name

10355 Pecan Park Blvd

Address

Building 4, Suite 100

Austin

TX

78729

City

State

ZIP Code

Country

Date or dates debt was incurred

9/15/22-11/15/22

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 27,333.33

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.93 **Nonpriority creditor's name and mailing address**

Quantiphi, Inc.

Creditor Name

Creditor's Notice name

33 Boston Post Road West

Address

Suite 600

Marlborough

MA

01752

City

State

ZIP Code

Country

Date or dates debt was incurred

9/19/2022

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 24,750.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.94 **Nonpriority creditor's name and mailing address**

ReliaStar Life Insurance Company

Creditor Name

Creditor's Notice name

5780 Powers Ferry Road NW

Address

Atlanta

GA

30327

City

State

ZIP Code

Country

Date or dates debt was incurred

7/1/2022

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 1,532.02

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.95 **Nonpriority creditor's name and mailing address**

Rokt Corp

Creditor Name

Creditor's Notice name

175 Varick Street

Address

Level 3

New York

NY

10014

City

State

ZIP Code

Country

Date or dates debt was incurred

7/31/22-8/31/22

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$

20,615.69

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.96 **Nonpriority creditor's name and mailing address**

S&P Global Inc.

Creditor Name

Creditor's Notice name

55 Water Street

Address

New York

NY

10041

City

State

ZIP Code

Country

Date or dates debt was incurred

2/12/24-11/18/24

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$

45,891.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.97 **Nonpriority creditor's name and mailing address**

Sandline Discovery LLC

Creditor Name

Creditor's Notice name

105 North Virginia Avenue

Address

Suite 302

Falls Church

VA

22046

City

State

ZIP Code

Country

Date or dates debt was incurred

1/11/24-3/1/25

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 433,767.59

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.98 **Nonpriority creditor's name and mailing address**

Sidley Austin LLP

Creditor Name

Creditor's Notice name

555 California Street

Address

Chicago

IL

60603

City

State

ZIP Code

Country

Date or dates debt was incurred

8/10/21-6/23/23

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 911,129.18

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.99 **Nonpriority creditor's name and mailing address**

Sky-High Murals - Colossal Media, LLC

Creditor Name

Creditor's Notice name

5321 Corporate Blvd

Address

Baton Rouge

LA

70808

City

State

ZIP Code

Country

Date or dates debt was incurred

7/5/2023

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 105,800.50

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

3.100 **Nonpriority creditor's name and mailing address**

Slack Technologies, LLC

Creditor Name

Creditor's Notice name

500 Howard Street

Address

San Francisco

CA

94105

City

State

ZIP Code

Country

Date or dates debt was incurred

12/29/23-1/28/24

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 23,760.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.101 **Nonpriority creditor's name and mailing address**

Slalom, LLC

Creditor Name

Creditor's Notice name

821 2nd Avenue

Address

Suite 1900

Seattle

WA

98104

City

State

ZIP Code

Country

Date or dates debt was incurred

7/31/22-11/30/22

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 2,617,224.85

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Litigation Claim

Is the claim subject to offset?

No

Yes

3.102 **Nonpriority creditor's name and mailing address**

Scure. Inc.

Creditor Name

Creditor's Notice name

330 7th Ave

Address

New York

NY

10001

City

State

ZIP Code

Country

Date or dates debt was incurred

11/30/22-12/31/23

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 4,140,120.39

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Litigation Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.103 **Nonpriority creditor's name and mailing address**

Stephen Klee

Creditor Name

Creditor's Notice name

123 Main Street

Address

Anytown

NY

12345

City

State

ZIP Code

Country

Date or dates debt was incurred

10/4/22-1/31/23

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 68,750.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.104 **Nonpriority creditor's name and mailing address**

Sunshine Sachs

Creditor Name

Creditor's Notice name

600 Broadway

Address

Suite 200

New York

NY

10012

City

State

ZIP Code

Country

Date or dates debt was incurred

2/1/21-4/16/21

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 61,480.50

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.105 **Nonpriority creditor's name and mailing address**

SuperMoney LLC

Creditor Name

Creditor's Notice name

65 Enterprise

Address

Aliso Viejo

CA

92656

City

State

ZIP Code

Country

Date or dates debt was incurred

12/3/2021

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 20,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.106 **Nonpriority creditor's name and mailing address**

Taylor Media Corp

Creditor Name

Creditor's Notice name

490 1st Avenue S

Address

St. Petersburg

FL

33701

City

State

ZIP Code

Country

Date or dates debt was incurred

6/13/22-11/8/22

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 1,031,250.54

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.107 **Nonpriority creditor's name and mailing address**

The Free Ride Inc (Circuit)

Creditor Name

Creditor's Notice name

501 E Las Olas Blvd

Address

Suite 300

Fort Lauderdale

FL

33301

City

State

ZIP Code

Country

Date or dates debt was incurred

7/28/2023

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 18,958.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.108 **Nonpriority creditor's name and mailing address**

The Hanover Insurance Group, Inc.

Creditor Name

Creditor's Notice name

440 Lincoln Street

Address

Worcester

MA

01653

City

State

ZIP Code

Country

Date or dates debt was incurred

12/8/2022

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 3,745.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.109 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 838.05

The Hartford

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

One Hartford Plaza

Disputed

Address

Basis for the claim:

Trade Claim

Hartford

CT

06155

City

State

ZIP Code

Country

Date or dates debt was incurred

Is the claim subject to offset?

3/1/2025

No

Last 4 digits of account

Yes

number

3.110 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 80,000.00

The Morning Consult, LLC

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

729 15th Street NW

Disputed

Address

Basis for the claim:

Trade Claim

6th Floor

Washington

DC

20005

City

State

ZIP Code

Country

Date or dates debt was incurred

Is the claim subject to offset?

10/3/22-1/1/23

No

Last 4 digits of account

Yes

number

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.111 **Nonpriority creditor's name and mailing address**

The National Society of Leadership and Success, LLC

Creditor Name

Creditor's Notice name

1 University Plaza Drive

Address

Suite 512

Hackensack

NJ

07601

City

State

ZIP Code

Country

Date or dates debt was incurred

9/1/22-10/5/22

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 103,300.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

3.112 **Nonpriority creditor's name and mailing address**

The Nottingham Company, Inc.

Creditor Name

Creditor's Notice name

116 South Franklin Ave

Address

PO Box 69

Rocky Mount

NC

27802

City

State

ZIP Code

Country

Date or dates debt was incurred

6/28/24-7/31/24

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 3,810.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.113 **Nonpriority creditor's name and mailing address**

The Young Turks, Inc.

Creditor Name

Creditor's Notice name

6230 Wilshire Boulevard

Address

Suite 1300

Los Angeles

CA

90048

City

State

ZIP Code

Country

Date or dates debt was incurred

11/12/20-10/31/22

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 68,069.80

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.114 **Nonpriority creditor's name and mailing address**

TikTok Inc

Creditor Name

Creditor's Notice name

5800 Bristol Parkway

Address

Culver City

CA

90230

City

State

ZIP Code

Country

Date or dates debt was incurred

10/2/22-11/2/22

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 68,216.12

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.115 **Nonpriority creditor's name and mailing address**

Trees for the Future

Creditor Name

Creditor's Notice name

10770 Columbia Pike

Address

#300

Silver Spring

MD

20901

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 590,628.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Contract Claim

Is the claim subject to offset?

