

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
Cutera, Inc., <i>et al.</i> ,	§	Case No. 25-90088 (ARP)
	§	
Debtors. ¹	§	Jointly Administered
	§	

**NOTICE OF APPEARANCE UNDER
FED. R. BANK. P. 9010(b), REQUEST FOR ALL COPIES
PURSUANT TO FED. R. BANKR. P. 2002 AND REQUEST FOR
ALL PLEADINGS PURSUANT TO FED. R. BANKR. P. 3017(a)**

The ad hoc committee (the “Ad Hoc Noteholder Committee” or the “Ad Hoc Committee”) of certain unaffiliated holders or beneficial holders (or investment advisors, sub-advisors, or managers of funds and/or accounts that are holders) of: (a) 2.25% Convertible Senior Notes due 2026 issued pursuant to that certain *First Supplemental Indenture*, dated as of February 24, 2025, to that certain *Indenture*, dated as of March 9, 2021, between Cutera, Inc., as issuer, Crystal Sub, LLC, as guarantor, and U.S. Bank National Association (the “Trustee”), as trustee (as amended, restated, supplemented, or otherwise modified from time to time); (b) 2.25% Convertible Senior Notes due 2028 issued pursuant to that certain *First Supplemental Indenture*, dated as of February 24, 2025, to that certain *Indenture*, dated as of May 27, 2022, between Cutera, Inc., as issuer, Crystal Sub, LLC, as guarantor, and the Trustee, as trustee (as amended, restated, supplemented, or otherwise modified from time to time); and/or (c) 4.00% Convertible Senior Notes due 2029 pursuant to that certain *First Supplemental Indenture*, dated as of February 24, 2025, to that certain *Indenture*, dated as of December 12, 2022, between Cutera Inc., as issuer, Crystal Sub, LLC,

¹ The Debtors in these Chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: Cutera, Inc. (2262) and Crystal Sub, LLC (6339). The Debtors’ service address is 3240 Bayshore Boulevard, Brisbane, CA 94005.



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as guarantor, and the Trustee, as trustee (as amended, restated, supplemented, or otherwise modified from time to time) requests that all notices given or required to be given and all papers served or required to be served by U.S. Mail and by email in the above-captioned cases be given to and served upon:

John F. Higgins
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-and-

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This request encompasses all notices, copies, and pleadings referred to in section 1109(b) of title 11 of the United States Code or in Rules 2002, 3017, or 9007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), including, without limitation, any and all notices of any orders, motions, demands, complaints, petitions, pleadings, plans of reorganization, disclosure statements, requests, or applications, and any other documents brought before this Court in these cases, whether formal or informal, written or oral, or transmitted or conveyed by mail,

hand delivery, delivery service, email, telephone, fax, telex, or otherwise which affect or seek to affect these cases.

This Notice of Appearance and Request for Notices is not, and shall not be deemed or construed to be, a waiver of any of the Ad Hoc Committee's substantive or procedural rights, including, without limitation, the Ad Hoc Committee's rights: (i) to have final orders in noncore matters entered only after de novo review by a United States district judge, (ii) to trial by jury in any proceedings so triable in these cases or in any case, controversy, or proceeding related to these cases, (iii) to have a District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) to contest jurisdiction or venue in these cases or in any case, controversy, or proceeding related to these cases, (v) to have documents served in accordance with Bankruptcy Rule 7004 and Rule 4 of the Federal Rules of Civil Procedure, or (vi) to any rights, claims, actions, defenses, setoffs, or recoupments to which the Ad Hoc Committee is or may be entitled, under any agreements, in law, in equity, or otherwise, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Respectfully submitted this 6th day of March 2025.

PORTER HEDGES LLP

/s/ John F. Higgins

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Counsel to Ad Hoc Noteholder Committee

CERTIFICATE OF SERVICE

This will certify that a true and correct copy of the foregoing document was forwarded by electronic transmission to all registered ECF users appearing in the case on March 6, 2025.

/s/ John F. Higgins
John F. Higgins