

**IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA, SACRAMENTO DIVISION**

In re:

DIABLO GRANDE COMMUNITY
FACILITIES DISTRICT NO. 1,

Debtor.

Chapter 9

Case No. 25-26635-A-9

**LIST OF CREDITORS FOR DIABLO GRANDE COMMUNITY
FACILITIES DISTRICT NO. 1**

1 Richard J. Reynolds (SBN 89911)
 E-mail: rreynolds@bwslaw.com
 2 Joseph P. Buchman (SBN 148983)
 E-mail: jbuchman@bwslaw.com
 3 Martin Kosla (SBN 247224)
 E-mail: mkosla@bwslaw.com
 4 BURKE, WILLIAMS & SORENSEN, LLP
 444 South Flower Street, 40th Floor
 5 Los Angeles, California 90071-2942
 Tel: 213.236.0600 Fax: 213.236.2700

6 Attorneys for Diablo Grande Community
 7 Facilities District No. 1

8 UNITED STATES BANKRUPTCY COURT
 9 EASTERN DISTRICT OF CALIFORNIA, SACRAMENTO DIVISION

10
 11 In re

Case No. 25-26635-A-9

12 DIABLO GRANDE COMMUNITY
 13 FACILITIES DISTRICT NO. 1,

**GLOBAL NOTES REGARDING
 DEBTOR’S LIST OF CREDITORS**

14 Debtor.

15 DIABLO GRANDE COMMUNITY FACILITIES DISTRICT NO. 1, the debtor in the
 16 above-captioned case (the “**Debtor**”), submits its List of Creditors (Schedules D, E/F, G, and H)
 17 (the “**Schedules**”) in the United States Bankruptcy Court for the Eastern District of California (the
 18 “**Bankruptcy Court**”). The Debtor, with the assistance of its advisors and counsel, prepared the
 19 Schedules in accordance with § 924 of title 11 of the United States Code, and Rule 1007 of the
 20 Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

21 These *Global Notes Regarding the Schedules* (collectively, the “**Global Notes**”) pertain
 22 to, are incorporated by reference in, and comprise an integral part of the Schedules. The Global
 23 Notes should be referred to, and reviewed in connection with, any review of the Schedules. The
 24 Global Notes are not intended to limit the respective duties and obligations under the Bankruptcy
 25 Code and Bankruptcy Rules of the Debtor. Rather, the Global Notes are to provide additional
 26 information concerning the information included in the Schedules.

27 **Reservation of Rights.** As stated above, the Schedules have been prepared by the Debtor
 28 with the assistance of its advisors and counsel and are subject to further review and potential

1 amendment. The Schedules were prepared from the sources of information available to the Debtor
2 at the time of their preparation. The Debtor and its advisors and counsel have made every
3 reasonable effort to ensure the accuracy and completeness of the information included in the
4 Schedules. However, subsequent information or the discovery of other relevant facts may result in
5 material changes to the Schedules, and inadvertent errors, omissions, or inaccuracies may exist. In
6 addition, all scheduled claims are subject to review and investigation. The Debtor reserves all
7 rights to amend or supplement the Schedules in all respects as may be necessary or appropriate.

8 The Debtor's reservation includes, but is not limited to, the right to dispute or to assert
9 offsets or defenses to any claim reflected in the Schedules as to amount, liability, or classification,
10 to recharacterize any claim, or to otherwise subsequently designate any claim as "disputed,"
11 "contingent," or "unliquidated." Additionally, nothing contained in the Schedules shall constitute
12 a waiver of rights by the Debtor involving any present or future causes of action, contested
13 matters, or other issues under the provisions of the Bankruptcy Code or other applicable non-
14 bankruptcy laws. The Debtor reserves all rights to amend or supplement the Schedules.

15 The Schedules do not purport to represent financial statements prepared in accordance with
16 Generally Accepted Accounting Principles ("GAAP"), nor, unless otherwise stated herein, are
17 they intended to fully reconcile to any financial statements otherwise prepared and/or distributed
18 by or for the Debtor. The financial information contained in the Schedules has not been audited.