No

Yes

3.116 **Nonpriority creditor's name and mailing address**

Trove Research Limited

Creditor Name

Creditor's Notice name

Ten Bishops Square

Address

9th Floor

London

E1 6EC

City

State

ZIP Code

United Kingdom

Country

Date or dates debt was incurred

7/30/2024

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 37,495.03

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.117 **Nonpriority creditor's name and mailing address**

Tycksen & Shattuck, LLC

Creditor Name

Creditor's Notice name

12401 South 450 East

Address

Suite E1

Draper

UT

84020

City

State

ZIP Code

Country

Date or dates debt was incurred

1/31/2025

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 1,233.65

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

3.118 **Nonpriority creditor's name and mailing address**

U.S. Chamber of Commerce

Creditor Name

Creditor's Notice name

1615 H Street, NW

Address

Washington

DE

20062

City

State

ZIP Code

Country

Date or dates debt was incurred

12/20/2023

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 50,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.119 **Nonpriority creditor's name and mailing address**

UBS Asset Management (Americas), Inc

Creditor Name

Creditor's Notice name

One North Wacker Drive

Address

Chicago

IL

60606

City

State

ZIP Code

Country

Date or dates debt was incurred

6/3/24-12/10/24

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 143,263.37

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.120 **Nonpriority creditor's name and mailing address**

Unit21, Inc

Creditor Name

Creditor's Notice name

95 Federal Street

Address

Unit 3A

San Francisco

Ca

94107

City

State

ZIP Code

Country

Date or dates debt was incurred

9/30/24-11/15/24

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 40,495.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.121 **Nonpriority creditor's name and mailing address**

Uptech

Creditor Name

Creditor's Notice name

4546 El Camino Real

Address

#B10

Los Altos

Ca

94002

City

State

ZIP Code

Country

Date or dates debt was incurred

4/30/2024

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 40,505.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.122 **Nonpriority creditor's name and mailing address**

URP XII XIII LLC

Creditor Name

Creditor's Notice name

550 Newport Center Dr.

Address

Newport Beach

CA

92660

City

State

ZIP Code

Country

Date or dates debt was incurred

9/1/23-4/1/24

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 113,998.23

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Landlord Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.123 **Nonpriority creditor's name and mailing address**

US Qatar Business Council

Creditor Name

Creditor's Notice name

1101 17th Street NW

Address

Suite 1220

Washington

DC

20036

City

State

ZIP Code

Country

Date or dates debt was incurred

12/11/2022

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 25,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

3.124 **Nonpriority creditor's name and mailing address**

Validity, Inc.

Creditor Name

Creditor's Notice name

200 Claredon Street

Address

22nd Floor

Boston

MA

02116

City

State

ZIP Code

Country

Date or dates debt was incurred

12/11/2023

Last 4 digits of account number

number

As of the petition filing date, the claim is: \$ 3,937.26

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.125 **Nonpriority creditor's name and mailing address**

Vector Media Holdings, LLC

Creditor Name

Brian Katz

Creditor's Notice name

1325 Avenue of the Americas

Address

New York

NY

10019

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ Undetermined

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Litigation Claim

Is the claim subject to offset?

No

Yes

3.126 **Nonpriority creditor's name and mailing address**

Wallsworth WFBM LLP

Creditor Name

Creditor's Notice name

19900 MacArthur Blvd

Address

Suite 1150

Irvine

CA

92612

City

State

ZIP Code

Country

Date or dates debt was incurred

9/30/2023-8/30/24

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 14,372.50

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.127 **Nonpriority creditor's name and mailing address**

WildMon

Creditor Name

Creditor's Notice name

16192 Costal Highway

Address

Lewes

DE

19958

City

State

ZIP Code

Country

Date or dates debt was incurred

3/1/2025

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 3,917.59

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

3.128 **Nonpriority creditor's name and mailing address**

WNS Global Services UK International Limited

Creditor Name

Creditor's Notice name

1st Floor, 2 More London Riverside

Address

London

SE1 2AP

City

State

ZIP Code

United Kingdom

Country

Date or dates debt was incurred

6/7/22-11/14/22

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 124,409.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Litigation Claim

Is the claim subject to offset?

No

Yes

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

3.129 **Nonpriority creditor's name and mailing address**

Woodruff Sawyer

Creditor Name

Creditor's Notice name

PO Box 45057

Address

San Francisco

CA

94145-9950

City

State

ZIP Code

Country

Date or dates debt was incurred

11/18/2024

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 111,470.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Claim

Is the claim subject to offset?

No

Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Windels Marx Lane & Mittendorf Name Eloy A. Peral Notice Name 156 West 56th Street Street New York NY 10019 City State ZIP Code Country	Line 3.74 <input type="checkbox"/> Not Listed.Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>101,380.25</u>
5b. Total claims from Part 2	5b. + \$ <u>61,557,138.08</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>61,658,518.33</u>

Fill in this information to identify the case:

Debtor Name: In re : CTN Holdings, Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 25-10603 (TMH)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.	List all contracts and unexpired leases			
2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Master Services Agreement</p> <p>State the term remaining</p> <p>Until Terminated</p> <p>List the contract number of any government contract</p> <p>_____</p>	<p>APT 304.</p> <p>_____ Name</p> <p>APT 304.</p> <p>_____ Notice Name</p> <p>5000 Birch Street</p> <p>_____ Address</p> <p>Suite 3000</p> <p>_____ _____</p> <p>Newport Beach CA 92660</p> <p>_____ City State ZIP Code</p> <p>_____ Country</p>		
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>D&O (Underlying policy to Excess) Insurance Policy, \$2,500,000 x SIR - P-001-001481237-01</p> <p>State the term remaining</p> <p>208 Days</p> <p>List the contract number of any government contract</p> <p>_____</p>	<p>AXIS Insurance Company</p> <p>_____ Name</p> <p>AXIS Insurance Company</p> <p>_____ Notice Name</p> <p>10000 Avalon Blvd</p> <p>_____ Address</p> <p>Ste 200</p> <p>_____ _____</p> <p>Alpharetta GA 30009-2531</p> <p>_____ City State ZIP Code</p> <p>_____ Country</p>		

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.3 **State what the contract or lease is for and the nature of the debtor's interest**

Carbon Credit Purchase Agreement

Bank of America NA

Name

Bank of America NA

Notice Name

100 N Tryon St

State the term remaining

Until Terminated

Address

List the contract number of any government contract

Charlotte

NC

28255

City

State

ZIP Code

Country

2.4 **State what the contract or lease is for and the nature of the debtor's interest**

Bartko, Zankel, Bunzel & Miller Engagement Letter

Bartko, Zankel, Bunzel & Miller

Name

Bartko, Zankel, Bunzel & Miller

Notice Name

11845 W. Olympic Blvd

State the term remaining

Until Terminated

Address

Suite 845W

List the contract number of any government contract

Los Angeles

CA

90064

City

State

ZIP Code

Country

2.5 **State what the contract or lease is for and the nature of the debtor's interest**

BDO Engagement Letter

BDO USA, LLP

Name

BDO USA, LLP

Notice Name

600 Anton Boulevard

State the term remaining

Until Terminated

Address

Suite 500

List the contract number of any government contract

Costa Mesa

CA

92626

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name					
2.6	State what the contract or lease is for and the nature of the debtor's interest	<u>Emission Reductions Purchase Agreement</u>	<u>Blue Source LLC</u>		
			Name		
			<u>Blue Source LLC</u>		
			Notice Name		
			<u>2825 East Cottonwood Parkway</u>		
	State the term remaining	<u>750 Days</u>	Address		
			<u>Suite 400</u>		
	List the contract number of any government contract	<u></u>	<u></u>		
			<u>Cottonwood Heights</u>	<u>UT</u>	<u>84121</u>
			City	State	ZIP Code
			<u>Country</u>		
2.7	State what the contract or lease is for and the nature of the debtor's interest	<u>Boston Red Sox Advertising and Sponsorship Agreement</u>	<u>Boston Red Sox Baseball Club Limited Partnership</u>		
			Name		
			<u>Boston Red Sox Baseball Club Limited Partnership</u>		
			Notice Name		
			<u>Fenway Park</u>		
	State the term remaining	<u>2405 Days</u>	Address		
			<u>4 Jersey Street</u>		
	List the contract number of any government contract	<u></u>	<u></u>		
			<u>Boston</u>	<u>MA</u>	<u>02215</u>
			City	State	ZIP Code
			<u>Country</u>		
2.8	State what the contract or lease is for and the nature of the debtor's interest	<u>Confidential Settlement Agreement And Release</u>	<u>Boston Red Sox Baseball Club Limited Partnership</u>		
			Name		
			<u>Boston Red Sox Baseball Club Limited Partnership</u>		
			Notice Name		
			<u>4 Jersey Street</u>		
	State the term remaining	<u>640 Days</u>	Address		
			<u></u>		
	List the contract number of any government contract	<u></u>	<u></u>		
			<u>Boston</u>	<u>MA</u>	<u>02215</u>
			City	State	ZIP Code
			<u>Country</u>		

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.9 State what the contract or lease is for and the nature of the debtor's interest

Sustainability Letter Agreement

CAA Sports, LLC

Name

CAA Sports, LLC

Notice Name

2000 Avenue of the Stars

Address

State the term remaining

0 Days

List the contract number of any government contract

Los Angeles

CA

90067

City

State

ZIP Code

Country

2.10 State what the contract or lease is for and the nature of the debtor's interest

Editing Statement Of Work And Services Agreement

Cabin Editing Company

Name

Cabin Editing Company

Notice Name

1754 14th Street

Address

State the term remaining

Until Terminated

List the contract number of any government contract

Santa Monica

CA

90404

City

State

ZIP Code

Country

2.11 State what the contract or lease is for and the nature of the debtor's interest

Camuti Law Group Engagement Letter

Camuti Law Group APC

Name

Camuti Law Group APC

Notice Name

33 Brookline

Address

State the term remaining

Until Terminated

List the contract number of any government contract

Aliso Viejo

CA

92656

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.12 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment To The Distribution Agreement

Capital Investment Group, Inc.

