

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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| In re: LEISURE INVESTMENTS HOLDINGS LLC, <i>et al.</i> , ¹ Debtors. | Chapter 11 Case No. 25-10606 (LSS) (Jointly Administered) Response deadline: January 5, 2026 at 4:00 p.m. (ET) |
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**SIXTH MONTHLY FEE STATEMENT OF FORCE TEN PARTNERS LLC
FOR PROFESSIONAL SERVICES AND DISBURSEMENTS FOR THE
PERIOD OF NOVEMBER 1, 2025 THROUGH AND INCLUDING NOVEMBER 30, 2025**

Name of Applicant: Force Ten Partners LLC

Authorized to Provide Professional Services to: Official Committee of Unsecured Creditors

Date of Retention: Effective May 23, 2025

Period for Which Compensation and Reimbursement is Sought: November 1, 2025 through November 30, 2025

Amount of Compensation Sought as Actual, Reasonable and Necessary: \$26,562.50 (80% = \$21,250.00)

Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary: \$0.00

This is a(n) Interim Monthly Final Fee Application.

Prior Applications: None.

The total time expended in connection with the preparation of this fee application is not included herein as such time was expended after the Application Period.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are as follows: Leisure Investments Holdings LLC (7260); Triton Investments Holdings LLC (6416); MS Leisure Company (7257); Icarus Investments Holdings LLC (2636); Ejecutivos de Turismo Sustentable S.A. de C.V. (5CA4); Dolphin Capital Company, S. de R.L. de C.V. (21H8); Dolphin Leisure, Inc. (7073); Dolphin Austral Holdings, S.A. de C.V. (6A13); Aqua Tours, S.A. de C.V. (6586); Viajero Cybernetical, S.A. de C.V. (1CZ7); Promotora Garrafón, S.A. de C.V. (0KA2); Marineland Leisure, Inc. (7388); GWMP, LLC (N/A); Gulf World Marine Park, Inc. (0348); and The Dolphin Connection, Inc. (0322). For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LEISURE INVESTMENTS HOLDINGS
LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

**Response deadline: January 5, 2026 at
4:00 p.m. (ET)**

**SIXTH MONTHLY FEE STATEMENT OF FORCE TEN PARTNERS LLC FOR
PROFESSIONAL SERVICES AND DISBURSEMENTS FOR THE PERIOD OF
NOVEMBER 1, 2025 THROUGH AND INCLUDING NOVEMBER 30, 2025**

1. In accordance with the Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief, entered on April 30, 2025 [D.I. 109] (the “**Interim Compensation Order**”), Force Ten Partners LLC, financial advisors for the Official Committee of Unsecured Creditors, hereby submits this Sixth Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of November 1, 2025 through November 30, 2025 (the “**Fee Statement Period**”).

2. Attached hereto as **Exhibit A** is a summary of the services rendered and compensation sought by Force Ten Partners LLC by project category for the fee statement.

3. Attached hereto as **Exhibit B** is a billing summary of Force Ten Partners LLC professionals by individual, setting forth the: (i) name and title of each individual who performed services during the Fee Statement Period; (ii) aggregate time expended by each individual;

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Leisure Investments Holdings LLC (7260); Triton Investments Holdings LLC (6416); MS Leisure Company (7257); Icarus Investments Holdings LLC (2636); Ejecutivos de Turismo Sustentable S.A. de C.V. (5CA4); Dolphin Capital Company, S. de R.L. de C.V. (21H8); Dolphin Leisure, Inc. (7073); Dolphin Austral Holdings, S.A. de C.V. (6A13); Aqua Tours, S.A. de C.V. (6586); Viajero Cybernetical, S.A. de C.V. (1CZ7); Promotora Garrafón, S.A. de C.V. (0KA2); Marineland Leisure, Inc. (7388); GWMP, LLC (N/A); Gulf World Marine Park, Inc. (0348); and The Dolphin Connection, Inc. (0322). For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

(iii) current hourly billing rate for each such individual at Force Ten Partners LLC; and (iv) the amount of fees earned by each professional during the Fee Statement Period.

4. Attached hereto as **Exhibit C** is a summary of expenses sought by type for all expenses incurred or advanced by Force Ten Partners LLC during the Fee Statement Period in connection with the performance of professional services.

