## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

CTN HOLDINGS, INC., et al., 1

Case No. 25-10603 (TMH)

Debtors.

(Jointly Administered)

## NOTICE OF CLOSING OF SALE

**PLEASE TAKE NOTICE** that, on June 3, 2025, the United States Bankruptcy Court for the District of Delaware entered the *Order (I) Approving the Sale of the Debtors' Assets Free and Clear of Claims, Liens, and Encumbrances, (II) Approving the Assumption and Assignment of Designated Executory Contracts and Unexpired Leases, and (III) Granting Related Relief [D.I. 274] (as amended, the "Sale Order"), approving the sale of the Acquired Assets to the Stalking Horse Bidder pursuant to the Stalking Horse Purchase Agreement.* 

**PLEASE TAKE FURTHER NOTICE** that the closing of the sale of the Acquired Assets to the Stalking Horse Bidder occurred on June 17, 2025 at 12:01 a.m. (ET) in accordance with the Stalking Horse Purchase Agreement and Sale Order.

Dated: June 18, 2025 Wilmington, Delaware

## WHITEFORD, TAYLOR & PRESTON LLC<sup>4</sup>

/s/ Bradley P. Lehman

William F. Taylor, Jr. (DE No. 2936) Bradley P. Lehman (DE No. 5921) 600 North King Street, Suite 300 Wilmington, Delaware 19801 Telephone: (302) 353-4144

Email: wtaylor@whitefordlaw.com blehman@whitefordlaw.com

The Debtors in these chapter 11 cases, along with the last four digits of the Debtors' federal tax identification numbers, are CTN Holdings, Inc. (9122), CTN SPV Holdings, LLC (8689), Make Earth Green Again, LLC (4441), Aspiration QFZ, LLC (1532), Aspiration Fund Adviser, LLC (4214), Catona Climate Solutions, LLC (3375), Zero Carbon Holdings, LLC (1679) and Carbon Sequestration III, LLC (2344). The mailing address for the Debtors is 548 Market Street, PMB 72015, San Francisco, CA 94104-5401.

On June 5, 2025, the Court entered a corrected Sale Order making certain ministerial revisions to the Sale Order entered on June 3, 2025 [D.I. 278].

<sup>&</sup>lt;sup>3</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Sale Order.

Whiteford, Taylor & Preston operates as Whiteford, Taylor & Preston LLC in Delaware.

## WHITEFORD, TAYLOR & PRESTON LLP

David W. Gaffey (admitted *pro hac vice*)
Brandy M. Rapp (admitted *pro hac vice*)
J. Daniel Vorsteg (admitted *pro hac vice*)
Joshua D. Stiff (admitted *pro hac vice*)
Alexandra G. DeSimone (admitted *pro hac vice*)
3190 Fairview Park Drive, Suite 800
Falls Church, VA 22042-4510

Telephone: (703) 280-9860

Email: dgaffey@whitefordlaw.com brapp@whitefordlaw.com jdvorsteg@whitefordlaw.com jstiff@whitefordlaw.com adesimone@whitefordlaw.com

Counsel to the Debtors and Debtors in Possession