Name

Capital Investment Group, Inc.

Notice Name

P.O. Box 4365

State the term remaining

Until Terminated

Address

List the contract number of any government contract

Rocky Mount

NC

27803

City

State

ZIP Code

Country

2.13 **State what the contract or lease is for and the nature of the debtor's interest**

Distribution Agreement

Capital Investment Group, Inc.

Name

Capital Investment Group, Inc.

Notice Name

P.O. Box 4365

State the term remaining

Until Terminated

Address

List the contract number of any government contract

Rocky Mount

NC

27803

City

State

ZIP Code

Country

2.14 **State what the contract or lease is for and the nature of the debtor's interest**

Settlement and Release

Capitol Outdoor, Inc.

Name

Capitol Outdoor, Inc.

Notice Name

3286 M Street NW

State the term remaining

462 Days

Address

3rd Floor

List the contract number of any government contract

Washington

DC

20007

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.15 **State what the contract or lease is for and the nature of the debtor's interest**

Carbon Services Program Agreement

Chamber of Commerce of the United States of America
Name

Chamber of Commerce of the United States of America
Notice Name

1615 H Street NW

State the term remaining

221 Days

Address

List the contract number of any government contract

Washington

DC

20062

City

State

ZIP Code

Country

2.16 **State what the contract or lease is for and the nature of the debtor's interest**

Settlement and Release

Circuit Transit Inc.
Name

Circuit Transit Inc.
Notice Name

501 E. Las Olas Blvd

State the term remaining

491 Days

Address

Suite 300

List the contract number of any government contract

Fort Lauderdale

FL

33301

City

State

ZIP Code

Country

2.17 **State what the contract or lease is for and the nature of the debtor's interest**

Commercial Insurance Policy (Property, Commercial, and Auto Coverage - OB3-H406385-05)

Citizens Insurance Company of America
Name

Citizens Insurance Company of America
Notice Name

440 Lincoln Street

State the term remaining

198 Days

Address

List the contract number of any government contract

Worcester

MA

01653

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.18 **State what the contract or lease is for and the nature of the debtor's interest**

Master Services Agreement

ClickSWITCH, LLC

Name

ClickSWITCH, LLC

Notice Name

244 1st Avenue North

State the term remaining

Until Terminated

Address

#100

List the contract number of any government contract

Minneapolis

MN

55401

City

State

ZIP Code

Country

2.19 **State what the contract or lease is for and the nature of the debtor's interest**

Master Services Agreement

Corporation Service Company

Name

Corporation Service Company

Notice Name

251 Little Falls Drive

State the term remaining

Until Terminated

Address

Attn: General Counsel

List the contract number of any government contract

Wilmington

DE

19808

City

State

ZIP Code

Country

2.20 **State what the contract or lease is for and the nature of the debtor's interest**

Revised Engagement Letter

CR3 Partners, LLC

Name

CR3 Partners, LLC

Notice Name

13355 Noel Road

State the term remaining

Until Terminated

Address

Suite 2005

List the contract number of any government contract

Dallas

TX

75240

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.21 **State what the contract or lease is for and the nature of the debtor's interest**

Engagement of Davis Wright Tremaine LLP

Davis Wright Tremaine LLP

Name

Davis Wright Tremaine LLP

Notice Name

Suite 3300

State the term remaining

Until Terminated

Address

920 Fifth Avenue

List the contract number of any government contract

Seattle

WA

98104-1610

City

State

ZIP Code

Country

2.22 **State what the contract or lease is for and the nature of the debtor's interest**

Dechert LLP Engagement Letter

Dechert LLP

Name

Dechert LLP

Notice Name

One Bush Street

State the term remaining

Until Terminated

Address

Suite 1600

List the contract number of any government contract

San Francisco

CA

94104-4446

City

State

ZIP Code

Country

2.23 **State what the contract or lease is for and the nature of the debtor's interest**

Carbon Credit Purchase Agreement

Deloitte Consulting LLP

Name

Deloitte Consulting LLP

Notice Name

30 Rockefeller Plaza

State the term remaining

Until Terminated

Address

List the contract number of any government contract

New York

NY

10112

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.24 **State what the contract or lease is for and the nature of the debtor's interest**

Harvest Deferral Agreement

DF Development, LLC

Name

DF Development, LLC

Notice Name

777 Main St

State the term remaining

641 Days

Address

Suite 3900

List the contract number of any government contract

Fort Worth

TX

76102

City

State

ZIP Code

Country

2.25 **State what the contract or lease is for and the nature of the debtor's interest**

Contribution Partner Agreement

Eden Reforestation Projects

Name

Eden Reforestation Projects

Notice Name

303 W Foothill Blvd

State the term remaining

5804 Days

Address

Unit 13

List the contract number of any government contract

Glendora

CA

91741

City

State

ZIP Code

Country

2.26 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment to Contribution Partner Agreement

Eden Reforestation Projects

Name

Eden Reforestation Projects

Notice Name

303 W Foothill Blvd

State the term remaining

5804 Days

Address

Unit 13

List the contract number of any government contract

Glendora

CA

91741

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.27 **State what the contract or lease is for and the nature of the debtor's interest**

Confidential Settlement Agreement and Mutual Release

Eden Reforestation Projects

Name

Eden Reforestation Projects

Notice Name

303 W. Foothill Blvd.

Address

Unit 13

State the term remaining

Until Terminated

List the contract number of any government contract

Glendora

CA

91741

City

State

ZIP Code

Country

2.28 **State what the contract or lease is for and the nature of the debtor's interest**

Consulting Agreement

FactSet HR

Name

FactSet HR

Notice Name

7324 SW 54th Ave

Address

State the term remaining

0 Days

List the contract number of any government contract

Portland

WA

97219

City

State

ZIP Code

Country

2.29 **State what the contract or lease is for and the nature of the debtor's interest**

SAAS Agreement

Feedzai, Inc.

Name

Feedzai, Inc.

Notice Name

1875 South Grant Street

Address

Suite 950

State the term remaining

Until Terminated

List the contract number of any government contract

San Mateo

CA

94402

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.30 **State what the contract or lease is for and the nature of the debtor's interest**

Settlement Agreement

Firefly Systems, Inc.

Name

Firefly Systems, Inc.