5. Pursuant to the Interim Compensation Order, notice of the Fee Statement has been served upon Creditors (collectively, the “**Application Recipients**” and each, an “**Application Recipient**”) (i) the Debtors, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131, Attn: Robert Wagstaff (robert.wagstaff@riveron.com) and Michael Flynn (michael.flynn@riveron.com); (ii) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, Delaware 19801, Attn: Sean T. Greecher (sgreecher@ycst.com) and Allison S. Mielke (amielke@ycst.com); (iii) counsel to the Prepetition First Lien Noteholders and the DIP Lenders, (a) Baker & McKenzie LLP, 830 Brickell Plaza, Suite 3100, Miami, Florida 33131, Attn: Paul J. Keenan Jr. (paul.keenan@bakermckenzie.com); (iv) counsel to the DIP Agent, (a) Troutman Pepper Locke LLP, Hercules Plaza, Suite 1000, 1313 N. Market Street, P.O. Box 1709, Wilmington, Delaware 19899, Attn: Evelyn J. Meltzer (evelyn.meltzer@troutman.com) and (b) Foley & Lardner LLP, 111 Huntington Avenue, Suite 2500, Boston, Massachusetts 02199, Attn: Adrienne K. Walker (awalker@foley.com); (v) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 North King Street, Suite 2207, Wilmington, Delaware 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); and (vi) counsel to the Official Committee of Unsecured (a) The Law Offices of Manganelli, Leider & Savio, P.A., 1900 N.W. Corporate Blvd., Suite 200W, Boca Raton, FL 33431, attn: Christian

Savio (csavio@mls-pa.com) and (b) Raines Feldman Littrell LLP, 824 North Market Street, Suite 824, Wilmington, DE 19801, attn: Thomas J. Francella, Jr. (tfrancella@raineslaw.com).

6. Pursuant to the Interim Compensation Order, objections to this Fee Statement, if any, must be served upon the Application Recipients, including Force Ten Partners LLC, no later than **January 5, 2026 at 4:00 p.m. (ET)** (the “**Objection Deadline**”), setting forth (i) the nature of the objection, and (ii) the specific dollar amount of fees and/or expenses to which the objection pertains.

7. If no objections to the Fee Statement are received on or before the Objection Deadline, the Debtors will pay Force Ten Partners LLC: (i) 80% of the fees identified in the Fee Statement, and (ii) 100% of the expenses identified in the Fee Statement.

8. To the extent an objection to the Fee Statement is received on or before the Objection Deadline, the Debtors will withhold payment of, with respect to fees, the greater of (a) the 20% holdback, or (b) the amount of fees to which the objection pertains, and with respect to expenses, the amount to which the objection is directed, and will promptly pay the remainder of the fees and expenses as set forth above. To the extent such objection is not resolved, Force Ten Partners LLC may request that the Court resolve the objection at the next available hearing date scheduled by the Court after which an Objection is due.

Dated: December 15, 2025

FORCE TEN PARTNERS LLC

/s/ Adam Meislik

Adam Meislik, Partner

5271 California, Suite 270

Irvine, CA 92617

Telephone: 949-357-2359

Email: ameislik@force10partners.com

EXHIBIT A**Summary of Time by Project Category for the Fee
Period November 1, 2025 through November 30, 2025**

| Project Category | Hours | Amount |
|--|--------------|--------------------|
| Committee - Business Analysis / Operations | 15.4 | \$9,197.50 |
| Committee - Sale Process | 7.4 | 5,388.00 |
| Committee - Court Hearings | 3.0 | 2,377.50 |
| Committee - Committee Activities | 4.3 | 3,316.50 |
| Committee - Fee / Employment Applications | 5.3 | 2,915.00 |
| Committee - Cash Collateral | 2.7 | 1,974.00 |
| Committee - Avoidance Actions | 1.3 | 860.00 |
| Committee - Claims Analysis and Objections | 0.4 | 356.00 |
| Committee - Administrative | 0.2 | 178.00 |
| Total | 40.0 | \$26,562.50 |

EXHIBIT B**Summary of Hours Billed by Professionals for the Fee Period
November 1, 2025 through November 30, 2025**

| Name of Professional | Title | Hourly Rate | Total Hours Billed | Total Compensation |
|-----------------------------|-------------------|--------------------|---------------------------|---------------------------|
| Adam Meislik | Partner | \$890.00 | 5.6 | \$4,984.00 |
| Nicholas Rubin | Partner | 890.00 | 3.0 | 2,670.00 |
| Chad Kurtz | Managing Director | 695.00 | 11.3 | 7,853.50 |
| Isaac Chan | Senior Associate | 550.00 | 20.1 | 11,055.00 |
| | | Total | 40.0 | \$26,562.50 |

