Case 23-14853-JKS Doc 887 Filed 01/25/24 Entered 01/25/24 17:50:01 Dec Main Docket #0887 Date Filed: 01/25/2024

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

FEE APPLICATION COVER SHEET FOR COMBINED MONTHLY AND FINAL APPLICATION OF KURTZMAN CARSON CONSULTANTS LLC FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED DURING (I) THE MONTHLY FEE PERIOD FROM NOVEMBER 1, 2023 THROUGH NOVEMBER 17, 2023 AND (II) THE FINAL FEE PERIOD FROM JUNE 4, 2023 THROUGH NOVEMBER 17, 2023

In re Cyxtera Technologies Inc., et al. 1 Applicant: Kurtzman Carson Consultants,

LLC, Administrative Advisor to the Debtors and Debtors in Possession

Case No. 23-14853 (JKS) (Jointly Administered)

Client: Debtors and Debtors in Possession

Chapter 11 Case Filed: June 4, 2023

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Sarah Harbuck January 25, 2024

SARAH HARBUCK Date
Assistant General Counsel
Kurzman Carson Consultants, LLC

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.kccllc.net/cyxtera. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.



SECTION I FEE SUMMARY

Combined Monthly and Final Fee Application Covering the Periods:

<u>Monthly</u>: November 1, 2023 through and including November 17, 2023 (the "<u>Monthly Fee</u> <u>Period</u>")

Final: June 4, 2023 through and including November 17, 2023 (the "Final Fee Period")

Summary of Amounts Requested for Monthly Fee Period

Fee Total	\$20,051.50
Disbursement Total	\$0.00
Total Monthly Fee Application:	\$20,051.50

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$167,463.00
Total Fees and Expenses Allowed to Date:	\$133,970.40
Total Retainer Remaining:	\$60,000.00
Total Holdback:	\$33,492.60
Total Received by Applicant:	\$133,970.40
Total Current Fee Application:	\$187,514.502

SUMMARY BY TIMEKEEPER FOR THE MONTHLY FEE PERIOD

PROFESSIONAL	HOURS	RATE	TOTAL FEES
Ana Garcia	3	\$237.50	\$712.50
Ashley Kuarasingh	4.1	\$250.00	\$1,025.00
Bianca Barrera	1.5	\$237.50	\$356.25
Diana Mauricio	2.9	\$237.50	\$688.75
Darlene Calderon	24.8	\$255.00	\$6,324.00
Gerardo Huerta	2.8	\$237.50	\$665.00
Isabel Padilla	0.8	\$237.50	\$190.00
Jacqueline Conklin	0.7	\$250.00	\$175.00
James Lee	13.6	\$255.00	\$3,468.00
Jennifer Westwood	2.6	\$250.00	\$650.00
Jennifer Ngo	7.5	\$255.00	\$1,912.50
Kevin Martin	4.4	\$255.00	\$1,122.00
Luis Rios	3	\$237.50	\$712.50
Sumesh Srivastava	5	\$250.00	\$1,250.00
Susan Yu	3.2	\$250.00	\$800.00
TOTAL	79.9		\$20,051.50

This amount includes all fees previously requested plus an additional \$20,051.50 on account of fees incurred during the Monthly Fee Period.

SUMMARY BY PROJECT CATEGORY FOR THE MONTHLY FEE PERIOD

Project Category	Hours	Total Fees
Solicitation	79.9	\$20,051.50
TOTAL	79.9	\$20,051.50

SUMMARY BY TIMEKEEPER FOR THE FINAL FEE PERIOD

PROFESSIONAL	HOURS	RATE	TOTAL FEES
Ana Garcia	3.0	\$237.50	\$712.50
Angela Nguyen	3.0	\$255.00	\$765.00
Ashley Kuarasingh	20.4	\$250.00	\$5,100.00
Bianca Barrera	3.6	\$237.50	\$855.00
Dan McSwigan	122.2	\$250.00	\$30,550.00
Darlene Calderon	232.7	\$255.00	\$59,338.50
Diana Mauricio	4.5	\$237.50	\$1,068.75
Gerardo Huerta	4.3	\$237.50	\$1,021.25
Isabel Padilla	3.1	\$237.50	\$736.25
Jacqueline Conklin	5.4	\$250.00	\$1,350.00
James Lee	33.9	\$255.00	\$8,644.50
Jennifer Ngo	14.6	\$255.00	\$3,723.00
Jennifer Westwood	91.6	\$250.00	\$22,900.00
Kevin Martin	29.5	\$255.00	\$7,522.50
Leanne Rehder	1.5	\$255.00	\$382.50
Luis Rios	3.0	\$237.50	\$712.50
Marrium Zubair	5.9	\$250.00	\$1,475.00
Patrick Morrow	6.7	\$255.00	\$1,708.50
Rossmery Martinez	10.2	\$250.00	\$2,550.00
Stanley Martinez	5.8	\$250.00	\$1,450.00
Sumesh Srivastava	8.6	\$246.86	\$2,123.00
Susan Yu	8.6	\$250.00	\$2,150.00
Thomas Peterson	1.5	\$237.50	\$356.25
William Gruber	118.9	\$255.00	\$30,319.50
TOTAL	742.5		\$187,514.50

SUMMARY BY PROJECT CATEGORY FOR THE FINAL FEE PERIOD

Project Category	Hours	Total Fees
Schedules & SOFAs	350.3	\$88,549.00
Solicitation	389	\$98,149.50
Disbursement	3.2	\$816.00
TOTAL	742.5	\$187,514.50

SECTION II CASE HISTORY

- (1) Date cases filed: June 4, 2023
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: July 18, 2023, nunc pro tunc to June 4, 2023. See Exhibit A.
 - If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:³
 - (a) Assisted the Debtors and their professionals with the preparation of the Debtors' Schedules and Statements including frequent communication regarding data, timelines, preparation status, and updates.
 - (b) Gathered, organized, and tracked the Schedule and Statement data, and prepared and updated multiple templates for and drafts of the Schedules and Statements.
 - (c) Reviewed and commented on the Debtors' draft solicitation documents and communicated regarding solicitation procedures.
 - (d) Prepared draft opt out notices and ballots.
 - (e) Assisted the Debtors and their professionals with determining voting classes and amounts and preparing and updating the voting amount spreadsheet.
 - (f) Reviewed and responded to inquiries regarding the solicitation.
 - (g) Generated, updated, reviewed, and inputted ballots.
 - (h) Processed and tabulated opt-out forms.
 - (i) Prepared and updated the voting summary report.
 - (i) Prepared for attended the confirmation hearing.
 - (k) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.⁴
- (5) Final disposition of case and percentage of dividend paid to creditors: On November 17, 2023, the Court entered an order confirming the Plan. Distribution to creditors will be made in accordance with the Plan.

The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

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Administrative Advisor to the Debtors and Debtors in Possession

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re Cyxtera Technologies Inc., et al. Applicant: Kurtzman Carson Consultants,

LLC, Administrative Advisor to the Debtors and Debtors in Possession

Case No. 23-14853 (JKS) (Jointly Administered)

Client: Debtors and Debtors in Possession

Chapter 11 Case Filed: June 4, 2023

COMBINED MONTHLY AND FINAL APPLICATION OF KURTZMAN CARSON CONSULTANTS LLC FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED DURING (I) THE MONTHLY FEE PERIOD FROM NOVEMBER 1, 2023 THROUGH NOVEMBER 17, 2023 AND (II) THE FINAL FEE PERIOD FROM JUNE 4, 2023 THROUGH NOVEMBER 17, 2023

TO: HONORABLE JOHN K. SHERWOOD UNITED STATES BANKRUPTCY JUDGE

Pursuant to sections 327, 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2016-1 of the Local Bankruptcy Rules for the District of New Jersey (the "Local Rules"), Kurtzman Carson Consultants LLC ("KCC"), administrative advisor for the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), hereby

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A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.kccllc.net/cyxtera. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.

submits its combined monthly and final fee application (this "Fee Application") for (a) allowance of compensation for professional services provided in the amount of \$20,051.50 for the period from November 1, 2023 through and including November 17, 2023 (the "Monthly Fee Period") and (b) final allowance of compensation for professional services in the amount of \$187,514.50 for the period from June 4, 2023 through November 17, 2023 (the "Final Fee Period"). In support of this Fee Application, KCC represents as follows:

JURISDICTION

- 1. The United States Bankruptcy Court for the District of New Jersey (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 dated as of September 18, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).
 - 2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

- 3. On June 4, 2023 (the "<u>Petition Date</u>"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.
- 4. On the Petition Date, the Debtors filed an application to employ KCC as its claims and noticing agent (in such capacity, the "Claims and Noticing Agent") pursuant to 28 U.S.C. § 156(c) [Docket No. 5] (the "Section 156(c) Application"), which was approved by the Court on June 6, 2023 [Docket No. 67] (the "Section 156(c) Order").
- 5. Given that the administration of these chapter 11 cases would require KCC to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with an application to retain KCC to perform certain services as the Debtors' administrative advisor in these chapter 11 cases (in such capacity, the "Administrative Advisor"). Accordingly, on June 30, 2023, the Debtors filed the *Debtors' Application Authorizing the Debtors*

to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date [Docket No. 191]. On July 18, 2023, the Court entered the Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date [Docket No. 286] (the "Retention Order"). The Retention Order authorized the Debtors to compensate KCC in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court.

- 6. The Retention Order authorizes KCC to provide the following services:
 - (a) assist with, among other things, solicitation, balloting, and tabulation of votes, and prepare any related reports, as required in support of confirmation of a chapter 11 plan, and in connection with such services, process requests for documents from parties in interest, including, if applicable, brokerage firms, bank back-offices, and institutional holders:
 - (b) prepare an official ballot certification and, if necessary, testify in support of the ballot tabulation results;
 - (c) assist with the preparation of the Debtors' schedules of assets and liabilities and statements of financial affairs and gather data in conjunction therewith;
 - (d) provide a confidential data room, if requested;
 - (e) manage and coordinate any distributions pursuant to a chapter 11 plan; and
 - (f) provide such other processing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Order, as may be requested from time to time by the Debtors, this Court, or the Clerk of this Court.
- 7. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by KCC under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

- 8. On July 21, 2023, the Court entered the Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Professionals Retained by Order of this Court [Docket No. 305] (the "Interim Compensation Order"). Pursuant to the Interim Compensation Order, Professionals (as defined therein), are authorized to be paid eighty (80%) percent of fees and one-hundred (100%) percent of expenses requested in monthly fee statements that are to be filed with the Court, subject to a fourteen-day objection deadline. The Interim Compensation Order further provides that at four-month intervals or such other intervals directed by the Court, Professionals (as defined therein) may file interim applications for allowance of compensation and reimbursement of expenses of the amount sought in the monthly fee statements, including the twenty (20%) percent holdback, pursuant to section 331 of the Bankruptcy Code.
- 9. On November 17, 2023, the Court entered the *Revised Findings of Fact*, Conclusions of Law, and Order Confirming the Fourth Amended Joint Plan of Reorganization of Cyxtera Technologies, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 718].
- 10. As disclosed in the Declaration of Evan J. Gershbein in Support of the Debtors' Application Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date [Docket No. 191, Exhibit B], KCC does not have any materially adverse connection to the Debtors, their creditors or other relevant parties and is a disinterested person as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code. KCC may have rendered and may continue to render services to certain of these creditors in matters unrelated to the chapter 11 cases, either

as vendors or in cases where KCC serves in a neutral capacity as a bankruptcy claims and noticing agent or class action settlement administrator.

- 11. Certain former employees of Kirkland & Ellis LLP ("<u>K&E</u>"), counsel to the Debtors, currently are employed by KCC. Albert Kass, KCC's Senior Executive Vice President of Corporate Restructuring Services, is a former K&E associate. Beth Friedman, a Senior Director with KCC's Corporate Restructuring Services, is a former K&E Restructuring Department Coordinator. Adam Gorman, a Director with KCC's Corporate Restructuring Services, is a former K&E project assistant. None of these employees' work at K&E was related to the Debtors or these chapter 11 cases.
- 12. On May 1, 2023, funds affiliated with GCP Capital Partners LLC ("GCP") indirectly acquired a controlling equity interest in KCC (the "Acquisition"). Pursuant to the Acquisition, an indirect, non-controlling, beneficial minority interest in KCC was acquired by funds affiliated with J.P. Morgan Investment Management Inc. ("JPMIM"). GCP is a middle-market private equity investment firm based in New York. GCP has made investments in a number of industries, including tech-enabled business services, payments, and select financials. JPMIM is a U.S. registered investment adviser. Designees of GCP are members of the Board of Managers (the "Board") of KCC's ultimate parent company, KCC Parent LLC ("Parent"). Parent wholly owns KCC Intermediate LLC, which in turn wholly owns KCC Global Administration, LLC, which in turn wholly owns KCC. One representative of JPMIM is entitled to attend and observe (but not vote) at all meetings of the Board, but no designee of JPMIM is a member of the Board.
- 13. KCC searched all entities listed in the list of Potential Parties in Interest against an internal database that includes (i) KCC's parent entities, affiliates, and subsidiaries and (ii) GCP,

GCP's funds, and each such fund's respective portfolio companies and investments as set forth in the list most recently provided to KCC by GCP. Based solely on the foregoing search, KCC has determined, to the best of its knowledge, that there are no material connections. JPMorgan Chase, N.A. is listed on the Potential Parties in Interest List. There are information barriers between JPMIM and the line of business where JPMorgan Chase may be associated with the Debtors.

14. All services for which compensation is requested by KCC were performed on behalf of the Debtors.

DISCLOSURE OF COMPENSATION AND REQUESTED AWARD

- 15. By this Fee Application, KCC requests (a) an award of compensation for professional services provided in the amount of \$20,051.50 for the Monthly Fee Period; (b) a final award of compensation for professional services in the amount of \$187,514.50 for the Final Fee Period; and (c) payment of \$53,544.10, which, as of the date hereof, is the total amount of fees for services rendered during the Final Fee Period for which KCC has not yet been paid.
- 16. KCC prepared monthly fee applications as filed with this Court at Docket Nos. 329, 453, 557, 632, and 767 (each a "Monthly Fee Statement", and collectively, the "Monthly Fee Statements") for the months of June 2023 through October 2023. The Monthly Fee Statements sought approval of fees in the aggregate amount of \$167,463.00 and expenses in the aggregate amount of \$0.00.
- 17. In addition, KCC incurred fees in the amount of \$20,051.50 for the period of November 1, 2023 through November 17, 2023. KCC has not filed a monthly fee application for such amounts and hereby requests allowance and approval of payment of such amounts.
- 18. The amount of time spent by each employee providing services to the Debtors for the Final Fee Period is detailed in line item listings of time entries and descriptive detail set forth

herein and in the invoices attached to the Monthly Fee Statements. These are KCC's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by KCC for the Final Fee Period as Administrative Advisor to the Debtors in these chapter 11 cases is \$187,514.50. KCC is not seeking reimbursement for any expenses in this Fee Application. KCC professionals expended 742.5 hours of work during the Final Fee Period at a blended hourly rate of \$250.96.

19. This Application is KCC's final request for compensation for services rendered and reimbursement of expenses incurred as administrative advisor to the Debtors.

SUMMARY OF PROFESSIONAL SERVICES²

- 20. During the Final Fee Period, KCC's professionals spent 350.3 hours assisting the Debtors and their professionals with the Debtors' Schedules and Statements including frequent communication regarding data, timelines, preparation status, and updates. KCC also gathered, organized, and tracked the Schedule and Statement data, and prepared and updated multiple templates for and drafts of the Schedules and Statements.
- 21. KCC professionals additionally spent 389 hours assisting the Debtors and their professionals with the Debtors' solicitation, including reviewing and commenting on the Debtors' draft solicitation documents, communicating regarding solicitation procedures and preparing draft opt out notices and ballots. Additionally, KCC determined voting classes and amounts, prepared and updated the voting amount spreadsheet, and generated, updated, and inputted ballots. KCC professionals responded to inquiries regarding the solicitation, and frequently communicated with

This summary of services rendered during the Final Fee Period is not intended to be a detailed or exhaustive description of the work performed by KCC. More detailed descriptions of the work performed in the Final Fee Period, categorized by subject matter, and those day-to-day services and the time expended in performing such services are set forth in the detailed time records attached hereto as **Exhibit B**.

the Debtors and their professionals and third parties regarding the solicitation. KCC also prepared the voting summary report and prepared for and attended the confirmation hearing.

- 22. KCC professionals spent 3.2 hours related to disbursement including reviewing the procedures and mechanics for the Debtors' equity distribution and drafting forms related thereto.
- 23. KCC believes that the time entries included in **Exhibit B** are in compliance with the requirements of with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court.
- 24. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, KCC submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

BASIS FOR RELIEF

- 25. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 327.
- 26. Section 330 of the Bankruptcy Code contains two separate criteria, and before determining the reasonableness of the services rendered, the Court must make a threshold inquiry into its necessity. See *In re Engle*, 190 B.R. 206, 209 (Bankr. D.N.J. 1995); see also *In re Fleming Cos.*, 304 B.R. 85, 89 (D. Del. 2003) (discussing a two-tiered approach to determine whether compensation should be allowed–first "the court must be satisfied that the attorney performed

actual and necessary services" and second, "the court must assess a reasonable value for those services."). The majority of courts that have interpreted section 330 of the Bankruptcy Code have held that an element of whether such services are "necessary" is whether they benefitted the bankruptcy estate. Engel, 190 B.R. at 209. Further, the test for determining necessity is objective, focusing on what services a reasonable lawyer would have performed under the same circumstances. See *In re APW Enclosure Sys., Inc.*, No. 06-11378 (MFW), 2007 WL 3112414, at *3 (Bankr. D. Del. 2007) (citing *In re Ames Dep't Stores, Inc.*, 76 F.3d 66, 72 (2d Cir. 1996)). This test does not rely on hindsight to determine the ultimate success or failure of the attorneys' actions. *See id.* (citing *Keate v. Miller* (*In re Kohl*), 95 F.3d 713, 714 (8th Cir. 1996)).

- 27. Once the Court determines that the services were necessary, it also assesses the reasonable value of the services. See 11 U.S.C. § 330(a)(3). Specifically, section 330(a)(3) of the Bankruptcy Code sets forth the criteria for the award of such compensation and reimbursement. In determining the amount of reasonable compensation to be awarded, the Court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including:
 - a. the time spent on such services;
 - b. the rates charged for such services;
 - whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
 - d. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance and nature of the problem, issue, or task addressed;
 - e. with respect to a professional person, whether the person is board certified or

- otherwise has demonstrated skill and experience in the bankruptcy field; and
- f. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

- 28. In determining the reasonableness of fees, courts in this Circuit routinely "employ the twelve factors set forth in *Johnson v. GA Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974)." *Staino v. Cain (In re Lan Assocs. XI, L.P.)*, 192 F.3d 109, 123 (3d Cir. 1999). These factors include: (i) the time and labor required; (ii) the novelty and difficulty of the questions involved; (iii) the skill required to perform the legal service properly; (iv) the preclusion of employment by the attorney due to acceptance of the case; (v) the customary fee charged; (vi) whether the fee is fixed or contingent; (vii) time limitations imposed by the client or the circumstances; (viii) the amount involved and the results obtained; (ix) the experience, reputation and ability of the attorneys; (x) the undesirability of the case; (xi) the nature and length of the professional relationship with the client; and (xii) awards in similar cases. *Id.* at 123 n.8.
- 29. In the instant case, KCC respectfully submits that the services for which it seeks compensation in this Fee Application were necessary for and beneficial to the Debtors during the pendency of these chapter 11 cases. KCC respectfully submits that the services rendered to the Debtors were performed economically, effectively and efficiently and the results obtained have benefited not only the Debtors, but also creditors and parties in interest as a whole. KCC further submits that the compensation requested herein is reasonable in light of the nature, extent and value of such services to the Debtors.
 - 30. In sum, the services rendered by KCC were necessary and beneficial to the Debtors'

estates and were consistently performed in a timely manner commensurate with the complexity, importance, novelty and nature of the issues involved. Accordingly, approval of the compensation sought herein is warranted.

CONCLUSION

- 31. The administrative services summarized by this Fee Application and rendered by KCC to the Debtors during the Final Fee Period were substantial, professional, and beneficial to the Debtors.
- 32. As demonstrated throughout this Fee Application, the other factors typically considered in determining compensation including complexity, results achieved, special expertise, magnitude of the matter, and professional standing all militate toward the conclusion that the amount of compensation requested by KCC is necessary, fair, and reasonable.
- 33. All services for which compensation is sought were performed for and on behalf of the Debtors. KCC is charging its standard hourly rate for professionals performing services. KCC has not entered into any agreement, express or implied, with any other party in interest for the purpose of fixing or sharing fees or other compensation to be paid for professional services rendered in these chapter 11 cases.