Notice Name

1612 Remuda Lane

Address

State the term remaining

Until Terminated

List the contract number of any government contract

San Jose

CA

95112

City

State

ZIP Code

Country

2.31 **State what the contract or lease is for and the nature of the debtor's interest**

Amended And Restated Sustainability Master Services Agreement

Forum Entertainment LLC

Name

Forum Entertainment LLC

Notice Name

3900 W. Manchester Avenue

Address

State the term remaining

713 Days

List the contract number of any government contract

Inglewood

CA

90305

City

State

ZIP Code

Country

2.32 **State what the contract or lease is for and the nature of the debtor's interest**

Statement of Work

Gibson, Dunn & Crutcher LLP

Name

Gibson, Dunn & Crutcher LLP

Notice Name

105 N. Virginia Avenue

Address

State the term remaining

Until Terminated

List the contract number of any government contract

Suite 302

Falls Church

VA

22046

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.33 **State what the contract or lease is for and the nature of the debtor's interest**

Agreement to Provide Investment Banking Services

Hilco Corporate Finance, LLC

Name

Hilco Corporate Finance, LLC

Notice Name

401 N. Michigan Ave

State the term remaining

Until Terminated

Address

Suite 1630

List the contract number of any government contract

Chicago

IL

60611

City

State

ZIP Code

Country

2.34 **State what the contract or lease is for and the nature of the debtor's interest**

Excess Liability Insurance Insurance Policy, \$1.25 excess of \$3.75M - HE-0303-12185

Hudson Excess Insurance Company

Name

Hudson Excess Insurance Company

Notice Name

100 William Street

State the term remaining

208 Days

Address

List the contract number of any government contract

New York

NY

10038

City

State

ZIP Code

Country

2.35 **State what the contract or lease is for and the nature of the debtor's interest**

First Addendum To Consulting Agreement

ICR, LLC

Name

ICR, LLC

Notice Name

761 Main Avenue

State the term remaining

0 Days

Address

List the contract number of any government contract

Norwalk

CT

06851

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.36 **State what the contract or lease is for and the nature of the debtor's interest**

Consulting Agreement

ICR, LLC

Name

ICR, LLC

Notice Name

761 Main Avenue

State the term remaining

Until Terminated

Address

List the contract number of any government contract

Norwalk

CT

06851

City

State

ZIP Code

Country

2.37 **State what the contract or lease is for and the nature of the debtor's interest**

Advertising Contract

Impact Tech/Launch Potato

Name

Impact Tech/Launch Potato

Notice Name

223 E De La Guerra

State the term remaining

Until Terminated

Address

List the contract number of any government contract

Santa Barbara

CA

93101

City

State

ZIP Code

Country

2.38 **State what the contract or lease is for and the nature of the debtor's interest**

Carbon Credit Prepayment Agreement

Imperative Global Investments, Inc.

Name

Imperative Global Investments, Inc.

Notice Name

2617 Bissonnet St

State the term remaining

Until Terminated

Address

#442

List the contract number of any government contract

Houston

TX

77005

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.39 **State what the contract or lease is for and the nature of the debtor's interest**

Recruiting Service Engagement Letter

IQTalent Partners, Inc.

Name

IQTalent Partners, Inc.

Notice Name

201 4th Ave N

State the term remaining

Until Terminated

Address

Ste 1300

List the contract number of any government contract

Attn: Account Management

Nashville

TN

37219

City

State

ZIP Code

Country

2.40 **State what the contract or lease is for and the nature of the debtor's interest**

Advertising Contract through Noble People

J.C. Decaux Street Furniture

Name

J.C. Decaux Street Furniture

Notice Name

13 Crosby Street

State the term remaining

0 Days

Address

#402

List the contract number of any government contract

New York

NY

10013

City

State

ZIP Code

Country

2.41 **State what the contract or lease is for and the nature of the debtor's interest**

Advertising Contract

Joy Wallet, LLC

Name

Joy Wallet, LLC

Notice Name

1270 Ave of the Americas

State the term remaining

Until Terminated

Address

7th Floor - 1075

List the contract number of any government contract

New York

NY

10020

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.42 **State what the contract or lease is for and the nature of the debtor's interest**

Keesal, Young & Logan Engagement Letter

Keesal, Young & Logan

Name

Keesal, Young & Logan

Notice Name

400 OCEAN GATE

State the term remaining

Until Terminated

Address

Suite 1400

List the contract number of any government contract

Long Beach

CA

90802

City

State

ZIP Code

Country

2.43 **State what the contract or lease is for and the nature of the debtor's interest**

Endorsement Agreement

KL2 ASPIRE LLC

Name

KL2 ASPIRE LLC

Notice Name

12220 Westerly Trail

State the term remaining

365 Days

Address

List the contract number of any government contract

Moreno Valley

CA

92557

City

State

ZIP Code

Country

2.44 **State what the contract or lease is for and the nature of the debtor's interest**

Verita Agreement For Services

Kurtzman Carson Consultants, LLC

Name

Kurtzman Carson Consultants, LLC

Notice Name

222 N Pacific Coast Hwy

State the term remaining

Until Terminated

Address

Suite 300

List the contract number of any government contract

El Segundo

CA

90245

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.45 **State what the contract or lease is for and the nature of the debtor's interest**

Addendum to the Founding Sponsorship Agreement

LA Clippers LLC

Name

LA Clippers LLC

Notice Name

1212 S. Flower Street

State the term remaining

0 Days

Address

5th Floor

List the contract number of any government contract

Attention: Chief Global Partnerships Officer

Los Angeles

CA

90015

City

State

ZIP Code

Country

2.46 **State what the contract or lease is for and the nature of the debtor's interest**

Sustainability Master Services Agreement

LA Clippers LLC and Murphy's Bowl LLC

Name

LA Clippers LLC

Notice Name

1212 S. Flower Street

State the term remaining

7031 Days

Address

5th Floor

List the contract number of any government contract

Attention: Chief Global Partnerships Officer

Los Angeles

CA

90015

City

State

ZIP Code

Country

2.47 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment to Sustainability Master Services Agreement

LA Clippers LLC and Murphy's Bowl LLC

Name

LA Clippers LLC

Notice Name

1212 S. Flower Street

State the term remaining

7031 Days

Address

5th Floor

List the contract number of any government contract

Attention: Chief Global Partnerships Officer

Los Angeles

CA

90015

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.48 **State what the contract or lease is for and the nature of the debtor's interest**

Aspiration and Laurel Strategies Engagement Letter

Laurel Strategies, Inc.

Name

Laurel Strategies, Inc.

Notice Name

2101 L Street

State the term remaining

Until Terminated

Address

Suite 300

List the contract number of any government contract

Washington

DC

20037

City

State

ZIP Code

Country

2.49 **State what the contract or lease is for and the nature of the debtor's interest**

Advertising Contract

Liberty Media Group

Name

Liberty Media Group

Notice Name

1925 Arapahoe St

State the term remaining

Until Terminated

Address

List the contract number of any government contract

Los Angeles

CA

90007

City

State

ZIP Code

Country

2.50 **State what the contract or lease is for and the nature of the debtor's interest**

Marina Park Fourth Amendment To Lease

LPF Marina Park Venture, LLC

Name

LPF Marina Park Venture, LLC

Notice Name

400 E third avenue

State the term remaining

3348 Days

Address

Suite 500

List the contract number of any government contract

Foster City

CA

94404

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.51 **State what the contract or lease is for and the nature of the debtor's interest**

Marina Park Third Amendment To Lease

LPF Marina Park Venture, LLC

Name

LPF Marina Park Venture, LLC

Notice Name

400 E third avenue

State the term remaining

3348 Days

Address

Suite 500

List the contract number of any government contract

Foster City

CA

94404

City

State

ZIP Code

Country

2.52 **State what the contract or lease is for and the nature of the debtor's interest**

Advertiser Services Agreement

Media Force Communications (2007), Ltd.

Name

Media Force Communications (2007), Ltd.

Notice Name

54 Jabotinksi St

State the term remaining

Until Terminated

Address

List the contract number of any government contract

Holon

58293

City

State

ZIP Code

Israel

Country

2.53 **State what the contract or lease is for and the nature of the debtor's interest**

Carbon Credit Purchase Agreement

Meta Platforms, Inc.

Name

Meta Platforms, Inc.