INVOICE

From **Force 10 Partners**
 5271 California Ave
 Suite 270
 Irvine, CA 92617
 (949) 357-2360
 www.force10partners.com

Invoice For **Leisure Investment Holdings - UCC**

Invoice ID **5011**
 Invoice Date 11/30/2025
 Due Date 11/30/2025 (upon receipt)

Subject Professional services rendered.

| Item Type | Description | Time (in hours) | Rate | Amount |
|-----------|--|-----------------|----------|-------------------|
| Service | 11/03/2025 - Committee - Fee / Employment Applications / Isaac Chan: Review October time entries and prepare October fee statement | 2.30 | \$550.00 | \$1,265.00 |
| Service | 11/04/2025 - Committee - Business Analysis / Operations / Isaac Chan: Prepare cash flow reporting rollforward | 2.30 | \$550.00 | \$1,265.00 |
| Service | 11/04/2025 - Committee - Cash Collateral / Chad Kurtz: Read email from C. Hughes re: analysis of recent cash flows. | 0.20 | \$695.00 | \$139.00 |
| Service | 11/04/2025 - Committee - Avoidance Actions / Chad Kurtz: Correspondence with I. Chan re: questions on data provided to date for potential solvency, preference, and avoidance analyses. | 0.40 | \$695.00 | \$278.00 |
| Service | 11/05/2025 - Committee - Business Analysis / Operations / Isaac Chan: Attend Riveron weekly meeting with C. Kurtz | 0.50 | \$550.00 | \$275.00 |
| Service | 11/05/2025 - Committee - Avoidance Actions / Isaac Chan: Call with C. Kurtz to discuss DIP order and workstreams | 0.30 | \$550.00 | \$165.00 |
| Service | 11/05/2025 - Committee - Fee / Employment Applications / Isaac Chan: Review October time entries and prepare October fee statement | 2.60 | \$550.00 | \$1,430.00 |
| Service | 11/05/2025 - Committee - Business Analysis / Operations / Chad Kurtz: Telco with Riveron to discuss current liquidity trends. | 0.50 | \$695.00 | \$347.50 |
| Service | 11/05/2025 - Committee - Avoidance Actions / Chad Kurtz: Correspondence with I. Chan re: questions on additional data needed for potential solvency, preference, and avoidance analyses. | 0.30 | \$695.00 | \$208.50 |

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|---------|--|------|----------|-----------------|
| Service | 11/05/2025 - Committee - Sale Process / Chad Kurtz: Correspondence with I. Chan, N. Rubin, and A. Meislik re: current status of sale efforts. | 0.30 | \$695.00 | \$208.50 |
| Service | 11/06/2025 - Committee - Committee Activities / Nicholas Rubin: Attend UCC update call | 0.70 | \$890.00 | \$623.00 |
| Service | 11/06/2025 - Committee - Committee Activities / Adam Meislik: Prepare for and attend the Committee meeting. | 1.00 | \$890.00 | \$890.00 |
| Service | 11/06/2025 - Committee - Committee Activities / Isaac Chan: Attend creditor monthly conference call with N. Rubin, A. Meislik, and C. Kurtz | 0.70 | \$550.00 | \$385.00 |
| Service | 11/06/2025 - Committee - Committee Activities / Chad Kurtz: Telco with Committee re: updated DIP budget and current status of sale efforts. | 0.70 | \$695.00 | \$486.50 |
| Service | 11/06/2025 - Committee - Avoidance Actions / Chad Kurtz: Draft email to Riveron re: additional data needed for potential solvency, preference, and avoidance analyses. | 0.30 | \$695.00 | \$208.50 |
| Service | 11/10/2025 - Committee - Business Analysis / Operations / Nicholas Rubin: Telco with Counsel T Francella | 0.50 | \$890.00 | \$445.00 |
| Service | 11/10/2025 - Committee - Court Hearings / Adam Meislik: Attend status conference on 363 sale. | 0.50 | \$890.00 | \$445.00 |
| Service | 11/10/2025 - Committee - Sale Process / Nicholas Rubin: Attend Auction | 1.00 | \$890.00 | \$890.00 |
| Service | 11/10/2025 - Committee - Sale Process / Adam Meislik: Attend auction. | 1.00 | \$890.00 | \$890.00 |
| Service | 11/10/2025 - Committee - Committee Activities / Adam Meislik: Attend committee meeting to discuss the sale and get committee support. | 0.40 | \$890.00 | \$356.00 |
| Service | 11/10/2025 - Committee - Committee Activities / Nicholas Rubin: Follow-up call with UCC | 0.40 | \$890.00 | \$356.00 |
| Service | 11/10/2025 - Committee - Sale Process / Isaac Chan: Attend auction for various Debtor assets | 1.00 | \$550.00 | \$550.00 |
| Service | 11/10/2025 - Committee - Committee Activities / Isaac Chan: Attend UCC auction update call with A. Meislik and N. Rubin | 0.40 | \$550.00 | \$220.00 |
| Service | 11/10/2025 - Committee - Court Hearings / Chad Kurtz: Attend first ML sale hearing. | 0.50 | \$695.00 | \$347.50 |
| Service | 11/10/2025 - Committee - Sale Process / Chad Kurtz: Attend reopened ML auction. | 1.00 | \$695.00 | \$695.00 |
| Service | 11/10/2025 - Committee - Sale Process / Chad Kurtz: Correspondence with I. Chan, N. Rubin, and A. Meislik re: current status of sale efforts. | 0.40 | \$695.00 | \$278.00 |
| Service | 11/12/2025 - Committee - Court Hearings / Adam Meislik: Attend Marineland sale hearing. | 1.00 | \$890.00 | \$890.00 |
| Service | 11/12/2025 - Committee - Business Analysis / Operations / Nicholas Rubin: Attend weekly conference with Riveron | 0.40 | \$890.00 | \$356.00 |

