

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

LEISURE INVESTMENTS HOLDINGS  
LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

**RE: D.I. 407**

**CERTIFICATE OF NO OBJECTION REGARDING  
FIRST MONTHLY FEE STATEMENT OF FORCE TEN PARTNERS LLC  
FOR PROFESSIONAL SERVICES AND DISBURSEMENTS FOR THE  
PERIOD OF MAY 23, 2025, THROUGH AND INCLUDING JUNE 30, 2025**

I, Thomas J. Francella, Jr., hereby certify as follows:

On July 31, 2025, Force Ten Partners LLC (“**Force 10**”), financial advisors to the Official Committee of Unsecured Creditors, filed its *First Monthly Fee Statement for Professional Services and Disbursements for the Period of May 23, 2025 through and Including June 30, 2025* (the “**Application**”) [D.I. 407] with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

The deadline to object to the Application was August 21, 2025 at 4:00 p.m. (ET).

The undersigned further certifies that after reviewing the Court’s docket in these cases, no formal answer, objection, or other responsive pleading to the Application appears thereon.

Pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [D.I. 109],

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Leisure Investments Holdings LLC (7260); Triton Investments Holdings LLC (6416); MS Leisure Company (7257); Icarus Investments Holdings LLC (2636); Ejecutivos de Turismo Sustentable S.A. de C.V. (5CA4); Dolphin Capital Company, S. de R.L. de C.V. (21H8); Dolphin Leisure, Inc. (7073); Dolphin Austral Holdings, S.A. de C.V. (6A13); Aqua Tours, S.A. de C.V. (6586); Viajero Cybernetical, S.A. de C.V. (1CZ7); Promotora Garrafón, S.A. de C.V. (0KA2); Marineland Leisure, Inc. (7388); GWMP, LLC (N/A); Gulf World Marine Park, Inc. (0348); and The Dolphin Connection, Inc. (0322). For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.



no further order is required, and Force 10 is entitled to receive 80% of its fees (\$73,981.20) and 100% of its expenses (\$0).

Date: August 22, 2025

**RAINES FELDMAN LITRELL LLP**

/s/ Thomas J. Francella, Jr.

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