Notice Name

1 Hacker Way

State the term remaining

Until Terminated

Address

List the contract number of any government contract

Menlo Park

CA

94025

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.54 **State what the contract or lease is for and the nature of the debtor's interest**

Settlement and Release

Michael Best & Friedrich, LLP

Name

Michael Best & Friedrich, LLP

Notice Name

790 N. Water Street

State the term remaining

Until Terminated

Address

Suite 2500

List the contract number of any government contract

Milwaukee

WI

53202

City

State

ZIP Code

Country

2.55 **State what the contract or lease is for and the nature of the debtor's interest**

Separation Agreement and General Release

Michael Shuckerow

Name

Michael Shuckerow

Notice Name

48 Chanticleer Road

State the term remaining

1162 Days

Address

List the contract number of any government contract

Sudbury

MA

01776

City

State

ZIP Code

Country

2.56 **State what the contract or lease is for and the nature of the debtor's interest**

Purchase Agreement

Mission Financial Partners LLC

Name

Mission Financial Partners LLC

Notice Name

1 Embarcadero Ctr

State the term remaining

Until Terminated

Address

Suite 800

List the contract number of any government contract

San Francisco

CA

94111-3666

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.57 **State what the contract or lease is for and the nature of the debtor's interest**

Wind Down and Services Agreement

Mission Financial Partners LLC

Name

Mission Financial Partners LLC

Notice Name

1 Embarcadero Ctr

State the term remaining

Until Terminated

Address

Suite 800

List the contract number of any government contract

San Francisco

CA

94111-3666

City

State

ZIP Code

Country

2.58 **State what the contract or lease is for and the nature of the debtor's interest**

Carbon Credit Purchase Agreement

Mission Financial Partners LLC

Name

Mission Financial Partners LLC

Notice Name

1 Embarcadero Ctr

State the term remaining

Until Terminated

Address

Suite 800

List the contract number of any government contract

San Francisco

CA

94111-3666

City

State

ZIP Code

Country

2.59 **State what the contract or lease is for and the nature of the debtor's interest**

Promissory note

Mission Financial Partners LLC

Name

Mission Financial Partners LLC

Notice Name

1 Embarcadero Ctr

State the term remaining

Unknown

Address

Suite 800

List the contract number of any government contract

San Francisco

CA

94111-3666

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.60 **State what the contract or lease is for and the nature of the debtor's interest**

Murphy & McGonigle Engagement Letter

Murphy & McGonigle, P.C.

Name

Murphy & McGonigle, P.C.

Notice Name

1185 Avenue of the Americas

State the term remaining

Until Terminated

Address

Floor 21

List the contract number of any government contract

New York

NY

10036

City

State

ZIP Code

Country

2.61 **State what the contract or lease is for and the nature of the debtor's interest**

Marketing Services Contract

National Society of Leadership and Success

Name

National Society of Leadership and Success

Notice Name

1 Evertrust Plaza

State the term remaining

Until Terminated

Address

Suite 101

List the contract number of any government contract

Jersey City

NJ

07302

City

State

ZIP Code

Country

2.62 **State what the contract or lease is for and the nature of the debtor's interest**

Native Term Sheet

Native, A Public Benefit Corporation,

Name

Native, A Public Benefit Corporation,

Notice Name

3 Main Street

State the term remaining

889 Days

Address

Suite 212

List the contract number of any government contract

Burlington

VT

05401

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.63 **State what the contract or lease is for and the nature of the debtor's interest**

Master Services Agreement

Noble People, LLC

Name

Noble People, LLC

Notice Name

96 Morton Street

Address

4th Floor

State the term remaining

Until Terminated

List the contract number of any government contract

New York

NY

10014

City

State

ZIP Code

Country

2.64 **State what the contract or lease is for and the nature of the debtor's interest**

Noble People Revised Campaign Order

Noble People, LLC

Name

Noble People, LLC

Notice Name

96 Morton Street

Address

4th Floor

State the term remaining

Until Terminated

List the contract number of any government contract

New York

NY

10014

City

State

ZIP Code

Country

2.65 **State what the contract or lease is for and the nature of the debtor's interest**

Dividend Disbursing And Transfer Agent Agreement

Nottingham Shareholder Services, LLC

Name

Nottingham Shareholder Services, LLC

Notice Name

116 South Franklin Street

Address

State the term remaining

Until Terminated

List the contract number of any government contract

Rocky Mount

NC

27804

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.66 **State what the contract or lease is for and the nature of the debtor's interest**

Nova Administrative Services Agreement

Nova Associates, Inc.

Name

Nova Associates, Inc.

Notice Name

10777 NORTHWEST FREEWAY

State the term remaining

Until Terminated

Address

SUITE 440

List the contract number of any government contract

Houston

TX

77092

City

State

ZIP Code

Country

2.67 **State what the contract or lease is for and the nature of the debtor's interest**

Advertising Contract

Overall Murals, Inc.

Name

Overall Murals, Inc.

Notice Name

874 Kent Avenue

State the term remaining

Until Terminated

Address

#1

List the contract number of any government contract

Brooklyn

NY

11205

City

State

ZIP Code

Country

2.68 **State what the contract or lease is for and the nature of the debtor's interest**

Independent Contractor Agreement

Pineapple Sustainable Partnerships Ltd

Name

Notice Name

29 Stocks Lane, Steventon,

State the term remaining

Until Terminated

Address

List the contract number of any government contract

Abingdon

OX13 6SS

City

State

ZIP Code

United Kingdom

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.69 **State what the contract or lease is for and the nature of the debtor's interest**

Settlement and Release

Pivot Media Ventures

Name

Pivot Media Ventures

Notice Name

270 Lafayette Street

Address

State the term remaining

0 Days

List the contract number of any government contract

New York

NY

10012

City

State

ZIP Code

Country

2.70 **State what the contract or lease is for and the nature of the debtor's interest**

Advertising Agreement through Noble People (as agent to CTN Holdings, Inc.)

POP! Media, Inc.

Name

POP! Media, Inc.

Notice Name

970 N Broadway

Address

State the term remaining

0 Days

List the contract number of any government contract

#201

Los Angeles

CA

90012

City

State

ZIP Code

Country

2.71 **State what the contract or lease is for and the nature of the debtor's interest**

PWC Engagement Letter

PricewaterhouseCoopers LLC

Name

PricewaterhouseCoopers LLC

Notice Name

405 Howard Street

Address

State the term remaining

Until Terminated

List the contract number of any government contract

Suite 600

San Francisco

CA

94105

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.72 **State what the contract or lease is for and the nature of the debtor's interest**

Marketing Services Provider Agreement

Prodege, LLC

Name

Prodege, LLC

Notice Name

100 N Pacific Coast highway

State the term remaining

Until Terminated

Address

8th Floor

List the contract number of any government contract

El Segundo

CA

90245

City

State

ZIP Code

Country

2.73 **State what the contract or lease is for and the nature of the debtor's interest**

Master Professional Services Agreement

Quantiphi, Inc.

Name

Quantiphi, Inc.

Notice Name

33 Boston Post Road West

State the term remaining

Until Terminated

Address

Suite 600

List the contract number of any government contract

Marlborough

MA

01752

City

State

ZIP Code

Country

2.74 **State what the contract or lease is for and the nature of the debtor's interest**

Excess D&O Insurance Policy, \$1.25M - EFI1203316-00

Republic Van guard Insurance Company

Name

Republic Van guard Insurance Company

Notice Name

5525 LBJ Freeway

State the term remaining

208 Days

Address

List the contract number of any government contract

Dallas

TX

75240

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.75 **State what the contract or lease is for and the nature of the debtor's interest**

Employment Practiced Liability Insurance Policy, \$1M - NEP710070

RSUI Indemnity Company

Name

RSUI Indemnity Company

Notice Name

945 East Paces Ferry Road

State the term remaining

30 Days

Address

Suite 1800

List the contract number of any government contract

Atlanta

GA

30326-1125

City

State

ZIP Code

Country

2.76 **State what the contract or lease is for and the nature of the debtor's interest**

Sandline Statement of Work

Sandline Discovery LLC

Name

Sandline Discovery LLC

Notice Name

105 N. Virginia Avenue

State the term remaining

Until Terminated

Address

Suite 302

List the contract number of any government contract

Falls Church

VA

22046

City

State

ZIP Code

Country

2.77 **State what the contract or lease is for and the nature of the debtor's interest**

Statement of Work

Slalom, LLC

Name

Slalom, LLC

Notice Name

821 2nd Avenue

State the term remaining

Until Terminated

Address

Suite 1900

List the contract number of any government contract

Seattle

WA

98104

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.78 **State what the contract or lease is for and the nature of the debtor's interest**

Master Services Agreement

Slalom, LLC

Name

Slalom, LLC

Notice Name

821 2nd Avenue

Address

Suite 1900

State the term remaining

Until Terminated

List the contract number of any government contract

Seattle

WA

98104

City

State

ZIP Code

Country

2.79 **State what the contract or lease is for and the nature of the debtor's interest**

Socure Inc. Data Study Agreement

Socure Inc.

Name

Socure Inc.