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WHEREFORE, KCC respectfully requests that this Court enter an order: (a) awarding

compensation for professional services provided in the amount of \$20,051.50 for the Monthly Fee

Period; (b) awarding compensation for professional services in the amount of \$187,514.50 for the

Final Fee Period; (c) authorizing payment of \$53,544.10, which, as of the date hereof, is the total

amount of fees for services rendered during the Final Fee Period for which KCC has not yet been

paid; and (d) granting such other and further relief as this Court deems just and proper.

Dated: January 25, 2024

El Segundo, California

/s/ Sarah Harbuck January 25, 2024

SARAH HARBUCK Date **Assistant General Counsel** Kurzman Carson Consultants, LLC

Exhibit A

Retention Order

Case 23-14853-JKS Doc 286 Filed 01/25/24 Entered 01/25/24 17:50:69 Desc Main Docket #0286 Date Filed: 07/18/2023

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Proposed Co-Counsel for Debtors and Debtors in Possession

In re:

CYXTERA TECHNOLOGIES, INC., et al

Debtors.1

Chapter 11

Case No. 23-14853 (JKS)

(Jointly Administered)



Order Filed on July 18, 2023 by Clerk U.S. Bankruptcy Court District of New Jersey



A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.kccllc.net/cyxtera. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.

ORDER AUTHORIZING THE DEBTORS TO EMPLOY AND RETAIN KURTZMAN CARSON CONSULTANTS LLC AS ADMINISTRATIVE ADVISOR EFFECTIVE AS OF THE PETITION DATE

The relief set forth on the following pages, numbered three (3) through eight (8), is **ORDERED**.

DATED: July 18, 2023

Honorable John K. Sherwood United States Bankruptcy Court Case 23-14853-JKS Doc 287 Filed 01/18/23 Entered 01/18/23 15:50:68 Desc Main Doccumeent Page 2006/299

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Debtors: CYXTERA TECHNOLOGIES, INC., et al.

Case No. 23-14853 (JKS)

Caption of Order: Order Authorizing the Debtors to Employ and Retain Kurtzman Carson

Consultants LLC as Administrative Advisor Effective as of the Petition

Date

Upon the Debtors' Application Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date (the "Application")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") granting the employment and retention of Kurtzman Carson Consultants LLC ("KCC") as administrative advisor ("Administrative Advisor") effective as of June 4, 2023 (the "Petition Date") pursuant to section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1 all as more fully described in the Application; and upon the Gershbein Declaration; and upon the First Day Declaration; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that sufficient cause exists for the relief set forth herein; and this Court having found that the Debtors' notice of the Application was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

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Debtors: CYXTERA TECHNOLOGIES, INC., et al.

Case No. 23-14853 (JKS)

Caption of Order: Order Authorizing the Debtors to Employ and Retain Kurtzman Carson

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herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** on a basis as set forth in this Order.

2. The Debtors are authorized to retain KCC as Administrative Advisor pursuant to section 327(a) of the Bankruptcy Code effective as of the Petition Date under the terms of the Services Agreement attached hereto as **Exhibit 1**, and KCC is authorized to perform the bankruptcy administration services described in the Application and set forth in the Services Agreement.

- 3. KCC is authorized to take all actions necessary to comply with its duties as Administrative Advisor as described in the Application and set forth in the Services Agreement.
- 4. KCC shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court.
- 5. Notwithstanding anything to the contrary contained in the Services Agreement, KCC shall provide at least ten (10) days' notice to the Debtors, the U.S. Trustee, and the Committee of any increases in its rates, subject to the parties in interest's right to object to any such increases.
- 6. KCC seeks to first apply its retainer to all prepetition invoices, and thereafter, to have the retainer replenished to the original retainer amount, and thereafter, to hold the retainer

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Debtors: CYXTERA TECHNOLOGIES, INC., et al.

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under the Services Agreement during the cases as security for the payment of fees and expenses incurred under the Services Agreement.

7. The Debtors shall indemnify KCC in accordance with the terms of the Services Agreement, as modified pursuant to this Order.

- 8. KCC shall not be entitled to indemnification, contribution or reimbursement pursuant to the Services Agreement for services other than the services provided under the Services Agreement, unless such services and the indemnification, contribution or reimbursement therefor are approved by the Court.
- All requests by KCC for the payment of indemnification as set forth in the Services Agreement, as modified by this Order, shall be made by means of an application to this Court and shall be subject to review by this Court to ensure that payment of such indemnity conforms to the terms of the Services Agreement and is reasonable under the circumstances of the litigation or settlement in respect of which indemnity is sought, and the Debtors may not pay any such amounts to KCC before the entry of an order of this Court approving the payment; *provided*, that in no event shall KCC be indemnified in the case of its own bad-faith, self-dealing, breach of fiduciary duty, gross negligence, fraud, or willful misconduct. All parties in interest retain the right to object to any demand by KCC for indemnification, contribution, or reimbursement.
- 10. Notwithstanding anything to the contrary in the Services Agreement, the Debtors shall have no obligation to indemnify KCC, or provide contribution or reimbursement to KCC, for any claim or expense that is either: (a) judicially determined (the determination having become final) to have arisen from KCC's gross negligence, bad faith, self-dealing, fraud, breach of

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by this Order.

Debtors: CYXTERA TECHNOLOGIES, INC., et al.

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fiduciary duty, or willful misconduct; (b) for a contractual dispute in which the Debtors allege the breach of KCC's contractual obligations if the Court determines that indemnification, contribution or reimbursement would not be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (c) settled prior to a judicial determination under (a) or (b), but determined by this Court, after notice and a hearing, to be a claim or expense for which KCC should not receive indemnity, contribution or reimbursement under the terms of the Services Agreement as modified

- 11. In the event that KCC seeks reimbursement from the Debtors for attorneys' fees and expenses in connection with the payment of an indemnity claim pursuant to the Services Agreement, as modified by this Order, the invoices and supporting time records for the attorneys' fees and expenses shall be included in KCC's own applications, both interim and final, and these invoices and time records shall be subject to approval of this Court pursuant to sections 330 and 331 of the Bankruptcy Code without regard to whether such attorneys have been retained under section 327 of the Bankruptcy Code, and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code.
- 12. KCC shall not be entitled to reimbursement by the Debtors for any fees, disbursements, or other charges of KCC's counsel other than those incurred in connection with a request of KCC for payment of indemnity.
- 13. Notwithstanding anything to the contrary in the Application, KCC shall not be entitled to reimbursement for fees and expenses incurred in connection with any objection to its fees absent further order of this Court.

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Debtors: CYXTERA TECHNOLOGIES, INC., et al.

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14. Notwithstanding anything in the Application to the contrary, KCC shall seek reimbursement from the Debtors' estates for its engagement-related expenses at KCC's actual cost paid.

- 15. Notwithstanding anything to the contrary contained in the Services Agreement, including paragraph 8 thereof, by this Order, the Court is not authorizing KCC to establish financial accounts with financial institutions on behalf of the Debtors.
- 16. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.
- 17. The Debtors and KCC are authorized to take all actions necessary to carry out the relief granted in this Order in accordance with the Application.
- 18. In the event of any inconsistency between the Services Agreement, the Application, the Gershbein Declaration, and this Order, the terms of this Order shall govern.
- 19. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.
- 20. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.
- 21. Notwithstanding anything in the Application or the supporting declarations to the contrary, KCC shall, to the extent that KCC uses the services of independent contractors, subcontractors, or employees of foreign affiliates or subsidiaries (collectively, the "Contractors") in these cases, (i) pass through the cost of such Contractors to the Debtors at the same rate that

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Debtors: CYXTERA TECHNOLOGIES, INC., et al.

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KCC pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for KCC; and (iv) file with this Court disclosures pertaining to such use required by Bankruptcy Rule 2014; and attach any such Contractors invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases.

Exhibit 1

Services Agreement

This Agreement is entered into as of the 29 day of April 2023, between Cyxtera Technologies Inc. (together with its affiliates and subsidiaries, the "Company"), and Kurtzman Carson Consultants LLC (together with its affiliates and subcontractors, "KCC"). In consideration of the premises set forth herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

Terms and Conditions

I. SERVICES

- A. KCC agrees to provide the Company with consulting services regarding noticing, claims management and reconciliation, plan solicitation, balloting, disbursements and any other services agreed upon by the parties or otherwise required by applicable law, government regulations or court rules or orders.
- B. KCC further agrees to provide (i) computer software support and training in the use of the support software, (ii) KCC's standard reports as well as consulting and programming support for the Company requested reports, (iii) program modifications, (iv) data base modifications, and/or (v) other features and services in accordance with the fees outlined in a pricing schedule provided to the Company (the "KCC Fee Structure").
- C. Without limiting the generality of the foregoing, KCC may, upon request by the Company, (i) provide a communications plan including, but not limited to, preparation of communications materials, dissemination of information and a call center staffed by KCC and/or (ii) provide confidential on-line workspaces or virtual data rooms and publish documents to such workspaces or data rooms (which publication shall not be deemed to violate the confidentiality provisions of this Agreement).
- D. The price listed for each service in the KCC Fee Structure represents a bona fide proposal for such services, which may be accepted in whole or in part. Services will be provided when requested by the Company or required by applicable law, government regulations or court rules or orders. Services are mutually exclusive and are deemed delivered and accepted by the Company when provided by KCC.
- E. The Company acknowledges and agrees that KCC will often take direction from the Company's representatives, employees, agents and/or professionals (collectively, the "Company Parties") with respect to the services being provided under this Agreement. The parties agree that KCC may rely upon, and the Company agrees to be bound by, any requests, advice or information provided by the Company Parties to the same extent as if such requests, advice or information were provided by the Company. The Company agrees and understands that KCC shall not provide the Company or any other party with any legal advice.

¹ The term Company shall include, to the extent applicable, the Company, as debtor and debtor in possession in its chapter 11 case, together with any affiliated debtors and debtors in possession whose chapter 11 cases are jointly administered with the Company's chapter 11 case.

II. PRICES, CHARGES AND PAYMENT

- A. KCC agrees to charge and the Company agrees to pay KCC for its services at the rates and prices set by KCC that are in effect as of the date of this Agreement and in accordance with the KCC Fee Structure. KCC's prices are generally adjusted periodically to reflect changes in the business and economic environment and are inclusive of all charges. KCC reserves the right to reasonably increase its prices, charges and rates; provided, however, that if any such increase exceeds 15%, KCC will give thirty (30) days written notice to the Company.
- B. In addition to fees and charges for services, the Company agrees to pay KCC's reasonable transportation, lodging, and meal expenses incurred in connection with services provided under this Agreement.
- C. In addition to all fees for services and expenses hereunder, the Company shall pay to KCC (i) any fees and charges related to, arising out of, or as a result of any error or omission made by the Company or the Company Parties, as mutually determined by KCC and the Company, and (ii) all taxes that are applicable to this Agreement or that are measured by payments made under this Agreement and are required to be collected by KCC or paid by KCC to a taxing authority.
- D. Where the Company requires services that are unusual or beyond the normal business practices of KCC, or are otherwise not provided for in the KCC Fee Structure, the cost of such services shall be charged to the Company at a competitive rate.
- KCC agrees to submit its invoices to the Company monthly and the Company agrees that the amount invoiced is due and payable upon the Company's receipt of the invoice. KCC's invoices will contain reasonably detailed descriptions of charges for both hourly (fees) and nonhourly (expenses) case specific charges. Where total invoice amounts are expected to exceed \$10,000 in any single month and KCC reasonably believes it will not be paid, KCC may require advance payment from the Company due and payable upon demand and prior to the performance of services hereunder. If any amount is unpaid as of thirty (30) days from the receipt of the invoice, the Company further agrees to pay a late charge, calculated as one and one-half percent (1-1/2%) of the total amount unpaid every thirty (30) days. In the case of a dispute in the invoice amount, the Company shall give written notice to KCC within ten (10) days of receipt of the invoice by the Company. The undisputed portion of the invoice will remain due and payable immediately upon receipt of the invoice. Late charges shall not accrue on any amounts in dispute or any amounts unable to be paid due to Court order or applicable law. Unless otherwise agreed to in writing, the fees for print notice and media publication (including commissions) must be paid at least three (3) days in advance of those fees and expenses being incurred. Certain fees and charges may need to be adjusted due to availability related to the COVID-19 (novel coronavirus) global health issue.
- F. In the event that the Company files for protection pursuant to chapter 11 of the United States Bankruptcy Code (a "Chapter 11 Filing"), the parties intend that KCC shall be employed pursuant to 28 U.S.C. § 156(c) to the extent possible and otherwise in accordance with applicable Bankruptcy law and that all amounts due under this Agreement shall, to the extent possible, be paid as administrative expenses of the Company's chapter 11 estate. As soon as practicable following a Chapter 11 Filing (and otherwise in accordance with applicable law and rules and

orders of the Bankruptcy Court), the Company shall cause pleadings to be filed with the Bankruptcy Court seeking entry of an order or orders approving this Agreement (the "Retention Order"). The form and substance of the pleadings and the Retention Order shall be reasonably acceptable to KCC. If any Company chapter 11 case converts to a case under chapter 7 of the Bankruptcy Code, KCC will continue to be paid for its services in accordance with the terms of this Agreement. The parties recognize and agree that if there is a conflict between the terms of this Agreement and the terms of the Retention Order, the terms of the Retention Order shall govern during the chapter 11 or other proceeding.

G. To the extent permitted by applicable law, KCC shall receive a retainer in the amount of \$60,000 (the "Retainer") that may be held by KCC as security for the Company's payment obligations under the Agreement. The Retainer is due upon execution of this Agreement. In the event of a Chapter 11 Filing, KCC will first apply the Retainer to all pre-petition invoices, and thereafter, will have the Retainer replenished to the original amount. KCC shall be entitled to hold the Retainer until the termination of the Agreement. Following termination of the Agreement, KCC shall return to the Company any amount of the Retainer that remains following application of the Retainer to the payment of unpaid invoices.

III. RIGHTS OF OWNERSHIP

- A. The parties understand that the software programs and other materials furnished by KCC pursuant to this Agreement and/or developed during the course of this Agreement by KCC are the sole property of KCC. The term "program" shall include, without limitation, data processing programs, specifications, applications, routines, and documentation. The Company agrees not to copy or permit others to copy the source code from the support software or any other programs or materials furnished pursuant to this Agreement.
- B. The Company further agrees that any ideas, concepts, know-how or techniques relating to data processing or KCC's performance of its services developed or utilized during the term of this Agreement by KCC shall be the exclusive property of KCC. Fees and expenses paid by the Company do not vest in the Company any rights in such property, it being understood that such property is only being made available for the Company's use during and in connection with the services provided by KCC under this Agreement.

IV. NON-SOLICITATION

The Company agrees that neither it nor its subsidiaries or other affiliated companies shall directly or indirectly solicit for employment, employ or otherwise retain employees of KCC during the term of this Agreement and for a period of twelve (12) months after termination of this Agreement unless KCC provides prior written consent to such solicitation or retention.

V. CONFIDENTIALITY

Each of KCC and the Company, on behalf of themselves and their respective employees, agents, professionals and representatives, agrees to keep confidential all non-public records, systems, procedures, software and other information received from the other party in connection with the services provided under this Agreement; provided, however, that if either party reasonably believes that it is required to produce any such information by order of any governmental agency

or other regulatory body it may, upon not less than five (5) business days' written notice to the other party, release the required information.

VI. SUSPENSION OF SERVICE AND TERMINATION

- A. This Agreement shall remain in force until terminated or suspended by either party (i) upon thirty (30) days' written notice to the other party or (ii) immediately upon written notice for Cause (defined herein). As used herein, the term "Cause" means (i) gross negligence or willful misconduct of KCC that causes serious and material harm to the Company's reorganization under chapter 11 of the Bankruptcy Code, (ii) the failure of the Company to pay KCC invoices for more than sixty (60) days from the date of invoice, or (iii) the accrual of invoices or unpaid services in excess of the retainer held by KCC where KCC reasonably believes it will not be paid.
- B. In the event that this contract is terminated, regardless of the reason for such termination, KCC shall coordinate with the Company and, to the extent applicable, the clerk of the Bankruptcy Court, to maintain an orderly transfer of record keeping functions and KCC shall provide all necessary staff, services and assistance required for an orderly transfer. The Company agrees to pay for such services in accordance with KCC's then existing prices for such services. If such termination occurs following entry of the Retention Order, the Company shall immediately seek entry of an order (in form and substance reasonably acceptable to KCC) that discharges KCC from service and responsibility in the Company's bankruptcy case.
- C. Any data, programs, storage media or other materials furnished by the Company to KCC or received by KCC in connection with the services provided under the terms of this Agreement may be retained by KCC until the services provided are paid for, or until this Agreement is terminated with the services paid in full. The Company shall remain liable for all fees and expenses imposed under this Agreement as a result of data or physical media maintained or stored by KCC. KCC shall dispose of the data and media in the manner requested by the Company. The Company agrees to pay KCC for reasonable expenses incurred as a result of the disposition of data or media. If the Company has not utilized KCC's services under this Agreement for a period of at least ninety (90) days, KCC may dispose of the data or media, and be reimbursed by the Company for the expense of such disposition, after giving the Company thirty (30) days' notice. Notwithstanding any term herein to the contrary, following entry of the Retention Order, the disposition of any data or media by KCC shall be in accordance with any applicable instructions from the clerk of the Bankruptcy Court, local Bankruptcy Court rules and orders of the Bankruptcy Court.

VII. SYSTEM IMPROVEMENTS

KCC strives to provide continuous improvements in the quality of service to its clients. KCC, therefore, reserves the right to make changes in operating procedure, operating systems, programming languages, general purpose library programs, application programs, time period of accessibility, types of terminal and other equipment and the KCC data center serving the Company, so long as any such changes do not materially interfere with ongoing services provided to the Company in connection with the Company's chapter 11 case.

VIII. BANK ACCOUNTS

At the Company's request and subject to Court approval following any chapter 11 filing, KCC may be authorized to establish accounts with financial institutions in the name of and as agent for the Company. To the extent that certain financial products are provided to the Company pursuant to KCC's agreement with financial institutions, KCC may receive compensation from such financial institutions for the services KCC provides pursuant to such agreement.

IX. LIMITATIONS OF LIABILITY AND INDEMNIFICATION

- A. The Company shall indemnify and hold KCC, its affiliates, members, directors, officers, employees, consultants, subcontractors and agents (collectively, the "Indemnified Parties") harmless, to the fullest extent permitted by applicable law, from and against any and all losses, claims, damages, judgments, liabilities and expenses (including reasonable counsel fees and expenses) (collectively, "Losses") resulting from, arising out of or related to KCC's performance under this Agreement. Such indemnification shall exclude Losses resulting from KCC's gross negligence or willful misconduct. Without limiting the generality of the foregoing, Losses include any liabilities resulting from claims by any third-parties against any Indemnified Party. The Company shall notify KCC in writing promptly upon the assertion, threat or commencement of any claim, action, investigation or proceeding that the Company becomes aware of with respect to the services provided by KCC under this Agreement. The Company's indemnification obligations hereunder shall survive the termination of this Agreement.
- B. Except as provided herein, KCC's liability to the Company or any person making a claim through or under the Company for any Losses of any kind, even if KCC has been advised of the possibility of such Losses, whether direct or indirect and unless due to gross negligence or willful misconduct of KCC, shall be limited to the total amount billed or billable to the Company for the portion of the particular work which gave rise to the alleged Loss. In no event shall KCC be liable for any indirect, special or consequential damages such as loss of anticipated profits or other economic loss in connection with or arising out of the services provided for in this Agreement. In no event shall KCC's liability to the Company for any Losses, whether direct or indirect, arising out of this Agreement exceed the total amount billed to the Company and actually paid to KCC for the services contemplated under the Agreement; provided, however, that this limitation shall not apply to the Company during any chapter 11 case in which the Company is a debtor.
- C. The Company is responsible for the accuracy of the programs, data and information it or any Company Party submits for processing to KCC and for the output of such information. KCC does not verify information provided by the Company and, with respect to the preparation of schedules and statements, all decisions are at the sole discretion and direction of the Company. The Company reviews and approves all schedules and statements filed on behalf of, or by, the Company; KCC bears no responsibility for the accuracy or contents therein. The Company agrees to initiate and maintain backup files that would allow the Company to regenerate or duplicate all programs and data submitted by the Company to KCC.
- D. The Company agrees that except as expressly set forth herein, KCC makes no representations or warranties, express or implied, including, but not limited to, any implied or

express warranty of merchantability, fitness or adequacy for a particular purpose or use, quality, productiveness or capacity.

X. FORCE MAJEURE

KCC will not be liable for any delay or failure in performance when such delay or failure arises from circumstances beyond its reasonable control, including without limitation acts of God, acts of government in its sovereign or contractual capacity, acts of public enemy or terrorists, acts of civil or military authority, war, riots, civil strife, terrorism, blockades, sabotage, rationing, embargoes, epidemics, pandemics, outbreaks of infectious diseases or any other public health crises, earthquakes, fire, flood, other natural disaster, quarantine or any other employee restrictions, power shortages or failures, utility or communication failure or delays, labor disputes, strikes, or shortages, supply shortages, equipment failures, or software malfunctions.

