# UNITED STATES BANKRUPTCY COURT **DISTRICT OF NEW JERSEY**

# Caption in Compliance with D.N.J. LBR 9004-1(b)

KELLEY DRYE & WARREN LLP

James S. Carr, Esq.

Dana P. Kane, Esq.

7 Giralda Farms, Suite 340

Madison, NJ 07940

Telephone: (973) 503-5900 Facsimile: (973) 503-5950

icarr@kelleydrye.com dkane@kelleydrye.com

and

Robert J. Feinstein, Esq.

Bradford J. Sandler, Esq.

Jason S. Pomerantz, Esq.

PACHULSKI STANG ZIEHL & JONES LLP

1700 Broadway, 36<sup>th</sup> Floor

New York, NY 10019

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

rfeinstein@pszjlaw.com bsandler@pszjlaw.com

jspomerantz@pszjlaw.com

Counsel to the GUC Trustee

In re:

CTI Liquidation Co., Inc.

Post-Effective Date Debtor.

Chapter 11

Case No. 23-14853 (JKS)

**Hearing Date: January 6, 2026** 

Time: 10:00 a.m. (ET)

**Response Deadline:** 

**December 30, 2025** 

## NOTICE OF OBJECTION TO YOUR CLAIM

## TO: THE HOLDERS OF CLAIMS AND THEIR COUNSEL (IF ANY) SET FORTH ON EXHIBIT A HERETO

PLEASE TAKE NOTICE that the GUC Trustee of the Cyxtera GUC Trust, established

in the chapter 11 cases of Cyxtera Technologies, Inc. and its affiliated Debtors, has filed the



4928-3455-1415.2 16381.00003

enclosed Seventh Omnibus Objection to Claims Seeking to (A) Disallow and Expunge Certain Claims and (B) Modify Certain Claims in Amount (the "Omnibus Objection") which seeks to alter your rights by disallowing and expunging or modifying in amount, each of the claims identified on **Exhibit A** attached hereto for the reasons set forth therein and in Omnibus Objection.

PLEASE TAKE FURTHER NOTICE that if you disagree with the objection, you must file a response to the Omnibus Objection with the Clerk of the Bankruptcy Court at the address below on or before **December 30, 2025**.

At the same time, you must also serve a copy of the response upon the following parties:

<b>GUC Trustee</b>	Counsel to the GUC Trustee	<b>United States Trustee</b>
META Advisors LLC	Pachulski Stang Ziehl & Jones LLP	Office of the United States
3 World Trade Center	1700 Broadway, 36th Floor	Trustee, Regions 3 & 9
175 Greenwich Street	New York, NY 10019	One Newark Center
New York, NY 10007	Attn: Bradford J. Sandler	Suite 2100
Attn: Grace Marie Codispoti		Newark, NJ 07102
		Attn: Martha R. Hildebrandt,
		Esq.

If you file a response, you or your attorney must appear at a hearing on the objection that will be held before the honorable John K. Sherwood on **January 6, 2026 at 10:00 a.m. (ET)** (the "<u>Hearing</u>") at the United States Bankruptcy Court, 50 Walnut Street, 3<sup>rd</sup> Floor, Newark, NJ 07102 Courtroom 3D.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases may be obtained free of charge by visiting the website of Verita Global at <a href="https://www.veritaglobal.net/cyxtera">https://www.veritaglobal.net/cyxtera</a>. You may also obtain copies of any pleadings by visiting the Court's website at <a href="https://www.njb.uscourts.gov">https://www.njb.uscourts.gov</a> in accordance with the procedures and fees set forth therein.

IF YOU DO NOT RESPOND TO THE OBJECTION, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE OBJECTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: December 4, 2025 KELLEY DRYE & WARREN LLP

## /s/ James S. Carr

James S. Carr, Esq.
Dana P. Kane, Esq.
7 Giralda Farms, Suite 340
Madison, NJ 07940
Telephone: (973) 503-5900
Facsimile: (973) 503-5950
jcarr@kelleydrye.com
dkane@kelleydrye.com

#### and

Robert J. Feinstein, Esq.
Bradford J. Sandler, Esq.
Jason S. Pomerantz, Esq.
PACHULSKI STANG ZIEHL & JONES LLP
1700 Broadway, 36<sup>th</sup> Floor
New York, NY 10019
Telephone: (212) 561-7700
Facsimile: (212) 561-7777
rfeinstein@pszjlaw.com
bsandler@pszjlaw.com
jspomerantz@pszjlaw.com

Counsel to the GUC Trustee

# **EXHIBIT A**

Case 23-14853-JKS Doc 1091 Filed 12/04/25 Entered 12/04/25 18:16:02 Desc Main Document Page 5 of 27 Schedule 1

CTI Liquidation Co., Inc. (f/k/a Cyxtera Technologies, Inc.

Case No. 23-14853

# (Satisfied Claims)

Schedule 1

Satisfied Claims

	Creditor	Schedule #	Claim #	Date Filed	Debtor	Reason for Disallowance	Asserted Claim Amount	Asserted Schedule Amount
1	Barnum Companies Inc.		249	08.10.2023	Cyxtera Data Centers, Inc.	Claim paid in full in the amount of	503(b)(9): \$0.00	N/A
	23950 Lake Blvd N					\$795.00 on 08.16.23	Other Administrative: \$0.00	
	Forest Lake, MN 55025						Secured: \$0.00	
							Priority: \$0.00	
							Unsecured: \$795.00	
							Total: \$795.00	
2	Direct Energy Business, LLC	3283204	290	08.11.2023	Cyxtera Communications, LLC	Underlying Commodity Master	503(b)(9): \$508,068.90	\$951,158.00
	Attn Nicholas R. Lawson					Agreement was assumed and cured	Other Administrative: \$0.00	
	c/o McDowell Hetherington					such that pursuant to Section 365 of	Secured: \$0.00	
	LLP					the Bankruptcy Code, no claim	Priority: \$0.00	
	1001 Fannin, Suite 2400					remains.	Unsecured: \$888,425.25	
	Houston, TX 77002							
							Total: \$1,396,494.15	
3	INFINITECABLES	3283061			Cyxtera Communications Canada, ULC	Agreement assumed and cure	503(b)(9): \$0.00	\$131.05
	GEORGE ARVANITOPOULOS					amount of \$130.64 paid on 08.16.23	Other Administrative: \$0.00	
	380 BENTLEY ST UNIT #1						Secured: \$0.00	
	MARKHAM, ON L3R 3L2						Priority: \$0.00	
	CANADA						Unsecured: \$131.05	
							Total: \$131.05	

Amended & Superseded Claims

Name of Claimant	Debtor	Date Claim Filed	Claim Number	Asserted Claim Amount	Basis for Proposed Disallowance	Surviving Debtor	Surviving Claim Number	Date Surviving Claim Filed	Surviving Claim Amount
1 Iowa Department of Revenue	Cyxtera Communications, LLC	07.17.2023	71	503(b)(9): \$0.00	Claim amended and superseded by	Cyxtera Communications,	549	6/6/2024	503(b)(9): \$0.00
Attn Bankruptcy Unit				Other Administrative: \$0.00	Surviving Claim	LLC			Other Administrative: \$0.00
Office of the Attorney General of				Secured: \$0.00					Secured: \$0.00
Iowa				Priority: \$108.80					Priority: \$0.00
1305 E. Walnut				Unsecured: \$10.00					Unsecured: \$0.00
Des Moines, IA 50319									
				Total: \$118.00					Total: \$0.00