19 **Estimates.** The Debtor must make certain estimates and assumptions that affect the
20 reported amounts of liabilities. The Debtor reserves all rights to amend the reported value or
21 amounts of liabilities to reflect changes in those estimates and assumptions.

22 **Classification and Claim Descriptions.** Any failure to designate a claim on the Schedules
23 as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that
24 such amount is not "disputed," "contingent," or "unliquidated." The Debtor reserves the right to
25 dispute, or to assert offsets, objections, or defenses to, any claim reflected in its Schedules as to
26 amount, liability, character, or classification, to amend the amount scheduled for such claims, or to
27 otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." The
28 Debtor further reserves the right to seek to subordinate **or** recharacterize any claim and/or to assert

1 that an alleged creditor listed in the Schedules does not hold any claim against the Debtor.

2 Listing a claim in Schedule D as “secured” or in Schedule “F” as “unsecured nonpriority”
3 does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the
4 Debtor’s right to recharacterize or reclassify such claim. Further, as stated above, the Debtor
5 reserves all rights, objections, and arguments with respect to the value of any assets serving as
6 collateral for any claim pursuant to 11 U.S.C. § 506(b) or otherwise and as to whether any claim
7 listed in Schedule D is truly “secured” under the Bankruptcy Code.

8 **Setoffs.** The Debtor may incur setoffs from third parties. Setoffs in the ordinary course can
9 result from various routine transactions and other disputes between the Debtor and third parties.
10 The Debtor reserves all rights to enforce or challenge, as the case may be, any setoffs that have
11 been or may be asserted.

12 **Specific Notes.** These general notes are in addition to the specific notes set forth below:

13 a. **Schedule D, Creditors Who Have Claims Secured by Property.** The Debtor
14 reserves its rights to dispute or challenge the validity or perfection of any lien purported to be
15 granted or perfected in any specific asset to a secured creditor listed on Schedule D or to seek to
16 avoid any such lien or the transactions or agreements giving rise to such lien. Although the Debtor
17 has scheduled certain claims as secured claims, the Debtor reserves all rights to dispute or
18 challenge the secured nature of any such claim, the characterization of the structure of the
19 transaction giving rise to such claim, or any document or instrument related to such claim. In
20 addition, the Debtor’s analysis, with the assistance of its professionals, of the amount owed to the
21 creditors listed on Schedule D is ongoing. The descriptions provided in Schedule D are intended
22 only to be a summary. Reference to related relevant documents is necessary for a complete
23 description of the collateral and the nature, extent, and priority of any liens. The Debtor reserves
24 all rights, objections, and arguments with respect to the value of any assets serving as collateral for
25 any claim pursuant to 11 U.S.C. § 506(b) or otherwise, and as to whether any claim listed in
26 Schedule D is truly “secured” under the Bankruptcy Code.

27 b. **Schedule E/F - Creditors Who Have Unsecured Claims.** The Debtor attempted
28 to set forth all of the unsecured obligations asserted against it, although the actual amounts of the

1 claims against the Debtor may vary from those liabilities represented on Schedule E/F, Part 2. In
2 many instances, the amounts listed in the Schedules are based on the Debtor's understanding of
3 the amounts claimed by the corresponding creditor as of the preparation of the Schedules. The
4 Debtor's analysis, with the assistance of its professionals, of the actual amount owed to the
5 creditors listed on Schedule E/F is ongoing. The allowed amount of the liabilities listed in the
6 Schedules may ultimately be different, including, without limitation, because the Debtor disputes
7 such liabilities. The Debtor reserves all rights to dispute or challenge any listed claims, the nature
8 of any such claims, or the characterization of the structure of the transaction, document, or
9 instrument related to such claims. The descriptions provided in Schedule E/F are intended only to
10 be a summary. Reference to the applicable agreements and other related relevant documents are
11 necessary for a complete description of the nature and bases of the claims.