XI. INDEPENDENT CONTRACTORS

The Company and KCC are and shall be independent contractors of each other and no agency, partnership, joint venture or employment relationship shall arise, directly or indirectly, as a result of this Agreement.

XII. NOTICES

All notices and requests in connection with this Agreement shall be given or made upon the respective parties in writing and shall be deemed as given as of the third day following the day it is deposited in the U.S. Mail, postage pre-paid or on the day it is given if sent by facsimile or electronic mail or on the day after the day it is sent if sent by overnight courier to the appropriate address set forth below:

Kurtzman Carson Consultants LLC Company
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245 City, ST Zip

Attn: Drake D. Foster Attn: Tel: (310) 823-9000 Tel: Fax: (310) 823-9133 Fax:

E-Mail: dfoster@kccllc.com

Or to such other address as the party to receive the notice or request so designates by written notice to the other.

XIII. APPLICABLE LAW

The validity, enforceability, and performance of this Agreement shall be governed by and construed in accordance with the laws of the State of California.

XIV. ENTIRE AGREEMENT/ MODIFICATIONS

Each party acknowledges that it has read this Agreement, understands it, and agrees to be bound by its terms and further agrees that it is the complete and exclusive statement of the agreement

between the parties, which supersedes and merges all prior proposals, understandings, other agreements, and communications oral and written between the parties relating to the subject matter of this Agreement. The Company represents that it has the authority to enter into this Agreement, and the Agreement is non-dischargeable under any applicable statute or law. If any provision of this Agreement shall be held to be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall in no way be affected or impaired thereby. This Agreement may be modified only by a written instrument duly executed by an authorized representative of the Company and an officer of KCC.

XV. COUNTERPARTS; EFFECTIVENESS

This Agreement may be executed in two or more counterparts, each of which will be deemed an original but all of which together will constitute one and the same instrument. This Agreement will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties, which delivery may be made by exchange of copies of the signature page by facsimile or electronic mail.

XVI. ASSIGNMENT

This Agreement and the rights and duties hereunder shall not be assignable by the parties hereto except upon written consent of the other, with the exception that this Agreement can be assigned without written consent by KCC to a wholly-owned subsidiary or affiliate of KCC.

XVII. ATTORNEYS' FEES

In the event that any legal action, including an action for declaratory relief, is brought to enforce the performance or interpret the provisions of this Agreement, the parties agree to reimburse the prevailing party's reasonable attorneys' fees, court costs, and all other related expenses, which may be set by the court in the same action or in a separate action brought for that purpose, in addition to any other relief to which the prevailing party may be entitled.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the parties hereto have executed this Agreement effective as of the first date mentioned above.

DocuSigned by:			
Evan Gershbein			
BY: Evan Gershbein	DATE: 30-Apr-2023	9:28:30	PM EDT
TITLE: EVP, Corporate Restructuring	Services		
Company			

4/30/23

Kurtzman Carson Consultants LLC

Fee Structure



(Consulting Services & Rates ¹	
F	Position	Hourly Rate
A	Analyst	\$30 - \$60

The Analyst processes incoming mail, including proofs of claim, ballots, creditor correspondence and returned mail. Also assists with the generation of mailing services.

Technology/Programming Consultant²

\$35 - \$95

The Technology/Programming Consultant assists with complex system requests, including unique claim/ballot reporting and custom website updates.

Consultant/Senior Consultant/Director

\$85 - \$245

The Consultant is the day-to-day contact for mailings, including the preparation and filing of affidavits of service (a critical due process component). He/she also responds to creditor and counsel inquiries, maintains the public access website, identifies actionable pleadings (i.e., claims objections, notices of transfer, withdrawals, etc.) and updates the official claims register. KCC's Consultants average over six years of experience.

The Senior Consultant manages the various data collection processes required by the chapter 11 process. This includes, among other things, compiling the creditor matrix and Schedules/SOFAs (and generating drafts of same for counsel and advisors), reviewing and processing claims, overseeing contract review, overseeing all mailings and generating custom claim and ballot reports. KCC's Senior Consultants average over seven years of experience.

The Director is the primary contact for the company, counsel and other professionals and oversees and supports the entirety of an engagement. KCC's Directors average over twelve years of experience and are generally former practitioners.

Securities/Solicitation Consultant

\$250

The Securities Director/Solicitation Consultant is the day-to-day contact and acts as advisor on transactions including balloting with treatment election, rights offers, exchange offers and complex plan distributions. This position handles service of related materials to banks, brokers and agents and manages tabulation and audit processes, preparing detailed reporting of results. In addition, the Solicitation Consultant provides support on all voting, tabulation, Schedule and SOFA services and other additional complex consulting tasks.

Securities Director/Solicitation Lead

\$255

The Solicitation Lead/Securities Director oversees all activities of the group and provides counsel with respect to solicitation and noticing events ensuring that processes employed are effective and practical for securities depositories, bank, brokers, nominees and their agents. In addition, the Solicitation Lead provides counsel on all voting, tabulation, Schedule and SOFA services and other additional complex consulting tasks.

Weekend, holidays and overtime

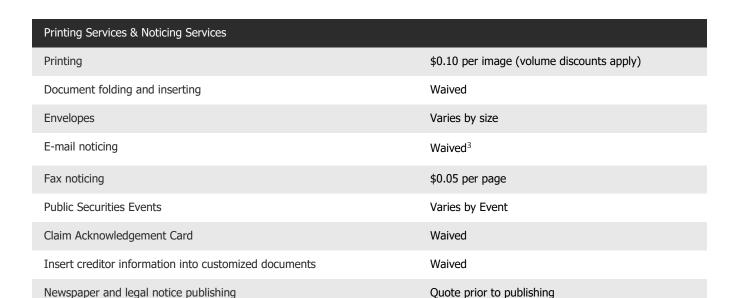
Waived

¹ Please note that additional professional services not covered by this proposal will be charged at hourly rates, including any outsourced services performed under our supervision and control. Certain fees and charges may need to be adjusted due to availability related to the COVID-19 (novel coronavirus) global health issue.

² Certain technology development fees may be applicable.

K KCC

Fee Structure



Claims Administration & Management Expenses	
License fee and data storage	\$0.10 per record per month
Database and system access (unlimited users)	Waived
Custom client reports	Waived
Access to KCC CaseView (secure, password protected)	Waived

- Proprietary, secured, password protected portal for unlimited users
- Comprehensive case data, including extensive real time analytics on claim, solicitation and processing information
- Functionality to run or request customized reports summarizing case analytics

KCC eServices	
Case website set up & hosting	Waived
Automated updates of case docket and claims register	Waived
Online claims filing (ePOC)	Waived

Document Management/Imaging	
Electronic imaging (scanning & bar coding)	\$0.10 per imaged page
Virtual Data Room	Quote prior to VDR set-up
CD-ROMS (mass document storage)	Varies upon requirements

³ A set-up fee for email services larger than 50 parties may apply. This set-up fee varies depending on the total number of parties.

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K KCC

Fee Structure

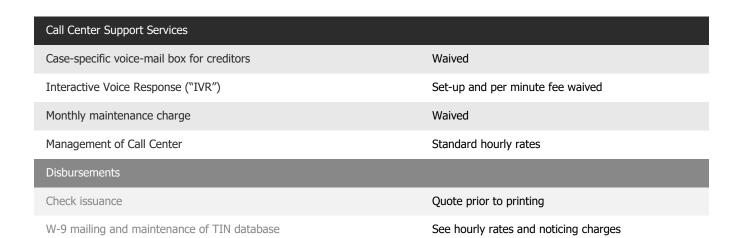


Exhibit B

Detailed Time Records



July 24, 2023

Cyxtera Technologies Inc Victor Semah BAC Colonnade Office Towers 2333 Ponce De Leon Blvd, Suite 900 Coral Gables FL 33134

> Re: Cyxtera Technologies Inc USBC Case No. 23-14853

Dear Victor Semah:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period June 1, 2023 to June 30, 2023 in the amount of \$28,099.50 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,

Kurtzman Carson Consultants LLC

Evan Gershbein EVP Restructuring

Enclosures

Account Number	70986FA	Invoice Date	July 24, 2023
Invoice Number	US_KCC2535394	Due Date	Due upon receipt

Cyxtera Technologies Inc Summary

<u>Description</u>	<u>Amount</u>
Hourly Fees	
Hourly Fees Charged	\$28,099.50
Total of Hourly Fees	\$28,099.50
<u>Expenses</u>	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$28,099.50
Sales and Use Tax	0.00
Total Invoice	\$28,099.50

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Check Payments to:

Account Number 70986FA
Invoice Number US_KCC2535394
Total Amount Due \$28,099.50

\$

Kurtzman Carson Consultants LLC Dept CH 16639 Palatine, IL 60055-6639

Kurtzman Carson Consultants LLC HSBC Bank, NA 452 Fifth Avenue, New York, NY 10018 Account # 000183571 FED ABA # 021001088 ACH Routing # 022000020

Wire Payments to:

Amount Paid

06/01/2023 - 06/30/2023

Total Hourly Fees by Employee

<u>Initial</u>	Employee Name	Position Type	<u>Hours</u>	Rate	<u>Total</u>
DPM	Dan McSwigan	SOL	48.30	\$250.00	\$12,075.00
DSC	Darlene Calderon	SOL	14.90	\$255.00	\$3,799.50
JCN	Jacqueline Conklin	SOL	3.40	\$250.00	\$850.00
JMG	Jennifer Westwood	SOL	3.40	\$250.00	\$850.00
SMZ	Stanley Martinez	SOL	1.30	\$250.00	\$325.00
WRG	William Gruber	SOL	40.00	\$255.00	\$10,200.00

\$28,099.50

Total

06/01/2023 - 06/30/2023

<u>Date</u>	Employee	<u>Description</u>	Position Type	<u>Category</u>	<u>Hours</u>
6/6/2023	DPM	Prepare customized Schedules & SOFA Templates and Memos in preparation for distribution to company	SOL	Schedules & SOFA	0.60
6/6/2023	WRG	Setup Schedules and SOFA project in KCC CaseView, including templates, samples, and folders	SOL	Schedules & SOFA	0.50
			Total for 6/	/6/2023	1.10
6/13/2023	WRG	Attention to correspondence from AlixPartners re initial SOFA and SOAL preparation call and update data templates	SOL	Schedules & SOFA	0.20
			Total for 6/	/13/2023	0.20
6/14/2023	DSC	Prepare for an attend conference call with AlixPartners re Schedule and Statements data and related timeline	SOL	Schedules & SOFA	0.40
6/14/2023	DPM	Prepare Customized templates and Memos in preparation for initial meeting with AP	SOL	Schedules & SOFA	0.30
6/14/2023	DPM	Prepare for and attend initial kickoff call, presenting custom templates and forms	SOL	Schedules & SOFA	0.30
6/14/2023	WRG	Update SOFA and SOAL data templates for AlixPartners	SOL	Schedules & SOFA	0.30
6/14/2023	WRG	Review first day motions for potential impact on SOFA and SOAL preparation	SOL	Schedules & SOFA	0.30
6/14/2023	WRG	Teleconference with AlixPartners and KCC personnel re SOFA and SOAL preparation	SOL	Schedules & SOFA	0.30
			Total for 6/	/14/2023	1.90
6/16/2023	DPM	Attention to and review of initial data received indicating SOFA and Schedules	SOL	Schedules & SOFA	0.30
6/16/2023	DPM	Prepare for and attend conference call with AP, KCC Team re Schedules & SOFA updates; review data received to date; prepare updates to master tracking sheet re same	SOL	Schedules & SOFA	0.60
6/16/2023	WRG	Attention to correspondence from AlixPartners re SOAL updates	SOL	Schedules & SOFA	0.30
6/16/2023	WRG	Teleconference with AlixPartners re initial data submission of SOAL data	SOL	Schedules & SOFA	0.50
			Total for 6/	/16/2023	1.70
6/20/2023	DSC	Review SOAL data received from AlixPartners	SOL	Schedules & SOFA	0.60
			Total for 6/	/20/2023	0.60
6/21/2023	DSC	Call with KCC Team to discuss SOFA and SOAL data received from AlixPartners	SOL	Schedules & SOFA	0.30
6/21/2023	DPM	Prepare for and attend status call with AP, company personnel, KCC Team restatus of schedule preparation	SOL	Schedules & SOFA	0.20
			Total for 6/	/21/2023	0.50
6/22/2023	DPM	Prepare SOFA 26d data for input into KCC CaseView	SOL	Schedules & SOFA	1.10
6/22/2023	DPM	Prepare SOFA 28 data for input into KCC CaseView per correspondence from AP	SOL	Schedules & SOFA	1.10
6/22/2023	DPM	Prepare SOFA data for input into KCC CaseView	SOL	Schedules & SOFA	2.00
6/22/2023	WRG	Update SOALs Parts 1 and 2 in KCC CaseView	SOL	Schedules & SOFA	0.80
6/22/2023	WRG	Update SOALs Part 3 in KCC CaseView	SOL	Schedules & SOFA	0.40
6/22/2023	WRG	Update SOAL Parts 4, 5, 6 and 7 in KCC CaseView	SOL	Schedules & SOFA	2.00
6/22/2023	WRG	Update SOALs Parts 7, 8, 9, 10 and 11 in KCC CaseView	SOL	Schedules & SOFA	2.50
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06/01/2023 - 06/30/2023

<u>Date</u>	<u>Employee</u>	<u>Description</u>	Position Type	Category	<u>Hours</u>
6/22/2023	WRG	Attention to correspondence from AlixPartners re updates to SOFAs	SOL	Schedules & SOFA	0.20
			Total for 6	/22/2023	10.10
6/23/2023	DSC	Review SOFA and SOAL updates in KCC CaseView	SOL	Schedules & SOFA	0.30
6/23/2023	DSC	Review PDF SOFA drafts for six debtors to ensure accuracy	SOL	Schedules & SOFA	1.00
6/23/2023	DSC	Review PDF SOAL drafts for six debtors to ensure accuracy	SOL	Schedules & SOFA	1.30
6/23/2023	DPM	Prepare SOFA data for input into KCC CaseView	SOL	Schedules & SOFA	2.50
6/23/2023	DPM	Generate and review SOFAs drafts; prepare comments and updates re same	SOL	Schedules & SOFA	0.60
6/23/2023	DPM	Generate and review Schedule drafts; prepare comments and updates re same	SOL	Schedules & SOFA	0.60
6/23/2023	DPM	Prepare schedule AB 73 data for input into KCC CaseView	SOL	Schedules & SOFA	0.50
6/23/2023	DPM	Prepare Schedule and SOFA cover pages and global note placeholders for all debtors	SOL	Schedules & SOFA	1.80
6/23/2023	DPM	Prepare schedule H data for input into KCC CaseView per information from Schedule D	SOL	Schedules & SOFA	1.20
6/23/2023	DPM	Generate and review Schedule and SOFA drafts; prepare correspondence re: same	SOL	Schedules & SOFA	1.20
6/23/2023	WRG	Prepare draft SOFAs and SOALs for certain debtors	SOL	Schedules & SOFA	0.60
6/23/2023	WRG	Review draft SOFAs and SOALs for certain debtors	SOL	Schedules & SOFA	1.40
6/23/2023	WRG	Prepare Cover Pages for all debtors and upload to CaseView	SOL	Schedules & SOFA	1.20
6/23/2023	WRG	Update SOFAs and SOALs per comments from KCC review team	SOL	Schedules & SOFA	0.30
6/23/2023	WRG	Prepare SOAL Schedule H for certain debtors	SOL	Schedules & SOFA	0.40
6/23/2023	WRG	Review draft SOFAs and SOALs for certain debtors	SOL	Schedules & SOFA	0.40
			Total for 6	/23/2023	15.30
6/26/2023	DSC	Review updated SOAL file containing E/F Part 1 and E/F Part 2 updates	SOL	Schedules & SOFA	0.50
6/26/2023	DSC	Review SOFA and SOAL drafts prior to circulation	SOL	Schedules & SOFA	0.30
6/26/2023	DPM	Prepare SOFA 28 data for input into KCC CaseView	SOL	Schedules & SOFA	1.50
6/26/2023	DPM	Generate and review SOFAs for non-Opcos	SOL	Schedules & SOFA	0.50
6/26/2023	DPM	Run and review SOFAs and Schedules for all debtors; prepare correspondence re: same	SOL	Schedules & SOFA	2.10
6/26/2023	WRG	Prepare draft SOFAs and SOALs for non-operating debtors	SOL	Schedules & SOFA	0.50
6/26/2023	WRG	Teleconference with AlixPartners re preparation of non-operating entities	SOL	Schedules & SOFA	0.10
6/26/2023	WRG	Update templates and trackers for SOFA and SOAL recent updates	SOL	Schedules & SOFA	2.50
6/26/2023	WRG	Review KCC CaseView data summaries for recent updates to SOFAs and SOALs for accuracy and completeness	SOL	Schedules & SOFA	0.40
6/26/2023	WRG	Update SOFA question 29 in KCC CaseView	SOL	Schedules & SOFA	0.60
6/26/2023	WRG	Teleconference with AlixPartners re SOAL updates to non-operating debtors	SOL	Schedules & SOFA	0.20
			Total for 6	/26/2023	9.20
6/27/2023	DSC	Review SOAL data provided by AlixPartners and discuss with KCC Team	SOL	Schedules & SOFA	1.00
6/27/2023	DSC	Review and update data for Schedule G	SOL	Schedules & SOFA	1.20
6/27/2023	DPM	Prepare various updates to SOFA data per correspondence from AP	SOL	Schedules & SOFA	0.50
6/27/2023	DPM	Generate and Review SOFA and Schedules for various debtors per request	SOL	Schedules & SOFA	1.20
6/27/2023	DPM	Prepare Schedule G data for input into KCC CaseView for various debtors per correspondence from AP	SOL	Schedules & SOFA	2.00

06/01/2023 - 06/30/2023

<u>Date</u>	Employee	<u>Description</u>	Position Type	<u>Category</u>	<u>Hours</u>
6/27/2023	DPM	Generate and Review SOFA and Schedule Data for Various debtors; prepared correspondence re: same	SOL	Schedules & SOFA	1.00
6/27/2023	WRG	Attention to correspondence from AlixPartners re non-operating entities	SOL	Schedules & SOFA	0.30
6/27/2023	WRG	Review KCC CaseView data summaries for recent updates to SOFA and SOAL for accuracy and completeness	SOL	Schedules & SOFA	0.80
			Total for 6	/27/2023	8.00
6/28/2023	DPM	Prepare Schedule A/B 15 data for input into KCC CaseView	SOL	Schedules & SOFA	0.50
6/28/2023	DPM	Prepare Schedule AB 41, AB 39 data for input into KCC CaseView	SOL	Schedules & SOFA	1.10
6/28/2023	DPM	Prepare Schedule AB 50 data for input into KCC CaseView	SOL	Schedules & SOFA	0.80
6/28/2023	DPM	Prepare Schedule AB 73, AB 75, AB 77 data for input into KCC CaseView	SOL	Schedules & SOFA	0.80
6/28/2023	DPM	Prepare Schedule D Part 1 data for input into KCC CaseView	SOL	Schedules & SOFA	0.60
6/28/2023	DPM	Prepare Schedule EF Part 1 data for input into KCC CaseView	SOL	Schedules & SOFA	0.70
6/28/2023	DPM	Prepare Schedule AB 55 data for input into KCC CaseView	SOL	Schedules & SOFA	0.50
6/28/2023	WRG	Review KCC CaseView of SOFA and SOAL data for accuracy and completeness	SOL	Schedules & SOFA	0.70
6/28/2023	WRG	Update SOFA question 32 in KCC CaseView	SOL	Schedules & SOFA	0.30
6/28/2023	WRG	Update SOFA questions 25 and 29 in KCC CaseView	SOL	Schedules & SOFA	0.90
6/28/2023	WRG	Update SOFA question 17 in KCC CaseView	SOL	Schedules & SOFA	0.30
6/28/2023	WRG	Update SOFA questions 2a, 11, and 16	SOL	Schedules & SOFA	0.50
			Total for 6	/28/2023	7.70
6/29/2023	DSC	Review and format data for SOAL EF Part 1	SOL	Schedules & SOFA	4.00
6/29/2023	JMG	Format files for Schedules G including compiling address details	SOL	Schedules & SOFA	3.40
6/29/2023	DPM	Attend conference call with AM, KCC Team re: scheduling progress, redaction processing	SOL	Schedules & SOFA	0.30
6/29/2023	DPM	Disc with KCC Team re: status of case and timing of preparation of drafts	SOL	Schedules & SOFA	0.20
6/29/2023	DPM	Perform quality review of recent SOFA and SOAL updates	SOL	Schedules & SOFA	2.30
6/29/2023	DPM	Prepare updates to SOFA 11 data per internal review	SOL	Schedules & SOFA	0.30
6/29/2023	DPM	Prepare updates to SOFA 28 data per internal review	SOL	Schedules & SOFA	0.20
6/29/2023	DPM	Prepare updates to Schedule AB 73 data per internal review	SOL	Schedules & SOFA	0.20
6/29/2023	DPM	Prepare SOFA 4 data for input into KCC CaseView, including updates to addresses; compared for SOFA 3	SOL	Schedules & SOFA	1.80
6/29/2023	DPM	Prepare SOFA 11 data for input into KCC CaseView, including updates to addresses from matrix research; compared for SOFA 3; prepared comments re: same	SOL	Schedules & SOFA	2.00
6/29/2023	WRG	Attention to correspondence re SOFA questions 11 and 25	SOL	Schedules & SOFA	0.40
6/29/2023	WRG	Review KCC CaseView data summaries for recent updates and accuracy and completeness	SOL	Schedules & SOFA	1.60
6/29/2023	WRG	Teleconference with Alix Partners re SOFA 25 and 4	SOL	Schedules & SOFA	0.20
6/29/2023	WRG	Attention to correspondence re various SOFA and SOAL updates	SOL	Schedules & SOFA	0.40
6/29/2023	WRG	Update SOFA question 28 in KCC CaseView	SOL	Schedules & SOFA	0.90
6/29/2023	WRG	Update SOFA question 25 in KCC CaseView	SOL	Schedules & SOFA	0.90
6/29/2023	WRG	Update SOFA questions 1 and 21 in KCC CaseView	SOL	Schedules & SOFA	0.50
6/29/2023	WRG	Update SOAL Schedule A/B 11a in KCC CaseView	SOL	Schedules & SOFA	0.40
6/29/2023	WRG	Update SOAL Schedule A/B 61 and 62 in KCC CaseView	SOL	Schedules & SOFA	0.80
US_KCC253539	4 Cyxtera Tec	hnologies Inc			Page 6 of 9