No Liability Claims

Name of Claimant	Debtor	Date Claim Filed	Claim Number	Asserted Claim Amount	Basis for Proposed Disallowance
Apogee Enterprises Inc	Cyxtera Communications, LLC	8/10/2023	242	503(b)(9): \$0.00	Claim attaches a contract but does not state a
Brian Zumw				Other Administrative: \$0.00	claim or any basis for a claim in any amount.
4400 W 78th St				Secured: \$0.00	Contract was assumed and assigned with a
Minneapolis, MN 55435				Priority: \$0.00	zero dollar cure amount.
				Unsecured: \$Unliquidated	
Amy Swedberg					
c/o Maslon LLP				Total: \$Unliquidated	
90 South 7th Street, Suite 3300					
Minneapolis, MN 55402					
NVIDIA Corporation	Cyxtera Technologies, Inc.	305	08.15.202	503(b)(9): \$0.00	Protective claim filed in the event parties
c/o Wayne A. Silver			3	Other Administrative: \$0.00	could not consummate a settlement.
643 Bair Island Road Suite 403				Secured: \$0.00	Settlement was approved by the Bankruptcy
Redwood City, CA 94063				Priority: \$0.00	Court (See Docket Nos. 568, 629) pursuant to
				Unsecured: \$1.00	which, among other things, the Debtors
					assumed the MSA and the parties exchanged
				Total: \$1.00	releases.

Late Filed Claims

Name of Claimant	Debtor	Date Claim Filed	Claim Number	Asserted Claim Amount	Basis for Proposed Disallowance
Houthoff Belgie B.V.	Cyxtera Netherlands B.V.	10/25/2024		· // / ·	Claim filed after the Claims Bar Date.
Bischoffsheimlaan 15 box 8.1				Other Administrative: \$00.00	
Brussel 1000				Secured: \$0.00	
Belgium				Priority: \$0.00	
				Unsecured: \$3,500.00	
				Total: \$3,500	

Claims to be Modified in Amount

Name of Claimant	Asserted Debtor	Date Claim Filed	Schedule Number	Claim Number	Asserted Claim Amount	Basis for Proposed Modification	Modified Claim amount	
Anixter Inc Roberta Kells 2301 Patriot Blvd Glenview, IL 60026	Cyxtera Communications, LLC	08.10.2023	3283442	244	503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$7,138.28		503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$5,112.74	
Corporation Service	Cyxtera Technologies,	08.14.2023		317	Total: \$7,138.28 503(b)(9): \$0.00	Paid \$985.00 on 08.16.23	Total: \$5,112.74 503(b)(9): \$0.00	
Corporation Service Company 251 Little Falls Drive Wilmington, DE 19808	Inc.	08.14.2023		31/	Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$6,358.00		Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$5,373.00	
Cummins, Inc. c/o Jill L. Nicholson, Esq. Foley and Lardner LLP 321 N. Clark Street Suite 3000 Chicago, IL 60654	Cyxtera Communications, LLC	08.14.2023		284	Total: \$6,358.00 503(b)(9): \$13,283.53 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$255,126.17		Total: \$5,737.00 503(b)(9): \$13,283.53 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$248,933.45	
					Total: \$268,409.70		Total: \$262,216.98	
Digital Piscataway, LLC Attn Rafal Rak Digital Realty Trust, Inc. 5707 Southwest Parkway, Building 1, Suite 275 Austin, TX 78735  Weil, Gotshal & Manges LLP Gary T. Holtzer Jessica Liou Stephanie Morrison 767 Fifth Avenue New York, NY 10153	Cyxtera Communications, LLC	08.15.2023	3283200	413	503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$3,531,941.04 Total: \$3,531,941.04	and \$870.00 for a total payment of \$2,624.10	503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$3,529,316.94 Total: \$3,529,316.94	lease rejection
Donnelley Financial Solutions 35 W. Wacker Dr Chicago, IL 60601	Cyxtera Technologies, Inc.	06.20.2023		8	503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$69,402.37		503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$52,748.01	
North American Roofing Services, LLC c/o Jay Kutz 14025 Riveredge Dr Suite 600 Tampa, FL 33637	Cyxtera Technologies, Inc.	08.02.2023		145	Total: \$69,402.37  503(b)(9): \$0.00  Other Administrative: \$0.00  Secured: \$0.00  Priority: \$0.00  Unsecured: \$20,395.00  Total: \$20,395.00		Total: \$52,748.01 503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$14,873.00  Total: \$14,873.00	
Quinn Company 10006 Rose Hills Road City of Industry, CA 90601	Cyxtera Communications, LLC	08.04.2023	3283354	178	503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$17,844.24		503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$13,376.23	
Toshiba International Corporation Jill Laskoskie 13131 West Little York Road Houston, TX 77041	Cyxtera Communications, LLC	08.14.2023	3283416	341	Total: \$17,844.24 503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$17,600.00	Paid \$7,040.00 on 12.13.23	Total: \$13,376.23 503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$10,560.00	
Vertiv Corporation P.O. Box 70474 Chicago, IL 60673	Cyxtera Communications, LLC		3283432		Total: \$17,600.00  503(b)(9): \$0.00  Other Administrative: \$0.00  Secured: \$0.00  Priority: \$0.00  Unsecured: \$285,731.34		Total: \$10,560.00 503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$212,194.00	Scheduled claim only
					Total: \$285,731.34		Total: \$212,194.00	
W.E. BOWERS INC 12401 KILN COURT STE A BELTSVILLE, MD 20705	Cyxtera Communications, LLC	08.10.2023	3283436	251	503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$187,052.00	for total payments of	503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$92,822.00	invoices look ok
					Total: \$187,052.00		Total: \$92,822.00	

Case 23-14853-JKS Doc 1091 Filed 12/04/25 Entered 12/04/25 18:16:02 Desc Main Document Page 10 of 27

THIS OMNIBUS OBJECTION SEEKS TO DISALLOW AND EXPUNGE AND/OR MODIFY IN AMOUNT CERTAIN PROOFS OF CLAIM. CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAMES AND CLAIMS ON SCHEDULE 1 THROUGH SCHEDULE 5 ATTACHED TO THE PROPOSED ORDER.

# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

James S. Carr, Esq. Dana P. Kane, Esq. KELLEY DRYE & WARREN LLP 7 Giralda Farms, Suite 340 Madison, NJ 07940

Telephone: (973) 503-5900 Facsimile: (973) 503-5950 jcarr@kelleydrye.com dkane@kelleydrye.com

and

Robert J. Feinstein, Esq.
Bradford J. Sandler, Esq.
Jason S. Pomerantz, Esq.
PACHULSKI STANG ZIEHL & JONES LLP
1700 Broadway, 36<sup>th</sup> Floor
New York, NY 10019
Telephone: (212) 561-7700
Facsimile: (212) 561-7777
rfeinstein@pszilaw.com

Counsel for GUC Trustee

bsandler@pszjlaw.com jspomerantz@pszjlaw.com

In re: Chapter 11

CTI Liquidation Co., Inc. Case No. 23-14853 (JKS)

Post-Effective Date Debtor. Hearing Date: January 6, 2026

Time: 10:00 a.m. (ET)

Response Deadline:

**December 30, 2025** 

GUC TRUSTEE'S SEVENTH OMNIBUS OBJECTION TO CLAIMS SEEKING TO (A) DISALLOW AND EXPUNGE CERTAIN CLAIMS AND (B) MODIFY CERTAIN CLAIMS IN AMOUNT Case 23-14853-JKS Doc 1091 Filed 12/04/25 Entered 12/04/25 18:16:02 Desc Main Document Page 11 of 27

META Advisors LLC, in its capacity as GUC trustee (the "GUC Trustee") of the Cyxtera GUC Trust (the "Trust") established in this chapter 11 case, by and through its undersigned counsel, files this Seventh Omnibus Objection to Claims Seeking to (A) Disallow and Expunge Certain Claims and (B) Modify Certain Claims in Amount (this "Omnibus Objection") because, either each such claim (collectively, the "Proofs of Claim") (i) has been paid and/or otherwise satisfied in full (the "Satisfied Claims"); (ii) has been amended and superseded by one or more subsequently filed claims by, or on behalf of, the same claimant in respect of the same liabilities (the "Amended Claim"); (iii) has either failed to provide sufficient documentation to support the amount of the claim or showed a record of indebtedness that is not reflected on the Debtors' (defined below) books and records (the "No Liability Claims"); (iv) was filed after the applicable Claims Bar Dates (defined below) (the "Late Filed Claim"); or (v) has been partially paid and/or partially satisfied (the "Reduced Claims"). In support of this Omnibus Objection, the GUC Trust submits and relies upon the accompanying Declaration of Grace Marie Codispoti in Support of the GUC Trust's Seventh Omnibus Objection to Claims Seeking to (A) Disallow and Expunge Certain Claims and (B) Modify Certain Claims in Amount (the "Declaration") filed contemporaneously herewith and respectfully represents as follows:

## **Jurisdiction and Venue**

- 1. This Court (the "Court") has jurisdiction over this case and this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2)(B). Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409(a).
- 2. The statutory predicates for the relief requested herein are section 502(b) of Title 11 of the United States Code ("Bankruptcy Code"), Rule 3007 of the Federal Rules of

Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 3007-2 of the Local Rules of the United States Bankruptcy Court District of New Jersey (the "D.N.J. LBR").

#### **Background**

# A. <u>Procedural Background</u>

- 3. On June 4, 2023 (the "Petition Date"), Cyxtera Technologies, Inc. (n/k/a CTI Liquidation Co., Inc.) (the "Lead Debtor") and certain of its affiliates (collectively, the "Debtors") each filed a voluntary petition under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court") commencing these chapter 11 cases.
- 4. On November 17, 2023, the Court entered its Findings of Fact, Conclusions of Law, and Order Confirming the Sixth Amended Joint Plan of Reorganization of Cyxtera Technologies, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 718] confirming the Sixth Amended Joint Plan of Reorganization of Cyxtera Technologies, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 694] (the "Plan").
- 5. On January 12, 2024, the Effective Date of the Plan occurred. See Notice of (A) Entry of the Order Confirming Sixth Amended Joint Plan of Reorganization of Cyxtera Technologies, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (B) Occurrence of Effective Date [Docket No. 855] (the "Effective Date Notice").
- 6. On March 27, 2024, the Court entered an Order (I) Granting Post-Effective Date Debtors' Motion for Final Decree Closing Certain of the Chapter 11 Cases, (II) Amending the Case Caption of the Remaining Case, and (III) Granting Related Relief [Docket No. 953]

Case 23-14853-JKS Doc 1091 Filed 12/04/25 Entered 12/04/25 18:16:02 Desc Main Document Page 13 of 27

pursuant to which all of the Debtors' chapter 11 cases were closed other than the case of the Lead Debtor.

# B. The Claims Reconciliation Process

- Plan, Confirmation Order and that certain GUC Trust Agreement dated as of the Effective Date and is responsible for, among other things, "... (solely with respect to the General Unsecured Claims),... and, in the event of a Sale Transaction, with the consent of the Purchaser solely to the extent that such Claim or Interest are transferred to the Purchaser pursuant to the Purchase Agreement, shall have the sole authority: (i) to File, withdraw, or litigate to judgment, objections to Claims or Interests; (ii) to settle or compromise any Disputed Claim or Interest without any further notice to or action, order, or approval by the Bankruptcy Court; and (iii) to administer and adjust the Claims Register to reflect any such settlements or compromises without any further notice to or action, order, or approval by the Bankruptcy Court" *See* Plan § VII.D.
- 8. On July 10, 2023, each of the Debtors filed their respective schedules of assets and liabilities (as amended from time to time, the "Schedules") pursuant to Bankruptcy Rule 1007.
- 9. On July 19, 2023, the Court entered an order establishing certain dates and deadlines for filing proofs of claim ("Proofs of Claim") in these chapter 11 cases. Specifically, among other things, the Court established August 15, 2023 (the "General Claims Bar Date") as the deadline for all persons and entities asserting a Claim (as defined in section 101(5) of the Bankruptcy Code) against the Debtors that arose on or prior to the Petition Date, including claims pursuant to section 503(b)(9) of the Bankruptcy Code, and December 1, 2023 (the "Governmental Claims Bar Date" and collectively with the General Claims Bar Date, the

Case 23-14853-JKS Doc 1091 Filed 12/04/25 Entered 12/04/25 18:16:02 Desc Main Document Page 14 of 27

"Claims Bar Dates"), as the deadline for all governmental agencies, to file written proof of such claim.

- 10. To date, 551 Proofs of Claim have been filed against the Debtors. Of these, 383 Proofs of Claim have asserted General Unsecured Claims in the aggregate amount of approximately \$307 million, plus unliquidated amounts. In addition, as of the Effective Date, the Debtors' Schedules reflected approximately 400 non-zero General Unsecured Claims ("Scheduled Claims") in the aggregate approximate amount of nearly \$1.25 million.
- 11. Since the Effective Date, the GUC Trustee, together with its advisors, has been reviewing and reconciling all General Unsecured Claims asserted against the Debtors. As part of its ongoing review of filed claims, the GUC Trustee has reviewed each of the Proofs of Claim and Scheduled Claims listed on Schedule 1, Schedule 2, Schedule 3, Schedule 4 and Schedule 5 to the proposed order filed herewith (the "Proposed Order"), and has concluded that each such claim should be disallowed and expunged or reduced as set forth herein.

#### Relief Requested

12. The GUC Trustee respectfully requests entry of an order, substantially in the form of the Proposed Order, pursuant to the Bankruptcy Code, the Bankruptcy Rules and the objection procedures (the "Objection Procedures") approved pursuant to the Order (I) Approving Omnibus Claims Objection Procedures and (II) Authorizing the GUC Trustee to File Substantive Omnibus Objections to Claims Pursuant to Bankruptcy Rule 3007 (c) and (d) [Docket No. 987] (the "Objection Procedures Order"), disallowing and expunging in their entirety each claim listed on Schedule 1, Schedule 2, Schedule 3 and Schedule 4 to the Proposed Order, and modifying in amount, each claim listed on Schedule 5 to the Proposed Order.

