## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

CTN HOLDINGS, INC., et al., 1

Case No. 25-10603 (TMH)

Debtors.

(Jointly Administered)

Re: Docket No. 134

## ORDER GRANTING RELIEF FROM THE AUTOMATIC STAY TO KIJANI FORESTRY, PBC

Upon the Motion (the "Motion")<sup>2</sup> of Kijani Forestry, PBC ("Kijani") for entry of an order seeking relief from the automatic stay with respect to Kijani's Forward Purchase Agreement between Kijani, CCD, and Catona, as more fully described in the Motion; and the Court having determined that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and (c) notice of the Motion was due and proper under the circumstances; and after due deliberation and good and sufficient cause appearing therefor:

## IT IS HEREBY ORDERED THAT:

- 1. The Motion is granted as set forth herein.
- 2. The automatic stay is modified to permit Kijani to exercise its contractual rights under the Agreement including any rights under sections 362(b)(6) and 556 of the Bankruptcy Code.

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of the Debtors' federal tax identification numbers, are CTN Holdings, Inc. (9122), CTN SPV Holdings, LLC (8689), Make Earth Green Again, LLC (4441), Aspiration QFZ, LLC (1532), Aspiration Fund Adviser, LLC (4214), Catona Climate Solutions, LLC (3375) and Zero Carbon Holdings, LLC (1679). The mailing address for the Debtors is 548 Market Street, PMB 72015, San Francisco, CA 94104-5401.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined herein have the same meanings ascribed to them in the Motion.

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3. This Order shall become effective immediately upon entry by the Court and is not

subject to the fourteen-day stay provided in Rule 4001(a)(3) of the Federal Rules of Bankruptcy

Procedure.

4. The rights and remedies of all parties are preserved.

5. This Court shall retain jurisdiction over any and all matters arising from or related

to the implementation or interpretation of this Order.

Dated: May 27th, 2025 Wilmington, Delaware THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE

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