06/01/2023 - 06/30/2023

<u>Date</u>	Employee	<u>Description</u>	Position Type	Category	<u>Hours</u>
6/29/2023	WRG	Update SOAL Schedule A/B 71 in KCC CaseView	SOL	Schedules & SOFA	0.60
6/29/2023	JCN	Review and identify creditor address records for the SOFA 3 parties	SOL	Schedules & SOFA	1.00
			Total for 6	/29/2023	22.40
6/30/2023	DSC	Meet with KCC Team to discuss SOAL updates	SOL	Schedules & SOFA	0.30
6/30/2023	DSC	Prepare for and attend conference call with AlixPartners re Schedules and SOFA updates	SOL	Schedules & SOFA	1.30
6/30/2023	DSC	Review drafts of SOFA / SOALs to ensure accuracy	SOL	Schedules & SOFA	1.50
6/30/2023	DSC	Prepare and send update EF Part 1 file to AlixPartners for review	SOL	Schedules & SOFA	0.90
6/30/2023	SMZ	Perform quality review of draft Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.30
6/30/2023	DPM	Review backend update of Schedule D upload data for quality review	SOL	Schedules & SOFA	0.50
6/30/2023	DPM	Perform quality review of recent SOFA data updates in KCC CaseView for accuracy	SOL	Schedules & SOFA	1.00
6/30/2023	DPM	Prepare update to SOFA 14 data per KCC internal review	SOL	Schedules & SOFA	0.30
6/30/2023	DPM	Prepare global updates to SOFA dada in KCC CaseView per internal review	SOL	Schedules & SOFA	0.70
6/30/2023	DPM	Perform quality review of recent SOAL data in KCC CaseView comparing to latest template from AP	SOL	Schedules & SOFA	2.00
6/30/2023	DPM	Prepare updates to Schedule AB 7 per internal review	SOL	Schedules & SOFA	0.30
6/30/2023	DPM	Prepare updates to Schedule AB 15 per internal review	SOL	Schedules & SOFA	0.30
6/30/2023	DPM	Prepare updates to Schedule AB 73 per internal review	SOL	Schedules & SOFA	0.30
6/30/2023	DPM	Prepare for and attend conference call with SP, KCC Team re: Schedule and SOFA preparation and expectation for drafts and finals	SOL	Schedules & SOFA	1.30
6/30/2023	DPM	Follow-up discussion with KCC Team re: schedule and SOFA preparation and timing	SOL	Schedules & SOFA	0.20
6/30/2023	DPM	Prepare SOFA 3 data for input into KCC CaseView which included addresses updated from the matrix	SOL	Schedules & SOFA	1.60
6/30/2023	DPM	Prepare updates to SOFA 4 data in KCC CaseView per internal review	SOL	Schedules & SOFA	0.30
6/30/2023	DPM	Prepare updates to SOFA 28 data including provided updates to addresses	SOL	Schedules & SOFA	1.00
6/30/2023	DPM	Generate and review final drafts to be provided to AS for company initial review; prepared comments re: same	SOL	Schedules & SOFA	2.50
6/30/2023	WRG	Attention to correspondence from AlixPartners re SOFA and SOAL updates	SOL	Schedules & SOFA	0.30
6/30/2023	WRG	Update SOAL Schedule D in KCC CaseView	SOL	Schedules & SOFA	1.10
6/30/2023	WRG	Update SOFA question 21 in KCC CaseView	SOL	Schedules & SOFA	0.50
6/30/2023	WRG	Prepare data file for Schedule D import	SOL	Schedules & SOFA	0.70
6/30/2023	WRG	Review KCC CaseView SOFA data summaries for recent updates for accuracy and completeness	SOL	Schedules & SOFA	0.90
6/30/2023	WRG	Review KCC CaseView SOAL data summaries for recent updates for accuracy and completeness	SOL	Schedules & SOFA	2.00
6/30/2023	WRG	Teleconference with AlixPartners re SOFA and SOAL open items	SOL	Schedules & SOFA	1.30
6/30/2023	WRG	Update SOAL Schedule H per 6/30 teleconference	SOL	Schedules & SOFA	0.70
6/30/2023	WRG	Update SOAL Schedule D per 6/30 conference call	SOL	Schedules & SOFA	0.50
6/30/2023	WRG	Rework SOAL Schedule H per correspondence from AlixPartners	SOL	Schedules & SOFA	0.80
6/30/2023	WRG	Review latest draft SOFAs and edit as necessary	SOL	Schedules & SOFA	1.50
6/30/2023	WRG	Review latest draft SOALs and edit as necessary	SOL	Schedules & SOFA	2.00
6/30/2023	WRG	Prepare correspondence to AlixPartners of remaining open items and items for discussion/clarification	SOL	Schedules & SOFA	0.30

Case 23-14853-JKS Doc 887 Filed 01/25/24 Entered 01/25/24 17:50:01 Desc Main Document Page 46 of 99

Kurtzman Carson Consultants LLC

06/01/2023 - 06/30/2023

<u>Date</u>	Employee	<u>Description</u>	Position Type	Category	<u>Hours</u>
6/30/2023	JCN	Review and identify creditor address records for the SOFA 3 parties	SOL	Schedules & SOFA	2.40
			Total for 6/	30/2023	32.60
			Total Hou	ırs	111.30

Case 23-14853-JKS Doc 887 Filed 01/25/24 Entered 01/25/24 17:50:01 Desc Main Document Page 47 of 99

Kurtzman Carson Consultants LLC

06/01/2023 - 06/30/2023

Expenses

<u>Description</u> <u>Units</u> <u>Rate</u> <u>Amount</u>

Total Expenses



August 18, 2023

Cyxtera Technologies Inc Victor Semah BAC Colonnade Office Towers 2333 Ponce De Leon Blvd, Suite 900 Coral Gables FL 33134

> Re: Cyxtera Technologies Inc USBC Case No. 23-14853

Dear Victor Semah:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period July 1, 2023 to July 31, 2023 in the amount of \$66,274.00 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,

Kurtzman Carson Consultants LLC

Evan Gershbein

EVP Restructuring



August 18, 2023

Copy Parties

Jeff Prasertlum AlixPartners, LLP 909 Third Ave New York NY 10022

Richard Robbins AlixPartners, LLP 2101 Cedar Springs Road, Suite 1100 Dallas TX 75201

Raymond Li AlixPartners, LLP 909 Third Ave New York NY 10022

Account Number	70986FA	Invoice Date	August 18, 2023
Invoice Number	US_KCC2554876	Due Date	Due upon receipt

Cyxtera Technologies Inc Summary

<u>Description</u>	<u>Amount</u>
Hourly Fees Charged	\$66,274.00
Hourly Fees Charged	
Total of Hourly Fees	\$66,274.00
Expenses	
Expenses	\$0.00
Total Expenses	\$0.00
Invoice Subtotal	\$66,274.00
Sales and Use Tax	0.00
Total Invoice	\$66,274.00

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70986FA
Invoice Number US_KCC2554876
Total Amount Due \$66,274.00

Check Payments to:

Kurtzman Carson Consultants LLC Dept CH 16639 Palatine, IL 60055-6639 Wire Payments to:

Kurtzman Carson Consultants LLC HSBC Bank, NA 452 Fifth Avenue, New York, NY 10018 Account # 000183571 FED ABA # 021001088 ACH Routing # 022000020

07/01/2023 - 07/31/2023

Total Hourly Fees by Employee

<u>Initial</u>	Employee Name	Position Type	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DPM	Dan McSwigan	SOL	73.90	\$250.00	\$18,475.00
DSC	Darlene Calderon	SOL	62.50	\$255.00	\$15,937.50
JEE	James Lee	SOL	8.60	\$255.00	\$2,193.00
JMG	Jennifer Westwood	SOL	28.20	\$250.00	\$7,050.00
KVR	Kevin Martin	SOL	3.10	\$255.00	\$790.50
PJM	Patrick Morrow	SOL	6.70	\$255.00	\$1,708.50
WRG	William Gruber	SOL	78.90	\$255.00	\$20,119.50

Total \$66,274.00

07/01/2023 - 07/31/2023

<u>Date</u>	Employee	<u>Description</u>	Position Type	Category	<u>Hours</u>
7/1/2023	DSC	Format data for SOAL EF Part 1 and upload to KCC CaseView	SOL	Schedules & SOFA	1.90
7/1/2023	DSC	Format data for SOAL G and upload to KCC CaseView	SOL	Schedules & SOFA	2.70
			Total for 7/1/2023		4.60
7/2/2023	DSC	Review EF Part 2 data provided by AlixPartners	SOL	Schedules & SOFA	1.60
			Total for 7	/2/2023	1.60
7/3/2023	DSC	Review SOAL Drafts for E/F Part 1 and G updates	SOL	Schedules & SOFA	0.80
7/3/2023	DPM	Review correspondence re: additional SOFA 7 items, compared to current data	SOL	Schedules & SOFA	0.40
7/3/2023	DPM	Prepare and provide list of items with missing addresses for AP of various SOFA Schedules	SOL	Schedules & SOFA	0.80
7/3/2023	DPM	Prepare updates to Schedule AB 77 data in KCC CaseView per correspondence from AP	SOL	Schedules & SOFA	0.70
7/3/2023	DPM	Prepare updates to Schedule AB 71 data in KCC CaseView per correspondence from AP	SOL	Schedules & SOFA	0.20
7/3/2023	DPM	Prepare updates to Schedule AB 11a data in KCC CaseView per correspondence from AP	SOL	Schedules & SOFA	0.20
7/3/2023	DPM	Prepare updates to Schedule AB 55 data in KCC CaseView per correspondence from AP	SOL	Schedules & SOFA	0.80
7/3/2023	DPM	Perform quality review of Schedules and SOFAs data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.50
7/3/2023	WRG	Prepare SOAL A/B 62 exhibits for upcoming drafts	SOL	Schedules & SOFA	0.50
7/3/2023	WRG	Update SOAL A/B 71 through 77 templates and within KCC CaseView	SOL	Schedules & SOFA	0.80
7/3/2023	WRG	Update SOAL A/B 50 in templates and KCC CaseView	SOL	Schedules & SOFA	0.40
7/3/2023	WRG	Review KCC CaseView data summaries for recent updates to SOFAs and SOALs to ensure accuracy and completeness	SOL	Schedules & SOFA	2.50
7/3/2023	WRG	Attention to correspondence from AlixPartners re SOAL Schedule D	SOL	Schedules & SOFA	0.30
			Total for 7	/3/2023	10.90
7/4/2023	DSC	Review data and correspond with N Neelanshu re Schedule G updates	SOL	Schedules & SOFA	0.50
7/4/2023	WRG	Attention to correspondence from AlixPartners re updates to all SOALs	SOL	Schedules & SOFA	2.20
7/4/2023	WRG	Teleconference with AlixPartners re SOFA and SOAL preparation status	SOL	Schedules & SOFA	0.20
7/4/2023	WRG	Prepare SOFA Question 29 exhibit for upcoming drafts	SOL	Schedules & SOFA	0.30
7/4/2023	WRG	Teleconference with AlixPartners and KCC personnel re SOFA and SOAL open items and timeline	SOL	Schedules & SOFA	1.60
7/4/2023	WRG	Update SOAL master template per data received from AlixPartners	SOL	Schedules & SOFA	0.20
7/4/2023	WRG	Attention to correspondence re SOFA updates	SOL	Schedules & SOFA	0.30
7/4/2023	WRG	Update SOFA Question 28 exhibit for upcoming drafts	SOL	Schedules & SOFA	0.30
			Total for 7	/4/2023	5.60
7/5/2023	DSC	Review and format files for Schedule E/F Part 1	SOL	Schedules & SOFA	4.70
7/5/2023	DSC	Correspond with N Neelanshu re updates to EF Part 1 and Schedule G	SOL	Schedules & SOFA	0.60
7/5/2023	DSC	Correspond with N Neelanshu re Schedule G updates to 0704 -1855 file	SOL	Schedules & SOFA	0.30

07/01/2023 - 07/31/2023

<u>Date</u>	<u>Employee</u>	<u>Description</u>	Position Type	<u>Category</u>	<u>Hours</u>
7/5/2023	DSC	Review and coordinate formatting for Customer data file to be included on Schedule G	SOL	Schedules & SOFA	0.60
7/5/2023	DSC	Compare UCC files to Schedule D to ensure accuracy	SOL	Schedules & SOFA	0.70
7/5/2023	DSC	Conference call with AlixPartners to discuss SOAL and SOFA updates	SOL	Schedules & SOFA	0.70
7/5/2023	DSC	Review and format files for E/F Part 2 in KCC CaseView	SOL	Schedules & SOFA	1.50
7/5/2023	JMG	Perform quality control review of SOFAs for all Debtors to ensure accuracy and	SOL	Schedules & SOFA	2.50
		completeness			
7/5/2023	JMG	Call with advisors re SOFA/SOAL questions and open items	SOL	Schedules & SOFA	1.00
7/5/2023	DPM	Generate and review Schedule and SOFA drafts; review pending updates re: same	SOL	Schedules & SOFA	1.30
7/5/2023	DPM	Prepare for and attend conference call with AP personnel, KCC team re: status of schedules and SOFA and additional updates needed	SOL	Schedules & SOFA	0.40
7/5/2023	DPM	Discussion with KCC Case Team re: status update	SOL	Schedules & SOFA	0.20
7/5/2023	DPM	Prepare updates to SOFA 7 data in KCC CaseView per correspondence from AP	SOL	Schedules & SOFA	0.70
7/5/2023	DPM	Prepare updates to Schedule D Data in KCC CaseView per discussion with AP	SOL	Schedules & SOFA	0.80
7/5/2023	DPM	Prepare Draft SOFAs and Schedules; review each page for quality control	SOL	Schedules & SOFA	2.00
7/5/2023	DPM	Prepare correspondence re: Draft SOFAs and Schedules	SOL	Schedules & SOFA	0.50
7/5/2023	DPM	Prepare updates to Schedule AB 61 data in KCC CaseView per correspondence from AP	SOL	Schedules & SOFA	0.30
7/5/2023	DPM	Attention to pending correspondence re: requested updates to Schedule and SOFA	SOL	Schedules & SOFA	0.50
7/5/2023	DPM	Perform quality review of Schedules and SOFAs data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.00
7/5/2023	WRG	Update SOFA Questions 3 and 11 for open items	SOL	Schedules & SOFA	1.00
7/5/2023	WRG	Update SOALs per 7/4 correspondence from AlixPartners	SOL	Schedules & SOFA	2.20
7/5/2023	WRG	Teleconference with AlixPartners re SOFA and SOAL preparation status	SOL	Schedules & SOFA	0.20
7/5/2023	WRG	Prepare SOFA Question 29 exhibit for upcoming drafts	SOL	Schedules & SOFA	0.30
7/5/2023	WRG	Teleconference with AlixPartners and KCC re SOFA and SOAL open items and timing	SOL	Schedules & SOFA	1.60
7/5/2023	WRG	Update SOAL master template per data received from AlixPartners	SOL	Schedules & SOFA	0.30
7/5/2023	WRG	Attention to correspondence re SOFA updates	SOL	Schedules & SOFA	0.30
7/5/2023	WRG	Update SOFA Question 28 exhibit for upcoming drafts	SOL	Schedules & SOFA	0.30
7/5/2023	WRG	Teleconference with AlixPartners and KCC personnel re SOFA and SOAL open items and review comments	SOL	Schedules & SOFA	0.80
7/5/2023	WRG	Update SOFA and SOAL Cover Pages per information from counsel	SOL	Schedules & SOFA	0.40
7/5/2023	WRG	Update SOFA Question 26d exhibits for upcoming draft	SOL	Schedules & SOFA	1.30
7/5/2023	WRG	Review draft SOFA PDFs and edit as necessary	SOL	Schedules & SOFA	1.00
7/5/2023	WRG	Review draft SOAL PDFs and edit as necessary	SOL	Schedules & SOFA	0.50
7/5/2023	WRG	Teleconference with AlixPartners re status of updates	SOL	Schedules & SOFA	0.10
			Total for 7	/5/2023	31.60
7/6/2023	DSC	Review and update Schedule G entries provided by AlixPartners	SOL	Schedules & SOFA	0.50
7/6/2023	DSC	Correspond with N Neelanshu re address updates for EF Part 2 and Schedule G	SOL	Schedules & SOFA	0.40
7/6/2023	DSC	Review updated Customer Contracts file and organize for formatting of Schedule G	SOL	Schedules & SOFA	0.70
7/6/2023	DSC	Coordinate review of SOAL Drafts for all debtors	SOL	Schedules & SOFA	0.90

07/01/2023 - 07/31/2023

<u>Date</u>	Employee	<u>Description</u>	Position Type	Category	<u>Hours</u>
7/6/2023	DSC	Review UCC Search data and coordinate updates to Schedule D	SOL	Schedules & SOFA	0.60
7/6/2023	DSC	Review updated filed from AlixPartners and update EF Part 2	SOL	Schedules & SOFA	4.90
7/6/2023	DSC	Review and update Contract Review for Schedule G	SOL	Schedules & SOFA	0.50
7/6/2023	DSC	Review updated filed from AlixPartners and update EF Part 1	SOL	Schedules & SOFA	0.90
7/6/2023	JMG	Continue to review and process contract review data for inclusion in Schedule G	SOL	Schedules & SOFA	2.50
7/6/2023	JMG	Perform quality control review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.10
7/6/2023	JMG	Review and process contract review data for inclusion in Schedule G	SOL	Schedules & SOFA	5.00
7/6/2023	JMG	Format files for Schedules EF Part 1; upload or input same into KCC CaseView	SOL	Schedules & SOFA	0.70
7/6/2023	DPM	Review several emails re: SOFA updates	SOL	Schedules & SOFA	0.60
7/6/2023	DPM	Prepare report of missing addresses per request from AP	SOL	Schedules & SOFA	1.30
7/6/2023	DPM	Prepare updates to Schedule AB 60 data in KCC CaseView per correspondence from AP	SOL	Schedules & SOFA	0.30
7/6/2023	DPM	Prepare updates to Schedule AB 77 per correspondence from AP	SOL	Schedules & SOFA	0.30
7/6/2023	DPM	Prepare updates to Schedule H data in KCC CaseView per correspondence from AP	SOL	Schedules & SOFA	1.70
7/6/2023	DPM	Prepare updates to KCC Master Templates	SOL	Schedules & SOFA	0.70
7/6/2023	DPM	Prepare updates to SOFA 3 data in KCC CaseView per correspondence from AP	SOL	Schedules & SOFA	0.40
7/6/2023	DPM	Prepare updates to SOFA 11 data in KCC CaseView per correspondence from AP	SOL	Schedules & SOFA	0.70
7/6/2023	DPM	Prepare updates to SOFA 16 data in KCC CaseView per correspondence from AP	SOL	Schedules & SOFA	0.60
7/6/2023	DPM	Prepare new SOFA 4 data exhibit in KCC CaseView per correspondence from AP	SOL	Schedules & SOFA	1.30
7/6/2023	WRG	Further attention to pending correspondence re potential updates and edits	SOL	Schedules & SOFA	2.20
7/6/2023	WRG	Update SOFAs and SOALs for KCC internal review edits	SOL	Schedules & SOFA	0.80
7/6/2023	WRG	Prepare updated draft SOFAs and SOALs, review, and prepare correspondence re open items	SOL	Schedules & SOFA	3.10
7/6/2023	WRG	Update SOFA Questions 9 and 28 and SOAL Schedule A/B 46	SOL	Schedules & SOFA	1.80
7/6/2023	WRG	Attention to pending correspondence re potential updates and edits	SOL	Schedules & SOFA	5.00
			Total for 7	/6/2023	40.50
7/7/2023	DSC	Continue to review and update Schedule G per data from AlixPartners	SOL	Schedules & SOFA	1.60
7/7/2023	DSC	Call with N Neelanshu re address updates for EF Part 2 and Schedule G and drafts	SOL	Schedules & SOFA	0.30
7/7/2023	DSC	Review and update Schedule G per data from AlixPartners	SOL	Schedules & SOFA	4.00
7/7/2023	DSC	Review and update EF Part 2 per comments from AlixPartners	SOL	Schedules & SOFA	4.50
7/7/2023	DSC	Review SOAL drafts provided to AlixPartners and compare to excel template to ensure accuracy	SOL	Schedules & SOFA	1.00
7/7/2023	DSC	Prepare and send Schedule G excel file to N Neelanshu for review	SOL	Schedules & SOFA	0.40
7/7/2023	DSC	Review and enter address updates for EF Part 2 claimants	SOL	Schedules & SOFA	0.50
7/7/2023	JMG	Format customer contract files for Schedules G	SOL	Schedules & SOFA	1.50
7/7/2023	JMG	Review and process contract review data for inclusion in Schedule G	SOL	Schedules & SOFA	3.10