Notice Name

885 Tahoe Blvd

Address

Suite 11

State the term remaining

Until Terminated

List the contract number of any government contract

Incline Village

NV

89451

City

State

ZIP Code

Country

2.80 **State what the contract or lease is for and the nature of the debtor's interest**

Advertising Services

Summit Media, LLC

Name

Summit Media, LLC

Notice Name

1925 Arapahoe St

Address

State the term remaining

Until Terminated

List the contract number of any government contract

Los Angeles

CA

90007

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.81 **State what the contract or lease is for and the nature of the debtor's interest**

Warrant to Purchase Common Stock

Taylor Media Corp.

Name

Taylor Media Corp.

Notice Name

490 1st Ave South

State the term remaining

2085 Days

Address

Suite 800

List the contract number of any government contract

Saint Petersburg

FL

33701

City

State

ZIP Code

Country

2.82 **State what the contract or lease is for and the nature of the debtor's interest**

Insertion Order

Taylor Media Corp.

Name

Taylor Media Corp.

Notice Name

490 1st Ave South

State the term remaining

Until Terminated

Address

Suite 800

List the contract number of any government contract

Saint Petersburg

FL

33701

City

State

ZIP Code

Country

2.83 **State what the contract or lease is for and the nature of the debtor's interest**

Master Services Agreement

The H Company, Inc.

Name

The H Company, Inc.

Notice Name

14622 Ventura Blvd

State the term remaining

316 Days

Address

Ste 2047

List the contract number of any government contract

Sherman Oaks

CA

91403

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.84 **State what the contract or lease is for and the nature of the debtor's interest**

IT Services Agreement

The H Company, Inc.

Name

The H Company, Inc.

Notice Name

14622 Ventura Blvd

State the term remaining

316 Days

Address

Ste 2047

List the contract number of any government contract

Sherman Oaks

CA

91403

City

State

ZIP Code

Country

2.85 **State what the contract or lease is for and the nature of the debtor's interest**

Website Managed Services Agreement

The H Company, Inc.

Name

The H Company, Inc.

Notice Name

14622 Ventura Blvd

State the term remaining

316 Days

Address

Ste 2047

List the contract number of any government contract

Sherman Oaks

CA

91403

City

State

ZIP Code

Country

2.86 **State what the contract or lease is for and the nature of the debtor's interest**

Worker's Compensation Insurance Policy, \$1M/\$1M/\$1M - 72 WE BD4GK1

The Hartford

Name

The Hartford

Notice Name

One Hartford Plaza

State the term remaining

307 Days

Address

List the contract number of any government contract

Hartford

CT

06155

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.87 **State what the contract or lease is for and the nature of the debtor's interest**

Contract

The Morning Consult LLC

Name

The Morning Consult LLC

Notice Name

1025 F St NW

Address

Suite 800

State the term remaining

0 Days

List the contract number of any government contract

Washington

DC

20004

City

State

ZIP Code

Country

2.88 **State what the contract or lease is for and the nature of the debtor's interest**

Fund Accounting And Administration Service Agreement

The Nottingham Company

Name

The Nottingham Company

Notice Name

116 South Franklin Street

Address

State the term remaining

Until Terminated

List the contract number of any government contract

Rocky Mount

NC

27804

City

State

ZIP Code

Country

2.89 **State what the contract or lease is for and the nature of the debtor's interest**

Auction Services Agreement

TickTok, Inc.

Name

TickTok, Inc.

Notice Name

5800 Bristol Parkway

Address

State the term remaining

Until Terminated

List the contract number of any government contract

Suite 100

Culver City

CA

90230

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.90 **State what the contract or lease is for and the nature of the debtor's interest**

Trees Program Agreement

Trees for the Future

Name

Trees for the Future

Notice Name

P.O. Box 7027

State the term remaining

Until Terminated

Address

List the contract number of any government contract

Silver Spring

MD

20907

City

State

ZIP Code

Country

2.91 **State what the contract or lease is for and the nature of the debtor's interest**

Subscription Agreement

Trove Research Limited

Name

Notice Name

Ten Bishops Square

State the term remaining

0 Days

Address

Ninth Floor

List the contract number of any government contract

London

E1 6EG

City

State

ZIP Code

United Kingdom

Country

2.92 **State what the contract or lease is for and the nature of the debtor's interest**

Excess D&O Insurance Policy, \$1.25M -
EFI1203316-00

Underwriters at Lloyd's of London

Name

Underwriters at Lloyd's of London

Notice Name

280 Park Avenue East Tower

State the term remaining

208 Days

Address

25th Floor

List the contract number of any government contract

New York

NY

10017

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.93 **State what the contract or lease is for and the nature of the debtor's interest**

5281 California Avenue, Irvine, CA 92617 Lease

URP XII XIII LLC

Name

URP XII XIII LLC

Notice Name

550 Newport Center Drive

State the term remaining

487 Days

Address

List the contract number of any government contract

Newport Beach

CA

92660

City

State

ZIP Code

Country

2.94 **State what the contract or lease is for and the nature of the debtor's interest**

Settlement and Release

Vizable Media Group, LLC

Name

Vizable Media Group, LLC

Notice Name

833 Chretien Point Ave

State the term remaining

0 Days

Address

Attn: Daniel Barnes

List the contract number of any government contract

Covington

LA

70433

City

State

ZIP Code

Country

2.95 **State what the contract or lease is for and the nature of the debtor's interest**

VRS Engagement Letter

VRS Restructuring Services, LLC

Name

VRS Restructuring Services, LLC

Notice Name

20 Tumble Road

State the term remaining

Until Terminated

Address

List the contract number of any government contract

Bedford

NH

03110

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.96 **State what the contract or lease is for and the nature of the debtor's interest**

Advertiser Services Agreement

W4 Holdings, llc d/b/a Digital Media Solutions, LLC

Name

W4 Holdings

Notice Name

11833 Mississippi Ave

State the term remaining

Until Terminated

Address

2nd Floor

List the contract number of any government contract

Los Angeles

CA

90025

City

State

ZIP Code

Country

2.97 **State what the contract or lease is for and the nature of the debtor's interest**

Whiteford Engagement Letter

Whiteford Taylor & Preston LLP

Name

Whiteford Taylor & Preston LLP

Notice Name

1021 E Cary St

State the term remaining

Until Terminated

Address

Suite 2001

List the contract number of any government contract

Richmond

VA

23219

City

State

ZIP Code

Country

2.98 **State what the contract or lease is for and the nature of the debtor's interest**

Whiteford, Taylor & Preston, LLP Engagement Letter

Whiteford, Taylor & Preston, LLP

Name

Whiteford, Taylor & Preston, LLP

Notice Name

1021 E Cary St

State the term remaining

Until Terminated

Address

Suite 2001

List the contract number of any government contract

Richmond

VA

23219

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.99 **State what the contract or lease is for and the nature of the debtor's interest**

AMENDMENT NO. 1 TO THE Letter of Engagement dated 4th April 2022

WNS Global Services (UK) Intl. Ltd.

Name

WNS Global Services (UK) Intl. Ltd.

Notice Name

515 Madison Avenue

Address

8th Floor

State the term remaining

Until Terminated

List the contract number of any government contract

New York

NY

10022

City

State

ZIP Code

Country

2.100 **State what the contract or lease is for and the nature of the debtor's interest**

Letter Of Engagement For WNS Services

WNS Global Services (UK) Intl. Ltd.

Name

WNS Global Services (UK) Intl. Ltd.

Notice Name

515 Madison Avenue

Address

8th Floor

State the term remaining

Until Terminated

List the contract number of any government contract

New York

NY

10022

City

State

ZIP Code

Country

2.101 **State what the contract or lease is for and the nature of the debtor's interest**

Fee Agreement

Woodruff-Sawyer & Co.

Name

Woodruff-Sawyer & Co.

