

Fill in this information to identify the case:

Debtor _____

United States Bankruptcy Court for the Delaware

Case number _____

To view the full list of Debtors, please see Exhibit A or visit www.kccllc.net/petersen.

Modified Official Form 410
Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. **Who is the current creditor?** _____
 Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?** No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	Name _____	Name _____
	Number _____ Street _____	Number _____ Street _____
	City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____
	Country _____	Country _____
	Contact phone _____	Contact phone _____
	Contact email _____	Contact email _____
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____		

4. **Does this claim amend one already filed?** No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
 MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?** No
 Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$ _____ Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- | | |
|--|------------------------------------|
| <input type="checkbox"/> No | |
| <input type="checkbox"/> Yes. <i>Check all that apply:</i> | Amount entitled to priority |
| <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). | \$ _____ |
| <input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). | \$ _____ |
| <input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150* earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). | \$ _____ |
| <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). | \$ _____ |
| <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). | \$ _____ |
| <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies. | \$ _____ |

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

- No
- Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code Country

Contact phone _____ Email _____

Modified Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form**
- **If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.**
- **Attach any supporting documents to this form.**
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

SC Healthcare Holding LLC Claims Processing Center
c/o KCC
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on KCC’s website at <https://epoc.kccllc.net/petersen>.

- **A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent’s website at <http://www.kccllc.net/petersen>.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate.
11 U.S.C. § 503

Claim: A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Exhibit A

Debtor Name	Case Number
Aledo HCO, LLC	24-10445
Aledo RE, LLC	24-10447
Arcola HCO, LLC	24-10449
Arcola RE, LLC	24-10451
Aspen HCO, LLC	24-10453
Aspen RE, LLC	24-10456
Bement HCO, LLC	24-10458
Bement RE, LLC	24-10461
Betty's Garden HCO, LLC	24-10465
Betty's Garden RE, LLC	24-10467
Bradford AL RE, LLC	24-10472
Bushnell AL RE, LLC	24-10476
Casey HCO, LLC	24-10480
Collinsville HCO, LLC	24-10482
Collinsville RE, LLC	24-10486
CYE Bradford HCO, LLC	24-10487
CYE Bushnell HCO, LLC	24-10489
CYE Girard HCO, LLC	24-10581
CYE Kewanee - PHC, Inc.	24-10493
CYE Kewanee HCO, LLC	24-10496
CYE Knoxville - PHC, Inc.	24-10498
CYE Knoxville HCO, LLC	24-10501
CYE Monmouth - PHC, Inc.	24-10506
CYE Monmouth HCO, LLC	24-10510
CYE Sullivan HCO, LLC	24-10514
CYE Walcott HCO, LLC	24-10518
CYV Kewanee AL RE, LLC	24-10522
Decatur HCO, LLC	24-10525
Decatur RE, LLC	24-10533
Eastview HCO, LLC	24-10539
Eastview RE, LLC	24-10540
Effingham HCO, LLC	24-10543
Effingham RE, LLC	24-10546
EI Paso - PHC, Inc.	24-10549
EI Paso HCC, LLC	24-10553
EI Paso HCO, LLC	24-10556
Flanagan - PHC, Inc.	24-10559
Flanagan HCC, LLC	24-10562
Flanagan HCO, LLC	24-10565
Havana HCO, LLC	24-10568
Havana RE, LLC	24-10572
Jonesboro, LLC	24-10575
Kewanee AL, LLC	24-10576
Kewanee HCO, LLC	24-10578
Kewanee, LLC	24-10580
Knoxville & Pennsylvania, LLC	24-10577
Knoxville AL, LLC	24-10579
Lebanon HCO, LLC	24-10574
Lebanon RE, LLC	24-10446
Legacy - PHC Inc.	24-10450

Debtor Name	Case Number
Legacy Estates AL, LLC	24-10454
Legacy HCO, LLC	24-10459
Macomb, LLC	24-10464
Marigold - PHC Inc.	24-10471
Marigold HCC, LLC	24-10474
Marigold HCO, LLC	24-10479
MBP Partner, LLC	24-10483
McLeansboro HCO, LLC	24-10582
McLeansboro RE, LLC	24-10448
Midwest Health Operations, LLC	24-10452
Midwest Health Properties, LLC	24-10455
Monmouth AL, LLC	24-10457
North Aurora HCO, LLC	24-10460
North Aurora, LLC	24-10463
Petersen 23, LLC	24-10466
Petersen 25, LLC	24-10470
Petersen 26, LLC	24-10473
Petersen 27, LLC	24-10477
Petersen 29, LLC	24-10481
Petersen 30, LLC	24-10485
Petersen Farmer City, LLC	24-10488
Petersen Health & Wellness, LLC	24-10490
Petersen Health Business, LLC	24-10492
Petersen Health Care - Farmer City, LLC	24-10494
Petersen Health Care - Illini, LLC	24-10497
Petersen Health Care - Roseville, LLC	24-10500
Petersen Health Care II, Inc.	24-10502
Petersen Health Care III, LLC	24-10504
Petersen Health Care Management, LLC	24-10571
Petersen Health Care V, LLC	24-10507
Petersen Health Care VII, LLC	24-10509
Petersen Health Care VIII, LLC	24-10512
Petersen Health Care X, LLC	24-10515
Petersen Health Care XI, LLC	24-10519
Petersen Health Care XIII, LLC	24-10524
Petersen Health Care, Inc.	24-10528
Petersen Health Enterprises, LLC	24-10531
Petersen Health Group, LLC	24-10534
Petersen Health Network, LLC	24-10537
Petersen Health Properties, LLC	24-10541
Petersen Health Quality, LLC	24-10545
Petersen Health Systems, Inc.	24-10563
Petersen Management Company, LLC	24-10583
Petersen MT, LLC	24-10566
Petersen MT3, LLC	24-10567
Petersen MT4, LLC	24-10569
Petersen Roseville, LLC	24-10570
Piper HCO, LLC	24-10573
Piper RE, LLC	24-10491
Pleasant View HCO, LLC	24-10495

Exhibit A

Debtor Name	Case Number
Pleasant View RE, LLC	24-10499
Polo - PHC, Inc.	24-10503
Polo HCO, LLC	24-10505
Polo, LLC	24-10508
Prairie City HCO, LLC	24-10511
Prairie City RE, LLC	24-10513
Robings HCO, LLC	24-10517
Robings, LLC	24-10521
Rosiclare HCO, LLC	24-10526
Rosiclare RE, LLC	24-10530
Royal HCO, LLC	24-10536
Royal RE, LLC	24-10548
SABL, LLC	24-10584
SC Healthcare Holding, LLC	24-10443
Shangri La HCO, LLC	24-10551
Shangri La RE, LLC	24-10554
Shelbyville HCO, LLC	24-10558
Shelbyville RE, LLC	24-10561
SJL Health Systems, Inc.	24-10564
South Elgin, LLC	24-10462
Sullivan AL RE, LLC	24-10468

Debtor Name	Case Number
Sullivan HCO, LLC	24-10475
Sullivan RE, LLC	24-10478
Swansea HCO, LLC	24-10484
Swansea RE, LLC	24-10516
Tarkio HCO, LLC	24-10520
Tarkio RE, LLC	24-10523
Tuscola HCO, LLC	24-10527
Tuscola RE, LLC	24-10529
Twin HCO, LLC	24-10532
Twin RE, LLC	24-10535
Vandalia HCO, LLC	24-10538
Vandalia RE, LLC	24-10542
Village Kewanee HCO, LLC	24-10544
Walcott AL RE, LLC	24-10547
War Drive, LLC	24-10444
Watseka HCO, LLC	24-10550
Watseka RE, LLC	24-10552
Westside HCO, LLC	24-10555
Westside RE, LLC	24-10557
XCH, LLC	24-10560