07/01/2023 - 07/31/2023

<u>Date</u>	Employee	<u>Description</u>	Position Type	<u>Category</u>	<u>Hours</u>
7/7/2023	DPM	Perform quality review of Schedules and SOFAs data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	3.60
7/7/2023	DPM	Review Schedules and SOFA attachments in KCC CaseView for accuracy and completeness	SOL	Schedules & SOFA	2.60
7/7/2023	DPM	Prepare updates to Schedule H data per review of Schedule D / Schedule G	SOL	Schedules & SOFA	1.20
7/7/2023	DPM	Prepare updates to SOFA 6, SOFA 25 per request from AP	SOL	Schedules & SOFA	0.80
7/7/2023	DPM	Prepare updates to Schedule AB 77 data in KCC CaseView per request from AP	SOL	Schedules & SOFA	0.80
7/7/2023	DPM	Generate and review final Schedules and SOFA drafts; prepare comments and correspondence re: same	SOL	Schedules & SOFA	1.20
7/7/2023	DPM	Attention to pending signoff and re-run final Draft Schedules and SOFA for all debtors	SOL	Schedules & SOFA	5.10
7/7/2023	WRG	Further attention to potential updates from Alix Partners to SOFAs and SOALs	SOL	Schedules & SOFA	1.50
7/7/2023	WRG	Prepare and review revised draft SOFAs and SOALs	SOL	Schedules & SOFA	3.00
7/7/2023	WRG	Attention to potential updates from Alix Partners to SOFAs and SOALs	SOL	Schedules & SOFA	5.00
7/7/2023	WRG	Review KCC CaseView data summaries for accuracy and completeness with recent data updates received	SOL	Schedules & SOFA	3.60
7/7/2023	WRG	Update SOAL drafts of Schedules G and H	SOL	Schedules & SOFA	1.20
			Total for 7	/7/2023	46.50
7/8/2023	DSC	Review and update SOAL EF Part 1 per correspondence from AlixPartners	SOL	Schedules & SOFA	2.50
7/8/2023	DSC	Review and update SOAL EF Part 2 per correspondence from AlixPartners	SOL	Schedules & SOFA	2.50
7/8/2023	DSC	Review and update SOAL G per correspondence from AlixPartners	SOL	Schedules & SOFA	3.00
7/8/2023	JMG	Perform quality control review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.30
7/8/2023	DPM	Generate and review Schedules and SOFA drafts; prepare comments and updates re same	SOL	Schedules & SOFA	2.60
7/8/2023	DPM	Prepare various updates to SOFA and Schedules per request from AP	SOL	Schedules & SOFA	2.10
7/8/2023	DPM	Attention to Signoff of final drafts	SOL	Schedules & SOFA	5.30
7/8/2023	WRG	Review updated SOFAs and SOALs and edit as necessary	SOL	Schedules & SOFA	2.60
7/8/2023	WRG	Prepare updated SOFA and SOAL PDFs	SOL	Schedules & SOFA	2.20
7/8/2023	WRG	Update SOFAs and SOALs per correspondence from AlixPartners	SOL	Schedules & SOFA	0.50
7/8/2023	WRG	Attention to potential further updates or sign-off	SOL	Schedules & SOFA	5.30
			Total for 7	/8/2023	30.90
7/9/2023	DSC	Meet with KCC Team to discuss outstanding updates to SOFA / SOAL drafts	SOL	Schedules & SOFA	0.40
7/9/2023	DSC	Review drafts for latest SOAL G updates provided by AlixPartners	SOL	Schedules & SOFA	1.00
7/9/2023	DSC	Review and update SOAL EF Part 1 per correspondence from AlixPartners	SOL	Schedules & SOFA	0.50
7/9/2023	DSC	Review and update SOAL G per correspondence from AlixPartners	SOL	Schedules & SOFA	3.00
7/9/2023	DSC	Review and update SOAL EF Part 2 per correspondence from AlixPartners	SOL	Schedules & SOFA	2.50
7/9/2023	DPM	Review Schedules and SOFA attachments in KCC CaseView for accuracy and completeness	SOL	Schedules & SOFA	2.00
7/9/2023	DPM	Perform quality review of Schedules and SOFAs data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	2.00
7/9/2023	DPM	Discussion with KCC team re: status of schedules and SOFAs	SOL	Schedules & SOFA	0.30

07/01/2023 - 07/31/2023

<u>Date</u>	Employee	<u>Description</u>	Position Type	<u>Category</u>	<u>Hours</u>
7/9/2023	DPM	Attention to pending correspondence re potential updates and edits	SOL	Schedules & SOFA	0.80
7/9/2023	DPM	Prepare updates to SOFA 4 per correspondence from AP	SOL	Schedules & SOFA	0.80
7/9/2023	DPM	Prepare updates to SOFA 26a, 26c per correspondence from AP	SOL	Schedules & SOFA	0.60
7/9/2023	DPM	Prepare updates to SOFA 28 per correspondence from AP	SOL	Schedules & SOFA	0.40
7/9/2023	DPM	Prepare updates to SOFA 29 per correspondence from AP	SOL	Schedules & SOFA	0.30
7/9/2023	DPM	Review of recent SOFA updates provided by AlixPartners	SOL	Schedules & SOFA	0.50
7/9/2023	DPM	Prepare updates to SOFA 11 per review of recent updates	SOL	Schedules & SOFA	1.00
7/9/2023	DPM	Prepare updates to SOFA 3 per review of recent updates	SOL	Schedules & SOFA	1.00
7/9/2023	WRG	Attention to correspondence from AlixPartners re updates to SOFA and SOALs	SOL	Schedules & SOFA	2.50
7/9/2023	WRG	Attention to correspondence from AlixPartners re updates to SOFA and SOALs	SOL	Schedules & SOFA	1.10
7/9/2023	WRG	Teleconference with AlixPartners re SOFA questions 25 and 31 and follow up re same	SOL	Schedules & SOFA	0.30
7/9/2023	WRG	Prepare updated draft SOFAs and SOALs	SOL	Schedules & SOFA	4.00
7/9/2023	WRG	Review KCC CaseView data summaries for accuracy and completeness of recent updates to SOFA and SOAL	SOL	Schedules & SOFA	3.60
7/9/2023	WRG	Attention to correspondence from AlixPartners re updates to SOFA and SOAL	SOL	Schedules & SOFA	1.20
			Total for 7	/9/2023	29.80
7/10/2023	DSC	Prepare for and attend conference call with AlixPartners re Schedules and SOFA updates	SOL	Schedules & SOFA	0.70
7/10/2023	DSC	Review and update SOAL EF Part 2 per correspondence from AlixPartners	SOL	Schedules & SOFA	1.00
7/10/2023	DSC	Review and update SOAL G per correspondence from AlixPartners	SOL	Schedules & SOFA	2.80
7/10/2023	DSC	Review Final SOAL PDFs prior to circulation	SOL	Schedules & SOFA	2.50
7/10/2023	DSC	Call with N Neelanshu re latest SOAL updates	SOL	Schedules & SOFA	0.30
7/10/2023	JMG	Perform quality control review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	4.50
7/10/2023	DPM	Review SOFA and Schedule Drafts from previous evening; prepare updates re same	SOL	Schedules & SOFA	1.30
7/10/2023	DPM	Generate and review SOFA and Schedules draft; prepare comments and correspondence re same	SOL	Schedules & SOFA	2.00
7/10/2023	DPM	Prepare updates to SOFA 29 data per correspondence from AP	SOL	Schedules & SOFA	0.60
7/10/2023	DPM	Prepare updates to SOFA 11 per correspondence from AP	SOL	Schedules & SOFA	0.80
7/10/2023	DPM	Prepare updates to SOFA 3 per correspondence from AP	SOL	Schedules & SOFA	1.20
7/10/2023	DPM	Prepare updates to KCC master email tracker and master templates per review of several emails	SOL	Schedules & SOFA	0.80
7/10/2023	DPM	Perform quality review of Schedules and SOFAs data in KCC CaseView for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.90
7/10/2023	DPM	Generate and review final SOFAs and Schedules; prepare correspondence resame	SOL	Schedules & SOFA	2.10
7/10/2023	DPM	Attention to pending correspondence re potential updates and edits to SOFAs and Schedules	SOL	Schedules & SOFA	2.00
7/10/2023	WRG	Prepare final draft SOFAs and SOALs	SOL	Schedules & SOFA	2.90
7/10/2023	WRG	Teleconference with AlixPartners and KCC personnel re final edits and status	SOL	Schedules & SOFA	0.60
7/10/2023	WRG	Prepare file-ready draft SOFAs and SOALs	SOL	Schedules & SOFA	5.00

07/01/2023 - 07/31/2023

<u>Date</u>	Employee	<u>Description</u>	Position Type	Category	<u>Hours</u>
			Total for 7	/10/2023	33.00
7/11/2023	DPM	Prepare redacted master SOFA and Schedule A/B templates for UCC per request	SOL	Schedules & SOFA	2.50
7/11/2023	DPM	Prepare final unredacted SOFA and Schedule Redacted templates	SOL	Schedules & SOFA	1.50
			Total for 7	/11/2023	4.00
7/21/2023	JEE	Research and forward precedent opt out forms to counsel	SOL	Solicitation	0.40
7/21/2023	JEE	Office conference w/ case team re: solicitation procedures and precedents	SOL	Solicitation	0.30
7/21/2023	JEE	Call w/ counsel re: alternative timeframe for solicitation issues	SOL	Solicitation	0.30
7/21/2023	JEE	Research precedent for differing voting and plan objection dates	SOL	Solicitation	1.10
7/21/2023	JEE	Call w/ counsel re: solicitation timeline	SOL	Solicitation	0.50
7/21/2023	PJM	Correspondence re upcoming solicitation; review case files for precedent on opt-outs and lender ballots; review precedent for voting and hearing deadlines	SOL	Solicitation	1.40
7/21/2023	KVR	Call w/ counsel and case team re: solicitation planning and timeline	SOL	Solicitation	0.50
			Total for 7	/21/2023	4.50
7/24/2023	JEE	Review draft disclosure statement motion	SOL	Solicitation	1.10
7/24/2023	JEE	Additional office conferences w/ case team re: solicitation procedures	SOL	Solicitation	0.30
7/24/2023	JEE	Call w/ case team re: comments to draft DS motion	SOL	Solicitation	0.30
7/24/2023	PJM	Review draft disclosure statement motion, including review of precedent and sample procedures, ballots, and notices	SOL	Solicitation	2.70
7/24/2023	KVR	Review of draft Disclosure Statement Motion and Exhibits, added comments to securities team redline	SOL	Solicitation	1.30
7/24/2023	KVR	Communication w/ J Lee re: DS Motion comments	SOL	Solicitation	0.30
			Total for 7	/24/2023	6.00
7/25/2023	JEE	Emails w/ case team re: solicitation procedures comments	SOL	Solicitation	0.50
7/25/2023	JEE	Research separate precedent examples of various exhibits for solicitation	SOL	Solicitation	1.00
7/25/2023	PJM	Prepare draft opt out notices and ballots for upcoming solicitation per recent precedent	SOL	Solicitation	1.80
			Total for 7	/25/2023	3.30
7/26/2023	JEE	Coordinate w/ case team re: comments to solicitation procedures	SOL	Solicitation	1.10
7/26/2023	JEE	Review draft master, bene and registered holder opt out forms	SOL	Solicitation	1.70
7/26/2023	PJM	Review updated draft disclosure statement motion, including review of KCC contact information and voting procedures	SOL	Solicitation	0.80
7/26/2023	DSC	Review updated draft disclosure statement motion, including review of KCC contact information and voting procedures	SOL	Solicitation	1.20
7/26/2023	JMG	Review solicitation procedures and related documents; provide comments and meet with team to discuss same	SOL	Solicitation	3.00
7/26/2023	KVR	Review of Disclosure Statement Motion exhibits, provided comments to securities team	SOL	Solicitation	0.60
7/26/2023	KVR	Communication w/ J Lee re: Master and Beneficial Holder ballot language and solicitation procedures for Class 3 First Lien	SOL	Solicitation	0.40

07/01/2023 - 07/31/2023

<u>Date</u>	<u>Employee</u>	<u>Description</u>	Position Type	<u>Category</u>	<u>Hours</u>
			Total for 7/2	26/2023	8.80
7/28/2023	DSC	Meet with KCC Team to discuss draft Disclosure Statement Motion and exhibits	SOL	Solicitation	0.30
			Total for 7/2	28/2023	0.30
			Total Hou	rs	261.90

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Kurtzman Carson Consultants LLC

07/01/2023 - 07/31/2023

Expenses

<u>Description</u> <u>Units</u> <u>Rate</u> <u>Amount</u>

Total Expenses



September 25, 2023

Cyxtera Technologies Inc Victor Semah BAC Colonnade Office Towers 2333 Ponce De Leon Blvd, Suite 900 Coral Gables FL 33134

> Re: Cyxtera Technologies Inc USBC Case No. 23-14853

Dear Victor Semah:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period August 1, 2023 to August 31, 2023 in the amount of \$3,771.50 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,

Kurtzman Carson Consultants LLC

Evan Gershbein EVP Restructuring

Enclosures



September 25, 2023

Copy Parties

Jeff Prasertlum AlixPartners, LLP 909 Third Ave New York NY 10022

Richard Robbins AlixPartners, LLP 2101 Cedar Springs Road, Suite 1100 Dallas TX 75201

Raymond Li AlixPartners, LLP 909 Third Ave New York NY 10022

Account Number	70986FA	Invoice Date	September 25, 2023
Invoice Number	US_KCC2574366	Due Date	Due upon receipt

Cyxtera Technologies Inc Summary

<u>Amount</u>
\$3,771.50
\$3,771.50
\$0.00
\$0.00
\$3,771.50
0.00
\$3,771.50

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70986FA
Invoice Number US_KCC2574366
Total Amount Due \$3,771.50

\$

Check Payments to:

Kurtzman Carson Consultants LLC Dept CH 16639 Palatine, IL 60055-6639 Wire Payments to:

Kurtzman Carson Consultants LLC HSBC Bank, NA 452 Fifth Avenue, New York, NY 10018 Account # 000183571 FED ABA # 021001088 ACH Routing # 022000020

Amount Paid

08/01/2023 - 08/31/2023

Total Hourly Fees by Employee

<u>Initial</u>	Employee Name	Position Type	<u>Hours</u>	Rate	<u>Total</u>
DSC	Darlene Calderon	SOL	11.10	\$255.00	\$2,830.50
JEE	James Lee	SOL	2.20	\$255.00	\$561.00
JMG	Jennifer Westwood	SOL	0.50	\$250.00	\$125.00
KVR	Kevin Martin	SOL	1.00	\$255.00	\$255.00
			Total		\$3,771.50

08/01/2023 - 08/31/2023

<u>Date</u>	Employee	<u>Description</u>	Position Type	<u>Category</u>	<u>Hours</u>
8/2/2023	JEE	Review revised disclosure statement and solicitation procedures motion	SOL	Solicitation	1.80
8/2/2023	DSC	Review Disclosure Statement, including ballots, prepare and send comments to counsel per request	SOL	Solicitation	0.80
8/2/2023	DSC	Correspond with M Feeney re solicitation questions and method of service	SOL	Solicitation	0.50
8/2/2023	DSC	Meet with KCC Team to discuss solicitation service options	SOL	Solicitation	0.40
8/2/2023	DSC	Review redline Disclosure Statement Motion, prepare and send comments to counsel per request	SOL	Solicitation	2.70
			Total for 8/2	2/2023	6.20
8/3/2023	DSC	Review Solicitation Procedures and updated Ballots	SOL	Solicitation	2.30
8/3/2023	KVR	Review of Disclosure Statement Motion redline, provided comments to Securities Team	SOL	Solicitation	0.70
8/3/2023	KVR	Forward Disclosure Statement Motion comments to counsel	SOL	Solicitation	0.30
			Total for 8/3	3/2023	3.30
8/10/2023	JEE	Review voting/optout classification and notes for same	SOL	Solicitation	0.40
8/10/2023	DSC	Review chart containing classes and related opt out form for solicitation service; follow up with M Feeney re same	SOL	Solicitation	0.60
			Total for 8/	10/2023	1.00
8/13/2023	DSC	Conference call with M Feeney re Disclosure Statement	SOL	Solicitation	0.40
8/13/2023	DSC	Review updates to Disclosure Statement as provided by M Feeney and provide comments	SOL	Solicitation	0.30
			Total for 8/	13/2023	0.70
8/18/2023	DSC	Prepare and send correspondence to counsel re Class 3 contact and holdings information	SOL	Solicitation	0.20
			Total for 8/	18/2023	0.20
8/21/2023	JMG	Review solicitation procedures and prepare solicitation summary	SOL	Solicitation	0.50
			Total for 8/2	21/2023	0.50
8/22/2023	DSC	Review Summary of Holdings information for Class 3	SOL	Solicitation	0.30
			Total for 8/2	22/2023	0.30
8/30/2023	DSC	Review filed Disclosure Statement and Disclosure Statement Motion	SOL	Solicitation	1.40
			Total for 8/3	30/2023	1.40
8/31/2023	DSC	Review Class 3 information, including ad hoc datasheets	SOL	Solicitation	1.20
			Total for 8/3	31/2023	1.20
			Total Hou	rs	14.80

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Kurtzman Carson Consultants LLC

08/01/2023 - 08/31/2023

Expenses

<u>Description</u> <u>Units</u> <u>Rate</u> <u>Amount</u>

Total Expenses



October 25, 2023

Cyxtera Technologies Inc Victor Semah BAC Colonnade Office Towers 2333 Ponce De Leon Blvd, Suite 900 Coral Gables FL 33134

> Re: Cyxtera Technologies Inc USBC Case No. 23-14853

Dear Victor Semah:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period September 1, 2023 to September 30, 2023 in the amount of \$49,127.50 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,

Kurtzman Carson Consultants LLC

Evan Gershbein EVP Restructuring

Enclosures



October 25, 2023

Copy Parties

Jeff Prasertlum AlixPartners, LLP 909 Third Ave New York NY 10022

Richard Robbins AlixPartners, LLP 2101 Cedar Springs Road, Suite 1100 Dallas TX 75201

Raymond Li AlixPartners, LLP 909 Third Ave New York NY 10022

Ye Hao AlixPartners 909 Third Avenue New York NY 10022

David Gerardi, Esq.
One Newark Center, Suite 2100
Newark NJ 07102

Edward O. Sassower, P.C. Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022

Christopher Marcus, P.C Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022

Nikki Gavey Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022

Derek Hunter Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022



October 25, 2023

Copy Parties

Michael D. Sirota Cole Schotz P.C. Court Plaza North, 25 Main Street Hackensack NJ 07601

Warren A. Usatine Cole Schotz P.C. Court Plaza North, 25 Main Street Hackensack NJ 07601

Felice Yudkin, Esq. Cole Schotz P.C. Court Plaza North, 25 Main Street Hackensack NJ 07601

Account Number	70986FA	Invoice Date	October 25, 2023
Invoice Number	US_KCC2594453	Due Date	Due upon receipt

Cyxtera Technologies Inc Summary

<u>Amount</u>
\$49,127.50
\$49,127.50
\$0.00
\$0.00
\$49,127.50
0.00
\$49,127.50

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Check Payments to:

Account Number70986FAInvoice NumberUS_KCC2594453Total Amount Due\$49,127.50

\$

Kurtzman Carson Consultants LLC Dept CH 16639 Palatine, IL 60055-6639

Kurtzman Carson Consultants LLC HSBC Bank, NA 452 Fifth Avenue, New York, NY 10018 Account # 000183571 FED ABA # 021001088 ACH Routing # 022000020

Wire Payments to:

Amount Paid

09/01/2023 - 09/30/2023

Total Hourly Fees by Employee

<u>Initial</u>	Employee Name	Position Type	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AML	Angela Nguyen	SOL	3.00	\$255.00	\$765.00
ASK	Ashley Kuarasingh	SOL	12.70	\$250.00	\$3,175.00
DSC	Darlene Calderon	SOL	92.00	\$255.00	\$23,460.00
JEE	James Lee	SEC	6.80	\$255.00	\$1,734.00
JMG	Jennifer Westwood	SOL	45.10	\$250.00	\$11,275.00
JNG	Jennifer Ngo	SOL	7.10	\$255.00	\$1,810.50
KVR	Kevin Martin	SEC	6.60	\$255.00	\$1,683.00
MZU	Marrium Zubair	SOL	5.90	\$250.00	\$1,475.00
RMZ	Rossmery Martinez	SOL	5.90	\$250.00	\$1,475.00
SMZ	Stanley Martinez	SOL	3.70	\$250.00	\$925.00
SYU	Susan Yu	SOL	5.40	\$250.00	\$1,350.00

Total \$49,127.50

09/01/2023 - 09/30/2023

<u>Date</u>	<u>Employee</u>	<u>Description</u>	Position Type	<u>Category</u>	<u>Hours</u>
9/1/2023	DSC	Review Class 3 information, including ad hoc datasheets, and full lender list	SOL	Solicitation	1.30
9/1/2023	DSC	Prepare and send correspondence to Kirkland re Class 3 data	SOL	Solicitation	0.40
			Total for 9/	1/2023	1.70
9/5/2023	DSC	Review Class 3 information, including lender information and sub-names	SOL	Solicitation	0.40
9/5/2023	DSC	Meet with KCC Team to discuss set up of Class 3 in KCC CaseView	SOL	Solicitation	0.40
9/5/2023	DSC	Prepare and send solicitation details to KCC Production Team	SOL	Solicitation	0.30
			Total for 9/5/2023		1.10
9/7/2023	JEE	Office conference w/ securities team re: plan provision on class 3 distributions under Recapitalization Transaction	SEC	Disbursement	0.50
9/7/2023	JEE	Follow up conference w/ securities team re: equity distribution	SEC	Disbursement	0.30
9/7/2023	JEE	Call w/ counsel re: procedures and mechanics for equity distribution	SEC	Disbursement	0.40
9/7/2023	DSC	Review correspondence re reorganized equity and follow up with KCC Team re same	SOL	Solicitation	0.20
9/7/2023	KVR	Call w/ counsel to discuss recapitalization transaction and equity distribution process	SEC	Disbursement	0.50
9/7/2023	KVR	Communication w/ B Nakhaimousa re: setting call to discuss equity solicitation questions	SEC	Solicitation	0.40
9/7/2023	KVR	Communication w/ J Lee re: Class 3 subject to Recapitalization Transaction and process for obtaining brokerage information from first lien claimants	SEC	Solicitation	0.50
			Total for 9/	7/2023	2.80
9/8/2023	KVR	Communication w/ D Calderon re: summary of Class 3 distribution mechanics call with counsel	SEC	Disbursement	0.50
			Total for 9/8/2023		0.50
9/11/2023	DSC	Prepare Solicitation Summary to establish mailing guidelines	SOL	Solicitation	3.10
			Total for 9/	11/2023	3.10
9/12/2023	DSC	Prepare and send correspondence to Kirkland re solicitation timeline	SOL	Solicitation	0.30
9/12/2023	DSC	Call with B Nakhaimousa re solicitation timeline	SOL	Solicitation	0.20
9/12/2023	DSC	Update Solicitation Overview and circulate with Securities Team	SOL	Solicitation	0.50
9/12/2023	ASK	Phone conference with KCC GSG team re case status	SOL	Solicitation	0.10
9/12/2023	JMG	Review and analysis of claims to determine voting classes and voting amounts	SOL	Solicitation	3.30
9/12/2023	JEE	Coordinate w/ case team re: solicitation details for equity class	SEC	Solicitation	0.30
9/12/2023	JEE	Review voting amount spreadsheet from case team	SEC	Solicitation	0.40
			Total for 9/12/2023		5.10
9/13/2023	DSC	Review template for Voting Amount Spreadsheet and coordinate updates	SOL	Solicitation	0.40
9/13/2023	DSC	Set up case ballot mailbox to send and receive Class 3 Ballots	SOL	Solicitation	0.30
9/13/2023	DSC	Prepare and send solicitation overview to Production Team	SOL	Solicitation	0.50
9/13/2023	ASK	Coordinate with Mediant re solicitation mailing to securities parties	SOL	Solicitation	0.20
9/13/2023	ASK	Coordinate with Broadridge re solicitation mailing to securities parties	SOL	Solicitation	0.20
9/13/2023	ASK	Phone conference with KCC GSG team re case status	SOL	Solicitation	0.10
10 1/0005044	, ioit		301	Constation	0.10

09/01/2023 - 09/30/2023

<u>Date</u>	Employee	<u>Description</u>	Position Type	<u>Category</u>	<u>Hours</u>
9/13/2023	ASK	Prepare Broadridge JEF re Solicitation mailing to securities parties	SOL	Solicitation	0.50
9/13/2023	JMG	Review and analysis of claims to determine voting classes and voting amounts	SOL	Solicitation	4.40
			Total for 9/	Total for 9/13/2023	
9/14/2023	DSC	Prepare Voting Amount Spreadsheet, identify voting and non-voting classes	SOL	Solicitation	3.50
9/14/2023	ASK	Prepare DTC request letter re solicitation mailing to securities parties	SOL	Solicitation	0.50
9/14/2023	ASK	Coordinate with transfer agent re registered shareholder file for solicitation mailing	SOL	Solicitation	0.50
9/14/2023	ASK	Phone conference with KCC GSG team re case status	SOL	Solicitation	0.10
9/14/2023	JMG	Review and analysis of claims to determine voting classes and voting amounts	SOL	Solicitation	5.10
9/14/2023	JEE	Coordinate w/ nominee agents re: establishing record date for solicitation	SEC	Solicitation	0.30
			Total for 9/14/2023		10.00
9/15/2023	DSC	Prepare Voting Amount Spreadsheet, identify voting and non-voting classes	SOL	Solicitation	5.30
9/15/2023	DSC	Meet with KCC Team to discuss Voting Amount Spreadsheet	SOL	Solicitation	0.50
9/15/2023	JMG	Review and analysis of claims to determine voting classes and voting amounts	SOL	Solicitation	1.20
			Total for 9/15/2023		7.00
9/16/2023	DSC	Prepare Voting Amount Spreadsheet, identify voting and non-voting classes	SOL	Solicitation	5.00
			Total for 9/16/2023		5.00
9/17/2023	DSC	Prepare Voting Amount Spreadsheet, identify voting and non-voting classes	SOL	Solicitation	4.20
9/17/2023	DSC	Meet with KCC Team to set up Voting Amount Spreadsheet call and review of DS Exhibits	SOL	Solicitation	0.20
9/17/2023	DSC	Review redline versions of DS Exhibits and send follow up correspondence to M Feeney re same	SOL	Solicitation	0.50
			Total for 9/	Total for 9/17/2023	
9/18/2023	DSC	Set up case ballot mailbox to send and receive Class 3 Ballots	SOL	Solicitation	0.50
9/18/2023	DSC	Review and update Voting Amount Spreadsheet, including voting amounts and classes	SOL	Solicitation	5.00
9/18/2023	DSC	Prepare and send correspondence re open items related to Voting Amount Spreadsheet to AlixPartners and Kirkland for review	SOL	Solicitation	2.50
9/18/2023	DSC	Review Redline Exhibits to proposed DS Order and provide comments to Kirkland	SOL	Solicitation	1.20
9/18/2023	JMG	Meet with KCC team to review voting amount spreadsheet and prepare follow up questions for client	SOL	Solicitation	3.80
			Total for 9/	Total for 9/18/2023	
9/19/2023	DSC	Set up mailbox for Class 3 Ballots and Master Opt Out Forms	SOL	Solicitation	1.00
9/19/2023	DSC	Format and set up template for class 3 merge project re custom ballots	SOL	Solicitation	4.00
9/19/2023	DSC	Review redline exhibits to Disclosure Statement Order and provide comment of same to Kirkland	SOL	Solicitation	0.90
9/19/2023	JEE	Follow up w/ case team re: updated record date for solicitation	SEC	Solicitation	0.20
9/19/2023	JEE	Review draft DS Order, including exhibits	SEC	Solicitation	0.90

09/01/2023 - 09/30/2023

<u>Date</u>	<u>Employee</u>	<u>Description</u>	Position Type	<u>Category</u>	<u>Hours</u>
			Total for 9/	19/2023	7.00
9/20/2023	DSC	Correspond with N Neelanshu re blank claims in Voting Amount Spreadsheet	SOL	Solicitation	0.30
9/20/2023	DSC	Review Amended Disclosure Statement and discuss with KCC Team	SOL	Solicitation	0.50
9/20/2023	DSC	Meet with KCC Team to discuss Voting Amount Spreadsheet	SOL	Solicitation	0.70
9/20/2023	DSC	Review Amended Disclosure Statement and follow up with M Feeney re comments	SOL	Solicitation	0.70
9/20/2023	RMZ	Review solicitation timeline and related deadlines	SOL	Solicitation	0.70
9/20/2023	RMZ	Review the Disclosure Statement in preparation for Solicitation	SOL	Solicitation	0.50
9/20/2023	JNG	Review correspondences to Equiniti, the transfer agent, re the status of the requested shareholder file for 9/14/23 record date	SOL	Solicitation	0.20
9/20/2023	JNG	Team meeting re solicitation mailing status	SOL	Solicitation	0.20
			Total for 9/2	20/2023	3.80
9/21/2023	DSC	Prepare for and attend conference call with Kirkland and AlixPartners re Voting Amount Spreadsheet and tabulation	SOL	Solicitation	0.90
9/21/2023	DSC	Call with KCC Team to discuss solicitation procedures and opt out service	SOL	Solicitation	0.50
9/21/2023	DSC	Review and update Voting Amount Spreadsheet based on conference call with Kirkland and AlixPartners	SOL	Solicitation	5.00
9/21/2023	DSC	Continue to update Voting Amount Spreadsheet based on updates from Kirkland and AlixPartners	SOL	Solicitation	1.70
9/21/2023	JMG	Call with debtors counsel and financial advisors re voting amount spreadsheet	SOL	Solicitation	1.10
9/21/2023	JNG	Team meeting re solicitation mailing status	SOL	Solicitation	0.30
9/21/2023	JEE	Email w/ counsel re: identifying beneficial holders of equity	SEC	Solicitation	0.40
			Total for 9/21/2023		9.90
9/22/2023	DSC	Call with M Feeney to discuss Voting Amount Spreadsheet	SOL	Solicitation	0.20
9/22/2023	DSC	Research precedent for debtor by debtor tabulation	SOL	Solicitation	0.50
9/22/2023	DSC	Review and update Voting Amount Spreadsheet based on comments from Kirkland	SOL	Solicitation	0.80
9/22/2023	DSC	Review precedent re foreign exchange rate and follow up with counsel re same	SOL	Solicitation	0.70
9/22/2023	JMG	Research foreign currency exchange rate for foreign claim voting amounts	SOL	Solicitation	0.80
9/22/2023	JNG	Team meeting re upcoming solicitation event and open items	SOL	Solicitation	0.30
9/22/2023	KVR	Review of securities team event folder to confirm service lists for equity solicitation service set	SEC	Solicitation	0.40
			Total for 9/22/2023		3.70
9/24/2023	DSC	Review and updated Voting Amount Spreadsheet based on comments from Kirkland	SOL	Solicitation	2.60
9/24/2023	DSC	Prepare and send correspondence to Kirkland and AlixPartners re updates to Voting Amount Spreadsheet	SOL	Solicitation	0.50
			Total for 9/2	24/2023	3.10
9/25/2023	DSC	Format Solicitation To Do List in order to ensure accuracy	SOL	Solicitation	0.60
9/25/2023	DSC	Prepare and send correspondence requesting final sign off of Voting Amount Spreadsheet	SOL	Solicitation	0.30

09/01/2023 - 09/30/2023

<u>Date</u>	<u>Employee</u>	<u>Description</u>	Position Type	Category	<u>Hours</u>
9/25/2023	DSC	Review and update VAS with Solicitation Package Information	SOL	Solicitation	1.30
9/25/2023	DSC	Review and format contact information for Class 3 Ballots	SOL	Solicitation	3.10
9/25/2023	DSC	Review updated Disclosure Statement and follow up with Kirkland re methods to return ballots	SOL	Solicitation	1.10
9/25/2023	DSC	Meet with KCC Team to discuss Voting Amount Spreadsheet and related updates	SOL	Solicitation	1.00
9/25/2023	ASK	Phone conference with KCC GSG team re case status	SOL	Solicitation	0.10
9/25/2023	JMG	Prepare Class 3 data for customized ballots	SOL	Solicitation	3.50
9/25/2023	JNG	Follow up with Continental Stock Transfer re the pending approval from Cyxtera to obtain the shareholder file	SOL	Solicitation	0.30
9/25/2023	JNG	Reach out to Cyxtera re the approval to obtain the shareholder file from Continental Stock transfer	SOL	Solicitation	0.30
9/25/2023	JNG	Finalize set up for the Cyxtera Ballot Inbox and test for functionality	SOL	Solicitation	0.60
9/25/2023	JEE	Office conference w/ securities team re: prep for solicitation	SEC	Solicitation	0.20
9/25/2023	KVR	Communication w/ J Westwood that securities team is still waiting for updated registered holder list as of the Voting Record Date from the transfer agent and will forward to case team as soon received	SEC	Solicitation	0.40
			Total for 9/2	25/2023	12.80
9/26/2023	DSC	Call with B Nakhaimousa re submission methods to Class 3 and Class 4 Ballots	SOL	Solicitation	0.30
9/26/2023	DSC	Correspond with B Nakhaimousa and KCC Securities Team re equity holders and non-voting status	SOL	Solicitation	0.40
9/26/2023	DSC	Review solicitation documents received from Kirkland, including Class 3 and 4 Ballots	SOL	Solicitation	1.10
9/26/2023	DSC	Prepare and send correspondence to Kirkland re updates to solicitation documents, including addition of Docket No. for Disclosure Statement Order	SOL	Solicitation	1.00
9/26/2023	DSC	Prepare and oversee submission of Class 4 Ballot information in KCC CaseView	SOL	Solicitation	3.00
9/26/2023	DSC	Prepare and oversee submission of Opt Out classes in KCC CaseView	SOL	Solicitation	1.40
9/26/2023	ASK	Phone conference with KCC GSG team re case status	SOL	Solicitation	0.10
9/26/2023	JMG	Format non voting parties for import into KCC CaseView	SOL	Solicitation	0.90
9/26/2023	JMG	Import voting and non voting parties into KCC CaseView	SOL	Solicitation	1.20
9/26/2023	JMG	Format class 8 for import into KCC CaseView	SOL	Solicitation	1.10
9/26/2023	JMG	Format class 4 for import into KCC CaseView	SOL	Solicitation	0.80
9/26/2023	JMG	Prepare final documents for solicitation mailing	SOL	Solicitation	2.50
9/26/2023	JMG	Update class 3 data for customized ballots	SOL	Solicitation	0.90
9/26/2023	RMZ	Call with KCC Team re Solicitation service lists for import	SOL	Solicitation	0.50
9/26/2023	RMZ	Call with KCC Team re overview of solicitation service lists	SOL	Solicitation	0.50
9/26/2023	RMZ	Call with KCC Team re submission of Non Voting Opt Out service lists for solicitation mailing	SOL	Solicitation	0.90
9/26/2023	RMZ	Call with KCC Team to discuss service solicitation service lists for Class 4 Ballots	SOL	Solicitation	1.00
9/26/2023	JNG	Follow up with Cyxtera for approval to obtain the shareholder file from the transfer agent, Continental Stock Transfer	SOL	Solicitation	0.50
9/26/2023	JNG	Review the shareholder file and prepare it for service of the solicitation materials	SOL	Solicitation	0.60

09/01/2023 - 09/30/2023

<u>Date</u>	<u>Employee</u>	<u>Description</u>	Position Type	Category	<u>Hours</u>
9/26/2023	JNG	Follow up with Continental Stock Transfer re the pending approval from Cyxtera to obtain the shareholder file	SOL	Solicitation	0.60
9/26/2023	MZU	Coordinate with KCC Team on preparing voting and non-voting service lists and submitting mailing	SOL	Solicitation	2.40
9/26/2023	MZU	Coordinate with KCC Team on importing voting data into CaseView and generating ballots	SOL	Solicitation	2.50
9/26/2023	MZU	Coordinate with KCC team on finalizing voting amount spreadsheet and importing voting data into CaseView	SOL	Solicitation	1.00
9/26/2023	JEE	Email w/ counsel re: request for updated registered holder file from transfer agent	SEC	Solicitation	0.20
9/26/2023	JEE	Office conference w/ securities team re: prep for solicitation	SEC	Solicitation	0.20
9/26/2023	JEE	Review updated draft of DS order and exhibits	SEC	Solicitation	1.00
9/26/2023	KVR	Review of solicitation materials, forwarded comments to case team	SEC	Solicitation	0.70
9/26/2023	KVR	Save and print to PDF Class 8 Equity solicitation documents	SEC	Solicitation	0.80
			Total for 9/2	26/2023	28.10
9/27/2023	DSC	Correspond with Kirkland we solicitation timeline and methods of service for Master Service List	SOL	Solicitation	0.40
9/27/2023	DSC	Prepare and oversee submission of Class 3 Ballot information in KCC CaseView	SOL	Solicitation	1.00
9/27/2023	DSC	Review and format contact information for Class 3 Ballots	SOL	Solicitation	4.70
9/27/2023	ASK	Submit overnight PRF re Solicitation mailing to securities parties	SOL	Solicitation	0.70
9/27/2023	ASK	Phone conference with KCC GSG team re case status	SOL	Solicitation	0.10
9/27/2023	ASK	Prepare service lists re Solicitation mailing to securities parties	SOL	Solicitation	1.50
9/27/2023	ASK	Prepare cover memo re Solicitation mailing to securities parties	SOL	Solicitation	0.50
9/27/2023	ASK	Submit first class PRF re Solicitation mailing to securities parties	SOL	Solicitation	0.50
9/27/2023	ASK	Prepare email service to banks and brokers re Solicitation mailing	SOL	Solicitation	0.50
9/27/2023	ASK	Review and approve samples re Solicitation mailing first class PRF	SOL	Solicitation	0.30
9/27/2023	ASK	Review and approve samples re Solicitation mailing overnight PRF	SOL	Solicitation	0.30
9/27/2023	ASK	Create URL re Solicitation Broadridge edelivery	SOL	Solicitation	0.80
9/27/2023	ASK	Prepare Broadridge final JEF re Solicitation mailing to securities parties	SOL	Solicitation	0.50
9/27/2023	ASK	Review Notice of Non-Voting Status document	SOL	Solicitation	0.30
9/27/2023	ASK	Prepare pack slip re Solicitation mailing to securities parties	SOL	Solicitation	0.70
9/27/2023	ASK	Review Master opt out form to be included in solicitation packages	SOL	Solicitation	0.30
9/27/2023	ASK	Review Confirmation Hearing Notice document	SOL	Solicitation	0.30
9/27/2023	ASK	Review Beneficial holder opt out form	SOL	Solicitation	0.30
9/27/2023	JMG	Format class 3 for import into KCC CaseView	SOL	Solicitation	0.70
9/27/2023	JMG	Generate customized ballots for Class 3 in KCC CaseView	SOL	Solicitation	5.90
9/27/2023	RMZ	Perform quality checks of customized Class 4 Ballots for Solicitation	SOL	Solicitation	0.80
9/27/2023	RMZ	Correspond with KCC Team re quality checks of customized Class 4 Ballots for Solicitation and Non Voting Opt Out Forms	SOL	Solicitation	0.20
9/27/2023	RMZ	Perform quality checks of customized Non Voting Opt Out Forms for Solicitation	SOL	Solicitation	0.80
9/27/2023	SYU	Setup Class 4 eballot in KCC CaseView	SOL	Solicitation	2.10
9/27/2023	JNG	Review ballot inbox for equity related inquiries	SOL	Solicitation	0.30