Notice Name

50 California St

Address

Floor 12

State the term remaining

Until Terminated

List the contract number of any government contract

San Francisco

CA

94111

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.102 **State what the contract or lease is for and the nature of the debtor's interest**

Prepaid Forward Confirmation

Zero Carbon Holdings, LLC

Name

Zero Carbon Holdings, LLC

Notice Name

109 E. 17th St

State the term remaining

0 Days

Address

List the contract number of any government contract

Cheyenne

WY

82001

City

State

ZIP Code

Country

2.103 **State what the contract or lease is for and the nature of the debtor's interest**

Equity Pledge Agreement

Zero Carbon Holdings, LLC and Four Thirteen, LLC

Name

Zero Carbon Holdings, LLC

Notice Name

109 E. 17th St

State the term remaining

Until Terminated

Address

List the contract number of any government contract

Cheyenne

WY

82001

City

State

ZIP Code

Country

2.104 **State what the contract or lease is for and the nature of the debtor's interest**

Employed Lawyers Coverage Insurance Policy, \$2M/\$2M - EOC 6182960-01

Zurich American Insurance Company

Name

Zurich American Insurance Company

Notice Name

1299 Zurich Way

State the term remaining

208 Days

Address

List the contract number of any government contract

Schaumburg

IL

60196

City

State

ZIP Code

Country

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.105 **State what the contract or lease is for and the nature of the debtor's interest**

Cyber Liability Insurance Policy, \$5M - SPR
5630977-01

Zurich in North America

Name

Zurich in North America

Notice Name

1299 Zurich Way

State the term remaining

205 Days

Address

List the contract number of any government contract

Schaumburg

IL

60196

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : CTN Holdings, Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 25-10603 (TMH)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.1 Aspiration Card Services, LLC	548 Market Street		AGO Special Situations Credit, LP	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	PMB 72015			<input type="checkbox"/> G
	San Francisco	CA	94104-5401	
	City	State	ZIP Code	
	Country			
2.2 Aspiration Card Services, LLC	548 Market Street		AGO Special Situations II LP	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	PMB 72015			<input type="checkbox"/> G
	San Francisco	CA	94104-5401	
	City	State	ZIP Code	
	Country			

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

2.3	Aspiration Card Services, LLC	548 Market Street	Harmony Holdings, LLC	<input checked="" type="checkbox"/> D
	Street	PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	San Francisco	CA	94104-5401	
	City	State	ZIP Code	
	Country			
2.4	Aspiration Card Services, LLC	548 Market Street	Long Live Bruce, LLC	<input checked="" type="checkbox"/> D
	Street	PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	San Francisco	CA	94104-5401	
	City	State	ZIP Code	
	Country			
2.5	Aspiration Insurance Agency, LLC	548 Market Street	AGO Special Situations Credit, LP	<input checked="" type="checkbox"/> D
	Street	PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	San Francisco	CA	94104-5401	
	City	State	ZIP Code	
	Country			
2.6	Aspiration Insurance Agency, LLC	548 Market Street	AGO Special Situations II LP	<input checked="" type="checkbox"/> D
	Street	PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	San Francisco	CA	94104-5401	
	City	State	ZIP Code	
	Country			
2.7	Aspiration Insurance Agency, LLC	548 Market Street	Harmony Holdings, LLC	<input checked="" type="checkbox"/> D
	Street	PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	San Francisco	CA	94104-5401	
	City	State	ZIP Code	
	Country			

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name				
2.8	Aspiration Insurance Agency, LLC	548 Market Street		Long Live Bruce, LLC <input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.9	Aspiration Partners, LLC	548 Market Street		AGO Special Situations Credit, LP <input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.10	Aspiration Partners, LLC	548 Market Street		AGO Special Situations II LP <input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.11	Aspiration Partners, LLC	548 Market Street		Harmony Holdings, LLC <input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.12	Aspiration Partners, LLC	548 Market Street		Long Live Bruce, LLC <input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name				
2.13	Aspiration QFZ, LLC	548 Market Street	AGO Special Situations Credit, LP	<input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.14	Aspiration QFZ, LLC	548 Market Street	AGO Special Situations II LP	<input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.15	Aspiration QFZ, LLC	548 Market Street	AGO Special Situations, LP	<input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.16	Aspiration QFZ, LLC	548 Market Street	Harmony Holdings, LLC	<input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.17	Aspiration QFZ, LLC	548 Market Street	Inherent Aspiration, LLC	<input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name				
2.18	Aspiration QFZ, LLC	548 Market Street	Long Live Bruce, LLC	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
		PMB 72015		<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.19	Aspiration QFZ, LLC	548 Market Street	Mark Villanueva	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
		PMB 72015		<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.20	Aspiration QFZ, LLC	548 Market Street	Zion Consulting and Advisory LLC	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
		PMB 72015		<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.21	Aspiration Sustainable Impact Services, LLC	548 Market Street	AGO Special Situations Credit, LP	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
		PMB 72015		<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.22	Aspiration Sustainable Impact Services, LLC	548 Market Street	AGO Special Situations II LP	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
		PMB 72015		<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

2.23	Aspiration Sustainable Impact Services, LLC	548 Market Street	Harmony Holdings, LLC	<input checked="" type="checkbox"/> D
		Street PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.24	Aspiration Sustainable Impact Services, LLC	548 Market Street	Long Live Bruce, LLC	<input checked="" type="checkbox"/> D
		Street PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.25	Carbon Sequestration I, LLC	548 Market Street	AGO Special Situations Credit, LP	<input checked="" type="checkbox"/> D
		Street PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.26	Carbon Sequestration I, LLC	548 Market Street	AGO Special Situations II LP	<input checked="" type="checkbox"/> D
		Street PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.27	Carbon Sequestration I, LLC	548 Market Street	AGO Special Situations, LP	<input checked="" type="checkbox"/> D
		Street PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name				
2.28 Carbon Sequestration I, LLC	548 Market Street	Harmony Holdings, LLC		<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	PMB 72015			<input type="checkbox"/> G
	San Francisco	CA	94104-5401	
	City	State	ZIP Code	
	Country			
2.29 Carbon Sequestration I, LLC	548 Market Street	Inherent Aspiration, LLC		<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	PMB 72015			<input type="checkbox"/> G
	San Francisco	CA	94104-5401	
	City	State	ZIP Code	
	Country			
2.30 Carbon Sequestration I, LLC	548 Market Street	Long Live Bruce, LLC		<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	PMB 72015			<input type="checkbox"/> G
	San Francisco	CA	94104-5401	
	City	State	ZIP Code	
	Country			
2.31 Carbon Sequestration I, LLC	548 Market Street	Mark Villanueva		<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	PMB 72015			<input type="checkbox"/> G
	San Francisco	CA	94104-5401	
	City	State	ZIP Code	
	Country			
2.32 Carbon Sequestration I, LLC	548 Market Street	Zion Consulting and Advisory LLC		<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	PMB 72015			<input type="checkbox"/> G
	San Francisco	CA	94104-5401	
	City	State	ZIP Code	
	Country			

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name				
2.33	Carbon Sequestration II, LLC	548 Market Street	AGO Special Situations, LP	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
		PMB 72015		<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.34	Carbon Sequestration II, LLC	548 Market Street	Inherent Aspiration, LLC	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
		PMB 72015		<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.35	Carbon Sequestration II, LLC	548 Market Street	Mark Villanueva	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
		PMB 72015		<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.36	Carbon Sequestration II, LLC	548 Market Street	Zion Consulting and Advisory LLC	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
		PMB 72015		<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.37	Carbon Sequestration III, LLC	548 Market Street	AGO Special Situations Credit, LP	<input checked="" type="checkbox"/> D
		Street		<input type="checkbox"/> E/F
		PMB 72015		<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name				Case number (if known):	25-10603
2.38	Carbon Sequestration III, LLC	548 Market Street		AGO Special Situations II LP	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
		PMB 72015			<input type="checkbox"/> G
		San Francisco	CA	94104-5401	
		City	State	ZIP Code	
		Country			
2.39	Carbon Sequestration III, LLC	548 Market Street		AGO Special Situations, LP	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
		PMB 72015			<input type="checkbox"/> G
		San Francisco	CA	94104-5401	
		City	State	ZIP Code	
		Country			
2.40	Carbon Sequestration III, LLC	548 Market Street		Harmony Holdings, LLC	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
		PMB 72015			<input type="checkbox"/> G
		San Francisco	CA	94104-5401	
		City	State	ZIP Code	
		Country			
2.41	Carbon Sequestration III, LLC	548 Market Street		Inherent Aspiration, LLC	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
		PMB 72015			<input type="checkbox"/> G
		San Francisco	CA	94104-5401	
		City	State	ZIP Code	
		Country			
2.42	Carbon Sequestration III, LLC	548 Market Street		Long Live Bruce, LLC	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
		PMB 72015			<input type="checkbox"/> G
		San Francisco	CA	94104-5401	
		City	State	ZIP Code	
		Country			

