UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Counsel for the Official Committee of Unsecured Creditors

In re:

CYXTERA TECHNOLOGIES, INC., et al., 1

Debtors.

Chapter 11

Case No. 23-14853 (JKS)

(Jointly Administered)

CERTIFICATION OF NO OBJECTION
REGARDING FIRST AND FINAL APPLICATION OF
PACHULSKI STANG ZIEHL & JONES LLP FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED AS
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM JUNE 23, 2023 THROUGH JANUARY 12, 2024 [DKT. NO. 919]

1. On February 16, 2024, Pachulski Stang Ziehl & Jones LLP ("PSZJ"), filed its First and Final Application of Pachulski Stang Ziehl & Jones LLP for Allowance of Compensation for

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.kccllc.net/cyxtera. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.



Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Counsel for the Official Committee of Unsecured Creditors for the Period from June 23, 2023 through January 12, 2024 [Docket No. 919] (the "First and Final Application").

- 2. PSZJ served its First and Final Fee Application on February 16, 2024, upon the parties listed in its *Certificate of Service* [Docket No. 939].
- 3. Pursuant to the *Notice of Hearing on First and Final Application of Pachulski Stang Ziehl & Jones LLP for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Counsel for the Official Committee of Unsecured Creditors for the Period from June 23, 2023 through January 12, 2024* [Docket No. 920], the deadline for parties to file objections and responses to the First and Final Fee Application was on March 14, 2024 (the "Objection Deadline"). No objections or responses to the First and Final Fee Application were filed on the docket on or before the Objection Deadline. PSZJ has not received any informal responses to the First and Final Fee Application on or before the Objection Deadline.
- 4. PSZJ respectfully requests that the Court enter the attached proposed order at the earliest convenience of the Court.

Dated: March 20, 2024 PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

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Counsel for the Official Committee of Unsecured Creditors

In re:

CYXTERA TECHNOLOGIES, INC., et al., 1

Debtors.

Chapter 11

Case No. 23-14853 (JKS)

(Jointly Administered)

ORDER APPROVING FIRST AND FINAL APPLICATION OF PACHULSKI STANG ZIEHL & JONES LLP FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM JUNE 23, 2023 THROUGH JANUARY 12, 2024 [DKT. NO. 919]

The relief set forth on the following pages, numbered two (2) through three (3), is **ORDERED**.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.kccllc.net/cyxtera. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.

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Debtors: CYXTERA TECHNOLOGIES, INC., et al.

Case No. 23-14853 (JKS)

Caption of Order: ORDER APPROVING FIRST AND FINAL APPLICATION OF

PACHULSKI STANG ZIEHL & JONES LLP FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM JUNE 23, 2023 THROUGH JANUARY 12, 2024 [DKT. NO. 919]

Upon the First and Final Application of Pachulski Stang Ziehl & Jones LLP for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Counsel for the Official Committee of Unsecured Creditors for the Period from June 23, 2023 through January 12, 2024 [Docket No. 919] (the "Application")²; and it appearing to the Court that all of the requirements of section 330 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1 have been satisfied; and it further appearing that the fees for services rendered and expenses incurred by Pachulski Stang Ziel & Jones LLP ("PSZI") were reasonable and necessary; and adequate and appropriate notice of the Application having been provided; and the Court having reviewed the Application; and after due deliberation and sufficient cause appearing therefore, it is hereby

ORDERED THAT:

- 1. The Application is APPROVED as set forth herein.
- 2. PSZJ is awarded compensation in the amount of \$1,146,539.00 for fees on account of reasonable and necessary professional services rendered to the Committee by PSZJ and reimbursement of actual and necessary costs and expenses in the amount of \$10,405.49 for the period from June 23, 2023 through January 12, 2024.
- 3. The Debtors are authorized and directed to pay PSZJ the outstanding amount of such sums.

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² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Application.

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Debtors: CYXTERA TECHNOLOGIES, INC., et al.

Case No. 23-14853 (JKS)

Caption of Order: ORDER APPROVING FIRST AND FINAL APPLICATION OF

PACHULSKI STANG ZIEHL & JONES LLP FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM JUNE 23, 2023 THROUGH JANUARY 12, 2024 [DKT. NO. 919]

4. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.