09/01/2023 - 09/30/2023

<u>Date</u>	<u>Employee</u>	<u>Description</u>	Position Type	<u>Category</u>	<u>Hours</u>
9/27/2023	JNG	Review the submitted PRF and proofs for solicitation materials to Broadridge & Mediant	SOL	Solicitation	0.50
9/27/2023	JNG	Review the solicitation COS re the non voting materials and opt-out forms to equity holders	SOL	Solicitation	0.20
9/27/2023	JNG	Review the Solicitation overview spreadsheet for service to equity holders; team meeting re status of the same	SOL	Solicitation	0.40
9/27/2023	JEE	Office conference w/ securities team re: prep for solicitation	SEC	Solicitation	0.20
9/27/2023	KVR	Replaced Non-Vote Notice and Confirmation Hearing Notice in event folder with documents provided by case team	SEC	Solicitation	0.30
9/27/2023	KVR	Communication w/ securities confirming Non-Vote Notice and Confirmation Hearing Notice updated in Solicitation Documents folder	SEC	Solicitation	0.30
9/27/2023	KVR	Reviewed service list for Class 8 solicitation service	SEC	Solicitation	0.50
			Total for 9/2	27/2023	26.90
9/28/2023	AML	Setup eballot in KCC CaseView	SOL	Solicitation	3.00
9/28/2023	DSC	Follow up with M Feeney re Class 3 contact information	SOL	Solicitation	0.30
9/28/2023	DSC	Correspond with Kirkland re outstanding contact for Class 3 ballots	SOL	Solicitation	0.40
9/28/2023	DSC	Prepare merge template for Class 3 solicitation materials, including voting deadlines and format for custom ballot	SOL	Solicitation	3.20
9/28/2023	DSC	Prepare and send out custom email containing solicitation materials and Class 3 Ballots	SOL	Solicitation	2.00
9/28/2023	DSC	Review and format contact information for Class 3 Ballots	SOL	Solicitation	2.20
9/28/2023	DSC	Oversee set up of Class 4 eBallot template in KCC CaseView	SOL	Solicitation	2.00
9/28/2023	DSC	Oversee set up of Opt Out template in KCC CaseView	SOL	Solicitation	1.50
9/28/2023	JMG	Setup eballot website in KCC CaseView	SOL	Solicitation	3.00
9/28/2023	JMG	Setup opt-out website in KCC CaseView	SOL	Solicitation	0.70
9/28/2023	JMG	Generate customized ballots for Class 3	SOL	Solicitation	3.30
9/28/2023	JMG	Review customized Class 3 ballots for accuracy and completeness	SOL	Solicitation	0.90
9/28/2023	SMZ	Perform quality checks of printed Solicitation - Class 4 Ballots packages to ensure accurate inclusion of all service documents / parties	SOL	Solicitation	2.10
9/28/2023	SMZ	Perform quality checks of printed Solicitation - Non Voting Opt Out Parties packages to ensure accurate inclusion of all service documents / parties	SOL	Solicitation	0.70
9/28/2023	SMZ	Perform quality checks of printed Solicitation - MSL and Class 4 Notice Parties packages to ensure accurate inclusion of all service documents / parties	SOL	Solicitation	0.90
9/28/2023	SYU	Perform quality control re Solicitation - Non Voting Opt Out Parties mailing to ensure accuracy	SOL	Solicitation	0.70
9/28/2023	SYU	Perform quality control re Solicitation - MSL and Class 4 Notice Parties mailing to ensure accuracy	SOL	Solicitation	0.20
9/28/2023	SYU	Perform quality control re Solicitation - Class 4 Ballots mailing to ensure accuracy	SOL	Solicitation	1.00
9/28/2023	SYU	Drive to and from vendor facility to perform quality control of solicitation packages	SOL	Solicitation	1.40
9/28/2023	JNG	Review email language and documents re the email service of solicitation materials to Broadridge	SOL	Solicitation	0.20
9/28/2023	JNG	Review email language and documents re the email service of solicitation materials to DTC	SOL	Solicitation	0.20
9/28/2023	JNG	Correspond with Mediant re delivery status of solicitation materials	SOL	Solicitation	0.30
9/28/2023	JNG	Review email language and documents re the email service of solicitation materials to nominees of equity holders	SOL	Solicitation	0.30

09/01/2023 - 09/30/2023

<u>Date</u>	Employee	<u>Description</u>	Position Type	<u>Category</u>	<u>Hours</u>
9/28/2023	JEE	Admin review of service of solicitation materials to equity holders	SEC	Solicitation	0.70
			Total for 9/2	28/2023	31.20
9/29/2023	DSC	Review and respond to inquiry from Kyma Capital re Class 3 ballot	SOL	Solicitation	0.60
9/29/2023	DSC	Oversee set up of Opt Out template in KCC CaseView	SOL	Solicitation	0.30
9/29/2023	DSC	Oversee set up of Class 4 eBallot template in KCC CaseView	SOL	Solicitation	0.30
9/29/2023	ASK	Prepare COS draft re Solicitation mailing to securities parties	SOL	Solicitation	0.80
9/29/2023	ASK	Prepare COS exhibits re Solicitation mailing to securities parties	SOL	Solicitation	1.60
9/29/2023	ASK	Phone conference with KCC GSG team re case status	SOL	Solicitation	0.10
9/29/2023	ASK	Respond to inquiry re Solicitation materials	SOL	Solicitation	0.20
9/29/2023	JNG	Review the solicitation COS re the non voting materials and opt-out forms to equity holders	SOL	Solicitation	0.30
9/29/2023	JNG	Review ballot inbox for equity related inquiries	SOL	Solicitation	0.50
9/29/2023	JEE	Respond to inquiries from nominees re: solicitation event	SEC	Solicitation	0.60
9/29/2023	KVR	Communication w/ K Bisono at DTC Mandatory Reorg Team re: question regarding equity, sent response to inquiry per request	SEC	Solicitation	0.80
9/29/2023	KVR	Review of CyxteraBallots@kccllc.com email box for inquiries from DTC participants	SEC	Solicitation	0.50
			Total for 9/29/2023		6.60
9/30/2023	DSC	Prepare and send correspondence to B Nakhaimousa re voting tabulation summaries and voting report	SOL	Solicitation	0.30
			Total for 9/3	Total for 9/30/2023	
			Total Hou	rs	194.20

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Kurtzman Carson Consultants LLC

09/01/2023 - 09/30/2023

Expenses

<u>Description</u> <u>Units</u> <u>Rate</u> <u>Amount</u>

Total Expenses



November 24, 2023

Cyxtera Technologies Inc Victor Semah BAC Colonnade Office Towers 2333 Ponce De Leon Blvd, Suite 900 Coral Gables FL 33134

> Re: Cyxtera Technologies Inc USBC Case No. 23-14853

Dear Victor Semah:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period October 1, 2023 to October 31, 2023 in the amount of \$20,190.50 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,

Kurtzman Carson Consultants LLC

Evan Gershbein EVP Restructuring

Enclosures



November 24, 2023

Copy Parties

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Nikki Gavey Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022

Derek Hunter Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022



November 24, 2023

Copy Parties

Michael D. Sirota Cole Schotz P.C. Court Plaza North, 25 Main Street Hackensack NJ 07601

Warren A. Usatine Cole Schotz P.C. Court Plaza North, 25 Main Street Hackensack NJ 07601

Felice Yudkin, Esq. Cole Schotz P.C. Court Plaza North, 25 Main Street Hackensack NJ 07601

Account Number	70986FA	Invoice Date	November 24, 2023
Invoice Number	US_KCC2594985	Due Date	Due upon receipt

Cyxtera Technologies Inc Summary

<u>Description</u>	<u>Amount</u>		
Hourly Fees			
Hourly Fees Charged	\$20,190.50		
Total of Hourly Fees	\$20,190.50		
<u>Expenses</u>			
Expenses	\$0.00		
Total Expenses	\$0.00		
Invoice Subtotal	\$20,190.50		
Sales and Use Tax	0.00		
Total Invoice	\$20,190.50		
1			

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Check Payments to:

 Account Number
 70986FA

 Invoice Number
 US_KCC2594985

 Total Amount Due
 \$20,190.50

Kurtzman Carson Consultants LLC Dept CH 16639 Palatine, IL 60055-6639

Kurtzman Carson Consultants LLC HSBC Bank, NA 452 Fifth Avenue, New York, NY 10018 Account # 000183571 FED ABA # 021001088 ACH Routing # 022000020

Wire Payments to:

Amount Paid

\$

10/01/2023 - 10/31/2023

Total Hourly Fees by Employee

<u>Initial</u>	Employee Name	Position Type	<u>Hours</u>	Rate	<u>Total</u>
ASK	Ashley Kuarasingh	SOL	3.60	\$250.00	\$900.00
BIF	Bianca Barrera	CON	2.10	\$237.50	\$498.75
DIM	Diana Mauricio	CON	1.60	\$237.50	\$380.00
DSC	Darlene Calderon	SOL	27.40	\$255.00	\$6,987.00
GHA	Gerardo Huerta	CON	1.50	\$237.50	\$356.25
IPA	Isabel Padilla	CON	2.30	\$237.50	\$546.25
JCN	Jacqueline Conklin	SOL	1.30	\$250.00	\$325.00
JEE	James Lee	SEC	2.70	\$255.00	\$688.50
JMG	Jennifer Westwood	SOL	11.80	\$250.00	\$2,950.00
KVR	Kevin Martin	SEC	14.40	\$255.00	\$3,672.00
LVR	Leanne Rehder	SOL	1.50	\$255.00	\$382.50
RMZ	Rossmery Martinez	SOL	4.30	\$250.00	\$1,075.00
SMZ	Stanley Martinez	SOL	0.80	\$250.00	\$200.00
SUS	Sumesh Srivastava	SC	3.60	\$242.50	\$873.00
TPE	Thomas Peterson	CON	1.50	\$237.50	\$356.25

Total \$20,190.50

10/01/2023 - 10/31/2023

<u>Date</u>	Employee	<u>Description</u>	Position Type	<u>Category</u>	<u>Hours</u>
10/2/2023	DSC	Review and respond to inquiry from Columbus Hill re Class 3 Ballot	SOL	Solicitation	0.30
10/2/2023	DSC	Review and respond to inquiry from Barclays re Class 3 Ballot	SOL	Solicitation	0.30
10/2/2023	DSC	Review and respond to inquiry from Kyma Capital re Class 3 Ballot	SOL	Solicitation	0.30
10/2/2023	ASK	Phone conference with KCC GSG team re case status	SOL	Solicitation	0.10
			Total for 10	/2/2023	1.00
10/3/2023	DSC	Prepare and send voting tabulation summary to counsel upon request	SOL	Solicitation	0.80
10/3/2023	ASK	Respond to inquiry re Opt-Out Election	SOL	Solicitation	0.20
10/3/2023	JMG	Setup plan, voting classes, and ballot questions in KCC CaseView	SOL	Solicitation	0.40
10/3/2023	JMG	Prepare voting summary report and distribute to client	SOL	Solicitation	0.40
10/3/2023	JMG	Review ballots input into KCC CaseView	SOL	Solicitation	0.40
			Total for 10	/3/2023	2.20
10/4/2023	JEE	Draft broker and registration form for equity distribution under recapitalization transaction	SEC	Disbursement	1.00
10/4/2023	DSC	Correspond with B Nakhaimousa re Class 3 Ballots returned undeliverable	SOL	Solicitation	0.20
10/4/2023	DSC	Prepare and send out additional Class 3 Ballot and solicitation details for additional addresses received through auto reply	SOL	Solicitation	0.30
			Total for 10	/4/2023	1.50
10/5/2023	JEE	Review opt out tabulation file template	SEC	Solicitation	0.20
10/5/2023	ASK	Review and submit mail report re Solicitation mailing First Class PRF	SOL	Solicitation	0.30
10/5/2023	IPA	Review ballots input into KCC CaseView	CON	Solicitation	0.20
			Total for 10/5/2023		0.70
10/6/2023	DSC	Review and respond to Kirkland re Kyma Capital ballot ad voting updates	SOL	Solicitation	0.50
10/6/2023	DSC	Review updated class 3 data spreadsheet provided by Guggenheim and compare to previous file	SOL	Solicitation	1.00
10/6/2023	DSC	Research and respond to Kirkland re Opt Out information for Prime Alliance Bank, 36th Street Capital, Wingspire Equipment Finance f/k/a Liberty Commercial Finance and Post Road Equipment Finance	SOL	Solicitation	1.10
10/6/2023	ASK	Phone conference with KCC GSG team re case status	SOL	Solicitation	0.10
10/6/2023	IPA	Review ballots input into KCC CaseView	CON	Solicitation	0.10
			Total for 10/6/2023		2.80
10/9/2023	DSC	Review updated class 3 data spreadsheet provided by Guggenheim and compare to previous file	SOL	Solicitation	4.50
10/9/2023	DSC	Prepare and send updated Kyma Class 3 Ballot	SOL	Solicitation	0.50
10/9/2023	DSC	Review correspondence with Kirkland and Kyma Capital re voting amounts for Class 3	SOL	Solicitation	0.20
10/9/2023	RMZ	Update Certificate of Service coversheet for Solicitation mailing	SOL	Solicitation	0.90
10/9/2023	BIF	Review ballots input into KCC CaseView	CON	Solicitation	0.30
10/9/2023	IPA	Review ballots input into KCC CaseView	CON	Solicitation	0.10
10/9/2023	SUS	Review ballots input into KCC CaseView	SC	Solicitation	0.30

10/01/2023 - 10/31/2023

<u>Date</u>	<u>Employee</u>	<u>Description</u>	Position Type	Category	<u>Hours</u>
			Total for 10	/9/2023	6.80
10/10/2023	DSC	Prepare and send Class 3 Ballots to lenders with updated voting amounts	SOL	Solicitation	1.30
10/10/2023	DSC	Review Class 3 Ballots and respond to creditors confirming receipt of same	SOL	Solicitation	0.30
10/10/2023	DSC	Review Class 3 Ballots in KCC CaseView	SOL	Solicitation	0.80
10/10/2023	DSC	Set up ballot questions for Class 3	SOL	Solicitation	0.90
10/10/2023	DSC	Prepare and send updated Voting Summary to counsel	SOL	Solicitation	0.80
10/10/2023	ASK	Review and submit mail report re Solicitation mailing Overnight PRF	SOL	Solicitation	0.30
10/10/2023	SMZ	Telephonic meeting with KCC case team regarding pending input of received	SOL	Solicitation	0.20
		class 3 ballots			
10/10/2023	SMZ	Coordinate and input received ballots into KCC CaseView	SOL	Solicitation	0.30
10/10/2023	RMZ	Prepare exhibits for Certificate of Service for Solicitation mailing	SOL	Solicitation	1.90
10/10/2023	BIF	Review ballots input into KCC CaseView	CON	Solicitation	0.20
10/10/2023	IPA	Review ballots input into KCC CaseView	CON	Solicitation	0.40
10/10/2023	SUS	Review ballots input into KCC CaseView	SC	Solicitation	0.40
			Total for 10/10/2023		7.80
10/11/2023	DSC	Review and update ballot questions in KCC CaseView	SOL	Solicitation	0.60
10/11/2023	DSC	Review responses from Class 3 lenders and coordinate reply with Kirkland	SOL	Solicitation	0.70
10/11/2023	DSC	Review Certificate of Service re Solicitation Materials	SOL	Solicitation	1.30
10/11/2023	DSC	Review Class 4 Ballots in KCC CaseView	SOL	Solicitation	0.20
10/11/2023	IPA	Review ballots input into KCC CaseView	CON	Solicitation	0.20
			Total for 10	/11/2023	3.00
10/10/0000	DSC	Correspond with Newcon to Close 2 Pallet information	SOL		
10/12/2023	DSC	Correspond with Nuveen re Class 3 Ballot information		Solicitation	0.20
10/12/2023	DSC	Review ballots and related accounts sent to Nuveen	SOL	Solicitation	1.00
10/12/2023	RMZ BIF	Update Certificate of Service for Solicitation mailing	SOL	Solicitation Solicitation	1.50 0.10
10/12/2023	BIF	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	0.10
			Total for 10	/12/2023	2.80
10/13/2023	DSC	Set up processing for Class 3 Ballots received via email	SOL	Solicitation	1.00
10/13/2023	SMZ	Input received ballots into KCC CaseView	SOL	Solicitation	0.30
10/13/2023	BIF	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	0.10
			Total for 10	Total for 10/13/2023	
10/16/2023	LVR	Attention to correspondence from A. Goodman re revised ballot and email for Polygon	SOL	Solicitation	0.20
10/16/2023	LVR	Attention to creditor inquiry (W. Milacci of Blue Owl) re revised ballot to include Par Four Investment	SOL	Solicitation	0.10
10/16/2023	BIF	Review ballots input into KCC CaseView	CON	Solicitation	0.10
10/16/2023	KVR	Review Cyxtera Ballots email box and respond to DTC participant inquiries as necessary	SEC	Solicitation	1.00
			Total for 10	/16/2023	1.40

10/01/2023 - 10/31/2023

<u>Date</u>	<u>Employee</u>	<u>Description</u>	Position Type	<u>Category</u>	<u>Hours</u>
10/17/2023	LVR	Attention to potential duplicative ballots	SOL	Solicitation	0.20
10/17/2023	LVR	Attention to preparation of voting tabulation results	SOL	Solicitation	0.20
10/17/2023	LVR	Attention to correspondences re creditor inquiries relating to voting discrepancies with register from admin agent	SOL	Solicitation	0.60
10/17/2023	JMG	Review ballots input into KCC CaseView	SOL	Solicitation	1.10
10/17/2023	JMG	Review ballots input into KCC CaseView	SOL	Solicitation	0.50
10/17/2023	JMG	Prepare and distribute updated voting summary report	SOL	Solicitation	0.50
10/17/2023	IPA	Review ballots input into KCC CaseView	CON	Solicitation	0.50
			Total for 10	/17/2023	3.60
10/18/2023	LVR	Follow-up with KCC team on Bain Capital ballot requests	SOL	Solicitation	0.20
10/18/2023	JMG	Update customized Class 3 ballots and voting data per correspondence with creditor and debtors counsel	SOL	Solicitation	2.10
10/18/2023	BIF	Review ballots input into KCC CaseView	CON	Solicitation	0.10
10/18/2023	KVR	Review Cyxtera Ballots email box and respond to DTC participant inquiries as necessary	SEC	Solicitation	1.00
			Total for 10	/18/2023	3.40
10/19/2023	ASK	Phone conference with KCC GSG team re case status	SOL	Solicitation	0.10
10/19/2023	JMG	Review updates to customized Class 3 ballots and voting data to confirm accuracy and completeness	SOL	Solicitation	2.20
10/19/2023	BIF	Review ballots input into KCC CaseView	CON	Solicitation	0.50
10/19/2023	IPA	Review ballots input into KCC CaseView	CON	Solicitation	0.20
10/19/2023	SUS	Review ballots input into KCC CaseView	SC	Solicitation	0.50
10/19/2023	KVR	Communication w/ R Colachagua at Broadridge re: Master Opt Out form	SEC	Solicitation	0.30
10/19/2023	KVR	Review Cyxtera Ballots email box and respond to DTC participant inquiries as necessary	SEC	Solicitation	1.00
			Total for 10/19/2023		4.80
10/20/2023	JEE	Respond to inquiries from nominees re: equity opt outs	SEC	Solicitation	0.50
10/20/2023	DSC	Review Class 4 Ballots in KCC CaseView	SOL	Solicitation	0.40
10/20/2023	ASK	Coordinate with accounting re Solicitation mailing SPR DTC invoice	SOL	Solicitation	0.50
10/20/2023	ASK	Phone conference with KCC GSG team re case status	SOL	Solicitation	0.10
10/20/2023	IPA	Review ballots input into KCC CaseView	CON	Solicitation	0.20
10/20/2023	KVR	Communication w/ J Wolfe at Morgan Stanley confirming Opt Out record date and eligibility.	SEC	Solicitation	0.30
10/20/2023	KVR	Review Cyxtera Ballots email box and respond to DTC participant inquiries as necessary	SEC	Solicitation	1.00
			Total for 10	/20/2023	3.00
10/23/2023	JEE	Respond to inquiries from nominees re: solicitation status	SEC	Solicitation	0.30
10/23/2023	DSC	Review updates to Neuberger Class 3 ballots	SOL	Solicitation	0.50
10/23/2023	DSC	Review inquires from Class 3 parties and meet with KCC Team to discuss same	SOL	Solicitation	1.10
10/23/2023	ASK	Phone conference with KCC GSG team re case status	SOL	Solicitation	0.10