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|---------|--|------|----------|-------------------|
| Service | 11/12/2025 - Committee - Business Analysis / Operations / Isaac Chan: Review docket filings | 0.70 | \$550.00 | \$385.00 |
| Service | 11/12/2025 - Committee - Business Analysis / Operations / Isaac Chan: Review Marineland bid analysis | 0.50 | \$550.00 | \$275.00 |
| Service | 11/12/2025 - Committee - Business Analysis / Operations / Isaac Chan: Review Riveron demonstrative DIP budget as of 11/10/25 | 1.80 | \$550.00 | \$990.00 |
| Service | 11/12/2025 - Committee - Business Analysis / Operations / Isaac Chan: Review and respond to C. Kurtz comments re: DIP budget comparison | 0.50 | \$550.00 | \$275.00 |
| Service | 11/12/2025 - Committee - Business Analysis / Operations / Isaac Chan: Attend Riveron weekly meeting with C. Kurtz | 0.40 | \$550.00 | \$220.00 |
| Service | 11/12/2025 - Committee - Court Hearings / Chad Kurtz: Attend second ML sale hearing. | 1.00 | \$695.00 | \$695.00 |
| Service | 11/12/2025 - Committee - Cash Collateral / Chad Kurtz: Read email from C. Hughes re: analysis of recent cash flows. | 0.20 | \$695.00 | \$139.00 |
| Service | 11/12/2025 - Committee - Business Analysis / Operations / Chad Kurtz: Telco with Riveron to discuss current liquidity trends. | 0.40 | \$695.00 | \$278.00 |
| Service | 11/12/2025 - Committee - Sale Process / Chad Kurtz: Correspondence with I. Chan, N. Rubin, and A. Meislik re: current status of sale efforts. | 0.40 | \$695.00 | \$278.00 |
| Service | 11/13/2025 - Committee - Fee / Employment Applications / Isaac Chan: Review September fee application | 0.40 | \$550.00 | \$220.00 |
| Service | 11/15/2025 - Committee - Administrative / Adam Meislik: Review docket and key milestones. | 0.20 | \$890.00 | \$178.00 |
| Service | 11/15/2025 - Committee - Claims Analysis and Objections / Adam Meislik: Download and parse claims register. | 0.40 | \$890.00 | \$356.00 |
| Service | 11/17/2025 - Committee - Business Analysis / Operations / Isaac Chan: Prepare DIP budget run rate analysis | 2.20 | \$550.00 | \$1,210.00 |
| Service | 11/17/2025 - Committee - Cash Collateral / Chad Kurtz: Read and respond to emails from C. Savio, T. Francella, N. Rubin, and A. Meislik re: questions on current DIP budget and pending updates thereto. | 0.30 | \$695.00 | \$208.50 |
| Service | 11/17/2025 - Committee - Cash Collateral / Chad Kurtz: Correspondence with I. Chan re: updated DIP budget and recent liquidity trends. | 0.30 | \$695.00 | \$208.50 |
| Service | 11/17/2025 - Committee - Cash Collateral / Chad Kurtz: Read email from C. Hughes re: updated DIP budget. | 0.40 | \$695.00 | \$278.00 |
| Service | 11/17/2025 - Committee - Cash Collateral / Chad Kurtz: Telco with C. Hughes re: updated DIP budget. | 0.40 | \$695.00 | \$278.00 |
| Service | 11/17/2025 - Committee - Cash Collateral / Chad Kurtz: Read email from C. Hughes re: analysis of recent cash flows. | 0.20 | \$695.00 | \$139.00 |
| Service | 11/17/2025 - Committee - Sale Process / Chad Kurtz: Correspondence with I. Chan, N. Rubin, and A. Meislik re: current status of sale efforts and potential impact to liquidity. | 0.30 | \$695.00 | \$208.50 |