Case 23-14853-JKS Doc 1091 Filed 12/04/25 Entered 12/04/25 18:16:02 Desc Mair Document Page 15 of 27

## **Basis for Relief Requested**

- 13. When asserting a proof of claim against a bankrupt estate, a claimant must allege facts that, if true, would support a finding that the debtor is legally liable to the claimant. *In re Allegheny Int'l, Inc.*, 954 F.2d 167, 173 (3d Cir. 1992). To receive the benefit of prima facie validity, however, the proof of claim must "set forth facts necessary to support the claim." *In re Stoecker*, 143 B.R. 879, 883 (N.D. Ill. 1992). Where the claimant alleges sufficient facts to support its claim, the claim is afforded prima facie validity. *Allegheny*, 954 F.2d at 173.
- 14. Section 502(a) of the Bankruptcy Code provides, in pertinent part, that "[a] claim or interest, proof of which is filed under section 501 of this title, is deemed allowed, unless a party in interest . . . objects." 11 U.S.C. § 502(a).
- 15. Thus, while a properly-filed proof of claim is *prima facie* evidence of the claim's allowed amount, when an objecting party presents evidence to rebut a claim's *prima facie* validity, the claimant bears the burden of proving the claim's validity by a preponderance of evidence. *See In re Allegheny Int'l, Inc.*, 954 F.2d at 173-74. The burden of persuasion with respect to the claim is always on the claimant. *See, e.g., Biolitec, AG v. Cyganowski*, No. 13-cv-5864, 2013 WL 6795400, \*3 (D. N.J. Dec. 16, 2013); *see also In re Allegheny Int'l, Inc.*, 954 F.2d at 173-74. The failure to allege facts and to provide sufficient support for a claim deprives the claim of *prima facie* validity. *See, e.g., In re Jorczak*, 314 B.R. 474, 481-82 (Bankr. D. Conn. 2004) (discussing the evidentiary requirements and burden of proof with respect to the allowance of claims). Here, there is ample evidence to rebut the *prima facie* validity of each of the disputed claims.

Case 23-14853-JKS Doc 1091 Filed 12/04/25 Entered 12/04/25 18:16:02 Desc Mair Document Page 16 of 27

- 16. The GUC Trust has standing to file objections to claims under sections 502 and 1109(b) of the Bankruptcy Code, Article IV of the Plan and Article III of the GUC Trust Agreement.
- 17. Once an objection to a claim is filed, the Court, after notice and hearing, shall determine the allowed amount of the claim. 11 U.S.C. § 502(b).
- 18. Bankruptcy Rule 3007 requires that an objection to a proof of claim be made in writing, and that the claimant be provided with not less than thirty days' notice of the hearing to be held in respect of such objection. *See* Fed. R. Bankr. P. 3007(a). Objections of up to one hundred claims may be joined in an omnibus objection if such objections are based on the grounds that the claims should be disallowed, in whole or in part, for any of eight enumerated reasons, including: "they were presented in a form that does not comply with applicable rules, and the objection *states* that the objector is unable to determine the validity of the claim because of noncompliance." *See* Fed. R. Bankr. P. 3007(d).
- 19. In addition, pursuant to Local Bankruptcy Rule 3007-2, "[a]n omnibus objection to claims may be filed to reduce the amount of a claim or to modify a claim's priority status." D.N.J. LBR 3007-2.
- 20. Further, pursuant to the Objection Procedures, omnibus objections may be filed where claims (a) are inconsistent with the Debtors' books and records; (b) fail to specify the asserted claim amount (or only list the claim amount as "unliquidated"); (c) fail to sufficiently specify the basis for the claim or provide sufficient supporting documentation in support of such claim; (d) seek recovery of amounts for which the various Debtors are not liable; (e) are filed against non-Debtors; (f) are disallowed pursuant to section 502 of the Bankruptcy Code; or (g) are disallowed pursuant to the terms of the Plan. Objection Procedures, at 1-2.

## A. Satisfied Claims

21. The GUC Trustee objects to each of the Satisfied Claims listed on <u>Schedule 1</u> to the Proposed Order. As set forth in the Declaration, the GUC Trustee has determined that each of the Satisfied Claims listed on <u>Schedule 1</u> to the Proposed Order has been paid in full by or otherwise satisfied on behalf of the applicable Debtor, pursuant to the Debtors' books and records. Accordingly, the GUC Trustee seeks disallowance of the Satisfied Claims. If the Satisfied Claims are not disallowed and expunged, the potential exists for the applicable Claimants to receive recoveries to which they are not entitled, to the detriment of other stakeholders.

#### B. Amended Claims

22. The GUC Trustee objects to the Amended Claim listed on Schedule 2 to the Proposed Order. As set forth in the Declaration, the GUC Trustee has reviewed the Amended Claim and has determined that the Amended Claim has been amended and superseded by a subsequently filed Proof of Claim by the same Claimant on account of the same liability reflected in the column labeled "Surviving Claim Number" (the "Surviving Claim"). Any disallowance or expungement of the Amended Claim will not affect the Surviving Claim, which will remain on the Debtors' register of claims (the "Claims Register") unless withdrawn by the applicable claimant or disallowed by the Court, subject to the GUC Trustee's right to object to such claims in the future on any grounds permitted by applicable law. Accordingly, the GUC Trustee requests that the Court disallow and expunge the Amended Claim from the Claims Register.

## C. No Liability Claims

23. The GUC Trustee objects to each of the Claims listed on Schedule 3 to the Proposed Order. As set forth in the Declaration, the GUC Trustee has determined that each of the No Liability Claims listed on Schedule 3 to the Proposed Order assert amounts that contradict the Debtors' books and records and/or assert amounts for which the Debtors are not liable pursuant to its books and records, and provide no documentation to support the validity of the claim. Accordingly, the GUC Trustee seeks disallowance of the No Liability Claims. If the No Liability Claims are not disallowed and expunged, the potential exists for the applicable Claimants to receive recoveries to which they are not entitled, to the detriment of other stakeholders.

#### D. <u>Late Filed Claims</u>

Order. As set forth in the Declaration, the GUC Trustee has determined that the Late Filed Claim was not timely filed. As set forth in the Declaration, the GUC Trustee has determined that the Late Filed Claim (a) arose before the Petition Date, (b) was subject to the Claims Bar Date, and (c) was filed after the Claims Bar Dates. Moreover, the GUC Trustee believes that the claimant asserting a Late Filed Claim was provided timely notice of the Bar Date Order, pursuant to the Certificate of Service [Docket No. 357], in accordance with the procedures outlined therein, and, therefore, had adequate notice of the Claims Bar Dates. Accordingly, the GUC Trustee requests that the Court disallow and expunge the Late Filed Claim from the Debtors' Claims Register.

#### E. Claims to be Modified in Amount

25. The GUC Trustee objects to each of the Claims listed on <u>Schedule 5</u> to the Proposed Order. As set forth in the Declaration, the GUC Trustee has reviewed the Reduced

Claims and has determined that each Reduced Claim has received a partial payment on account of its claim, and therefore should be reduced. Failure to modify the Reduced Claims could result in the relevant claimant receiving an unwarranted recovery against the Debtors. Accordingly, the GUC Trustee respectfully requests entry of an order modifying the amount of each Reduced Claims as a Claim in the amount as identified in the column labeled "Remaining Claim" on **Schedule 5** to the Proposed Order.

26. For the avoidance of doubt, the Trust is currently reviewing the merits of the Reduced Claims set forth on Schedule 5, net of partial payment. Consistent with paragraph 32 below, nothing in this Omnibus Objection should be construed as an allowance of the Reduced Claims in any amount, or a waiver of the Trust's rights to further object to the Reduced Claims on grounds other than partial satisfaction of any General Unsecured Claim set forth therein. Further, nothing in this Omnibus Objection should be construed as affecting the Reorganized Debtors' rights to object to any secured, administrative or priority unsecured Claim on any grounds.

# **Responses to the Objection**

- 27. Parties Required to File a Response. Any party who disagrees with an Omnibus Objection is required to file a Response in accordance with the procedures set forth herein. If a claimant whose Claim is subject to an Omnibus Objection does not file and serve a Response in compliance with the procedures below, the Court may grant the Omnibus Objection with respect to such Claim without further notice to the claimants.
  - 28. <u>Response Contents</u>. Each Response must contain the following (at a minimum):
    - a. a caption stating the name of the Court, the name of the Debtors, the case number, the title of the Omnibus Objection to which the Response is directed, and, if applicable, the Proof of Claim number(s) related thereto from the Claims Register;

- b. a concise statement setting forth the reasons why the Court should not grant the Omnibus Objection with respect to such Claim, including the factual and legal bases upon which the claimant will rely in opposing the Omnibus Objection;
- c. a copy of any other documentation or other evidence of the Claim, to the extent not already included with the Claim, upon which the claimant will rely in opposing the Omnibus Objection; provided, however, that the claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; provided further, however, that the claimant shall disclose to the GUC Trustee all information and provide copies of all documents that the claimant believes to be confidential, proprietary, or otherwise protected and upon which the claimant intends to rely in support of its Claim, subject to appropriate confidentiality constraints; and
- d. the following contact information for the responding party:
  - i. the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant's attorney or designated representative to whom the attorneys for the GUC Trustee should serve a reply to the Response, if any; or
  - ii. the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Omnibus Objection on the claimant's behalf. Filing and Service of the Response. A Response will be deemed timely only if it is filed with the Court and actually received by 4:00 p.m. (prevailing Eastern Time) on **December 30, 2025** (the "Response Date") by the following parties:

<b>GUC Trustee</b>	Counsel to the GUC Trustee	<b>United States Trustee</b>
META Advisors LLC	Pachulski Stang Ziehl & Jones LLP	Office of the United States
3 World Trade Center	1700 Broadway, 36 <sup>th</sup> Floor	Trustee, Regions 3 & 9
175 Greenwich Street	New York, NY 10019	One Newark Center
New York, NY 10007	Attn: Bradford J. Sandler	Suite 2100
Attn: Grace Marie Codispoti		Newark, NJ 07102
		Attn: Martha R. Hildebrandt,
		Esq.

29. <u>Discovery</u>. If the GUC Trustee determines that discovery is necessary in advance of a hearing on an Omnibus Objection, the GUC Trustee will serve notice on the affected claimant and its counsel of record that the scheduled hearing will be treated as a status conference during which the parties will request that the Court issue a scheduling order to

Case 23-14853-JKS Doc 1091 Filed 12/04/25 Entered 12/04/25 18:16:02 Desc Main Document Page 21 of 27

facilitate dismissal or resolution of the litigation. Such notice may be incorporated into the initial agenda letter for the hearing, or may be provided by separate notice.

30. Failure to Respond. A Response that is not filed and served by the Response Deadline in accordance with the procedures set forth herein may not be considered by the Court at the Hearing. Absent reaching an agreement with the GUC Trustee resolving the Omnibus Objection to a Claim (as described in the Objection Notice), failure to timely file and serve a Response as set forth herein may result in the Court granting the Omnibus Objection without further notice or hearing. Upon entry of an order sustaining an Omnibus Objection, affected creditors will be served with such order.

## **Reservation of Rights**

- 31. In the event that any of the Proofs of Claim are not expunged and disallowed on the grounds asserted herein, the GUC Trustee hereby reserves its rights to object to such Proofs of Claim on any other grounds including, as noted above, on the grounds of untimeliness. Additionally, the GUC Trustee expressly reserves the right to amend, modify, or supplement the objections asserted herein and to file additional objections to the Proofs of Claim or any other claims that may be asserted against the Debtors' estates.
- 32. Nothing contained herein or any actions taken pursuant to such relief is intended or should be construed as: (a) an admission as to the validity of any claim against a Debtor entity or such Debtor entity's estate; (b) a waiver of any party's right to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Omnibus Objection or any order granting the relief requested by this Omnibus Objection; (e) a request or authorization to assume any

prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the GUC Trustee's rights under the Bankruptcy Code or any other applicable law.

#### **Separate Contested Matter**

33. To the extent that a response is filed regarding any Proof of Claim or Scheduled Claim and the GUC Trustee is unable to resolve any such response, each such Proof of Claim or Scheduled Claim, and the Omnibus Objection as it pertains to such Proof of Claim or Scheduled Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. Further, the GUC Trustee requests that any order entered by the Court regarding an objection or other reply asserted in response to this Omnibus Objection be deemed a separate order with respect to each proof of claim.

## Waiver of Memorandum of Law

34. The GUC Trustee respectfully requests that this Court waive the requirement to file a separate memorandum of law pursuant to D.N.J. LBR 9013-1(a)(3) because the legal bases upon which the GUC Trustee relies is incorporated herein and the Omnibus Objection does not raise any novel issues of law.

#### **Notice**

35. Notice of this Omnibus Objection has been given to: (a) the affected claimant party set forth on the Proof of Claim and their respective attorney of record (if any) and (b) the U.S. Trustee. The GUC Trustee respectfully submits that such notice is sufficient and proper under the circumstances and that no other or further notice is required.

#### **Conclusion**

WHEREFORE, based upon the foregoing, the GUC Trustee respectfully requests that the Court: (a) grant this Omnibus Objection; (b) enter an order substantially in the form of the

Proposed Order filed herewith granting this Objection and providing that (i) the Satisfied Claims, the Amended Claims, the No Liability Claims and the Late Filed Claims shall be disallowed and expunged and (ii) the Reduced Claims shall be modified as set forth herein; and (c) grant such other and further relief as the Court deems just and proper.

Dated: December 4, 2025 KELLEY DRYE & WARREN LLP

#### /s/ James S. Carr

James S. Carr, Esq.
Dana P. Kane, Esq.
7 Giralda Farms, Suite 340
Madison, NJ 07940
Telephone: (973) 503-5900
Facsimile: (973) 503-5950
jcarr@kelleydrye.com
dkane@kelleydrye.com

#### and

Robert J. Feinstein, Esq.
Bradford J. Sandler, Esq.
Jason S. Pomerantz, Esq.
PACHULSKI STANG ZIEHL & JONES LLP
1700 Broadway, 36<sup>th</sup> Floor
New York, NY 10019
Telephone: (212) 561-7700
Facsimile: (212) 561-7777
rfeinstein@pszjlaw.com
bsandler@pszjlaw.com
jspomerantz@pszjlaw.com

Counsel to the GUC Trustee

## UNITED STATES BANKRUPTCY COURT **DISTRICT OF NEW JERSEY**

## Caption in Compliance with D.N.J. LBR 9004-1(b)

James S. Carr, Esq. Dana P. Kane, Esq.