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name				
2.43	Carbon Sequestration III, LLC	548 Market Street		Mark Villanueva <input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.44	Carbon Sequestration III, LLC	548 Market Street		Zion Consulting and Advisory LLC <input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.45	Catona Climate Solutions, LLC	548 Market Street		AGO Special Situations Credit, LP <input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.46	Catona Climate Solutions, LLC	548 Market Street		AGO Special Situations II LP <input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.47	Catona Climate Solutions, LLC	548 Market Street		AGO Special Situations, LP <input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name	Street	City	State	ZIP Code	Country	Partner	<input type="checkbox"/> D	<input type="checkbox"/> E/F	<input type="checkbox"/> G
2.48 Catona Climate Solutions, LLC	548 Market Street PMB 72015	San Francisco	CA	94104-5401		Harmony Holdings, LLC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.49 Catona Climate Solutions, LLC	548 Market Street PMB 72015	San Francisco	CA	94104-5401		Inherent Aspiration, LLC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.50 Catona Climate Solutions, LLC	548 Market Street PMB 72015	San Francisco	CA	94104-5401		Long Live Bruce, LLC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.51 Catona Climate Solutions, LLC	548 Market Street PMB 72015	San Francisco	CA	94104-5401		Mark Villanueva	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.52 Catona Climate Solutions, LLC	548 Market Street PMB 72015	San Francisco	CA	94104-5401		Zion Consulting and Advisory LLC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name				
2.53	Develop, LLC	548 Market Street	AGO Special Situations Credit, LP	<input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.54	Develop, LLC	548 Market Street	AGO Special Situations II LP	<input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.55	Develop, LLC	548 Market Street	Harmony Holdings, LLC	<input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.56	Develop, LLC	548 Market Street	Long Live Bruce, LLC	<input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.57	Make Earth Green Again, LLC	548 Market Street	AGO Special Situations Credit, LP	<input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name				
2.58	Make Earth Green Again, LLC	548 Market Street	AGO Special Situations II LP	<input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.59	Make Earth Green Again, LLC	548 Market Street	AGO Special Situations, LP	<input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.60	Make Earth Green Again, LLC	548 Market Street	Harmony Holdings, LLC	<input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.61	Make Earth Green Again, LLC	548 Market Street	Inherent Aspiration, LLC	<input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		
2.62	Make Earth Green Again, LLC	548 Market Street	Long Live Bruce, LLC	<input checked="" type="checkbox"/> D
		Street		
		PMB 72015		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		San Francisco	CA	94104-5401
		City	State	ZIP Code
		Country		

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

2.63	Make Earth Green Again, LLC	548 Market Street Street PMB 72015	Mark Villanueva	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		San Francisco CA 94104-5401 City State ZIP Code		
		Country		
2.64	Make Earth Green Again, LLC	548 Market Street Street PMB 72015	Zion Consulting and Advisory LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		San Francisco CA 94104-5401 City State ZIP Code		
		Country		
2.65	Reforestation Initiatives I, LLC	548 Market Street Street PMB 72015	AGO Special Situations Credit, LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		San Francisco CA 94104-5401 City State ZIP Code		
		Country		
2.66	Reforestation Initiatives I, LLC	548 Market Street Street PMB 72015	AGO Special Situations II LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		San Francisco CA 94104-5401 City State ZIP Code		
		Country		
2.67	Reforestation Initiatives I, LLC	548 Market Street Street PMB 72015	AGO Special Situations, LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		San Francisco CA 94104-5401 City State ZIP Code		
		Country		

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name				Case number (if known):	25-10603
2.68	Reforestation Initiatives I, LLC	548 Market Street		Harmony Holdings, LLC	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
		PMB 72015			<input type="checkbox"/> G
		San Francisco	CA	94104-5401	
		City	State	ZIP Code	
		Country			
2.69	Reforestation Initiatives I, LLC	548 Market Street		Inherent Aspiration, LLC	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
		PMB 72015			<input type="checkbox"/> G
		San Francisco	CA	94104-5401	
		City	State	ZIP Code	
		Country			
2.70	Reforestation Initiatives I, LLC	548 Market Street		Long Live Bruce, LLC	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
		PMB 72015			<input type="checkbox"/> G
		San Francisco	CA	94104-5401	
		City	State	ZIP Code	
		Country			
2.71	Reforestation Initiatives I, LLC	548 Market Street		Mark Villanueva	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
		PMB 72015			<input type="checkbox"/> G
		San Francisco	CA	94104-5401	
		City	State	ZIP Code	
		Country			
2.72	Reforestation Initiatives I, LLC	548 Market Street		Zion Consulting and Advisory LLC	<input checked="" type="checkbox"/> D
		Street			<input type="checkbox"/> E/F
		PMB 72015			<input type="checkbox"/> G
		San Francisco	CA	94104-5401	
		City	State	ZIP Code	
		Country			

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

- | | | | | |
|------|-----------------------------------|-------------------|----------------------------|---------------------------------------|
| 2.73 | Reforestation Initiatives II, LLC | 548 Market Street | AGO Special Situations, LP | <input checked="" type="checkbox"/> D |
| | Street | PMB 72015 | | <input type="checkbox"/> E/F |
| | | | | <input type="checkbox"/> G |
| | San Francisco | CA | 94104-5401 | |
| | City | State | ZIP Code | |
| | Country | | | |
- | | | | | |
|------|-----------------------------------|-------------------|--------------------------|---------------------------------------|
| 2.74 | Reforestation Initiatives II, LLC | 548 Market Street | Inherent Aspiration, LLC | <input checked="" type="checkbox"/> D |
| | Street | PMB 72015 | | <input type="checkbox"/> E/F |
| | | | | <input type="checkbox"/> G |
| | San Francisco | CA | 94104-5401 | |
| | City | State | ZIP Code | |
| | Country | | | |
- | | | | | |
|------|-----------------------------------|-------------------|-----------------|---------------------------------------|
| 2.75 | Reforestation Initiatives II, LLC | 548 Market Street | Mark Villanueva | <input checked="" type="checkbox"/> D |
| | Street | PMB 72015 | | <input type="checkbox"/> E/F |
| | | | | <input type="checkbox"/> G |
| | San Francisco | CA | 94104-5401 | |
| | City | State | ZIP Code | |
| | Country | | | |
- | | | | | |
|------|-----------------------------------|-------------------|----------------------------------|---------------------------------------|
| 2.76 | Reforestation Initiatives II, LLC | 548 Market Street | Zion Consulting and Advisory LLC | <input checked="" type="checkbox"/> D |
| | Street | PMB 72015 | | <input type="checkbox"/> E/F |
| | | | | <input type="checkbox"/> G |
| | San Francisco | CA | 94104-5401 | |
| | City | State | ZIP Code | |
| | Country | | | |
- | | | | | |
|------|---------------------------|-------------------|----------------------------|---------------------------------------|
| 2.77 | Zero Carbon Holdings, LLC | 548 Market Street | AGO Special Situations, LP | <input checked="" type="checkbox"/> D |
| | Street | PMB 72015 | | <input type="checkbox"/> E/F |
| | | | | <input type="checkbox"/> G |
| | San Francisco | CA | 94104-5401 | |
| | City | State | ZIP Code | |
| | Country | | | |

Debtor: CTN Holdings, Inc.

Case number (if known): 25-10603

Name

2.78 Zero Carbon Holdings, LLC 548 Market Street Inherent Aspiration, LLC D
 Street E/F
 PMB 72015 G

 San Francisco CA 94104-5401
 City State ZIP Code

 Country

2.79 Zero Carbon Holdings, LLC 548 Market Street Mark Villanueva D
 Street E/F
 PMB 72015 G

 San Francisco CA 94104-5401
 City State ZIP Code

 Country

2.80 Zero Carbon Holdings, LLC 548 Market Street Zion Consulting and Advisory D
 Street LLC E/F
 PMB 72015 G

 San Francisco CA 94104-5401
 City State ZIP Code

 Country

Fill in this information to identify the case:

Debtor Name: In re : CTN Holdings, Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 25-10603 (TMH)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/02/2025
 MM / DD / YYYY

✖ / s / Miles Staglik
 Signature of individual signing on behalf of debtor

Miles Staglik
 Printed name
Chief Restructuring Officer
 Position or relationship to debtor