

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re)	Chapter 11
CD LIQUIDATION CO., LLC, <i>et al.</i> ,)	Case No. 09-13038 (KG)
Debtors.)	Substantively Consolidated

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON MAY 22, 2012 AT 3:00 P.M. (EASTERN TIME)**

***THIS HEARING HAS BEEN CANCELLED
AS THERE ARE NO MATTERS GOING FORWARD.***

Dated: May 11, 2012
Wilmington, Delaware

POLSINELLI SHUGHART

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capacity as trustee of the CD Liquidation
Trust