12 **General Disclaimer**

13 The Debtor has prepared the Schedules based on the sources of information available at
14 this time. However, inasmuch as any information in the Schedules or these Global Notes is based
15 on any books and records of the Debtor, such books and records have not been audited, reviewed,
16 or formally closed and evaluated for proper cut-off on the Petition Date, and the Debtor cannot
17 warrant the absolute accuracy of any such information. The Debtor has made a diligent effort to
18 complete the Schedules accurately and completely with the assistance of its professionals. The
19 Debtor will continue to work with its professionals to amend the Schedules and SOFA with
20 additional information as needed.

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Fill in this information to identify the case:

Debtor Name: In re : Diablo Grande Community Facilities District No. 1
 United States Bankruptcy Court for the: Eastern District of California
 Case number (if known): 25-26635 (JEN)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name	Describe debtor's property that is subject to a lien			
BNY Western Trust Company <small>Creditor's Name</small>	Special Tax Revenue <small>Describe the lien</small>	\$	45,296,770.00	\$ Unknown
Creditor's mailing address				
Lena Chan <small>Notice Name</small>	Real Property Owned <small>Describe the lien</small>			
Associate, Corporate Trust <small>Street</small>	Is the creditor an insider or related party?			
333 South Hope Street, Suite 2525	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Los Angeles CA 90071 <small>City State ZIP Code</small>	Is anyone else liable on this claim?			
<small>Country</small>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors(Official Form 206H)</i> .			
Creditor's email address, if known				
Date debt was incurred				
Last 4 digits of account number	As of the petition filing date, the claim is:			
	Check all that apply.			
	<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
Do multiple creditors have an interest in the same property?				
<input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____				

Debtor: Diablo Grande Community Facilities District No. 1

Case number (if known): 25-26635

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.2 Creditor's name

Describe debtor's property that is subject to a lien

County of Stanislaus Real Property, 103 Parcels \$ 2,191,202.00 \$ Unknown

Creditor's Name

Creditor's mailing address

Donna Riley

Notice Name

Treasurer-Tax Collector

Street

Stanislaus County

1010 10th Street, Suite 2500

Modesto

CA

95354

City

State

ZIP Code

Describe the lien

Ad Valorem Tax Lien

Is the creditor an insider or related party?

[x] No

[] Yes

Is anyone else liable on this claim?

[x] No

[] Yes. Fill out Schedule H: Codebtors(Official Form 206H).

Date debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

[] Contingent

[x] Unliquidated

[x] Disputed

Do multiple creditors have an interest in the same property?

[x] No

[] Yes. Have you already specified the relative priority?

[] No. Specify each creditor, including this creditor, and its relative priority.

[] Yes. The relative priority of creditors is specified on lines

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 47,487,972.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
AEIS Name <hr/> Notice Name 2178 Ameriprise Financial Center Street Routing S6/2178 <hr/> Minneapolis MN 55474 City State ZIP Code <hr/> Country	Line 2.1	
Charles Schwab & Co Inc Name <hr/> Notice Name 2423 E Lincoln Dr Street Corp Actions Dept 01-1B572 <hr/> Phoenix AZ 85016 City State ZIP Code <hr/> Country	Line 2.1	
County of Stanislaus, County Counsel Name <hr/> Notice Name Thomas E. Boze 1010 10th Street Street #6400 <hr/> Modesto CA 95354 City State ZIP Code <hr/> Country	Line 2.2	

Debtor: Diablo Grande Community Facilities District No. 1

Case number (if known):

25-26635

Name

D A Davidson & Co

Line 2.1

Name

Notice Name

8 Third Street North

Street

Great Falls

MT

59401

City

State

ZIP Code

Country

Edward D Jones & Co

Line 2.1

Name

Notice Name

12555 Manchester Rd

Street

Corp Actions Dept

St Louis

MO

63131

City

State

ZIP Code

Country

Goldman Sachs & Co

Line 2.1

Name

Notice Name

30 Hudson St

Street

Jersey City

NJ

07302-4699

City

State

ZIP Code

Country

Hilltop Securities

Line 2.1

Name

Notice Name

1201 Elm St

Street

Ste 3700

Dallas

TX

75270

City

State

ZIP Code

Country

Debtor: Diablo Grande Community Facilities District No. 1

Case number (if known):

