

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CTN HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10603 (TMH)

(Jointly Administered)

Re: Docket No. 191

**ORDER RESCHEDULING HEARING
WITH RESPECT TO KIJANI FORESTRY, PBC'S
MOTION FOR AN ORDER CLARIFYING THE AUTOMATIC STAY
DOES NOT APPLY TO KIJANI FORESTRY, PBC'S FORWARD PURCHASE
AGREEMENT UNDER SECTION 556 OF THE BANKRUPTCY CODE**

Upon the Motion (the "Motion")² of Kijani Forestry, PBC ("Kijani") for entry of an order rescheduling the hearing (the "Hearing") on *Kijani Forestry, PBC's Motion for an Order Clarifying the Automatic Stay Does Not Apply to Kijani Forestry, PBC's Forward Purchase Agreement Under Section 556 of the Bankruptcy Code* (the "Termination Motion"); and the Court having determined that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and (c) notice of the Motion was due and proper under the circumstances; and the Court having determined that the legal and factual bases set forth in the Motion and the Milliken Declaration establish just cause for the relief granted herein, and after due deliberation and good and sufficient cause appearing therefor:

IT IS HEREBY ORDERED THAT:

1. The Motion is granted.

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors' federal tax identification numbers, are CTN Holdings, Inc. (9122), CTN SPV Holdings, LLC (8689), Make Earth Green Again, LLC (4441), Aspiration QFZ, LLC (1532), Aspiration Fund Adviser, LLC (4214), Catona Climate Solutions, LLC (3375) and Zero Carbon Holdings, LLC (1679). The mailing address for the Debtors is 548 Market Street, PMB 72015, San Francisco, CA 94104-5401.

² Capitalized terms used but not defined herein have the same meanings ascribed to them in the Motion.

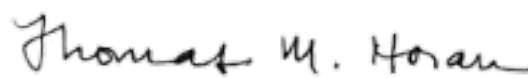


2. The Hearing on the Termination Motion shall be rescheduled for **May 28, 2025 at 3:00 p.m. (prevailing Eastern Time)**.

3. Any reply in support of the Termination Motion shall be due at or prior to **May 28, 2025 at 10:00 a.m. (prevailing Eastern Time)**.

4. This Court shall retain jurisdiction over any and all matters arising from or related to the implementation or interpretation of this Order.

Dated: May 20th, 2025
Wilmington, Delaware



THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE