

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

LEISURE INVESTMENTS HOLDINGS LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

Hearing Date:

October 15, 2025 at 2:00 p.m. (ET)

Objection Deadline:

September 4, 2025 at 4:00 p.m. (ET)

**NOTICE OF FIRST INTERIM FEE APPLICATION
OF THE DEBTORS' PROFESSIONALS FOR THE PERIOD
FROM MARCH 31, 2025 THROUGH AND INCLUDING JUNE 30, 2025**

PLEASE TAKE NOTICE that, pursuant to that certain *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 109] (the “**Interim Compensation Order**”), the professionals retained by the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) hereby apply for interim quarterly allowance of compensation and reimbursement of expenses (each, a “**Fee Request**,” and together, the “**Fee Requests**”) for the interim monthly applications covering the period from March 31, 2025 through and including June 30, 2025. Summaries of the fees and expenses subject to the Fee Requests are provided in the attachments hereto.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Compensation Order, the Debtors were authorized to pay, on an interim basis, eighty percent (80%) of the amount of compensation requested and one hundred percent (100%) of the reimbursable expenses requested without further order from the Court.

PLEASE TAKE FURTHER NOTICE THAT OBJECTIONS, IF ANY, TO THE FEE REQUESTS ARE REQUIRED TO BE FILED AND SERVED ON THE AFFECTED PROFESSIONAL AND THE NOTICE PARTIES SET FORTH IN THE INTERIM COMPENSATION ORDER ON OR BEFORE SEPTEMBER 4, 2025 AT 4:00 P.M. (ET).

¹ Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors along with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors' noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.



PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the Fee Requests will be held before the Honorable Laurie Selber Silverstein in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801, on **October 15, 2025 at 2:00 p.m.**

Dated: August 14, 2025

/s/ Jared W. Kochenash

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Robert S. Brady (No. 2847)

Sean T. Greecher (No. 4484)

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Case No. 25-10606 (LSS)

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Objection Deadline:**September 4, 2025 at 4:00 p.m. (ET)**

**FIRST INTERIM FEE APPLICATION OF
YOUNG CONAWAY STARGATT & TAYLOR, LLP**

Name of Applicant:

Young Conaway Stargatt & Taylor, LLP

Authorized to Provide Professional
Services to:

Debtors and Debtors in Possession

Date of Retention:

Effective as of March 31, 2025 (order entered
April 30, 2025)Period for which compensation and
reimbursement is sought:

March 31, 2025 through June 30, 2025

Monthly Fee Period, Date Filed, & Docket No.	Total Fees Requested	Total Expenses Requested	CNO Filing Date, Docket No.	Amount of Fees Paid or to be Paid (80%)	Amount of Expenses Paid or to be Paid (100%)	Amount of Holdback Fees Sought (20%)
3/31/25 – 4/30/25 5/29/25 D.I. 193	\$952,325.00 ¹	\$11,102.60	6/23/25 D.I. 247	\$761,860.00	\$11,102.60	\$190,465.00
5/1/25 – 5/31/25 6/17/25 D.I. 224	\$879,110.50 ²	\$39,625.65	7/10/25 D.I. 336	\$704,110.80	\$39,625.65	\$174,999.70
6/1/25 – 6/30/25 7/14/25 D.I. 340	\$635,353.50 ³	\$10,241.71	8/5/25 D.I. 435	\$508,282.80	\$10,241.71	\$127,070.70
TOTALS	\$2,466,789.00	\$60,969.96		\$1,974,253.60	\$60,969.96	\$492,535.40

¹ This amount reflects a voluntary reduction in fees in the amount of \$9,294.00, at the request of the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”).

² This amount reflects a voluntary reduction in fees in the amount of \$1,028.00, at the request of the U.S. Trustee.

³ This amount reflects a voluntary reduction in fees in the amount of \$6,014.00, at the request of the U.S. Trustee.

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Objection Deadline:**September 4, 2025 at 4:00 p.m. (ET)**

**FIRST INTERIM FEE APPLICATION OF
GREENHILL & CO., LLC**

Name of Applicant:

Greenhill & Co., LLC

Authorized to Provide Professional
Services to:

Debtors and Debtors in Possession

Date of Retention:

Effective as of May 15, 2025 (order entered July 3,
2025)Period for which compensation and
reimbursement is sought:

May 15, 2025 through June 30, 2025

Monthly Fee Period, Date Filed, & Docket No.	Total Fees Requested	Total Expenses Requested	CNO Filing Date, Docket No.	Amount of Fees Paid or to be Paid (80%)	Amount of Expenses Paid or to be Paid (100%)	Amount of Holdback Fees Sought (20%)
5/15/25 – 6/30/25 8/14/2025 D.I. [448]	\$189,516.13	\$29,211.21	Pending	\$151,612.90	\$29,211.21	\$37,903.23