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|---------|--|------|----------|-------------------|
| Service | 11/18/2025 - Committee - Sale Process / Chad Kurtz: Correspondence with I. Chan, N. Rubin, and A. Meislik re: current status of sale efforts and potential impact to liquidity. | 0.40 | \$695.00 | \$278.00 |
| Service | 11/18/2025 - Committee - Sale Process / Chad Kurtz: Read and respond to emails from C. Savio, T. Francella, N. Rubin, and A. Meislik re: recent court filings on current status of sale efforts in Mexico. | 0.40 | \$695.00 | \$278.00 |
| Service | 11/19/2025 - Committee - Cash Collateral / Adam Meislik: Participate in discussions regarding DIP budget. | 0.50 | \$890.00 | \$445.00 |
| Service | 11/19/2025 - Committee - Business Analysis / Operations / Adam Meislik: Attend weekly status meeting with the Debtor's professionals. | 0.60 | \$890.00 | \$534.00 |
| Service | 11/19/2025 - Committee - Business Analysis / Operations / Isaac Chan: Prepare schedule of Dolphin sales | 2.00 | \$550.00 | \$1,100.00 |
| Service | 11/19/2025 - Committee - Business Analysis / Operations / Isaac Chan: Prepare and update professional fee tracker and schedule | 0.90 | \$550.00 | \$495.00 |
| Service | 11/19/2025 - Committee - Business Analysis / Operations / Isaac Chan: Attend Riveron weekly meeting with C. Kurtz and A. Meislik | 0.60 | \$550.00 | \$330.00 |
| Service | 11/19/2025 - Committee - Sale Process / Chad Kurtz: Read emails from C. Savio, T. Francella, N. Rubin, and A. Meislik re: questions on current status of sale efforts and potential impact to liquidity. | 0.20 | \$695.00 | \$139.00 |
| Service | 11/19/2025 - Committee - Sale Process / Chad Kurtz: Read and respond to emails from Greenhill, Riveron, and F10 teams re: current status of sales efforts and next steps. | 0.20 | \$695.00 | \$139.00 |
| Service | 11/19/2025 - Committee - Business Analysis / Operations / Chad Kurtz: Telco with Greenhill, Keen Summit, and Riveron to discuss current status of sale process and current liquidity trends. | 0.60 | \$695.00 | \$417.00 |
| Service | 11/19/2025 - Committee - Sale Process / Chad Kurtz: Correspondence with I. Chan, N. Rubin, and A. Meislik re: current status of sale efforts and potential impact to liquidity. | 0.40 | \$695.00 | \$278.00 |
| Service | 11/25/2025 - Committee - Sale Process / Chad Kurtz: Read and respond to emails from Greenhill, Riveron, and F10 teams re: current status of sales efforts and next steps. | 0.40 | \$695.00 | \$278.00 |
| Service | 11/25/2025 - Committee - Cash Collateral / Chad Kurtz: Read email from C. Hughes re: analysis of recent cash flows. | 0.20 | \$695.00 | \$139.00 |

Amount Due \$26,562.50

Notes

Please contact Force 10 for electronic payment information.
EIN# 81-2745810

EXHIBIT C

**Summary of Expenses for the Fee Period
November 1, 2025 through November 30, 2025**

| Description | Amounts |
|--------------------|----------------|
| None | \$0.00 |
| Total | \$0.00 |

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LEISURE INVESTMENTS HOLDINGS
LLC, *et al.*,³

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

Response deadline: January 5, 2026 at 4:00 p.m. (ET)