KELLEY DRYE & WARREN LLP

7 Giralda Farms, Suite 340

Madison, NJ 07940

Telephone: (973) 503-5900 Facsimile: (973) 503-5950 jcarr@kelleydrye.com dkane@kelleydrye.com

and

Robert J. Feinstein, Esq. Bradford J. Sandler, Esq. Jason S. Pomerantz, Esq. PACHULSKI STANG ZIEHL & JONES LLP

1700 Broadway, 36th Floor New York, NY 10019

Telephone: (212) 561-7700 Facsimile: (212) 561-7777 rfeinstein@pszilaw.com bsandler@pszilaw.com jspomerantz@pszilaw.com

Counsel to the GUC Trustee

In re:

CTI Liquidation Co., Inc.

Post-Effective Date Debtor.

Chapter 11

Case No. 23-14853 (JKS)

**Hearing Date: January 6, 2026** Time: 10:00 a.m. (ET)

**Response Deadline:** 

**December 30, 2025** 

# DECLARATION OF GRACE MARIE CODISPOTI IN SUPPORT OF THE GUC TRUSTEE'S SEVENTH OMNIBUS OBJECTION TO CLAIMS SEEKING TO DISALLOW AND EXPUNGE CERTAIN SATISFIED CLAIMS

- I, Grace Marie Codispoti, hereby declare as follows pursuant to 28 U.S.C. § 1746:
- 1. I am an authorized representative of META Advisors LLC, in its capacity as trustee (the "GUC Trustee") of the Cyxtera GUC Trust (the "Trust") established in this case. I submit this declaration (the "Declaration") for all permissible purposes under the Federal Rules

Case 23-14853-JKS Doc 1091 Filed 12/04/25 Entered 12/04/25 18:16:02 Desc Main Document Page 25 of 27

of Bankruptcy Procedure, the Federal Rules of Civil Procedure, and the Federal Rules of Evidence in support of the GUC Trustee's Seventh Omnibus Objection to Claims Seeking to Disallow and Expunge Certain Satisfied Claims (the "Omnibus Objection")<sup>1</sup>.

- 2. As part of my current position in assisting with GUC Trustee's responsibilities under the Plan and the GUC Trust Agreement, I am responsible for certain claims management and reconciliation matters. I am generally familiar with the Debtors' business affairs and books and records that reflect, among other things, the Debtors' liabilities and the amount thereof owed to their creditors as of the Petition Date.
- 3. I have read the Omnibus Objection and am directly, or by and through the GUC Trustee's advisors, familiar with the information contained therein and the exhibits attached thereto.
- 4. I am authorized to submit this Declaration in support of the Omnibus Objection. All matters set forth in this Declaration are based on: (a) my personal knowledge; (b) my review of relevant documents; (c) my view, based on my knowledge of the Debtors' operations, books and records; (d) information supplied to me by the Trust's advisors and by others at the Trust's request; or (e) as to matters involving United States bankruptcy law or rules or other applicable laws, my reliance upon the advice of counsel or other advisors to the GUC Trustee. If called upon to testify, I could and would testify competently to the facts set forth herein.
- 5. To the best of my knowledge, information and belief, insofar as I have been able to ascertain after reasonable inquiry, considerable time and resources have been expended to ensure a high level of diligence in reviewing and reconciling the Proofs of Claim filed against the Debtors in these chapter 11 cases.

<sup>&</sup>lt;sup>1</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Omnibus Objection

- 6. Upon a thorough review of the Proofs of Claim filed in these chapter 11 cases and supporting documentation thereto, I have determined that:
  - a. the Satisfied Claims listed on <u>Schedule 1</u> to the Proposed Order have been paid in full by or otherwise satisfied on behalf of the applicable Debtor. Accordingly, I believe the Satisfied Claims listed on <u>Schedule 1</u> should be disallowed and expunged in their entirety;
  - b. the Amended Claim listed on <u>Schedule 2</u> to the Proposed Order has been amended and superseded by a subsequently filed Proof of Claim by the same claimant and on account of the same liability as reflected in the column labeled "Surviving Claim Number" on <u>Schedule 2</u>. Accordingly, I believe the Amended Claim listed on <u>Schedule 2</u> should be disallowed and expunged in its entirety;
  - c. the No Liability Claims listed on <u>Schedule 3</u> to the Proposed Order assert amounts that contradict the Debtors' books and records and/or assert amounts for which the Debtors are not liable pursuant to its books and records. Accordingly, I believe the No Liability Claims listed on <u>Schedule 3</u> should be disallowed and expunged in their entirety;
  - d. the Late Filed Claim listed on <u>Schedule 4</u> to the Proposed Order is a claim that (a) arose before the Petition Date, (b) was subject to the Claims Bar Dates, and (c) was filed after the Claims Bar Dates. Moreover, I believe that the claimant asserting a Late Filed Claim was provided timely notice of the Bar Date Order, pursuant to the Certificate of Service [Docket No. 357], in accordance with the procedures outlined therein, and, therefore, had adequate notice of the Claims Bar Dates. Accordingly, I believe the Late Filed Claim listed on <u>Schedule 4</u> should be disallowed and expunged in its entirety;
  - e. the Reduced Claims listed on <u>Schedule 5</u> to the Proposed Order have been partially satisfied. Accordingly, I believe each Reduced Claim should be modified as a Claim in the amount identified in the column labeled "Modified Total" on <u>Schedule 5</u> to the Proposed Order.
- 7. Failure to disallow and expunge, reclassify, or modify, as applicable, the disputed claims could result in the relevant claimant receiving an unwarranted recovery against the Debtors, to the detriment of other creditors. Accordingly, I believe that the Court should grant the relief requested in the Objection.

Case 23-14853-JKS Doc 1091 Filed 12/04/25 Entered 12/04/25 18:16:02 Desc Main Document Page 27 of 27

I declare under penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information, and belief.

Dated: December 4, 2025

/s/ Grace Marie Codispoti

Grace Marie Codispoti

# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

# Caption in Compliance with D.N.J. LBR 9004-1(b)

James S. Carr, Esq.
Dana P. Kane, Esq.
KELLEY DRYE & WARREN LLP
7 Giralda Farms, Suite 340
Madison, NJ 07940
Telephone: (973) 503-5900
Facsimile: (973) 503-5950
jcarr@kelleydrye.com
dkane@kelleydrye.com

#### and

Robert J. Feinstein, Esq.
Bradford J. Sandler, Esq.
Jason S. Pomerantz, Esq.
PACHULSKI STANG ZIEHL & JONES LLP
1700 Broadway, 36<sup>th</sup> Floor
New York, NY 10019
Telephone: (212) 561-7700
Facsimile: (212) 561-7777
rfeinstein@pszjlaw.com
bsandler@pszjlaw.com
jspomerantz@pszjlaw.com

# Counsel to the GUC Trustee

In re: Chapter 11

CTI Liquidation Co., Inc. Case No. 23-14853 (JKS)

Post-Effective Date Debtor. (Jointly Administered)

ORDER GRANTING SEVENTH OMNIBUS OBJECTION TO CLAIMS SEEKING TO (A) DISALLOW AND EXPUNGE CERTAIN CLAIMS AND (B) MODIFY CERTAIN CLAIMS IN AMOUNT Case 23-14853-JKS Doc 1091-1 Filed 12/04/25 Entered 12/04/25 18:16:02 Desc Proposed Order Page 2 of 10

Page: 2

Debtor: CTI Liquidation Co., Inc.

