

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

LEISURE INVESTMENTS HOLDINGS LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Esmeralda Aguayo, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On August 14, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **First Monthly Application of Greenhill & Co., LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from May 15, 2025 Through and Including June 30, 2025** [Docket No. 448]
- **Second Monthly Application of Greenhill & Co., LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from July 1, 2025 Through and Including July 31, 2025** [Docket No. 449]
- **Notice of First Interim Fee Application of the Debtors’ Professionals for the Period from March 31, 2025 Through and Including June 30, 2025** [Docket No. 450]
- **Supplement of Young Conaway Stargatt & Taylor, LLP to Debtors’ First Interim Fee Application** [Docket No. 451]

¹ Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors along with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors’ noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.



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Furthermore, on August 14, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit B**:

- **Notice of First Interim Fee Application of the Debtors' Professionals for the Period from March 31, 2025 Through and Including June 30, 2025** [Docket No. 450]
- **Supplement of Young Conaway Stargatt & Taylor, LLP to Debtors' First Interim Fee Application** [Docket No. 451]

Dated: August 20, 2025

/s/ Esmeralda Aguayo

Esmeralda Aguayo

Verita

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Fee Application Notice Parties
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Prepetition First Lien Noteholders and DIP Lenders	Baker & McKenzie LLP	Blaire Cahn, John Dodd, Paul J. Keenan Jr., Kevin Whittam	John.dodd@bakermckenzie.com; Blaire.cahn@bakermckenzie.com; paul.keenan@bakermckenzie.com; kevin.whittam@bakermckenzie.com
Counsel to the DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent (GLAS Americas LLC and GLAS USA LLC)	Foley & Lardner LLP	Adrienne K. Walker	awalker@foley.com
Counsel to the Committee of Unsecured Creditors	Law Offices Of Manganelli, Leider & Savio, P.A.	Christian Savio	csavio@mls-pa.com
Debtor in Possession	Leisure Investments Holdings LLC		robert.wagstaff@riveron.com; michael.flynn@riveron.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Benjamin A. Hackman	benjamin.a.hackman@usdoj.gov
Counsel to the Committee of Unsecured Creditors	Raines Feldman Littrell LLP	Thomas J. Francella, Jr.	tfrancella@raineslaw.com
Counsel to the DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent (GLAS Americas LLC and GLAS USA LLC)	Troutman Pepper Locke, LLP	Evelyn J. Meltzer	evelyn.meltzer@troutman.com
Co-Counsel to the Debtor in Possession	Young Conaway Stargatt & Taylor, LLP	Robert S. Brady, Sean T. Greecher, Allison S. Mielke, Jared W. Kochenash	rbrady@ycst.com; sgreecher@ycst.com; amielke@ycst.com; jkochenash@ycst.com

Exhibit B

Exhibit B

2002 Notice Parties

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Key's Hotel Operator, LLC d/b/a Hawks Cay Resort	Allen Matkins Leck Gamble Mallory & Natsis LLP	Ivan M. Gold, Esquire	igold@allenmatkins.com
Counsel to the Prepetition First Lien Noteholders and DIP Lenders	Baker & McKenzie LLP	Blaire Cahn, John Dodd, Paul J. Keenan Jr., Kevin Whittam	John.dodd@bakermckenzie.com; Blair.cahn@bakermckenzie.com; paul.keenan@bakermckenzie.com; kevin.whittam@bakermckenzie.com
Counsel to Key's Hotel Operator, LLC d/b/a Hawks Cay Resort	Ballard Spahr LLP	Leslie C. Heilman, Laurel D. Roglen, Margaret A. Vesper	heilmanl@ballardspahr.com; roglenl@ballardspahr.com; vesperm@ballardspahr.com
Counsel to the Debtor Directors John Olson, Scott Olson, Donna Kasewitz, Stafford Burrowes, and Mike Wood	Cooley LLP	Michael S. Neumeister, Teresa Michaud	mneumeister@cooley.com; tmichaud@cooley.com
Counsel to Tradewinds LTD	FineCounsel	J. Andrew Fine, Esq.	jaf@finecounsel.law
Counsel to the DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent (GLAS Americas LLC and GLAS USA LLC)	Foley & Lardner LLP	Adrienne K. Walker	awalker@foley.com
Counsel to Bay County, Florida	Klehr Harrison Harvey Branzburg LLP	Richard M. Beck	rbeck@klehr.com
Counsel to the Debtor Directors John Olson, Scott Olson, Donna Kasewitz, Stafford Burrowes, and Mike Wood	Landis Rath & Cobb LLP	Adam G. Landis, Matthew B. McGuire, Katherine S. Dute	landis@lrclaw.com; mcguire@lrclaw.com; dute@lrclaw.com
Counsel to the Committee of Unsecured Creditors	Law Offices Of Manganelli, Leider & Savio, P.A.	Christian Savio	csavio@mls-pa.com
Counsel to The Prudential Insurance Company of America, Prudential Legacy Insurance Company of New Jersey, and Cigna Health and Life Insurance Company (together the "DIP Lenders")	Lewis Brisbois Bisgaard & Smith LLP	Scott D. Cousins, Ann M. Kashishian	scott.cousins@lewisbrisbois.com; ann.kashishian@lewisbrisbois.com
Counsel to the Committee of Unsecured Creditors	Raines Feldman Littrell LLP	Thomas J. Francella, Jr.	tfrancella@raineslaw.com
Counsel to Roth & Scholl	Roth & Scholl	Jeffrey C. Roth, Esq.	jeff@rothandscholl.com
Counsel to Tradewinds LTD	Sullivan Hazeltine Allinson LLC	William A. Hazeltine, William D. Sullivan	whazeltine@sha-llc.com; bsullivan@sha-llc.com
Counsel to the DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent (GLAS Americas LLC and GLAS USA LLC)	Troutman Pepper Locke, LLP	Evelyn J. Meltzer	evelyn.meltzer@troutman.com