25-26635

Name

Interactive Broker Retail Equity Clearing

Line 2.1

Name

Notice Name

2 Pickwick Plz

Street

2nd Fl

Greenwich

CT

06830

City

State

ZIP Code

Country

J P Morgan Clearing Corp

Line 2.1

Name

Notice Name

4 Chase Metrotech Center

Street

3rd Floor

Brooklyn

NY

11245

City

State

ZIP Code

Country

JMS LLC

Line 2.1

Name

Notice Name

1717 Arch St

Street

Dividend/Reorg Dept 16th Fl

Philadelphia

PA

19103

City

State

ZIP Code

Country

LPL Financial Corporation

Line 2.1

Name

Notice Name

Corporate Actions

Street

1055 LPL Financial Way

Fort Mill

SC

29715

City

State

ZIP Code

Country

Debtor: Diablo Grande Community Facilities District No. 1

Case number (if known):

25-26635

Name

Merrill Lynch, Pierce, Fenner & Smith

Line 2.1

Name

Notice Name

4804 Deerlake Dr. East

Street

Jacksonville

FL

32246

City

State

ZIP Code

Country

Morgan Stanley Smith Barney

Line 2.1

Name

Notice Name

Corporate Actions Dept

Street

One New York Plaza

New York

NY

10004

City

State

ZIP Code

Country

Morgan Stanley Smith Barney

Line 2.1

Name

Notice Name

One New York Plaza

Street

6th Fl

New York

NY

10004

City

State

ZIP Code

Country

National Financial Services

Line 2.1

Name

Notice Name

200 Liberty St

Street

New York

NY

10281

City

State

ZIP Code

Country

Debtor: Diablo Grande Community Facilities District No. 1

Case number (if known):

25-26635

Name

National Financial Services

Line 2.1

Name

Notice Name

499 Washington Blvd

Street

Reorg Dept 5th Fl

Jersey City

NJ

07310

City

State

ZIP Code

Country

Oppenheimer & Co Inc

Line 2.1

Name

Notice Name

125 Broad St

Street

15th Fl

New York

NY

10004

City

State

ZIP Code

Country

Pershing LLC Securities Corporation

Line 2.1

Name

Notice Name

1 Pershing Plaza

Street

Jersey City

NJ

07399-0000

City

State

ZIP Code

Country

Raymond James & Associates Inc

Line 2.1

Name

Notice Name

880 Carillion Pkwy

Street

St Petersburg

FL

33733

City

State

ZIP Code

Country

Debtor: Diablo Grande Community Facilities District No. 1

Case number (if known): 25-26635

Name

RBC Capital Markets Corporation

Line 2.1

Name

Notice Name

60 South Sixth St

Street

9th Fl

Minneapolis

MN

55402-4400

City

State

ZIP Code

Country

Renne Public Law Group

Line 2.2

Name

Rubin E. Cruse, Jr.

Notice Name

350 Sansome Street

Street

Suite 300

San Francisco

CA

95814

City

State

ZIP Code

Country

Stifel Nicolaus & Co Inc

Line 2.1

Name

Notice Name

501 N Broadway

Street

7th Fl

St. Louis

MO

63102

City

State

ZIP Code

Country

The Bank of New York Mellon/FMSBONDS

Line 2.1

Name

Notice Name

16 Wall Street

Street

5th Floor

New York

NY

10005

City

State

ZIP Code

Country

Debtor: Diablo Grande Community Facilities District No. 1

Case number (if known):