**NOTICE OF SIXTH MONTHLY APPLICATION OF
FORCE TEN PARTNERS LLC FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISORS TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM NOVEMBER 1, 2025, THROUGH AND INCLUDING NOVEMBER 30, 2025**

PLEASE TAKE NOTICE that on December 15, 2025, Force Ten Partners LLC. (“**Force 10**”), financial advisors to the Official Committee of Unsecured Creditors (the “**Committee**”) in the above-captioned matter, filed and caused to be served the *Sixth Monthly Fee Statement of Force Ten Partners LLC for Professional Services and Disbursements for the Period of November 1, 2025 Through and Including November 30, 2025* (the “**Monthly Fee Application**”) seeking compensation for the reasonable and necessary services rendered to the Committee in the amount of \$26,562.50 and reimbursement for actual and necessary expenses in the amount of \$0. A copy of the Monthly Fee Application is attached hereto.

PLEASE TAKE FURTHER NOTICE that objections or responses to the Monthly Fee Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the

³ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are as follows: Leisure Investments Holdings LLC (7260); Triton Investments Holdings LLC (6416); MS Leisure Company (7257); Icarus Investments Holdings LLC (2636); Ejecutivos de Turismo Sustentable S.A. de C.V. (5CA4); Dolphin Capital Company, S. de R.L. de C.V. (21H8); Dolphin Leisure, Inc. (7073); Dolphin Austral Holdings, S.A. de C.V. (6A13); Aqua Tours, S.A. de C.V. (6586); Viajero Cybernetical, S.A. de C.V. (1CZ7); Promotora Garrafón, S.A. de C.V. (0KA2); Marineland Leisure, Inc. (7388); GWMP, LLC (N/A); Gulf World Marine Park, Inc. (0348); and The Dolphin Connection, Inc. (0322). For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

“Court”), on or before **January 5, 2026 at 4:00 p.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon the Applicant and (i) the Debtors, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131, Attn: Robert Wagstaff (robert.wagstaff@riveron.com) and Michael Flynn (michael.flynn@riveron.com); (ii) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, Delaware 19801, Attn: Sean T. Greecher (sgreecher@ycst.com) and Allison S. Mielke (amielke@ycst.com); (iii) counsel to the Prepetition First Lien Noteholders and the DIP Lenders, (a) Baker & McKenzie LLP, 830 Brickell Plaza, Suite 3100, Miami, Florida 33131, Attn: Paul J. Keenan Jr. (paul.keenan@bakermckenzie.com); (iv) counsel to the DIP Agent, (a) Troutman Pepper Locke LLP, Hercules Plaza, Suite 1000, 1313 N. Market Street, P.O. Box 1709, Wilmington, Delaware 19899, Attn: Evelyn J. Meltzer (evelyn.meltzer@troutman.com) and (b) Foley & Lardner LLP, 111 Huntington Avenue, Suite 2500, Boston, Massachusetts 02199, Attn: Adrienne K. Walker (awalker@foley.com); (v) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 North King Street, Suite 2207, Wilmington, Delaware 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); and (vi) undersigned co-counsel to the Official Committee of Unsecured Creditors (collectively, the “Application Recipients” and each, an “Application Recipient”).

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE MONTHLY FEE APPLICATION MAY BE

PAID PURSUANT TO THE COMPENSATION PROCEDURES ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

PLEASE TAKE FURTHER NOTICE THAT IF A TIMELY OBJECTION IS FILED AND SERVED, THEN PAYMENT WILL BE MADE ACCORDING TO THE PROCEDURES SET FORTH IN THE COMPENSATION PROCEDURES ORDER.

PLEASE TAKE FURTHER NOTICE THAT HEARING ON THE MONTHLY FEE APPLICATION WILL BE HELD ONLY IF OBJECTIONS OR RESPONSES ARE TIMELY FILED.

Dated: December 15, 2025

RAINES FELDMAN LITRELL LLP

/s/ Thomas J. Francella, Jr.

Thomas J. Francella, Jr. (No. 3835)

Mark W. Eckard (No. 4542)

824 North Market Street, Suite 805

Wilmington, DE 19801

(302) 772-5803

tfrancella@raineslaw.com

meckard@raineslaw.com

-and-

**LAW OFFICES OF MANGANELLI, LEIDER
& SAVIO, P.A.**

Christian Savio

1900 N.W. Corporate Blvd., Ste. 200W

Boca Raton, FL 33431

561-826-1740

csavio@mls-pa.com

*Co-Counsel to the Committee of Unsecured
Creditors*