Case No.: 23-14853 (JKS)

Caption: Order Granting Seventh Omnibus Objection to Claims Seeking to (A) Disallow and

Expunge Certain Claims and (B) Modify Certain Claims in Amount

The relief set forth below on the following pages, numbered two (2) through and including five (5), is hereby ORDERED.

Upon the seventh omnibus objection (the "Omnibus Objection")<sup>1</sup> of the GUC Trustee in the above-captioned Chapter 11 Cases seeking entry of an order, pursuant to sections 105(a) and 502 of the Bankruptcy Code, Bankruptcy Rule 3007, and Local Rules 3007-1, (a) disallowing and expunging each of the claims set forth on: (i) Schedule 1 hereto because each such claim has been paid in full by or otherwise satisfied on behalf of the applicable Debtor; (ii) Schedule 2 hereto because such claim has been amended and superseded by a subsequently filed Proof of Claim by the same claimant and on account of the same liability; (iii) Schedule 3 hereto because each such claim asserts amounts that contradict the Debtors' books and records and/or asserts amounts for which the Debtors are not liable pursuant to its books and records and each such claim failed to provide sufficient documentation to support the amount of the claim; and (iv) Schedule 4 hereto because such claim (a) arose before the Petition Date, (b) was subject to the Claims Bar Date, and (c) was filed after the Claims Bar Date; and (b) modifying each of the claims set forth on Schedule 5 hereto because each such claim has been partially satisfied; and the Court having jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334; and venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and consideration of the Omnibus Objection being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that proper and adequate notice of the Omnibus Objection has been given and that no other or further notice is necessary; and upon the record herein; and the Court having determined

Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Omnibus Objection.

Case 23-14853-JKS Doc 1091-1 Filed 12/04/25 Entered 12/04/25 18:16:02 Desc Proposed Order Page 3 of 10

Page: 3

Debtor: CTI Liquidation Co., Inc.

Case No.: 23-14853 (JKS)

Caption: Order Granting Seventh Omnibus Objection to Claims Seeking to (A) Disallow and

Expunge Certain Claims and (B) Modify Certain Claims in Amount

that the relief sought by the Omnibus Objection is in the best interests of the GUC Trustee, the estates, and creditors; and after due deliberation and good and sufficient cause appearing therefor;

#### IT IS HEREBY ORDERED THAT:

- 1. The Omnibus Objection is GRANTED as set forth herein.
- 2. Each Satisfied Claim listed on <u>Schedule 1</u> to this Order is disallowed and expunged in its entirety.
- 3. Each Amended Claim listed on <u>Schedule 2</u> to this Order is disallowed and expunged in its entirety. The respective Surviving Claims identified on <u>Schedule 2</u> will remain on the Claims Register and such Claims are neither allowed nor disallowed at this time, subject, however, to any future objection on any basis. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any of the Surviving Claims.
- 4. Each No Liability Claim listed on <u>Schedule 3</u> to this Order is disallowed and expunged in its entirety.
- 5. Each Late Filed Claim listed on <u>Schedule 4</u> to this Order is disallowed and expunged in its entirety.
- 6. Each Reduced Claim identified on <u>Schedule 5</u> to this Order is hereby modified in amount as identified in the column entitled "Modified Total" on <u>Schedule 5</u> attached hereto.
- 7. The rights of the GUC Trustee to object in the future to any of the claims that are the subject of the Omnibus Objection on any grounds, and to amend, modify, and/or supplement the Omnibus Objection, including, without limitation, to object to amended or newly filed claims is hereby reserved. Without limiting the generality of the foregoing, the GUC Trustee

Case 23-14853-JKS Doc 1091-1 Filed 12/04/25 Entered 12/04/25 18:16:02 Des Proposed Order Page 4 of 10

Page: 4

Debtor: CTI Liquidation Co., Inc.

Case No.: 23-14853 (JKS)

Caption: Order Granting Seventh Omnibus Objection to Claims Seeking to (A) Disallow and

Expunge Certain Claims and (B) Modify Certain Claims in Amount

specifically reserves the right to amend the Omnibus Objection, file additional papers in support of the Omnibus Objection, or take any other appropriate actions, including to (a) respond to any allegation or defense that may be raised in a response filed in accordance with the Omnibus Objection by or on behalf of any of the claimants or other interested parties; (b) object further to any Claim for which a claimant provides (or attempts to provide) additional documentation or substantiation; and (c) object further to any Claim based on additional information that may be discovered upon further review by the GUC Trustee or through discovery pursuant to the applicable provisions of the Bankruptcy Rules.

- 8. For the avoidance of doubt, nothing in the Omnibus Objection or this Order shall be deemed or construed to (a) constitute an admission as to the validity or priority of any claim against the GUC Trustee, (b) an implication or admission that any particular claim is of a type specified or defined in this Order or the Omnibus Objection, and/or (c) constitute a waiver of the GUC Trustee's rights to dispute any claim on any grounds.
- 9. The GUC Trustee, its claims and noticing agent (Verita Global), and the Clerk of this Court are authorized to take any and all actions that are necessary or appropriate to give effect to this Order.
- 10. The objection to each claim addressed in the Omnibus Objection and as set forth on **Schedule 1**, **Schedule 2**, **Schedule 3**, **Schedule 4** and **Schedule 5**, attached hereto, constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each claim that is the subject of the Omnibus Objection and this Order. Any stay of this Order pending appeal by any claimants whose claims are subject to this Order shall only apply to the contested matter that involves such claimant and shall not

Case 23-14853-JKS Doc 1091-1 Filed 12/04/25 Entered 12/04/25 18:16:02 Desc Proposed Order Page 5 of 10

Page: 5

Debtor: CTI Liquidation Co., Inc.

Case No.: 23-14853 (JKS)

Caption: Order Granting Seventh Omnibus Objection to Claims Seeking to (A) Disallow and

Expunge Certain Claims and (B) Modify Certain Claims in Amount

stay the applicability and/or finality of this Order with respect to any other contested matters addressed in the Omnibus Objection and this Order.

- 11. The requirement set forth in D.N.J. LBR 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Omnibus Objection or otherwise waived.
- 12. Notwithstanding any applicability of any of the Bankruptcy Rules, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 13. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Case 23-14853-JKS Doc 1091-1 Filed 12/04/25 Entered 12/04/25 18:16:02 Desc Proposed Order Page 6 of 10 Schedule 1

CTI Liquidation Co., Inc. (f/k/a Cyxtera Technologies, Inc. Case No. 23-14853

Schedule 1

(Satisfied Claims)

Satisfied Claims

Creditor	Schedule #	Claim #	Date Filed	Debtor	Reason for Disallowance	Asserted Claim Amount	Asserted Schedule Amount
1 Barnum Companies Inc.		249	08.10.2023	Cyxtera Data Centers, Inc.	Claim paid in full in the amount of	503(b)(9): \$0.00	N/A
23950 Lake Blvd N					\$795.00 on 08.16.23	Other Administrative: \$0.00	
Forest Lake, MN 55025						Secured: \$0.00	
						Priority: \$0.00	
						Unsecured: \$795.00	
						Total: \$795.00	
2 Direct Energy Business, LLC	3283204	290	08.11.2023	Cyxtera Communications, LLC	Underlying Commodity Master	503(b)(9): \$508,068.90	\$951,158.00
Attn Nicholas R. Lawson					Agreement was assumed and cured		
c/o McDowell Hetherington					such that pursuant to Section 365 of	Secured: \$0.00	
LLP					the Bankruptcy Code, no claim	Priority: \$0.00	
1001 Fannin, Suite 2400					remains.	Unsecured: \$888,425.25	
Houston, TX 77002							
						Total: \$1,396,494.15	
3 INFINITECABLES	3283061			Cyxtera Communications Canada, ULC	Agreement assumed and cure	503(b)(9): \$0.00	\$131.05
GEORGE ARVANITOPOULOS					amount of \$130.64 paid on 08.16.23	Other Administrative: \$0.00	
380 BENTLEY ST UNIT #1						Secured: \$0.00	
MARKHAM, ON L3R 3L2						Priority: \$0.00	
CANADA						Unsecured: \$131.05	
						Total: \$131.05	