10/01/2023 - 10/31/2023

<u>Date</u>	<u>Employee</u>	<u>Description</u>	Position Type	Category	<u>Hours</u>
10/23/2023	BIF	Review ballots input into KCC CaseView	CON	Solicitation	0.30
10/23/2023	JCN	Administrative quality control review of ballots input into KCC CaseView	SOL	Solicitation	1.00
10/23/2023	KVR	Communication w/ C Manos at JPM re: shareholders Opt-Out election	SEC	Solicitation	0.30
10/23/2023	KVR	Review Cyxtera Ballots email box and respond to DTC participant inquiries, as necessary	SEC	Solicitation	1.00
			Total for 10	/23/2023	4.60
10/24/2023	DSC	Review Class 3 Ballots in KCC CaseView	SOL	Solicitation	1.00
10/24/2023	DSC	Review Class 4 Ballots in KCC CaseView	SOL	Solicitation	0.30
10/24/2023	DSC	Coordinate updates to Class 3 Ballots and related emails confirming changes	SOL	Solicitation	1.00
10/24/2023	DSC	Review updates to Neuberger Class 3 ballots	SOL	Solicitation	1.00
10/24/2023	DSC	Review and update Columbus Hill Class 3 Ballots	SOL	Solicitation	1.00
10/24/2023	ASK	Process Master Opt-Out forms received	SOL	Solicitation	0.40
10/24/2023	ASK	Tabulate Master Opt-Out forms received	SOL	Solicitation	0.60
10/24/2023	JMG	Review and respond to creditor inquiries re ballots and solicitation materials	SOL	Solicitation	2.10
10/24/2023	JMG	Prepare and distribute updated voting summary report	SOL	Solicitation	0.80
10/24/2023	IPA	Review ballots input into KCC CaseView	CON	Solicitation	0.20
10/24/2023	KVR	Review Cyxtera Ballots email box, respond to DTC participant inquiries, as necessary	SEC	Solicitation	1.00
10/24/2023	KVR	Review of Master Opt-Out forms from Mediant custodians	SEC	Solicitation	0.40
10/24/2023	KVR	Communication w/ call center confirming regarding JPM inquiry	SEC	Solicitation	0.30
			Total for 10	/24/2023	10.10
10/25/2023	DSC	Review Class 3 Ballot Information provided by American Money Mgmt	SOL	Solicitation	0.40
10/25/2023	ASK	Process Master Opt-Out forms received	SOL	Solicitation	0.20
10/25/2023	ASK	Tabulate Master Opt-Out forms received	SOL	Solicitation	0.30
10/25/2023	KVR	Review Cyxtera Ballots email box and respond to DTC participant inquiries as necessary	SEC	Solicitation	1.00
10/25/2023	KVR	Review of Class 8 Opt-Out tabulation file, update to detail and summary worksheets	SEC	Solicitation	0.60
10/25/2023	KVR	Forwarded current Class 8 Opt-Out results, forwarded to case team for inclusion on report to counsel	SEC	Solicitation	0.50
			Total for 10	/25/2023	3.00
10/26/2023	ASK	Phone conference with KCC GSG team re case status	SOL	Solicitation	0.10
10/26/2023	BIF	Review ballots input into KCC CaseView	CON	Solicitation	0.40
10/26/2023	IPA	Review ballots input into KCC CaseView	CON	Solicitation	0.20
10/26/2023	SUS	Review ballots input into KCC CaseView	SC	Solicitation	0.40
10/26/2023	KVR	Review Cyxtera Ballots email box and respond to DTC participant inquiries as necessary	SEC	Solicitation	1.00
10/26/2023	KVR	Communication w/ S Ham at Scotia Bank re: Opt-Out deadline extended, forwarded Notice of Amended Confirmation Date for extended deadline	SEC	Solicitation	0.40
10/26/2023	KVR	Communication w/ S Ham at Scotia regarding extended Opt-Out deadline	SEC	Solicitation	0.30

10/01/2023 - 10/31/2023

<u>Date</u>	<u>Employee</u>	<u>Description</u>	Position Type	<u>Category</u>	<u>Hours</u>
			Total for 10	/26/2023	2.80
10/27/2023	DSC	Review ballots and related contact information in KCC CaseView	SOL	Solicitation	0.30
10/27/2023	ASK	Phone conference with KCC GSG team re case status	SOL	Solicitation	0.10
10/27/2023	KVR	Review Cyxtera Ballots email box and respond to DTC participant inquiries as necessary	SEC	Solicitation	1.00
			Total for 10	/27/2023	1.40
10/30/2023	JEE	Review opt out instructions received	SEC	Solicitation	0.30
10/30/2023	JEE	Respond to inquiries from nominees re: third party release opt outs	SEC	Solicitation	0.40
10/30/2023	DSC	Review Class 3 Ballots in KCC CaseView	SOL	Solicitation	0.30
10/30/2023	ASK	Phone conference with KCC GSG team re case status	SOL	Solicitation	0.10
10/30/2023	JMG	Prepare revised Class 3 ballots per correspondence with creditor	SOL	Solicitation	0.60
10/30/2023	KVR	Review Cyxtera Ballots email box, respond to DTC participant inquiries, as necessary	SEC	Solicitation	1.00
			Total for 10	/30/2023	2.70
10/31/2023	DSC	Review Class 3 Ballots in KCC CaseView	SOL	Solicitation	1.00
10/31/2023	JMG	Prepare and distribute updated voting summary report	SOL	Solicitation	0.70
10/31/2023	TPE	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	1.50
10/31/2023	DIM	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	1.60
10/31/2023	SUS	Administrative quality control review of ballots input into KCC CaseView	SC	Solicitation	2.00
10/31/2023	GHA	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	1.50
10/31/2023	JCN	Administrative quality control review of ballots input into KCC CaseView	SOL	Solicitation	0.30
10/31/2023	KVR	Review Cyxtera Ballots email box and respond to DTC participant inquiries as necessary	SEC	Solicitation	1.00
			Total for 10	/31/2023	9.60
			Total Hou	rs	80.40

Case 23-14853-JKS Doc 887 Filed 01/25/24 Entered 01/25/24 17:50:01 Desc Main Document Page 89 of 99

Kurtzman Carson Consultants LLC

10/01/2023 - 10/31/2023

Expenses

<u>Description</u> <u>Units</u> <u>Rate</u> <u>Amount</u>

Total Expenses



December 27, 2023

Cyxtera Technologies Inc Victor Semah BAC Colonnade Office Towers 2333 Ponce De Leon Blvd, Suite 900 Coral Gables FL 33134

> Re: Cyxtera Technologies Inc USBC Case No. 23-14853

Dear Victor Semah:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period November 1, 2023 to November 16, 2023 in the amount of \$20,051.50 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,

Kurtzman Carson Consultants LLC

Evan Gershbein

EVP Restructuring



December 27, 2023

Copy Parties

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Richard Robbins AlixPartners, LLP 2101 Cedar Springs Road, Suite 1100 Dallas TX 75201

Raymond Li AlixPartners, LLP 909 Third Ave New York NY 10022

Ye Hao AlixPartners 909 Third Avenue New York NY 10022

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Christopher Marcus, P.C Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022

Nikki Gavey Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022



December 27, 2023

Copy Parties

Derek Hunter Kirkland & Ellis LLP 601 Lexington Avenue New York NY 10022

Michael D. Sirota Cole Schotz P.C. Court Plaza North, 25 Main Street Hackensack NJ 07601

Warren A. Usatine Cole Schotz P.C. Court Plaza North, 25 Main Street Hackensack NJ 07601

Felice Yudkin, Esq. Cole Schotz P.C. Court Plaza North, 25 Main Street Hackensack NJ 07601

Account Number	70986FA	Invoice Date	December 27, 2023
Invoice Number	US_KCC2632837	Due Date	Due upon receipt

Cyxtera Technologies Inc Summary

<u>Description</u>	<u>Amount</u>		
Hourly Fees			
Hourly Fees Charged	\$20,051.50		
Total of Hourly Fees	\$20,051.50		
Expenses			
Expenses	\$0.00		
Total Expenses	\$0.00		
Invoice Subtotal	\$20,051.50		
Sales and Use Tax	0.00		
Total Invoice	\$20,051.50		

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number 70986FA
Invoice Number US_KCC2632837
Total Amount Due \$20,051.50

Check Payments to:

KCC Global Administration - Restructuring Department 2211 PO Box 4110 Woburn, MA 01888-4110 Wire Payments to:

KCC Global Administration - Restructuring Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024

Amount Paid

11/01/2023 - 11/16/2023

Total Hourly Fees by Employee

<u>Initial</u>	Employee Name	Position Type	<u>Hours</u>	Rate	<u>Total</u>
AMG	Ana Garcia	CON	3.00	\$237.50	\$712.50
ASK	Ashley Kuarasingh	SOL	4.10	\$250.00	\$1,025.00
BIF	Bianca Barrera	CON	1.50	\$237.50	\$356.25
DIM	Diana Mauricio	CON	2.90	\$237.50	\$688.75
DSC	Darlene Calderon	SOL	24.80	\$255.00	\$6,324.00
GHA	Gerardo Huerta	CON	2.80	\$237.50	\$665.00
IPA	Isabel Padilla	CON	0.80	\$237.50	\$190.00
JCN	Jacqueline Conklin	SOL	0.70	\$250.00	\$175.00
JEE	James Lee	SEC	13.60	\$255.00	\$3,468.00
JMG	Jennifer Westwood	SOL	2.60	\$250.00	\$650.00
JNG	Jennifer Ngo	SEC	7.50	\$255.00	\$1,912.50
KVR	Kevin Martin	SEC	4.40	\$255.00	\$1,122.00
LRA	Luis Rios	CON	3.00	\$237.50	\$712.50
SUS	Sumesh Srivastava	SOL	5.00	\$250.00	\$1,250.00
SYU	Susan Yu	SOL	3.20	\$250.00	\$800.00

Total

\$20,051.50

11/01/2023 - 11/16/2023

<u>Date</u>	Employee	<u>Description</u>	Position Type	<u>Category</u>	<u>Hours</u>
11/1/2023	ASK	Respond to inquiry re solicitation	SOL	Solicitation	0.20
11/1/2023	ASK	Phone conference with KCC GSG team re case status	SOL	Solicitation	0.10
11/1/2023	SUS	Administrative quality control review of ballots input into KCC CaseView	SOL	Solicitation	0.20
11/1/2023	SUS	Review ballots input into KCC CaseView	SOL	Solicitation	0.10
11/1/2023	KVR	Review Cyxtera Ballots email box, respond to DTC participant inquiries, as necessary	SEC	Solicitation	1.00
11/1/2023	JNG	Respond to nominee inquiries for solicitation materials	SEC	Solicitation	0.80
11/1/2023	JNG	Team meeting re the Notice of Amended Confirmation Dates and the new voting deadline	SEC	Solicitation	0.30
11/1/2023	JNG	Correspond with Mediant and Broadridge re the Notice of Amended Confirmation Dates and voting deadline extension	SEC	Solicitation	0.50
11/1/2023	JNG	Respond to inquiries re the upcoming noticing event re the Notice of Amended Confirmation Dates	SEC	Solicitation	0.60
			Total for 11	/1/2023	3.80
11/2/2023	JMG	Prepare and distribute updated voting summary report	SOL	Solicitation	0.70
11/2/2023	KVR	Review Cyxtera Ballots email box, respond to DTC participant inquiries, as necessary	SEC	Solicitation	1.00
			Total for 11	/2/2023	1.70
11/3/2023	ASK	Tabulate Master Opt-Out Forms received	SOL	Solicitation	0.80
11/3/2023	ASK	Process Master Opt-Out Forms received	SOL	Solicitation	0.60
11/3/2023	BIF	Review ballots input into KCC CaseView	CON	Solicitation	0.20
11/3/2023	JNG	Process master ballots received; provide updated voting results to the case team	SEC	Solicitation	0.50
			Total for 11	/3/2023	2.10
11/6/2023	JEE	Office conference w/ securities team re: status of opt outs for equity class	SEC	Solicitation	0.20
11/6/2023	JEE	Email w/ nominee agents re: deadline for submitted master ballots for opt out election	SEC	Solicitation	0.40
11/6/2023	DSC	Review Class 3 Ballots in KCC CaseView	SOL	Solicitation	1.00
11/6/2023	SYU	Input returned ballots in KCC CaseView	SOL	Solicitation	1.30
			Total for 11	/6/2023	2.90
11/7/2023	JEE	Office conference w/ securities team re: status of opt outs for equity class	SEC	Solicitation	0.20
11/7/2023	JEE	Email w/ case team re: exhibit for class 8 equity opt out data	SEC	Solicitation	0.40
11/7/2023	JEE	Follow up w/ nominee agents re: opt out election reports	SEC	Solicitation	0.30
11/7/2023	JEE	Admin review of opt out instructions processed	SEC	Solicitation	0.70
11/7/2023	JEE	Respond to inquiries from nominees re: opt out instructions submitted	SEC	Solicitation	0.50
11/7/2023	DSC	Coordinate response to D Hunter re equity opt outs	SOL	Solicitation	0.20
11/7/2023	DSC	Review Class 3 Ballots in KCC CaseView	SOL	Solicitation	3.20
11/7/2023	DSC	Review voting declaration and provide comments of same	SOL	Solicitation	2.20
11/7/2023	DSC	Coordinate response to HITT Contracting re Opt Out Form	SOL	Solicitation	0.30
11/7/2023	DSC	Correspond with Kirkland re Class 3 Ballot updates and pending inquiries	SOL	Solicitation	1.50
11/7/2023	DSC	Review inquiries from Class 3 lenders and coordinate response of same	SOL	Solicitation	1.00

11/01/2023 - 11/16/2023

Time Detail

<u>Date</u>	Employee	<u>Description</u>	Position Type	<u>Category</u>	<u>Hours</u>
11/7/2023	DSC	Administrative review of Class 4 Ballots in KCC CaseView	SOL	Solicitation	0.40
11/7/2023	DSC	Prepare and send voting tabulation summary to counsel upon request	SOL	Solicitation	0.70
11/7/2023	DSC	Prepare and send Solicitation Materials, including ID and Pin to CyrusOne re Class 4 Ballot	SOL	Solicitation	0.40
11/7/2023	ASK	Tabulate Master Opt-Out Forms received	SOL	Solicitation	1.50
11/7/2023	ASK	Process Master Opt-Out Forms received	SOL	Solicitation	0.80
11/7/2023	JMG	Review ballots input into KCC CaseView	SOL	Solicitation	0.50
11/7/2023	SYU	Input returned ballots in KCC CaseView	SOL	Solicitation	1.90
11/7/2023	BIF	Review ballots input into KCC CaseView	CON	Solicitation	1.30
11/7/2023	IPA	Review ballots input into KCC CaseView	CON	Solicitation	0.80
11/7/2023	SUS	Review ballots input into KCC CaseView	SOL	Solicitation	0.40
11/7/2023	SUS	Administrative quality control review of ballots input into KCC CaseView	SOL	Solicitation	0.80
11/7/2023	KVR	Communication w/ D Hunter re: anticipated submissions of Master Opt Out forms from DTC Participants and their proxy agents	SEC	Solicitation	0.40
11/7/2023	KVR	Communication w/ B Nakhaimousa re: process and issues with extending Opt Out Deadline for GUC and shareholders	SEC	Solicitation	0.40
11/7/2023	KVR	Final review and audit of Class 8 Equity tabulation report and ballots, made revisions and edits as necessary	SEC	Solicitation	1.10
11/7/2023	JNG	Tabulate and audit Opt-Out votes received from nominees	SEC	Solicitation	0.90
11/7/2023	JNG	Review Broadridge master ballot re opt-out votes from equity holders; team meeting re status of the same	SEC	Solicitation	0.60
11/7/2023	JNG	Team meeting re status of voting opt-out deadline and tabulation procedures	SEC	Solicitation	0.20
11/7/2023	JNG	Team meeting re status of audited opt-outs; prepare the opt-out certificate exhibits re the same	SEC	Solicitation	1.60
			Total for 11/7/2023		25.20
11/8/2023	JEE	Office conference w/ securities team re: case status, open items, and next steps re same	SEC	Solicitation	0.20
11/8/2023	DSC	Download Class 4 rejection ballots and send copies to Kirkland along with data information	SOL	Solicitation	0.40
11/8/2023	DSC	Prepare and send final voting summary to Kirkland	SOL	Solicitation	0.90
11/8/2023	ASK	Phone conference with KCC GSG team re case status	SOL	Solicitation	0.10
11/8/2023	AMG	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	3.00
11/8/2023	LRA	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	3.00
11/8/2023	DIM	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	2.90
11/8/2023	SUS	Administrative quality control review of ballots input into KCC CaseView	SOL	Solicitation	3.50
11/8/2023	GHA	Administrative quality control review of ballots input into KCC CaseView	CON	Solicitation	2.80
11/8/2023	JCN	Administrative quality control review of ballots input into KCC CaseView	SOL	Solicitation	0.70
11/8/2023	JNG	Team meeting re status of audited opt-out votes and final exhibits	SEC	Solicitation	0.20
11/8/2023	JNG	Review and finalize audited tabulation report and exhibit; provide final exhibit to the case team for review	SEC	Solicitation	0.60
			Total for 11	/8/2023	18.30

11/01/2023 - 11/16/2023

<u>Date</u>	<u>Employee</u>	<u>Description</u>	Position Type	<u>Category</u>	<u>Hours</u>
11/9/2023	JEE	Office conference w/ securities team re: finalization of vote cert and upcoming hearing	SEC	Solicitation	0.30
11/9/2023	JEE	Review voting results in prep for finalizing vote certification	SEC	Solicitation	0.70
11/9/2023	JEE	Call w/ case team re: upcoming confirmation hearing and finalization of vote declaration	SEC	Solicitation	0.40
11/9/2023	KVR	Communication w/ B Nakhaimousa re: voting deadline extension for PSB Northern California Industrial Portfolio, LLC (1320 Kifer Road in Sunnyvale, CA)	SEC	Solicitation	0.20
11/9/2023	KVR	Communication w/ case team re: confirmation from counsel extending voting deadline for PSB Northern California Industrial Portfolio, LLC (1320 Kifer Road in Sunnyvale, CA)	SEC	Solicitation	0.30
			Total for 11	/9/2023	1.90
11/10/2023	JEE	Office conference w/ securities team re: case status, open items, and next steps re same	SEC	Solicitation	0.20
			Total for 11	/10/2023	0.20
11/12/2023	DSC	Format exhibits for Voting Declaration, including Summary and Opt Out details	SOL	Solicitation	3.00
11/12/2023	DSC	Review and update Voting Declaration	SOL	Solicitation	3.80
			Total for 11	/12/2023	6.80
11/13/2023	JEE	Review opt out data for vote certification exhibits, and follow up w/ case team re same	SEC	Solicitation	1.00
11/13/2023	JEE	Office conference w/ securities team re: case status, open items, and next steps re same	SEC	Solicitation	0.20
11/13/2023	DSC	Review updates to voting certification provided by Kirkland and follow up re same	SOL	Solicitation	1.00
11/13/2023	DSC	Review and update Voting Declaration based on updates from Kirkland and internal review	SOL	Solicitation	4.10
11/13/2023	JMG	Review voting declaration and provide comments to KCC case team	SOL	Solicitation	1.40
			Total for 11	/13/2023	7.70
11/14/2023	JEE	Review updated exhibits to vote certification for class 3 and 4 details	SEC	Solicitation	0.70
11/14/2023	JEE	Emails with counsel re: finalization of voting certification and prep for confirmation hearing	SEC	Solicitation	0.40
11/14/2023	JEE	Office conference w/ securities team re: case status, open items, and next steps re same	SEC	Solicitation	0.20
11/14/2023	DSC	Review ballots that rejected Plan and follow up with O. Pare re related opt out answers	SOL	Solicitation	0.30
11/14/2023	JNG	Team meeting re status of the Confirmation Hearing event set up	SEC	Solicitation	0.20
			Total for 11/14/2023		1.80
11/15/2023	JEE	Prepare for confirmation hearing and possible cross examination re solicitation	SEC	Solicitation	2.10
11/15/2023	JEE	Office conference w/ securities team re: case status, open items, and next steps re same	SEC	Solicitation	0.20
11/15/2023	DSC	Meet with KCC Team to discuss upcoming confirmation hearing and KCC Declaration	SOL	Solicitation	0.40

11/01/2023 - 11/16/2023

<u>Date</u>	Employee	<u>Description</u>	Position Type	<u>Category</u>	<u>Hours</u>
			Total for 11	/15/2023	2.70
11/16/2023	JEE	Attend confirmation hearing as potential witness re: solicitation, vote and opt out details	SEC	Solicitation	2.00
11/16/2023	JEE	Prepare for confirmation hearing	SEC	Solicitation	2.30
11/16/2023	JNG	Team meeting re status of the Null Void and Worthless letter for DTC	SEC	Solicitation	0.10
11/16/2023	JNG	Monitor court docket for status of the Confirmation Hearing order filing	SEC	Solicitation	0.40
			Total for 11	/16/2023	4.80
			Total Hou	rs	79.90

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Kurtzman Carson Consultants LLC

11/01/2023 - 11/16/2023

Expenses

<u>Description</u> <u>Units</u> <u>Rate</u> <u>Amount</u>

Total Expenses