25-26635

Name

UBS Financial Services LLC

Line 2.1

Name

Joe Schirripa

Notice Name

131 S. Rodeo Dr.

Street

Suite 300

Beverly Hills

CA

90212

City

State

ZIP Code

Country

UBS Financial Services LLC

Line 2.1

Name

Notice Name

1000 Harbor Blvd

Street

Weehawken

NJ

07086-0000

City

State

ZIP Code

Country

Vanguard Marketing Corporation

Line 2.1

Name

Notice Name

455 Devon Park Dr

Street

Attn Corporate Actions

Mailstop 924

Wayne

PA

19087-1815

City

State

ZIP Code

Country

Wedbush Morgan Securities Inc

Line 2.1

Name

Notice Name

1000 Wilshire Blvd

Street

Los Angeles

CA

90017

City

State

ZIP Code

Country

Debtor: Diablo Grande Community Facilities District No. 1

Case number (if known):

25-26635

Name

Wedbush Morgan Securities Inc

Line 2.1

Name

Notice Name

PO Box 30014

Street

Los Angeles

CA

90030

City

State

ZIP Code

Country

Wells Fargo Advisors

Line 2.1

Name

Notice Name

10700 Wheat First Dr

Street

WS 1023

Glen Allen

VA

23060

City

State

ZIP Code

Country

Wells Fargo Advisors

Line 2.1

Name

Notice Name

One North Jefferson Avenue

Street

St Louis

MO

63103

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Diablo Grande Community Facilities District No. 1
 United States Bankruptcy Court for the: Eastern District of California
 Case number (if known): 25-26635 (JEN)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Address Basis for the claim:

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

Diablo Grande Residential Association
Creditor Name

Common Interest Management Service
Creditor's Notice name

Jean Volz
Address

315 Diablo Road

Suite 221

Danville CA 94526
City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 385,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

HOA Fees

Is the claim subject to offset?

No

Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
--------------------------	--	---

4.1 a.s.a.p. Collection Services

Name _____

Line 3.1

Not Listed.Explain

Notice Name _____

6980 Santa Teresa Blvd., Suite 150
Street _____

San Jose CA 95119
City State ZIP Code

Country _____

4.2 Dan Nelson, Agent

Name _____

Line 3.1

Not Listed.Explain

Diablo Grande Residential Association

Notice Name _____

12647 Alcosta Blvd.
Street _____

Suite 275

San Ramon CA 94583
City State ZIP Code

Country _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 385,000.00
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 385,000.00

Fill in this information to identify the case:

Debtor Name: In re : Diablo Grande Community Facilities District No. 1
 United States Bankruptcy Court for the: Eastern District of California
 Case number (if known): 25-26635 (JEN)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.1 State what the contract or lease is for and the nature of the debtor's interest	Unrecorded Right of First Refusal	Carmona Group, LLC		
		Name		
		Oscar Carmona, Manager		
		Notice Name		
		20844 Shrub Oak Dr.		
		Address		
		Patterson	CA	95363
		City	State	ZIP Code
		Country		
2.2 State what the contract or lease is for and the nature of the debtor's interest	Lease of Underground Propane Distribution System	FerrellGas, L.P.		
		Name		
		Amanda Garcia, Agent		
		Notice Name		
		330 N. Brand Blvd.		
		Address		
		Suite 700		
		Glendale	CA	91203
		City	State	ZIP Code
		Country		

Debtor: Diablo Grande Community Facilities District No. 1

Case number (if known): 25-26635

Name

2.3 State what the contract or lease is for and the nature of the debtor's interest

Land Lease Agreement for cell tower

Sacramento-Valley Limited Partnership

Name

d/b/a Verizon Wireless

Notice Name

180 Washington Valley Road

State the term remaining

4 years

Address

List the contract number of any government contract

Bedminster

NJ

07921

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Diablo Grande Community Facilities District No. 1
 United States Bankruptcy Court for the: Eastern District of California
 Case number (if known): 25-26635 (JEN)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	Street		<input type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	City State ZIP Code		
	Country		

Fill in this information to identify the case:

Debtor Name: In re : Diablo Grande Community Facilities District No. 1
United States Bankruptcy Court for the: Eastern District of California
Case number (if known): 25-26635 (JEN)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/20/2026
MM / DD / YYYY

* 
Signature of individual signing on behalf of debtor

Mark Kovich
Printed name
Board President of Western Hills Water District, the governing body of Diablo Grande Community Facilities District No. 1
Position or relationship to debtor