Amended & Superseded Claims

Name of Claimant	Debtor	Date Claim Filed	Claim Number	Asserted Claim Amount	Basis for Proposed Disallowance	Surviving Debtor	Surviving Claim Number	Date Surviving Claim Filed	Surviving Claim Amount
1 Iowa Department of Revenue	Cyxtera Communications, LLC	07.17.2023	71	503(b)(9): \$0.00	Claim amended and superseded by	Cyxtera Communications,	549	6/6/2024	503(b)(9): \$0.00
Attn Bankruptcy Unit				Other Administrative: \$0.00	Surviving Claim	LLC			Other Administrative: \$0.00
Office of the Attorney General of				Secured: \$0.00					Secured: \$0.00
Iowa				Priority: \$108.80					Priority: \$0.00
1305 E. Walnut				Unsecured: \$10.00					Unsecured: \$0.00
Des Moines, IA 50319									
				Total: \$118.00					Total: \$0.00

No Liability Claims

Name of Claimant	Debtor	Date Claim Filed	Claim Number	Asserted Claim Amount	Basis for Proposed Disallowance
Apogee Enterprises Inc	Cyxtera Communications, LLC	8/10/2023	242	503(b)(9): \$0.00	Claim attaches a contract but does not state a
Brian Zumw				Other Administrative: \$0.00	claim or any basis for a claim in any amount.
4400 W 78th St				Secured: \$0.00	Contract was assumed and assigned with a
Minneapolis, MN 55435				Priority: \$0.00	zero dollar cure amount.
				Unsecured: \$Unliquidated	
Amy Swedberg					
c/o Maslon LLP				Total: \$Unliquidated	
90 South 7th Street, Suite 3300					
Minneapolis, MN 55402					
NVIDIA Corporation	Cyxtera Technologies, Inc.	305	08.15.202	503(b)(9): \$0.00	Protective claim filed in the event parties
c/o Wayne A. Silver			3	Other Administrative: \$0.00	could not consummate a settlement.
643 Bair Island Road Suite 403				Secured: \$0.00	Settlement was approved by the Bankruptcy
Redwood City, CA 94063				Priority: \$0.00	Court (See Docket Nos. 568, 629) pursuant to
				Unsecured: \$1.00	which, among other things, the Debtors
					assumed the MSA and the parties exchanged
				Total: \$1.00	releases.

Late Filed Claims

Name of Claimant	Debtor	Date Claim Filed	Claim Number	Asserted Claim Amount	Basis for Proposed Disallowance
Houthoff Belgie B.V. Bischoffsheimlaan 15 box 8.1 Brussel 1000 Belgium	Cyxtera Netherlands B.V.	10/25/2024		503(b)(9): \$0.00 Other Administrative: \$00.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$3,500.00	Claim filed after the Claims Bar Date.
				Total: \$3,500	

Claims to be Modified in Amount

Name of Claimant	Asserted Debtor	Date Claim Filed	Schedule Number	Claim Number	Asserted Claim Amount	Basis for Proposed Modification	Modified Claim amount	
Anixter Inc Roberta Kells 2301 Patriot Blvd Glenview, IL 60026	Cyxtera Communications, LLC	08.10.2023	3283442	244	503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$7,138.28		503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$5,112.74	
Corporation Service	Cyxtera Technologies,	08.14.2023		317	Total: \$7,138.28 503(b)(9): \$0.00	Paid \$985.00 on 08.16.23	Total: \$5,112.74 503(b)(9): \$0.00	
Corporation Service Company 251 Little Falls Drive Wilmington, DE 19808	Inc.	08.14.2023		31/	Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$6,358.00		Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$5,373.00	
Cummins, Inc. c/o Jill L. Nicholson, Esq. Foley and Lardner LLP 321 N. Clark Street Suite 3000 Chicago, IL 60654	Cyxtera Communications, LLC	08.14.2023		284	Total: \$6,358.00 503(b)(9): \$13,283.53 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$255,126.17		Total: \$5,737.00 503(b)(9): \$13,283.53 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$248,933.45	
					Total: \$268,409.70		Total: \$262,216.98	
Digital Piscataway, LLC Attn Rafal Rak Digital Realty Trust, Inc. 5707 Southwest Parkway, Building 1, Suite 275 Austin, TX 78735  Weil, Gotshal & Manges LLP Gary T. Holtzer Jessica Liou Stephanie Morrison 767 Fifth Avenue New York, NY 10153	Cyxtera Communications, LLC	08.15.2023	3283200	413	503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$3,531,941.04 Total: \$3,531,941.04	and \$870.00 for a total payment of \$2,624.10	503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$3,529,316.94 Total: \$3,529,316.94	lease rejection
Donnelley Financial Solutions 35 W. Wacker Dr Chicago, IL 60601	Cyxtera Technologies, Inc.	06.20.2023		8	503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$69,402.37		503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$52,748.01	
North American Roofing Services, LLC c/o Jay Kutz 14025 Riveredge Dr Suite 600 Tampa, FL 33637	Cyxtera Technologies, Inc.	08.02.2023		145	Total: \$69,402.37  503(b)(9): \$0.00  Other Administrative: \$0.00  Secured: \$0.00  Priority: \$0.00  Unsecured: \$20,395.00  Total: \$20,395.00		Total: \$52,748.01 503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$14,873.00  Total: \$14,873.00	
Quinn Company 10006 Rose Hills Road City of Industry, CA 90601	Cyxtera Communications, LLC	08.04.2023	3283354	178	503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$17,844.24		503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$13,376.23	
Toshiba International Corporation Jill Laskoskie 13131 West Little York Road Houston, TX 77041	Cyxtera Communications, LLC	08.14.2023	3283416	341	Total: \$17,844.24 503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$17,600.00	Paid \$7,040.00 on 12.13.23	Total: \$13,376.23 503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$10,560.00	
Vertiv Corporation P.O. Box 70474 Chicago, IL 60673	Cyxtera Communications, LLC		3283432		Total: \$17,600.00  503(b)(9): \$0.00  Other Administrative: \$0.00  Secured: \$0.00  Priority: \$0.00  Unsecured: \$285,731.34		Total: \$10,560.00 503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$212,194.00	Scheduled claim only
					Total: \$285,731.34		Total: \$212,194.00	
W.E. BOWERS INC 12401 KILN COURT STE A BELTSVILLE, MD 20705	Cyxtera Communications, LLC	08.10.2023	3283436	251	503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$187,052.00	for total payments of	503(b)(9): \$0.00 Other Administrative: \$0.00 Secured: \$0.00 Priority: \$0.00 Unsecured: \$92,822.00	invoices look ok
					Total: \$187,052.00		Total: \$92,822.00	